[CA-251841] Update Batch Job PB00M100 - End date Worker Assignment Logic for the remainder of the CalWIN counties

Team Responsible:	**Batch/Interfaces**	Assignee:	**Gurunandan Vijendra Agnihothri**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**174**
Reporter:	**Dymas Pena**	Regulation Reference:		Created:	**10/25/2022 02:12 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Usability]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Non-Committee Approval by Dymas Pena 11/03/2022 based on CRFI responses

Expedite Approval: Approved by Karen J. Rapponotti on 11/4/22

Current Design: As per current design, for all former C-IV counties and CalWIN counties the Life Cycle Reassignment Job PB00M100 will automatically end-date the program assignments on same day the program status is updated to either Denied/ Discontinued/Deregistered.

Request:
1. Update the Life Cycle Reassignment job PB00M100 job logic for all CalWIN Counties(except Santa Barbara County) to align with LA county implementation of the Job (SCR CA-48348) for program statuses of Denied/ Discontinued/ Deregistered.
2. Update the Life cycle Reassignment job PB00M100 job configuration for San Francisco County.

Recommendation:
1. Update the individual county configuration rules for the Life Cycle Reassignment job PB00M100 on when to end date the worker assignment for all CalWIN Counties (except Santa Barbara County) to align with LA county implementation of the Job.
2. Add new configuration to the life cycle reassignment job PB00M100 for San Francisco County to end date the worker assignment 90 days after the Discontinuance/Denied Begin date.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **174**

Automated Test :	0	Batch/Interfaces :	103	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	71	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-251785] Enable Kings County Stale Dated Warrant Batch Job

- Resolved: 11/08/2022 09:56 AM

Team Responsible:	**Fiscal**	Assignee:	**Romel Acosta**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**18**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**10/24/2022 03:31 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Fiscal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Teresa Villasenor (Kings County) - Approved - 10/27/2022

Expedite Approval: Approved by Karen Rapponotti on 10/27/2022

Current Design: With SCR # CIV-107319 / BSCR # C4-107323, in May 2020 the Kings County Stale Dated Warrant Batch was turned off. This job (when running) would find all Warrants remaining in 'Issued' status after 180 days and update the Status to 'Cancelled / Stale Dated'.

Request: Turn on the Kings county Stale Dated Warrant Batch.

Recommendation: Turn on the Kings county Stale Dated Warrant Batch.

Outreach Description:

Alternative Procedure Description: Manually update the issuance to Canceled status via the Issuance Detail page.

Operational Impact:

Estimate: 18

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	10	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	8	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-251615] Contra Costa- Direct Deposit Reader Interface

Team Responsible:	**Fiscal**	Assignee:	**Celeste Moncure**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**13**
Reporter:	**Claudia Pinto**	Regulation Reference:		Created:	**10/20/2022 09:40 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[Fiscal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 10/20/22

Current Design: Contra Costa county has decided to opt out of submitting a Direct Deposit Reader file.

Request: Do a BSCR to mark Contra Costa opt out of Direct Deposit Reader Job.

Recommendation: Do a BSCR to mark Contra Costa opt out of Direct Deposit Reader Job.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 13

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	5	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	8	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-251523] Add a File Size Upload Limit to Document Enclosure Detail Page

Team Responsible:	**Client Correspondence**	Assignee:	**Guangyu (Grace) Ji**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Phong Xiong**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**170**
Reporter:	**Phong Xiong**	Regulation Reference:		Created:	**10/18/2022 03:47 PM**
Status:	**System Test**	Impact Analysis:	**[Customer Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Other]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:	Non-Committee Approval on 10/26/2022 by Maria Arceo
Expedite Approval:	Expedited Start Build Approval by Karen J. Rapponotti on 10/25/2022
Current Design:	Currently, CalSAWS does not allow users to upload files other than '.pdf'. Users are not allowed to upload pdf more than 4 pages and we do not have any file size validation.
	When the page limit is exceeded, the following error message will display: "File(s) wasn't/weren't uploaded, since the limit of pages exceeded."
	On the client-side, there is a file extension validation to allow only PDF files to be uploaded. There is no file extension validation on server side to only allow PDF files to be uploaded.
Request:	Add a file size upload limit to the Document Enclosure Detail page
Recommendation:	1. Add a file size limit of 450 KB to the Document Enclosure Detail page. 2. Add a file extension validation on the server side to only take '.pdf' file extension. 3. Update Page Limit validation error message to say the following: "File(s) wasn't/weren't uploaded, either the file size or page limit has been exceeded."
Outreach Description:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**170**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	122	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	48	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-251253] CF 502 Mass Mailer via Batch

Team Responsible:	**Client Correspondence**	Assignee:	**Unassigned**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Maria Jensen**	Change Type (SCR):	**New Policy**
Minor Version:	**TBD**	Expedite Changes:	**Start Build**	Estimate:	**190**
Reporter:	**Jasmine Chen [X]**	Regulation Reference:	**ACL 22-XX**	Created:	**10/11/2022 02:37 PM**
Status:	**Approved**	Impact Analysis:	**[Central Print, Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Committee:	**[Correspondence]**	Funding Source ID:	**Emergency Allotment Notice**
Consortium Review Approval: Consortium Review Approval Date:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Approved by Caroline Bui 11/10/2022

Expedite Approval: Karen Rapponotti on 10/31/2022

Current Design: Per CA-245192, the CF502 mailer – End of Emergency Allotments, was added to the Template Repository.

Request: Generate the CF 502 as a mass mailer via a one-time batch to all active CalFresh and Transitional CalFresh households to inform them the Emergency Allotment effort is ending.

Recommendation: Mass mail the CF 502 to all CF and TCF households via a one-time batch process.

Outreach Description:
Alternative Procedure Description: N/A
Operational Impact:
Estimate: 190

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	101	DBA :	0	Design :	31
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	8	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	35	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-251235] Update Task Upload File Size Validation

Team Responsible:	**Online**	Assignee:	**William Truong**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Vallari Bathala**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**134**
Reporter:	**Vallari Bathala**	Regulation Reference:		Created:	**10/11/2022 10:15 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Rich**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Task Management]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Non-Committee Approval given by Sarah Cox

Expedite Approval: Approved by Karen Rapponotti on 10/25/2022

Current Design: Currently, when a user creates a new Task Upload instruction, completes the necessary fields, and uploads a complete template file, the CalSAWS System does not evaluate or restrict the size of the file at any point. "Preview Processing" only evaluates the validity of information within the template, not the size of the file itself.

Request: Evaluate and validate the size of a Task Upload template file to be less than or equal to one megabyte (MB).

Recommendation: 1. Update the Task Upload page to prevent a template file larger than one MB from being uploaded with a validation message.

Outreach Description:

Alternative Procedure Description: None.

Operational Impact:

Estimate: 134

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	106
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	28	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-250987] Update San Mateo CRFI 21-036 Stale Date batch option to 180 days

Team Responsible:	**Fiscal**	Assignee:	**Anusha Gangishetty**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Sidhant Garg**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**88**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**10/05/2022 11:30 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[Fiscal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design: San Mateo's original response to CRFI 21-036 - CalWIN 1099 Paid Warrant and Stale Date options was to opt out of the Stale Date batch option.

Request: San Mateo would like to revise their option to participate in the Stale Date batch, and have the system Stale Date warrants 180 days after 'Issued' if not updated to 'Paid' status.

Recommendation: Update San Mateo County option for CRFI 21-036 to participate in the Stale Date batch at 180 days.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 88

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	55	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	23	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-250650] Modifications to Automated Action Cosmetic Attributes

Team Responsible:	**Online**	Assignee:	**Brian Fohl**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Vallari Bathala**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**59**
Reporter:	**Vallari Bathala**	Regulation Reference:		Created:	**09/27/2022 02:55 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Rich**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Task Management]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**11/03/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 11/03/2022

Current Design: The "EPPIC Issuance: Missing in Fiscal History" Automated Action references the obsolete Electronic Payment Processing Information Control (EPPIC) System. Additionally, the scenario verbiage for IEVS Report: IEVS Applicant Discrepancy Completed and Generated Document Failed: Review from Online are misleading and don't accurately define the Automated Action scenario. Lastly, the Programs listed for a select set of Automated Actions make legacy references to Food Stamps and Food Stamp Employment and Training programs.

Request:
1. Update the reference to EPPIC in the EPPIC Issuance: Missing in Fiscal History Automated Action.
2. Update the scenario verbiage for the IEVS Report: IEVS Applicant Discrepancy Completed Automated Action to be accurate.
3. Update the scenario verbiage for the Online triggered Generated Document Failed: Review Automated Action to be accurate.
4. Remove the reference to ARC in the Programs column in Automated Actions.
5. Update the reference from Food Stamps to CalFresh in the Programs column for impacted Automated Actions.
6. Update the reference from Food Stamp Employment and Training to CalFresh Employment and Training (CFET) in the Programs column for impacted Automated Actions.

Recommendation:
1. Update the verbiage in the EPPIC Issuance: Missing in Fiscal History Automated Action to reference the new EBT System.
2. Update the scenario verbiage of IEVS Report: IEVS Applicant Discrepancy Completed.
3. Update the scenario verbiage Generated Document Failed: Review from Online.
4. Update the Automated Action page to remove AR from the Programs column.
5. Update the Automated Action page to change FS to CF in the Programs column.
6. Update the Automated Action page to change FT to CT in the Programs column.

Outreach Description:

Alternative Procedure Description: None.

Operational Impact:

Estimate: **59**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	47
Performance :	0	Release Communication Support :	0	Reports :	0

Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	12	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-250491] Schedule Migration RE Appointment job to Run on the Same Day as the 'Redetermination - Final Exception Report'

- Resolved: 11/28/2022 08:00 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Eric Delaney**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Shining Liu**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**55**
Reporter:	**Shining Liu**	Regulation Reference:		Created:	**09/22/2022 11:06 AM**
Status:	**Test Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[CalWORKs/CalFresh]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**10/25/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:	
Expedite Approval:	Approved by Karen J. Rapponotti on 10/26/2022
Current Design:	LA RE appointment jobs (PB19C902, PB19C909), which schedules appointments and generates the RE packet, are scheduled to run on the 4th and 5th calendar day of the month. The report 'Redetermination - Final Exception Report', which lists appointments that could not be scheduled, runs on the 5th and is available on the 6th for LA county only. The Migration RE appointment job (PBXXC907) is set up to opt-in C-IV and CalWIN counties and runs on the 10th of the month, and the non-LA RE packet generation jobs (PB00R543, PB00R544, and PB00R547) run on the 15th of the month.
Request:	Schedule the Migration RE appointment job (PBXXC907) to run on the same day as the 'Redetermination - Final Exception Report'. The report should run after both the Day 2 LA and Migration RE appointment jobs complete on the 5th calendar day of the month and should capture appointments that could not be scheduled for all counties. CA-216551 introduced the Migration RE appointment job for CalWIN, and CA-233206 opts in C-IV counties. CA-207399 migrated the non-LA RE packet jobs.
Recommendation:	1. Create BSCR to schedule the Migration RE appointment job (PBXXC907) to run on the same day as the 'Redetermination - Final Exception Report'. 2. Turn on the report 'Redetermination - Final Exception Report' for all counties, and schedule the report so that it runs after the both the Day 2 LA and Migration RE appointment jobs complete. No design document required, CR only changes.
Outreach Description:	
Alternative Procedure Description:	N/A.
Operational Impact:	
Estimate:	**55**

Automated Test :	0	Batch/Interfaces :	7	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	11

Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	32	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-250459] Automated Regression Test - Execution and Maintenance - 23.01 Release Cycle

Team Responsible:	**Automated Test [23.01]**	Assignee:	**William Baretsky**	SPG Status:	**N/A**		
Fix Version/s:		Designer Contact:	**William Baretsky**	Change Type (SCR):	**Operational Enhancement**		
Minor Version:	**23.03.15**	Expedite Changes:	**No**	Estimate:	**960**		
Reporter:	**William Baretsky**	Regulation Reference:		Created:	**09/21/2022 09:01 AM**		
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**		
Policy/Design Consortium Contact:	**Michele Peterson**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**		
Project Phase (SCR):	**Assembly Test**	Committee:	**[Other]**	Funding Source ID:			
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:			
Consortium Review Approval Date:							

Non-Committee Review:

Expedite Approval:

Approved by Michele Peterson on 09/22/2022

Current Design:

A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.

This includes coverage of the CalSAWS core online application, CalSAWS FDS and BenefitsCal APIs.

Request:

The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.

When the Regression Test Suite is run against the core CalSAWS application in a test environment with API services, the related API scripts should also be executed.

Recommendation:

1. Execute the major release automated regression suite against the 23.01 major version build on a regular basis.
- Assumption: No more than 5 runs per week, averaged across the baseline / major release cycle.
- Note: This includes all ST Regression, CH Regression, and Ad Hoc Regression runs during the baseline / major release cycle.

2. Execute the major release automated regression suite against the final build for the 23.01 major version, prior to the build being deployed to production.
- Assumption: 1 run per major release.
- Note: This includes only the Major Release regression test runs in the staging environment.

3. Execute the priority / minor release automated regression suite against the final build of each applicable 23.01 minor version, prior to the build being deployed to production.
- Assumption: No more than 3 runs per week, averaged across the priority release cycle.
- Note: This includes all Pre-Prod Regression test runs (ST and/or AT) for applicable priority / minor version and RWR releases.

4. Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.
- Assumption: No more than 40% of the regression test scripts need to be updated in this manner.
- Note: This includes all scripts that target the CalSAWS core online application, and the CalSAWS FDS and BenefitsCal APIs.

5. Develop new test scripts and/or expand the scope of existing test scripts to provide coverage of Tier 1-3 transactions ("top 80%" by production usage volume).
- Assumption: No more than 14 new transactions per release cycle
- Note: Script development will trail production assessment by 2 months (ex., January production data is gathered in February; coverage gaps to be closed by end of March)

6. Develop new automated scripts in response to high-priority production defects that are resolved and released through post-23.01 priority or RWR releases.
- Assumption: No more than 4 medium complexity defect / scenarios per release cycle

Outreach Description:

Alternative Procedure Description: Execute all regression testing manually for major and minor version releases.

