

## CalSAWS CCB Agenda

<b>DATE</b>	January 5, 2023
<b>TIME</b>	1:30 PM
<b>LOCATION</b>	Microsoft Teams
<b>SUBJECT</b>	Change Control Board Meeting
<b>INVITEES</b>	Regional Managers, Design Leads, Tech Leads, Release Management Leads, Quality Assurance, State Partners, Consortium Management

### Meeting Purpose:

Approve pending System Change Requests (SCRs), scope modifications, and change orders as needed.

### 1. CalSAWS SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-56678		Phase III - ACL 15-62 changes: NA 841, NA 845, WTW 29, and WTW 32 with the latest versions in all threshold languages	Client Correspondence	1460	CalSAWS M&E	Start Build	
RWR	CA-203445		Modify CW NOA M40-181A (11/14) and Update the Template Repository to newest State Version	Client Correspondence	310	Premise	Start Build	
RWR	CA-233619		Add Missing Threshold Fragments for CF 1239 NOA	Client Correspondence	239	Premise	Start Build	
RWR	CA-244833		Obsolete the DFA 377.5	Client Correspondence	31	Premise	Start Build	
RWR	CA-248901		Add CF 285 Threshold Languages to Template Repository	Client Correspondence	1187	Premise	Start Build	
RWR	CA-249712		Update and add Available Translations for M16-701(08/08) version to CalSAWS Template Repository	Client Correspondence	75	Premise	Start Build	
RWR	CA-249714		Add Available Translations for NA 823 to CalSAWS	Client Correspondence	75	Premise	Start Build	22.11.x5

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-249719		Add Available Translations for SAR 72 to CalSAWS.	Client Correspondence	186	Premise	Start Build	22.11.x5
RWR	CA-249920		Add Available Translations for CF 32 to CalSAWS.	Client Correspondence	223	Premise	Start Build	22.11.x5
22.09	CA-252384	CH-186107	Populate IVR phone number for Wave 1 counties	CalHEERS	18	Premise	Production Deployment	22.11.07
22.09	CA-252399	CH-186107	Replay Dispositions for Wave 1 counties	CalHEERS	45	Premise	Production Deployment	22.11.08
22.11	CA-242752		2023 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)	CalHEERS	492	CalSAWS M&E	Production Deployment	22.12.04
22.11	CA-242753		Batch EDBC to apply 2023 SSA Cost of Living Adjustments (COLA)	CalHEERS	554	CalSAWS M&E	Production Deployment	22.12.10
22.11	CA-251903		Update the Converted Case Review Dashboard to add new columns	Reports	224	CalSAWS M&E	Start Build	22.xx.xx
22.11	CA-253097		Issue November 2022 Disaster Supplement in accordance to HR 6201 Emergency Allotments	Fiscal	210	CalSAWS M&E	Production Deployment	22.12.17
23.01	CA-246194		Online Help: Update OLH for Special Circumstances CA-221945	Training	35	CalSAWS M&E	Start Build	
23.01	CA-252801		Online Help - Create/Update Special Units Online Help pages	Training	40	CalSAWS M&E	Start Build	
23.01	CA-253190		Support SCR to provide responses to Consortia queries	Online	1260	CalSAWS M&E	Start Build	
23.02	CA-252905		CalSAWS Virtual Assistant Expansion - Release 1	Special Project	4100	Premise	Start Build	23.02.17
23.03	CA-250218		MEDS: Add new MEDS alerts 8507, 9598, 9599, 9600	Batch/Interfaces	70	CalSAWS M&E	No	
23.03	CA-250230		Task Management - Sibling Task Assignment	Online	970	CalSAWS M&E	Start Build	
23.03	CA-250952		Update Task Pop-Up Pages to Indicate Append	Online	241	CalSAWS M&E	Start Build	
23.03	CA-251399		Integrated Payroll Foster Care Detail Claiming Report-Placement Type	Reports	90	CalSAWS M&E	No	
23.03	CA-251957		San Mateo CalSAWS UAT/PROD EDR Access Request	Tech Ops	120	CalSAWS M&E	Start Build	

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
23.03	CA-252414		Santa Cruz County CalSAWS UAT/PROD EDR Access Request	Tech Ops	120	CalSAWS M&E	Start Build	
23.03	CA-253159		Automated Regression Test - Execution and Maintenance - 23.03 Release Cycle	Automated Test	960	CalSAWS M&E	No	23.05.17
23.03	CA-253192		Support SCR to provide responses to Consortia queries	Batch/Interfaces	1000	CalSAWS M&E	No	
23.05	CA-227714		Update IEVS Tracking Functionality	Client Correspondence	607	CalSAWS M&E	No	
23.05	CA-243684		CAPI Sponsor Deeming Income and Resources Requirements	Eligibility	992	CalSAWS M&E	No	
23.05	CA-251943		San Diego County CalSAWS UAT/PROD EDR Access Request	Tech Ops	120	CalSAWS M&E	Start Build	
23.05	CA-253210		Alameda County CalSAWS UAT/PROD EDR Access Request	Tech Ops	120	CalSAWS M&E	Start Build	
23.05	CA-253211		Fresno County CalSAWS UAT/PROD EDR Access Request	Tech Ops	120	CalSAWS M&E	Start Build	
23.05	CA-253212		Sonoma County CalSAWS UAT/PROD EDR Access Request	Tech Ops	120	CalSAWS M&E	Start Build	
23.05	CA-253423		Sacramento County UAT/PROD EDR Request Access	Tech Ops	120	CalSAWS M&E	Start Build	
23.05	CA-253424		San Francisco County CalSAWS UAT/PROD EDR Access Request	Tech Ops	120	CalSAWS M&E	Start Build	
23.05	CA-253425		San Luis Obispo County CalSAWS UAT/PROD EDR Access Request	Tech Ops	120	CalSAWS M&E	Start Build	
23.11	CA-233168	CSPM-60853	ACL 21-137/ACL 21-137E Guaranteed Income Pilot Program	Eligibility	1408	CalSAWS M&E	No	

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
RWR	CA-233816		Add threshold languages for CW/WTW Time Limit Forms	Client Correspondence	1977	Premise	Start Build	22.11.x4
RWR	CA-240282		Add State Versions of ESAP Packet Forms in Threshold Languages	Client Correspondence	283	CalSAWS M&E	No	
RWR	CA-249988		Add threshold languages for CW Time Limit Forms	Client Correspondence	416	CalSAWS M&E	Start Build	22.12.13

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
21.05	CA-243920	Medicare & Medicaid Services (CMS)	Configuring and tuning CIS Benchmark policy compliance	Tech Ops	160	CalSAWS M&O	No	
22.11	CA-204193		Update CAPI Denial NOAs per newest version of NA 691	Client Correspondence	1116	CalSAWS M&E	Start Build	22.12.13
22.11	CA-231228		1099 Interface and Reconciliation Reports	Reports	420	CalSAWS M&E	Start Build	23.01.12
22.11	CA-237034		Enhance Kafka Consumer architecture to run Consumers continuously	Tech Arch	400	CalSAWS M&O	Start Build	22.11.x3
22.11	CA-245192		Add CF 502 to Template Repository	Client Correspondence	170	Premise	Start Build	23.XX.XX
22.11	CA-248363		Update CalSAWS to display CFET and IHSS/CMIPS II program for CalWIN counties	Online	57	CalSAWS M&E	No	22.12.29
22.11	CA-248390		ODM Rule Changes for JAVA and Weblogic Upgrade	Tech Arch	4248	CalSAWS M&E	Production Deployment	23.01.xx
22.11	CA-249594		Add a new validation on the Application Registration Summary requiring Email address to be in the correct format	Online	82	CalSAWS M&E	Start Build	22.12.15
23.01	CA-210617		Updates to Categorically Eligible Logic for CF Program	Eligibility	459	CalSAWS M&E	No	
23.01	CA-228876		Add Common NOA Fragments for Threshold Generation CalFresh	Client Correspondence	2547	Premise	Production Deployment	
23.01	CA-245221		Create a DHCS CMS Unwinding Eligibility and Enrollment Data Monthly Report	Reports	944	Premise	Start Build	
23.01	CA-245485		Update ARPA Postpartum rules for Pregnancy at Intake and Minor Consent	CalHEERS	228	Premise	No	
23.01	CA-250459		Automated Regression Test - Execution and Maintenance - 23.01 Release Cycle	Automated Test	960	CalSAWS M&E	No	23.03.15
23.01	CA-251253		CF 502 Mass Mailer via Batch	Client Correspondence	179	Premise	Start Build	TBD
23.03	CA-49396		ACL 15-96 - Add and update ARC NOAs and Forms	Client Correspondence	1062	CalSAWS M&E	No	
23.03	CA-248040		Create a BPCR and network connection to setup E2Lite for Solano county	Batch Operations	30	CalSAWS M&E	No	23.05.05

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
23.05	CA-210330		Update MC 355 Reminder Notice Sent Logic	Client Correspondence	158	CalSAWS M&E	No	
23.05	CA-218612		DDID 1039 Update Enclosure functionality to allow enclosures by language	Client Correspondence	517	CalSAWS DD&I	No	
23.05	CA-222353		Add BRM for the Forms	Client Correspondence	260	CalSAWS M&E	No	
23.05	CA-236542		Add the NA 213 in Spanish for the CW Denial NOA Over Income	Client Correspondence	118	CalSAWS M&E	No	
23.05	CA-240231		Update NOA Logic to Check for Postpartum Aid Code and Budget	Client Correspondence	432	CalSAWS M&E	No	
23.05	CA-245393		Updates to MC 355 Page	Online	133	CalSAWS M&E	No	
23.05	CA-248167		Add ICT Form Mappings	Client Correspondence	134	CalSAWS M&E	No	
23.06	CA-248041		Create a BPCR and network connection to setup E2Lite for Sonoma county	Batch Operations	30	CalSAWS M&E	No	23.07.07
23.07	CA-55378		Impose CW MAP Reduction within the allotted timeframe when Immunization Page is not updated for children in AU under age 6	Eligibility	1170	CalSAWS M&E	No	
23.07	CA-248042		Create a BPCR and network connection to setup E2Lite for Sacramento county	Batch Operations	30	CalSAWS M&E	No	23.09.08
23.07	CA-248043		Create a BPCR and network connection to setup E2Lite for San Francisco county	Batch Operations	30	CalSAWS M&E	No	23.09.08
23.07	CA-248044		Create a BPCR and network connection to setup E2Lite for San Luis Obispo county	Batch Operations	30	CalSAWS M&E	No	23.09.08

## 2. Informational Only: CalSAWS Conversion SCRs

Release	SCR #	X-REF SCR	DESIGN APPROVAL	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

Release	SCR #	X-REF SCR	CONTENT REVISION	Team Responsible	Hours	Funding Source	Emergency Approval	Priority Release
None								

The next CCB Meeting is scheduled for 01/19/2023.

### 3. CalSAWS Development Schedule

2022-2023 CalSAWS Deployment Schedule as of 12/07/2022

Release #	Release Date (Mon)	CalSAWS Production Deployment Date (Sun)	Notes	SCR Freeze (Fri)	Defect Freeze (Fri)	DBCR/CTCR Freeze (Wed)	Hard Defect Freeze (Fri)	Build Approved (Wed)
Wave 1 County Prep	9/19/2022		Wave 1 County Prep (Placer and Yolo)					
22.09	9/26/2022	9/25/2022	CH Release 9/19	7/29/2022	9/2/2022	9/7/2022	9/9/2022	9/21/2022
Wave 1 Go-Live	10/31/2022		CalWIN to CalSAWS Wave 1 Go-Live (Placer and Yolo)					
22.11	11/21/2022	11/20/2022		9/30/2022	10/28/2022	11/2/2022	11/4/2022	11/16/2022
Wave 2 County Prep	1/16/2023		CalWIN to CalSAWS Wave 2 County Prep (Santa Clara, Tulare, Contra Costa)					
23.01	1/23/2023	1/22/2023		11/23/2022	12/30/2022	1/4/2023	1/6/2023	1/18/2023
23.02	2/13/2023	2/12/2023	CH Release	TBD	TBD	TBD	TBD	TBD
Wave 2 Go-Live	2/27/2023		CalWIN to CalSAWS Wave 2 Go-Live (Santa Clara, Tulare, Contra Costa)					
Wave 3 County Prep	3/13/2023		CalWIN to CalSAWS Wave 3 County Prep (Orange, Santa Barbara, Ventura)					
23.03	3/20/2023	3/19/2023		1/27/2023	2/24/2023	3/1/2023	3/3/2023	3/15/2023
Wave 3 Go-Live	4/24/2023		CalWIN to CalSAWS Wave 3 Go-Live (Orange, Santa Barbara, Ventura)					
Wave 4 County Prep	5/15/2023		CalWIN to CalSAWS Wave 4 County Prep (San Diego, San Mateo, Santa Cruz, Solano)					
23.05	5/22/2023	5/21/2023	Due to Memorial Day 5/29	3/24/2023	4/28/2023	5/3/2023	5/5/2023	5/17/2023
CH 23.6	6/19/2023	6/18/2023	CH Release	TBD	TBD	TBD	TBD	TBD
Wave 4 Go-Live	7/3/2023		CalWIN to CalSAWS Wave 4 Go-Live (San Diego, San Mateo, Santa Cruz, Solano)					
Wave 5 County Prep	7/17/2023		CalWIN to CalSAWS Wave 5 County Prep (Alameda, Fresno, Sonoma)					
23.07	7/24/2023	7/23/2023		5/26/2023	6/30/2023	7/5/2023	7/7/2023	7/19/2023
Wave 5 Go-Live	9/4/2023		CalWIN to CalSAWS Wave 5 Go-Live (Alameda, Fresno, Sonoma)					
CH 23.9	9/18/2023	9/17/2023	CH Release					
Wave 6 County Prep	9/18/2023		CalWIN to CalSAWS Wave 6 County Prep (Sacramento, San Francisco, San Luis Obispo)					
23.09	9/25/2023	9/24/2023		7/28/2023	9/1/2023	9/6/2023	9/8/2023	9/20/2023
Wave 6 Go-Live	10/30/2023		CalWIN to CalSAWS Wave 6 Go-Live (Sacramento, San Francisco, San Luis Obispo)					
23.11	11/20/2023	11/19/2023		9/29/2023	10/27/2023	11/1/2023	11/3/2023	11/15/2023
24.01	1/22/2024	1/21/2024		11/22/2023	12/29/2023	1/3/2024	1/5/2024	1/17/2024

Freeze Dates	
SCR Freeze:	Deadline for all SCR code to be delivered for baseline release
Defect Freeze:	Deadline for all Defects to be delivered for baseline release
Hard Defect Freeze:	Deadline for all Defects (tied to baseline release) to be delivered for baseline release
Build Approved:	Greenlight for baseline release



## [CA-56678] Phase III - ACL 15-62 changes: NA 841, NA 845, WTW 29, and WTW 32 with the latest versions in all threshold languages

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Debasmita Patnaik</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Lianel Richwin</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>1460</b>
Reporter:	<b>Priya Sridharan</b>	Regulation Reference:	<b>n/a</b>	Created:	<b>01/19/2018 11:45 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Gingko Luna</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Gingko Luna 11/2/2022				
<b>Expedite Approval:</b>	By Karen J. Rapponotti on 11/21/2022				
<b>Current Design:</b>	Currently, NA 845, NA 841, WTW 32, WTW 29 are available only in English and Spanish language in CalSAWS.				
<b>Request:</b>	<p>1. Update English, Spanish and add NA 845 (3/14) Notice Of Action - Sanction and Removal Of The Other Parent's Needs in all available threshold languages. Include NA 1239 SAR as continuation page. Languages include: Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Lao, Russian, Tagalog and Vietnamese.</p> <p>2. Add NA 841 (3/14) Notice Of Action - Welfare-To-Work Plan in all available threshold languages. Languages include: Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Lao, Russian, Tagalog and Vietnamese.</p> <p>3. Add WTW 32 (10/03) – Welfare-To-Work Compliance Plan in all available threshold languages. Languages include: Chinese, Russian and Vietnamese.</p> <p>4. Add WTW 29 (8/15) - Plan To Meet Welfare-To-Work Rules And Get My Cash Aid Back in all available threshold languages. Languages include: Armenian, Cambodian, Chinese, Korean, Russian, Tagalog and Vietnamese.</p>				
<b>Recommendation:</b>	<p>1. Update English, Spanish and add NA 845 (3/14) Notice Of Action - Sanction and Removal Of The Other Parent's Needs in following threshold languages: Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Lao, Russian, Tagalog and Vietnamese.</p> <p>2. Add NA 841 (3/14) Notice Of Action - Welfare-To-Work Plan in following threshold languages: Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Lao, Russian, Tagalog and Vietnamese.</p> <p>3. Add WTW 32 (10/03) – Welfare-To-Work Compliance Plan in following threshold languages: Chinese, Russian and Vietnamese.</p> <p>4. Add WTW 29 (8/15) - Plan To Meet Welfare-To-Work Rules And Get My Cash Aid Back in following threshold languages: Armenian, Cambodian, Chinese, Korean, Russian, Tagalog and Vietnamese.</p>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>1460</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	900	DBA :	0	Design :	280

Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	280	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-203445] Modify CW NOA M40-181A (11/14) and Update the Template Repository to newest State Version

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Rohan Bedre</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Vamsi Davuluri</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>310</b>
Reporter:	<b>Lucio Castillo</b>	Regulation Reference:		Created:	<b>07/05/2018 07:49 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Maria Arceo</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Design</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Correspondence Phase II</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	11/28/2022 Maria Arceo. Send to Correspondence committee as FYI 12/5/2022				
<b>Expedite Approval:</b>	By Michele Peterson on 11/29/2022				
<b>Current Design:</b>	Currently, M40-181A (8/10) is available in English and threshold languages in CalSAWS in the Template Repository.				
<b>Request:</b>	<ol style="list-style-type: none"> <li>1. Update the M40-181A to match with the latest state version (11/14) in English and all available threshold languages in Template Repository. Languages include: English, Chinese, Russian, Spanish and Vietnamese.</li> <li>2. Turn off the threshold languages of old version (8/10) in Template Repository which are not available in CDSS with latest version (11/14). Threshold languages to be turned off: Korean, Cambodian, Tagalog, Armenian.</li> <li>3. Update the automated M40-181A NOAs reason verbiage for A010T, A650T, A676T, A993T, A118T, A216T in English and available threshold languages to match the latest version.</li> </ol>				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Update the M40-181A to match with the latest state version (11/14) in English and following threshold languages: Chinese, Russian, Spanish, Vietnamese.</li> <li>2. Turn off the threshold languages of old version (8/10) in Template Repository which are not available in CDSS with latest version (11/14). Threshold languages to be turned off: Korean, Cambodian, Tagalog, Armenian</li> <li>3. Update the M40-181A NOA reasons: A010T, A650T, A676T, A993T, A118T, A216T in English and available threshold languages to match the latest version.</li> </ol>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>310</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	200	DBA :	0	Design :	50
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0

Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :	0	Special Project :	0
System Test Support :	60	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-233619] Add Missing Threshold Fragments for CF 1239 NOA

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Rakesh Nalluru</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Kavitha Mr</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>239</b>
Reporter:	<b>Daniel Rosales [X]</b>	Regulation Reference:	<b>MPP 63-504.211, 63-504.23, 63-504.221, 63-504.261</b>	Created:	<b>09/20/2021 03:30 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:		Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Design</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Correspondence Phase II</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Caroline Bui on 11/30/2022				
<b>Expedite Approval:</b>	By Karen J. Rapponotti on 12/06/2022				
<b>Current Design:</b>	Currently CF1239 NOA is available in English and Spanish Languages in CalSAWS.				
<b>Request:</b>	Add Threshold languages to Eligibility Reasons TCF Approved, CF Approved & TCF Fail, and CW restored TCF Fail to match with the state version. Languages include: Arabic, Armenian, Cambodian, Chinese*, Farsi, Hmong, Korean, Lao, Russian, Tagalog and Vietnamese.				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Add threshold Languages for the Eligibility Reasons TCF Approved with reason code F615A.</li> <li>2. Add threshold Languages for the CW Approved &amp; TCF Fail with a reason code F619T.</li> <li>3. Add threshold Languages for the CW restored TCF Fail with reason code F631T.</li> <li>4. Add threshold languages for the TCF Approved NOA Title.</li> <li>5. Add threshold languages for the CF Approved &amp; TCF Fail NOA Title.</li> <li>6. Add threshold languages for the TCF Approved NOA Action.</li> <li>7. Update existing threshold languages for the CW restored TCF Fail and CF Approved &amp; TCF Fail NOA Action.</li> <li>8. Add threshold languages for CW restored TCF Fail and CF Approved &amp; TCF Fail NOA Action.</li> <li>9. Add threshold languages for the TCF Approved NOA Message.</li> </ol>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>239</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	156	DBA :	0	Design :	36
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

