Issue #2 February 2023





Wave 5 CalSAWS Project Newsletter

# Regional Manager Corner



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We're already two months into 2023 and only six months away from Go-Live! Time will move fast as our Wave 5 Counties (Alameda, Fresno, and Sonoma) continue preparing for migration, so we are excited to present the second edition of the CalSAWS Scoop to help get you ready.

In this issue, we provide foundational project information by sharing the training approach & schedule, introducing the important project teams (Implementation Points of Contact and Change Network Champions), and shine a spotlight on the impressive features of CalSAWS.

Thank you for your continued efforts and enthusiasm on our journey to CalSAWS. Stay curious and keep informed through our ongoing project updates!

## Newsletter "Menu"



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### The Training Scoop: Wave 5 CalSAWS Training Schedule

#### **Types of Training**



Web-Based Training (April 2023 – September 2023)

These courses provide CalWIN staff with core functional CalSAWS training. Staff complete self-paced modules to learn key concepts and new functionality.



Train the Trainer and Early Training (May 2023 – June 2023)

County trainers prepare to support the CalSAWS Training team during end-user training, and some CalWIN staff participate in earlier training sessions.



Classroom Experience (July 2023 – September 2023)

CalWIN staff attend instructor-led training sessions that build skills and proficiency. These classes are role-specific and county-tailored.



Practice Labs (August 2023)

One week before Go-Live, CalWIN staff partake in self-directed learning. Although self-directed, these practice labs are supported by trainers.



Post Go-Live Webinars (September 2023)

After Go-Live, CalWIN staff can participate in live sessions for specific facilitated topics and additional Questions and Answers (Q&As).



#### **IPOCs and CNCs**

## <u>Implementation Points of Contact (IPOCs)</u> & Change Network Champions (CNCs)

The CalSAWS Project has many teams dedicated to the new system transition. Here are two County teams you should know! Participants from your County provide their expertise and insight to your individualized needs.

The IPOC team works to prepare Counties for implementation by focusing on the following areas of readiness:

- Organizational Readiness
- Implementation Readiness
- Conversion Readiness
- System Readiness
- Technical Readiness

In depth planning and execution of activities in these areas leads to a successful transition to CalSAWS.

## CNC

Each County has a Change Network, that is made up of staff at various levels and roles that will help prepare their colleagues for the CalSAWS changes.

CNCs help their teams and coworkers by:

- Supporting project communications
- Answering questions and directing staff to resources
- Providing valuable feedback to improve communications and project engagement

To find out who your CNCs are contact your County's Primary Point of Contact (PPOC).

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#### County Spotlight: Sonoma

Let's learn more about Sonoma and how they are getting ready for CalSAWS!

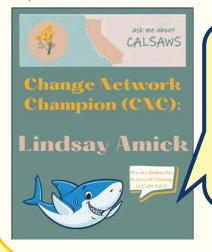
#### How has Sonoma been getting ready for the migration to CalSAWS?

We have created a Migration Toolkit which lays out our goals for migration, guiding principles and governance structure. We have created multiple work groups responsible for different areas of focus. Workgroups consist of an overall implementation team, a training team, imaging team, communication team, fiscal team, data clean up, business process team, and technical/IT team. Each of these groups has representation across program/division areas as appropriate to the topic.

#### How does your County Communicate about CalSAWS?

To date we have created an internal SharePoint site for CalSAWS. This site has information regarding what, why, when, demo video postings, training information, communication information, newsletters, and infographics, etc.

Our training workgroup prepares monthly Talking Points packages for unit meetings to provide CalSAWS training updates and include various reinforcement activities (such as word search, word jumbles, etc.). The Communications/CNC teams at each division have created a "CalSAWS Corner" bulletin board that holds the infographics, timeline, Scoop news, a list of CNCs and other CalSAWS related information. We attend unit meetings, held "CalSAWS Exploration Sessions" and a "Sneak Peek Demo for Leads and Supervisors".



**CNCs** have flyers at their workspace so they can be easily identified!



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### County Spotlight: Sonoma

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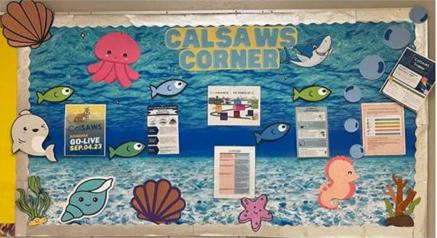
#### 3. Is Sonoma doing anything fun to raise awareness about CalSAWS?