Operational Impact:

Estimate: **960**

Automated Test :	960	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-249759] Add Budget to CF 377.1 NOAs

Team Responsible:	**Client Correspondence**	Assignee:	**Guangyu (Grace) Ji**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Jasmine Chen [X]**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**133**
Reporter:	**Tiffany Huckaby**	Regulation Reference:	**ACL 21-110**	Created:	**08/31/2022 01:55 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Correspondence]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**09/21/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 10/06/2022

Current Design: Currently the CF Recertification Approval (CF 377.1) NOA is generated without a budget.

Request: Generate the existing CF Recertification Approval NOA with a budget.

Recommendation:
 1. Update CF Recertification Approval NOA's regulations.
 2. Update the CF Approval budget to be generated on the CF Recertification Approval NOA.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 133

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	88	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	35	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-249617] Make Task Type Name Field Editable

Team Responsible:	**Online**	Assignee:	**Minh Phan**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Vallari Bathala**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**233**
Reporter:	**Sarah Rich**	Regulation Reference:		Created:	**08/25/2022 04:37 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Rich**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Task Management]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**10/18/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved on 10/19/2021 by Karen Rapponotti

Current Design: Currently, when Users create a Task Type, they are not able to edit the Name of the Task Type once the Task Type has been saved to the CalSAWS System. In the event a User creates a Task Type with a mistyped name, the only option to correct the typo is by removing the Task Type and re-creating it.

Request: Allow Users to edit the Task Type and Sub-Type names in the Task Type Detail page after saving the Task Type to the System and before any association to other Task configurations.

Recommendation:
1. Make the Name field in the Task Type Information section of the Task Type Detail page editable after User saves the Task Type record.
2. Make the Name field in the Task Sub-Type Information section of the Task Sub-Type Detail page editable after User saves the Task Sub-Type record.
3. Add validation messages when Users try to delete Task Types that have been associated to additional Task configurations.
4. Add validation messages when Users try to delete Task Sub-Types that have been associated to additional Task configurations.

Outreach Description:

Alternative Procedure Description: Remove the Task Type and recreate it with the appropriate Name.

Operational Impact:

Estimate: **233**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	166
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	67	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-248649] Update MAGI Change NOAs for '$0 Premium' aid codes

Team Responsible:	**Client Correspondence**	Assignee:	**Krishna Akula [X]**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Jasmine Chen [X]**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**417**
Reporter:	**Jasmine Chen [X]**	Regulation Reference:	**ACWDL 22-14**	Created:	**08/04/2022 05:54 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[Job Aid]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Committee:	**[Correspondence]**	Funding Source ID:	**CalHEERS**
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	**CH-198728**
Consortium Review Approval Date:					

Non-Committee Review:	Streamline approval by Nina Butler on 09/27/2022
Expedite Approval:	Expedited Start Build Approved by Karen R. on 9/27/22 (attached)
Current Design:	Currently the MAGI 'No Premium to Premium' Change NOA generates after checking conditions for EDBC's latest aid code as one of the following: T1, T3, T6, T8, whose values are stored within a constant-list categorized as 'MAGI Aid Codes Premium'.
Request:	Per ACWDL 22-14 effective 07/01/2022, aid codes T1, T3 as part of the Optional Targeted Low-Income Children's Program (OTLICP) has been classified as one of the programs where their monthly premiums are reduced to $0 - so these are now '$0 Premium' aid codes.
	As T1, T3 remained as trigger conditions in the MAGI 'No Premium to Premium' NOA generation conditions, its NOA verbiage of '…Monthly premiums are from $13 up to $39 per family.' conflicted with the policy-effective, $0 premium of aid codes T1, T3.
Recommendation:	1. Remove T1, T3 aid codes from the existing 'MAGI Aid Codes Premium' constant-list.
	2. Regression Test 'No Premium to Premium' and 'Premium to No Premium' NOAs to no longer generate for T1, T3 aid codes with $0 premiums.
Outreach Description:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**417**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	119
Client Correspondence :	194	DBA :	0	Design :	50
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	19	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-247689] Journal Print Accessibility Updates

Team Responsible:	**Online**	Assignee:	**Jalagari Paul**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Andrea Rodriguez**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**28**
Reporter:	**Matthew Lower**	Regulation Reference:		Created:	**07/11/2022 03:15 PM**
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Usability]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Expedite Approval: Non-Committee Approval for update by Dymas Pena 08/18/2022

Current Design: The CalSAWS application's base code was created prior to certain accessibility requirements for visually impaired users.

Request: Update areas in the CalSAWS application that do not meet the Accessibility Guidelines as discovered during the Accessibility Audit.

Recommendation: The Journal Print page has buttons with a text of "<<" or ">>" to expand or collapse the Journal Print page. Update the Journal Print page buttons to be labeled with "Expand" and "Collapse" text.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **28**

Automated Test :	5	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	17
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	6	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-247240] Add CBO as an Agency Type in Resource Data Bank

Team Responsible:	**Online**	Assignee:	**Mansi Mehra**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Gerald Limbrick**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**177**
Reporter:	**Gingko Luna**	Regulation Reference:		Created:	**06/28/2022 04:03 PM**
Status:	**System Test**	Impact Analysis:	**[Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[CFP/WBT]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[RDB]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**10/21/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Karen Rapponotti on 10/27/2022

Current Design: The 'Resource Detail' page is used create/enter a specific resource. Currently, "Child Care Agency" is the only Type under the Category "Agency".

Request: Add "CBO" as an "Agency" 'Type' for an RDB resource.

Recommendation: (See Design Doc. for complete recommendations)

1. Add "CBO" as a 'Type' for an RDB resource under the Category "Agency".

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 177

Automated Test :	12	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	90
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	60	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-246965] Opt-In El Dorado and Humboldt to CF Denial Batch EDBC PB00E472

Team Responsible:	**Batch/Interfaces**	Assignee:	**Angela Zhao**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**100**
Reporter:	**Caroline Bui**	Regulation Reference:		Created:	**06/22/2022 08:34 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Other]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Reviewed and Approved by Caroline Bui 8/2/2022

Expedite Approval:

Current Design: The batch job PB00E472 denies CF Applications on the 30th day if client misses the scheduled interview for counties that opt-in.

Request: Opt-in El Dorado to the batch job PB00E472.

Recommendation: Create a Batch Property Change Request (BPCR) to add El Dorado into batch job PB00E472.

Outreach Description:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: 100

Automated Test :	0	Batch/Interfaces :	28	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	42	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	20	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-246472] LMRS endpoint changes needed for Los Angeles

Team Responsible:	**Batch/Interfaces**	Assignee:	**Angela Zhao**	SPG Status:	**N/A**
Fix Version/s:	**[23.01]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**663**
Reporter:	**Erick Arreola**	Regulation Reference:		Created:	**06/09/2022 09:23 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:		Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Lobby Management]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**06/28/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Erick Arreola 6/28/22

Current Design: The existing (Lobby Management Reservation System (LMRS) application is coming to end of life. As such, there's a new LMRS application that will be used by the San Fernando Valley (SFV) office in Los Angeles County. This means that the CalSAWS Lobby Springboot will need to be updated to call the new LMRS endpoint so that check-in information can continue to be provided for the SFV office.

Request: Update the Lobby Springboot to call the new LMRS endpoint so that Check-In information can be send back to the LMRS application for the San Fernando Valley (SFV) office in Los Angeles County.

Recommendation:
 Tech Arch:
• Update the Lobby Springboot to use the new LMRS REST end point (it will change from SOAP to REST).
Tech Ops:
• Create new properties and connectivity for the new LMRS REST endpoint.
Batch&Interface:
• Update existing API that sends check-in information to LMRS (checkInLobbyTraffic, checkInReceptionLog) to use the newly created REST client.
• Update existing error to handle new errors responds that can be sent back from the new LMRS REST Service.
Online:
• Update Reception Log to remove a list of parameters that is no longer required by LMRS.

Outreach Description:

Alternative Procedure Description: None

Operational Impact:

Estimate: **663**

Automated Test :	0	Batch/Interfaces :	131	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	58
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	192	Tech Arch :	162	Tech ForgeRock :	0
Tech Ops :	60	Training :	0	Translation :	0

[CA-245578] Secrets Manager Implementation

Team Responsible:	**Tech Forge Rock**	Assignee:	**Kevin Anadkat**	SPG Status:	**N/A**
Fix Version/s:	**[23.01]**	Designer Contact:	**Michael Shaw [X]**	Change Type (SCR):	**Enhancement**
Minor Version:	**23.01.27**	Expedite Changes:	**No**	Estimate:	**200**
Reporter:	**Nicole Ludena**	Regulation Reference:		Created:	**05/16/2022 05:36 PM**
Status:	**Design in Progress**	Impact Analysis:	**[Security]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Haikaz (Mike) Tombakian**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&O**
Project Phase (SCR):	**Design**	Committee:	**[Tech]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:
Approved by Haikaz Tombakian on 5/16/2022

Expedite Approval:

Current Design: Static passwords being used for the FR super admin accounts

Request: Implement secrets manager to rotate the passwords using the API calls in the forgerock code to retrieve the passwords from aws secret manager

Recommendation: use secret manager to mask the static passwords in the code

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **200**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	200
Tech Ops :	0	Training :	0	Translation :	0

[CA-245553] CalWIN Wave 2 Counties to/from CalSAWS ICT Records in Progress-Follow Up Case Lists

Team Responsible:	**Online**	Assignee:	**Rashmi Holla**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Gerald Limbrick**	Change Type (SCR):	**Enhancement**
Minor Version:	**23.02.xx**	Expedite Changes:	**Start Build**	Estimate:	**46**
Reporter:	**Gerald Limbrick**	Regulation Reference:		Created:	**05/16/2022 02:08 PM**
Status:	**Development Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[ICT]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Approved by Carlos Zepeda on 10/25/2022

Expedite Approval: Approved by Karen Rapponotti on 10/27/2022

Current Design: CA-242529 was created to generate a list of all in process ICTs between CalWIN Wave 2 counties and CalSAWS counties organized by county and eICT date based on defined parameters. This list was intended to allow counties to review and process existing eICTs ahead of CalWIN/CalSAWS cutover.

Request: Generate subsequent lists based on these same previously established parameters on the following dates: 12/27/2022, 02/06/2023, 02/13/2023, 02/20/2023 to provide counties with up to date in-process eICT status.

Recommendation:
1. Provide a case list of in flight eICTs between CalWIN Wave 2 counties (Contra Costa, Santa Clara & Tulare) and CalSAWS counties, organized by county and eICT date.
    List Name: CalWIN To or From CalSAWS ICT Records in Progress-Follow Up Case Lists {List_Run_Date}
    List Criteria:
        Current/updated List with the same Criteria as the list published for CA-242529
    Standard Columns:
        Current/updated List with the same Standard columns as the list published for CA-242529

The list will be posted to the following locations:
CalSAWS: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2023>CA-242529 Note: The SCR number in the list location is not this SCR#

Outreach Description: Follow up CIT for case lists.

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 46

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	29
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	12	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-245485] Update ARPA Postpartum rules for Pregnancy at Intake and Minor Consent

Team Responsible:	**CalHEERS**	Assignee:	**Dylan Patel**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Renee Gustafson**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**228**
Reporter:	**Renee Gustafson**	Regulation Reference:	**ACWDL 21-15, MEDIL I 21-13, MEDIL I 21-13E**	Created:	**05/12/2022 02:43 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Committee:	**[Medi-Cal/CMSP] 08/24/2022**	Funding Source ID:	**CalHEERS**
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design:
With CA-212145, Medi-Cal EDBC Postpartum rules protect pregnant individuals from being Denied or Discontinued from Medi-Cal for non-allowable reasons and grants aid code 76. Medi-Cal EDBC Postpartum rules also protect a person from losing Medi-Cal benefits, or having a reduction in Medi-Cal benefits, or an increase in SOC or Premium.

Also, the Medi-Cal EDBC postpartum rules 'protect' a pregnant individual on a Medi-Cal program with Requested Medi-Cal type = 'Minor Consent (<21) Pregnancy' by granting aid code 76 instead of 7N.

Pregnant individuals in a Minor Consent aid code were incorrectly included in the one-time batch for Postpartum Care Extension (PPCE) with CA-230841 and due to the above updated logic, they were granted aid code 76.

Request:
1. Update the Medi-Cal EDBC Postpartum logic to allow a Pregnant individual to be denied Medi-Cal at intake or in retro months as long as they did not receive Medi-Cal in any month during the pregnancy.

2. Update Medi-Cal EDBC Postpartum logic to not grant aid code 76 to a pregnant individual when they are discontinued as long as they did not receive Medi-Cal in any month during the pregnancy.

3. Update Medi-Cal EDBC Postpartum logic to not grant aid code 76 to Minor Consent individuals.

4. Provide a county list with Minor Consent Individuals granted aid code 76.

Recommendation:
Definition:
Individual receiving Medi-Cal during any month of pregnancy -
The individual is considered as receiving Medi-Cal if they were aided in Medi-Cal, CalWORKs, Foster Care, Kin-Gap, Adoption Assistance Program (AAP), Refugee Cash Assistance, and SSI in any month during the pregnancy. (Individuals aided in Dialysis, TB, TPN, Minor Consent, or MSP are not considered receiving Medi-Cal during pregnancy)
• Includes OPA records, if exists
• Includes retroactive months

1. Update the Medi-Cal EDBC Postpartum logic to allow a Pregnant individual to be denied Medi-Cal at intake or in retro months as long as the individual is considered not "receiving Medi-Cal in any month during the pregnancy".

Technical Note: If the individual "received Medi-Cal" during any 3 retro months and the individual was pregnant in said retro month (with the same pregnancy), then the individual cannot be denied in Intake Month while still pregnant and will be protected with aid code 76. This is current logic and this will not change.

2. Update Medi-Cal EDBC Postpartum logic to not grant aid code 76 to a pregnant individual when they are discontinued as long as the individual is considered not "receiving Medi-Cal in any month during the pregnancy".

Discontinuance includes when an Active MEM or Ineligible MEM change status to Discontinued or Active FRI.