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System Test Support :	47	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-244833] Obsolete the DFA 377.5

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Ajay Agrawal</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Sagar Karnawadi</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>31</b>
Reporter:	<b>Caroline Bui</b>	Regulation Reference:	<b>ACL 14-37, NOTICE OF FORMS CHANGE NUMBER: 22-003</b>	Created:	<b>04/26/2022 01:46 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:		Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Correspondence Phase II</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Caroline Bui 12/1/2022				
<b>Expedite Approval:</b>	By Karen J. Rapponotti on 12/06/2022				
<b>Current Design:</b>	The DFA 377.5 (8/06) is available in the CalSAWS.				
<b>Request:</b>	Obsolete the DFA 377.5 (8/06) from CalSAWS. The DFA 377.5 was replaced with the CF 377.5 CR with ACL 14-37 but this change was never updated in the system.				
<b>Recommendation:</b>	Obsolete the DFA 377.5 (8/06) from CalSAWS.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>31</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	20	DBA :	0	Design :	5
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	6	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-248901] Add CF 285 Threshold Languages to Template Repository

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Pooja Pandey</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Phong Xiong</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>1187</b>
Reporter:	<b>Phong Xiong</b>	Regulation Reference:	<b>ACL 21-70</b>	Created:	<b>08/11/2022 10:16 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:		Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>CF Simplifications</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Caroline Bui on 12/1/2022				
<b>Expedite Approval:</b>	By Karen J. Rapponotti on 12/06/2022				
<b>Current Design:</b>	The CF 285 was last updated with SCR CA-225996. Only the English and Spanish versions of the CF 285 (04/21) exist in the system.				
<b>Request:</b>	Add the threshold languages of the CF 285 (04/21) into the Template Repository.				
<b>Recommendation:</b>	Add the threshold languages of the CF 285 (04/21) into the Template Repository.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>1187</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	770	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	307	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-249712] Update and add Available Translations for M16-701(08/08) version to CalSAWS Template Repository

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Keerthana Jayanna</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Ajay Agrawal</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>75</b>
Reporter:	<b>Connie Buzbee</b>	Regulation Reference:		Created:	<b>08/30/2022 02:55 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Maria Arceo</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Correspondence Phase II</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	11/23/22 Maria Arceo Send to Correspondence committee as FYI.				
<b>Expedite Approval:</b>	By Michele Peterson on 11/22/2022				
<b>Current Design:</b>	Currently M16-701 (08/08) EBT Adjustment Advice is available in English and Spanish languages in CalSAWS Template Repository.				
<b>Request:</b>	Update English, Spanish and add available threshold languages for M16-701 (08/08) EBT Adjustment Advice to CalSAWS Template Repository. Languages Include: Chinese, Russian, Vietnamese.				
<b>Recommendation:</b>	Update English, Spanish and add available threshold languages for M16-701 (08/08) EBT Adjustment Advice to CalSAWS Template Repository. Languages Include: Chinese, Russian, Vietnamese.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>75</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	48	DBA :	0	Design :	12
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	15	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-249714] Add Available Translations for NA 823 to CalSAWS

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Pooja Shivanand</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Abhijit Tiwari</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:	<b>22.11.x5</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>75</b>
Reporter:	<b>Connie Buzbee</b>	Regulation Reference:	<b>Translations XX</b>	Created:	<b>08/30/2022 03:08 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Gingko Luna</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Correspondence Phase II</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Gingko Luna 11/08/2022				
<b>Expedite Approval:</b>	By Michele Peterson on 11/14/2022				
<b>Current Design:</b>	Currently NA 823 (8/00) is available in English and Spanish languages in CalSAWS.				
<b>Request:</b>	Add NA 823 (8/00) Notice Of Action - Ancillary Expenses Approval/Denial in available threshold languages to CalSAWS. Languages include: Chinese, Farsi, Russian, Vietnamese				
<b>Recommendation:</b>	Add NA 823 (8/00) Notice Of Action - Ancillary Expenses Approval/Denial in following threshold languages: Chinese, Farsi, Russian, Vietnamese				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>75</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	48	DBA :	0	Design :	12
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	15	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-249719] Add Available Translations for SAR 72 to CalSAWS.

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Sagar Karnawadi</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Shaik Shahul</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:	<b>22.11.x5</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>186</b>
Reporter:	<b>Connie Buzbee</b>	Regulation Reference:	<b>MPP 21-115.2</b>	Created:	<b>08/30/2022 03:38 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Correspondence Phase II</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Caroline Bui on 11/23/2022				
<b>Expedite Approval:</b>	By Karen J. Rapponotti on 11/23/2022				
<b>Current Design:</b>	During the missing translations review, only the English and Spanish version of the SAR 72 - SPONSOR'S SEMI-ANNUAL INCOME AND RESOURCES REPORT (3/13) is available in CalSAWS. Translations are missing and not all translations are available on the CDSS website.				
<b>Request:</b>	Implement the available translations of the SAR 72 - SPONSOR'S SEMI-ANNUAL INCOME AND RESOURCES REPORT (3/13) .The following translations are currently available on the CDSS website: Arabic, Farsi, Hmong, Lao				
	Note: This form is generated > 150 times per month. This is a Non-Committee Approval SCR.				
<b>Recommendation:</b>	1. Add any available translations for the SAR 72 - SPONSOR'S SEMI-ANNUAL INCOME AND RESOURCES REPORT (3/13) to CalSAWS from the CDSS website. 2. Make translations available in the Template Repository.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>186</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	120	DBA :	0	Design :	30
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	36	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-249920] Add Available Translations for CF 32 to CalSAWS.

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Ajay Agrawal</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Harshitha Bhat</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:	<b>22.11.x5</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>223</b>
Reporter:	<b>Connie Buzbee</b>	Regulation Reference:	<b>MPP 21-115.2</b>	Created:	<b>09/06/2022 03:33 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Correspondence Phase II</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Caroline Bui on 11/23/2022				
<b>Expedite Approval:</b>	By Karen J. Rapponotti on 11/23/2022				
<b>Current Design:</b>	Currently, CF 32 is only available in English and Spanish Languages in CalSAWS.				
<b>Request:</b>	Implement the available threshold languages of the CF 32-CalFresh Request for Contact (6/13). The following threshold languages are missing in CalSAWS system and currently these are available in the CDSS website: Arabic, Armenian, Chinese, Farsi, Hmong, Korean, Lao, Russian, and Tagalog.				
<b>Recommendation:</b>	Add the CF 32 form in the following threshold languages. Languages: Arabic, Armenian, Chinese, Farsi, Hmong, Korean, Lao, Russian, and Tagalog.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>223</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	144	DBA :	0	Design :	36
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	43	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-252384] Populate IVR phone number for Wave 1 counties

- Resolved: 11/07/2022 03:13 PM

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Maksim Volf</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[22.09]</b>	Designer Contact:	<b>Renee Gustafson</b>	Change Type (SCR):	<b>Data Change</b>
Minor Version:	<b>22.11.07</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>18</b>
Reporter:	<b>Renee Gustafson</b>	Regulation Reference:		Created:	<b>11/04/2022 03:50 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Elisa Miller</b>	Training Impacted:		Funding Source:	<b>Premise</b>
Consortium Contact:		Committee:	<b>[Medi-Cal/CMSP]</b>	Funding Source ID:	<b>CalHEERS</b>
Project Phase (SCR):	<b>Production</b>	Approved by Committee:		Other Agency Cross Reference:	<b>CH-186107</b>
Consortium Review Approval:					
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by E. Miller 11/4/2022				
<b>Expedite Approval:</b>	Approved by Karen J. Rapponotti on Friday, November 4, 2022 4:18 PM				
<b>Current Design:</b>	CT15 IVR Phone number is used in CalHEERS dispositions. IVR Phone number is blank for Wave 1 counties. eHIT impact: Disposition fails to properly generate and cannot be sent.				
<b>Request:</b>	Populate the IVR Phone number for Wave 1 counties.				
<b>Recommendation:</b>	1. Update CT15 REFER_TABLE_DESCR_47 (IVR phone number) for Placer and Yolo counties.  Placer 888-385-5160 Yolo 855-278-1594				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	None				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>18</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	10	CalHEERS Test :	8
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

# **[CA-252399] Replay Dispositions for Wave 1 counties**

- Resolved: 11/08/2022 04:23 PM

Team Responsible:	CalHEERS	Assignee:	Maksim Volf	SPG Status:	Approved
Fix Version/s:	[22.09]	Designer Contact:	Renee Gustafson	Change Type (SCR):	Data Change
Minor Version:	22.11.08	Expedite Changes:	Production Deployment	Estimate:	45
Reporter:	Renee Gustafson	Regulation Reference:		Created:	11/05/2022 09:37 AM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Elisa Miller	Training Impacted:		Funding Source:	Premise
Consortium Contact:		Committee:	[Medi-Cal/CMSP]	Funding Source ID:	CalHEERS
Project Phase (SCR):	Production	Approved by Committee:		Other Agency Cross Reference:	CH-186107
Consortium Review Approval:					
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>					
<b>Expedite Approval:</b> Expedited Production Deployment Approval received by Michele Peterson on 11/07/2023 via email.					
<b>Current Design:</b> Disposition failed to properly generate and could not be sent to CalHEERS due to missing IVR phone number. CA-252384 added the Wave 1 IVR phone numbers.					
<b>Request:</b> Replay the Dispositions that were originally targeted to generate post Wave 1 and prior to CA-252384.					
<b>Recommendation:</b> <div>1. Replay Dispositions for Wave 1 counties.</div> <div>Note: Dispositions that were attempted for Converted DERs, which lack the DER ID required by the eHIT schema, will not be replayed.</div>					
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b> 45					
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	30	CalHEERS Test :	15
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



# [CA-242752] 2023 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA)

- Resolved: 12/01/2022 03:20 PM

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Appalaraju Indala</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Cynthia Ridley</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>22.12.04</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>492</b>
Reporter:	<b>Tisha Mutreja [X]</b>	Regulation Reference:	<b>ACWDL 22-29, ACWDL 22-30, ACWDL 22-31 ACIN I-72-22</b>	Created:	<b>03/21/2022 04:25 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Business Process]</b>	Outreach Required:	<b>Yes</b>
Policy/Design Consortium Contact:	<b>Maggie Orozco-Vega</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Other]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

## Non-Committee

### Review:

Approved by Maggie Orozco 11/15/2022

### Expedite Approval:

Expedited Production Deployment Approved by Michele Peterson on Wed 10/26/2022 6:46 AM

### Current Design:

CalSAWS store the income information of the customers and use the income information to evaluate the eligibility for any program.

Customer's Social Security Administration (SSA) income is updated every year based on the new SSA income increase rate effective the month of January of that year. As Federal Poverty Level (FPL)-related budgets also use this updated SSA income information and the new FPL increase rate is not effective until the month of April for FPL budgets, CalSAWS use a 'Backout Multiplier' to account for the difference. The Backout Multiplier holds the current year's SSA income increase rate value. When handling FPL budgets, CalSAWS take the current SSA income amount and divides it with the Backout Multiplier (CT335\_A2\_SSA\_INCOME\_INCREASE\_MULTIPLIER) which results in the SSA income amount being equal to the previous SSA income amount. It undoes the updated SSA rates for FPL-related budgets for benefit months January, February, and March.

DHCS provides the 'Pickle Disregard Computation Chart'. CalSAWS use this chart to determine the disregard amount for Pickle applicants and eligible persons.

EDBC compares the customer's income to the SSI/SSP payment standard amounts to evaluate the eligibility for certain budgets like '250% Working Disabled'.

Most beneficial logic is applied when CalFresh (CF), CalWORKs (CW), Immediate Need (IN), or Refugee Cash Assistance (RCA) EDBC is run for a mid-period month. As part of the most beneficial logic, if the countable amount of an existing income has increased, CalSAWS will instead use the previously counted, lower income value.

If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for CF program budgets.

## Request:

1. With the 2023 SSA Cost of Living Adjustment (COLA), SSA has approved a 8.7 percent increase for SSA benefits. This causes an increase in the income for a customer who is currently receiving the SSA benefits. Income information stored in CalSAWS for these customers will be updated to address the increase.

2. The 2023 SSA COLA published SSA income increase rate is 8.7%. The current value of the 'Backout Multiplier' does not match with the updated rate increase and needs to be updated.

3. With the 2023 SSA COLA information, DHCS provided the updated the 2022 Pickle Disregard Computation Chart effective 01/01/2023. CalSAWS Pickle values will be updated to match the new chart.
4. With the 2023 SSA COLA, SSI/SSP payment standards are updated. CalSAWS will be updated to match the new SSI/SSP payment standards.
5. With the 2023 SSA COLA, income would increase for the customer who is currently receiving SSA. As this income increase is predicted, most beneficial logic will not be triggered.
6. The 2023 Medicare Part B Premium changed from \$170.10 to \$164.90. Medicare Part B Premium amounts stored in CalSAWS for these customers will be updated to address the increase.

**Recommendation:**

1. Apply a data change to add the new SSA income amount effective 01/01/2023 for a person receiving SSA in continuing EDBC-based programs.
2. The 2023 SSA COLA published SSA income increase rate is 8.7%. Update the value of the 'Backout Multiplier' to match the rate increase.
3. Update CalSAWS Pickle values to match the 'Pickle Disregard Computation Chart' effective 01/01/2023.
4. Update CalSAWS to match the new SSI/SSP payment standards.
5. Income would increase for the customer who is currently receiving SSA. As this income increase is predicted, most beneficial logic will not be triggered.
6. Update Medicare Part B Premium amounts stored in CalSAWS for the customers to \$164.90 to address the decrease.
7. Create a Journal entry to document the data changes for SSA Income and Medicare Part B Premium amounts.
8. Generate lists for the counties after the data change is run.

Refer to attached Design Document for details on above mentioned recommendations.

Note: CA-242753 will process Batch EDBC to cause the related benefit changes to be applied to the appropriate cases.

**Outreach**

**Description:**

**Alternative Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

CIT

Override

**492**

Automated Test :	10	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	295	CalHEERS Test :	20
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	22	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	100	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-242753] Batch EDBC to apply 2023 SSA Cost of Living Adjustments (COLA)

- Resolved: 12/09/2022 05:44 PM

Team Responsible:	CalHEERS	Assignee:	Chad Quan	SPG Status:	Approved
Fix Version/s:	[22.11]	Designer Contact:	Cynthia Ridley	Change Type (SCR):	New Policy
Minor Version:	22.12.10	Expedite Changes:	Production Deployment	Estimate:	554
Reporter:	Tisha Mutreja [X]	Regulation Reference:	ACWDL 22-29, ACWDL 22-30, ACWDL 22-31, ACIN I-72-22	Created:	03/21/2022 04:40 PM
Status:	In Production	Impact Analysis:	[Business Process]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Maggie Orozco-Vega	Training Impacted:	[N/A]	Funding Source:	CalSAWS M&E
Project Phase (SCR):	Production	Committee:	[Other]	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
Non-Committee Review:	Approved by Maggie Orozco 11/15/2022				
Expedite Approval:	Expedited Production Deployment Approved by Michele Peterson on Wed 10/26/2022 6:46 AM				
Current Design:	CalSAWS stores the customer's SSA income and uses the information to evaluate eligibility for any program. If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for certain budgets. CA-242752 updated the SSA income and Medicare Part B Premium records as per the 2023 SSA COLA ACWDL 22-29, ACWDL 22-30, and ACIN I-72-22.				
Request:	CA-243012 was run in production on 12/6/2022 and most of the cases exceptioned out. Based on the SSI COLA file provided by DHCS, the file had the SSI paid income amount from December 2022 with eligible amount from January 2023. Due to this discrepancy, OPA records were not updated as expected.				
	CA-242752 updated the SSA income and Medicare Part B Premium records as per the 2023 SSA COLA ACWDL 22-29, ACWDL 22-30, ACWDL 22-31, and ACIN I-72-22. Any 2023 EDBC run prior to the update used the previous 2022 values in the EDBC budget. Run Batch EDBC to correctly apply the 2023 SSA COLA values.				
	CA-243012/CA-252956 updated the CalFresh SSI or SSI/SSP Income OPA record as per the 2023 CalFresh SSI COLA ACIN I-72-22 Any 2023 EDBC run prior to the update used 2022 values in the EDBC budget. Due to the discrepancy in the SSI COLA file provided by DHCS, do not run any case through Batch EDBC where the OPA record was updated.				
Recommendation:	1. Run Batch EDBC for the targeted Populations on 12/10/2022.				
	2. Generate lists to aid the counties after Batch EDBC completes.				
	Refer to attached design document for details on recommendations.				
Outreach Description:	CIT				
Alternative Procedure Description:	Manual Override				
Operational Impact:					
Estimate:	554				
Automated Test :	0	Batch/Interfaces :	55	Batch Operations :	14
BenefitsCal :	0	CalHEERS :	142	CalHEERS Test :	35
Client Correspondence :	24	DBA :	0	Design :	0

Eligibility :	149	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	86	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-251903] Update the Converted Case Review Dashboard to add new columns

Team Responsible:	<b>Reports</b>	Assignee:	<b>Eduardo Gonzalez Falcon</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Susanna Martinez</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.xx.xx</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>224</b>
Reporter:	<b>Susanna Martinez</b>	Regulation Reference:		Created:	<b>10/26/2022 03:50 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Carlos Zepeda</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Management Reports]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Design</b>	Approved by	<b>12/02/2022</b>	Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

### Non-Committee

#### Review:

**Expedite Approval:** Expedited Start Build Approval provided by Karen J. Rapponotti on 11/25/2022

**Current Design:** The Converted Case Review Dashboard does not include the following columns in the "Details" table:

MISMATCH\_REASON  
RE\_DUE\_DATE  
REPORTING\_TYPE  
PGM\_STAT\_RSN\_CODE  
PRIORITY  
SSA\_INCOME  
SSI\_SSP\_OPA  
NON\_MAGI\_FPL

**Request:** Add the following columns to the Converted Case Review Dashboard in the "Details" table:

MISMATCH\_REASON  
RE\_DUE\_DATE  
REPORTING\_TYPE  
PGM\_STAT\_RSN\_CODE  
PRIORITY  
SSA\_INCOME  
SSI\_SSP\_OPA  
NON\_MAGI\_FPL

**Recommendation:** Update the Converted Case Review Dashboard to add the following columns in the "Details" table:

MISMATCH\_REASON  
RE\_DUE\_DATE  
REPORTING\_TYPE  
PGM\_STAT\_RSN\_CODE  
PRIORITY  
SSA\_INCOME  
SSI\_SSP\_OPA  
NON\_MAGI\_FPL

### Outreach

#### Description:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

N/A

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**Estimate: 224**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	174
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	50	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-253097] Issue November 2022 Disaster Supplement in accordance to HR 6201 Emergency Allotments

Team Responsible:	<b>Fiscal</b>	Assignee:	<b>Bhumika Sharma</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Matthew Warren</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.12.17</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>210</b>
Reporter:	<b>Sidhant Garg</b>	Regulation Reference:	<b>ACWDL dated November 01, 2022</b>	Created:	<b>11/28/2022 09:12 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sheryl E. Eppler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[CalWORKs/ CalFresh]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

**Non-Committee Review:** Joint design has been approved through Non-Committee Review. This SCR is for all 42 Counties.

**Expedite Approval:** Approved by Michele Peterson on 11/28/2022

**Current Design:** The CalSAWS System allows the issuance of Disaster CalFresh (CF) supplemental benefits. When Disaster Services are enabled for a County, staff can:

- 1) Issue Disaster Services pre-embossed EBT cards provided by the EBT Vendor.
- 2) Issue Disaster Benefits by running a Manual EDBC with a run reason of DCFP/Supp-DCFP (Supplemental). These EDBC's are not factored into the previous potential benefit calculations for the benefit month in which they are issued.

**Request:** CalFresh Emergency allotments have been approved for the State of California due to COVID-19 emergency. The State has received approval for CalFresh households to receive a minimum emergency allotment of \$95 per month for the September, October and November 2022 benefit month.

