

☒ CalSAWS M&E ☐ CalWIN Migration

Distribution Date:	December 6, 2022
To:	Consortium.RegionalManagers.All, PPOC.42, Committee.MediCal_CMSP.All, Committee.CalWORKs_CalFresh.All, Committee.FosterCare.All; Committee.GA.All, Committee.CAPI.All
CIT Name:	CA-242752 Posted Lists for 2023 SSA COLA Data Changes
From:	CalSAWS Project

PPOCs, please forward to the appropriate impacted staff in your county:

- | | |
|--|---|
| <input type="checkbox"/> General | <input type="checkbox"/> Reports |
| <input checked="" type="checkbox"/> Policy | <input type="checkbox"/> Fiscal |
| <input checked="" type="checkbox"/> CW | <input type="checkbox"/> Caseload Movement |
| <input checked="" type="checkbox"/> CF | <input type="checkbox"/> Management |
| <input checked="" type="checkbox"/> MC | <input type="checkbox"/> Fiscal |
| <input type="checkbox"/> CMSP | <input type="checkbox"/> Security |
| <input checked="" type="checkbox"/> FC/KG/AAP | <input type="checkbox"/> Batch and Interfaces |
| <input type="checkbox"/> Child Care | <input type="checkbox"/> Imaging |
| <input type="checkbox"/> WtW | <input type="checkbox"/> Migration |
| <input checked="" type="checkbox"/> Other Program(s) GA/GR, CAPI, RCA, ARC | <input type="checkbox"/> Conversion |
| <input type="checkbox"/> BenefitsCal | <input type="checkbox"/> Technical |
| <input type="checkbox"/> Customer Correspondence | <input checked="" type="checkbox"/> Training |
| <input type="checkbox"/> Other _____ | <input checked="" type="checkbox"/> Help Desk |

Description:	<p>Purpose The purpose of this CIT is to notify CalSAWS Counties that the lists for CA-242752 2023 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA) have been posted to the CalSAWS Web Portal.</p> <p>Background Per ACIN I-72-22, Social Security Administration (SSA) income will increase by 8.7 percent for 2023.</p> <p>Per ACWDL 22-29, the monthly Medicare Part B Supplemental Medical Insurance Base premium decreased to \$164.90. The SSI/SSP Cash Grant Levels for Determining Pickle Eligibility from January 1 through December 31, 2023, and the 2023 Pickle Disregard Computation Chart were provided in ACWDL 22-31.</p> <p>Additional Information</p>
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CA-242752 2023 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA) was implemented on December 4, 2022, to:

1. Apply a data change to add the new SSA income amount effective 01/01/2023 for a person receiving SSA in continuing EDBC-based programs.
2. The 2023 SSA COLA published SSA income increase rate is 8.7%. Update the value of the 'Backout Multiplier' to match the rate increase.
3. Update CalSAWS Pickle values to match the 'Pickle Disregard Computation Chart' effective 01/01/2023.
4. Update CalSAWS to match the new SSI/SSP payment standards.
5. Income would increase for the customer who is currently receiving SSA.
6. Update Medicare Part B Premium amounts stored in CalSAWS for the customers to \$164.90 effective 01/01/2023 to address the decrease.
7. Create a Journal entry to document the data changes for SSA Income and Medicare Part B Premium amounts.
8. Generate lists for the counties after the data change is applied.

Note: A separate SCR, CA-253221, was created to provide two additional list of cases that were not updated by CA-242752 because the SSA income record or the Medicare Part B premium record has a begin date prior to 01/01/2022. A separate CIT will be issued when these two lists are posted to the Web Portal.

County Action

The following one-time lists related to CA-242752 have been posted to the CalSAWS Web portal for County follow-up:

1. Individuals whose SSA Income was not updated
2. GA/GR Managed and Non-Managed with updates
3. Individuals whose Medicare was not updated
4. Individuals who did not receive RSDI COLA

The lists contain all the standard columns plus any additional columns listed below and are available to counties at the following location:



Counties must review the lists and follow the County Action as appropriate:

1. List Name: Individuals whose SSA Income was not updated

List Criteria: List includes an individual what meets the following criteria

- a. Program and Program Person Status is Active, Pending, or Ineligible for at least one of the identified EDBC-based programs* on or after 01/01/2023.

* EDBC-based programs: AAP, CAPI, CF, CW, Diversion, FC, IN, KG, MC, RCA, GA/GR, ARC, TCF

- b. Is a non-hidden and non-duplicate person

Note: If an individual is hidden on one case but non-hidden on another case, they will be considered on the list criteria as well

- c. Does not have a "UP" Role
- d. Has an SSA income detail record that was not changed by the 2023 SSA COLA data change
 - i. The income category is Social Security
 - ii. The income amount detail has a begin date on or after 01/01/2022 but before 01/01/2023

- iii. The income amount detail has no end date (high-dated) or is end dated on or after 01/01/2023.
- iv. The "Reported Amount" is not \$0, or "Income Adjustment" and "Unreported Amount" amount have non-zero values.
- v. The income amount detail is not updated by staff_id = '92' (the System).