3. Update Medi-Cal EDBC Postpartum logic to not grant aid code 76 to the individuals with following Requested Medi-Cal Types while the individual is pregnant or in the postpartum period
• Minor Consent (12-21) FP/MntlHlth
• Minor Consent (12-21) FP/STD/D&A
• Minor Consent (<12) FP/STD
• Minor Consent (<21) Pregnancy
• Medicare Savings Program (CT319_MP Display Name will be updated with CA-216131 from MPPP to MSP with same release 23.01)

4. Generate a one-time county list where a Minor Consent Individual was granted aid code 76 post the implementation of CA-212145.
List Name: Minor Consent with aid code 76
The list will display the below standard columns:
• Case Name
• Case Number
• County
• Unit
• Unit Name
• Office Name
• Worker ID
County Action: Workers should evaluate if the minor consent individual on the list is erroneously being protected with postpartum benefits (aid code 76). If they are being erroneously protected with the postpartum benefits, complete an override to discontinue the postpartum benefits (aid code 76).

Note: Due to confidentiality of the minor consent individual, do not send a Notice of Action.

List Location: The list will be posted at the following location:
CalACES Web Portal>System Changes>SCR and SIR Lists>2023>CA-245485

Outreach Description:	The list will be posted at the following location: CalACES Web Portal>System Changes>SCR and SIR Lists>2023>CA-245485
Alternative Procedure Description:	Override
Operational Impact:	
Estimate:	**228**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	148	CalHEERS Test :	60
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-245276] Test Office IDs for Non-Centralized Counties in Wave 2

Team Responsible:	**Client Correspondence**	Assignee:	**Rekha Jaguva Rajan**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Maria Jensen**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**23.01.XX**	Expedite Changes:	**No**	Estimate:	**110**
Reporter:	**Maria Jensen**	Regulation Reference:		Created:	**05/06/2022 09:45 AM**
Status:	**In Development**	Impact Analysis:	**[Central Print]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maria Arceo**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Committee:	**[Other]**	Funding Source ID:	**Application Development and Test**
Consortium Review Approval:	**Maria Arceo**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:	**08/17/2022**				

Non-Committee Review:

Expedite Approval:

Current Design: CA-217127 migrated the BRM office addresses from CalWIN to CalSAWS.
Only the default approach could be tested, namely the centralized logic, for all counties.
SCRs CA-245276, CA-245277 and CA-245278 were created to test the office IDs for Non-Centralized Counties in waves. Once office IDs were offered by conversion team, these 3 SCRs respectively will update refer_table_9_descr and will test the non-centralized logic for the remaining 4 Non-Centralized Counties.

Request: CA-217127 Test Office IDs for Non-Centralized Counties in Wave 2 (Tulare County)

Note: this SCR does NOT have a Design Document.

Recommendation: CA-217127 Test Office IDs for Non-Centralized Counties in Wave 2

Note: this SCR does NOT have a Design Document.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **110**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	70	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	40	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-245249] Contra Costa County - Update Rush Warrant Print Template

Team Responsible:	**Client Correspondence**	Assignee:	**Sumanth Vydana**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Connor Gorry**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**70**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**05/05/2022 03:32 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[Fiscal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:	Approved by Sheryl Eppler (8/31/2022)
Expedite Approval:	Approved by Karen Rapponotti (8/31/2022)
Current Design:	Contra Costa County currently has the Aid Code, Case Number and Benefit Month printed onto the Memo line of their Rush Warrants by the CalWIN system.
Request:	Contra Costa County has requested to add the Aid Code, Case Number and Benefit Month printed onto the Memo line of their Rush Warrants template in the CalSAWS system.
Recommendation:	Contra Costa County Only: 1) Update the Rush Warrant print template: Add or Populate the following fields: Case Number Aid Code Benefit/Service Month Payee Address Field Worker ID Field 2) Add Vendor variations for existing warrant types. 3) Perform warrant validation with Contra Costa County. NOTE: - Payee Name and Address should be next to the PAY TO THE ORDER OF - Payee Name should add both vendor and customer names. For e.g., (Pay to the order of : ABC Cleaners for Jan Smith, ABC Cleaner's address) County Contact is Subramanian Chidambaram 925-655-0805 schidambaram@ehsd.cccounty.us
Outreach Description:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**70**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	65	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0

Imaging :	0	IVR/CC :	0	Online :	5
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-245246] Santa Clara County - Add Auditor Signature and update Rush Warrant Print Template

Team Responsible:	**Client Correspondence**	Assignee:	**Lalitha Valamarthi**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Connor Gorry**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**118**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**05/05/2022 03:21 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sheryl E. Eppler**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[Fiscal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Jessica Bunting (Santa Clara) - Approved. 08/31/2022.

Expedite Approval: Karen Rapponotti - Approved - 08/31/2022

Current Design: Santa Clara County currently has the Auditor signature printed onto their Rush Warrants by the CalWIN system.

Request: Santa Clara County has requested to add the Auditor Signature to their Rush Warrant template in the CalSAWS system.

Recommendation:
Santa Clara County Only:
1) Add the Auditor signature to print when a Rush Warrant is printed from the CalSAWS system.

2) Have the county verify the placement of the signature and printing of the Rush Warrant after the signature image is placed on the template.

3) Update the Rush Warrant print template:
    Auditor Signature
    Populate on Memo Line
        Aid Code
        Case Number
        Benefit Month

4) Ensure that for Foster Care warrants, the 'For' line will contain the child's name.
- Add a 'Foster Care' warrant variation for Santa Clara County.

5) Perform warrant validation with Santa Clara County.

NOTE: List of County Contacts for Testing Efforts is attached.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 118

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	65	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	48	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	5

Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-245221] Create a DHCS CMS Unwinding Eligibility and Enrollment Data Monthly Report

Team Responsible:	**Reports**	Assignee:	**Aruna Guduru**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Esequiel Herrera-Ortiz**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**944**
Reporter:	**Michele Peterson**	Regulation Reference:	**SIRFRA 1186**	Created:	**05/05/2022 10:24 AM**
Status:	**System Test**	Impact Analysis:	**[Security]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Victor Nunez**	Training Impacted:	**[Online Help]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Committee:	**[State/Fiscal Reports]**	Funding Source ID:	**PHE**
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Approved by Victor Nunez on 11/8/22

Expedite Approval: By Karen Rapponotti 10/4/2022

Current Design: The DHCS CMS Unwinding Eligibility and Enrolment Data report does not existing in CalSAWS.

Request: Automate the DHCS CMS Unwinding Eligibility and Enrollment Data report in CalSAWS. The state summary version will contain summary counts for all counties and will be sent directly to DHCS via SFTP process. The report will not be accessible to counties. The county detailed version will contain case level detailed information used by counties to validate the summary counts on the state version of the report.

Recommendation: Automate the DHCS CMS Unwinding Eligibility and Enrolment Data state and county detail reports in CalSAWS.

Outreach Description:

Alternative Procedure Description: The information can be obtained via Ad-Hoc.

Operational Impact:

Estimate: 944

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	130
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	42	Reports :	543
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	189	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-245128] Family Stabilization Detail: Add Validation for Denied outcome for CW Time Limit

Team Responsible:	**Online**	Assignee:	**Jalagari Paul**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Connor ODonnell**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**57**
Reporter:	**William Baretsky**	Regulation Reference:		Created:	**05/03/2022 02:52 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Welfare to Work/ WPR]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Gingko Luna 11/1/22

Expedite Approval: Approved by Karen Rapponotti on 10/27/2022

Current Design: The Family Stabilization Detail page had a hard validation when a worker attempts to save the page with the Eligibility Outcome set to "Denied" and the Denied/Ineligible Reason set to the following value:

Adult exceeded the 48-Month CW Time Limit

This reason was replaced with a new value as of the effective date of the CalWORKs 60-Month Time Clock:

Adult exceeded the 60-Month CW Time Limit

The previous validation is not triggered for this new value.

Request: Add a validation message appropriate for this updated Denied/Ineligible Reason

Recommendation: Add a new validation message to the Family Stabilization Detail page that prevents the Denied/Ineligible Reason from being set to 'Adult exceeded the 60-Month CW Time Limit' when the Eligibility Outcome field is set to 'Denied'

Outreach Description: N/A

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 57

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	44

Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	13	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-245084] Time Extension of RCA/TCVAP Programs

Team Responsible:	**Eligibility**	Assignee:	**Giovanni Gonzalez**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**876**
Reporter:	**Sarah Rich**	Regulation Reference:	**Draft ACWDL**	Created:	**05/02/2022 05:09 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Sarah Rich**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[CalWORKs/ CalFresh]**	Funding Source ID:	
Consortium Review Approval: Consortium Review Approval Date:		Approved by Committee:	**08/22/2022**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval:

Current Design: Currently CalSAWS allows RCA and TCVAP eligible households (HH) up to 8 months of benefits calculated from the date of application (state funded person) or country entry date (federally funded person).

Request: Per ACWDL dated May 27, 2022, CalSAWS EDBC logic must be updated to allow up to 12 months of cash aid instead of 8 months for the RCA programs activated on or after October 1, 2021. Additionally, RCA discontinuance batch sweep jobs and correspondence notices will be updated to reflect the extension of RCA program benefits from 8 months to 12 months.

Recommendation:
1. Update RCA EDBC rules to close program after 12 months for programs activated on or after October 1, 2021.
2. Update RCA Discontinuance Sweep to find cases where RCA program has reached its 12th month of eligibility instead of 8th month.
3. Update RCA Federal Discontinuance Sweep to create eligibility triggers where RCA persons have completed 12 months of eligibility instead of 8 months.
4. Update RCA State Discontinuance Sweep to create eligibility triggers where TCVAP RCA persons have completed 12 months of eligibility instead of 8 months.
5. Add RS 36 Form to Template Repository.
6. Add new RCA Cash Aid Extension Informing Notice for ongoing RCA cases in a one-time mailer.
7. Update RCA Approval/Denial/Termination Reason Fragment verbiage to reflect 12 months of aid.
8. Create CalSAWS list of discontinued RCA cases due to over income.
9. Create CalSAWS list of discontinued RCA cases due to non-compliance.

Outreach Description: The lists provided will capture the RCA cases that were discontinued due to over income or non-compliance.

The lists will be posted to the following location: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2023>CA-245084

See attached design for details

Alternative Procedure Description: Override EDBC

Operational Impact:

Estimate: **876**

Automated Test :	0	Batch/Interfaces :	118	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	271	DBA :	0	Design :	0
Eligibility :	161	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0

Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	251	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-244887] Refactoring batch EDBC sweeps to not process same case daily multiple times

Team Responsible:	**Batch/Interfaces**	Assignee:	**Angela Zhao**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Michael Barillas [X]**	Change Type (SCR):	**Data Change**
Minor Version:		Expedite Changes:	**No**	Estimate:	**282**
Reporter:	**Yuga Teja**	Regulation Reference:		Created:	**04/27/2022 01:46 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Ad Hoc]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Approved by Carlos Zepeda on 8/30/2022

Expedite Approval:

Current Design: The following batch sweeps are repeatedly picking the same record for EDBC processing every night.
1. PB00E159 – Expedited CF cases with Past-Due postponed Verifications.
2. PB00E191 - Work Registration 16 Years Old Not in School.
3. PB00E458 – SAR7 No Change.
4. PB19E481 – Daily GR Employability Status Change.
5. PB00E907 – DCFS Discontinue Foster Care Medi-Cal Sweep.
6. PB00E197 – Daily GR Time Limits Discontinuance.

Request: Modify the Batch EDBC sweeps mentioned in the current design to limit the records that are being picked repeatedly.

Recommendation: 1. Modify the batch sweeps Batch EDBC Sweep jobs not to sweep the case if that case was either successfully run through EDBC or not processed/skipped EDBC the same month as the batch run month.

Outreach Description:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: 282

Automated Test :	0	Batch/Interfaces :	166	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	91	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-244774] Add Variable to Identify Allotment Type to the CalFresh Sample File

Team Responsible:	**Batch/Interfaces**	Assignee:	**Priyanka Kumari**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Kareena Chan**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**293**
Reporter:	**Michele Peterson**	Regulation Reference:	**SIRFRA 3758**	Created:	**04/25/2022 04:06 PM**
Status:	**System Test**	Impact Analysis:	**[Batch Performance]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Other]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:	Approved by Carlos Zepeda on 7/14/2022
Expedite Approval:	
Current Design:	As part of the Quality Control Information System (QCIS) interface, the Food Stamps CPS Primary Writer batch job (POXXE800) and Food Stamps CPS Secondary Writer batch job (POXXE801) generate sample files, which include randomly selected recipients of food and cash benefits. The outbound files are sent to CDSS monthly.

The file has an "allotmentAmount" variable which represents the amount issued to the CalFresh recipient. However, the file currently does not specify why the CalFresh benefit was issued. County workers manually identify the reason for receiving CalFresh aid (i.e., the allotment type), which is a burden to the counties. |
| **Request:** | CDSS needs a way to identify the allotment types of payments made to CalFresh recipients. Several allotment types are not reviewable in the federally mandated monthly CalFresh sample.

Add an allotment type variable to the files listed below for every county. The consortia can place the variable wherever it is most convenient location on the file.

For details on what needs to be included in the file, please refer to the SIRFRA 3758 attached to this SCR.

For CalSAWS:
BP.CPS.CO02.PRI.INPUT.CIV.ASCII
BP.CPS.CO02.SEC.INPUT.CIV.ASCII |
| **Recommendation:** | For every county, add an allotment type variable to the following files: BP.CPS.COXX.PRI.INPUT.CIV.ASCII (POXXE800) and BP.CPS.COXX.SEC.INPUT.CIV.ASCII (POXXE801).

