

- CalSAWS M&E CalWIN Migration

Distribution Date:	December 12, 2022
To:	Fiscal.Admin.Mgmt.18; Fiscal.Admin.Mgmt.San Bernardino CC: PPOC.18; PPOC.San Bernardino; Consortium.RegionalManagers.R1; Consortium.RegionalManagers.R2; Consortium.RegionalManagers.R4; Consortium.RegionalManagers.R5; PMO.Fiscal@CalSAWS.org; MurphyH@CalSAWS.org; UppalG@CalSAWS.org; CarlsonB@CalSAWS.org BerhelT@CalSAWS.org; GatesM@CalSAWS.org; DrohanS@CalSAWS.org; WeinmeisterT@CalSAWS.org; SAWSFiscal@osi.ca.gov
CIT Name:	UPDATED CalWIN M&O County Claim Forms v3 SFY 2022-23
From:	CalSAWS PMO Fiscal

PPOCs, please forward to the appropriate impacted staff in your county:

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|---|---|
| <input type="checkbox"/> General | <input type="checkbox"/> Reports |
| <input type="checkbox"/> Policy | <input type="checkbox"/> Fiscal |
| <input type="checkbox"/> CW | <input type="checkbox"/> Caseload Movement |
| <input type="checkbox"/> CF | <input type="checkbox"/> Management |
| <input type="checkbox"/> MC | <input type="checkbox"/> Fiscal |
| <input type="checkbox"/> CMSP | <input type="checkbox"/> Security |
| <input type="checkbox"/> FC/KG/AAP | <input type="checkbox"/> Batch and Interfaces |
| <input type="checkbox"/> Child Care | <input type="checkbox"/> Imaging |
| <input type="checkbox"/> WtW | <input type="checkbox"/> Migration |
| <input type="checkbox"/> Other Program(s) _____ | <input type="checkbox"/> Conversion |
| <input type="checkbox"/> BenefitsCal | <input type="checkbox"/> Technical |
| <input type="checkbox"/> Customer Correspondence | <input type="checkbox"/> Training |
| <input checked="" type="checkbox"/> Other <u>County Budget Personnel/Claims</u> | <input type="checkbox"/> Help Desk |
| <input type="checkbox"/> Your Benefits Now! | |

Description: (Including any step-by-step instructions)	<p>Purpose (CalWIN and San Bernardino Counties) The purpose of this CIT is to provide UPDATED CalWIN M&O State Fiscal Year (SFY) 2022-23 forms for claiming CalWIN M&O related expenditures starting with the November 2022 claim cycle. NOTE: Two updated claim forms are attached as described below:</p> <ol style="list-style-type: none"> CalWIN M&O Claim CAP SFY 2022-23 Effective Jul 2022 v3 Final – This version is to be used for adjustments and/or late claims submitted for the months of July, August and September 2022 starting with the November 2022 claim cycle. CalWIN M&O Claim CAP SFY 2022-23 Effective Oct 2022 v3 Final - This version is to be used for adjustments and/or late claims submitted for the month of October 2022 starting with the November claim cycle. This version is also to be
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used for original claims going forward starting with the November 2022 claim cycle.

Background

Program percentage updates have been made to the CalWIN M&O CAPs of the aforementioned claim forms.

When To Use Each Claim Form

Claim Form File Name	Starting with November 2022 Claim Cycle
CalWIN MO Claim CAP SFY 2022-23 Effective Jul 2022 v3 Final.xlsx	Use for July, August and September 2022 adjustments and/or late claims
CalWIN MO Claim CAP SFY 2022-23 Effective Oct 2022 v3 Final.xlsx	Use for October 2022 adjustments and/or late claims <u>and</u> original claims going forward

Claims are due on, or prior to, the 20th of each month. Please consult/track your county's allocation amounts to determine which line-items are applicable to your county for claiming. Attached are detailed claiming instructions on the submission process.

If you have any questions about the content of this CIT, please contact PMO.Fiscal@CalSAWS.org or the Primary Project Contact identified below.

Primary Project Contact:
(Name and email address)

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Backup Project Contact:
(Name and email address)

Tina Weinmeister
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Attachments:

- CIT 0362-22 CalWIN MO Claim CAP SFY 2022-23 Effective Jul 2022 v3 Final.xlsx
- CIT 0362-22 CalWIN MO Claim CAP SFY 2022-23 Effective Oct 2022 v3 Final.xlsx
- CIT 0362-22 CalWIN MO Claiming Instructions SFY 2022-23 Effective July 2022

Web Portal Link:



OR

You may also retrieve the CIT document and attachments by following these steps:

1. Click on the CRFIs & CITs link at the top of the page.
2. Click on the "CalSAWS Information Transmittal (CIT)" folder.
3. Click on the "2022" folder.
4. Click on the appropriate CIT # folder.