**Recommendation:**

- 1) Create a DCR to insert Manual EDBC records for the September, October and November 2022 benefit month benefit month for all CalFresh and TCF recipients who are Active for the month based on the following conditions:
  - a. Include all cases with Active CalFresh program in September, October and November 2022 benefit month and no Emergency Allotment Issued.
  - b. Use the household size from the latest Accepted and Saved Regular EDBC
  - c. Set the Authorized Amount as the difference between Maximum Allotment for a household size excluding unaided household members, and Previous Potential Benefit Amount. If the authorized amount calculated is less than \$95, set the authorized amount to \$95.  
Note: If the household has already received CalFresh benefit up to the maximum allotment for September, October and November 2022 benefit month the authorized amount for the manual EDBC would be set to \$95.
  - d. Exclude any Overpayments from the previous potential benefit calculation.
  - e. Exclude the TCF cases with Overdue recert.
  - f. Create the manual EDBC records with RECALC\_IND = 'N'
- 2) Create a DCR to Insert the Manual EDBC's from Recommendation #1 into Issuance Transact table.  
NOTE: Validate FIS has turned on CF03 EBT Benefit Type.
- 3) After the records are inserted into Issuance\_transact table, do a DCR to update the redetermination record (redeter) as 'No Longer Valid' where there is a completed RE date after the benefit month with reason CalFresh restored or Eligible for TCF. The EA payments for these cases are not getting issued as the system looks for incorrect report which is an existing issue and will be handled with CA-55143.
- 4) Do a DCR after the issuances are created to flip the redeter record back to the previous completion reason.

5) Create a DCR to update all the Manual EDBC's to Read Only once all the supplemental Issuances are Issued and Claimed.

6) Add a Journal Entry with the following description for all the cases identified from the criteria above:

For September 2022 Benefit Months

Filter Type: All

Journal Type: Narrative

Short Description: Emergency Allotment Benefits issued on 12/17/2022 due to COVID-19

Long Description: Per direction from ACWDL dated September 02, 2022, an emergency allotment was issued for the "Benefit Month" benefit month

For October 2022 Benefit Months

Filter Type: All

Journal Type: Narrative

Short Description: Emergency Allotment Benefits issued on 12/17/2022 due to COVID-19

Long Description: Per direction from ACWDL dated October 11, 2022, an emergency allotment was issued for the "Benefit Month" benefit month

For November 2022 Benefit Months

Filter Type: All

Journal Type: Narrative

Short Description: Emergency Allotment Benefits issued on 12/17/2022 due to COVID-19

Long Description: Per direction from ACWDL dated November 01, 2022, an emergency allotment was issued for the "Benefit Month" benefit month

7) Generate a list of the Issuances where the Disaster Supplements were issued. The List will contain the following data elements:

- a. Case Name
- b. Case Number
- c. County Name
- d. Program
- e. Benefit Month
- f. Supp DCF Amount
- g. Issuance Sub Category
- h. Availability Date
- i. Issuance Status
- j. Payee Name ( the format would be Last Name, First Name)
- k. Household Size
- l. Is TCF Benefit
- m. Unit
- n. Unit Name
- o. Office Name
- p. Worker Name
- q. Worker Id

NOTE:

1. No NOA's will be sent - the County will utilize media and/or posters in the Reception Lobby to announce potential to Disaster Supplement benefits. Also daily ad-hoc reports will be handled by County Reports Team
2. CF03 will be used as the benefit Type when sending the issuances to FIS.

#### Outreach

Description:

Alternative

N/A

Procedure

Description:

Operational Impact:

Estimate:

210

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0

Eligibility :	0	Fiscal :	137	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	15
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	43	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-246194] Online Help: Update OLH for Special Circumstances CA-221945

- Resolved: 12/01/2022 11:31 AM

Team Responsible:	<b>Training</b>	Assignee:	<b>Nour Bibars</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>Cristina Garcia</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>35</b>
Reporter:	<b>Cristina Garcia</b>	Regulation Reference:	<b>ACL 19-13</b>	Created:	<b>06/02/2022 04:51 PM</b>
Status:	<b>Test Complete</b>	Impact Analysis:	<b>[Training]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Dymas Pena</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** Joyce Oshiro 11/03/2022 - Approved

**Expedite Approval:** Approved by Karen Rapponotti on 6/17/2022

**Current Design:** CA-221945 creates a new system pages for Special Circumstances, and also creates a Special Circumstances icon to be added to certain system pages.

**Request:** Update Online Help to add new OLH pages, and to reflect the Special Circumstances icon on existing pages.

**Recommendation:**

1. Add the following Online Help pages:
  - 1) Special Circumstances List
  - 2) Special Circumstances Detail
2. Update the Case Summary Online Help page.  
Refer to the design document in the appdev SCR CA-221945 for further details.

### Outreach

#### Description:

#### Alternative

None

#### Procedure

#### Description:

#### Operational Impact:

**Estimate:** **35**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	35		



## [CA-252801] Online Help - Create/Update Special Units Online Help pages

- Resolved: 12/08/2022 03:46 PM

Team Responsible:	<b>Training</b>	Assignee:	<b>Nour Bibars</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>Cristina Garcia</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>40</b>
Reporter:	<b>Joyce Oshiro</b>	Regulation Reference:		Created:	<b>11/16/2022 07:28 AM</b>
Status:	<b>Test Complete</b>	Impact Analysis:	<b>[Training]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Joyce Oshiro</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** Joyce Oshiro 11/16/2022 - Approved

**Expedite Approval:** Approved by Karen Rapponotti on 11/22/2022

**Current Design:** The Online Help pages for the following Special Units pages are incorrect or do not exist:

1. Error Prone and High Risk Search
  - a) The Online Help page for Run Quality Assurance Batch displays when accessing Online Help while on the page
  - b) Online Help page does not display in the Special Units Contents section
2. QA/QC Batch
  - a) The Online Help page for Run Quality Assurance Batch displays when accessing Online Help while on the page
  - b) Online Help page does not display in the Special Units Contents section
3. Create QA/QC Batch
  - a) The Online Help page for Run Quality Assurance Batch displays when accessing Online Help while on the page
  - b) The Online Help page Go To references Run Quality Assurance Batch and does not display in the Special Units Contents section
3. Run Quality Assurance Batch
  - a) The Online Help page includes the same information as the Online Help page for Create QA/QC Batch
4. QA/QC Random Sample Search
  - a) The Online Help pop-up displays the Not Found message when accessing Online Help while on the page
5. The following pages do not appear in the Special Units Contents section
  - a) Quality Review Search
  - b) Quality Review Detail

**Request:** Update Online Help

**Recommendation:** Create Online Help page for the following:

1. Error Prone and High Risk Search

Update Online Help pages for the following:

1. Rename the Run Quality Assurance Batch OLH page to QA/QC Batch –
  - a) Update last step of Go To How To to refer to the correct page
  - b) Rename Online Help page to QA/QC Batch
  - c) Insert in the Special Units Contents section
3. Insert the following pages in the Special Units Contents section
  - a) Quality Review Search
  - b) Quality Review Detail
  - c) QA/QC Random Sample Search

**Outreach Description:** None

<b>Alternative Procedure Description:</b>	None				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>40</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	40	Translation :	0



## [CA-253190] Support SCR to provide responses to Consortia queries

Team Responsible:	<b>Online</b>	Assignee:	<b>Girish Chakkingal</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>Erika Kusnadi</b>	Change Type (SCR):	<b>Data Change</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>1260</b>
Reporter:	<b>Girish Chakkingal</b>	Regulation Reference:		Created:	<b>11/29/2022 04:59 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Karen J. Rapponotti</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Other]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

**Non-Committee Review:** Approved by Karen J. Rapponotti on 11/30/2022

**Expedite Approval:** Approved by Karen J Rapponotti on 11/30/2022

**Current Design:** This SCR is to handle all the support activities to respond to consortium queries, running DCRs and other extended support.

**Request:** Support and rectify any data issue/s creates in CalSAWS and perform data cleanup in CalSAWS system due to inbound file issues from partners. This SCR is used to charge time for release regression testing activities.

**Recommendation:** N/A  
There is no recommendation or design document as this is a support SCR only.

**Outreach Description:**  
**Alternative Procedure Description:**  
**Operational Impact:**

N/A

**Estimate:** **1260**

Automated Test :	0	Batch/Interfaces :	150	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	50	CalHEERS Test :	0
Client Correspondence :	150	DBA :	0	Design :	0
Eligibility :	150	Fiscal :	150	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	100
Performance :	0	Release Communication Support :	0	Reports :	150
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	360	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-252905] CalSAWS Virtual Assistant Expansion - Release 1

Team Responsible:	<b>Special Project</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.02]</b>	Designer Contact:	<b>Sarah Cordano</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>23.02.17</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>4100</b>
Reporter:	<b>Gray Guzman</b>	Regulation Reference:		Created:	<b>11/18/2022 12:08 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Other]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Connie Buzbee</b>	Training Impacted:		Funding Source:	<b>Premise</b>
Consortium Contact:		Committee:	<b>[BOTS]</b>	Funding Source ID:	<b>Virtual Assistant</b>
Project Phase (SCR):	<b>Production</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** Karen Rapponotti - 11/30/2022

**Expedite Approval:** Karen Rapponotti - 11/30/2022

**Current Design:** Currently there is no Virtual Assistance to help CalSAWS workers complete tasks. When a worker needs support, they reach out to their supervisors or utilize the "Help" and "Resources" pages within the CalSAWS application.

**Request:** Implement a Virtual Assistance (VA) Chat Feature. Once the CalSAWS user is in the VA pop-up window (entry point details can be found in SCR CA-252905), the user will be able to access frequently asked questions and Job Aids by clicking through the menu buttons or typing their question into the free-type feature.

**Recommendation:** Implement the following design items:  
User Icons, Colors, Free-Type Functionality, Stationary Main Menu Button, Chat Window Name

Implement the following content items:  
Menu Branches, Free Responses, All Questions Library, Give Feedback Option

### Outreach

#### Description:

**Alternative** N/A

#### Procedure

#### Description:

#### Operational Impact:

**Estimate:** **4100**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	4000
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	100
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-250218] MEDS: Add new MEDS alerts 8507, 9598, 9599, 9600

Team Responsible:	Batch/Interfaces	Assignee:	Gabriellia Venegas-Johnson	SPG Status:	Approved
Fix Version/s:	[23.03]	Designer Contact:	Howard Suksanti	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	70
Reporter:	Tina Tran	Regulation Reference:	MEDS Network Change Cycles 482 and 484	Created:	09/14/2022 09:00 AM
Status:	Pending Approval	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design	Carlos Zepeda	Training Impacted:		Funding Source:	CalSAWS M&E
Consortium Contact:		Committee:	[MEDS]	Funding Source ID:	
Project Phase (SCR):	Design	Approved by	11/17/2022	Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee Review:</b>					
<b>Expedite Approval:</b>					
<b>Current Design:</b>					
Currently CalSAWS does not list MEDS alerts 8507, 9598, 9599 and 9600 on the MEDS Alert Search page and MEDS Alert Admin Search page.					
Under the MEDS Network Change Cycle 482 Installed:					
• Alert 8507 is created					
Under the MEDS Network Change Cycle 484 Installed:					
• Alerts 9598, 9599 and 9600 are created.					
<b>Request:</b>					
Add new MEDS alerts 8507, 9598, 9599 and 9600 to MEDS Alert Search page and MEDS Alert Admin Search page.					
<b>Recommendation:</b>					
Add new MEDS alerts 8507, 9598, 9599 and 9600 to MEDS Alert Search page and MEDS Alert Admin Search page.					
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
N/A.					
<b>Operational Impact:</b>					
<b>Estimate:</b>					
70					
Automated Test :	0	Batch/Interfaces :	29	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :	0	Special Project :	0
System Test Support :	36	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		

## [CA-250230] Task Management - Sibling Task Assignment

Team Responsible:	<b>Online</b>	Assignee:	<b>William Truong</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>Vallari Bathala</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>970</b>
Reporter:	<b>Sarah Rich</b>	Regulation Reference:		Created:	<b>09/14/2022 11:41 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sarah Rich</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Task Management]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>11/28/2022</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					

### Non-Committee

#### Review:

**Expedite Approval:** Expedited Build Approval per Karen J. Rapponotti 11/29/2022.

#### Current Design:

CalSAWS Task Management functionality provides various configuration options for assignment of automated Tasks. These options include routing of Tasks to the program worker or to a Task Bank. The CalSAWS System also includes Task bundling functionality which will include additional Tasks associated to the same Case during a Task Reassignment action.

The CalSAWS System does not include Task assignment processing to route a new Task based on a Worker who may already hold one or more "sibling" Tasks for the same Case.

**Request:** Introduce "sibling" Task assignment as a configuration option for automated Tasks in the CalSAWS System. This processing will evaluate Tasks which already exist for the Case and attempt to route new Tasks based on existing Task assignments.

#### Recommendation:

1. Add "sibling" Task assignment logic which will attempt to automatically assign a new task to a Worker who is already assigned an existing task for the same Case.
2. Update the Automated Action Detail page to include the option to turn on, or off, the Sibling Assignment functionality.
3. Update the Document Routing Rule Program Detail page to include the option to turn on, or off, the Sibling Assignment functionality.
4. Update the MEDS Alert Admin Detail page to include the option to turn on, or off, the Sibling Assignment functionality.
5. Update Task Upload templates to include the option to turn on, or off, the Sibling Assignment functionality.
6. Update the Worker Suggestions page to display a suggested worker based on Sibling Task Assignment logic.

### Outreach

#### Description:

#### Alternative

None.

#### Procedure

#### Description:

#### Operational Impact:

**Estimate:** **970**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	628
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	252	Tech Arch :	0	Tech ForgeRock :	0

## [CA-250952] Update Task Pop-Up Pages to Indicate Append

Team Responsible:	<b>Online</b>	Assignee:	<b>Minh Phan</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>Vallari Bathala</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>241</b>
Reporter:	<b>Vallari Bathala</b>	Regulation Reference:		Created:	<b>10/04/2022 04:39 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sarah Rich</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Task Management]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by	<b>11/30/2022</b>	Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

### Non-Committee

#### Review:

**Expedite Approval:** Expedited Build Approval per Karen J. Rapponotti 11/30/2022

**Current Design:** Currently, when Task Append functionality appends to an existing Task, the Task pages do not display an attribute or data point allowing users to easily identify if a Task has been appended to. Append activity must either be identified by evaluating the Task Detail page for each individual Task, or by monitoring the My Watchlist page for recent activity for Tasks the logged in user is watching.

**Request:** Add an attribute to the Task Pop-Up: Task Search and Task Pop-Up: My Tasks pages to indicate the most recent date that a Task has been appended to (if available).

**Recommendation:**

1. Update the Task Pop-Up: My Tasks page to include a new date column to indicate the most recent date that a Task was appended to.
2. Update the Task Pop-Up: Task Search page to include a new date column to indicate the most recent date that a Task was appended to.
3. Update the Task Export template to include a new date column to indicate the most recent date that a Task was appended to.

### Outreach

#### Description:

#### Alternative Procedure

None.

#### Description:

#### Operational Impact:

**Estimate:** **241**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	173
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	68	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-251399] Integrated Payroll Foster Care Detail Claiming Report-Placement Type

Team Responsible:	<b>Reports</b>	Assignee:	<b>Susanna Martinez</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>Susanna Martinez</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>90</b>
Reporter:	<b>Claudia Pinto</b>	Regulation Reference:		Created:	<b>10/14/2022 07:13 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Claudia Pinto</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[State/Fiscal Reports]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

### Non-Committee

**Review:** Claudia Pinto 12/01/2022

**Expedite Approval:**

**Current Design:** The Integrated Payroll Foster Care Detail Claiming Report and the Integrated Payroll Foster Care Detail Claiming Report by Case are displaying Placement Type codes that are different than previously displayed in C-IV. The report is displaying AG when user is expecting FFA, ST instead of STRTP, and RF instead of RFH.

The Placement Type in the report should be referring to the CODE\_DETL.REFER\_TABLE\_2\_DESCR (Organization Type Abbreviation) for CATGRY\_ID=298 (Organization Type Code). Some of the placement types (AG, ST, RF) used by the reports are missing the abbreviation info needed.

**Request:** Update the respective code detail information to allow that the Placement Type in the reports to display its respective Organization Type Abbreviation (FFA for AG, STRTP for ST, and RFH for RF).

### Recommendation:

1. Update CODE\_DETL.REFER\_TABLE\_2\_DESCR = "FFA" where CATGRY\_ID=298 and CODE\_NUM\_IDENTIF = "AG" (Foster Family Agency).
2. Update CODE\_DETL.REFER\_TABLE\_2\_DESCR = "STRTP" where CATGRY\_ID=298 and CODE\_NUM\_IDENTIF = "ST" (Short Term Residential Therapeutic Program).
3. Update CODE\_DETL.REFER\_TABLE\_2\_DESCR = "RFH" where CATGRY\_ID=298 and CODE\_NUM\_IDENTIF = "RF" (Resource Family Home (RFH)).

(Note: Make sure that the reports are using CODE\_DETL.REFER\_TABLE\_2\_DESCR for its Placement Type if populated.)

### Outreach

#### Description:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

**Estimate:** 90

N/A

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	69
Reports Test :	0	Support :		Special Project :	0
System Test Support :	21	Security :	0	Tech ForgeRock :	0
		Tech Arch :	0		



## [CA-251957] San Mateo CalSAWS UAT/PROD EDR Access Request

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Sauvik Basu</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>10/27/2022 03:37 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** David Bruhn approved on 11/10/2022 on behalf of Laura

**Expedite Approval:** David Bruhn approved on 11/10/2022 on behalf of Laura

**Current Design:** In response to CFRI 22\_040, San Mateo County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.

San Mateo County needs access to EDR (Enhanced Data Reporting), which allows Ventura to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.

**Request:** San Mateo County needs one EDR downstream instance.

**Recommendation:** Assess bandwidth needs and evaluate procurement of additional circuits.  
Network and DB changes to permit EDR access.

### Outreach

#### Description:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

**Estimate:** **120**

Use APEX

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	80	Translation :	0
		Training :	0		



## [CA-252414] Santa Cruz County CalSAWS UAT/PROD EDR Access Request

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Sauvik Basu</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>11/07/2022 08:52 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

### Non-Committee

<b>Review:</b>	Approved by David Bruhn on 11/10/2022 on behalf of Laura
<b>Expedite Approval:</b>	Approved by David Bruhn on 11/10/2022 on behalf of Laura
<b>Current Design:</b>	In response to CFRI 22_040, Santa Cruz County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.

Santa Cruz County needs access to EDR (Enhanced Data Reporting), which allows Santa Cruz County to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.

**Request:** Santa Cruz County needs one EDR downstream instance.

**Recommendation:** Assess bandwidth needs and evaluate procurement of additional circuits.  
Network and DB changes to permit EDR access.

### Outreach

#### Description:

**Alternative** Use APEX

#### Procedure

#### Description:

#### Operational Impact:

**Estimate:** **120**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	80	Translation :	0
		Training :	0		



## [CA-253159] Automated Regression Test - Execution and Maintenance - 23.03 Release Cycle

Team Responsible:	<b>Automated Test</b>	Assignee:	<b>William Baretsky</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>William Baretsky</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>23.05.17</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>960</b>
Reporter:	<b>William Baretsky</b>	Regulation Reference:		Created:	<b>11/29/2022 11:09 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Michele Peterson</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Assembly Test</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee Review:</b>	Michele Peterson- 11/29/22.				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.				
<b>Request:</b>	This includes coverage of the CalSAWS core online application, CalSAWS FDS and BenefitsCal APIs. The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.  When the Regression Test Suite is run against the core CalSAWS application in a test environment with API services, the related API scripts should also be executed.				
<b>Recommendation:</b>	<ol style="list-style-type: none"><li>Execute the major release automated regression suite against the 23.03 major version build on a regular basis.<ul style="list-style-type: none"><li>- Assumption: No more than 5 runs per week, averaged across the baseline / major release cycle.</li><li>- Note: This includes all ST Regression, CH Regression, and Ad Hoc Regression runs during the baseline / major release cycle.</li></ul></li><li>Execute the major release automated regression suite against the final build for the 23.03 major version, prior to the build being deployed to production.<ul style="list-style-type: none"><li>- Assumption: 1 run per major release.</li><li>- Note: This includes only the Major Release regression test runs in the staging environment.</li></ul></li><li>Execute the priority / minor release automated regression suite against the final build of each applicable 23.03 minor version, prior to the build being deployed to production.<ul style="list-style-type: none"><li>- Assumption: No more than 3 runs per week, averaged across the priority release cycle.</li><li>- Note: This includes all Pre-Prod Regression test runs (ST and/or AT) for applicable priority / minor version and RWR releases.</li></ul></li><li>Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.<ul style="list-style-type: none"><li>- Assumption: No more than 40% of the regression test scripts need to be updated in this manner.</li><li>- Note: This includes all scripts that target the CalSAWS core online application, and the CalSAWS FDS and BenefitsCal APIs.</li></ul></li><li>Develop new test scripts and/or expand the scope of existing test scripts to provide coverage of Tier 1-3 transactions ("top 80%" by production usage volume).<ul style="list-style-type: none"><li>- Assumption: No more than 14 new transactions per release cycle</li><li>- Note: Script development will trail production assessment by 2 months (ex., January production data is gathered in February; coverage gaps to be closed by end of March)</li></ul></li></ol>				

6. Develop new automated scripts in response to high-priority production defects that are resolved and released through post-23.03 priority or RWR releases.  
 - Assumption: No more than 4 medium complexity defect / scenarios per release cycle

**Outreach**

**Description:**

**Alternative**

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:**

**960**

Execute all regression testing manually for major and minor version releases.

