



MAGI Determination Pending

Priority Level: 3

Programs Impacted: Medi-Cal

Background:

During the conversion cutover from CalWIN to CalSAWS, the system will run a Batch Eligibility Determination and Benefit Calculation (EDBC) job for all active CalWIN cases.

If the CalSAWS Batch EDBC results match the last saved CalWIN EDBC result, the system considers the benefits a **match** and the Batch EDBC is saved.

If the CalSAWS Batch EDBC does not match the last saved CalWIN EDBC result, the system considers the benefits a **mismatch**, the case is flagged with a Yellow Banner, and the Batch EDBC is not saved.

Regardless of the Batch EDBC run results, CalWIN Benefits will continue to roll forward uninterrupted until the next EDBC is saved and accepted in CalSAWS.

In addition to an EDBC Mismatch, a case with an active Medi-Cal program will be flagged with a Yellow Banner if the last CalWIN MAGI Determination Eligibility Response (DER) resulted in a Status of “Pending Eligible” for an applicant/beneficiary, which would cause the Batch EDBC run to provide a program Status Reason of “MAGI Determination Pending.”

To access a DER, users may navigate to the IAT Summary page, click the Initiated Date hyperlink for the last DER prior to conversion cutover, and review beneficiary Status on the MAGI Referral Detail page. Alternatively, users may navigate to the Batch EDBC run in the EDBC List page, click the hyperlink for the affected Medi-Cal program to navigate to the EDBC Summary page, and click the hyperlink for the Eligible Budget under the Medi-Cal Summary to review the results of the DER on the MAGI Determination Summary page, including the applicant/beneficiary Status that influenced that EDBC. Either of these pages will display a “Pending Eligible” status for impacted Medi-Cal programs.

In CalSAWS, the Batch EDBC run process will designate a Medi-Cal program as **Closed** if the program does not otherwise qualify to remain open and at least one applicant/beneficiary has a Status of “Pending Eligible” on the associated MAGI DER.

If an applicant/beneficiary’s Status is “Pending Eligible” in the corresponding MAGI DER and is identical in both CalWIN and CalSAWS, users will be required to review the data collection pages for accuracy and completeness, in addition to the Batch EDBC results to identify why that status may have been awarded before making an eligibility determination (e.g., missing income verifications).

These cases are identified in the **Conversion EDBC Case Review Report** as follows:

COUNTY_CODE	COUNTY_NAME	OFFICE_NUM_IDENTIF	OFFICE_NAME	WORKER_NUMBER	CASE_NUMBER	PROGRAM	MISMATCH_REASON	RE_DUE_DATE	PGM_STAT_RSN_CODE	PRIORITY	SSA_INCOME	SSI_SSP_OPA
00	Sample	00	1305 Sample	xxxxxxxxxx	xxxxxxx	Medi-Cal	MAGI Determination Pending	11/30/2022	MAGI Determination Pending	3		



Note: The examples provided in these guides do not represent every scenario that a user might encounter. The scenarios provided below are intended to direct users to the most commonly impacted areas on the Yellow Banner report. A full and thorough review of each case must be conducted to ensure that all of the information is entered as accurately as possible to allow for a correct determination to be made.


Example: The user will need to conduct a case review for this Medi-Cal Program with a Yellow Banner. This includes a review the DER/CalHEERS Referral, located on the IAT Summary page, and comparing it to the EDBC results converted over from CalWIN.

If the eligibility determination matches both in the DER and the EDBC results converted from CalWIN, the CalSAWS user can proceed to run EDBC. This action will confirm the eligibility of the individual(s) and remove the Yellow Banner. (Steps 1 – 17)

If the eligibility determination in the CalHEERS Referral does not match the EDBC results, the CalSAWS user will proceed to conduct a full case review and update the necessary data collection pages (e.g., Income, Tax Household, etc.). Once the required updates are made in CalSAWS, the user may proceed to run EDBC, accepting and saving the results after verifying that the determination is accurate. This action will confirm the eligibility of the individual(s) and remove the Yellow Banner.

Full Case Review – MAGI Determination Pending	
Steps to Clear Alert	Screenshot
1 Log in to CalSAWS by entering your Username and Password	



Steps to Clear Alert		Screenshot
2	<p>On the Homepage:</p> <p>1. Enter the case number and click on the submit button to be directed to the Case Summary page.</p> <p>★ Note – this step is not necessary if already in the Case Summary page for the desired case.</p> <p>★ Note the Yellow Banner on the Case Summary Page</p>	



Steps to Clear Alert

Screenshot

CalSAWS

Case Name:
Case Number:

Journal

Tasks

Help

Resources

Page Mapping

Images

DCFS Images

Log Out

Case Info

Eligibility

Empl. Services

Child Care

Resource Databank

Fiscal

Special Units

Reports

Client Corresp.

Admin Tools

Case Summary

Case Number:

Go

Person Search

EBT Account Search

Application Registration

Case Summary

Contact

Authorized Representative

Application Questions

Negative Action

New Program

New Person

Hide Person

EBT Account List

Case Summary

Case Name

County

Companion Cases

Case Number

Case Name

Add

Display:

View

Full Case Review is required before EDBC is run and authorized. Please refer to the Manual Case Review Guide for instructions on how to proceed. Programs Affected: Medi-Cal.

Page 4



Steps to Clear Alert

3

On the **Case Summary** page:

1. Click on the **IAT Summary** link on the Task Navigator.

This will navigate the user to the **Inter-Agency Transfer Summary** page.

Screenshot



Steps to Clear Alert

4 Once directed to the Inter-Agency Transfer Summary, the page should display the most recent Determination Response associated to this case.

- ★ **Note:** A manual search can be conducted by filling in the search criteria listed on the screen.
- Agency: CalHEERS
 - Type
 - Status
 - Initiated Date (From, To)

To view the determination response, click on the Initiated Date hyperlink. This will lead you to the **MAGI Referral Detail** page.

Screenshot

Case Summary

Case Number: **Go**

Inter-Agency Transfer Summary

Agency: **Type:** **Status:**

Initiated Date
From: **To:**

Results per Page: **Search**

Search Results Summary Results 1 - 8 of 8

Initiated Date	Benefit Month	Sending Case Number	Agency	Type	Status
02/16/2021 2:07 PM	11/2020	0193	CalHEERS	Determination Response	Complete
04/03/2020 11:46	05/2020	0193	CalHEERS	Determination Response	Complete
04/03/2019 7:55 PM	05/2019	0193	CalHEERS	Determination Response	Complete
04/05/2018 1:54 AM	05/2018	0193	CalHEERS	Determination Response	Complete
04/04/2017 6:33 AM	05/2017	0193	CalHEERS	Determination Response	Complete
04/02/2016 7:23 AM	05/2016	0193	CalHEERS	Determination Response	Complete
04/02/2015 1:44 AM	05/2015	0193	CalHEERS	Determination Response	Complete
09/25/2014 10:40 AM	07/2014	0193	CalHEERS	Determination Response	Complete