Change can be hard, so we want to make our transition to CalSAWS as fun as possible! We try to make our communications informative and engaging. We incentivize participation by giving prizes for participating in surveys, providing questions/feedback, etc.

We are really leaning into the concept of "riding the wave of change" and make our communications ocean/beach themed. We are creating "CNC News" videos to communicate CalSAWS information. Our first episode introduced our mascot, CalJAWS! He will be making surprise appearances at meetings and on the floor.







# 4. What are three lesser-known attractions or destinations in Sonoma that most people don't know about?

First, we are not only a wine destination, but a beer destination! We have world famous Russian River Brewery, Lagunitas and dozens of other breweries! Second is Gravity Hill which offers a trippy experience. Third, we have 55 County Regional Parks that offer camping, hiking, biking, horse trails, fishing, swimming and much more. From the coast to the river to the mountains, our Regional Parks preserve our open spaces and offer beautiful surroundings.

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### CalSAWS Benefit Highlight

#### CalWIN

 Utilizes the Use Effective Month (UEM) to calculate when to apply a change to a case.



#### Change Reason

#### **CalSAWS**

 Automatically takes action on the case based on the information provided in the Change Reason and New Reported Date fields.

#### CalSAWS Change Reason Overview

- When adding new, or updating existing case data, CalSAWS requires a Change Reason and Reported Date.
  - The Change Reason indicates how the County received the information.
  - The Reported Date tells CalSAWS when this information was received.
- While processing EDBC, CalSAWS uses the change reason and reported date to apply the data changes to the benefit determination.

Household Status Detail								
*- Indicates required fields	Save and Add Another	Save and Return	Cancel					
Change Reason								
New Change Reason: *  [Participant Provided - Verbal ]	New Reported Date: 3/1/2021	*						
Name: *  Smith, Jane 25F   Retrieve Information								
Living in the Home Status: *								
	Program Exclusions	i: •						
HH Status MC Exceptions:								
Does this person plan to leave California for m	ore than 30 days?							
Planned Departure Date:	Expected Return Da	te:						
Begin Date: *  1/1/2019	End Date:							

• **Example:** A customer reports an income change. CalSAWS uses the amount provided, start date of the income, the verification status and date, as well as the change reason and date to apply the data changes to the benefit determination.

#### **Change Reason Dropdown Options**

The following are the Change Reason Dropdown Options:

- Participant Provided Verbal
- Participant Provided Written
- Fraud Findings
- Reported on PR/RE
- Intake
- State Hearing Decision
- Foster Care/KinGAP

Note: Your County will provide guidance on which dropdown option to choose.

#### **Impacted Programs**

The following programs utilize CalSAWS Change Reason automation:

- CalWORKS (CW)
- Refugee Cash Assistance (RCA)
- CalFresh (CF)
- General Assistance/General Relief (GA/GR)
- Cash Assistance Program for Immigrants (CAPI)
- Nutrition Benefit (NB)

## Frequently Asked Questions (FAQ)



#### What is the difference between Early Training and Train the Trainer

Early Training participants go through role-specific training and are typically supervisors. Train the Trainer (TTT) participants go through training for all roles in order to support training. Early training and TTT participants are selected by their County.



#### When will we learn more about CalSAWS functionality?

Staff will learn in depth CalSAWS functionality in Web-Based Training (WBT) and Instructor-Led Training (ILT). Newsletters (distributed quarterly) and infographics (distributed monthly) will continue to highlight CalSAWS functionality and important system information prior to Go-Live.



#### How can I prepare myself for the migration before CalSAWS training?

The best way to get prepared is to stay tuned to CalSAWS communications and to utilize the project and system resources. Be sure to review resources distributed by your County, reach out to CNCs, complete WBTs prior to training, and ask questions.



#### Will there be more information about ICTs in CalSAWS?

If you haven't already, make sure to review the eICT infographic that was sent to your County in December. There will also be in-depth information about ICT functionality in CalSAWS during training.

#### Resources



#### Website

CalSAWS.org



#### Videos

- CalSAWS Welcome Home
- CalSAWS The Journey to One
- History of Statewide **Automated Welfare**
- The CalSAWS Sphere



If you have any questions, please reach out to your County's Primary Point of Contact (PPOC) or Implementation Point of Contact (IPOC).