Automated Test :	960	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :	0	Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-253192] Support SCR to provide responses to Consortia queries

Team Responsible:	<b>Batch/Interfaces</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>Howard Suksanti</b>	Change Type (SCR):	<b>Data Change</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>1000</b>
Reporter:	<b>Girish Chakkingal</b>	Regulation Reference:		Created:	<b>11/29/2022 05:12 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Karen J. Rapponotti</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Other]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Karen J. Rapponotti on 11/30/2022				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	This SCR is to handle all the support activities to respond to consortium queries, running DCRs and other extended support.				
<b>Request:</b>	Support and rectify any data issue/s creates in CalSAWS and perform data cleanup in CalSAWS system due to inbound file issues from partners. This SCR is used to charge time for release regression testing activities.				
<b>Recommendation:</b>	N/A				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A.				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>1000</b>				
Automated Test :	0	Batch/Interfaces :	150	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	50	CalHEERS Test :	0
Client Correspondence :	150	DBA :	0	Design :	0
Eligibility :	150	Fiscal :	150	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	100
Performance :	0	Release Communication Support :	0	Reports :	150
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	100	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-227714] Update IEVS Tracking Functionality

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Phong Xiong</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>607</b>
Reporter:	<b>Amy Gill</b>	Regulation Reference:		Created:	<b>04/19/2021 03:43 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[Batch Performance, Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Zepeda</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>10/18/2022</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					

### Non-Committee

**Review:**

**Expedite Approval:**

**Current Design:** SCR CA-215097 replaced the PA 2494 (IEVS Applicant/Participant Contact Letter) with State form CW 63 (REQUEST FOR INCOME AND/OR RESOURCE VERIFICATION), which can be generated by a user from a button on the IEVS Applicant Detail page. The PA 2494 was a tracked form on the Document Detail page, and there was downstream batch EDBC sweep logic and EDBC logic that would close a program (CW, CF, MC) if the PA 2494 form was not updated to reflect a Received Date.

The CW 63 State form is not a tracked form in CalSAWS. There are no current batch EDBC sweep logic and EDBC logic for the CW 63 to close a program (CW, CF, MC).

### Request:

1. Update CalSAWS to enhance tracking of information requested on the CW 63 form.
2. Update the CW 63 generation logic to trigger the form as a pop-up.
3. Create a "Create Task" Automated Action that is triggered when a CW 63 document has not been Received within 10 days of being generated.

### Note:

Applicant IEVS should be using CW 2200  
Recipient IEVS should be using CW 63

### Recommendation:

1. Updates to CW 63 Logic
  - a) Update the CW 63 to have tracking functionality
  - b) Update the CW generation logic to trigger the form as a pop-up
2. Implement an Automated Action to be invoked when a CW 63 document has not been Received within 10 days of being generated.
3. Implement a new Batch process to run daily and invoke the "Document Overdue: CW 63" Automated Action.

### Outreach

#### Description:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

#### Estimate:

N/A

**607**

Automated Test :	0	Batch/Interfaces :	160	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	187	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
		Support :			
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	205	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-243684] CAPI Sponsor Deeming Income and Resources Requirements

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Select a value</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Yale Yee</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>992</b>
Reporter:	<b>Adelaide Mendoza</b>	Regulation Reference:		Created:	<b>04/08/2022 12:45 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[Customer Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Adelaide Mendoza</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Documentation</b>	Committee:	<b>[CAPI]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

The sponsor(s) of an immigrant is entered in CalSAWS as a person on the case. Their income and resources are entered into CalSAWS and considered by the Eligibility Determination and Benefit Calculation (EDBC). The income and resources of the spouse of the sponsor will be considered if the spouse signed the Affidavit of Support (I-864).

The worker uses the SOC 454 Worksheet to perform additional calculations when determining the amount of income and resource of the sponsor deemed to the immigrant. The final amount is entered into the CalSAWS system.

#### Request:

1. Add new field to the Sponsorship page.
2. Update CAPI EDBC to calculate the income and resources deemed to the immigrant based on the SOC 454.
3. Automate the SOC 454 in the Template Repository.

#### Recommendation:

1. Add a new field to the Sponsorship Detail page to display the number of dependents of the sponsor.
2. Additional calculations will be performed when calculating the amount of income and resources of a sponsor deemed to the immigrant.
3. CAPI EDBC will display the final amount of income and resources after the additional calculations are performed.
4. The SOC 454 will be automated and the fields will populate based on the CAPI EDBC.

Note: Please refer to the design document for further details.

### Outreach

#### Description:

#### Alternative Procedure

#### Description:

#### Operational Impact:

#### Estimate: 992

Automated Test :	60	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	70	DBA :	0	Design :	0
Eligibility :	409	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	95
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	268	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0



## [CA-251943] San Diego County CalSAWS UAT/PROD EDR Access Request

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Sauvik Basu</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>10/27/2022 11:32 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

<b>Non-Committee Review:</b>	Approved by David Bruhn on 11/10/2022 on behalf of Laura				
<b>Expedite Approval:</b>	Approved by David Bruhn on 11/10/2022 on behalf of Laura				
<b>Current Design:</b>	In response to CFRI 22_040, San Diego County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.				
	San Diego County needs access to EDR (Enhanced Data Reporting), which allows Ventura to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.				
<b>Request:</b>	San Diego County needs one EDR downstream instance.				
<b>Recommendation:</b>	Assess bandwidth needs and evaluate procurement of additional circuits. Network and DB changes to permit EDR access.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	use APEX				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>120</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	80	Translation :	0
		Training :	0		



## [CA-253210] Alameda County CalSAWS UAT/PROD EDR Access Request

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Uzair S. Naveed</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>11/30/2022 07:28 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee Review:</b>	David Bruhn approves on 12/8/2022 on behalf of Laura				
<b>Expedite Approval:</b>	David Bruhn approves on 12/8/2022 on behalf of Laura				
<b>Current Design:</b>	In response to CFRI 22_040, Alameda County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.				
	Alameda County needs access to EDR (Enhanced Data Reporting), which allows Alameda County to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.				
<b>Request:</b>	Alameda County needs one EDR downstream instance.				
<b>Recommendation:</b>	Assess bandwidth needs and evaluate procurement of additional circuits. Network and DB changes to permit EDR access.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	Use APEX				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>120</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	80
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-253211] Fresno County CalSAWS UAT/PROD EDR Access Request

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Uzair S. Naveed</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>11/30/2022 07:36 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** David Bruhn approves on 12/8/2022 on behalf of Laura

**Expedite Approval:** David Bruhn approves on 12/8/2022 on behalf of Laura

**Current Design:** In response to CFRI 22\_040, Fresno County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.

Fresno County needs access to EDR (Enhanced Data Reporting), which allows the county to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.

**Request:** Fresno County needs one EDR downstream instance.

**Recommendation:** Assess bandwidth needs and evaluate procurement of additional circuits.  
Network and DB changes to permit EDR access.

### Outreach

#### Description:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

**Estimate:** **120**

Use APEX

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	80
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-253212] Sonoma County CalSAWS UAT/PROD EDR Access Request

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Uzair S. Naveed</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>11/30/2022 07:44 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee Review:</b>	David Bruhn approves on 12/8/2022 on behalf of Laura				
<b>Expedite Approval:</b>	David Bruhn approves on 12/8/2022 on behalf of Laura				
<b>Current Design:</b>	In response to CFRI 22_040, Sonoma County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.				
	Sonoma County needs access to EDR (Enhanced Data Reporting), which allows Sonoma County to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.				
<b>Request:</b>	Sonoma County needs one EDR downstream instance.				
<b>Recommendation:</b>	Assess bandwidth needs and evaluate procurement of additional circuits. Network and DB changes to permit EDR access.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	Use APEX				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>120</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	80
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-253423] Sacramento County UAT/PROD EDR Request Access

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Sauvik Basu</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>12/05/2022 11:05 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** David Bruhn approves on 12/8/2022 on behalf of Laura

**Expedite Approval:** David Bruhn approves on 12/8/2022 on behalf of Laura

**Current Design:** In response to CFRI 22\_040, Sacramento County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.

Sacramento County needs access to EDR (Enhanced Data Reporting), which allows Sacramento County to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.

**Request:** Sacramento County needs one EDR downstream instance.

**Recommendation:** Assess bandwidth needs and evaluate procurement of additional circuits.  
Network and DB changes to permit EDR access.

**Outreach Description:**

**Alternative Procedure Description:** Use APEX.

**Operational Impact:**

**Estimate:** **120**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	80
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-253424] San Francisco County CalSAWS UAT/PROD EDR Access Request

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Sauvik Basu</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>12/05/2022 11:13 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** David Bruhn approves on 12/8/2022 on behalf of Laura

**Expedite Approval:** David Bruhn approves on 12/8/2022 on behalf of Laura

**Current Design:** In response to CFRI 22\_040, San Francisco County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.

San Francisco County needs access to EDR (Enhanced Data Reporting), which allows the county to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.

**Request:** San Francisco County needs one EDR downstream instance.

**Recommendation:** Assess bandwidth needs and evaluate procurement of additional circuits.  
Network and DB changes to permit EDR access.

**Outreach Description:**

**Alternative Procedure** Use APEX

**Description:**

**Operational Impact:**

**Estimate:** **120**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	80
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-253425] San Luis Obispo County CalSAWS UAT/PROD EDR Access Request

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Sauvik Basu</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Sauvik Basu</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>120</b>
Reporter:	<b>Sean Ny</b>	Regulation Reference:		Created:	<b>12/05/2022 11:21 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Data Impact]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Sean Ny</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** David Bruhn approves on 12/8/2022 on behalf of Laura

**Expedite Approval:** David Bruhn approves on 12/8/2022 on behalf of Laura

**Current Design:** In response to CFRI 22\_040, San Luis Obispo County works with the consortium teams to configure the network for Interface Partner Testing & User Acceptance Testing.

San Luis Obispo County needs access to EDR (Enhanced Data Reporting), which allows the county to download raw data for ad-hoc and other operational report needs. This SCR will be updated after the network assessment meetings.

**Request:** San Luis Obispo County needs one EDR downstream instance.

**Recommendation:** Assess bandwidth needs and evaluate procurement of additional circuits.  
Network and DB changes to permit EDR access.

**Outreach Description:**  
**Alternative Procedure Description:**  
**Operational Impact:** Use APEX.

**Estimate:** **120**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	40	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	80
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		



## [CA-233168] ACL 21-137/ACL 21-137E Guaranteed Income Pilot Program

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.11]</b>	Designer Contact:	<b>Thomas Lazio</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>1408</b>
Reporter:	<b>Sarah Rich</b>	Regulation Reference:	<b>ACL 21-137, ACL 21-137E, ACIN I-35-22, MEDIL I 22-23</b>	Created:	<b>09/08/2021 10:45 AM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[BenefitsCal, Forms/ NOA Translations, OCAT]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Sarah Rich</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[CalWORKs/ CalFresh]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>11/23/2022</b>	Other Agency Cross Reference:	<b>CSPM-60853</b>
Consortium Review Approval Date:					

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

Currently in CalSAWS, there are no income types available for 'Guaranteed Income'.

#### Request:

Per ACL 21-137 and ACL 21-137E, 'Guaranteed Income' will require new income types to be added into CalSAWS. The treatment of each income type will vary as some will be exempt from CalSAWS programs while others will count as unearned income.

#### Recommendation:

1. Verify new 'Guaranteed Income' income type options on the Income Detail page.
2. Add optional 'MAGI Medi-Cal: Exempt Income' drop-down list on the Income Detail page for Unearned, Cash/ CalFresh Exempt and Cash Exempt Guaranteed Income types.
3. Update 'Other' in the OCAT Referral Detail page to map the new Income Types.
4. Add new 'Guaranteed Income' income type options to County Parameter Detail page and set default values for GA/GR Automated Solution (GR) .
5. Add new 'Guaranteed Income' income types and configure treatment of the income types across different programs.
6. Add logic to GA/GR Automated Solution (GR) EDBC rules for new 'Guaranteed Income' income types.
7. Add threshold language translations for new 'Guaranteed Income' income types.
8. Regression testing specific forms and NOAs containing new 'Guaranteed Income' income types.
9. Update Form Status batch job to send new income types as part of the MC RE pre-population data.
10. Update the CA 253 CalWORKs report to map the Income Types of 'Guaranteed Income - Unearned' and 'Guaranteed Income - MC Exempt' to 'Line 5b. Benefits or pensions increased'.
11. Update eHIT logic to not send income in an EDR for Guaranteed Income when the 'MAGI Medi-Cal Exempt Income' is answered "Yes."

#### Outreach

#### Description:

**Alternative  
Procedure**

Use other income type option for Guaranteed Income

**Description:****Operational Impact:****Estimate:****1408**

Automated Test :	0	Batch/Interfaces :	57	Batch Operations :	0
BenefitsCal :	83	CalHEERS :	40	CalHEERS Test :	0
Client Correspondence :	76	DBA :	0	Design :	0
Eligibility :	272	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	257
Performance :	0	Release Communication	0	Reports :	94
Reports Test :	0	Support :	0	Special Project :	0
System Test Support :	399	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		

End SCRs



## [CA-233816] Add threshold languages for CW/WTW Time Limit Forms

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Indira Ramasamy</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Lianel Richwin</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.11.x4</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>1977</b>
Reporter:	<b>Tiffany Huckaby</b>	Regulation Reference:		Created:	<b>09/23/2021 06:19 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Ginkgo Luna</b>	Training Impacted:		Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>CW Time Clock</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Ginkgo Luna 8/23/2022				
<b>Expedite Approval:</b>	By Karen Rapponotti on 08/30/2022				
<b>Current Design:</b>	Currently, the system has only English language in CalSAWS for CW 2166, CW 2186B, CW 2187, CW 2190A, FSP 2 and time on Aid NOA's.				
<b>Request:</b>	<ol style="list-style-type: none"> <li>1. Add the CW 2166 form in all available Threshold languages to the latest version CW 2166 (11/2021) Languages include: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>2. Add the CW 2186B form in all available Threshold languages to the latest version CW 2186B (04/2021) Languages include: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>3. Add the CW 2187 form in all available Threshold languages to the latest version CW 2187 (04/2021) Languages include: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>4. Add the CW 2190A form in all available Threshold languages to the latest version CW 2190A (04/2021) Languages include: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>5. Add the FSP 2 form in all available Threshold languages to the latest version FSP 2 (01/2021) Languages include: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>6. Add the time on Aid NOAs M40-107A, M40-107B, M40-107F, M40-107F1, M40-107F2, M40-107G, M40-107J, M40-107J1, M40-107K in Spanish language.</li> </ol>				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Add the latest version of CW 2166 (11/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>2. Add the latest version of CW 2186B (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>3. Add the latest version of CW 2187 (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>4. Add the latest version of CW 2190A (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>5. Add the latest version of FSP 2 (01/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</li> <li>6. Add the time on Aid NOAs M40-107A, M40-107B, M40-107F, M40-107F1, M40-107F2, M40-107G, M40-107J, M40-107J1, M40-107K in Spanish language.</li> </ol>				
<b>Outreach Description:</b>					

**Alternative Procedure**

Users can use shelf stock or template from CDSS website.

**Description:****Operational Impact:****Estimate:****1977**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	1275	DBA :	0	Design :	319
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	383	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:**

Pending CCB

**Content Revision Description-1:****1. Recommendation Change:**

Before: 1.2 Section

1. Add the CW 2166 form in all available Threshold languages to the latest version CW 2166 (11/2021)

Languages include:

Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

2. Add the CW 2186B form in all available Threshold languages to the latest version CW 2186B (04/2021)

Languages include:

Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

3. Add the CW 2187 form in all available Threshold languages to the latest version CW 2187 (04/2021)

Languages include:

Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

4. Add the CW 2190A form in all available Threshold languages to the latest version CW 2190A (04/2021)

Languages include:

Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

5. Add the FSP 2 form in all available Threshold languages to the latest version

FSP 2 (01/2021)

Languages include:

Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

6. Add the time on Aid NOAs M40-107A, M40-107B, M40-107F, M40-107F1, M40-107F2, M40-107G, M40-107J, M40-107J1, M40-107K in Spanish language.

**1.3 Section**

1. Add the latest version of CW 2166 (11/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

2. Add the latest version of CW 2186B (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

3. Add the latest version of CW 2187 (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

4. Add the latest version of CW 2190A (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

5. Add the latest version of FSP 2 (01/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

6. Add the time on Aid NOAs M40-107A, M40-107B, M40-107F, M40-107F1, M40-107F2, M40-107G, M40-107J, M40-107J1, M40-107K in Spanish language.

After: Updated Section 1.2 and Section 1.3 to add time limit NOA title in Spanish language and update the action fragment in English & Spanish to reflect the 60-months aid.

**1.2 Section**

1. Add the CW 2166 form in all available Threshold languages to the latest version CW 2166 (11/2021)

Languages include:

Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

2. Add the CW 2186B form in all available Threshold languages to the latest version CW 2186B (04/2021)  
Languages include:  
Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
3. Add the CW 2187 form in all available Threshold languages to the latest version CW 2187 (04/2021)  
Languages include:  
Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
4. Add the CW 2190A form in all available Threshold languages to the latest version CW 2190A (04/2021)  
Languages include:  
Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
5. Add the FSP 2 form in all available Threshold languages to the latest version  
FSP 2 (01/2021)  
Languages include:  
Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
6. Add the time on Aid NOAs M40-107A, M40-107B, M40-107F, M40-107F1, M40-107F2, M40-107G, M40-107J, M40-107J1, M40-107K in Spanish language.
7. Add NOA Title for Approvals, Changes, Denials, Discontinuances, No Change in Spanish Language.
8. Update English and Spanish for M40-107J action fragment (CW\_AP\_ACTION7) to reflect the 60-months of CalWORKs aid verbiage.

### 1.3 Section

1. Add the latest version of CW 2166 (11/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
2. Add the latest version of CW 2186B (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
3. Add the latest version of CW 2187 (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
4. Add the latest version of CW 2190A (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
5. Add the latest version of FSP 2 (01/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
6. Add the time on Aid NOAs M40-107A, M40-107B, M40-107F, M40-107F1, M40-107F2, M40-107G, M40-107J, M40-107J1, M40-107K in Spanish language.
7. Add NOA Title for Approvals, Changes, Denials, Discontinuances, No Change in Spanish Language.
8. Update English and Spanish for M40-107J action fragment (CW\_AP\_ACTION7) to reflect the 60-months of CalWORKs aid verbiage.

### Content Revision Status-2:

### Content Revision Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

### Content Revision Status-3:

### Content Revision Description-3:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:



## [CA-240282] Add State Versions of ESAP Packet Forms in Threshold Languages

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Nagesha S</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>Phong Xiong</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>283</b>
Reporter:	<b>Phong Xiong</b>	Regulation Reference:		Created:	<b>01/31/2022 03:32 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Reviewed and Approved by Caroline Bui 5/18/2022				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	The CF 377.2B and CF 377.2C were updated to match the 12/2020 state versions in English with SCR CA-220040. These 2 forms were also part of the ESAP CF RE Packet for LA County and ESAP CF RE Packet for Migration counties that were implemented with SCR CA-220040. Those two ESAP Packets were also only implemented in English.				
<b>Request:</b>	<ol style="list-style-type: none"><li>1. Add the threshold languages of the CF 377.2B and CF 377.2C.</li><li>2. Add the threshold languages of the ESAP CF RE Packet for LA County and the ESAP CF RE Packet for Migration Counties.</li></ol>				
<b>Recommendation:</b>	<ol style="list-style-type: none"><li>1. Add the state threshold languages for the CF 377.2B.</li><li>2. Add the state threshold languages for the CF 377.2C.</li><li>3. Add the threshold languages for the ESAP CF RE Packet for LA County.</li><li>4. Add the threshold languages for the ESAP CF RE Packet for Migration counties.</li></ol> <p>Note 1: Recommendations 1 and 2 are implemented in the 12 threshold languages (Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Russian, Spanish, Tagalog, and Vietnamese.</p> <p>Note 2: Recommendation 3 is implemented only in Armenian, Cambodian, Chinese, Farsi*, Korean, Spanish, Russian, Tagalog, and Vietnamese.</p> <p>*As with other CF RE Packets, the ESAP RE Recertification packet for Farsi will use an English coversheet.</p> <p>Note 3: Recommendation 4 is only implemented in Spanish.</p>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>283</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	185	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0

Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	73	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Accepted

**Content Revision Description-1:** 1. Recommendation Change:  
N/A

2. Estimate Change:  
N/A

3. Release Change: Due to onshore capacity moving this to an offshore SCR.  
Before: 23.01  
After: RWR

4. Funding Source Change:  
N/A

**Content Revision Status-2:** Pending CCB

**Content Revision Description-2:** 1. Recommendation Change:  
Before:

Current Design: "The CF 377.2B and CF 377.2C were updated to match the 12/2020 state versions in English with SCR CA-220040. These 2 forms were also part of the ESAP CF RE Packet for LA County and ESAP CF RE Packet for Migration counties that were implemented with SCR CA-220040. Those two ESAP Packets were also only implemented in English."