Steps to Clear Alert		Screenshot
5	<div>The MAGI Referral Detail page will display the following information sent from CalHEERS to CalSAWS:<ul style="list-style-type: none">- MAGI Case Information- Application Information- Case Member Details- MAGI Eligibility Determination- APTC/CSR Eligibility Determination- Requested Programs Detail- Authorized Representative Detail- Comments- Worker Information- Status History</div>	<div><p>The screenshot shows the CalSAWS MAGI Referral Detail page. The sidebar on the left contains a 'Case Summary' section with a 'Case Number' input and a 'Go' button, followed by a list of navigation links: Person Search, EBT Account Search, Application Registration, Case Summary, Contact, Authorized Representative, Application Questions, Negative Action, New Program, New Person, Hide Person, EBT Account List, Issuance History, Auxiliary Authorization List, Expungement History, Child Support Collections, Time Limit Aid Summary, Housing Support, Home Visiting, Legacy Case, Confidentiality, ICT Summary, IAT Summary, and MAGI Case Search. The main content area is titled 'MAGI Referral Detail' and includes a 'Close' button. It displays the following information:</p><ul style="list-style-type: none">MAGI Case Information: MAGI Case Number, MAGI Case Name, Initiated Date (02/16/2021 2:07 PM), Origination, Determination ID (3107533749), Case Number, Case Name, Request ID, Type (Determination Response), Status (Complete), Covered CA Change, Run Reason (Intake), Benefit Month, and Program (Medi-Cal).Application: Application Date (10/13/2020), Primary Applicant/Recipient, Application Source (SAWS), Life Change Event, Life Change Event Date, Requested Retro (No), Maintain Verifications (2), Consent for Verifications (Yes), R&R Agreed (Yes), and Signed Status/Date (Signed on 10/13/2020).Case Members: A table with columns: Name, DOB, SSN, CIN, Non-Compliance, and CalSAWS Person. It lists two members, both with 'Yes' for Non-Compliance and 'Yes' for CalSAWS Person.</div>



Steps to Clear Alert

Invoice History

Linkages

General Ledger

Valuable History

Point Of Service

Case Copy List

▼ MAGI

RE Month:Begin Month:11/01/2020

Name	Status	Soft Pause Lift	Negative Action Reason	Eligibility Evaluation Reasons
[REDACTED]	Eligible	No		Projected Annual Income Used, Income Limit - Within Range
[REDACTED]	Ineligible	No		Projected Annual Income Used, Income Limit - Within Range, MEDS MEC Check

▼ APTC/CSR

Begin Month:11/01/2020CSR:No

Name	Status
[REDACTED]	Ineligible

▼ Requested Programs

CalWORKs	CalFresh	CHDP
WIC	Family PACT	SHOP
EPSDT	PCSP	

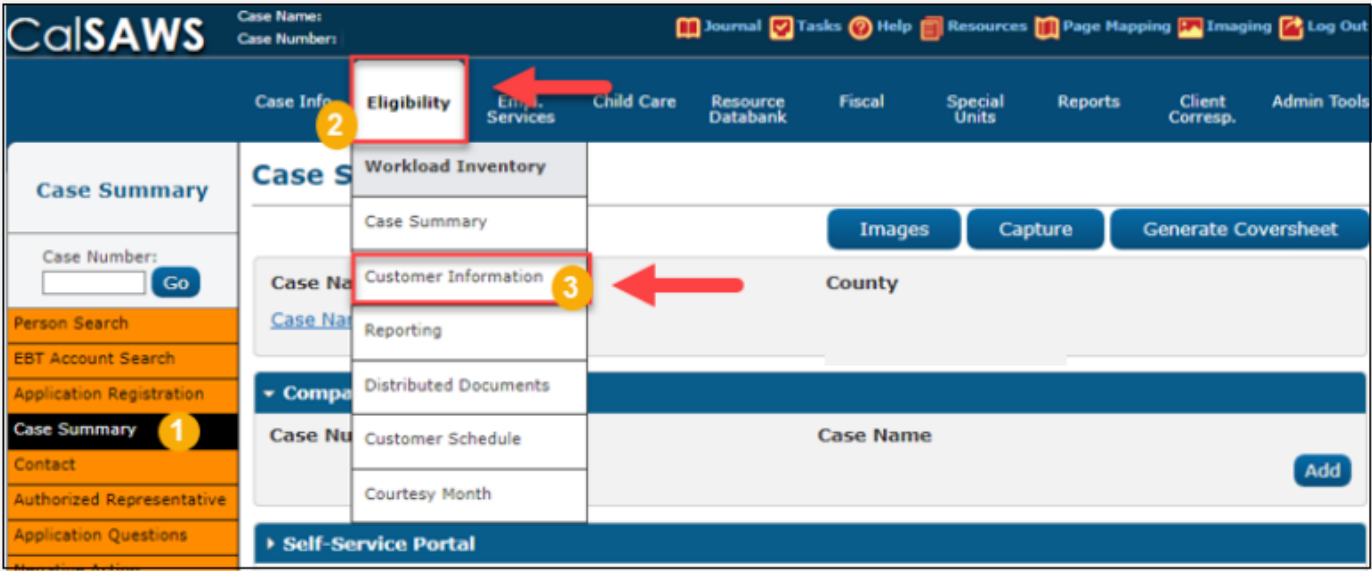
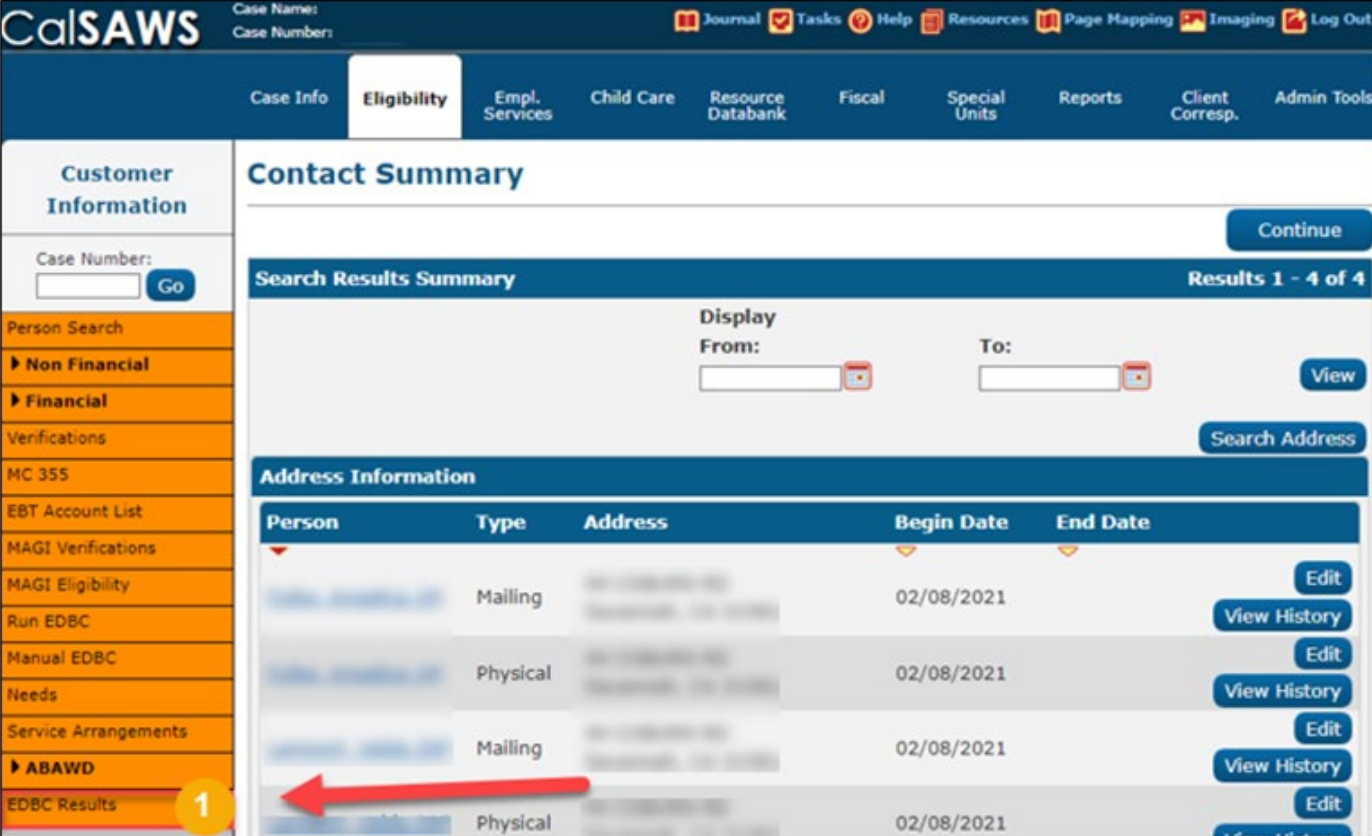
▼ Authorized Representative

