

CalWIN M&O Bi-Weekly Status Report

Reporting Period: April 10, 2023, to April 23, 2023

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1.0 Introduction

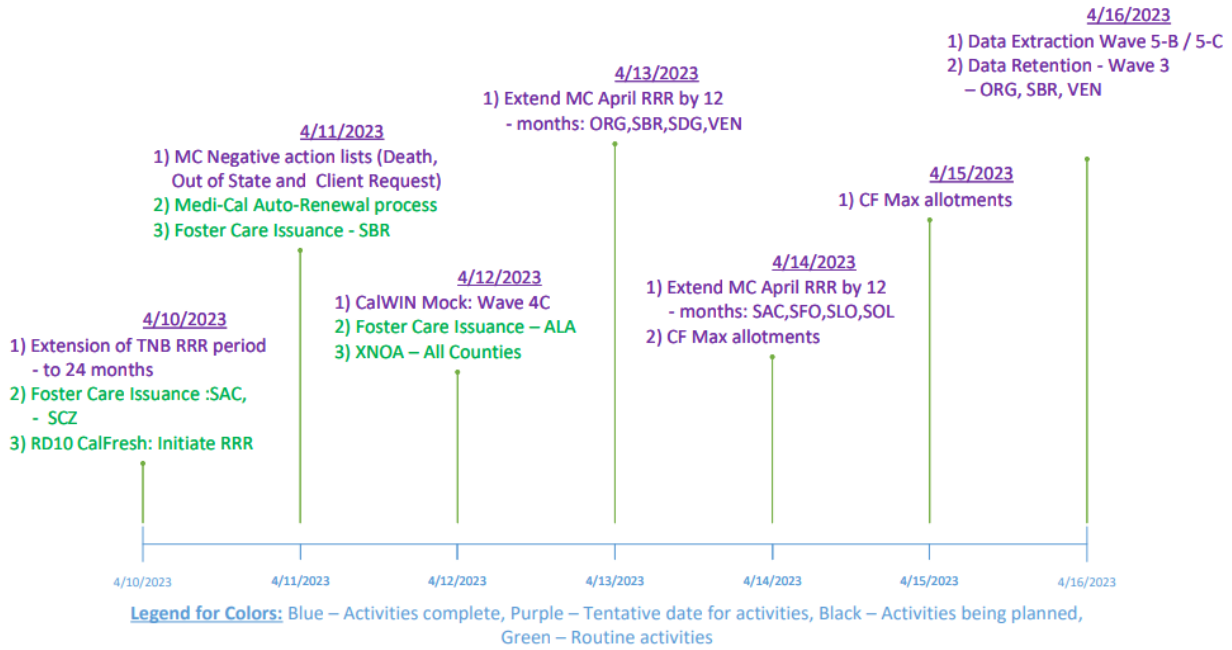
Within this report is a summary of activities and releases planned or executed during the reporting period.

Table 1.0-1 – Status Agenda Topic

STATUS REPORT SUB-SECTION	STATUS AGENDA TOPIC
2.0-1	<ul style="list-style-type: none"> • On April 12th, 2023, CalWIN participated in the 4-C Mock Conversion • On April 15th, 2023, CalWIN ran CalFRESH Max Allotments • On April 16th, 2023, CalWIN ran Data Retention for Wave 3 and extracted Wave 5-B & 5-C and delivered to the conversion team
2.0-2	<ul style="list-style-type: none"> • On April 20th, 2023, CalWIN began Wave 3-B cutover activities • On April 23rd, 2023, CalWIN extracted Wave 3-C and delivered to the conversion team