Request: "1. Add the threshold languages of the CF 377.2B and CF 377.2C.  
2. Add the threshold languages of the ESAP CF RE Packet for LA County and the ESAP CF RE Packet for Migration Counties."

Recommendation: "1. Add the state threshold languages for the CF 377.2B.  
2. Add the state threshold languages for the CF 377.2C.  
3. Add the threshold languages for the ESAP CF RE Packet for LA County.  
4. Add the threshold languages for the ESAP CF RE Packet for Migration counties."

Note 1: Recommendations 1 and 2 are implemented in the 12 threshold languages (Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Russian, Spanish, Tagalog, and Vietnamese).

Note 2: Recommendation 3 is implemented only in Armenian, Cambodian, Chinese, Farsi\*, Korean, Spanish, Russian, Tagalog, and Vietnamese.

\*As with other CF RE Packets, the ESAP RE Recertification packet for Farsi will use an English coversheet.

Note 3: Recommendation 4 is only implemented in Spanish."

After:

Current Design: "The two ESAP Packets were only implemented in English with SCR CA-220040. "

Request: "1. Add the threshold languages of the ESAP CF RE Packet for LA County and the ESAP CF RE Packet for Migration Counties."

Recommendation: "1. Add the threshold languages for the ESAP CF RE Packet for LA County.  
2. Add the threshold languages for the ESAP CF RE Packet for Migration counties."

Note 1: Recommendation 1 is implemented only in Armenian, Cambodian, Chinese, Farsi\*, Korean, Spanish, Russian, Tagalog, and Vietnamese.

\*As with other CF RE Packets, the ESAP RE Recertification packet for Farsi will use an English coversheet.

Note 2: Recommendation 2 is only implemented in Spanish."

2. Estimate Change:  
Before:

Client Correspondence: 185 hours  
System Test: 73 hours  
Unallocated Hours: 25 hours  
After:  
Client Correspondence: 79 hours  
System Test: 32 hours  
Unallocated Hours: 10 hours

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



## [CA-249988] Add threshold languages for CW Time Limit Forms

- Resolved: 12/08/2022 05:23 AM

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Nagesha S</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[RWR]</b>	Designer Contact:	<b>prajwal honneshappa</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.12.13</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>416</b>
Reporter:	<b>P Madhan Kumar</b>	Regulation Reference:		Created:	<b>09/07/2022 11:52 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Gingko Luna</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Gingko Luna 9/29/22				
<b>Expedite Approval:</b>	By Karen Rapponotti on 09/30/2022				
<b>Current Design:</b>	Currently, the system has only English language in CalSAWS for CW 2184 and CW2186A.				
<b>Request:</b>	<p>1. Add the CW 2184 form in all available Threshold languages to the latest version CW 2184 (04/2021) Languages include: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</p> <p>2. Add the CW 2186A form in all available Threshold languages to the latest version CW 2186A (04/2021) Languages include: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</p>				
<b>Recommendation:</b>	<p>1. Add the latest version of CW 2184 (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</p> <p>2. Add the latest version of CW 2186A (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.</p>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	Users can use shelf stock or template from CDSS website.				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>416</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	320	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	96	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				
<b>Content Revision Description-1:</b>	1. Recommendation Change: Before: Section 1.2				

1. Add the CW 2184 form in all available Threshold languages to the latest version CW 2184 (04/2021)  
Languages include:  
Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
2. Update English and add the CW 2186A form in all available Threshold languages to the latest version CW 2186A (04/2021)  
Languages include:  
Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

#### Section 1.3

1. Add the latest version of CW 2184 (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
2. Update English to match the latest version of CW 2186A (04/2021) and add the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

After: Removed the updating of English language from Section 1.2 and 1.3. Updating the Imaging Barcode to N in section 2.1.4

#### Section 1.2

1. Add the CW 2184 form in all available Threshold languages to the latest version CW 2184 (04/2021)  
Languages include:  
Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
2. Add the CW 2186A form in all available Threshold languages to the latest version CW 2186A (04/2021)  
Languages include:  
Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

#### Section 1.3

1. Add the latest version of CW 2184 (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.
2. Add the latest version of CW 2186A (04/2021) in the following Threshold languages: Arabic, Hmong, Lao, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Spanish, Tagalog, Vietnamese.

**Content Revision  
Status-2:  
Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:
2. Estimate Change:  
Before:  
After:
3. Release Change:  
Before:  
After:
4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:
2. Estimate Change:  
Before:  
After:
3. Release Change:  
Before:  
After:
4. Funding Source Change:



## [CA-243920] Configuring and tuning CIS Benchmark policy compliance

Team Responsible:	<b>Tech Ops</b>	Assignee:	<b>Abanoub Ghaly</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[21.05]</b>	Designer Contact:	<b>Abanoub Ghaly</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>160</b>
Reporter:	<b>Abanoub Ghaly</b>	Regulation Reference:	<b>n/a</b>	Created:	<b>04/14/2022 11:22 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Security]</b>	Outreach Required:	<b>Yes</b>
Policy/Design	<b>Joseph Nelson</b>	Training Impacted:	<b>[Job Aid]</b>	Funding Source:	<b>CalSAWS M&amp;O</b>
Consortium Contact:		Committee:	<b>[Ad Hoc]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Independent Test</b>	Approved by		Other Agency Cross	<b>Medicare &amp;</b>
Consortium Review		Committee:		Reference:	<b>Medicaid Services</b>
Approval:					<b>(CMS)</b>

Consortium Review  
Approval Date:

**Non-Committee Review:** Joseph Nelson - 5 April 2022

**Expedite Approval:**

**Current Design:** Qualys Policy compliance technology and supporting process is currently not implemented in the environment for CIS benchmark.

**Request:** Leveraging Qualys Policy Compliance module to enable and configure CIS benchmark policy to scan CalSAWS and county infrastructure.  
Medicare & Medicaid Services (CMS) has asked the Consortium to provide a policy compliance report using CIS Benchmark policy.

**Recommendation:** Enable and configure CIS Benchmark as a scanning profile to scan CalSAWS and county infrastructure.

**Outreach Description:** Tech ops sysadmins for reporting and resolution (ongoing)

**Alternative Procedure Description:** To relay on NIST

**Operational Impact:**

**Estimate:** **160**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	160	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:** 1. Recommendation Change: N/A

2. Estimate Change: N/A

3. Release Change:  
Before: 21.05  
After: 22.05

**Content Revision  
Status-2:  
Content Revision  
Description-2:**

4. Funding Source Change: N/A

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:  
Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



## [CA-204193] Update CAPI Denial NOAs per newest version of NA 691

- Resolved: 12/08/2022 05:30 AM

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Laxmi Pagadala</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Maria Jensen</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>22.12.13</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>1116</b>
Reporter:	<b>Adelaide Mendoza</b>	Regulation Reference:	<b>California Department of Social Services (CDSS) County Forms Catalog (PUB 69)</b>	Created:	<b>08/21/2018 12:03 PM</b>
Status:	<b>In Production</b>	Impact Analysis:	<b>[Central Print, Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Adelaide Mendoza</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>07/28/2022</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>					
<b>Expedite Approval:</b> Approved by Karen Rapponotti on 09/06/2022					
<b>Current Design:</b> Currently the automated CAPI Denial NOA generates from EDBC in the CalSAWS system under the (9/99) revision in English and Spanish only.					
<b>Request:</b>					
1. Update the CAPI Denial NOAs based on the newest version of the NA 691 (3/18).					
2. Implement the CAPI Denial NOAs in the following threshold languages: Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Tagalog, Vietnamese.					
3. Add State form NA 691 (3/18) to Template Repository in the following languages: English, Spanish, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Tagalog, Vietnamese.					
<b>Recommendation:</b>					
1. Update the CAPI Denial NOA Fragments based on the newest version of the NA 691 (3/18).					
2. Implement the CAPI Denial NOAs in the following threshold languages: Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Tagalog, Vietnamese.					
3. Add State form NA 691 (3/18) to Template Repository in the following languages: English, Spanish, Armenian, Cambodian, Chinese, Farsi, Korean, Russian, Tagalog, Vietnamese.					
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>1116</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	738	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	6	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0

System Test Support :	366	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	6.0

**Content Revision** Pending CCB

**Status-1:**

**Content Revision**

**Description-1:**

1. Recommendation Change:

Before: Design Doc sections 2.11.4, 2.12.4 referencing Program Status reason

After: Design Doc sections 2.11.4, 2.12.4 referencing Program Person Status reason

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. ETC Change:

## [CA-231228] 1099 Interface and Reconciliation Reports

Team Responsible:	<b>Reports</b>	Assignee:	<b>Ritu Mishra</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Esequiel Herrera-Ortiz</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>23.01.12</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>420</b>
Reporter:	<b>Claudia Pinto</b>	Regulation Reference:		Created:	<b>07/19/2021 03:29 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Claudia Pinto</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[State/Fiscal Reports]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:					
Consortium Review Approval Date:					

### Non-Committee

#### Review:

**Expedite Approval:** By Karen Rapponotti 10/4/2022

#### Current Design:

Currently the 1099 Reconciliation Report and 1099 Detail Report do not account for the separate county specific 1099 Interface File processes. This is causing the reports to not reconcile with the 1099 Interface Files. Some differences include the following:

- The reports do not account for Adjustments.
- The reports do not account for payments issued via EDBC.
- The reports checks that the Created By field of the Service Payment is not equal to the county code.
- The reports exclude issuances which were Cancelled, Reissued or Voided if the status has a Created By value which does not equal the county code.

The 1099 Reconciliation Report and the 1099 Detail Report are two separate reports. The 1099 Reconciliation Report provides aggregated summation counts on all the benefits issued to each vendor. The 1099 Detailed Report requires the input of a Tax ID or Resource ID to be able to view each Vendor payment.

#### Request:

1. Update the 1099 Reconciliation Report and the 1099 Detail Report to reconcile with the separate 1099 Interface Files processes used by counties to give accurate counts.
2. Combine the 1099 Reconciliation Report and the 1099 Detailed Report into a single report.
3. Add the following columns to the Vendor Summary widget:
  - a. Adjusted Amount
  - b. Overpayment Amount
  - c. Total Recovered
4. Add the following columns to the Vendor Transaction Details widget:
  - a. Adjusted Amount
  - b. Overpayment Amount
  - c. Total Recovered
  - d. Recovery Account Number
5. Disable the 1099 Detail Report

#### Recommendation:

1. Update the 1099 Reconciliation Report base population to use the same base population logic as the 1099 Interface Files.
2. Combine the 1099 Reconciliation Report and the 1099 Detail Report to a single report.

### Outreach

#### Description:

#### Alternative Procedure

#### Description:

#### Operational Impact:

**Estimate:** 420

The information can be obtained by Ad-Hoc.

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	300
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	120	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before: 420  
After: 559  
Before Reports ETC 1: 300  
After Reports ETC 1: 305  
Before Reports ETC 2: 0  
After Reports ETC 2: 40  
Before Reports ETC 3: 0  
After Reports ETC 3: 40  
Before Reports ETC 4: 0  
After Reports ETC 4: 44  
Before Reports ETC Total: 300  
After Reports ETC Total: 429  
Before System Test Support ETC1: 120  
After System Test Support ETC1: 100  
Before System Test Support ETC 2: 0  
After System Test Support ETC 2: 30  
Before System Test Support: 120  
After System Test Support: 130

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision Status-2:**

**Content Revision Description-2:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

- After:
- 1. Recommendation Change:  
Before:  
After:
  - 2. Estimate Change:  
Before:  
After:
  - 3. Release Change:  
Before:  
After:
  - 4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:  
Content Revision  
Description-4:**

- 1. Recommendation Change:  
Before:  
After:
- 2. Estimate Change:  
Before:  
After:
- 3. Release Change:  
Before:  
After:
- 4. Funding Source Change:  
Before:  
After:



## [CA-237034] Enhance Kafka Consumer architecture to run Consumers continuously

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Raheem Raasikh</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Raheem Raasikh</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.11.x3</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>400</b>
Reporter:	<b>Sumeet Patil</b>	Regulation Reference:		Created:	<b>11/19/2021 03:16 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Batch Performance]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Brian Rodgers</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;O</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Tech]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>10/24/2022</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Grady H. on behalf of Laura C on 10/24/2022				
<b>Expedite Approval:</b>	Approved by Grady H. on behalf of Laura C on 10/24/2022				
<b>Current Design:</b>	The Kafka Consumer jobs are responsible to consume and process the messages from Kafka topics. Currently if there are no new messages in the topic for more than five minutes then the Consumer jobs kill themselves. The termination of batch job is also a notification for the successor jobs to start their processing.				
<b>Request:</b>	As per Event Streaming standards the Consumers should not get terminated and should be running continuously to process any new message in the Topics.				
<b>Recommendation:</b>	Implement the following changes: <ol style="list-style-type: none"> <li>1. Update batch streams architecture to allow Consumers without auto-terminating logic and keep running continuously.</li> <li>2. Create a Monitoring job to confirm all messages from a given topic are processed,</li> <li>3. The scheduled Monitoring jobs will terminate itself if all messages have been processed for a given topic. This will provide a trigger for successor batch jobs .</li> <li>4. Update MEDS and Client Correspondence event streaming modules to use Continuous consumer framework.</li> </ol>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	NA				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>400</b>				
Automated Test :	0	Batch/Interfaces :	100	Batch Operations :	50
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	50	Tech Arch :	120	Tech ForgeRock :	0
Tech Ops :	80	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				
<b>Content Revision Description-1:</b>	1. Recommendation Change: Before: NA				

After: NA

2. Estimate Change:

Before: NA

After: NA

3. Release Change:

Before: 22.11 (22.11.xx)

After: RWR

4. Funding Source Change:

Before: NA

After: NA

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:



## [CA-245192] Add CF 502 to Template Repository

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Sumanth Vydana</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Maria Jensen</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>23.XX.XX</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>170</b>
Reporter:	<b>Caroline Bui</b>	Regulation Reference:	<b>ACL 23-XX</b>	Created:	<b>05/04/2022 03:37 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[Central Print, Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Emergency Allotment Notice</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Reviewed and approved by Caroline Bui on 10/13/2022				
<b>Expedite Approval:</b>	Karen Rapponotti on 10/31/2022				
<b>Current Design:</b>	<p>To increase food benefits in response to (COVID-19) and its effects on the economy, eligible CalFresh (CF) and Transitional CalFresh (TCF) households are issued an Emergency Allotment every month. The Food and Nutrition Service (FNS) released updated guidance on April 1, 2021 where all CalFresh households, regardless of household size, will receive a minimum emergency allotment of \$95 per month.</p> <p>This emergency allotment will be ending. A CF 502 mass mailer will inform all CF and TCF households that this effort is ending.</p> <p>Currently the system does not have this CF 502 mailer.</p>				
<b>Request:</b>	Add the correspondence to the Template Repository in English and Spanish.				
<b>Recommendation:</b>	Add the informing mass mailer CF 502, into the CalSAWS system in English and Spanish.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>170</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	10	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	74	DBA :	0	Design :	32
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	7	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	6	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	31	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				

**Content Revision  
Description-1:**

1. Recommendation Change:  
Before: Fix Version: 22.11  
After: Fix Version: TBD

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:



## [CA-248363] Update CalSAWS to display CFET and IHSS/CMIPS II program for CalWIN counties

Team Responsible:	<b>Online</b>	Assignee:	<b>Jalagari Paul</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Andrea Rodriguez</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>22.12.29</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>57</b>
Reporter:	<b>Erika Kusnadi</b>	Regulation Reference:		Created:	<b>07/28/2022 10:54 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Dymas Pena</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Migration</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

### Non-Committee

#### Review:

Non-Committee Approval for CalWIN Technical update by Dymas 9/09/2022

#### Expedite Approval:

#### Current Design:

Currently the CFET and IHSS/CMIPS II programs are not available to some CalWIN counties that has opted out to not have the above programs display.

#### Request:

Update the Select Programs and Program Detail pages to make the CFET and/or IHSS/CMIPS II programs visible for Contra Costa (Wave 2), Orange (Wave 3), San Mateo (Wave 4) and Solano (Wave 4).

#### Recommendation:

1. Update "Select Programs" page in CalSAWS to enable the "CFET" program checkbox to appear in the list of selectable programs for Contra Costa, Orange, San Mateo, and Solano.
2. Update "Select Programs" page in CalSAWS to enable the "IHSS/CMIPS II" program checkbox to appear in the list of selectable programs for Contra Costa.
3. Update "Program Detail" page in CalSAWS to display the "CFET" program in the "Select Program" dropdown field for Contra Costa, Orange, San Mateo, and Solano.
4. Update "Program Detail" page in CalSAWS to display the "IHSS/CMIPS II" program in the "Select Program" dropdown field for Contra Costa.