Determine the allotment type value by the following:
• Set the allotment type to "RC" - Regular CalFresh - if there is an issuance for the CalFresh program with an issuance category of "monthly benefits" (CT313) and no issuance subcategory (CT2078).
• Set the allotment type to "SP" - Supplements - if there is an issuance - for the CalFresh program with an issuance category of "supplemental benefit" (CT313) and no issuance subcategory (CT2078).
• Set the allotment type to "DS" - Disaster SNAP - if there is an issuance for the CalFresh or Disaster CalFresh program with an issuance subcategory (CT2078) of "Emergency Allotment, "Disaster Benefit," or "Disaster CalFresh Supplemental Benefit."
• Set the allotment type to "SU" - SUAS (State Utility Assistance Subsidy) - if there is an issuance for the CalFresh program with an issuance subcategory (CT2078) of SAUS.
• Set the allotment type to "WI" - WINS (Work Incentive Nutritional Supplement) - if there is an issuance for the CalFresh program with an issuance subcategory (CT2078) of WINS.
• Set the allotment type to "CF" - CFAP (California Food Assistance Program) - if everyone in the household is a CFAP recipient.
• Set the allotment type to "TC" - TCF (Transitional CalFresh) - if there is an issuance for the CalFresh program with a program sub type code (CT1662) of TCF. |

• Set the allotment type to "TN" - TNB (Transitional Nutrition Benefit) - if there is an issuance for the Nutritional Benefit program (CT18) with a benefit type (CT1662) of TNB.
• Set the allotment type to "SN" - SNB (Supplemental Nutrition Benefit) - if there is an issuance for the Nutritional Benefit program (CT18) with a benefit type (CT1662) of SNB.
• If the case does not fit the above criteria, the allotment type is sent as empty characters " ".

Notes:
• The new allotmentType variable will be placed after the "allotmentAmount" value. The file format and allotmentType code details are attached in "File Format and Allotment Type Code Legend.docx"
• The new allotmentType value will be sent as a two-character code.
• The total length of the files BP.CPS.CO02.PRI.INPUT.CIV.ASCII and BP.CPS.CO02.SEC.INPUT.CIV.ASCII will remain the same. Therefore, the filler at the end of each row will be reduced from 19 to 17 characters.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 293

Automated Test :	0	Batch/Interfaces :	180	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	88	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-244150] Update CCSAS Outbound to send final update when discontinuance takes effect

Team Responsible:	**Batch/Interfaces**	Assignee:	**Shuvam Mahapatra**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Edgars Reinholds**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**497**
Reporter:	**Edgars Reinholds**	Regulation Reference:		Created:	**04/19/2022 04:40 PM**
Status:	**System Test**	Impact Analysis:	**[Other]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[CalWORKs/ CalFresh, Foster Care/Kin GAP/AAP, Medi-Cal/CMSP]**	Funding Source ID:	
Consortium Review Approval: Consortium Review Approval Date:		Approved by Committee:	**08/11/2022**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti on 8/12/2022

Current Design:
The CalSAWS CCSAS outbound interface sends eligibility information when it takes effect and not when action took place, in other words the latest and greatest information on the batch date.
The daily sweep (PB00F1610 - Child Support Update Balancer/ Sweep) that identifies cases to be processed for changes considers these conditions:
1. Currently active programs
2. Had program status change to from active to not active for any month

However, the sweep job does not consider a third condition when discontinued status takes effect based on effective date (last run active, current run not active).
For example, a case with only CalWORKS program was discontinued on 3/15 effective 4/1, and no other program that is sent to CCSAS remains active. The update should have been sent on 4/1 because then they are discontinued and on 3/31, they were active. But no update was sent because the sweep job only picks cases with the two conditions above.

Also, the logic to retrieve previously sent Dependents for update processing (PB00F1611-PB00F1730), have a similar logic as #1 and the missing third above conditions. That means CalSAWS only sends updates if they are currently active or were active in the prior month. However, if the discontinuance takes effect before the prior month, then we would not send that update. So, then the query would need a similar third condition, as the #2 above, to detect change from active to not active status at program person level.

Request:
CCSAS interface should send a final update when discontinuance takes effect so that Ineligible status can be sent as well as the date of discontinuance.

Recommendation:

1. Update PB00F1610 Child Support Balancer to process a case when all programs relevant to CCSAS (CalWORKs, Foster Care, Kin-Gap, Medi-Cal) are no longer Active/Ineligible in the current run but were Active/ Ineligible in the prior run.

2. Update PB00F1611-1730 Child Support Update Writer logic that retrieves dependents for update processing, to also check for program person status changes from Active/Ineligible to a status other than Active/Ineligible.

3. DCR to sweep in cases, for CCSAS processing, where at least one member did not have the final discontinuance update sent to CCSAS.

4. Outreach list of cases where the participant's last transferred "Eligibility Status" remains as Eligible for cases where all programs relevant to CCSAS (CalWORKs, Foster Care, Kin-Gap, Medi-Cal) are discontinued.

Outreach Description:

Alternative Procedure Description: None.

Operational Impact:

Estimate: 497

Automated Test :	0	Batch/Interfaces :	338	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	119	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-243543] School Lunch Interface CalWIN County Interface Exchange Testing Support SCR Wave 3

Team Responsible:	**Batch Operations**	Assignee:	**Akira Moriguchi**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Naveen Bhumandla**	Change Type (SCR):	**Operational Enhancement**
Minor Version:	**23.03.03**	Expedite Changes:	**No**	Estimate:	**105**
Reporter:	**Howard Suksanti**	Regulation Reference:		Created:	**04/06/2022 02:19 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[Other]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: CRFI 21-038 documents approvals - Sheryl Eppler - 04/14/2022

Current Design: CA-241251 creates the School Lunch Interface writer for CalWINS Counties. This wave3 SCR will establish the network connectivity with CalWIN. The School Lunch FTP job (wave3) will be created as part of this SCR.

Request:
1. Create a BPCR to add FTP information on School Lunch Outbound FTP for CalWIN counties.
2. County partner integrated testing is required.

Recommendation:
1. Create a BPCR to add FTP information on School Lunch Outbound FTP for CalWIN counties.
2. County partner integrated testing is required.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 105

Automated Test :	0	Batch/Interfaces :	15	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	40	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	40	Training :	0	Translation :	0

[CA-242529] CalWIN to/from CalSAWS ICT Records in Progress - Case List (Wave 2)

Team Responsible:	**Online**	Assignee:	**Rashmi Holla**	SPG Status:	**Select a value**
Fix Version/s:	**[23.01]**	Designer Contact:	**Gerald Limbrick**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**45**
Reporter:	**Gerald Limbrick**	Regulation Reference:		Created:	**03/15/2022 11:50 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[ICT]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:	Approved by Carlos Zepeda 10/25/2022
Expedite Approval:	
Current Design:	If the county a participant is relocating to is part of a different SAWS (i.e. CalWIN instead of LRS/CalSAWS), eICT (electronic Inter County Transfer) records are sent from one SAWS to another. When an eICT record is created, an identifier (ICT ID or Request ID) is created for the eICT and shared by CalSAWS and CalWIN. In flight eICTs between C-IV counties and LA county will error after migration so they will need to be re-requested.
Request:	In flight eICTs between CalWIN counties and CalSAWS counties will error after migration. Provide a list of in flight eICTs between CalSAWS counties and CalWIN Wave 2 counties (Contra Costa, Santa Clara & Tulare) so they may work them ahead of migration to mitigate the number of eICTs that will need to be re-requested.
Recommendation:	1. Provide a case list of in flight eICTs between CalSAWS counties and CalWIN Wave 2 counties (Contra Costa, Santa Clara & Tulare), organized by county and eICT date.

    List Name: CA-242529 CalWIN Wave2 ToOrFrom CalSAWS ICT In Progress - Case List
    List Criteria:
              - last status is in (IP/In Process, PE/Pending, RR/Ready for Request, RT/Ready
                for Transfer, RQ/Requested, or TR/Transferred) and
              - sending county is a CalSAWS county and receiving county is a CalWIN Wave2 county (Contra
Costa, Santa Clara & Tulare) or vice versa
    Standard Columns:
             - ICT ID
   -- The ICT ID will be the identifier as shown in the front end, not the table id
             - Request ID
   -- The Request ID will be the identifier as shown in the front end, not the table id
             - Batch Date
             - Sending County
             - Sending Case Number
             - Sending Case Name
             - Receiving County
             - Receiving Case Number
             - Receiving Case Name
             - Status
  -- Show the decoded Status
             - Program(s)
  -- Show as a comma separated list of program codes
             - MC_Worker
             - CW_Worker
             - CF_Worker
             - Office
   -- Show the office identif and the office name, populated based on the first program in the eICT in the order :
MediCal first then CalWORKs then CalFresh
             - Unit

-- Show the Unit identif and the Unit name, populated based on the first program in the eICT in the order : MediCal first then CalWORKs then CalFresh

The list will be posted to the following locations:
CalSAWS: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2023>CA-242529

Outreach Description:	CIT for case list	
Alternative Procedure Description:	In flight eICTs between C-IV counties and LA county will error after migration so they will need to be re-requested.	
Operational Impact:		
Estimate:	**45**	

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	28
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	12	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-242527] CalWIN to/from CalSAWS ICT Records in Progress - DCR (Wave 2)

Team Responsible:	**Online**	Assignee:	**Rashmi Holla**	SPG Status:	**Select a value**
Fix Version/s:	**[23.01]**	Designer Contact:	**Gerald Limbrick**	Change Type (SCR):	**Data Change**
Minor Version:	**23.02.26**	Expedite Changes:	**Start Build**	Estimate:	**70**
Reporter:	**Gerald Limbrick**	Regulation Reference:		Created:	**03/15/2022 11:33 AM**
Status:	**Development Complete**	Impact Analysis:	**[Data Impact]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[ICT]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:	Approved by Carlos Zepeda on 10/25/2022
Expedite Approval:	Approved by Karen Rapponotti on 10/27/2022
Current Design:	If the county a participant is relocating to is part of a different SAWS (i.e. CalWIN instead of LRS/CalSAWS), eICT (electronic Inter County Transfer) records are sent from one SAWS to another. When an eICT record is created, an identifier (ICT ID or Request ID) is created for the eICT and shared by CalSAWS and CalWIN. In flight eICTs between CalWIN counties and CalSAWS counties will error after migration so they will need to be canceled and, after migration, re-requested.
Request:	Execute a data change to cancel all in flight eICTs between CalWIN Wave 2 counties (Contra Costa, Santa Clara & Tulare) and CalSAWS counties at time of CalWIN Wave 2 migration. Provide a list of eICTs that were canceled organized by county.

Recommendation:	1. Execute a data change to cancel eICTs that meet the following criteria:
	- last status is in (IP/In Process, PE/Pending, RR/Ready for Request, RT/Ready for Transfer, RQ/Requested, or TR/Transferred) and
	- sending county is active in CalSAWS and receiving county is a CalWIN Wave 2 county (Contra Costa, Santa Clara & Tulare) or vice versa
	
	2. Provide a case list of the ICTs that were included in the data change with the following elements outlined:
	Standard Columns:
	    - ICT ID
	      -- The ICT ID will be the identifier as shown in the front end, not the table id
	    - Request ID
	      -- The Request ID will be the identifier as shown in the front end, not the table id
	    - Batch Date
	    - Sending County
	    - Sending Case Number
	    - Sending Case Name
	    - Receiving County
	    - Receiving Case Number
	    - Receiving Case Name
	    - Status
	      -- Show the decoded Status
	    - Program(s)
	      -- Show as a comma separated list of program codes
	    - MC_Worker
	    - CW_Worker
	    - CF_Worker
	    - Office
	      -- Show the office identif and the office name, populated based on the first program in the eICT in the order : MediCal first then CalWORKs then CalFresh
	    - Unit

-- Show the Unit identif and the Unit name, populated based on the first program in the eICT in the order : MediCal first then CalWORKs then CalFresh

The list will be posted to the following locations:

CalSAWS: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2023>CA-242529 Note: The SCR number in the list location is not this SCR#

Note:

When an eICT is re-sent, the CalSAWS system will automatically re-send these Notice of Intercounty Transfer forms (depending on the programs on the Case):
- MC 358S : Medi-Cal Informing Notice, Intercounty Transfer-Sending County
- M40-195A : ICT Notice Of Transfer, Sending
- SNB 8 : CALFRESH AND SUPPLEMENTAL NUTRITION BENEFIT (SNB) INFORMING NOTICE OF SENDING INTERCOUNTY TRANSFER
- TNB 8 : TRANSITIONAL NUTRITION BENEFIT (TNB) INFORMING NOTICE OF SENDING INTERCOUNTY TRANSFER

Outreach Description:	CIT for case list
Alternative Procedure Description:	In flight eICTs between CalWIN Wave 2 counties (Contra Costa, Santa Clara & Tulare) and CalSAWS counties will error after migration so they will need to be re-requested.
Operational Impact:	
Estimate:	**70**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	42
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	23	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-241574] Update Medi-Cal RE Packet Status to 'Complete - EDBC Accepted'

Team Responsible:	**CalHEERS**	Assignee:	**Chad Quan**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Renee Gustafson**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**327**
Reporter:	**Maggie Orozco-Vega**	Regulation Reference:		Created:	**02/22/2022 12:02 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maggie Orozco-Vega**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Committee:	**[Medi-Cal/CMSP]**	Funding Source ID:	**PHE**
Consortium Review Approval:		Approved by Committee:	**09/28/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Expedited Build Approval provided by Karen J. Rapponotti on Fri 9/30/2022

Current Design: CalSAWS updates the Customer Reporting Packet Status to 'Complete - EDBC Accepted' during the Medi-Cal EDBC Save & Continue, when all the following are true:

* The Program status when saving EDBC is 'Active'
* The Packet Status is 'Reviewed - Ready to Run EDBC'
* Current EDBC run reason is 'RE' (manual or auto set RE)
* The Packet effective month is equal to the EDBC Benefit Month or the month prior to the EDBC Benefit Month

This logic applies to following Packets:
Former Foster Youth Packet (LA County Packet Only)
MAGI RE Packet
Mixed Household RE Packet
Non-MAGI RE Packet
Non-MAGI Screening Packet
Non-MAGI Turning 65 Packet
However, "Non-MAGI Turning 65 Packet" has separate logic than the rest of the packets. EDBC must be run for effective month only in order to update the "Non-MAGI Turning 65 Packet" status to "Complete-EDBC Accepted".

