# CalSAWS | Information Transmittal (CIT)　　0018-22

☒ **CalSAWS M&E**　　　☐ **CalWIN Migration**

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| **Distribution Date:** | January 23, 2023 |
| **To:** | Consortium.RegionalManagers.All, PPOC.42, Committee.MediCal_CMSP.All, Committee.CalWORKs_CalFresh.All, Committee.FosterCare.All; Committee.GA.All, Committee.CAPI.All |
| **CIT Name:** | **CA-253221 Additional Lists for 2023 SSA COLA Data Changes** |
| **From:** | CalSAWS Project |

**PPOCs, please forward to the appropriate impacted staff in your county:**

☐ General
☒ Policy
　☒CW
　☒CF
　☒MC
　☐CMSP
　☒FC/KG/AAP
　☐Child Care
　☐WtW
　☒Other Program(s) GA/GR, CAPI, RCA, ARC
☐ BenefitsCal　　☐ MyBCW
☐ Customer Correspondence
☐ Other_____

☐ Reports
　☐ Fiscal
　☐ Caseload Movement
　☐ Management
☐ Fiscal
☐ Security
☐ Batch and Interfaces
☐ Imaging
☐ Migration
☐ Conversion
☐ Technical
☒ Training
☒ Help Desk

| Description: | **Purpose**<br>The purpose of this CIT is to notify CalSAWS Counties that the lists for CA-253221 Additional Lists for 2023 SSA COLA Data Changes have been posted to the CalSAWS Web Portal.<br><br>**Background**<br>Per ACIN I-72-22, Social Security Administration (SSA) income will increase by 8.7 percent for 2023.<br><br>Per ACWDL 22-29, the monthly Medicare Part B premium decreased to $164.90. The SSI/SSP Cash Grant Levels for Determining Pickle Eligibility from January 1 through December 31, 2023, and the 2023 Pickle Disregard Computation Chart were provided in ACWDL 22-31.<br><br>**Additional Information** |
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CA-242752 2023 Social Security Title II and Title XVI Cost of Living Adjustments (SSA COLA) was implemented on December 4, 2022, to:

1. Apply a data change to add the new SSA income amount effective 01/01/2023 for a person receiving SSA in continuing EDBC-based programs.
2. The 2023 SSA COLA published SSA income increase rate is 8.7%. Update the value of the 'Backout Multiplier' to match the rate increase.
3. Update CalSAWS Pickle values to match the 'Pickle Disregard Computation Chart' effective 01/01/2023.
4. Update CalSAWS to match the new SSI/SSP payment standards.
5. Income would increase for the customer who is currently receiving SSA.
6. Update Medicare Part B Premium amounts stored in CalSAWS for the customers to $164.90 effective 01/01/2023 to address the decrease.
7. Create a Journal entry to document the data changes for SSA Income and Medicare Part B Premium amounts.
8. Generate lists for the counties after the data change is applied.

SCR CA-253221 was created to provide two additional list of cases that were not updated by CA-242752 because the SSA income record or the Medicare record had a begin date prior to 01/01/2022.

**County Action**
The following one-time lists in which the data change was not applied have been posted to the CalSAWS Web portal for County follow-up:

1. Individuals whose SSA Income was not updated
2. Individuals whose Medicare was not updated

The lists contain all the standard columns plus any additional columns listed below and are available to counties at the following location:

Counties must review the lists and follow the County Action as appropriate:

1. **List Name:** Individuals whose SSA Income was not updated
   **List Criteria:** List includes an individual that meets the following criteria:
   a. Program and Program Person Status is Active, Pending, or Ineligible for at least one of the identified EDBC-based programs* on or after 01/01/2023
      * EDBC-based programs: AAP, CAPI, CF, CW, Diversion, FC, IN, KG, MC, RCA, GA/GR, ARC, TCF
   b. Is a non-hidden and non-duplicate person
      **Note:** If an individual is hidden on one case but non-hidden on another case, they will be considered on the list criteria as well
   c. Does not have a "UP" Role
   d. Has an SSA income detail record that was not changed by the 2023 SSA COLA data change
      i. The income category is Social Security
      ii. The income amount detail has a begin date before 01/01/2022
      iii. The income amount detail has no end date (high-dated) or is end dated on or after 01/01/2023
      iv. The "Reported Amount" is not $0, or "Income Adjustment" and "Unreported Amount" amount have non-zero values

v. The income amount detail is not updated by staff_id = '92' (the System)

**Note:** This list will not bring back records where the "Reported Amount" is $0, and "Income Adjustment" or "Unreported Amount" is blank.

**Additional Column(s):**
- Begin Date
- SSA End Dated
- Adjusted Amount >$0
- Unreported Amount >$0
- Reported Amount
- Household Status
  Note: A Blank "Household Status" means there is no existing high-dated household record associated with the individual
- SSI/SSP Individual
  Note: This column will consist of values (Y/N)
- Program Type
- CIN #
- Person Name
  Note: Person Name Format is: <First Name Last Name>
- DOB

**County Action:** Counties can use this list to verify that SSA income amounts are correct and take action if needed.

2. **List Name:** Individual whose Medicare was not updated
   **List Criteria:** List includes an individual that meets the following criteria:
   a. Program and Program Person Status is Active, Pending, or Ineligible on at least one of the identified EDBC-based programs* on or after 01/01/2023
      * EDBC-based programs: MC, CF, TCF
   b. Is a non-hidden and non-duplicate person
      **Note:** If an individual is hidden on one case but non-hidden on another case, they need to be considered on the list
   c. Does not have a "UP" Role
   d. Has Medicare Part B Premium record that was not changed by the 2023 SSA COLA data change
      ii. The Medicare Part B Premium record has no end date (high-dated) or is end dated on or after 01/01/2023
      iii. The Medicare Part B Premium record has a begin date before 01/01/2022
      iv. The individual had more than one high-dated Medicare part B premium record
      v. The Medicare Part B Premium record is not updated by staff_id = '92' (the System)

**Additional Columns:**
- Part B Payment Amount
- Part B Payment Method
- Begin Date
- Medicare End Date
- Duplicate Medicare
- Household Status

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Note: A blank "Household Status" means there is no existing high-dated household record associated with the individual
- SSI/SSP Individual
  Note: This column will consist of values (Y/N)
- Program Type
- CIN #
- Person Name
  Note: Person Name Format is <First Name Last Name>
- DOB

**County Action:** Counties can use this list to verify that Medicare Premium Amounts are correct and take action if needed.

If you have questions on this CIT, please reach out to the Primary Contact and cc your Regional Managers.
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<td>Primary Project Contact:</td>
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| | For CAPI:<br>Dennis Kong<br>KongD@CalSAWS.org |
| Attachments: | None |
| Web Portal Link: | ███████<br><br>OR<br><br>You may also retrieve the CIT document and attachments by following these steps:<br>1. Click on the CRFIs & CITs link at the top of the page.<br>2. Click on the "CalSAWS Information Transmittal (CIT)" folder.<br>3. Click on the "2023" folder.<br>4. Click on the appropriate CIT # folder. |