#### Note:

The Select Programs page can be accessed through:

Global: Case Info

Local: New Application

The Program Detail page can be accessed through:

Global: Case Info

Local: Case Summary

Task: New Program

### Outreach

#### Description:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

Estimate: **57**

None

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	28

Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	24	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				
<b>Content Revision Description-1:</b>	<p>Recommendation needed to be updated to remove changes already made with prior SCR. No Design Document for this SCR.</p> <p>1. Recommendation Change: Before:</p> <ol style="list-style-type: none"> <li>1. Update "Select Programs" page in CalSAWS to enable the "CFET" program checkbox to appear in the list of selectable programs for Contra Costa, Orange, San Mateo, and Solano.</li> <li>2. Update "Select Programs" page in CalSAWS to enable the "IHSS/CMIPS II" program checkbox to appear in the list of selectable programs for Contra Costa.</li> <li>3. Update "Program Detail" page in CalSAWS to display the "CFET" program in the "Select Program" dropdown field for Contra Costa, Orange, San Mateo, and Solano.</li> <li>4. Update "Program Detail" page in CalSAWS to display the "IHSS/CMIPS II" program in the "Select Program" dropdown field for Contra Costa.</li> </ol> <p>Note: The Select Programs page can be accessed through: Global: Case Info Local: New Application</p> <p>The Program Detail page can be accessed through: Global: Case Info Local: Case Summary Task: New Program</p> <p>After:</p> <ol style="list-style-type: none"> <li>1. Update "Select Programs" page in CalSAWS to enable the "IHSS/CMIPS II" program checkbox to appear in the list of selectable programs for Contra Costa.</li> <li>2. Update "Program Detail" page in CalSAWS to display the "IHSS/CMIPS II" program in the "Select Program" dropdown field for Contra Costa.</li> </ol> <p>Note: The Select Programs page can be accessed through: Global: Case Info Local: New Application</p> <p>The Program Detail page can be accessed through: Global: Case Info Local: Case Summary Task: New Program</p>				
<b>Content Revision Status-2:</b>					
<b>Content Revision Description-2:</b>	<p>1. Recommendation Change: Before: After:</p> <p>2. Estimate Change: Before: After:</p> <p>3. Release Change: Before: After:</p>				

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

4. Funding Source Change:  
Before:  
After:

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:  
Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



## [CA-248390] ODM Rule Changes for JAVA and Weblogic Upgrade

Team Responsible:	<b>Tech Arch</b>	Assignee:	<b>Eugenio Garcia Velasco</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Eugenio Garcia Velasco</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>23.01.xx</b>	Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>4248</b>
Reporter:	<b>Prakash Thota</b>	Regulation Reference:		Created:	<b>07/28/2022 08:14 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Laura Chavez</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Tech]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>08/16/2022</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Karen J. Rapponotti on 8/16/22				
<b>Expedite Approval:</b>	Expedited PROD deployment approval by Karen J. Rapponotti on 8/16/22. PFA email for reference.				
<b>Current Design:</b>	CalSAWS application currently uses ODM 8.8.1 version				
<b>Request:</b>	Current version of ODM 8.8.1 isn't supported with the new Java and Weblogic upgrade.				
<b>Recommendation:</b>	Upgrade the ODM version to 8.11 and the corresponding rules which supports the latest Java and Weblogic upgrade.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>4248</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	280	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	3423	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	345	Tech Arch :	200	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				
<b>Content Revision Description-1:</b>	1. Recommendation Change: Before: After:				
	2. Estimate Change: Before: CalHEERS ETC 1:280 CalHEERS ETC Total:280 Eligibility ETC 1:3,423				

Eligibility ETC Total:3423  
Tech Arch ETC 1:100  
Tech Arch ETC 2:100  
Tech Arch ETC Total:200  
System Test Support ETC 1:345  
System Test Support ETC Total: 345

Estimate: 4248

After:

After:  
Batch/Interfaces ETC 1:50  
Batch/Interfaces ETC 2:100  
Batch/Interfaces ETC Total:150  
Batch Operations ETC 1:120  
Batch Operations ETC Total:120  
BenefitsCal ETC 1:100  
BenefitsCal ETC Total:100  
CalHEERS ETC 1:320  
CalHEERS ETC Total:320  
Client Correspondence ETC 1:200  
Client Correspondence ETC Total:200  
Eligibility ETC 1:3933  
Eligibility ETC Total:3933  
Fiscal ETC 1:150  
Fiscal ETC Total:150  
Online ETC 1:100  
Online ETC 2:100  
Online ETC 3:100  
Online ETC Total:300  
Tech Arch ETC 1:100  
Tech Arch ETC 2:100  
Tech Arch ETC Total:200  
Automated Test ETC 1: 40  
Automated Test ETC Total: 40  
System Test Support ETC 1:345  
System Test Support ETC Total:345

Estimate: 5858

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:



## [CA-249594] Add a new validation on the Application Registration Summary requiring Email address to be in the correct format

- Resolved: 12/14/2022 08:16 AM

Team Responsible:	<b>Online</b>	Assignee:	<b>Rajath Cr</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[22.11]</b>	Designer Contact:	<b>Andrea Rodriguez</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>22.12.15</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>82</b>
Reporter:	<b>Erika Kusnadi</b>	Regulation Reference:		Created:	<b>08/25/2022 11:00 AM</b>
Status:	<b>Test Complete</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Dymas Pena</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Usability]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

<b>Non-Committee Review:</b>	Non-Committee Approval for technical change by Dymas Pena 10/27/2022
<b>Expedite Approval:</b>	Build Approval received from Karen Rapponotti on 10/20/2022
<b>Current Design:</b>	On the Application Registration Summary page, there is no validation for the formatting of the "EMAIL Address" field input.
<b>Request:</b>	Apply a constraint to the Application Registration Summary page to ensure that the value entered on the "EMAIL Address" field is following the proper email format.
<b>Recommendation:</b>	1. Apply a constraint to the Application Registration Summary page to ensure that the value entered on the "EMAIL Address" field is following the proper email format.

### Outreach

#### Description:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

**Estimate:** 82

Automated Test :	31	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	46
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

### Content Revision

#### Status-1:

#### Content Revision

#### Description-1:

Pending CCB

No change in design document, just Estimate Change needed to account for additional hours needed to implement logic.

1. Estimate Change:

Before:

Online ETC-1: 38

After:

Online ETC-1: 48

**Content Revision  
Status-2:  
Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:  
Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



## [CA-210617] Updates to Categorically Eligible Logic for CF Program

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Manjoban Hundal</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>Thomas Lazio</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>459</b>
Reporter:	<b>Tyler Vaisau</b>	Regulation Reference:	<b>CFR 273.2(4) (iv); ACL 18-90; ACL 13-32; ACL 14-56, ACL 21-25</b>	Created:	<b>09/18/2019 07:36 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Caroline Bui</b>	Training Impacted:	<b>[Job Aid]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[CalWORKs/ CalFresh]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Production</b>	Approved by	<b>07/13/2021</b>	Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee</b>					
<b>Review:</b>					
<b>Expedite Approval:</b>					
<b>Current Design:</b>					
CalSAWS considers households to be 'Categorically Eligible' (CE) when all of the active members of the household receive some type of public assistance in addition to CalFresh (CF), including CalWORKs, Tribal Temporary Assistance for Needy Families (TANF), SSI/SSP, and General Assistance/General Relief (GA/GR). CalSAWS does waive the gross income eligibility test for CE CF households but does not waive the property resource test. Also, CalSAWS still designates the household as 'CE' or Modified Categorical Eligible' (MCE) even when one or more participants has an effective eligibility non-compliance for CF.					
<b>Request:</b>					
If the CF household (HH) is designated as categorically eligible (CE), CalSAWS should always waive the property eligibility test for CF regardless of resource amounts or combination of public assistance (specifically CW, SSI/SSP, Tribal TANF or GR/GA) with CF. Per CRPC 2264, the CF HH should no longer be designated as 'CE' or 'MCE' and be subject to all CF eligibility requirements if the HH contains any of the following:					
<ul style="list-style-type: none"> <li>• One or more CF participants who are disqualified for an intentional program violation (IPV).</li> <li>• One or more CF participants who are fleeing felons or parole/probation violators.</li> <li>• One or more CF participants receiving GR/GA benefits who are disqualified for being an ineligible 'striker'.</li> </ul>					
<b>Recommendation:</b>					
<ol style="list-style-type: none"> <li>1. Update CF EDBC logic to no longer designate CF HH as 'Categorically Eligible' or 'Modified Categorical Eligible' and reinstate CF eligibility requirements when one or more CF participants is non-compliant due to an intentional program violation, is a fleeing felon or parole/probation violator, or is an ineligible 'striker' receiving GR/GA benefits.</li> <li>2. Update CF EDBC logic to waive property eligibility test when CF HH is designated as 'Categorically Eligible'.</li> </ol>					
<b>Outreach</b>					
<b>Description:</b>					
<b>Alternative</b>					
<b>Procedure</b>					
<b>Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>459</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	264	Fiscal :	0	Forms Test :	0

Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	155	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Accepted

**Content Revision Description-1:**  
1. Recommendation Change: N/A  
2. Estimate Change: N/A

3. Release Change:  
Before: 22.05  
After: 22.09

4. Funding Source Change: N/A  
Accepted

**Content Revision Status-2:**

**Content Revision Description-2:**  
1. Recommendation Change: N/A  
2. Estimate Change: N/A

3. Release Change:  
Before: 22.09  
After: 23.03

4. Funding Source Change: N/A  
Accepted

**Content Revision Status-3:**

**Content Revision Description-3:**  
1. Recommendation Change: N/A  
2. Estimate Change: N/A

3. Release Change:  
Before: 23.03  
After: 23.01

4. Funding Source Change: N/A  
Pending CCB

**Content Revision Status-4:**

**Content Revision Description-4:**  
1. Recommendation Change: Removed recommendation 2.1.2.1.c

Before:

2.1.2 Description of Changes

1. Update CF EDBC rules to not designate a CF program as 'Categorically Eligible' or 'Modified Categorical Eligible' and apply all CF eligibility requirements for benefit calculation if one or more of the following is true:

a. One or more CF participants has Eligibility Non-Compliance for the 'CalFresh' program with type of 'Drug/Fleeing Felon' with reason of 'Fleeing Felon' or 'Probation/Parole Violator' that is effective for the benefit period.

b. One or more CF participants has Eligibility Non-Compliance for the 'CalFresh' program with type of 'IPV/Fraud' regardless of the reason or instance that is effective for the benefit period.

c. One or more CF and GA/GR participants in a GR/GA/CF combo HH has Eligibility Non-Compliance for the 'CalFresh' program with type of 'Voluntary Quit/Striker' with reason of 'Striker' regardless of instance that is effective for the benefit period.

After:

#### 2.1.2 Description of Changes

1. Update CF EDBC rules to not designate a CF program as 'Categorically Eligible' or 'Modified Categorical Eligible' and apply all CF eligibility requirements for benefit calculation if one or more of the following is true:

- a. One or more CF participants has Eligibility Non-Compliance for the 'CalFresh' program with type of 'Drug/Fleeing Felon' with reason of 'Fleeing Felon' or 'Probation/Parole Violator' that is effective for the benefit period.
- b. One or more CF participants has Eligibility Non-Compliance for the 'CalFresh' program with type of 'IPV/Fraud' regardless of the reason or instance that is effective for the benefit period.

2. Estimate Change: N/A

3. Release Change: N/A

4. Funding Source Change: N/A



## [CA-228876] Add Common NOA Fragments for Threshold Generation CalFresh

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Lianel Richwin</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>Ayman Hussein</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>Production Deployment</b>	Estimate:	<b>2547</b>
Reporter:	<b>Tiffany Huckaby</b>	Regulation Reference:	<b>7 CFR section 272.4(b); ACL 19-75</b>	Created:	<b>05/18/2021 04:13 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Correspondence Phase I/II</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Caroline Bui on 3/31/2022				
<b>Expedite Approval:</b>	Approved by JoAnne Osborn on 03/03/2022				
<b>Current Design:</b>	Not all programs generate in all Threshold Languages (Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Lao, Russian, Spanish, Tagalog, Vietnamese). Generation of a Threshold Language is dependent on what languages the Template and other common NOA fragments are available in.				
<b>Request:</b>	Add the most common fragments for each program in order for new NOA fragments being added to the system to be able to be added in all Threshold Languages.				
<b>Recommendation:</b>	<p>1.) Update CalFresh NOA fragments in the following languages: (Arabic, Armenian, Cambodian, Chinese, Farsi, Hmong, Korean, Lao, Russian, Spanish, Tagalog, Vietnamese). Please refer to the translated fragments in the attached "CF - Fragments with Consortium Verbiage - Translations needed.xlsx &amp; Translation PDFs.zip".</p> <p>2.) Add logic to automatically generate a English version of a NOA when there is any Fragment (NOA title fragment, Action Fragment, Message Fragment, Budget Fragment, etc.) generated on the NOA that does not have the applicable language available.</p>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>2547</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	1170	DBA :	0	Design :	290
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	109	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	644	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	28.0
<b>Content Revision Status-1:</b>	Accepted				

**Content Revision  
Description-1:**

1. Recommendation Change:  
Before:  
Reason codes CF\_CH\_IPV\_STATE\_HRNG\_SCND\_SNCTN\_F122 (6456) and CF\_CH\_NOT\_IN\_DATC\_F003\_F358 (7217) were included in this SCR.  
After:  
Removed reason codes CF\_CH\_IPV\_STATE\_HRNG\_SCND\_SNCTN\_F122 (6456) and CF\_CH\_NOT\_IN\_DATC\_F003\_F358 (7217) since both are turned off in the database.
2. Estimate Change:  
Before: N/A  
After: N/A
3. Release Change:  
Before: The Fix Version was set to RWR.  
After: The Fix Version is updated to 23.01

4. Funding Source Change:  
Before: N/A  
After: N/A

**Content Revision  
Status-2:**

Accepted

**Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
The two below fragment were included in scope:  
CF\_CH\_MESSAGE6 5028  
CF\_CH\_MESSAGE5 5066  
After:  
The two below fragment are excluded from scope:  
CF\_CH\_MESSAGE6 5028  
CF\_CH\_MESSAGE5 5066
2. Estimate Change:  
Before: Client Correspondence ETC 1: 1156  
After: Client Correspondence ETC 1: 1170
3. Release Change:  
Before: N/A  
After: N/A

4. Funding Source Change:  
Before: N/A  
After: N/A

**Content Revision  
Status-3:**

Pending CCB

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
CF\_TN\_EXCD\_PRO\_NET\_INC\_LMT\_F027 7224 (FA language included in scope)  
CF\_TN\_TVISA\_TERMINATION\_F152 7236 (CA & VI languages were included in the scope) since CF\_TN\_ACTION3 CA & VI languages are not available by the state hence the corresponding NOA cannot be tested in these languages.  
CF\_CH\_MESSAGE7 was included in this effort.  
After:  
CF\_TN\_EXCD\_PRO\_NET\_INC\_LMT\_F027 7224 (Excluded FA language from scope)  
CF\_TN\_ACTION3 CA & VI languages are not available by the state hence the corresponding NOA cannot be tested in these languages.  
CF\_CH\_MESSAGE7 is excluded from this effort and will be updated under SCR CA-245747.
2. Estimate Change:  
Before:  
After:



## [CA-245221] Create a DHCS CMS Unwinding Eligibility and Enrollment Data Monthly Report

Team Responsible:	<b>Reports</b>	Assignee:	<b>Aruna Guduru</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>Esequiel Herrera-Ortiz</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>Start Build</b>	Estimate:	<b>944</b>
Reporter:	<b>Michele Peterson</b>	Regulation Reference:	<b>SIRFRA 1186</b>	Created:	<b>05/05/2022 10:24 AM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[Security]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Victor Nunez</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>Premise</b>
Consortium Contact:		Committee:	<b>[State/Fiscal Reports]</b>	Funding Source ID:	<b>PHE</b>
Project Phase (SCR):	<b>Production</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval:					
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Victor Nunez on 11/8/22				
<b>Expedite Approval:</b>	By Karen Rapponotti 10/4/2022				
<b>Current Design:</b>	The DHCS CMS Unwinding Eligibility and Enrolment Data report does not existing in CalSAWS.				
<b>Request:</b>	Automate the DHCS CMS Unwinding Eligibility and Enrollment Data report in CalSAWS. The state summary version will contain summary counts for all counties and will be sent directly to DHCS via SFTP process. The report will not be accessible to counties. The county detailed version will contain case level detailed information used by counties to validate the summary counts on the state version of the report.				
<b>Recommendation:</b>	Automate the DHCS CMS Unwinding Eligibility and Enrolment Data state and county detail reports in CalSAWS.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	The information can be obtained via Ad-Hoc.				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>944</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	130
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	42	Reports :	543
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	189	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				
<b>Content Revision Description-1:</b>	<p>1. Recommendation Change: Before: The report will be scheduled as part of a separate SCR. After: The report will be scheduled with this SCR.</p> <p>2. Estimate Change: Before: 880</p>				

After: 944

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



## [CA-245485] Update ARPA Postpartum rules for Pregnancy at Intake and Minor Consent

Team Responsible:	<b>CalHEERS</b>	Assignee:	<b>Dylan Patel</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>Renee Gustafson</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>228</b>
Reporter:	<b>Renee Gustafson</b>	Regulation Reference:	<b>ACWDL 21-15, MEDIL I 21-13, MEDIL I 21-13E</b>	Created:	<b>05/12/2022 02:43 PM</b>
Status:	<b>System Test</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>Yes</b>
Policy/Design	<b>Nina Butler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>Premise</b>
Consortium Contact:		Committee:	<b>[Medi-Cal/CMSP]</b>	Funding Source ID:	<b>CalHEERS</b>
Project Phase (SCR):	<b>Production</b>	Approved by	<b>08/24/2022</b>	Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

With CA-212145, Medi-Cal EDBC Postpartum rules protect pregnant individuals from being Denied or Discontinued from Medi-Cal for non-allowable reasons and grants aid code 76. Medi-Cal EDBC Postpartum rules also protect a person from losing Medi-Cal benefits, or having a reduction in Medi-Cal benefits, or an increase in SOC or Premium.

Also, the Medi-Cal EDBC postpartum rules 'protect' a pregnant individual on a Medi-Cal program with Requested Medi-Cal type = 'Minor Consent (<21) Pregnancy' by granting aid code 76 instead of 7N.

Pregnant individuals in a Minor Consent aid code were incorrectly included in the one-time batch for Postpartum Care Extension (PPCE) with CA-230841 and due to the above updated logic, they were granted aid code 76.

#### Request:

1. Update the Medi-Cal EDBC Postpartum logic to allow a Pregnant individual to be denied Medi-Cal at intake or in retro months as long as they did not receive Medi-Cal in any month during the pregnancy.
2. Update Medi-Cal EDBC Postpartum logic to not grant aid code 76 to a pregnant individual when they are discontinued as long as they did not receive Medi-Cal in any month during the pregnancy.
3. Update Medi-Cal EDBC Postpartum logic to not grant aid code 76 to Minor Consent individuals.
4. Provide a county list with Minor Consent Individuals granted aid code 76.

#### Recommendation:

##### Definition:

Individual receiving Medi-Cal during any month of pregnancy -

The individual is considered as receiving Medi-Cal if they were aided in Medi-Cal, CalWORKs, Foster Care, Kin-Gap, Adoption Assistance Program (AAP), Refugee Cash Assistance, and SSI in any month during the pregnancy. (Individuals aided in Dialysis, TB, TPN, Minor Consent, or MSP are not considered receiving Medi-Cal during pregnancy)

- Includes OPA records, if exists
- Includes retroactive months

1. Update the Medi-Cal EDBC Postpartum logic to allow a Pregnant individual to be denied Medi-Cal at intake or in retro months as long as the individual is considered not "receiving Medi-Cal in any month during the pregnancy".

Technical Note: If the individual "received Medi-Cal" during any 3 retro months and the individual was pregnant in said retro month (with the same pregnancy), then the individual cannot be denied in Intake Month while still pregnant and will be protected with aid code 76. This is current logic and this will not change.

2. Update Medi-Cal EDBC Postpartum logic to not grant aid code 76 to a pregnant individual when they are discontinued as long as the individual is considered not "receiving Medi-Cal in any month during the pregnancy".

Discontinuance includes when an Active MEM or Ineligible MEM change status to Discontinued or Active FRI.

3. Update Medi-Cal EDBC Postpartum logic to not grant aid code 76 to the individuals with following Requested Medi-Cal Types while the individual is pregnant or in the postpartum period

- Minor Consent (12-21) FP/MntHlth
- Minor Consent (12-21) FP/STD/D&A
- Minor Consent (<12) FP/STD
- Minor Consent (<21) Pregnancy
- Medicare Savings Program (CT319\_MP Display Name will be updated with CA-216131 from MPPP to MSP with same release 23.01)

4. Generate a one-time county list where a Minor Consent Individual was granted aid code 76 post the implementation of CA-212145.

List Name: Minor Consent with aid code 76

The list will display the below standard columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

County Action: Workers should evaluate if the minor consent individual on the list is erroneously being protected with postpartum benefits (aid code 76). If they are being erroneously protected with the postpartum benefits, complete an override to discontinue the postpartum benefits (aid code 76).

Note: Due to confidentiality of the minor consent individual, do not send a Notice of Action.

List Location: The list will be posted at the following location:

CalACES Web Portal>System Changes>SCR and SIR Lists>2023>CA-245485

The list will be posted at the following location:

CalACES Web Portal>System Changes>SCR and SIR Lists>2023>CA-245485

## Outreach

### Description:

### Alternative

### Procedure

### Description:

### Operational Impact:

Estimate: 228

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	148	CalHEERS Test :	60
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		

### Content Revision

Status-1: Pending CCB

### Content Revision

### Description-1:

1. Recommendation Change:  
Updated Recommendation 1 to clarify denials and retro denials while pregnant on the same application or a re-application while pregnant.

BEFORE

Definition:

Individual receiving Medi-Cal during any month of pregnancy -

The individual is considered as receiving Medi-Cal if they were aided in Medi-Cal, CalWORKs, Foster Care, Kin-Gap, Adoption Assistance Program (AAP), Refugee Cash Assistance, and SSI in any month during the pregnancy. (Individuals aided in Dialysis, TB, TPN, Minor Consent, or MSP are not considered receiving Medi-Cal during pregnancy)

- Includes OPA records, if exists
- Includes retroactive months

1. Update the Medi-Cal EDBC Postpartum logic to allow a Pregnant individual to be denied Medi-Cal at intake or in retro months as long as the individual is considered not "receiving Medi-Cal in any month during the pregnancy".

Technical Note: If the individual "received Medi-Cal" during any 3 retro months and the individual was pregnant in said retro month (with the same pregnancy), then the individual cannot be denied in Intake Month while still pregnant and will be protected with aid code 76. This is current logic and this will not change.

#### AFTER

Definition:

Individual receiving Medi-Cal during any prior month of the same pregnancy -

The individual is considered as receiving Medi-Cal if they were aided in Medi-Cal, CalWORKs, Foster Care, Kin-Gap, Adoption Assistance Program (AAP), Refugee Cash Assistance, and SSI in any prior month during the same pregnancy for the same application. (Individuals aided in Dialysis, TB, TPN, Minor Consent, or MSP are not considered receiving Medi-Cal during pregnancy)

- Includes OPA records, if exists
- Includes retroactive months

1. Update the Medi-Cal EDBC Postpartum logic to allow a Pregnant individual to be denied Medi-Cal at intake or in retro months as long as the individual is considered not "receiving Medi-Cal in any prior month during the same pregnancy" for the same application.