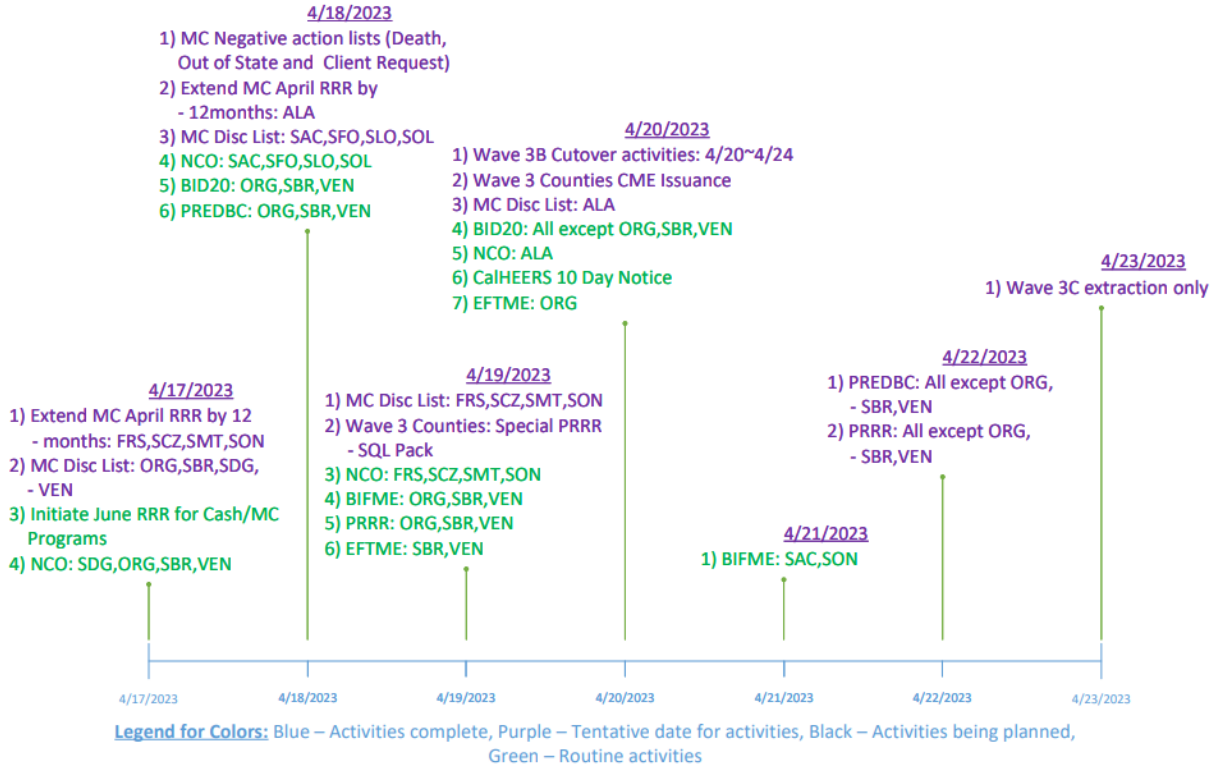
2.0 Recent Activities

Image 2.0-1 - Weekly timeline of CalWIN Activities 4.10.23 – 4.16.23



- On April 10th, 2023, CalWIN Implemented the April Monthly Release
- On April 12th, 2023, CalWIN participated in the 4-C Mock Conversion
- On April 15th, 2023, CalWIN ran CalFRESH Max Allotments
- On April 16th, 2023, CalWIN ran Data Retention for Wave 3 and extracted Wave 5-B & 5-C and delivered to the conversion team

Image 2.0-2 - Weekly timeline of CalWIN Activities 4.17.23 – 4.23.23



- On April 20th, 2023, CalWIN began Wave 3-B cutover activities
- On April 23rd, 2023, CalWIN extracted Wave 3-C and delivered to the conversion team

