

CalSAWS | Notes from Medi-Cal/CMSP Committee

Date:	December 06, 2022	Location:	Microsoft Teams Conference Call
Time:	09:00 am – 11:45 am	Meeting Materials:	CalSAWS Web Portal>Meetings>Committees>Medi-Cal and CMSP
Meeting Called by:	Maggie Orozco, Facilitator		

Attendees:

Region 1	Region 2	Region 3	Region 4	Region 5
<input checked="" type="checkbox"/> Mylynn Bui for Janette Nunez	<input checked="" type="checkbox"/> Alisa Young	<input checked="" type="checkbox"/> Joyce Wright	<input checked="" type="checkbox"/> Cynthia McGuire	<input checked="" type="checkbox"/> Devin Anderson
<input checked="" type="checkbox"/> Kelly Campbell	<input type="checkbox"/> Navpreet Atwal	<input type="checkbox"/> Kendel Miranda	<input checked="" type="checkbox"/> Jannette Lepe	<input checked="" type="checkbox"/> Leopoldo Huerta
<input checked="" type="checkbox"/> Danielle Niemi	<input checked="" type="checkbox"/> Ryan Barton	<input checked="" type="checkbox"/> Sierra Scholzen	<input type="checkbox"/> Tracey Clark	<input checked="" type="checkbox"/> Porfirio Coronel
<input type="checkbox"/> Celeste Armijo			<input checked="" type="checkbox"/> Guadalupe Wilson	<input checked="" type="checkbox"/> Brent Steinhoff
			<input checked="" type="checkbox"/> Candace Harrison	<input checked="" type="checkbox"/> Elizabeth Castellano
Region 6	CMSP	CalSAWS North	CalSAWS South	Partners
<input checked="" type="checkbox"/> Javier Corral	<input checked="" type="checkbox"/> Alison Kellen	<input checked="" type="checkbox"/> Renee Gustafson	<input type="checkbox"/> Elisa Miller	<input checked="" type="checkbox"/> DHCS – Laurieanne Blanco, Tannis Carlson
<input type="checkbox"/> Steven Tri	<input type="checkbox"/> Kari Brownstein	<input checked="" type="checkbox"/> Cynthia Ridley	<input checked="" type="checkbox"/> Nina Butler	<input type="checkbox"/> CDSS
<input type="checkbox"/> Mediatrix Torio		<input checked="" type="checkbox"/> Carmen Kolaskey	<input type="checkbox"/> Tisha Mutreja	
<input type="checkbox"/> Hector Flores		<input checked="" type="checkbox"/> Maureen Volta	<input type="checkbox"/> Prashant Goel	RM Sponsors
<input type="checkbox"/> Arin Shahgholi		<input type="checkbox"/> Tom Villanueva	<input type="checkbox"/> Girish Chakkingal	<input type="checkbox"/> Veronica Lara
		<input type="checkbox"/> Char Baker		<input type="checkbox"/> Melissa Thomas
		<input checked="" type="checkbox"/> Maggie Orozco		<input checked="" type="checkbox"/> Ricardo Lara
				ClearBest
				<input type="checkbox"/> James Dorame
				<input type="checkbox"/> Siva Nelluri

Topic

Important Points

Opening Items

New RCMs:

Welcome and Attendance

Sierra Scholzen for Region 3

Candace Harrison Region 4

Brent Steinhoff and Elizabeth Castellano Region 5

Meeting Notes:

Draft due by Tuesday, December 13th 2022

Tracking CalHEERS Referrals

Maggie

Pending Application Report

Check in with the counties regarding the tracking of CalHEERS referrals. When you are registering applications that come as a referral, the date of application may look older that it is, what are you doing to identify these when you are reconciling your reports? Do you have any suggested changes for the pending applications report to help the counties?

- Suggestion from D. Niemi to add CvsB and ICT indicators
 - Maggie - Focusing on CalHEERS referrals, but good thought – the application source may help with this.

However unsure if CvsB is currently one of the available application source options.

- Javier Corral – What about adding the date the referral was received.
- Ambrose Allison – Is proposing a change to be able to alter the app date not an option?
 - Maggie – It's a DHCS policy to use original application date. From a system functionality perspective, the system does allow you to modify an application date.
- Ricardo Miranda – If we can request a column to be removed (hidden), I think Qlik ID is a good candidate since it's not used by the Counties.

CalHEERS Alternate Procedure

Maureen

- For the QLE that gets sent on an EDR, in CalSAWS there is a choice of Had a baby or Adopted a Child. Due to a CalHEERS defect, when an EDR is sent with Adopted a Child, a Business Validation (BV) is given and the EDR does not go through. This defect does not have a release date to be fixed in CalHEERS; until this defect is fixed in CalHEERS, users must use Had a Baby as the QLE, and document the information in the case journal.
- CalHEERS had a defect that was to be fixed in the CH release on 12/12/2022. Due to the CalHEERS defect, when the State of South Dakota is chosen, and the Name of the tribe used is Standing Rock Sioux Tribe (North Dakota and South Dakota) the EDR is not being accepted. In the Interim, the State must be entered in CalSAWS as North Dakota, and the correct tribal name. If you need to use this alternate procedure, be sure to document it in the case journal.

