

CalSAWS M&E

CalWIN Migration

<b>Distribution Date:</b>	December 27, 2022
<b>To:</b>	PPOC.Contra Costa, PPOC.Santa Clara, PPOC.Tulare IPOC.R1, IPOC.R2, IPOC.R3, IPOC.R4, IPOC.R5; Consortium.RegionalManagers.All
<b>CIT Name:</b>	<b>CalWIN Cutover and OCAT Interviews</b>
<b>From:</b>	CalSAWS Project

**PPOCs, please forward to the appropriate impacted staff in your county:**

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| <ul style="list-style-type: none"> <li><input type="checkbox"/> General</li> <li><input type="checkbox"/> Policy                         <ul style="list-style-type: none"> <li><input type="checkbox"/> CW</li> <li><input type="checkbox"/> CF</li> <li><input type="checkbox"/> MC</li> <li><input type="checkbox"/> CMSP</li> <li><input type="checkbox"/> FC/KG/AAP</li> <li><input type="checkbox"/> Child Care</li> <li><input type="checkbox"/> WTW</li> <li><input type="checkbox"/> Other Program(s) _____</li> </ul> </li> <li><input type="checkbox"/> BenefitsCal</li> <li><input type="checkbox"/> Customer Correspondence</li> <li><input type="checkbox"/> Other _____</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Reports                         <ul style="list-style-type: none"> <li><input type="checkbox"/> Fiscal</li> <li><input type="checkbox"/> Caseload Movement</li> <li><input type="checkbox"/> Management</li> </ul> </li> <li><input type="checkbox"/> Fiscal</li> <li><input type="checkbox"/> Security</li> <li><input type="checkbox"/> Batch and Interfaces</li> <li><input type="checkbox"/> Imaging</li> <li><input checked="" type="checkbox"/> Migration</li> <li><input checked="" type="checkbox"/> Conversion</li> <li><input type="checkbox"/> Technical</li> <li><input type="checkbox"/> Training</li> <li><input type="checkbox"/> Help Desk</li> </ul> |
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<p>Description: (Including any step-by-step instructions)</p>	<p><b>Purpose</b> The purpose of this CIT is to remind the Wave 2 counties, Contra Costa, Santa Clara and Tulare, to complete all New, In Process, or Ready to Generate Interviews in the Online CalWORKs Appraisal Tool (OCAT) prior to the Wave 2 CalWIN cutover to CalSAWS.</p> <p><b>Background</b> Any OCAT Interviews not completed prior to cutover on February 23<sup>rd</sup>, 2023, will be cancelled in OCAT. All the Interviews cancelled will then need to be restarted via CalSAWS after the conversion. If OCAT Interviews are scheduled the week leading up to cutover, Wave 2 OCAT users should ensure those Interviews are completed prior to February 23<sup>rd</sup>, 2023.</p> <p>The Project will provide a list of “New, In Process, and Ready to Generate” OCAT Interviews for each CalWIN county to review and complete the interviews, as they approach go-live in their waves.</p> <p>For reference, a list of counties associated with each wave is listed below.</p>
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	<p>WAVE 1 (Go-Live 10/31/22) – Placer, Yolo  WAVE 2 (Go-Live 02/27/23) – Santa Clara, Tulare, Contra Costa  WAVE 3 (Go-Live 04/24/23) – Orange, Santa Barbara, Ventura  WAVE 4 (Go-Live 07/03/23) – San Diego, San Mateo, Santa Cruz, Solano  WAVE 5 (Go-Live 09/04/23) – Alameda, Fresno, Sonoma  WAVE 6 (Go-Live 10/31/23) – Sacramento, San Francisco, San Luis Obispo</p> <p><b>County Action</b></p> <p>Counties should complete all OCAT Interviews prior to cutover to CalSAWS.</p> <p>Individual county lists for Contra Costa, Santa Clara and Tulare will be posted to the Web Portal by February 9<sup>th</sup>, 2023, at the following location:</p> <p><b>[REDACTED]</b></p> <p>If you have any questions on this CIT, please reach out to the contacts below and cc your Regional Manager(s).</p>
<p>Primary Project Contact:  (Name, phone number, email address)</p>	<p>Jennifer Carpenter  CalSAWS Implementation Lead  <a href="mailto:Carpenterj@CalSAWS.org">Carpenterj@CalSAWS.org</a></p>
<p>Backup Project Contact:  (Name, phone number, email address)</p>	<p>N/A</p>
<p>Attachments:</p>	<p>None</p>
<p>Web Portal Link:</p>	<p><b>[REDACTED]</b></p> <p>OR</p> <p>You may also retrieve the CIT document and attachments by following these steps:</p> <ol style="list-style-type: none"> <li>1. Click on the CRFIs &amp; CITs link at the top of the page.</li> <li>2. Click on the "CalSAWS Information Transmittal (CIT)" folder.</li> <li>3. Click on the "2022" folder.</li> <li>4. Click on the appropriate CIT # folder.</li> </ol>