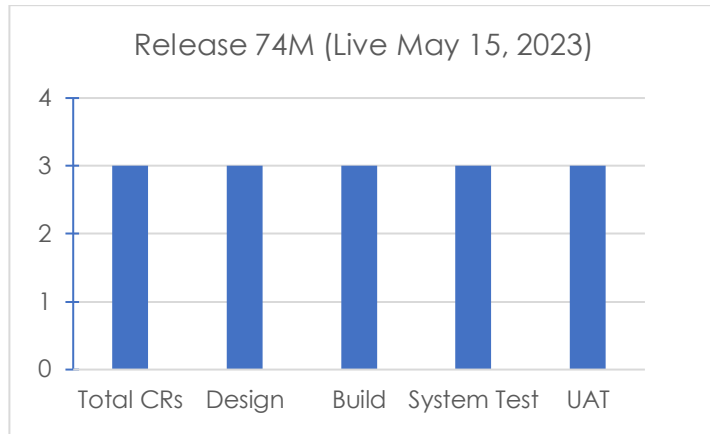
3.0 Release Overview

3.1 Non-Release / Off cycle Projects

No major updates during this reporting period

3.2 Release 74M (05/15/2023)

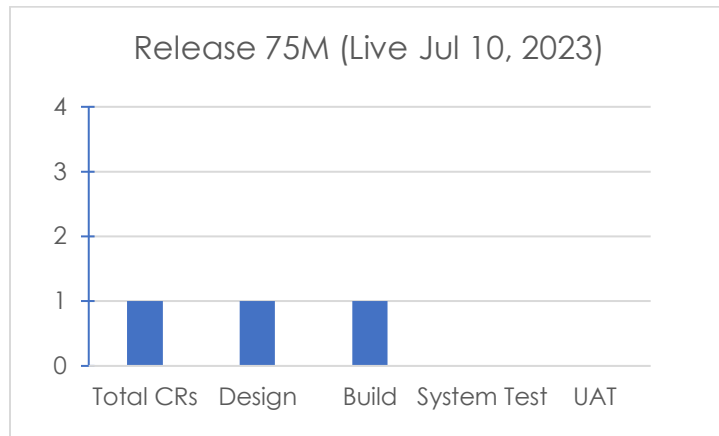
Table 3.2-1 - Release 74M



- ▶ Currently 3 CalWIN changes assigned to this release, addition of one since last report

3.3 Release 75M (07/10/2023)

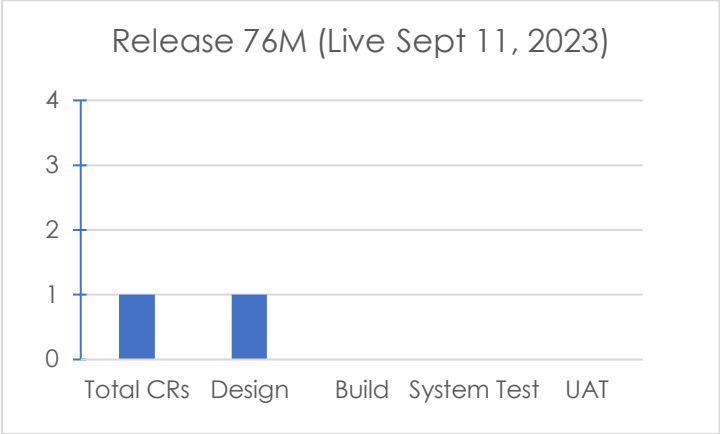
Table 3.3-1 - Release 75M



- ▶ Currently 1 CalWIN change assigned to this release, removal of one since last report

3.4 Release 76M (09/11/2023)

Table 3.4-1 - Release 76M



- ▶ Currently 1 CalWIN change assigned to this release, no change since last report

4.0 CalWIN County Direct Requests – Pending Approval

- ▶ Currently there are 34 CalWIN County Direct proposals
 - 9 proposals were Approved during this reporting period
 - 9 proposals are Pending Approval
 - 3 proposals are In Progress
 - 10 proposals are TBD

