



☐ CalSAWS M&E☒ CalWIN Migration

<b>Distribution Date:</b>	May 2, 2023
<b>To:</b>	PPOC.San Diego, PPOC.San Mateo, PPOC.Santa Cruz, PPOC.Solano, IPOC.R5, IPOC.R1; Consortium.RegionalManagers.All
<b>CIT Name:</b>	<b>CalWIN Cutover and OCAT Interviews</b>
<b>From:</b>	CalSAWS Project

**PPOCs, please forward to the appropriate impacted staff in your county:**

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|---|---|
| <input type="checkbox"/> General<br><input type="checkbox"/> Policy<br><input type="checkbox"/> CW<br><input type="checkbox"/> CF<br><input type="checkbox"/> MC<br><input type="checkbox"/> CMSP<br><input type="checkbox"/> FC/KG/AAP<br><input type="checkbox"/> Child Care<br><input type="checkbox"/> WTW<br><input type="checkbox"/> Other Program(s) _____<br><input type="checkbox"/> BenefitsCal<br><input type="checkbox"/> Customer Correspondence<br><input type="checkbox"/> Other _____ | <input type="checkbox"/> Reports<br><input type="checkbox"/> Fiscal<br><input type="checkbox"/> Caseload Movement<br><input type="checkbox"/> Management<br><input type="checkbox"/> Fiscal<br><input type="checkbox"/> Security<br><input type="checkbox"/> Batch and Interfaces<br><input type="checkbox"/> Imaging<br><input checked="" type="checkbox"/> Migration<br><input checked="" type="checkbox"/> Conversion<br><input type="checkbox"/> Technical<br><input type="checkbox"/> Training<br><input type="checkbox"/> Help Desk |
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<b>Description:</b> (Including any step-by-step instructions)	<p><b>Purpose</b></p> <p>The purpose of this CIT is to remind the Wave 4 counties (San Diego, San Mateo, Santa Cruz, and Solano) to complete all In-Flight Appraisals (this includes New, In Process, or Ready to Generate Interviews) in the Online CalWORKs Appraisal Tool (OCAT) prior to the Wave 4 CalWIN cutover to CalSAWS.</p> <p><b>Background</b></p> <p>Any OCAT Interviews not completed prior to cutover on Thursday, June 29, 2023, will be cancelled after 5PM in OCAT. All the Interviews cancelled will then need to be restarted via CalSAWS after the conversion. If OCAT Interviews are scheduled the week leading up to cutover, Wave 4 OCAT users should ensure those Interviews are completed prior to <b>5PM on Thursday, June 29, 2023</b>.</p> <p>The Project will provide lists of "In Flight (New, In Process, and Ready to Generate)" OCAT Interviews for each CalWIN county to review and complete the interviews, as they approach go-live in their respective waves.</p> <p><b>County Action</b></p> <p>Counties should complete all OCAT Interviews prior to cutover to CalSAWS. After cutover, counties may restart any cancelled OCAT interviews in CalSAWS.</p>
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	<p>Individual county lists for San Diego, San Mateo, Santa Cruz, and Solano will be posted to the Web Portal on the following dates:</p> <ul style="list-style-type: none"> <li>• Wednesday, June 14, 2023</li> <li>• Wednesday, June 28, 2023</li> </ul> <p>The lists will be posted to the following location on the CalSAWS Web Portal:  </p> <p>If you have any questions on this CIT, please reach out to the contacts below and cc your Regional Manager(s).</p>
Primary Project Contact: (Name, phone number, email address)	<p>Jennifer Carpenter  CalSAWS Implementation Lead  <a href="mailto:Carpenterj@CalSAWS.org">Carpenterj@CalSAWS.org</a></p>
Backup Project Contact: (Name, phone number, email address)	N/A
Attachments:	None
Web Portal Link:	 OR <p>You may also retrieve the CIT document and attachments by following these steps:</p> <ol style="list-style-type: none"> <li>1. Click on the CRFIs &amp; CITs link at the top of the page.</li> <li>2. Click on the "CalSAWS Information Transmittal (CIT)" folder.</li> <li>3. Click on the "2023" folder.</li> <li>4. Click on the appropriate CIT # folder.</li> </ol>