Name:Organization:Type:

E-mail:Phone Number:

Begin Date:End Date:



Steps to Clear Alert	Screenshot
<div data-bbox="186 284 1103 372">6 The user will need to review the most recent EDBC results in CalSAWS which converted from CalWIN.</div> <div data-bbox="186 372 1103 493"><div data-bbox="186 413 1103 473">1. Return to the Case Summary page.</div></div> <div data-bbox="186 493 1103 614"><div data-bbox="186 493 1103 594">★ Be sure to keep the original tab/window open with the Determination Response.</div></div> <div data-bbox="186 614 1103 868"><div data-bbox="186 614 1103 715">2. From the Case Summary Page, click on the Eligibility tab.</div><div data-bbox="186 715 1103 868">3. Click on Customer Information. This will direct you to the Contact Summary Page.</div></div>	
<div data-bbox="186 868 1103 957">7 From the Contact Summary page:</div> <div data-bbox="186 957 1103 1058">Click on the EDBC Results tab. This will lead you to the EDBC List page.</div>	



Steps to Clear Alert

Screenshot

- 8
- From the **EDBC List** page:
- 1) Select the most recent EDBC hyperlink for the Medi-Cal program. This will navigate the user to the **Medi-Cal EDBC Summary** page.

CalSAWS

Case Name:
Case Number:

JournalTasksHelpResourcesPage MappingImagingLog Out

Case InfoEligibilityEmpl. ServicesChild CareResource DatabankFiscalSpecial UnitsReportsClient Corresp.Admin Tools

Customer Information

Case Number:

Go

Person Search

Non Financial

Financial

Verifications

MC 355

EBT Account List

MAGI Verifications

MAGI Eligibility

Run EDBC

Manual EDBC

Needs

Service Arrangements

ABAWD

EDBC Results

EDBC List

Close

Display by:
Program:
Type Reason:
Run Status:
From:
To:

View

Search Results Summary

Results 1 - 5 of 5

Begin Month	End Month	Program	Type	Run Status	Auth Amount	Date Run	EDBC Source
09/2020		Homeless - Temp	Regular	Accepted - Saved	Fail	08/03/2020	Conversion
01/2022		CalWORKs	Regular	Accepted - Saved	Fail	12/08/2021	Online EDBC Rules
01/2022		CalFresh	Regular	Accepted - Saved	459.00	12/08/2021	Online EDBC Rules
01/2022		Medi-Cal	Regular	Accepted - Saved	Details	12/08/2021	Online EDBC Rules
04/2022	04/2022	Medi-Cal	Regular	Accepted - Saved	Details	03/05/2022	Batch EDBC Rules

Close

This page took 0.62 seconds to load.



Steps to Clear Alert

9 Review the Medi-Cal EDBC Summary and compare it to the information captured in the **MAGI Referral Detail** page.

If both the Medi-Cal EDBC Summary and the MAGI Referral Detail page show that the eligibility is accurate. Proceed to **STEP 10** of this document.

If the MAGI Referral Detail page show that there are pending eligible individual(s), and further case review will be required. Proceed to **STEP 18** of this document.

Screenshot

Case InfoEligibilityEmpl. ServicesChild CareResource DatabankFiscalSpecial UnitsReportsClient Corresp.Admin Tools

Medi-Cal EDBC Summary

Close

Begin Month	End Month	Run Date	Run Status	Accepted By
04/2022	04/2022	03/05/2022	Accepted - Saved	PB00E1532_Batch

EDBC Information

EDBC Run Reason: MC FPL COLA

Type: Read Only

Type Reason: Protection due to Public Health Crisis/Natural Disaster

Recalculation: No

EDBC Ran for MAGI Only: No

Program Configuration

System Determination

EDBC Source: Batch EDBC Rules

Program Status: Active

Note: Overridden rows are in bold.

Name	DOB	Role	Role Reason	Status	Status Reason	Elected Benefit
		MEM		Active		
		MEM		Discontinued	Did not Request Full Medi-Cal Hierarchy	

Medi-Cal Summary

Note: Overridden rows are in bold.