Note: This list will not bring back records where the "Reported Amount" is \$0, and "Income Adjustment" or "Unreported Amount" is blank

Additional Column(s):

- Begin Date
- SSA End Dated
- Adjusted Amount >\$0
- Unreported Amount >\$0
- Reported Amount
- Household Status
Note: A Blank "Household Status" means there is no existing high-dated household record associated with the individual
- SSI/SSP Individual
Note: This column will consist of values (Y/N)
- Program Type
- CIN #
- Person Name
Note: Person Name Format is: <First Name Last Name>
- DOB

County Action: Counties can use this list to verify that SSA income amounts are correct and take action if needed.

2. List Name: GA/GR Managed and Non-Managed with Updates

List Criteria: Cases where all of the following conditions are true:

- a. The data change has been applied
- b. Case contains at least one program, that is not run by batch: GA/GR Managed and GA/GR Non-Managed
- c. The data change was applied to a person that is "Pending", "Active", or "Ineligible" effective 01/01/2023 on the GA/GR Managed and GA/GR Non-Managed Programs.

Additional Column:

- Program Type
- Reported Amount
- Inheritance
- Person Name
Note: Person Name Format is <First Name Last Name>

County Action: Counties can review cases and run EDBC to apply updated SSA income amounts.

3. List Name: Individual whose Medicare was not updated

List Criteria: List includes an individual that meets the following criteria:

- a. Program and Program Person Status is Active, Pending, or Ineligible on at least one of the identified EDBC-based programs* on or after 01/01/2023
* EDBC-based programs: MC, CF, TCF

- b. Is a non-hidden and non-duplicate person
Note: If an individual is hidden on one case but non-hidden on another case, they need to be considered on the list.
- c. Does not have a "UP" Role
- d. Has Medicare Part B Premium record that was not changed by the 2023 SSA COLA data change
 - ii. The Medicare Part B Premium record has no end date (high-dated) or is end dated on or after 01/01/2023.
 - iii. The Medicare Part B Premium record has a begin date on or after 01/01/2022 but before 01/01/2023
 - iv. The individual had more than one high-dated Medicare part B premium record.
 - v. The Medicare Part B Premium record is not updated by staff_id = '92' (the System).

Additional Columns:

- Part B Payment Amount
- Part B Payment Method
- Begin Date
- Medicare End Date
- Duplicate Medicare
- Household Status
 Note: A blank "Household Status" means there is no existing high-dated household record associated with the individual
- SSI/SSP Individual
 Note: This column will consist of values (Y/N)
- Program Type
- CIN #
- Person Name
 Note: Person Name Format is <First Name Last Name>
- DOB

County Action: Counties can use this list to verify that Medicare Premium Amounts are correct and take action if needed.

4. List Name: Individuals who did not receive RSDI COLA

List Criteria: List includes an active non-hidden and non-duplicate individual on an active Medi-Cal program in January 2023 or later where there is an SSA income record and where the questions answered are as below:

- a. Since April 1977, has this person received or has been entitled to receive both RSDI and SSI/SSP in the same month? is "Yes"
- b. Has this person been discontinued from SSI/SSP? is "Yes"
- c. Has this person been discontinued from SSI/SSP? is "Yes"
- d. Has this person received a RSDI COLA increase in any month since SSI/SSP was discontinued? is "No".

Additional Columns:

- CIN #
- Person Name
 Note: Person Name Format is <First Name Last Name>
- DOB
- Receiving SSI/SSP
 Note: This column will consist of values (Y/N)

	<p>County Action: Counties can review this list to ensure that the answer to the question “Has this person received a RSDI COLA increase in any month since SSI/SSP was discontinued?” is correct and make any updates is needed.</p> <p>If you have questions on this CIT, please reach out to the Primary Contact and cc your Regional Managers.</p>
Primary Project Contact:	<p>For Medi-Cal: Maggie Orozco-Vega Orozco-VegaM@CalSAWS.org</p> <p>For CalFresh/Nutrition Benefit: Caroline Bui BuiC@CalSAWS.org</p> <p>For CalWORKs/RCA/ARC: Sarah Rich RichS@CalSAWS.org</p> <p>For Foster Care/Kin-GAP/AAP: Ignacio Lázaro lazaroi@CalSAWS.org</p> <p>For GAGR/CAPL: Adelaide Mendoza MendozaAD@CalSAWS.org</p>
Backup Project Contact:	<p>For Medi-Cal: Nina Butler ButlerN@CalSAWS.org</p> <p>For CalWORKs/CalFresh/RCA/ARC/Nutrition Benefit: Committee.CalWORKs_CalFresh.Facilitator@CalSAWS.org</p> <p>For Foster Care/Kin-GAP/AAP: Laura Ould OuldL@CALSAWS.org</p> <p>For GAGR: Caroline Bui BuiC@CalSAWS.org</p> <p>For CAPL: Dennis Kong KongD@CalSAWS.org</p>
Attachments:	None
Web Portal Link:	

OR

You may also retrieve the CIT document and attachments by following these steps:

1. Click on the CRFIs & CITs link at the top of the page.
2. Click on the "CalSAWS Information Transmittal (CIT)" folder.
3. Click on the "2022" folder.
4. Click on the appropriate CIT # folder.