Packets no longer in use as of 11/1/2021
ABD MC RE Packet
LTC MC RE Packet
MC 604 IPS Packet
MSP Packet

For example:
If RE due is 8/31/2022 and EDBC is run for 9/1/2022 benefit month (RE reason exists), then all the above packets with customer reporting effective month of 8/2022 and 9/2022 will be updated to 'Complete - EDBC Accepted', if current status of the packet is "Reviewed-Ready To Run EDBC".

However, For Non-MAGI Turning 65 Packet, EDBC must be run only for the month of 8/2022 to get the packet status flipped.

Also, CalSAWS displays the 'RE' EDBC Run Reason in the Run Reason drop down for the Medi-Cal program when the EDBC benefit month is on or after the current RE begin month.

Request: Update all Medi-Cal RE Packet status to 'Complete-EDBC Accepted' when:
- EDBC run with RE Run Reason in any month after the MC RE due month
- RE processing may result in household discontinuance

Recommendation:

   1.Update the Customer Reporting rules to flip the Medi-Cal RE packets(MAGI RE Packet, Non-MAGI RE Packet and Mixed Household RE Packet) that are marked as "Reviewed-Ready to Run EDBC" to "Complete-EDBC Accepted" when the following are true:

a. EDBC is run with the Run reason "RE" (manual or auto set RE)

b. Authorized Regular EDBC for any of the program statuses:
Denied/Discontinued/Active

c. The Packet submit month is equal to the latest renewal due month

Note: Customer Reporting Rules for the Packets not listed in the recommendation above will follow the current functionality and will not be impacted with this change.

Assumptions:

1. MC RE functionality and auto-set RE Run Reason functionality will not change with this design.

2. If Multiple Medi-Cal program blocks exists, RE packet that meets the criteria and is associated to the EDBC program block when EDBC is run , then the status will be flipped only for the associated packet.

Outreach Description:

Alternative Procedure Description:

Counties have the option to give their users the ability to update the status of the Medi-Cal renewal packet to "Complete – EDBC Accepted" directly on the Customer Reporting Detail page. To do this, counties must work with their system administrators to assign the "Customer Reporting Override" security group to the desired users. CIT 0260-22 issued on 9/8/2022.

Operational Impact:

Estimate: **327**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	172	CalHEERS Test :	95
Client Correspondence :	30	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-241530] Update the End Date of WTW 90-Day Timeline Records that have a Begin Date after the End Date

Team Responsible:	**Online**	Assignee:	**Brian Munce**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Connor ODonnell**	Change Type (SCR):	**Data Change**
Minor Version:		Expedite Changes:	**No**	Estimate:	**23**
Reporter:	**Matthew Lower**	Regulation Reference:		Created:	**02/21/2022 07:45 PM**
Status:	**System Test**	Impact Analysis:	**[Data Impact]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Gingko Luna**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Time Limits]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**09/23/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design: There is Incorrect WTW and REP Timeline data is causing the Elapsed Days field to display incorrect number of days on the WTW Timeline List page.

Request: There should not be any WTW or REP Timeline records that have end date before start date

Recommendation: Update the WTW and REP Timeline records that have a Begin Date after the End Date.

Outreach Description: Provide a list of cases that had their WTW Timeline records updated.

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 23

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	19
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	4	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-240973] ForgeRock: Multi Factor Authentication Policy Enhancement - Design and POC ONLY

Team Responsible:	**Tech Forge Rock**	Assignee:	**Kevin Anadkat**	SPG Status:	**N/A**
Fix Version/s:	**[23.01]**	Designer Contact:	**Hamed Hajibeik**	Change Type (SCR):	**Enhancement**
Minor Version:	**RWR**	Expedite Changes:	**No**	Estimate:	**30**
Reporter:	**Hamed Hajibeik**	Regulation Reference:		Created:	**02/11/2022 01:41 PM**
Status:	**Design in Progress**	Impact Analysis:	**[Business Process]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Haikaz (Mike) Tombakian**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Design**	Committee:	**[Tech]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Haikaz Tombakian on 02/11/2022

Current Design: MFA to be performed on every login through the consortium common login page

Request: The goal of the MFA enhancement requested in SCR# "CA-240973 Multi Factor Authentication Policy Enhancement" is to all allow county users to switch from email to SMS for their MFA in the event their MFA via email fails. The MFA enhancement will allow county users to manage their MFA login experience without need to seek assistance from the delegated admin in the event their email option for MFA fails.

Recommendation: MFA through an authenticator app will not be an option provided for county end users.

Email and SMS will be the only options for MFA provided to county end users.

Only county users that have previously registered for SMS MFA will be able to switch their MFA to SMS in the event their MFA via email fails.

County users who attempt to change their MFA to SMS and have not previously registered for SMS MFA will receive a page with a message that instructs the user to reach out to their delegated admin for assistance.

Outreach Description: Will need to notify via CIT new policy in regards to MFA and requirements for MFA.

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **30**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	30
Tech Ops :	0	Training :	0	Translation :	0

[CA-240856] Migrate LA County IVR Interface from OSB/OAG

Team Responsible:	**Tech Arch**	Assignee:	**Eric Delaney**	SPG Status:	**N/A**
Fix Version/s:	**[23.01]**	Designer Contact:	**Adnan Bukhari**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**270**
Reporter:	**Adnan Bukhari**	Regulation Reference:		Created:	**02/10/2022 10:26 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Brian Rodgers**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Tech]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**11/01/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Approved by Laura C. on 11/01/2022

Expedite Approval: Approved by Laura C. on 11/01/2022

Current Design: Currently CalSAWS Outbound IVR interface for LA County goes through Oracle Service Bus (OSB) / Oracle Access Gateway (OAG)

Request: As OSB/OAG will be retired on January 31, 2023. The interface needs to be updated to remove any dependency on OSB/OAG components.

Recommendation: As part of this SCR the LA county IVR interface will be migrated from OSB to AWS Native infrastructure solution

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 270

Automated Test :	0	Batch/Interfaces :	60	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	40	Tech Arch :	50	Tech ForgeRock :	0
Tech Ops :	120	Training :	0	Translation :	0

[CA-240478] ACL 14-49 - Do Not Remove Restaurant Meals Indicator When CF is Closed for Non-Financial Reason

Team Responsible:	**Eligibility**	Assignee:	**Justis Ketcham**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**323**
Reporter:	**Caroline Bui**	Regulation Reference:	**ACL 14-49**	Created:	**02/03/2022 08:27 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[CalWORKs/ CalFresh]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**05/11/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design: The CF EDBC sets the 'Restaurant Meals indicator' to 'Yes' when a CF household (HH) is eligible to the restaurant meals program for being homeless or has an elderly or disabled member. If the EDBC discontinues a CF program for non-financial causes such as negative action or non-compliance in the following month, the EDBC would skip the 'Restaurant Meals' eligibility determination and the 'Restaurant Meals indicator' would be defaulted to 'No'.

Request: The CF EDBC logic needs to be updated to set the 'Restaurant Meals indicator' based on the prior recent EDBC determination when the CF program is discontinued for non-financial reasons and the 'Restaurant Meals' eligibility determination is skipped.

Recommendation:
1. Update CalFresh EDBC logic to set the Restaurant Meals indicator equal to the prior recent EDBC determination when the program is discontinued due to non-financial reasons and the 'Restaurant Meals' eligibility determination is skipped.

Outreach Description:

Alternative Procedure Description: Override EDBC

Operational Impact:

Estimate: 323

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	192	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	101	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239788] Post CalWIN Wave 1 Cutover Support for State Reports

Team Responsible:	**Reports**	Assignee:	**Thao Ta**	SPG Status:	**N/A**
Fix Version/s:	**[23.01]**	Designer Contact:	**Thao Ta**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**375**
Reporter:	**Claudia Pinto**	Regulation Reference:		Created:	**01/20/2022 04:59 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Committee:	**[State/Fiscal Reports]**	Funding Source ID:	**DDID 1971**
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Approved by Claudia Pinto 10/24/2022

Expedite Approval: Approval by Karen Rapponotti 10/26/2022

Current Design: This SCR is to provide post-migration support to CalWIN Wave 1 counties for state reports. Yolo and Placer counties will be live in CalSAWS on 10/31/2022.

Request: Support Wave 1 counties with post-migration state reporting needs.

Recommendation: Support Wave 1 counties with post-migration state reporting needs.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 375

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	325
Reports Test :	50	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239741] MEDIL I 22-01 Federal COVID-19 PHE Additional Contact Requirement

Team Responsible:	**Client Correspondence**	Assignee:	**Rekha Jaguva Rajan**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Nithya Chereddy**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**335**
Reporter:	**Nina Butler**	Regulation Reference:	**MEDIL I 22-01**	Created:	**01/19/2022 05:08 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Virginia C. Bernal**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Committee:	**[Correspondence]**	Funding Source ID:	**PHE Contact**
Consortium Review Approval:		Approved by Committee:	**11/02/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti on 05/31/2022

Current Design: Per All County Welfare Directors Letter (ACWDL) 14-32, if the beneficiary has not returned the annual renewal form, or has not otherwise provided all of the requested information during the 60 days after the annual renewal form is sent, counties shall attempt to contact the beneficiary to request the needed information, in accordance with Welfare & Institutions Code §14005.37. As a best practice, counties are recommended to contact the beneficiary at least 30 days after sending the annual renewal form when no information has been received.

This MEDIL further instructs counties that, if no information has been received after the annual renewal form has been sent and first attempted contact has been made, counties shall attempt one additional contact for annual renewals due within the 12-months following the end of the federal COVID-19 PHE. DHCS recommends that this additional contact should occur ten calendar days from the date of the initial reminder contact and no later than ten calendar days prior to the annual renewal form due date.

Request: The purpose of this Medi-Cal Eligibility Division Information Letter (MEDIL) is to provide counties and the Statewide Automated Welfare Systems (SAWS) with instruction to temporarily initiate one additional contact for all annual renewals due within the 12-months following the end of the federal COVID-19 Public Health Emergency (PHE),as described below. This additional contact is being required as part of ongoing strategies to ensure individuals retain enrollment after the federal COVID-19 PHE ends.

1. Update the existing MC Reminder form (CSF 164) batch schedule to run on the 10th business day of the month prior to the RE Due Month.
2. Update the MC Reminder Notice scheduling to trigger the 2nd Medi-Cal Reminder Notice.
3. Update the MC discontinuance sweep job and Non-MAGI discontinuance sweep job to look for the 2nd MC Reminder notice.

Recommendation:
1. Update the Initial MC Reminder job generation date.
2. Update the MC Reminder Notice scheduling to trigger the 2nd Medi-Cal Reminder Notice.
3. Update batch MC Discontinuance Sweep job (PB00CH204) and Non-MAGI Discontinuance Sweep job (PB00E182) to look for 2nd MC Reminder Notice.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 335

Automated Test :	0	Batch/Interfaces :	67	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	67	CalHEERS Test :	73
Client Correspondence :	70	DBA :	0	Design :	0

Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	58	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239576] Self-Service Portal - Support Requests

Team Responsible:	**BenefitsCal**	Assignee:	**Hisashi Horino**

Team Responsible:	**BenefitsCal**	Assignee:	**Hisashi Horino**	SPG Status:	**Select a value**
Fix Version/s:	**[23.01]**	Designer Contact:	**Jennifer Muna**	Change Type (SCR):	**Enhancement**
Minor Version:	**23.01.26**	Expedite Changes:	**Start Build**	Estimate:	**1117**
Reporter:	**Jennifer Hobbs**	Regulation Reference:		Created:	**01/17/2022 11:22 AM**
Status:	**In Assembly Test**	Impact Analysis:	**[BenefitsCal]**	Outreach Required:	**Yes**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Design**	Committee:	**[Self Service Portal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**10/03/2022**	Other Agency Cross Reference:	**CSPM-264, CSPM-278, CSPM-279, CSPM-280, CSPM-281, CSPM-287, CSPM-290, CSPM-294**
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Lynn Bridwell 09/19/2022

Current Design: Currently, if the customer needs additional services and/or assistance, they will need to contact their worker via phone, e-mail or in person. As part of the Self-Service portal requirements, the portal will need to have a process to allow customers to request for these services from it.

Request: Create a new Application Programming Interface (API) that will accept Support Service Request information, sent from the Self-Service Portal, and generate a task to the worker or task bank.

Recommendation:
 1. Create a new API that will accept Support Service Requests information and generate a task to the worker or task bank.
 2. Create new automated actions to support the different Supportive Requests task categories that will be sent by Self-Service portal to CalSAWS.

Outreach Description: Job Aid Updates

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **1117**

Automated Test :	355	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	196	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	110
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	235
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	121	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239481] Add CalWIN counties into Interface batch property - wave 2

Team Responsible:	**Batch/Interfaces**	Assignee:	**Balakumar Murthy**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**366**
Reporter:	**Howard Suksanti**	Regulation Reference:		Created:	**01/13/2022 01:24 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Design**	Committee:	**[Other]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:	Approved by Carlos Zepeda on 7/29/2022
Expedite Approval:	
Current Design:	CalSAWS Interface batch jobs do not run for CalWIN Counties.
Request:	Update CalSAWS Interface batch jobs to run for CalWIN County wave 2 (Santa Clara, Tulare, Contra Costa).
Recommendation:	Add Santa Clara, Tulare, Contra Costa counties into the following Interfaces. BSCR will be created to turn on Santa Clara, Tulare, Contra Costa counties on the following Interfaces.