Eligible Budgets for MEDS

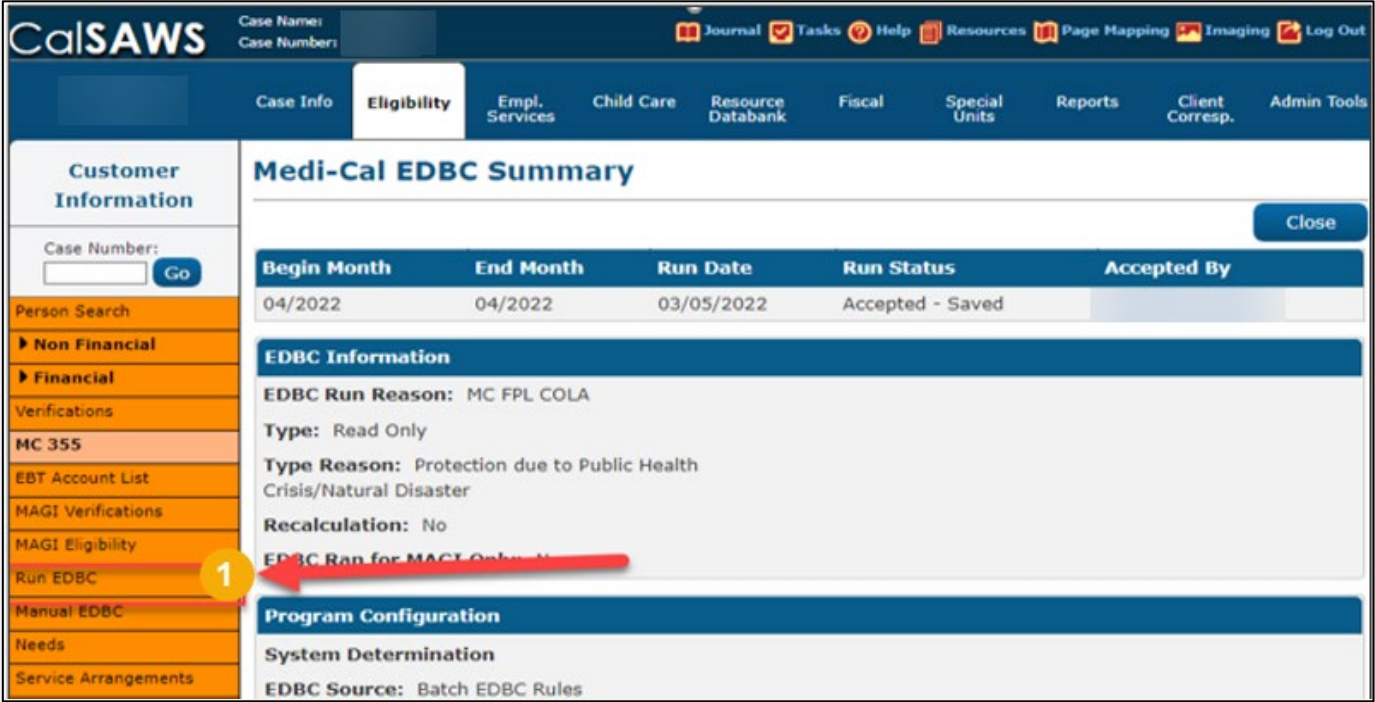
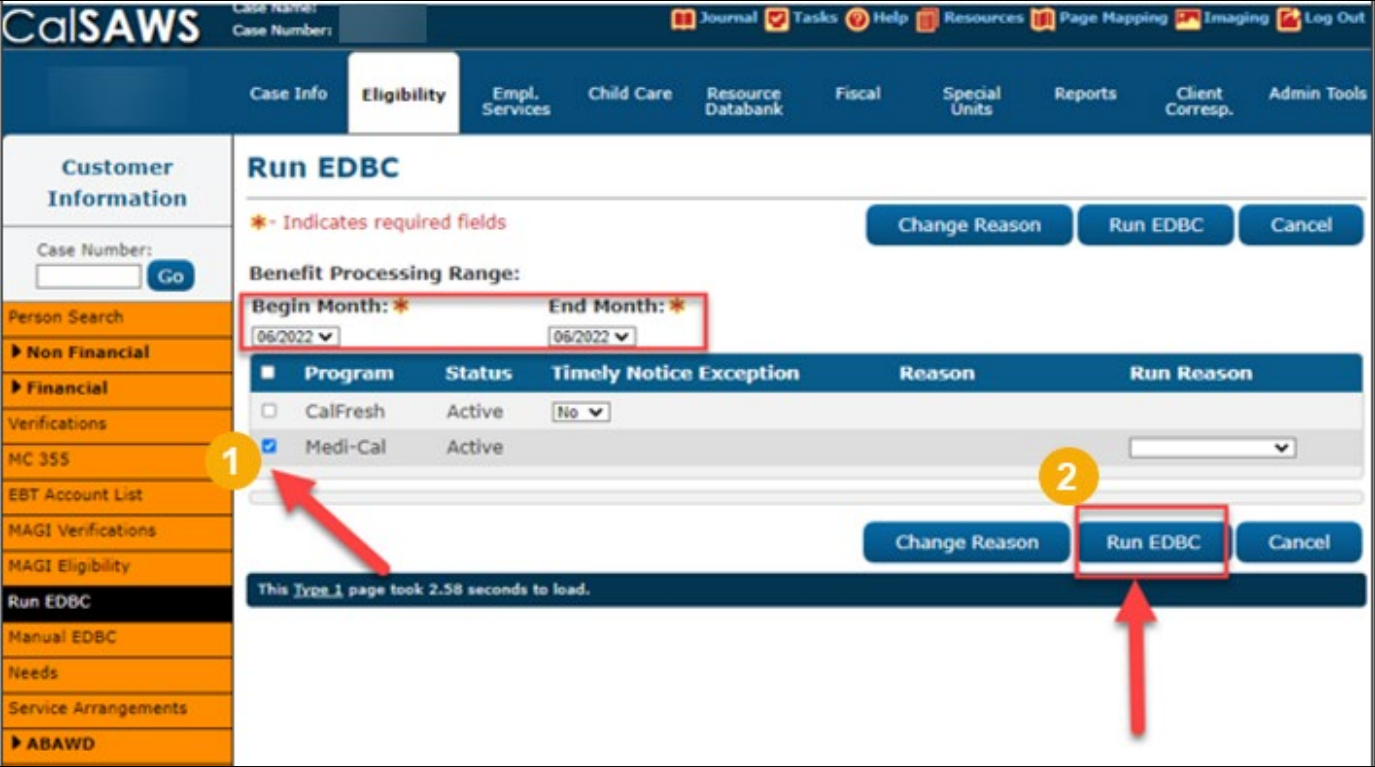
Test	Result	SOC	% Oblig	FBU	Aid Code	Members Tested	Role	Role Reason
MAGI	Pass	\$0	0.00	1		1M	FRI	Doesn't Meet Program Req.
					M1	29F	MEM	

Failed and Overridden Budgets

Test	Result	SOC	% Oblig	Aid Code	Members Tested	Role	Role Reason
TMC	Fail	\$0	0.00		1M	FRI	Did not Request Full Medi-Cal Hierarchy
					29F	FRI	Did not Request Full Medi-Cal Hierarchy

Close



Steps to Clear Alert		Screenshot
10	<p>From the Medi-Cal EDBC Summary page:</p> <p>Click on the Run EDBC link on the Task navigator. This will navigate the user to the Run EDBC page.</p>	
11	<p>In the Run EDBC page:</p> <ol style="list-style-type: none">1. Select the desired program (Medi-Cal), ensure the begin and end month are correct.2. Click the Run EDBC button, selecting the Run Reason, if applicable. <p>This will direct you to the EDBC List page.</p>	



Steps to Clear Alert

12 The **EDBC List** page will display the most recent EDBC results for all programs associated to the case.

Note: If necessary, you can search for a specific budget by selecting the following criteria: Program, Type Reason, Run Status, From/To

- 1. Click on the hyperlink for the program (Medi-Cal), this will direct you to the **Medi-Cal EDBC Summary** page, where one can view the eligibility determination results.

(Note: the EDBC results that were requested will show a run status of “Not Accepted”)

Screenshot

The screenshot shows the CalSAWS interface. The top navigation bar includes links for Journal, Tasks, Help, Resources, Page Mapping, Imaging, and Log Out. Below this is a secondary navigation bar with tabs for Case Info, Eligibility, Empl. Services, Child Care, Resource Databank, Fiscal, Special Units, Reports, Client Corresp., and Admin Tools. The main content area is titled 'EDBC List'. On the left, there's a 'Customer Information' sidebar with a 'Case Number' field and a 'Go' button. Below this is a list of navigation items: Person Search, Non Financial, Financial, Verifications, MC 355, EBT Account List, MAGI Verifications, MAGI Eligibility, Run EDBC (highlighted), Manual EDBC, Needs, Service Arrangements, and ABAWD. The main area contains search filters for 'Display by:', 'Program:', 'Type Reason:', 'Run Status:', 'From:', and 'To:'. Below the filters is a 'Search Results Summary' table with 5 results. The table has columns: Begin Month, End Month, Program, Type, Run Status, Auth Amount, Date Run, and EDBC Source. The last row is highlighted with a red box and a red arrow pointing to it. A yellow circle with the number '1' is next to the 'Medi-Cal' link in the 'Program' column of this row.

Begin Month	End Month	Program	Type	Run Status	Auth Amount	Date Run	EDBC Source
09/2020		Homeless - Temp	Regular	Accepted - Saved	Fail	08/03/2020	Conversion
01/2022		CalWORKs	Regular	Accepted - Saved	Fail	12/08/2021	Online EDBC Rules
01/2022		CalFresh	Regular	Accepted - Saved	459.00	12/08/2021	Online EDBC Rules
01/2022		Medi-Cal	Regular	Accepted - Saved	Details	12/08/2021	Online EDBC Rules
06/2022		Medi-Cal	Regular	Not Accepted	Details	05/11/2022	Online EDBC Rules



Steps to Clear Alert

- 13
- The Medi-Cal Summary page will display the following:
- Benefit Month and Program Status
 - EDBC Information
 - Program Configuration
 - Reporting Configuration
 - Medi-Cal Summary

The eligibility for this household should reflect the accurate eligibility for the benefit program (Medi-Cal). The EDBC results can be saved by clicking the **Accept** button located on the top right or bottom right of the summary. This will navigate the user to the **EDBC List** page.

