



# [CA-234731] Update CalFresh NOA Budget in regards to Housing Expenses

Issue Type:	<b>SCR</b>	Team Responsible:	<b>Client Correspondence</b>	Assignee:	<b>Unassigned</b>
Fix Version/s:	<b>[23.09]</b>	Designer Contact:	<b>Maria Jensen</b>	Change Type (SCR):	<b>Policy Re-Design</b>
Minor Version:		Expedite Changes:	<b>No</b>	Estimate:	<b>440</b>
Reporter:	<b>Caroline Bui</b>	Regulation Reference:	<b>MPP 63-504.263</b>	Created:	<b>10/07/2021 04:11 PM</b>
Status:	<b>Design in Progress</b>	Impact Analysis:	<b>[Central Print, Forms/NOA Translations]</b>	Outreach Required:	<b>No</b>
Policy/Design Consortium Contact:	<b>Caroline Bui</b>	Training Impacted:		Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Production</b>	Funding Source ID:			
Other Agency Cross Reference:					

**Current Design:**

- 1) Currently, variable 'ExcessMedicalExpense' on the budget populates the Medical Expense Deduction correctly for aged/disabled households (CT322 type 30). This variable currently does not populate CalFresh Standard Medical Expense (CT322 type 89) when it is available on the "EDBC Person Line Item Detail – CF Deductions" Window.
- 2) Currently, variable 'ExcessShelterCosts' on the budget populates the Allowable Shelter Costs as Housing Expenses for a case that is discontinued for over income and the customer does not have excess housing costs. In their CF budget, the housing cost is \$0.00 and the NOA shows the amount of income that is used to determine excess income.
- 3) Currently, the budget does not have a line to populate the Allowable Shelter Deduction amount as displayed on the EDBC summary for Allowed shelter Costs.
- 4) CF Recertification Approval NOA currently lists the full benefit amount.

**Request:**

- 1) Re-label the 'Excess Medical Expense for Aged/Disabled' to 'Allowable Medical Expense for Aged/Disabled' in all available threshold languages of the budget.
- 2) Update the current logic of variable 'ExcessMedicalExpense' to populate the CalFresh Standard Medical Expense (CT322 type 89) when it is available on the 'EDBC Person Line Item Detail – CF Deductions' Window.
- 3) Update the current logic of variable 'ExcessMedicalExpense' to populate the correct excess Shelter Cost value from FS\_BUDGET.EXCESS\_SHELTER\_AMT.
- 4) Add a line on the budget for Allowable Shelter Deduction in all available threshold languages of the budget under the Utility Expenses and populate it with the 'Allowed shelter Costs' amount from FS\_BUDGET.NET\_ALLOW\_SHELTER\_AMT as displayed in the CalFresh EDBC Summary.
- 5) CF Recertification Approval NOA will list the authorized amount instead of the full benefit amount.

**Recommendation:**

1. Update The CalFresh Approval NOA budget Fragment.
2. Re-label the 'Excess Medical Expense for Aged/Disabled' to 'Allowable Medical Expense for Aged/Disabled' in all available threshold languages of the budget.
3. Update the current logic of variable 'ExcessMedicalExpense' to populate the CalFresh Standard Medical Expense (CT322 type 89) when it is available on the 'EDBC Person Line Item Detail – CF Deductions' Window.
4. Update the current logic of variable 'ExcessMedicalExpense' to populate the correct excess Shelter Cost value from FS\_BUDGET.EXCESS\_SHELTER\_AMT.
5. Add a line on the budget for Allowable Shelter Deduction in all available threshold languages of the budget under the Utility Expenses and populate it with the 'Allowed shelter Costs' amount from FS\_BUDGET.NET\_ALLOW\_SHELTER\_AMT as displayed in the CalFresh EDBC Summary.
6. CF Recertification Approval NOA will list the authorized amount instead of the full benefit amount.

**Outreach Description:**  
**Operational Impact:**