Technical Note: If the individual "received Medi-Cal" during any 3 retro months for the same application and the individual was pregnant in said retro month (with the same pregnancy), then the individual cannot be denied in Intake Month while still pregnant and will be protected with aid code 76. This is current logic and this will not change.

#### 2. Estimate Change:

Before:

CalHEERS ETC 2	0
CalHEERS ETC 3	0
CalHEERS Test ETC-1	60
Release Communication Support ETC-1	0
Technical Infrastructure Support	0
Unallocated Hours	20

After:

CalHEERS ETC 2	23
CalHEERS ETC 3	34
CalHEERS Test ETC-1	120
Release Communication Support ETC-1	20
Technical Infrastructure Support	17
Unallocated Hours	40

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

**Content Revision**

**Status-4:**



## [CA-250459] Automated Regression Test - Execution and Maintenance - 23.01 Release Cycle

Team Responsible:	<b>Automated Test</b>	Assignee:	<b>William Baretsky</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>William Baretsky</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>23.03.15</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>960</b>
Reporter:	<b>William Baretsky</b>	Regulation Reference:		Created:	<b>09/21/2022 09:01 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Michele Peterson</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Assembly Test</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee Review:</b>	Approved by Michele Peterson on 09/22/2022				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	A repository of automated regression scripts has been created and organized into test suites, with the purpose of validating major and minor version releases before they are deployed to production.				
<b>Request:</b>	This includes coverage of the CalSAWS core online application, CalSAWS FDS and BenefitsCal APIs. The automated regression scripts should be executed and maintained on a regular basis, to validate the quality of each system version before it is released to production.  When the Regression Test Suite is run against the core CalSAWS application in a test environment with API services, the related API scripts should also be executed.				
<b>Recommendation:</b>	<ol style="list-style-type: none"><li>Execute the major release automated regression suite against the 23.01 major version build on a regular basis.<ul style="list-style-type: none"><li>- Assumption: No more than 5 runs per week, averaged across the baseline / major release cycle.</li><li>- Note: This includes all ST Regression, CH Regression, and Ad Hoc Regression runs during the baseline / major release cycle.</li></ul></li><li>Execute the major release automated regression suite against the final build for the 23.01 major version, prior to the build being deployed to production.<ul style="list-style-type: none"><li>- Assumption: 1 run per major release.</li><li>- Note: This includes only the Major Release regression test runs in the staging environment.</li></ul></li><li>Execute the priority / minor release automated regression suite against the final build of each applicable 23.01 minor version, prior to the build being deployed to production.<ul style="list-style-type: none"><li>- Assumption: No more than 3 runs per week, averaged across the priority release cycle.</li><li>- Note: This includes all Pre-Prod Regression test runs (ST and/or AT) for applicable priority / minor version and RWR releases.</li></ul></li><li>Update the test scripts within the major and minor release automated regression suites as needed to account for intentional design changes that would otherwise generate false negative results.<ul style="list-style-type: none"><li>- Assumption: No more than 40% of the regression test scripts need to be updated in this manner.</li><li>- Note: This includes all scripts that target the CalSAWS core online application, and the CalSAWS FDS and BenefitsCal APIs.</li></ul></li><li>Develop new test scripts and/or expand the scope of existing test scripts to provide coverage of Tier 1-3 transactions ("top 80%" by production usage volume).<ul style="list-style-type: none"><li>- Assumption: No more than 14 new transactions per release cycle</li><li>- Note: Script development will trail production assessment by 2 months (ex., January production data is gathered in February; coverage gaps to be closed by end of March)</li></ul></li></ol>				

6. Develop new automated scripts in response to high-priority production defects that are resolved and released through post-23.01 priority or RWR releases.  
 - Assumption: No more than 4 medium complexity defect / scenarios per release cycle

#### Outreach

##### Description:

##### Alternative

##### Procedure

##### Description:

##### Operational Impact:

##### Estimate:

Execute all regression testing manually for major and minor version releases.

960

Automated Test :	960	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	0	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

##### Content Revision

##### Status-1:

Pending CCB

##### Content Revision

##### Description-1:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before: 23.01

After: 23.02

4. Funding Source Change:

Before:

After:

##### Content Revision

##### Status-2:

##### Content Revision

##### Description-2:

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

##### Content Revision

##### Status-3:



## [CA-251253] CF 502 Mass Mailer via Batch

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.01]</b>	Designer Contact:	<b>Maria Jensen</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:	<b>TBD</b>	Expedite Changes:	<b>Start Build</b>	Estimate:	<b>179</b>
Reporter:	<b>Jasmine Chen [X]</b>	Regulation Reference:	<b>ACL 22-XX</b>	Created:	<b>10/11/2022 02:37 PM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Central Print, Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>Premise</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	<b>Emergency Allotment Notice</b>
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Caroline Bui 11/10/2022				
<b>Expedite Approval:</b>	Karen Rapponotti on 10/31/2022				
<b>Current Design:</b>	Per CA-245192, the CF502 mailer – End of Emergency Allotments, was added to the Template Repository.				
<b>Request:</b>	Generate the CF 502 as a mass mailer via a one-time batch to all active CalFresh and Transitional CalFresh households to inform them the Emergency Allotment effort is ending.				
<b>Recommendation:</b>	Mass mail the CF 502 to all CF and TCF households via a one-time batch process.				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>179</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	101	DBA :	0	Design :	20
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	8	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	35	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				
<b>Content Revision Description-1:</b>	1. Recommendation Change: Before: Fix Version: 23.01 After: Fix Version: TBD				
	2. Estimate Change: Before: Design ETC-1: 20 After: Design ETC-2: 31				

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-2:**

**Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



## [CA-49396] ACL 15-96 - Add and update ARC NOAs and Forms

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>Maria Jensen</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>1062</b>
Reporter:	<b>William Wong [X]</b>	Regulation Reference:	<b>ACL 15-96</b>	Created:	<b>01/19/2018 11:45 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Michelle Ramos</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

The following form exists in the Template Repository but is out of date:  
- NA 1277 - ARC Overpayment NOA

The following forms exist as NOAs generated via EDBC:

- NA 1278 - ARC Approval NOA
- NA 1279 - ARC Denial NOA
- NA 1280 - ARC Discontinuance NOA

The following form is not currently available in CalSAWS:

- NA 1281 - ARC Change NOA

#### Request:

Update the existing form in Template Repository with the latest version provided by the state for:  
- NA 1277 - ARC Overpayment NOA

Update the following corresponding ARC NOAs to only generate the applicable selections on their respective form:

- NA 1278 - ARC Approval NOA
- NA 1279 - ARC Denial NOA
- NA 1280 - ARC Discontinuance NOA

Add the following new form to the Template Repository and update the NOA for ARC Rate Changes to use the verbiage from this form:

- NA 1281 - ARC Change NOA

#### Recommendation:

- 1.) Update the NA 1277 in Template Repository to the latest version provided in ACL 15-96.
- 2.) For the following NOAs: NA 1278, NA 1279 and NA 1280; update them to only generate the applicable issuance type or reason(s).
- 3.) Update the ARC Approval NOA fragments to use dynamically generated fragment sections to generate the applicable benefit issuance type instead of a list of check boxes.
- 4.) Create new Reason fragments for each reason that currently has checkbox population in the current ARC Denial and ARC Discontinuance NOAs. Only the applicable reason(s) will display on the NOA when generated.
- 5.) Add the latest version of NA 1281 provided by the State to the Template Repository and also enable automation via EDBC.

#### Outreach

#### Description:

**Alternative Procedure Description:**  
**Operational Impact:**  
**Estimate:**

Updated versions of the Forms are available on the State website.

**1062**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	691	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	276	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:**

Pending CCB

**Content Revision Description-1:**

Content Revision Description-5:

1.) Release Change:  
Before: 23.03  
After: 23.09

**Content Revision Status-2:**

Accepted

**Content Revision Description-2:**

1.) Release Change:  
Before: 22.03  
After: 22.09

**Content Revision Status-3:**

Accepted

**Content Revision Description-3:**

1.) Release Change:  
Before: 22.09  
After: 22.11

**Content Revision Status-4:**

Accepted

**Content Revision Description-4:**

1) Recommendation Change (documented in Word doc: ...Content Revision 2)  
Before:  
ARC NA 1281 Form with Post to SSP - Y  
After:  
ARC NA 1281 Form with Post to SSP - N

2) Release Change:  
Before: 22.11  
After: 23.03

3) Estimates Change:  
Before -  
CC ETC1: 184  
CC ETC2: 200  
CC Total: 384  
ST ETC 1: 155  
ST Total: 155  
Unallocated: 55  
Total SCR hours: 594 hours

After - The original designer had underestimated the effort. Since the multiple release-changes and with a new designer, we re-evaluated the effort to reflect the latest Estimate hours.  
CC ETC1: 491  
CC ETC2: 200

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CC Total: 691  
ST ETC 1: 276  
ST Total: 276  
Unallocated: 95  
Total SCR hours: 1062 hours



## [CA-248040] Create a BPCR and network connection to setup E2Lite for Solano county

Team Responsible:	<b>Batch Operations</b>	Assignee:	<b>Naveen Bhumandla</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.03]</b>	Designer Contact:	<b>Naveen Bhumandla</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>23.05.05</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>30</b>
Reporter:	<b>Howard Suksanti</b>	Regulation Reference:		Created:	<b>07/21/2022 10:11 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Carlos Zepeda</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Design</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee Review:</b>	Approved by Carlos Zepeda on 8/31/2022				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	CA-243960 creates the E2Lite Interface jobs for CalWINS Counties. This SCR will establish the network connectivity with Solano county.				
<b>Request:</b>	<ol style="list-style-type: none"> <li>1. Create a BPCR to add FTP information on E2Lite for Solano county.</li> <li>2. County partner integrated testing is required.</li> </ol>				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Create a BPCR to add FTP information on E2Lite for Solano county.</li> <li>2. County partner integrated testing is required.</li> </ol>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A.				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>30</b>				
Automated Test :	0	Batch/Interfaces :	25	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	5	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		
<b>Content Revision Status-1:</b>	Accepted				
<b>Content Revision Description-1:</b>	<ol style="list-style-type: none"> <li>1. Estimate Change:</li> </ol> Before: Batch/Interfaces ETC 1: 40 After: Batch/Interfaces ETC 1: 25				
<b>Content Revision Status-2:</b>	Pending CCB				
<b>Content Revision Description-2:</b>	<ol style="list-style-type: none"> <li>1. Estimate Change:</li> </ol> Before:				

Batch/Interfaces ETC 1: 25  
After:  
Batch/Interfaces ETC 1: 0

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

## [CA-210330] Update MC 355 Reminder Notice Sent Logic

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Rekha Jaguva Rajan</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Connor Gorry</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>158</b>
Reporter:	<b>Tiffany Huckaby</b>	Regulation Reference:		Created:	<b>08/30/2019 09:55 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Virginia C. Bernal</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>12/22/2021</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>					
<b>Expedite Approval:</b>					
<b>Current Design:</b>					
SCR CA-50988/CIV-102852 added automation to MC 355. MC 355 Reminder Notices are automatically sent after the Initial MC 355 has been sent.					
When a MC 355 is E-Notified the status is not set to sent and a Reminder Notice is not automatically sent.					
<b>Request:</b>					
Add functionality to send out a Reminder Notice when the initial MC 355 has been E-Notified.					
<b>Recommendation:</b>					
1.) Add functionality to send out a Reminder Notice when the initial MC 355 has been E-Notified.					
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>					
<b>158</b>					
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	121	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	37	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>					
Accepted					
<b>Content Revision Description-1:</b>					
1. Release Change: Before: 22.07 After: 22.11					
<b>Content Revision Status-2:</b>					
Accepted					
<b>Content Revision Description-2:</b>					
1. Release Change: Before: 22.11 After: 23.01					

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<b>Content Revision Status-3:</b>	Accepted
<b>Content Revision Description-3:</b>	1. Release Change: Before: 23.01 After: 23.05
<b>Content Revision Status-4:</b>	Pending CCB
<b>Content Revision Description-4:</b>	1. Release Change: Before: 23.05 After: 23.03



## [CA-218612] DDID 1039 Update Enclosure functionality to allow enclosures by language

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Lalitha Valamarthi</b>	SPG Status:	<b>N/A</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Maria Jensen</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>517</b>
Reporter:	<b>Amy Gill</b>	Regulation Reference:		Created:	<b>08/11/2020 11:13 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Central Print]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Maria Arceo</b>	Training Impacted:		Funding Source:	<b>CalSAWS DD&amp;I</b>
Project Phase (SCR):	<b>Migration</b>	Committee:	<b>[Other]</b>	Funding Source ID:	<b>Application Development and Test</b>
Consortium Review Approval:	<b>Maria Arceo</b>	Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:	<b>05/09/2022</b>				
<b>Non-Committee Review:</b>	11/02/22 Maria Arceo				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	<p>CA-216057 updated the enclosure functionality in CalSAWS for the Migrating counties to add the Enclosure Approval process from C-IV.</p> <p>Currently the Document Enclosure Detail page allows only one enclosure to be used per selected form for all the CalSAWS supported languages. For Migrating counties, enclosures can be added for 7 forms including the CalWORKs and CalFresh RE packets which were added from C-IV with CA-207399. See the Appendix (in the Design Document) for a list of forms that allow enclosures for LA County and Migrating counties.</p>				
<b>Request:</b>	<p>Currently the Document Enclosure Detail page allows only one enclosure to be used per selected form for all the CalSAWS supported languages.</p> <p>Update the enclosure functionality in CalSAWS to allow for enclosures to be uploaded/attached by language.</p>				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Update the enclosure functionality in CalSAWS to allow for enclosures to be uploaded/attached by language.</li> <li>2. Limit the number of total enclosures that can be added to allow at most the number of available languages per selected form.</li> <li>3. Add table of Language/File Name on the Document Enclosure Detail page after adding and saving more than 1 enclosure file.</li> <li>4. Add Language mention per File Name in the Submitted Enclosures email.</li> <li>5. Add validation for uploaded files.</li> <li>6. Update Estimates calculation for Total number of pages and Total number of impressions fields on the Document Enclosure Detail page after adding and saving more than 1 enclosure file.</li> <li>7. Update Estimates calculation in the Submitted Enclosures email.</li> </ol>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	Use current functionality.				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>517</b>				
Automated Test :	10	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	391	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0

Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	116	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				
<b>Content Revision Description-1:</b>	<div>1. Recommendation Change: Before: Fix Version: 23.05 After: Fix Version: 23.03</div> <div>2. Estimate Change: Before: After:</div> <div>3. Release Change: Before: After:</div> <div>4. Funding Source Change: Before: After:</div>				
<b>Content Revision Status-2:</b>					
<b>Content Revision Description-2:</b>	<div>1. Recommendation Change: Before: After:</div> <div>2. Estimate Change: Before: After:</div> <div>3. Release Change: Before: After:</div> <div>4. Funding Source Change: Before: After:</div>				
<b>Content Revision Status-3:</b>					
<b>Content Revision Description-3:</b>	<div>1. Recommendation Change: Before: After:</div> <div>2. Estimate Change: Before: After:</div> <div>3. Release Change: Before: After:</div> <div>4. Funding Source Change: Before: After:</div>				
<b>Content Revision Status-4:</b>					
<b>Content Revision Description-4:</b>	<div>1. Recommendation Change: Before: After:</div>				



## [CA-222353] Add BRM for the Forms

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Sahithi Pabba</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Ayman Hussein</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>260</b>
Reporter:	<b>Harish Katragadda [X]</b>	Regulation Reference:		Created:	<b>12/03/2020 07:48 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

### Non-Committee

#### Review:

Approved by Caroline Bui on 10/7/2021

#### Expedite Approval:

#### Current Design:

Forms listed are added to CalSAWS system and currently don't have BRM.

1. CF 6177
2. CF 101
3. GEN 111
4. CW 789
5. CF 100
6. MC 4604, MC 4605
7. CSF 170
8. CSF 144
9. GEN 201
10. CF 377.7C
11. CF 377.7E1
12. DFA 377.7G

#### Request:

Add BRM for the following forms

1. CF 6177
2. CF 101
3. GEN 111
4. CW 789
5. CF 100
6. MC 4604, MC 4605
7. CSF 170
8. CSF 144
9. GEN 201
10. CF 377.7C
11. CF 377.7E1
12. DFA 377.7G

#### Recommendation:

\*This is a Jira SCR only\* (No Design Doc required) - Approval is based on the Jira Recommendation provided below.

Add BRM for the forms listed

1. CF 6177
2. CF 101
3. GEN 111
4. CW 789
5. CF 100
6. MC 4604, MC 4605

- 7. CSF 170
- 8. CSF 144
- 9.GEN 201
- 10. CF 377.7C
- 11. CF 377.7E1
- 12. DFA 377.7G

Populate the Business Reply Address (BRM) for the county the form generates.

## Outreach

### Description:

### Alternative Procedure

NA

### Description:

### Operational Impact:

### Estimate:

260

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	200	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	60	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

### Content Revision

Pending CCB

### Status-1:

### Content Revision

### Description-1:

1. Recommendation Change:

Before:

Add BRM for the forms listed

- 1. CF 6177
- 2. CF 101
- 3. GEN 111
- 4. CW 789
- 5. CF 100
- 6. MC 4604, MC 4605
- 7. CSF 170
- 8. CSF 144
- 9.GEN 201

Populate the Business Reply Address (BRM) for the county the form generates.

After:

Add BRM for the forms listed

- 1. CF 6177
- 2. CF 101
- 3. GEN 111
- 4. CW 789
- 5. CF 100
- 6. MC 4604, MC 4605
- 7. CSF 170
- 8. CSF 144
- 9.GEN 201
- 10.CF 377.7C
- 11.CF 377.7E1
- 12.DFA 377.7G

Populate the Business Reply Address (BRM) for the county the form generates.

2. Estimate Change:

Before:

Client Correspondence ETC 1: 200

System Test Support ETC 1: 60

After:  
Client Correspondence ETC 1: 260  
System Test Support ETC 1: 78

3. Release Change:  
Before: 23.05  
After: 23.03

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-2:  
Content Revision  
Description-2:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-3:  
Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:  
Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:



## [CA-236542] Add the NA 213 in Spanish for the CW Denial NOA Over Income

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Sumanth Vydana</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Ayman Hussein</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>118</b>
Reporter:	<b>Jasmine Chen [X]</b>	Regulation Reference:	<b>ACL 21-130</b>	Created:	<b>11/10/2021 02:08 AM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Maria Arceo</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>09/06/2022</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					

### Non-Committee

**Review:**  
**Expedite Approval:**  
**Current Design:** Per CA-231970, the CW Denial NOA (EDBC status reason: Over Income) for Applicant MBSAC Test Fail was implemented in English. The CW Denial NOA (EDBC status reason: Over Income) for Recipient MAP Test Fail was implemented in English, Spanish.

**Request:** Add the CW Denial NOA (specifically the budget NA 213) for failing Applicant MBSAC Test in Spanish.

**Recommendation:** Add the CW Denial NOA (specifically the budget NA 213) for failing Applicant MBSAC Test in Spanish.

### Outreach

**Description:**  
**Alternative Procedure Description:**  
**Operational Impact:**  
**Estimate:** **118**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	73	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	35	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Pending CCB

**Content Revision Description-1:**  
 1. Release Change:  
 Before: 23.05  
 After: 23.03

**Content Revision Status-2:**

**Content Revision Description-2:**  
 1. Recommendation Change:  
 Before:  
 After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:



## [CA-240231] Update NOA Logic to Check for Postpartum Aid Code and Budget

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Guangyu (Grace) Ji</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Phong Xiong</b>	Change Type (SCR):	<b>New Policy</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>432</b>
Reporter:	<b>Phong Xiong</b>	Regulation Reference:	<b>MEDIL I 21-13; MEDIL I 21-13E</b>	Created:	<b>01/31/2022 12:07 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Nina Butler</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Correspondence, Medi-Cal/CMSP]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>04/05/2022</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

As a part of the eligibility changes in CA-212145, when there is a postpartum aid code present on a case, a separate budget is being created for the postpartum aid code. As a result, one person is receiving two budgets (one for their primary aid code and one for the postpartum aid code). This is causing several issues regarding MAGI and Non-MAGI NOAs.

There is also a design gap for generating the Postpartum Approval NOA in a retroactive scenario.

#### Request:

1. Update the NOA logic to check for postpartum aid code and budget.
2. Generate the Postpartum Approval NOA for a retro active Medi-Cal approval scenario.
3. Generate the Postpartum Approval NOA when there is no primary aid code and only the postpartum aid code.