Screenshot

Case Name: [redacted]
Case Number: [redacted]

JournalTasksHelpResourcesPage MappingImagingLog Out

Case InfoEligibilityEmpl. ServicesChild CareResource DatabankFiscalSpecial UnitsReportsClient Corresp.Admin Tool

Medi-Cal EDBC Summary

AcceptCancel

Begin Month	End Month	Run Date	Run Status	Accepted By
06/2022		05/11/2022	Not Accepted	

EDBC Information

Type: Regular
Recalculation: No
EDBC Ran for MAGI Only: No

Program Configuration

System Determination
EDBC Source: Online EDBC Rules
Program Status: Active

Note: Overridden rows are in bold.

Name	DOB	Role	Role Reason	Status	Status Reason	Elected Benefit
[redacted]	[redacted]	MEM		Active		
29F						
1M		MEM		Discontinued	Did not Request Full Medi-Cal Hierarchy	

Override Program Configuration

Reporting Configuration

Medi-Cal Summary

Note: Overridden rows are in bold.

Eligible Budgets for MEDS

Test	Result	SOC	% Oblig	FBU	Aid Code	Members Tested	Role	Role Reason
MAGI	Pass	\$0	0.00			1M	FRI	Doesn't Meet Program Req.
					M1	29F	MEM	

Failed and Overridden Budgets

Test	Result	SOC	% Oblig	Aid Code	Members Tested	Role	Role Reason
TMC	Fail	\$0	0.00		1M	FRI	Did not Request Full Medi-Cal Hierarchy
					29F	FRI	Did not Request Full Medi-Cal Hierarchy

Override Medi-Cal Summary

AcceptCancel



Steps to Clear Alert

- 14 Now that the Medi-Cal program EDBC results have been saved, the **EDBC List** page will display the following:
- A message to inform the user that a Notice of Action was created.
 - A **Preview NOA** button, which allows the user to view the notice prior to distribution.
 - A **Save and Continue** button, which allows the user to save all the actions taken.

Review the NOA's for accuracy.

1. Click the **Save and Continue** button.

This will direct the user to the **Distributed Documents Search** page, where the NOA will be in a **Pending Review** status.

Screenshot

EDBC List

1

• Medi-Cal NOA run is complete - NOA generated

Display by:

Program: Type Reason: Run Status: From: To: View

Search Results Summary Results 1 - 5 of 5

Begin Month	End Month	Program	Type	Run Status	Auth Amount	Date Run	EDBC Source
09/2020		Homeless - Temp	Regular	Accepted - Saved	Fail	08/03/2020	Conversion
01/2022		CalWORKs	Regular	Accepted - Saved	Fail	12/08/2021	Online EDBC Rules
01/2022		CalFresh	Regular	Accepted - Saved	459.00	12/08/2021	Online EDBC Rules
01/2022		Medi-Cal	Regular	Accepted - Saved	Details	12/08/2021	Online EDBC Rules
06/2022		Medi-Cal	Regular	Accepted - Not Saved	Details	05/11/2022	Online EDBC Rules

Preview NOAs Save and Continue Cancel



Steps to Clear Alert

15 In the Distributed Documents Search:

Click on the hyperlink for the NOA with the “Pending Review” status to view the NOA and select a method of distribution. If the NOA is not reviewed it will go out due to an overnight batch process.

Screenshot

Case InfoEligibilityEmpl. ServicesChild CareResource DatabankFiscalSpecial UnitsReportsClient Corresp.Admin Tools

Distributed Documents Search

* - Indicates required fields

Refine Your Search

Search Results SummaryResults 1 - 1 of 1

Date	Document Name	Number	Program	Status	Viewed Via Self-Service Portal
05/11/2022 7:54 AM	NOA - MC - MIXED HA HT - MAGI Approval and Discontinuance 1		Medi-Cal	Pending Review	Details

Images



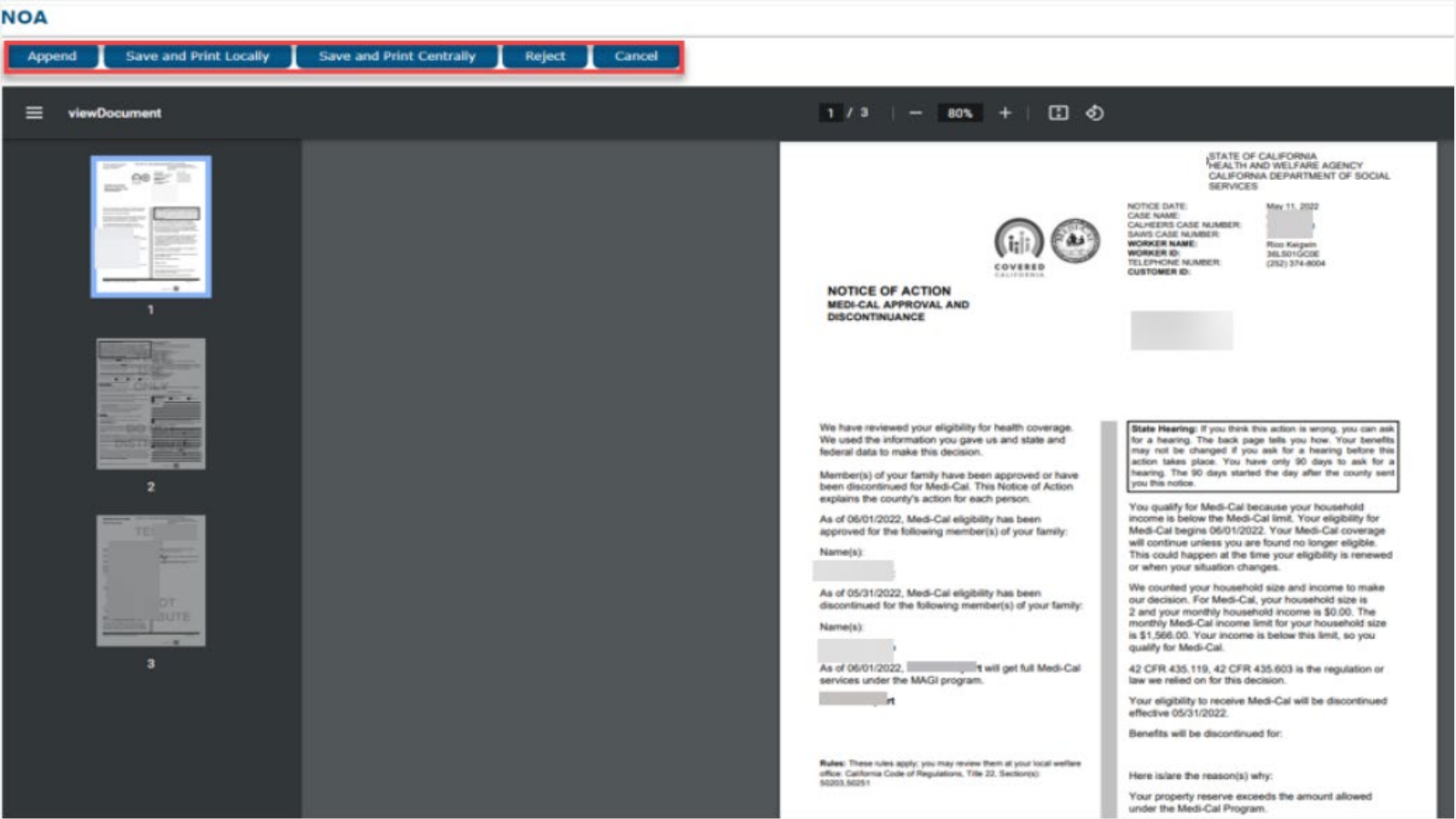
Steps to Clear Alert

16 The user will be directed to a PDF preview of the NOA. The user will have the following options:

- **Append:** User can make limited edits to NOA if necessary
- **Save and Print Locally:** User will save NOA to the case and will need to manually print the NOA for distribution.
- **Save and Print Centrally:** User will save the NOA to the case and the NOA will be sent out by central printing during nightly batch.
- **Reject:** User will reject the NOA, the NOA will still display in the case as a rejected status
- **Cancel:** User can cancel, this will leave the NOA in a “pending review” status.