CalWIN M&O County Directs				
PPM ID	Description	County	Status	Expected Approval Date
62291	CD ALA County Option to Transfer & Store all Client Correspondence	Alameda	TBD	TBD
62303	CD CCS County Option to Transfer & Store all Client Correspondence	Contra Costa	TBD	TBD
62292	CD FRS County Option to Transfer & Store all Client Correspondence	Fresno	TBD	TBD
62293	CD SAC County Option to Transfer & Store all Client Correspondence	Sacramento	TBD	TBD
62258	CD SFO County Option to Transfer & Store all Client Correspondence	San Francisco	TBD	TBD
63137	63137 CD SCL Ad Hoc Report Refactoring Phase 2 (CalSAWS Business Objects Universe)	Santa Clara	Cancelled	N/A
63487	63487 CD SCL Ad Hoc Report Refactoring Phase 1 (Wave 2 Refactor SQL Queries)	Santa Clara	Approved	12/13/2022
63098	63098 CCS Ad Hoc Report Refactoring (Wave 2)	Contra Costa	Pending Approval	1/31/2023
63099	63099 SMT Ad Hoc Report Refactoring (Wave 4)	San Mateo	In Progress	4/30/2023
63611	63611 CD Sacramento NoHo Child Care Data Migration into CalWIN	Sacramento	Pending Approval	4/20/2023
63577	63577 CD SON Additional IDR Informatica Licenses	Sonoma	Cancelled	N/A
63568	63568 CD ALA Ad Hoc Report Refactoring (Wave 4)	Alameda	In Progress	5/31/2023
63688	63688 CD ORG Ad Hoc Report Refactoring (Wave 3)	Orange	Approved	3/17/2023
63731	63731 CD SDG Eliminate the Auto-Generation of 2nd Payee for Foster Care Program Warrants	San Diego	Cancelled	N/A
63730	63730 CD SBR Ad Hoc Report Refactoring (CalSAWS Conversion Wave 3)	Santa Barbara	Approved	3/28/2023
63830	63830 CD SMT Change Order Request: RT Updates Support for Banking changes	San Mateo	Approved	3/8/2023

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 Contractor Project Director: Dawn Wilder

CalWIN M&O County Directs				
PPM ID	Description	County	Status	Expected Approval Date
64053	CD CCS Gainwell Assistance with Refactoring Ad Hoc Reports (Phase 2)	Contra Costa	In Progress	5/15/2023
64187	CD SFO Gainwell Assistance with Refactoring Ad Hoc Reports (Wave 6)	San Francisco	TBD	TBD
63914	CD SDG Gainwell Assistance with Ad Hoc Report Refactoring (Wave 4)	San Diego	Pending Approval	4/30/2023
64077	CD SCZ SDG Gainwell Assistance with Ad Hoc Report Refactoring (Wave 4)	Santa Cruz	Pending Approval	4/30/2023
63871	CD SOL SDG Gainwell Assistance with Ad Hoc Report Refactoring (Wave 4)	Solano	Pending Approval	4/30/2023
64283	CD SLO Gainwell Assistance with Ad Hoc Report Refactoring (Wave 6)	San Luis Obispo	TBD	TBD
64186	CD Gainwell Assistance with Ventura E2 Lite Reports Refactor	Ventura	Pending Approval	4/26/2023
64197	CD VEN Update Suspended Claims SQL – CalSAWS Migration (Wave 3)	Ventura	Approved	4/7/2023
64248	CD SBR Update Suspended Claims SQL - CalSAWS Migration (Wave 3)	Santa Barbara	Approved	4/5/2023
64393	CD SFO Suspended Claims Clean-Up SQL – CalSAWS Migration (Wave 5)	San Francisco	TBD	TBD
64230	CD ALA Update Suspended Claims SQL - CalSAWS Migration (Wave 5)	Alameda	TBD	TBD
63873	CD SLO Change Order Request: RT Updates Support for Banking changes	San Luis Obispo	Pending Approval	4/30/2023
64099	CD ALA Change Order Request: RT Updates Support for Banking changes	Alameda	Approved	3/28/2023
64365	CD SBR Close Active Child Care Cases With No Payments	Santa Barbara	Approved	4/11/2023
63833	CD SDG Request to Establish CalWIN PoP for SDG	San Diego	Pending Approval	4/25/2023
64149	CD SDG IFD Non-Discrepant Disposition SQL- 25	San Diego	Approved	3/31/2023
64340	CD SDG Update Pending Issuances SQL	San Diego	Pending Approval	4/26/2023
63494	CD SDG Caseload Transfer to Family Resource Centers (FRC) based on Zip Code – SQL	San Diego	TBD	TBD