#### Recommendation:

1. Update the NOA logic to check for postpartum aid code and budget.
2. Update the triggering conditions for the Postpartum Approval NOA for retro scenarios and single postpartum aid code scenarios.

### Outreach

#### Description:

#### Alternative

#### Procedure

#### Description:

#### Operational Impact:

#### Estimate:

**432**

Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	130
Client Correspondence :	262	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	0	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		

#### Content Revision

Accepted

#### Status-1:

<b>Content Revision Description-1:</b>	1. Recommendation Change: Updated Assumption section to clarify Full-Scope, Restricted Scope, and postpartum scenario.
<b>Content Revision Status-2:</b>	2. Release Change: Before: 22.07 After: 22.11 Accepted
<b>Content Revision Description-2:</b>	1. Release Change: Before: 22.11 After: 23.01
<b>Content Revision Status-3:</b>	Accepted
<b>Content Revision Description-3:</b>	1. Release Change: Before: 23.01 After: 23.05
<b>Content Revision Status-4:</b>	Pending CCB
<b>Content Revision Description-4:</b>	1. Estimate Change: Before: Client Correspondence - 262 Hours CalHEERS Test - 130 Hours Unallocated Hours - 40 Hours After: Client Correspondence - 322 Hours CalHEERS Test - 152 Hours Unallocated Hours - 45 Hours  2. Release Change: Before: 23.05 After: 23.03



## [CA-245393] Updates to MC 355 Page

Team Responsible:	Online	Assignee:	Praveenraj Mylvakanam	SPG Status:	Approved
Fix Version/s:	[23.05]	Designer Contact:	Andrea Rodriguez	Change Type (SCR):	Enhancement
Minor Version:		Expedite Changes:	No	Estimate:	133
Reporter:	Lawrence Samy	Regulation Reference:		Created:	05/10/2022 03:51 PM
Status:	In Development	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Nina Butler	Training Impacted:	[CFP/WBT, Online Help]	Funding Source:	CalSAWS M&E
Project Phase (SCR):	Production	Committee:	[Medi-Cal/CMSP]	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>					
<b>Expedite Approval:</b>					
<b>Current Design:</b>					
With SCR CA-50988 (MC 355) a new task was introduced to alert a worker when documents requested in the MC 355 were received. This automated action is now obsolete. The Task creation from the receipt of Documents, such as the MC 355, is now handled via the Document Routing Rule processing. Currently, the character limit on the Customer Notice section of the MC 355 Verification Detail page is 150 characters.					
<b>Request:</b>					
This SCR will update the character limit on the Customer Notice section of the MC 355 Verification Detail page to 500 characters. The obsoleted "Document Received: MC 355" Automated Action will be deactivated.					
<b>Recommendation:</b>					
1. Update the character limit on the Customer Notice section from 150 to 500 on the MC 355 Verification page.					
2. Deactivate the obsoleted "Document Received: MC 355" Automated Action.					
3. Update the MC 355 and MC 355 Reminder forms in English, Spanish, Armenian, Arabic, Cambodian, Chinese, Farsi, Tagalog, Hmong, Korean, Lao, Russian, Vietnamese to allow 500 characters in the 'Customer Notice' Section instead of the existing 150 Character limit.					
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>					
<b>Operational Impact:</b>					
<b>Estimate:</b>					
133					
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	60	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	52
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	16	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>					
Accepted					

**Content Revision Description-1:** No Change in design document, just the Release Change from 23.01 to 23.05  
1. Release Change:  
Before: 23.01  
After: 23.05

**Content Revision Status-2:** Pending CCB

**Content Revision Description-2:** No Change in design document, just the Online ETC 3 from 6 to 18  
1. Estimate Change: Online ETC 3  
Before: 6  
After: 18  
  
2. Estimate Change: Total  
Before: 121  
After: 133

**Content Revision Status-3:**  
**Content Revision Description-3:** 1. Recommendation Change:  
Before:  
After:  
  
2. Estimate Change:  
Before:  
After:  
  
3. Release Change:  
Before:  
After:  
  
4. Funding Source Change:  
Before:  
After:

**Content Revision Status-4:**  
**Content Revision Description-4:** 1. Recommendation Change:  
Before:  
After:  
  
2. Estimate Change:  
Before:  
After:  
  
3. Release Change:  
Before:  
After:  
  
4. Funding Source Change:  
Before:  
After:



## [CA-248167] Add ICT Form Mappings

Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Sumanth Vydana</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Phong Xiong</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>134</b>
Reporter:	<b>Tiffany Huckaby</b>	Regulation Reference:		Created:	<b>07/25/2022 02:54 PM</b>
Status:	<b>In Development</b>	Impact Analysis:	<b>[Central Print, Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Zepeda</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[Other]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					
<b>Non-Committee Review:</b>	Approved by Carlos Zepeda on 9/21/22				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	There are currently forms in CalSAWS that are missing ICT database mappings. As a result these documents are unable to be ICT.				
<b>Request:</b>	Add database mappings for any documents that require ICT mapping.				
<b>Recommendation:</b>	1. DCR to add values highlighted in the spreadsheet titled 'EICT Document Mappings - Updated 9-13-22.xlsx' to DOC_TEMPL table 2. DCR to add values highlighted in the spreadsheet titled 'EICT Document Mappings - Updated 9-13-22.xlsx' to DOC_TEMPL_IMG table				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	None				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>134</b>				
Automated Test :	0	Batch/Interfaces :	0	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	77	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	47	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0
<b>Content Revision Status-1:</b>	Pending CCB				
<b>Content Revision Description-1:</b>	1. Recommendation Change: Before: 1. DCR to add values highlighted in the spreadsheet titled 'EICT Document Mappings - Updated 9-13-22.xlsx' to DOC_TEMPL table 2. DCR to add values highlighted in the spreadsheet titled 'EICT Document Mappings - Updated 9-13-22.xlsx' to DOC_TEMPL_IMG table				

After: Updated spreadsheet containing forms to be updated with this effort to remove forms no longer existing in the system.

1. DCR to add values highlighted yellow in the spreadsheet titled 'EICT Document Mappings - Content Revision.xlsx' to DOC\_TEMPL table
2. DCR to add values highlighted yellow in the spreadsheet titled 'EICT Document Mappings - Content Revision.xlsx' to DOC\_TEMPL\_IMG table

Assumption 1: Inserting new records into DOC\_TEMPL\_IMG table will have the VLP\_IND set as 'N'.

2. Estimate Change:

Before: 23.05

After: 23.03

**Content Revision**

**Status-2:**

**Content Revision**

**Description-2:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-3:**

**Content Revision**

**Description-3:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:

4. Funding Source Change:

Before:

After:

**Content Revision**

**Status-4:**

**Content Revision**

**Description-4:**

1. Recommendation Change:

Before:

After:

2. Estimate Change:

Before:

After:

3. Release Change:

Before:

After:



## [CA-248041] Create a BPCR and network connection to setup E2Lite for Sonoma county

Team Responsible:	<b>Batch Operations</b>	Assignee:	<b>Naveen Bhumandla</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.06]</b>	Designer Contact:	<b>Naveen Bhumandla</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>23.07.07</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>30</b>
Reporter:	<b>Howard Suksanti</b>	Regulation Reference:		Created:	<b>07/21/2022 10:13 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Carlos Zepeda</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Design</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee Review:</b>	Approved by Carlos Zepeda on 8/31/2022				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	CA-243960 creates the E2Lite Interface jobs for CalWINS Counties. This SCR will establish the network connectivity with Sonoma county.				
<b>Request:</b>	<ol style="list-style-type: none"> <li>1. Create a BPCR to add FTP information on E2Lite for Sonoma county.</li> <li>2. County partner integrated testing is required.</li> </ol>				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Create a BPCR to add FTP information on E2Lite for Sonoma county.</li> <li>2. County partner integrated testing is required.</li> </ol>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A.				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>30</b>				
Automated Test :	0	Batch/Interfaces :	25	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	5	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		
<b>Content Revision Status-1:</b>	Accepted				
<b>Content Revision Description-1:</b>	<ol style="list-style-type: none"> <li>1. Estimate Change:</li> </ol> Before: Batch/Interfaces ETC 1: 40 After: Batch/Interfaces ETC 1: 25				
<b>Content Revision Status-2:</b>	Pending CCB				
<b>Content Revision Description-2:</b>	<ol style="list-style-type: none"> <li>1. Estimate Change:</li> </ol> Before:				

Batch/Interfaces ETC 1: 25  
After:  
Batch/Interfaces ETC 1: 0

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

1. Recommendation Change:  
Before:  
After:

2. Estimate Change:  
Before:  
After:

3. Release Change:  
Before:  
After:

4. Funding Source Change:  
Before:  
After:



## [CA-55378] Impose CW MAP Reduction within the allotted timeframe when Immunization Page is not updated for children in AU under age 6

Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Unassigned</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.07]</b>	Designer Contact:	<b>Thomas Lazio</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>1170</b>
Reporter:	<b>Ted Anderson [X]</b>	Regulation Reference:	<b>EAS 40-105.4, ACL 97-70, 11-57, 13-51, 14-98</b>	Created:	<b>01/19/2018 11:43 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Binh Tran [X]</b>	Training Impacted:	<b>[Online Help]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Committee:	<b>[CalWORKs/ CalFresh]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:	<b>07/29/2020</b>	Other Agency Cross Reference:	
Consortium Review Approval Date:					

### Non-Committee

#### Review:

#### Expedite Approval:

#### Current Design:

A pending CalWORKs application can be approved pending verification of immunization records. CalSAWS displays a soft validation message when running EDBC informing users that "There is no ongoing immunization record for the following child(ren): (Name of Child)" when there exists a child under 6 years old in the case that does not have a immunization record for the benefit month.

If the immunization verification is still pending once 10 days have passed from the Request Date on the Verification Detail page, a MAP grant reduction is imposed at the beginning of the benefit month.

If a child under the age 6 has an Immunization verification that is "Refused", EDBC currently sets the status to 'Denied'/'Discontinued' (Intake/Ongoing) for the CW program persons.

#### Request:

Per CalWORKs policy (EAS 40-105.4), verification of immunization is required for all children in the AU under the age of 6 by the CW participant within the established timeframe of 30 to 45 days. Therefore, CalSAWS must include functionality to automatically provide the required time for parent/caretaker applicants/participants to submit verifications after the case has been approved or reauthorized before 'FTP-Immunization' MAP reduction penalty is imposed.

Per CRPC 2198, CalSAWS should impose the 'FTP-Immunization' MAP reduction penalty in the amount of the parent(s) or caretaker relative within the established timeframe of 30 to 45 days for immunizations that are 'refused' and should not 'Deny' (Intake) or 'Discontinue' (Ongoing) the CW program persons.

#### Recommendation:

1. Impose 'FTP-Immunization' MAP reduction penalty in the amount of the biological/adoptive parent(s) or caretaker relative exerting parental control that are receiving aid.
2. Update CW EDBC to not Deny (Intake) or Discontinue (Ongoing) CW persons when the immunization record has a status of 'Refused'.
3. Impose 'FTP-Immunization' MAP reduction penalty within the established timeframe of 30 to 45 days while Immunization records remain pending or refused.
4. Update trigger of the existing CalWORKs no school/ immunization verification NOA.
5. Add CW 2209- IMMUNIZATION GOOD CAUSE REQUEST FORM to the Template Repository for LRS/ CalSAWS.

#### Outreach

#### Description:

<b>Alternative Procedure Description:</b>	Override EDBC					
<b>Operational Impact:</b>						
<b>Estimate:</b>	<b>1170</b>					
Automated Test :	120	Batch/Interfaces :	0	Batch Operations :	0	
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0	
Client Correspondence :	191	DBA :	0	Design :	0	
Eligibility :	485	Fiscal :	0	Forms Test :	0	
Imaging :	0	IVR/CC :	0	Online :	0	
Performance :	0	Release Communication Support :	0	Reports :	0	
Reports Test :	0	Security :	0	Special Project :	0	
System Test Support :	269	Tech Arch :	0	Tech ForgeRock :	0	
Tech Ops :	0	Training :	0	Translation :	0	
<b>Content Revision Status-1:</b>	Accepted					
<b>Content Revision Description-1:</b>	1. Recommendation Change: N/A 2. Estimate Change: N/A 3. Release Change: Before: 22.11 After: 23.03 4. Funding Source Change: N/A					
<b>Content Revision Status-2:</b>	Accepted					
<b>Content Revision Description-2:</b>	Content Revision-6: 1. Recommendation Change: N/A 2. Estimate Change: N/A 3. Release Change: Before: 23.03 After: 23.07 4. Funding Source Change: N/A					
<b>Content Revision Status-3:</b>	Pending CCB					
<b>Content Revision Description-3:</b>	Content Revision-7: 1. Recommendation Change: Added more languages to section 2.4.1 and updated supporting documents in Section 3. Adding PDF Mockups for new languages. 2. Estimate Change: N/A 3. Release Change: N/A 4. Funding Source Change: N/A					
<b>Content Revision Status-4:</b>	Accepted					
<b>Content Revision Description-4:</b>	Release Change: Before: TBD After: 22.11					



## [CA-248042] Create a BPCR and network connection to setup E2Lite for Sacramento county

Team Responsible:	<b>Batch Operations</b>	Assignee:	<b>Naveen Bhumandla</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.07]</b>	Designer Contact:	<b>Naveen Bhumandla</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>23.09.08</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>30</b>
Reporter:	<b>Howard Suksanti</b>	Regulation Reference:		Created:	<b>07/21/2022 10:14 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Carlos Zepeda</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Design</b>	Committee:	<b>[Other]</b>	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

**Non-Committee Review:** Approved by Carlos Zepeda on 8/31/2022

**Expedite Approval:**  
**Current Design:**

CA-243960 creates the E2Lite Interface jobs for CalWINS Counties. This SCR will establish the network connectivity with Sacramento county.

**Request:**

1. Create a BPCR to add FTP information on E2Lite for Sacramento county.
2. County partner integrated testing is required.

**Recommendation:**

1. Create a BPCR to add FTP information on E2Lite for Sacramento county.
2. County partner integrated testing is required.

**Outreach**

**Description:**

**Alternative**

N/A.

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:** **30**

Automated Test :	0	Batch/Interfaces :	25	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication Support :	0	Reports :	0
Reports Test :	0	Security :	0	Special Project :	0
System Test Support :	5	Tech Arch :	0	Tech ForgeRock :	0
Tech Ops :	0	Training :	0	Translation :	0

**Content Revision Status-1:** Accepted

**Content Revision Description-1:**

1. Estimate Change:  
Before:  
Batch/Interfaces ETC 1: 40  
After:  
Batch/Interfaces ETC 1: 25

**Content Revision Status-2:** Pending CCB

**Content Revision  
Description-2:**

- 1. Estimate Change:  
Before:  
Batch/Interfaces ETC 1: 25  
After:  
Batch/Interfaces ETC 1: 0

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

- 1. Recommendation Change:  
Before:  
After:
- 2. Estimate Change:  
Before:  
After:
- 3. Release Change:  
Before:  
After:
- 4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

- 1. Recommendation Change:  
Before:  
After:
- 2. Estimate Change:  
Before:  
After:
- 3. Release Change:  
Before:  
After:
- 4. Funding Source Change:  
Before:  
After:



## [CA-248043] Create a BPCR and network connection to setup E2Lite for San Francisco county

Team Responsible:	<b>Batch Operations</b>	Assignee:	<b>Naveen Bhumandla</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.07]</b>	Designer Contact:	<b>Naveen Bhumandla</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>23.09.08</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>30</b>
Reporter:	<b>Howard Suksanti</b>	Regulation Reference:		Created:	<b>07/21/2022 10:15 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Carlos Zepeda</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Design</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					
<b>Non-Committee Review:</b>	Approved by Carlos Zepeda on 8/31/2022				
<b>Expedite Approval:</b>					
<b>Current Design:</b>	CA-243960 creates the E2Lite Interface jobs for CalWINS Counties. This SCR will establish the network connectivity with San Francisco county.				
<b>Request:</b>	<ol style="list-style-type: none"> <li>1. Create a BPCR to add FTP information on E2Lite for San Francisco county.</li> <li>2. County partner integrated testing is required.</li> </ol>				
<b>Recommendation:</b>	<ol style="list-style-type: none"> <li>1. Create a BPCR to add FTP information on E2Lite for San Francisco county.</li> <li>2. County partner integrated testing is required.</li> </ol>				
<b>Outreach Description:</b>					
<b>Alternative Procedure Description:</b>	N/A.				
<b>Operational Impact:</b>					
<b>Estimate:</b>	<b>30</b>				
Automated Test :	0	Batch/Interfaces :	25	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	5	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		
<b>Content Revision Status-1:</b>	Accepted				
<b>Content Revision Description-1:</b>	<ol style="list-style-type: none"> <li>1. Estimate Change:</li> </ol> <p>Before: Batch/Interfaces ETC 1: 40</p> <p>After: Batch/Interfaces ETC 1: 25</p>				
<b>Content Revision Status-2:</b>	Pending CCB				

**Content Revision  
Description-2:**

- 1. Estimate Change:  
Before:  
Batch/Interfaces ETC 1: 25  
After:  
Batch/Interfaces ETC 1: 0

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

- 1. Recommendation Change:  
Before:  
After:
- 2. Estimate Change:  
Before:  
After:
- 3. Release Change:  
Before:  
After:
- 4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

- 1. Recommendation Change:  
Before:  
After:
- 2. Estimate Change:  
Before:  
After:
- 3. Release Change:  
Before:  
After:
- 4. Funding Source Change:  
Before:  
After:



## [CA-248044] Create a BPCR and network connection to setup E2Lite for San Luis Obispo county

Team Responsible:	<b>Batch Operations</b>	Assignee:	<b>Naveen Bhumandla</b>	SPG Status:	<b>Approved</b>
Fix Version/s:	<b>[23.07]</b>	Designer Contact:	<b>Naveen Bhumandla</b>	Change Type (SCR):	<b>Operational Enhancement</b>
Minor Version:	<b>23.09.08</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>30</b>
Reporter:	<b>Howard Suksanti</b>	Regulation Reference:		Created:	<b>07/21/2022 10:18 AM</b>
Status:	<b>Approved</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>No</b>
Policy/Design	<b>Carlos Zepeda</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Consortium Contact:		Committee:	<b>[Other]</b>	Funding Source ID:	
Project Phase (SCR):	<b>Design</b>	Approved by		Other Agency Cross	
Consortium Review		Committee:		Reference:	
Approval:					
Consortium Review					
Approval Date:					

**Non-Committee Review:** Approved by Carlos Zepeda on 8/31/2022

**Expedite Approval:**  
**Current Design:**

CA-243960 creates the E2Lite Interface jobs for CalWINS Counties. This SCR will establish the network connectivity with San Luis Obispo county.

**Request:**

1. Create a BPCR to add FTP information on E2Lite for San Luis Obispo county.
2. County partner integrated testing is required.

**Recommendation:**

1. Create a BPCR to add FTP information on E2Lite for San Luis Obispo county.
2. County partner integrated testing is required.

### Outreach

**Description:**

**Alternative**

N/A.

**Procedure**

**Description:**

**Operational Impact:**

**Estimate:** **30**

Automated Test :	0	Batch/Interfaces :	25	Batch Operations :	0
BenefitsCal :	0	CalHEERS :	0	CalHEERS Test :	0
Client Correspondence :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Online :	0
Performance :	0	Release Communication	0	Reports :	0
Reports Test :	0	Support :		Special Project :	0
System Test Support :	5	Security :	0	Tech ForgeRock :	0
Tech Ops :	0	Tech Arch :	0	Translation :	0
		Training :	0		

**Content Revision Status-1:** Accepted

**Content Revision Description-1:**

1. Estimate Change:  
Before:  
Batch/Interfaces ETC 1: 40  
After:  
Batch/Interfaces ETC 1: 25

**Content Revision Status-2:** Pending CCB

**Content Revision  
Description-2:**

- 1. Estimate Change:  
Before:  
Batch/Interfaces ETC 1: 25  
After:  
Batch/Interfaces ETC 1: 0

**Content Revision  
Status-3:**

**Content Revision  
Description-3:**

- 1. Recommendation Change:  
Before:  
After:
- 2. Estimate Change:  
Before:  
After:
- 3. Release Change:  
Before:  
After:
- 4. Funding Source Change:  
Before:  
After:

**Content Revision  
Status-4:**

**Content Revision  
Description-4:**

- 1. Recommendation Change:  
Before:  
After:
- 2. Estimate Change:  
Before:  
After:
- 3. Release Change:  
Before:  
After:
- 4. Funding Source Change:  
Before:  
After:

**End Content Revisions**