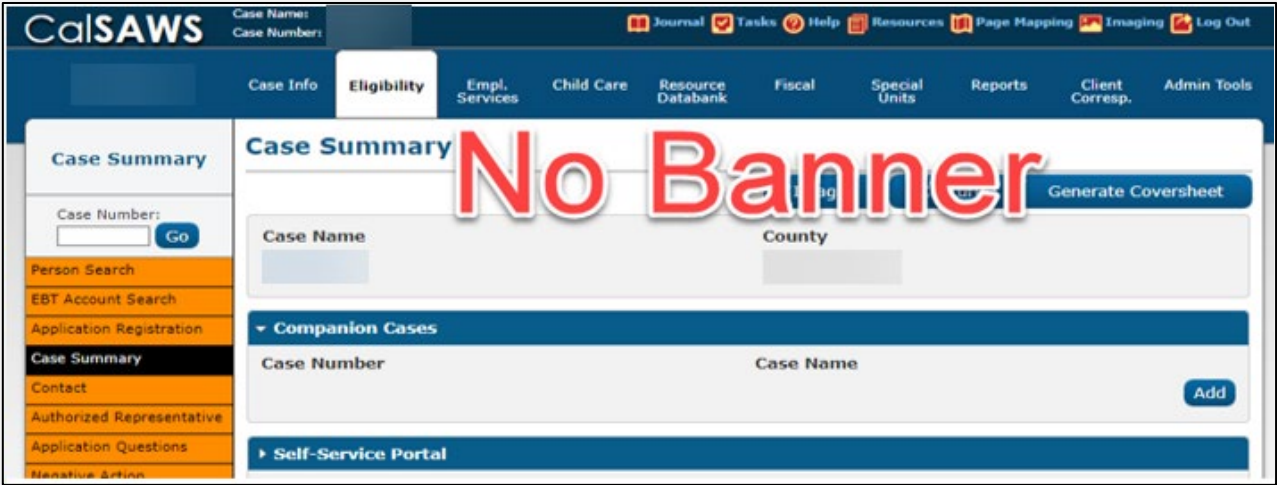
Select the appropriate status for the NOA. This will update the status in the Distributed Document Search page.

Screenshot



17 This case review is complete, ensure you document the actions taken per county policy. The Yellow Banner will no longer appear on the case.

Do not proceed to Step 18.





Steps to Clear Alert		Screenshot	
18	<p>The MAGI Referral Detail on Step 5 is showing that there are individual(s) with a Pending Eligible status coming from CalHEERS. The eligibility for the individual(s) must be reviewed and determined to remove the Yellow Banner.</p> <p>The suggestion would be to begin the review of the following pages:</p> <ul style="list-style-type: none">- Verifications (Step 19)- Income (Step 20)- Tax Household (Step 21)- Non-Financial and Financial Data Collection pages (Step 22) <p>Once a full case review is complete, go to step 23.</p>		
19	<p>Verifications List Page</p> <p>Here, Users can identify any pending verifications that are applicable in making a benefit determination for the individual(s) with the pending eligible status. Users can review the information for this pending verification and take appropriate case action following program regulation.</p>		



Steps to Clear Alert

20 Income

Users should review the income entries for all applicable household members and take appropriate case action to address any discrepancies that places the individual(s) in a Pending Eligible Status.

See the Job Aid on **Income Categories and Types in the System**, which can be found by clicking the **Help Icon** in the Utility Navigator.

Screenshot

CalSAWS Case Name: Case Name Case Number: Journal Tasks Help Resources Page Mapping Imaging Log Out

Case Info Eligibility Empl. Services Child Care Resource Databank Fiscal Special Units Reports Client Corresp. Admin Tools

Customer Information Case Number: Go Person Search Non Financial Financial Root Questions Income Tax Household Property Special Needs Expenses Medicare Third Party Liability Other Health Care Health Care Ref. IEVS Applicant Hunt v. Kizer Verifications MC 355 EBT Account List MAGI Verifications MAGI Eligibility Run EDBC

Income List * Indicates required fields Images Continue

Root Questions

CalHEERS Verifications

Name	Current Monthly Income	Federal Subsidy Income	State Subsidy Income	Verify Current Income
1M	E-Verified	Not Verified	Not Verified	
29F	E-Verified	Not Verified	Not Verified	

Search Results Summary Results 1 - 2 of 2

Display From: To: View

Name	Category	Type	Source	Begin Date	End Date	
29F	Unemployment	UIB	EDD	09/01/2021		Edit View History
29F	Earnings	Salary, Wages	Platinum Security	01/07/2022		Edit View History

Remove Income Category: * Add

21 Tax Household

The user should review the Tax Household information for accuracy on the **Tax Household List** page on the Task Navigator. The user can edit existing entries and add new entries for the necessary tax year.

CalSAWS Case Name: Case Name Case Number: Journal Tasks Help Resources Page Mapping Imaging Log Out

Case Info Eligibility Empl. Services Child Care Resource Databank Fiscal Special Units Reports Client Corresp. Admin Tools

Customer Information Case Number: Go Person Search Non Financial Financial Root Questions Income Tax Household Property Special Needs Expenses Medicare Third Party Liability Other Health Care Health Care Ref. IEVS Applicant Hunt v. Kizer Verifications MC 355 EBT Account List MAGI Verifications MAGI Eligibility Run EDBC

Tax Household List * Indicates required fields Continue

Root Questions

CalHEERS Verifications

Name	Projected Annual Income
1M	E-Verified
29F	E-Verified

Filing Year: 2022 View

Search Results Summary Results 1 - 2 of 2

Name	Primary Tax Filer	Expected Filing Status	Filing Year	
1M	No	Dependent	2021	Edit
29F	Yes	Single	2021	Edit

Remove Name * - Select - Add



Steps to Clear Alert

22 Non-Financial and Financial

The user should conduct a review of all other applicable data collections pages in both the Non-Financial and Financial pages on the Task Navigator.