1. Asset verification - (Verify assets for Aged, Blind and Disabled (ABD) applicants/beneficiaries)
2. CalOAR (Performance Measures, Reporting, and Updates)
3. CCSAS (California Child Support Automated System)
4. CMIPS (Case Management, Information and Payroll System II)
5. IEVS - Applicant
6. IEVS - FF
7. IEVS - IFD 440
8. IEVS - IFDS Earnings Match
9. IEVS - NHR New Hire
10. IEVS - NPM
11. IEVS - PVS Payment Verification System
12. Outbound IEVS (Income Eligibility Verification System)
13. MEDS (Medi-Cal Eligibility Data System)
14. NPP (Non Payment of Premium)
15. QCIS (Quality Control Information System)
16. Systematic Alien Verification for Entitlement (Save)
17. WDTIP (Welfare Data Tracking Implementation Project - time limit)
18. Outbound Call - Reminder that a recipient has an upcoming appointment, in 3 business days. (POXXM300)
19. Outbound Call - Call recipients who have had a NA 960X SAR form generated for their program, indicating their SAR 7 has not been returned. (POXXM302)
20. Outbound Call - Call recipients who have had a M40-181C SAR form generated for their program, indicating their Balderas form has not been returned. (POXXM304)
21. Outbound Call (email) - Batch job sends an email to the primary applicants of active and pending cases to warn participants about EBT Scams (PO00C1131)

The following Interface will be for Contra Costa County only
1. CDMIS (Child Development Management Information System)

Create a BSCR for School Lunch Interface batch jobs for Tulare, Contra Costa counties.
 Annual – 1st business day of JULY
  Tulare
 Monthly –1st Saturday of month
  Contra Costa county

Create a BSCR for E2Lite Interface batch jobs for Tulare and Contra Costa Counties.

Assumption:
1. PO00C436 (Batch job sends an email to participants that have a correspondence to view on BenefitsCal) is already setup to run for all CalWIN Counties.
2. CRFI # 21-038 is the CRFI that gather information on CDMIS Interface.
3. Yolo, Sonoma and Solano are the only 3 CalWIN Counties that will have CMSP Interface.

Notes:
1. This SCR will create necessary folders in the Servers (lower environments and production environment)
2. WDTIPApproachingClocksReportReader, WDTIPExceedingClocksReportReader will be turned on for CalWIN Counties. The WDTIP Inbound jobs will be schedule on the same calendar as current C-IV batch jobs.
3. The SCR will include the monthly MEDS AP 18 at redetermination period.
4. CA-242765 DDID 1979: CalWIN County Interface Exchange Testing Support SCR Wave 2 will perform the file exchange testing on these Interfaces.

Outreach Description:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: **366**

Automated Test :	0	Batch/Interfaces :	138	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	193	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-239289] Update Staff records with a name of LRS to be branded to CalSAWS

Team Responsible:	**Online**	Assignee:	**Praveenraj Mylvakanam**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Trevor Torres**	Change Type (SCR):	**Data Change**
Minor Version:		Expedite Changes:	**No**	Estimate:	**17**
Reporter:	**Matthew Lower**	Regulation Reference:		Created:	**01/10/2022 02:52 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Usability]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Non-Committee Approval for Technical Update by Dymas Pena 6/13/2022

Expedite Approval:

Current Design: Currently, when data changes are being done by the system it is being displayed as being created or updated by 'LRS System' or 'LRS Data Change'.

Request: Update the First name for the following staff records from 'LRS' to 'CalSAWS':
'LRS System' to 'CalSAWS System' and 'LRS Data Change' to 'CalSAWS Data Change'. This way when data changes are being updated by the system it will display as being created or updated by 'CalSAWS System' or 'CalSAWS Data Change'.

Recommendation: Update the First name for the following staff record:
First Name: 'LRS' change to 'CalSAWS'
Last Name: 'System' (No change)
Staff record will display as CalSAWS System

Note: There's no Design Document for the SCR.

First Name: 'LRS' change to 'CalSAWS'
Last Name: 'Data Change' (No Change)
Staff record will display as CalSAWS Data Change

Outreach Description:

Alternative Procedure Description: None

Operational Impact:

Estimate: 17

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	7
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	10	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-237224] Update the Logic Used in Address Normalization

Team Responsible:	**Online**	Assignee:	**Brian Munce**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Farhat Ulain**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**178**
Reporter:	**Erika Kusnadi**	Regulation Reference:		Created:	**11/24/2021 11:55 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[RDB]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**07/26/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design: When the user searches for the specific resource or address in the Select Service and Provider page, based upon the Location, City and Zip Code that is not accurate, CalSAWS displays a validation message.

Request: Remove the validation message from the 'Select Service and Provider' page that gets displayed due to the low confidence scoring that CalSAWS receives from the Spectrum.

Recommendation: 1. Update Select Service and Provider page to remove the validation message and add new search parameters.
2. Update Select School Resource page to add new search parameters.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 178

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	115
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	48	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-236812] Add Pick Up Location to Issuance Method Detail

Team Responsible:	**Fiscal**	Assignee:	**Sumita Sinha**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Eric Wu**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**291**
Reporter:	**Eric Wu**	Regulation Reference:		Created:	**11/16/2021 02:57 PM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Fiscal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: by Claudia Pinto 10/12/2022

Expedite Approval:

Current Design: San Francisco County utilizes a Pick-up Location in their warrant issuance process. The field provides further detailed instructions to sort and print warrants for clients with unstable housing situations. There are no equivalent functionalities in CalSAWS.

Request: Add the Pickup Location functionalities.

Recommendation:
  1. Add a new drop-down field Pickup Location on Issuance Method Detail page accessed via Program Detail.
  2. Update CalWIN Warrant Print Writer to generate Pickup Location in the outbound file.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 291

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	189	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	77	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-236332] CALFRESH BENEFIT REPLACEMENT DUE TO ELECTRONIC THEFT

Team Responsible:	**Fiscal**	Assignee:	**Eric Makino**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Jimmy Tu**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**527**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:	**ACL 21-133**	Created:	**11/05/2021 07:37 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Fiscal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**08/03/2022**	Other Agency Cross Reference:	**CA-239609, CA-239721 CA-209721**
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:	Approved by Karen Rapponotti on 11/05/2021
Current Design:	CalFresh Electronic theft benefit replacements (for skimming/scamming) cannot be done in CalSAWS today. Currently CalSAWs counties are replacing these benefits outside of CalSAWs and issuing directly from FIS.
Request:	This request is to update the system to allow CalFresh EBT benefits to be replaced due to Electronic Theft with the EBT Benefit Type Code of "Electronic Theft Replacement Cash Benefits" (ETRCB).
Recommendation:	1. Update the Issuance Detail page to make the "Status Reason" field a required field if the replace button is clicked for CalFresh. 2. Update the Issuance Detail page to set the Aid Code to 99 – Electronic Theft Replacement Cash Benefit when replacing an Issuance due to EBT Theft. 3. Update the EBT host-to-host interface for rush issuances to send the 'ETRCB' benefit type when a CalFresh issuance is replaced. 4. Update Code Detail tables category 623 to include new pay code and category 10547 to rename skimming and scam. 5. Update EBT and Claiming Batch jobs. 6. Add the new Fund Codes in the system to store the accounting string information for CalFresh EBT Theft Replacements for Los Angeles and Riverside Counties only. 7. Add the new Pay Code in the system for CalFresh EBT Theft Replacements due to electronic theft. 8. Perform the interface file testing for LA and Riverside's County new fund codes.
Outreach Description:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**527**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	338	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	139	Tech Arch :	0	Tech ForgeRock :	0

| Tech Ops : | 0 | Training : | 0 | Translation : | 0 |

[CA-236078] Remove Subscription Reporting from the CalSAWS System

Team Responsible:	**Online**	Assignee:	**Rajath Cr**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Trevor Torres**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**52**
Reporter:	**Matthew Lower**	Regulation Reference:		Created:	**11/02/2021 01:58 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[Job Aid, Online Help]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[State/Fiscal Reports]**	Funding Source ID:	
Consortium Review Approval: Consortium Review Approval Date:		Approved by Committee:		Other Agency Cross Reference:	

Non-Committee Review: Expedite Approval: Carlos Zepeda 03/30/2022

Current Design: CalSAWS had the functionality to send specific reports using the "Subscriptions" tool to users on a scheduled basis so they would not need to access the system and generate them on their own.

Request: With the move to Reporting using the Q-lik tool, these reports using "Subscriptions" are no longer functioning.

Recommendation:

Remove the "Subscriptions" option in the Local Nav Entry. This option is accessed from the "Reports" drop-down menu in the Main Navigation.

Note: There is no design document for this SCR.

Outreach Description: N/A

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **52**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	34
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	13	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-228876] Add Common NOA Fragments for Threshold Generation CalFresh

Team Responsible:	**Client Correspondence**	Assignee:	**Lianel Richwin**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Ayman Hussein**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**2533**
Reporter:	**Tiffany Huckaby**	Regulation Reference:	**7 CFR section 272.4(b); ACL 19-75**	Created:	**05/18/2021 04:13 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[N/A]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Committee:	**[Correspondence]**	Funding Source ID:	**Correspondence Phase I/II**
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Approved by Caroline Bui on 3/31/2022

Expedite Approval: Approved by JoAnne Osborn on 03/03/2022

Current Design: Not all programs generate in all Threshold Languages (Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Lao, Russian, Spanish, Tagalog, Vietnamese). Generation of a Threshold Language is dependent on what languages the Template and other common NOA fragments are available in.

Request: Add the most common fragments for each program in order for new NOA fragments being added to the system to be able to be added in all Threshold Languages.

Recommendation:
1.) Update CalFresh NOA fragments in the following languages: (Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Lao, Russian, Spanish, Tagalog, Vietnamese). Please refer to the translated fragments in the attached "CF - Fragments with Consortium Verbiage - Translations needed.xlsx & Translation PDFs.zip".
2.) Add logic to automatically generate a English version of a NOA when there is any Fragment (NOA title fragment, Action Fragment, Message Fragment, Budget Fragment, etc.) generated on the NOA that does not have the applicable language available.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 2533

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	1156	DBA :	0	Design :	290
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	109	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	644	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	28.0

[CA-227571] GR Hearing Notices

Team Responsible:	**Client Correspondence**	Assignee:	**Sahithi Pabba**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Ayman Hussein**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**384**
Reporter:	**Adelaide Mendoza**	Regulation Reference:		Created:	**04/15/2021 11:45 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Adelaide Mendoza**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Correspondence]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: no committee required, Approved by Region 6 Tina Tamara on 8/24/22

Expedite Approval:

Current Design: The GROW Hearing Notices are showing information for the GR Hearing Officer and not the GROW Hearing Officer. GR and GROW Hearing Notices were updated per our request in July 2020; however it was stressed that the dynamic information on both notices was different. The change eliminate the GROW Hearing information and is incorrectly informing customers of their hearing officer contact information.

Request: Add the GROW Hearing officer phone number to the GROW Hearing Notices

Recommendation: Add the GROW Hearing officer phone number to the GROW Hearing Notices

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 384

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	211	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	138	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-221945] ACL 19-13 - AB 2030 - Add a page to Track Special Circumstances Details and Update Special Circumstance Indicator

Team Responsible:	**Online**	Assignee:	**Yudhi Tanuwidjaja**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Andrea Rodriguez**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**1240**
Reporter:	**Michele Peterson**	Regulation Reference:	**ACL 19-13**	Created:	**11/19/2020 06:52 AM**
Status:	**System Test**	Impact Analysis:	**[Business Process, Security, Training]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[CFP/WBT, Job Aid, Online Help]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Lobby Management, Usability]**	Funding Source ID:	
Consortium Review Approval: Consortium Review Approval Date:		Approved by Committee:	**05/02/2022**	Other Agency Cross Reference:	

Non-Committee Review:
Expedite Approval:

Current Design: CalSAWS identifies special circumstances with a Special Circumstances case flag in Los Angeles County. This case flag displays a red wheelchair icon next to the case name when in context of a case. The Special Circumstance case flag can be added to the case via the Case Flag Detail page.
The current Special Circumstance flag icon can also appear as an indicator on the Reception Log List and Worklist pages. The icon can be added to a Reception Log List record via the reception log when the 'Special Circumstances' option is selected under the Special Needs drop-down. Adding the icon to a Reception Log List record will also add the icon to the case's Message Center notification.

The icon can also be added next to a task record on the Worklist pages via the Application Registration page when "Yes" is selected upon registration for the questions "Do you have a disability and need help applying?" and "Do you need other arrangements due to a disability?".

Request: Per AB2030, update the Special Circumstance case flag indicator to notify the case worker once an applicant or recipient case file is initiated that the case person has requested special accommodation due to disability. Create new pages to document special circumstance and accommodation information for a person in CalSAWS.

Recommendation:
  1. Create new pages in CalSAWS that will allow users to add information about a person's special circumstances and accommodation preferences.
  a. The information will be collected at the person-level and available across cases.

  2. Update the Utilities Navigation to display the updated special circumstance icon and information captured in the Special Circumstances Detail page on the hover.

  3. Update Case Summary page to include Special Circumstances information.

  4. Update the Special Circumstance icon on the Worklist pages.

  5. Update the Reception Log pages.
  a. Replace the Special Circumstances icon that displays next to the record in the Reception Log List.
  b. Display the icon on the Reception Log List for additional options selected on the Special Needs drop down on the Reception Log Detail page.
  c. Display the icon on the Reception Log List automatically for persons that have Special Circumstance Detail records.

  6. Update the Special Circumstances indicator on the Message Center.
  a. Replace the Special Circumstances icon that displays next to the record in the Message Center.

b. Display the icon on the reception log message for additional options selected on the Special Needs drop down on the Reception Log Detail page.

c. Display the icon on the reception log message automatically for persons that have Special Circumstance Detail records.

7. Update the existing Special Circumstances case flag in Los Angeles County.

a. Update the Special Circumstances icon on the case flag.

b. Add new Special Circumstances Detail records only for persons that currently have Special Circumstance Case Flags and end date their existing case flags.

Outreach Description:

Alternative Procedure Description: Add a case flag to indicate special circumstances for a case.

Operational Impact:

Estimate: **1240**

Automated Test :	48	Batch/Interfaces :	84	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	686
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	307	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-220778] MEDS: Include GA/GR program for MEDS Redetermination (AP18)

Team Responsible:	**Batch/Interfaces**	Assignee:	**Soundarya Ramesh**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**332**
Reporter:	**Marqui Simmons [X]**	Regulation Reference:		Created:	**10/13/2020 09:41 AM**
Status:	**System Test**	Impact Analysis:	**[Business Process]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[MEDS]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**08/30/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Approved by Carlos Zepeda on 8/10/2022

Expedite Approval:

Current Design: POXXE423 MEDS AP18 Approaching RE Due batch job triggers an AP18 transaction to MEDS. The transaction has an Application Flag of 'I' for every active CW, CF, and RCA cases where the RD due month is in the following month. MEDS will automatically generate appropriate Income and Eligibility Verification System (IEVS) transactions when the AP18 transaction is processed through the MEDS batch update process.