CA-207655 Home and Community Based Services and Spousal Impoverishment Provisions

Carmen

Guidance in ACWDL 17-25, ACWDL 18-19, MEDIL I 21-07 ACWDL 19-15 and MEDIL I 22-08.

Design document reviewed in detail.

The system allows a selection for Multipurpose Senior Services Program (MSSP) Waiver on the Select Programs page, the system does not have logic to determine MSSP waiver eligibility. Worker has to manually override eligibility for the MSSP Waiver program.

Javier Corral – For assumption #2, does this mean that CalSAWS will no longer evaluate based on SI rules? Our understanding is that policy does not allow for SI provisions if there is an LTC spouse and an HCBS-Waiver Spouse.

- If there are two individuals, system will continue to allow LTC spouses allocation, if you have two spouses in LTC, allocation will not be allowed, also see assumption number 4.



What happens in the system when the HCBS DD or HCBA Waiver individual person turns 21?

- They are no longer eligible for HCBA or DDS waiver

Ryan Barton – Can approval NOA templates be provided?

- Yes, we will provide.

Javier Corral – Is there a reason why HCBS-Individual with child(ren) and no Community Spouse section was added?

- LTC allocation rules do allow for the child if there is no community spouse in the home. Clarification from DHCS. Will follow up to confirm.

Aaron Moreno – What is the age limit for a “child”?

- Child is 20 and under

Yana Nerdinskaya - If LTC rules are used what are the differences between LTC and SI Provision Budgets?

1) OHC Premium deduction is allowable from the community spouses income before maximum allocation is calculated, however for LTC, at least in CalWIN, it is currently not programmed. DHCS confirmed that Health Insurance premium is allowable deduction from the community spouse as well. Could you please confirm that OHC premium is deducted from the Community Spouse's income before maximum income allocation is calculated?

- Will take back to confirm that OHC premium is deducted from the community spouses income.

2) SI Provisions allow adjustment of allocation from HCBS waiver to the community spouse, to allocate lower amount in case community spouse is also requesting Medi-Cal and would like to have lower SOC (as a result of allocation). Spouses can make a decision depending on the medical need. Could you please clarify how this will work in CalSAWS?

- Currently CalSAWS uses override if LTC allows higher amount for the different allocation if there is a hearing or court order, the same process would be used for SI Provision adjusted allocation. An assumption will be added to the design document.

Is it possible for a case to exception out of the data change?

- Do you mean if it meets the criteria for change? No, they shouldn't exception out but will take it back to confirm.

Updated Design document was sent today – votes are due 12/21/2022. [Update: review of this SCR was paused. Update sent to the committee on 12/14/2022.](#)

Topic

Important Points

CA-236368 Update Non-MAGI Screening Packet Batch Job to Generate only when the Soft Pause is New

Cynthia

Design document reviewed in detail

Yana Nerdinskaya - Just to clarify, the packet is not being sent because it was already sent in 2022? Does the system check if the packet was returned since the timeframe is from 2022 and is this functionality for regular policy outside of PHE or for PHE?

- Correct, the packet is not being sent because it was already sent for the same soft pause instance. System will not check if the packet is returned. This will be regular process, not related to PHE.

Javier Corral - concern in regards to implementation date being early next year. We will be in the unwinding period and many individuals did not respond to the packet in 2022. The packet will not be generated during the renewal in 2023, this packet triggers at renewal so we would want this packet to go out during the unwinding

- CalSAWS will take it back for discussion. [Update: SCR CA-253762 was created to send the Non-MAGI Screening Packet at renewal during the PHE unwinding. Update sent to the committee on 12/14/2022.](#)

Yana Nerdinskaya - In what situations would workers generate the packet vs system generated.

- When worker runs EDBC online, and Soft Pause comes back with DER, worker generates the packet. When case is ran in batch, system generates the packet.

PHE Lift/Unwinding SCRs

Maggie

PHE Lift/Unwinding SCRs reviewed - 3 SCRs

CA-239741 for additional contact requirement, sent to the committee as an FYI on October 27. Possibility that the implementation date will be moved as PHE end date is not known.

CA-214453 Update Medi-Cal batch Protection. This is in production but will not be turned on yet. Was sent to the committee on November 18 and went into production in December.

CA-245109 To turn on batch jobs and other related PHE lift activities. Release date TBD. This SCR has not been sent to the committee yet.

Committee Meetings for 2023

Maggie

Seeking feedback from the committee regarding next year's meeting schedule.

No in person meetings are being planned at this time, we will continue to meet via Microsoft Teams.

Email will be sent to the committee for vote.

(Optional Items)

#	Action Item	Assigned To	Assigned Date	Due Date	Status
1	Check other health care insurance premium deduction is being applied, A&D Budget	Carmen	12/06/2022		
2	Exception out of the EDR	Carmen	12/06/2022		
3	Add an assumption for allocation amount	Carmen	12/06/2022		
4	Provide approval notice template	Carmen	12/06/2022		
5	Confirm if children allocation is allowable when there is no community spouse	Carmen	12/06/2022		
6	MSSP logic updates	Carmen	12/06/2022		
7	Non-MAGI packet implementation date	Maggie	12/06/2022		Completed

#	Decision Made	Who Made the Decision	Date
1			
2			