Screenshot

CalSAWS Case Name: Case Name Case Number: Case Number Journal Tasks Help Resources Page Mapping Imaging Log Out

Case Info Eligibility Empl. Services Child Care Resource Databank Fiscal Special Units Reports Client Corresp. Admin Tools

Customer Information Case Number: Go

Person Search

► Non-Financial

► Financial

Verifications

MC 355

EBT Account List

MAGI Verifications

MAGI Eligibility

Run EDBC

Manual EDBC

Needs

Service Arrangements

► ABAWD

EDBC Results

Contact Summary Continue

Search Results Summary Results 1 - 4 of 4

Display From: To: View

Search Address

Address Information

Person	Type	Address	Begin Date	End Date	
1M	Mailing		02/08/2021		Edit View History
1M	Physical		02/08/2021		Edit View History
29F	Mailing		02/08/2021		Edit View History
29F	Physical		02/08/2021		Edit View History

Add Search Address



Steps to Clear Alert

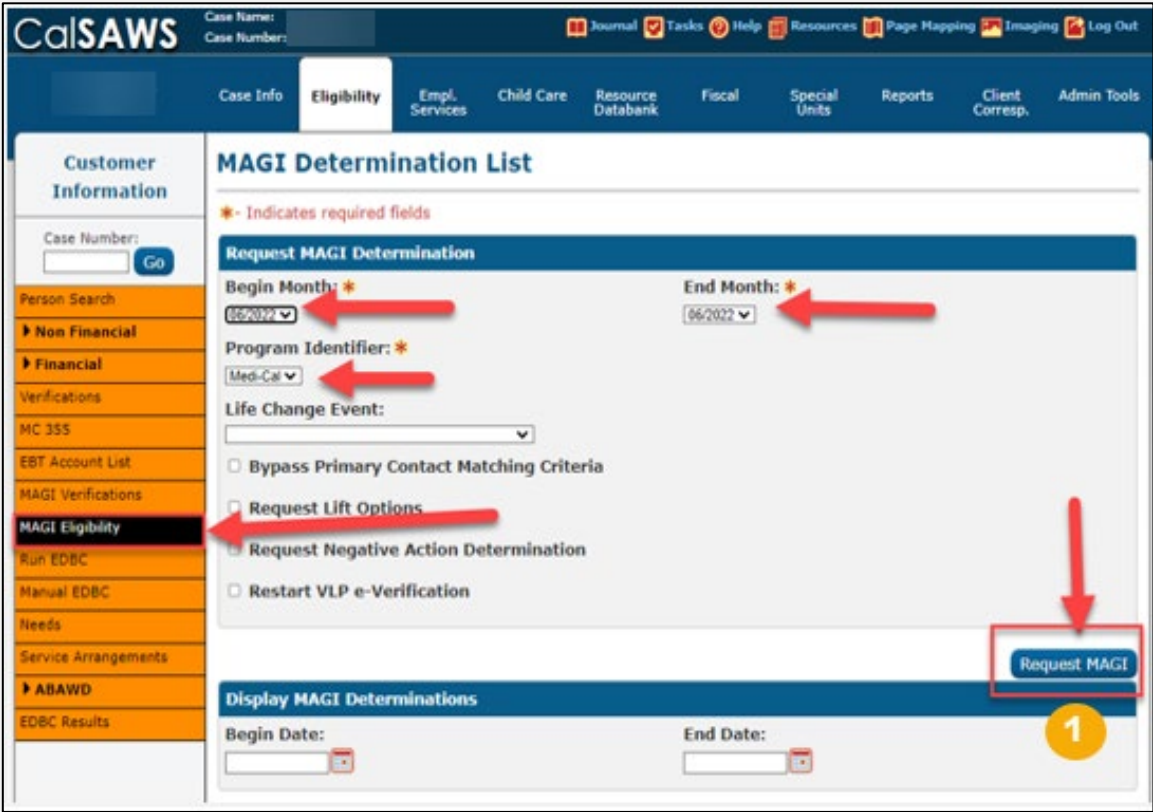
23 Once a full case review is complete, the user is ready to request a MAGI Determination. You can click on the **MAGI Eligibility** button, which will direct the user to the **MAGI Determination List** page.

The user will need to ensure the following information is accurate prior to making the request:

- Begin/End Month
- Program Identifier
- Life Change Even (if applicable)

Once this information is confirmed:
Click the **Request MAGI** button. This will direct the user to the **MAGI Request Detail** page.