Request: Update POXXE423 MEDS AP18 Approaching RE Due batch job to include GA/GR program.

Recommendation: Update POXXE423 MEDS AP18 Approaching RE Due batch job to include GA/GR program.

Please find more details in the design document.

Outreach Description:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: **332**

Automated Test :	0	Batch/Interfaces :	222	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	80	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-219762] Code Table Updates for CalWIN Conversion (Wave 2)

Team Responsible:	**Online**	Assignee:	**Praveenraj Mylvakanam**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Connor ODonnell**	Change Type (SCR):	**Enhancement**
Minor Version:	**23.02.26**	Expedite Changes:	**No**	Estimate:	**23**
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**09/14/2020 02:48 PM**
Status:	**Development Complete**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Dymas Pena**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Migration**	Committee:	**[Other]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Non-Committee Approval for Technical Update by Dymas Pena 5/16/2022

Current Design: County Settings values do not reflect all counties being live in the CalSAWS system.

Request: Update County Settings values for each Conversion wave to account for the counties going live in the CalSAWS.

Recommendation: 1. Update the County Settings with county-specific information to align the values for the CalWIN migration.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: 23

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	19
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	4	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-218302] Update the Claiming Reports for CalWORKs to remove HSP payments claimed under CalWORKs

Team Responsible:	**Reports**	Assignee:	**Swathi Ranjith**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Susanna Martinez**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**298**
Reporter:	**Matthew Lower**	Regulation Reference:		Created:	**07/30/2020 05:09 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Ronald G. Quinn**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[State/Fiscal Reports]**	Funding Source ID:	
Consortium Review Approval: Consortium Review Approval Date:		Approved by Committee:	**11/01/2022**	Other Agency Cross Reference:	

Non-Committee Review:

Expedite Approval: By Karen Rapponotti 10/4/2022

Current Design: When Housing Support Program (HSP) payments are claimed as CalWORKS (CW), the 812 and possibly other reports are including these payments as CW.

Request: Filter the HSP Payments which are claimed as CW from the CA 812 and CA 237 CW reports.

Recommendation: Update report parameters to exclude or adjust HSP payments or overpayments which are claimed as CW for the following reports:
CA 812
CA 237 CW and CA 237 CW Line 8 Backup Report

Outreach Description:
Alternative Procedure Description: N/A

Operational Impact:
Estimate: 298

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	225
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	73	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-217185] DDID 1790: CalWIN Migration Phase-3 Batch Performance Test Execution & Support SCR

Team Responsible:	**Batch Operations**	Assignee:	**Naveen Bhumandla**	SPG Status:	**N/A**
Fix Version/s:	**[23.01]**	Designer Contact:	**Naveen Bhumandla**	Change Type (SCR):	**Enhancement**
Minor Version:	**23.03.XX**	Expedite Changes:	**No**	Estimate:	**1100**
Reporter:	**Karthikeyan Krishnamoorthy**	Regulation Reference:		Created:	**06/17/2020 07:03 AM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Jira Cleanup**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS DD&I**
Project Phase (SCR):	**Migration**	Committee:	**[Other]**	Funding Source ID:	**DDID**
Consortium Review Approval:	**Approved by JoAnne Osborn.**	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:	**07/27/2020**				

Non-Committee Review:

Expedite Approval:

Current Design:

The CONTRACTOR shall execute performance tests on all batch jobs to evaluate run times and determine whether they still comply with the LRS Service Level Agreements.

The CONTRACTOR shall address and resolve failures to meet Performance Standards and other Specifications.

Where such issues are determined to be the results of a Deficiency or Deficiencies with the CalSAWS Software, then such Deficiency or Deficiencies will be resolved within the existing scope of the CalACES/CalSAWS Migration Project. Where such issues are determined to be the results of Unforeseen differences not the result of a Deficiency, then such issues will be resolved through the allowance of hours allocated for Unforeseen differences in the code base that result in additional migration requirements (DDID #1967).

Approved Assumptions:
Batch Performance testing will be conducted 5 times during the CalSAWS project timeline at the following intervals:
o   Prior to 39 C-IV Counties go-live
o   Prior to CalWIN Wave 1 go-live
o   Prior to CalWIN Wave 2 go-live
o   Prior to CalWIN Wave 3 go-live
o   Prior to CalWIN wave 4 go- live. (Note this Batch performance test will be conducted against all 58 counties data)

Request:

This SCR is to track the CalWIN Migration Phase-3 Batch Performance Test Execution & Support activities for the Application Development Teams.

Recommendation:

N/A - Support SCR Only

Outreach Description:

Alternative Procedure Description:

N/A

Operational Impact:

Estimate: **1100**

Automated Test :	30	Batch/Interfaces :	500	Batch Operations :	220
BenefitsCal :	0	CalHEERS :	50	CalHEERS Test :	0
Client Correspondence :	50	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	200	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0

Performance :	0	Release Communication Support :	0	Reports :	50
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-213759] Update Child Support Interface to send correct Begin Date

- Resolved: 11/05/2021 03:11 PM

Team Responsible:	**Batch/Interfaces**	Assignee:	**Edgars Reinholds**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Sowmya Coppisetty**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**776**
Reporter:	**Frederick Gains**	Regulation Reference:		Created:	**02/20/2020 03:05 PM**
Status:	**System Test**	Impact Analysis:	**[Batch Performance]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Frederick Gains**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[CalWORKs/ CalFresh]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**04/22/2021**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design: Currently, when the eligibility status of the Absent Parent, Custodial Parent, Dependent Person (the child), and Other Persons associated to the Child Support Referral is updated, the Beginning Date of Aid data element in the outbound file is populated with the aid code begin date (i.e., first date being active without a break in aid) associated to the program.

Request: Update the CCSAS Outbound interface to set the Beginning Date of Aid data element appropriately when there is a change in the eligibility status.

Recommendation:

1.Update the CCSAS Outbound interface logic of populating the Beginning Date of Aid when there is a change in the eligibility status with the effective date of when the person's status/role has changed.

2. Update the CCSAS Outbound interface logic of populating the IV-A member identifier for FC(ARC) and Kin-Gap program when a resource is listed as the Custodial Parent.

3. Update CCSAS inbound interface logic to accept and process the value of organization id received in the 'IVA_MEMBER_IDENTIFIER' data for FC/ARC and Kin-GAP program.

Outreach Description:

Alternative Procedure Description: N/A

Operational Impact:

Estimate: **776**

Automated Test :	0	Batch/Interfaces :	520	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	256	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-210617] Updates to Categorically Eligible Logic for CF Program

Team Responsible:	**Eligibility**	Assignee:	**Manjoban Hundal**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**No**	Estimate:	**459**
Reporter:	**Tyler Vaisau**	Regulation Reference:	**CFR 273.2(4) (iv); ACL 18-90; ACL 13-32; ACL 14-56, ACL 21-25**	Created:	**09/18/2019 07:36 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:	**[Job Aid]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[CalWORKs/ CalFresh]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**07/13/2021**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design:
CalSAWS considers households to be 'Categorically Eligible" (CE) when all of the active members of the household receive some type of public assistance in addition to CalFresh (CF), including CalWORKs, Tribal Temporary Assistance for Needy Families (TANF), SSI/SSP, and General Assistance/General Relief (GA/GR). CalSAWS does waive the gross income eligibility test for CE CF households but does not waive the property resource test. Also, CalSAWS still designates the household as 'CE' or Modified Categorical Eligible' (MCE) even when one or more participants has an effective eligibility non-compliance for CF.

Request:
If the CF household (HH) is designated as categorically eligible (CE), CalSAWS should always waive the property eligibility test for CF regardless of resource amounts or combination of public assistance (specifically CW, SSI/ SSP, Tribal TANF or GR/GA) with CF. Per CRPC 2264, the CF HH should no longer be designated as 'CE' or 'MCE' and be subject to all CF eligibility requirements if the HH contains any of the following:

• One or more CF participants who are disqualified for an intentional program violation (IPV).

• One or more CF participants who are fleeing felons or parole/probation violators.

• One or more CF participants receiving GR/GA benefits who are disqualified for being an ineligible 'striker'.

Recommendation:
1. Update CF EDBC logic to no longer designate CF HH as 'Categorically Eligible' or 'Modified Categorical Eligible' and reinstate CF eligibility requirements when one or more CF participants is non-compliant due to an intentional program violation, is a fleeing felon or parole/probation violator, or is an ineligible 'striker' receiving GR/GA benefits.

2. Update CF EDBC logic to waive property eligibility test when CF HH is designated as 'Categorically Eligible".

Outreach Description:

Alternative Procedure Description:
Override EDBC

Operational Impact:

Estimate: **459**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	264	Fiscal :	0	Forms Test :	0

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	155	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-209601] Update eCAPS SWR to not update Vendor Code for FC/KG/AAP programs (LA County Only)

Team Responsible:	**Fiscal**	Assignee:	**Jyoti Jain**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Jyoti Jain**	Change Type (SCR):	**Operational Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**104**
Reporter:	**Sheryl E. Eppler**	Regulation Reference:		Created:	**07/25/2019 11:28 AM**
Status:	**Approved**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Claudia Pinto**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Fiscal]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	**CA-202381**
Consortium Review Approval Date:					

Non-Committee Review:	
Expedite Approval:	SPG approval from Karen R on 6/1/22
Current Design:	eCAPS Special Warrant Request Job (for AAP, Foster Care, Kin-GAP programs) in CalSAWS updates the eCAPS Vendor Code to Miscellaneous whenever, the Issuance Method is changed from Direct Deposit to Warrant.
Request:	Update eCAPS Special Warrant Request Job (for AAP, Foster Care, Kin-GAP programs) in CalSAWS to not update the eCAPS Vendor Code to Miscellaneous whenever the Issuance Method is changed from Direct Deposit to Warrant and instead retain the eCAPS vendor code from before.
Recommendation:	Update eCAPS Special Warrant Request Job (for AAP, Foster Care, Kin-GAP programs) in CalSAWS to not update the eCAPS Vendor Code to Miscellaneous whenever the Issuance Method is changed from Direct Deposit to Warrant and instead retain the eCAPS vendor code from before.
Outreach Description:	
Alternative Procedure Description:	N/A
Operational Impact:	
Estimate:	**104**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	66	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	28	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-208601] Batch Scheduling Updates for CalWIN Conversion (Wave 2)

Team Responsible:	**Batch/Interfaces**	Assignee:	**Shining Liu**	SPG Status:	**N/A**		
Fix Version/s:	**[23.01]**	Designer Contact:	**Michael Barillas [X]**	Change Type (SCR):	**Operational Enhancement**		
Minor Version:		Expedite Changes:	**No**	Estimate:	**366**		
Reporter:	**Amy Gill**	Regulation Reference:		Created:	**05/23/2019 10:04 AM**		
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**		
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**		
Project Phase (SCR):	**Migration**	Committee:	**[Other]**	Funding Source ID:			
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:			
Consortium Review Approval Date:							

Non-Committee Review:	Approved by Carlos Zepeda on 10/13/2022
Expedite Approval:	
Current Design:	Various CalSAWS Migration DDID's implemented in R1 through R8 include functionality to turn on/turn off Batch jobs for the 58 counties.
Request:	Update Batch scheduling CalWIN Conversion Wave 2 to schedule the various Batch jobs for the following counties: Contra Costa, Santa Clara, and Tulare
	NOTE: Santa Clara is opting out of WTW Batch jobs PB00S882, PB00S883, and PB00E179, per updated CER CA-242349 in response to CRFI 21-057
Recommendation:	The batch jobs from the following DDIDs will be added to the CalSAWS Batch Scheduler for the CalWIN Wave 1 Counties starting 10/31/2022:

Batch:
1. CA-207374: DDID 1110 – Update Negative Action Batch jobs to be configurable
2. CA-207302: DDID 1527 - CalFresh Denial Due to Missed Interview
3. CA-207363: DDID 1236 – Update the Non-MAGI RE Discontinuance Batch Job to run for all 58 Counties
4. CA-208568: DDID 1967 – Modify WTW Batch job related to Sanctions for all 58
5. CA-222369: Update Batch jobs for Foster Care program when NMD turns 21
6. CA-207145: CAPI Discontinuance (PB00E917) for C-IV and CalWIN Counties
7. CRFI 22-031: CalWIN - CFET Automation Jobs
8. CRFI 22-043: CalWIN - Update Child Care Certificate
9. CRFI 22-021: CalWIN – WTW program Activation Batch Job
10. Schedule the following IVR jobs for CalWIN counties: POxxM300, POxxM301, POxxM302, POxxM303, POxxM304, POxxM305

Correspondence:
1. CA-50988: Automation of the Medi-Cal Request for Information Form MC 355
2. CA-215153: DDID 2659 FDS: Non State Forms – Update MATURES 1
3. CA-215155: DDID 2660 FDS: Non State Forms – Update MATURES 2
4. CRFI 19-030: DDID 2280 CSF 285 form
5. Schedule the following print bundling and print file FTP jobs for the CalWIN counties: PBXXP400, PBXXP401, PBXXP404, PBXXP405, PBXXP500, PBXXP501, PBXXP504, PBXXP420, PBXXP421, PBXXP424, etc., and conduct central print testing.
6. Schedule the remaining NOA and FORM Generation thread jobs for the CalWIN Counties.
7. CRFI 22-061: CalWIN County CSF 124 and CSF 125

Fiscal:
1. CA-216568: DDID 1787 and 1789 – Migrate C-IV County Specific Batch Jobs Phase 5

2. CA-212363: DDID 1360 – Add Direct Deposit Functionality to CalSAWS for CalWIN Migration Counties
3. CA-217791: DDID 1967 – Update RDB With Direct Deposit Data Collection
4. CA-207266: DDID 1652 – Enable Recovery Account Activation Batch Job for all 58 Counties
5. CA-207157: DDID 2128 – Add Tax Intercept Functionality to CalSAWS
6. CA-212361: DDID 2194 - Add Positive Pay Interface Functionality to CalSAWS for CalWIN Migration Counties
    a. Do not schedule Positive Pay job/FTP for Contra Costa County
7. Foster Care Main Payroll
    a. Schedule Main Payroll on 1st of the month, similar to C-IV counties for all the CalWIN counties.
8. CA-215679: DDID 2376 FDS: GA GR Overpayment Suspension/Termination Batch Changes
    a. CRFI 22-003: CalWIN - Terminate GA/GR Recovery Account
9. CA-235652: CRFI 21-036 Update Warrant Expiration for CalWIN Counties
10. CA-207137: DDID 2196, 2200, 2201 - CalWIN Fiscal Interfaces
11. CA-207493: DDID 87 – Add Batch Automation for WTW Supportive Services Overpayments

Outreach Description:					
Alternative Procedure Description:	N/A				
Operational Impact:					
Estimate:	**366**				
Automated Test :	0	Batch/Interfaces :	76	Batch Operations :	60
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	56	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	64	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	80	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-207053] MEDS: ESAC discrepancies in RECON transaction FR20

Team Responsible:	**Batch/Interfaces**	Assignee:	**Angela Zhao**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Michael Barillas [X]**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**204**
Reporter:	**Tina Tran**	Regulation Reference:		Created:	**03/12/2019 12:07 PM**
Status:	**System Test**	Impact Analysis:	**[Customer Impact]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[MEDS]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**08/16/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design:
As a rule, in the current month (e.g. February), if we were to run multiple CF benefit months, the EDBC record for the future month (e.g. March) will have a begin month and an end month. As for the come-up month (e.g. April), it will have a begin month and no end month. CalSAWS and MEDS consider the eligibility to be ongoing since there are no changes to the eligibility. As such, a MEDS transaction FX20/FX40 is not triggered.

