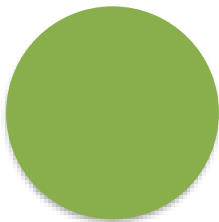




CalSAWS | Policy Update



December 2022

Policy Update

ACL 19-13/AB 2030 – Enhance Tracking Special Circumstances

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|------------------------------------------------|-----------------------------------------------|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1/1/2019 ACL 19-13 | SCR CA-221945 Test Release 23.01 | N/A | <p>Assembly Bill (AB) 2030 requires any state automated welfare system to include a notification to the caseworker that an applicant or recipient has disclosed a disability or experience of domestic violence or has indicated a need for an accommodation due to disability. This notification must be immediately visible to the caseworker upon opening the applicant's or recipient's file in the system.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Add new data collection pages to record an individual's special circumstances and accommodation preferences.• Update the Utility Navigation bar to display a special circumstances Icon, when applicable.• Display the Special Circumstance information on the Case Summary page.• Display the Special Circumstance icon on the Worklist page. <p>CalSAWS County Business Impact: Training staff to complete the Special Circumstances Detail page, when applicable.</p> <p>CalWIN Update: CalWIN has special indicators and there is no CalWIN update needed</p> <p>CalWIN County Business Impact: No Impact</p> |

Policy Update

Refugee Cash Assistance Time Limit Extended to 12 Months

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|-------------------------------------------------------------------------------|--------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10/1/2021 All County Welfare Directors Letter May 27, 2022 | SCR CA-245084 Test Release 23.01 | PPM 62404/63037 October Release 10/2022 | <p>On March 28, 2022, the Office of Refugee Resettlement (ORR) issued Dear Colleague Letter (DCL) 22-12, Expansion of the Refugee Cash Assistance(RCA) and Refugee Medical Assistance (RMA) Eligibility Period, which extends the RCA/ECA eligibility period from 8 to 12 months to provide eligible refugee populations additional time to integrate into the workforce.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Update the RCA EDBC rules to close the program after 12 months for programs activated on or after October 1, 2021.• Update the RCA batch discontinuance process to find cases where the RCA Program has reached its 12 month of eligibility.• Add new RCA Cash Aid Extension Informing Notice for ongoing RCA cases in a one-time mailer.• Update RCA Approval/Denial/Termination Reason Fragment verbiage to reflect 12 months of aid.• Create CalSAWS list of discontinued RCA cases due to over income.• Create CalSAWS list of discontinued RCA cases due to non-compliance. <p>Note: The lists will be provided on the day of the release via CIT.</p> <p>CalSAWS County Business Impact: Inform staff about the changes to the policy and system. Manually work the cases on the list.</p> |

Policy Update

Refugee Cash Assistance Time Limit Extended to 12 Months

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|-------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10/1/2021 All County Welfare Directors Letter May 27, 2022 | SCR CA-245084 Test Release 23.01 | PPM 62404 / 63037 October Release 10/2022 | <p>CalWIN Update: CalWIN will extend the eligibility period for RCA/ECA and TCVAP individuals from 8 months to 12 months and update the NA991 NOA to reflect the 12-month period. Due to timeline constraints, CalWIN proposes to address this objective via both an Interim solution and a Long-Term Solution. The Interim solution will:</p> <ul style="list-style-type: none">• Create batch indicators to prevent RCA/ECA and TCVAP discontinuance prior to 12-month eligible period.• Put user hold for the mass update triggers created to discontinue RCA/ECA and TCVAP cases.• Develop a Mass Mailer to inform recipients that the eligibility period is being extended from 8 to 12 months.• Generate a Mass mailer to all approved RCA/ECA and TCVAP cases that the eligibility is set to expire on or after May 31, 2022.• Remove user hold on batch indicators for cases that are at the beginning of the 12 months. <p>PAC 62009 RCA/TCVAP Time Limit Extended to 12 Months 3 PROJECT APPROACH AND COST (PAC) As part of the Interim solution,</p> <p>CalWIN Impact: Inform staff about the changes to the policy and system. Manually work the cases on the list.</p> |