Screenshot

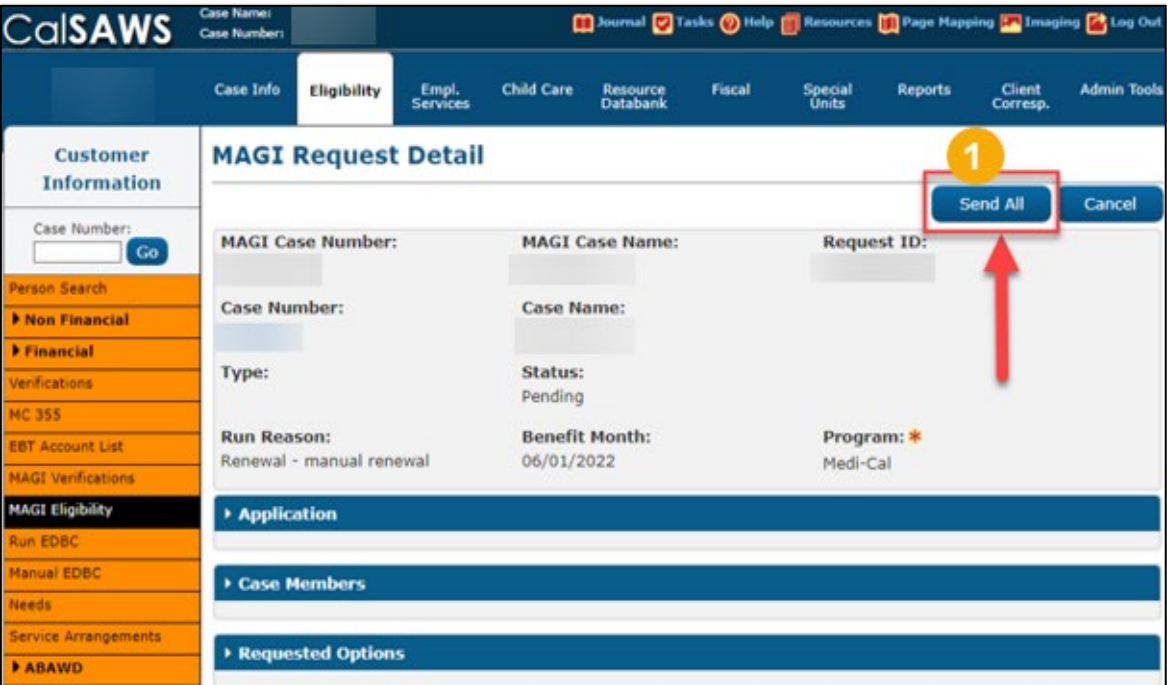


24 The **MAGI Referral Detail** page will display the following information that CalSAWS will transmit to CalHEERS:

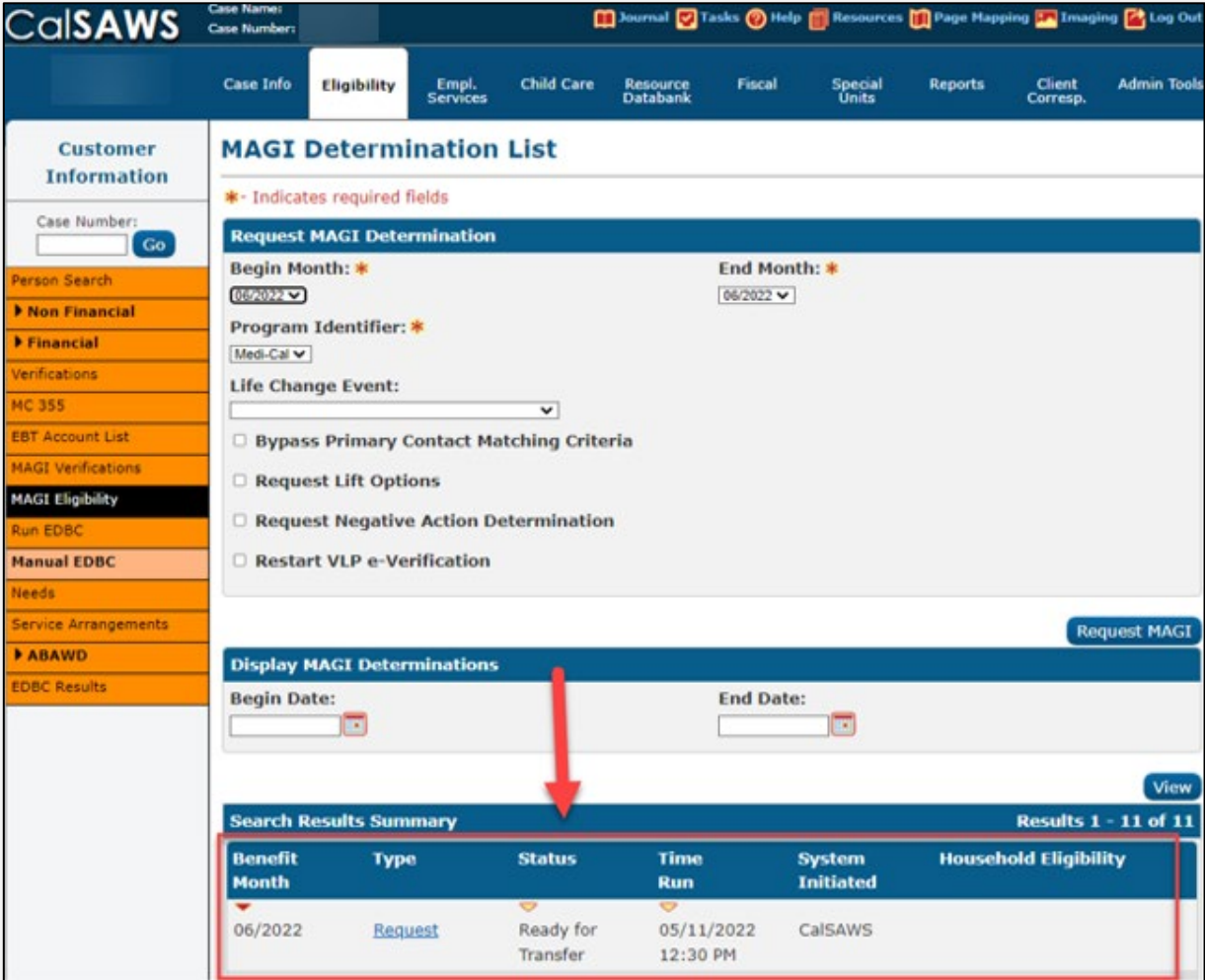
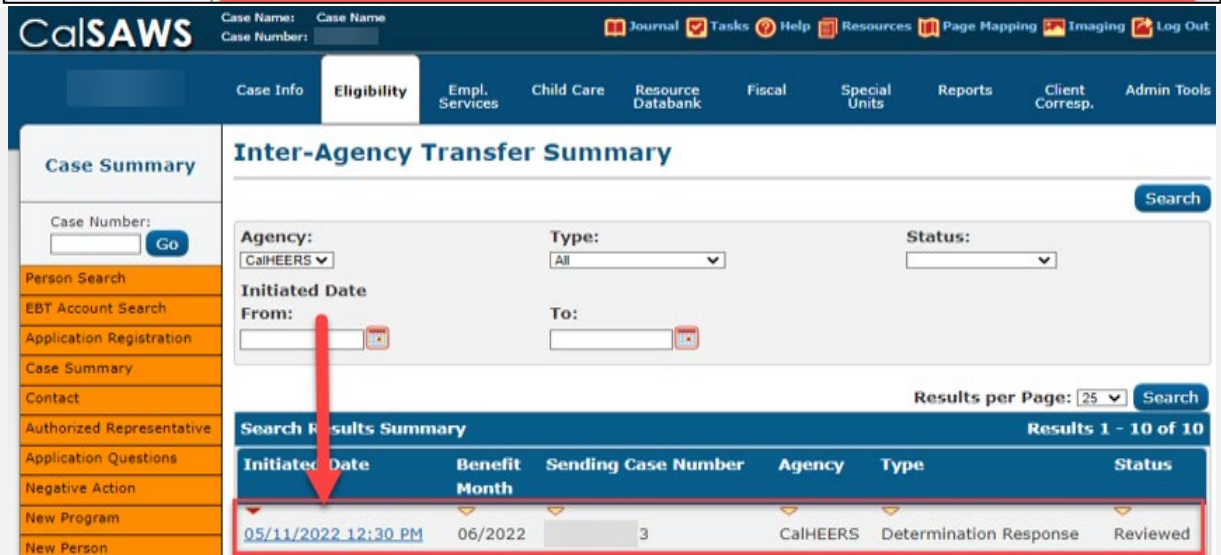
- MAGI Case Information
- Application Information
- Case Member Details
- MAGI Eligibility Determination
- APTC/CSR Eligibility Determination
- Requested Programs Detail
- Authorized Representative Detail
- Comments
- Worker Information
- Status History

The user can review the information, once confirmed for accuracy, the user can:

Click the **Send All** button to send the request. The user will navigate to the **MAGI Determination List** page.





Steps to Clear Alert		Screenshot	
25	The MAGI Determination List will show that a request has been sent to CalHEERS		
26	Once a response is received from CalHEERS to CalSAWS, the user can follow STEPS 3 and 4 to access the information on the Inter-Agency Transfer Summary page. The user will notice that the MAGI Request is located under Search Result Summary. The user can click on the hyperlink to access the MAGI Referral Details page.		



Steps to Clear Alert

27 The MAGI Referral Detail page will provide the eligibility determination for the individual(s).

If the determination is correct, the user can follow **STEPS 10 -17**, to run EDBC in CalSAWS and remove the Yellow Banner. The case review is complete, no further action is necessary.

If the determination is incorrect, the user will need to review the data collection pages and follow **STEPS 18-27** until the appropriate eligibility determination response is received from CalHEERS. Once the accurate determination response is received the user can follow **STEPS 10-17**. The case review is complete, no further action

Screenshot

CalSAWS

Case name: Case Number:

JournalTasksHelpResourcesPage MappingImagingLog Out

Case InfoEligibilityEmpl. ServicesChild CareResource DatabankFiscalSpecial UnitsReportsClient Corresp.Admin Tools

Case Summary

Case Number: Go

Person SearchEBT Account SearchApplication RegistrationCase SummaryContactAuthorized RepresentativeApplication QuestionsNegative ActionNew ProgramNew PersonHide PersonEBT Account ListIssuance HistoryAuxiliary Authorization ListExpungement HistoryChild Support CollectionsTime Limit Aid SummaryHousing SupportHome VisitingLegacy Case

MAGI Referral Detail

EditClose

MAGI Case Number:MAGI Case Name:Initiated Date:05/11/2022 12:30 PM

Origination:Determination ID:

Case Number:Case Name:Request ID:

Type:Status: *ReviewedCovered CA Change:

Determination Response

Run Reason:Benefit Month:Program: *Medi-Cal

Renewal - manual renewal06/01/2022

Application

Case Members

MAGI

RE Month:Begin Month:06/01/2022

Name	Status	Soft Pause Lift	Negative Action Reason	Eligibility Evaluation Reasons
29F	Eligible	No		