However, during the RECON, CalSAWS is running the future month as the RECON month (e.g. March). When there is an End Month present in the EDBC record, CalSAWS generates FR20 with an ESAC of 6 (closed period) and requires a Term-Date and Term-Reason. Therefore, a RECON data discrepancy would result because the RECON record shows close period eligibility while the MEDS record shows ongoing eligibility. RECON transaction terminates the record in MEDS and the following alert is generated: 6017 CRITICAL FIELD DISCREPANCIES-DISPLAYED DATA FIELDS UPDATED.

Request:
Modify the RECON process to look at the come-up month for possible ongoing eligibility.

Recommendation:
The MEDS reconciliation process should be modified to look at the come-up month for possible ongoing eligibility. When the future month shows End Month and the come-up month shows no End Month for the same aid code on EDBC page, CalSAWS will identify the record as having ongoing eligibility.

Outreach Description:

Alternative Procedure Description:
No Alternative Procedure

Operational Impact:

Estimate: **204**

Automated Test :	0	Batch/Interfaces :	132	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	52	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-204822] Batch EDBC: Expand logging capabilities for tracking Batch EDBC trigger conditions

Team Responsible:	**Batch/Interfaces [23.01]**	Assignee:	**Shuvam Mahapatra**	SPG Status:	**Approved**
Fix Version/s:		Designer Contact:	**Edgars Reinholds**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**332**
Reporter:	**Dana K. Petersen**	Regulation Reference:		Created:	**09/21/2018 10:01 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[CalWORKs/ CalFresh]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:	
Expedite Approval:	Approved by Carlos Zepeda on 6/30/2022
Current Design:	CalSAWS triggers Batch EDBC for a host of scenarios. Every program run via Batch EDBC is logged, and the outcome of the EDBCs can be reviewed by the workers by generating the Batch Eligibility On Request Report.

Programs are filtered pre and post EDBC. When a program is skipped pre-EDBC then it will have a "Not Processed" status with all the skip reasons. Except when the program is being processed for a negative action, then the pre-EDBC skip reasons do not apply. If EDBC is successful, then the report will show a "Processed" status.

When program is skipped post-EDBC, then all the temporary EDBC results are discarded. All programs that were processed at that time will appear as not processed, but only the one that caused the skip will have the skip reasons.

When program is triggered by one or multiple sweeps, it doesn't always result in BATCH_ELIG_PROC with PROC_RSN_CODEs.

Batch Eligibility Report displays the following columns:
Worker ID
Case Number
Case Name
Program
Benefit Month
Batch Process Date
Status
Comments

When the status is "Not Processed" then the comment is displayed with a skip reason description. If the program is skipped for multiple reasons, then multiple rows appear on the report for that instance.
When the status is Processed the the comment is blank.

The data captured in the Batch EDBC Logs, and the data subsequently available on the Batch Eligibility Report does not sufficiently capture the trigger conditions or scenarios that prompted Batch to Run EDBC. This makes it difficult for workers to pinpoint specific populations of batch EDBCs to review, such as after a COLA run. |
| **Request:** | Update Batch EDBC to provide one or more not processed reason codes when the status is Not Processed, and one or more process reason when status is either Processed or Not Processed. |
| **Recommendation:** | 1. Update Batch EDBC module to save a BATCH_ELIG_PROC.PROC_RSN_CODE regardless of the status, whether the program was Processed or Not Processed. All batch EDBC triggers are required to have SYS_TRANSACT.SUB_TYPE_CODE (CT942) and so it should be saved in that column to indicate which sweep |

triggered the program. A program can be triggered by multiple sweeps and so multiple PROC_RSN_CODEs would exist.

2. Update batch EDBC module to save a BATCH_ELIG_NOT_PROC.NOT_PROC_RSN_CODE if the program/ case was skipped due to another program being skipped in post EDBC validations.
Create a new skip reason "Skipped due to <Program> being skipped in post EDBC validations." This way any program that has a status of Not Processed will always have a BATCH_ELIG_NOT_PROC.NOT_PROC_RSN_CODE.

3. Update Batch EDBC module to create a BATCH_ELIG_LOG record for each program if an exception causes the case to be skipped (SYS_TRANSACT.STAT_CODE changes to BEL). Create a new skip reason "Batch EDBC failed to run determination."

Outreach Description:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: **332**

Automated Test :	0	Batch/Interfaces :	182	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	120	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-204087] Generation of Medi-Cal Renewal Packets and Reminder Notice to Additional Correspondents

Team Responsible:	**Client Correspondence**	Assignee:	**Manisha Chatterjee**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Nithya Chereddy**	Change Type (SCR):	**Policy Re-Design**
Minor Version:		Expedite Changes:	**Start Build**	Estimate:	**1934**
Reporter:	**Fred Lacayo**	Regulation Reference:	**ACWDL 18-26, 18-26E, CRPC 2038**	Created:	**08/15/2018 03:13 PM**
Status:	**System Test**	Impact Analysis:	**[Forms/NOA Translations]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maggie Orozco-Vega**	Training Impacted:	**[Job Aid]**	Funding Source:	**Premise**
Project Phase (SCR):	**Production**	Committee:	**[Correspondence]**	Funding Source ID:	**PHE**
Consortium Review Approval:		Approved by Committee:	**10/07/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Karen J. Rapponotti and Michele Peterson on 07/20/2022

Current Design: The current functionality generates the Medi-Cal Renewal packets and the Medi-Cal Reminder Notices for Primary Applicants. A customer reporting is added to the 'Customer Reporting' page once the packet gets generated and sent to the Primary Applicant. The customer reporting entry is marked as 'Received' once the packet gets returned by the customer.

Request: Per policy, if Medi-Cal applicant/beneficiary designates a person or organization as an Additional Correspondents, that person should receive all correspondence including renewal packets, forms and notices.. This SCR will address the generation of renewal packets to Additional Correspondents.

1. Generate the Medi-Cal Renewal Packets for the Additional Correspondents who are also Medi-Cal Renewal Packet recipients.
2. Mark the 'Customer Reporting' entry for Medi-Cal Renewal Packet as 'Received' if either the packet from the Primary Applicant or Additional Correspondent gets returned.
3. Generate the MC Reminder Notice for the Additional Correspondents who are also Medi-Cal Renewal Packet recipients.

Recommendation:
1. Add functionality to generate the Medi-Cal Renewal Packets for Additional Correspondents who are also MC RE Packet recipients.
2. Update Customer Reporting logic to mark the Medi-Cal Renewal Packet as received if either the packet from the Primary Applicant or Additional Correspondent gets returned.
3. Add functionality to generate the MC Reminder Notice for Additional Correspondent(s) who are also MC RE Packet recipients.
4. Modify the 'Mark Document Received' web service to update Customer Reporting to Received when the packet is received from either the Primary Applicant or Additional Correspondent(s).

Outreach Description:

Alternative Procedure Description: Workers would have to manually generate and send renewal packets to Authorized Representatives that have been designated to receive correspondence by an applicant/beneficiary.

Operational Impact:

Estimate: **1934**

Automated Test :	0	Batch/Interfaces :	130	Batch Operations :	0
BenefitsCal :	52	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	1253	DBA :	0	Design :	0

Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	499	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-201813] Display Important County Dates Phase I

Team Responsible:	**Batch/Interfaces**	Assignee:	**Priyanka Kumari**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Howard Suksanti**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**Production Deployment**	Estimate:	**2462**
Reporter:	**Duke Vang**	Regulation Reference:		Created:	**04/02/2018 01:43 PM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[Online Help]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Usability]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	**CIV-100040**
Consortium Review Approval Date:					

Non-Committee Review: Approved by Carlos Zepeda on 8/30/2022

Expedite Approval: Karen Rapponotti - Approved - 11/21/2022

Current Design: At the end of each calendar year, Counties are required to identify all holidays observed for the following year. These dates are used to determine when batch jobs will and will not run throughout the year. To change or update the holiday dates, Counties must make special requests and follow the Change Request (CR) process.

Request: Create a process which will allow each County to view County Holiday Dates and other important County Dates. The process will be implemented in two phases. This SCR CA-201813 will be phase 1 and SCR CA-237401 will be phase 2.

Recommendation:
 1. Create a new page with a Calendar. The Calendar will display all County Holidays, Main Payroll Dates, 10-Day cutoff Dates, and Batch Discontinuance Dates.
 2. Create a new page to view details of a specific Calendar entry.
 3. Move all Important County Dates from Codes tables to a separate table in the database. Change architecture and scripts to use new table.
 4. Modify the architecture Date class to use the new table for the holiday and bank holiday logic.
 5. Modify Batch FAC Helper module to use the new Holiday table.
 6. Modify Program Person Sanction Status Update Batch module to use the new Holiday table.
 7. Modify Medi-Cal Auto Rescind batch job (PB00E155) to use the new Holiday table.
 8. Modify Sync SNB with CalFresh batch job (PB00E111) to use the new Holiday table.
 9. Modify Fiscal Batch jobs to use the new Holiday table.

 Please find more details in the design document.

Outreach Description:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: **2462**

Automated Test :	0	Batch/Interfaces :	186	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	34	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	34	Fiscal :	783	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	565
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

| System Test Support : | 575 | Tech Arch : | 60 | Tech ForgeRock : | 0 |
| Tech Ops : | 0 | Training : | 0 | Translation : | 0 |

[CA-201573] eICT - Allow user to run Homeless Assistance when there's a pending CW program

Team Responsible:	**Eligibility**	Assignee:	**Henry Thamas**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**332**
Reporter:	**Jason M. Francis**	Regulation Reference:		Created:	**03/16/2018 09:46 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Sarah Rich**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[CalWORKs/ CalFresh]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	**08/19/2022**	Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval:

Current Design: If an Inter-County Transfer (ICT) case has a CalWORKs (CW) or Refugee Cash Assistance (RCA) program and the participant applies for Homeless Assistance - Permanent (HP) program in the receiving county, the case worker is required to run EDBC for both programs at the same time and receives the following hard validation message when attempting to run the HP program only: (See attached design document)

Request: When an eICT occurs and participant applies for HP in the receiving county, user should be able to determine Homeless Assistance-Permanent benefits even if the transferred CW/RCA program is still in a 'Pending' status.

Recommendation:
  1. Update EDBC logic to allow the user to run HP program without the hard validation when there is a 'Pending' CW/RCA program in the receiving County due to an ICT.

Outreach Description:

Alternative Procedure Description: Run both 'Pending' CW/RCA and HP programs at the same time

Operational Impact:

Estimate: **332**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	198	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	104	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

[CA-58031] Update PB00C980 job to truncate data from CS_TEMP_UPDATE table along with existing CCSAS and MEDs tables

Team Responsible:	**Batch/Interfaces**	Assignee:	**Karthikeyan Krishnamoorthy**	SPG Status:	**Approved**
Fix Version/s:	**[23.01]**	Designer Contact:	**Hemanth Tadavarthy**	Change Type (SCR):	**Enhancement**
Minor Version:		Expedite Changes:	**No**	Estimate:	**73**
Reporter:	**Ted Anderson [X]**	Regulation Reference:		Created:	**01/19/2018 11:42 AM**
Status:	**System Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Carlos Zepeda**	Training Impacted:	**[N/A]**	Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Committee:	**[Tech]**	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review:

Expedite Approval: Approved by Carlos Zepeda on 8/10/2022

Current Design: CalSAWS currently has a batch job (PB00C980) that truncates data from MEDS_OUT_TRANSACT, MEDS_OUT_TRANSACT_DETL, CS_OUT_TRANSACT_DETL and CS_OUT_TRANSACT tables. These database tables are a backend transaction table that are used for preparing data before generating an Interface outbound file.

There is no batch job used to truncate the CS_TEMP_UPDATE table.

Request: Update the batch job PB00C980 to truncate data from CS_TEMP_UPDATE table along with existing CCSAS and MEDs tables (MEDS_OUT_TRANSACT, MEDS_OUT_TRANSACT_DETL, CS_OUT_TRANSACT_DETL and CS_OUT_TRANSACT).

Recommendation: Update the batch job PB00C980 to truncate data from CS_TEMP_UPDATE table along with existing CCSAS and MEDs tables (MEDS_OUT_TRANSACT, MEDS_OUT_TRANSACT_DETL, CS_OUT_TRANSACT_DETL and CS_OUT_TRANSACT).

Outreach Description:

Alternative Procedure Description: N/A.

Operational Impact:

Estimate: **73**

Automated Test :	0	Batch/Interfaces :	44	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	24	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0