Policy Update

CalWORKs/Refugee Cash Assistance Resource Limit Increase

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1/1/2023 ACL 22-66 | SCR CA-247889 Implemented Release 22.11 | PPM 62754 December Monthly Release (12/19/22) | <p>Effective January 1, 2023, the maximum resource limit for CalWORKs (CW) and Refugee Cash Assistance (RCA) will increase by 6.63 percent. The new maximum resource limit will be \$10,888 or, \$16,333 for Assistance Units (AU) that include at least one member who is aged 60 or older or disabled, for CalWORKs applicants and recipients.</p> <p>CalSAWS Update: Update CW Property Limit and CW Elderly and Disabled Property Limit amounts to the new limits</p> <p>CalSAWS County Business Impact: Inform staff about the increase to the CW property limit.</p> <p>CalWIN Update: Update CW Property Limit and CW Elderly and Disabled Property Limit amounts to the new limits</p> <p>CalWIN Impact: Inform staff about the increase to the CW property limit.</p> |

Policy Update

Suspend Transitional Nutrition Benefit Recertifications

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| November 2023 ACL 21-131 | SCR CA-232171 Implemented Release 21.07 Priority (10/8/21) SCR CA-232170 New Release 23.07 | PPM #59866 Implemented October 2021 off-cycle | <p>The final State budget includes a proposal to pause Transitional Nutrition Benefit (TNB) Recertifications (RC) to allow time for SAWS to modify the TNB RC cycle from 6 months to 12 months and expands the reinstatement timeframe from 30 days to 90 days from the date of the TNB discontinuance.</p> <p>On 8/23/2021, CDSS approved the SAWS implementation plan listed below.</p> <p>CalSAWS Update: The following processes will be suspended effective for the November 2021 TNB RCs:</p> <ul style="list-style-type: none">• TNB 4 generation batch job• TNB 5 Generation batch job• Recertification Discontinuance batch job• TNB Skipped issuance for not received or incomplete RC <p>County Business Process Impact: For TNB RCs due in November 2021 and ongoing, inform staff not to discontinue TNB recipients for not completing a RC, due to the TNB RC suspension. For more details refer to CIT 0317-21.</p> <p>-Continued on next slide-</p> |

Policy Update

Suspend Transitional Nutrition Benefit Recertifications

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| November 2023 ACL 21-131 | SCR CA-232171 Implemented Release 21.07 Priority (10/8/21) SCR CA-232170 New Release 23.07 | PPM #59866 Implemented October 2021 off-cycle | CalWIN Update: The final 2021-2022 state budget approved pausing recertification to allow time to automate switching the recertification cycle from 6 months to 12 months and expanding the reinstatement timeframe from 30 days to 90 days from the date of the TNB discontinuance with trailer bill language. This change will suspend the TNB recertification for 24 months prior to client correspondence generating. Target to run process on 10/10/2021 as a special process. Refer to CIT #10-5368, issued 10/7/2021. County Business Process Impact: Lists will be provided to counties for reference. |

Policy Update

Able-Bodied Adults Without Dependents (ABAWD)

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ACL 19-93 ABAWD Handbook 2.0 ACL 20-18 | SCR CA-212650 Implemented SCR CA-214411 Implemented SCR CA-207637 Phase III Implemented SCR CA-215950 New Release 23.11 | PPM #46539 Implemented 8/2018 PPM #47411 Implemented 8/2018 PPM #51360 Implemented 8/2019 PPM #52397 Implemented R60 (2/20) PPM #54056 Implemented March 2020 PPM #54055 Implemented February 2020 PPM #54084 Implemented March 2020 | CalSAWS Update: <ul style="list-style-type: none">• Add an ABAWD Requirement Summary page, which provides details related to a person's ABAWD Status• Add functionality to automatically determine whether an ABAWD has met work requirements• Modify the ABAWD Determination batch process to detect changes in employment and activity hours• Modify the ABAWD determination logic to treat an individual receiving Transitional CalFresh as a Non ABAWD• The CalSAWS ABAWD job aid will be updated to account for changes in SCR CA-207637 CalSAWS County Business Impact: <p>Inform county staff about the system changes in SCR CA-207637.</p> <p>-Continued on Next Slide-</p> |

Policy Update

Able-Bodied Adults Without Dependents (ABAWD)

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ACL 19-93 ABAWD Handbook 2.0 ACL 20-18 | SCR CA-212650 Implemented SCR CA-214411 Implemented SCR CA-207637 Phase III Implemented SCR CA-215950 New Release 23.11 | PPM #46539 Implemented 8/2018 PPM #47411 Implemented 8/2018 PPM #51360 Implemented 8/2019 PPM #52397 Implemented R60 (2/20) PPM #54056 Implemented March 2020 PPM #54055 Implemented February 2020 PPM #54084 Implemented March 2020 | CalWIN Update: <ul style="list-style-type: none">•ABAWD functionality enabled for Alameda and Contra Costa as of 9/1/2019.•Suppress the FX60 transactions until new criteria for starting the ABAWD time clock is programmed.•Modify CalWIN to start the ABAWD time clock for non-exempt ABAWD individuals. Run special job to re-transmit FX20 and FX60 MEDS transactions once change is implemented. <p>CalWIN functionality training available on Share CalWIN, recorded walk thru, user guide.</p> <p>CalWIN has opened three proposals for the new Federal Rule changes and anticipates others to support the new changes.</p> <p>ABAWD waiver for 11 CalWIN counties had been lifted and based on the Injunction the waivers were reinstated for Orange, Placer, Sacramento, San Diego, San Luis Obispo, Santa Barbara, Santa Cruz, Solano, Sonoma, Ventura and Yolo.</p> CalWIN County Business Impact <p>Counties will not have ABAWD information in MEDS when FX60 is suppressed. Receiving ABAWD counties will have to obtain Countable/Consecutive clock information from sending counties for ICTs.</p> |

Policy Update

Social Security Admin (SSA) Cost of Living

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1/1/2023 ACIN I-72-22 | SCR CA-242752 Test Release 22.11 Priority (12/4/22) SCR CA-242753 Test Release 22.11 Priority (12/10/22) | PPM# 63175 December Off-Cycle Release (12/05/2022) | <p>Social Security and Supplemental Security Income (SSI) recipients will receive a 8.7 percent cost of living (COLA) increase, effective January 1, 2023.</p> <p>CalSAWS Update:</p> <ul style="list-style-type: none">• Create new SSA income records effective 1/1/2023 for active individuals receiving SSA income.• Add the 2022 Medi-Cal Pickle values to the systems• Add the 2022 SSI/SSP payment standards to the systems• Add the 2022 Medicare Part B premium amount to the systems• Run batch EDBC to apply the above values to the impacted programs. <p>Note: The tentative run date for the batch EDBC process is 12/10/2022.</p> <p>Batch EDBC memorandum will be provided via CalSAWS Information Transmittal in late November 2022. The batch EDBC memorandum provides details on the batch EDBC process, timeline, and county action for cases not processed by batch EDBC.</p> <p>CalSAWS County Business Impact: Manually process the cases not processed in the batch EDBC</p> <p>-Continued on next slide-</p> |

Policy Update

Social Security Admin (SSA) Cost of Living

| Policy Effective Date & State Policy Reference | CalSAWS Status | CalWIN Status | Implementation Details |
|------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1/1/2023 ACIN I-72-22 | SCR CA-242752 Test Release 22.11 Priority (12/4/22) SCR CA-242753 Test Release 22.11 Priority (12/10/22) | PPM# 63175 December Off-Cycle Release (12/05/2022) | CalWIN Update: <ul style="list-style-type: none">• Create new SSA income records effective 1/1/2023 for active individuals receiving SSA income.• Add the 2022 Medi-Cal Pickle values to the systems• Add the 2022 SSI/SSP payment standards to the systems• Add the 2022 Medicare Part B premium amount to the systems• Run batch EDBC to apply the above values to the impacted programs. CalWIN County Business Impact: Manually process the cases not processed in the batch EDBC |