[CA-228955] Allowable Expenses from Student Award/Scholarships and Student Grants, Loans Excluded by CalWORKs and CalFresh

Issue Type:	**SCR**	Team Responsible:	**Eligibility**	Assignee:	**Neethu Joy**
Fix Version/s:	**[23.11]**	Designer Contact:	**Thomas Lazio**	Change Type (SCR):	**New Policy**
Minor Version:		Expedite Changes:	**No**	Estimate:	**459**
Reporter:	**Caroline Bui**	Regulation Reference:	**ACL 21-137, ACL 21-137E, ACIN I-35-22, ACL 7-31, MPP 63-502.2(9), MPP 44-111, MPP 44-111.43**	Created:	**05/20/2021 07:46 AM**
Status:	**Design in Progress**	Impact Analysis:		Outreach Required:	
Policy/Design Consortium Contact:	**Caroline Bui**	Training Impacted:		Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	Funding Source ID:			
Other Agency Cross Reference:					

Current Design:

Currently educational income types ‘Awards/Scholarships’ (exempted for child dependents in CW program) and ‘Student Grants, Loans - Non Needs Based’ are treated as unearned income for both CW and CF program eligibility determination and benefit calculation (EDBC).
CalSAWS functionality allows the user to enter educational income expenses such as tuition, books and fees that are deducted from the combined non-exempt educational income total for the person, which does not include the ‘Awards/Scholarships’ income type. Furthermore, the current educational expense types only allow the user to specify one amount to be deducted from both CW and CF without any educational expense options to specify different amounts for CW and CF.

Request:

Allow for educational expenses to be deducted from the ‘Awards/Scholarships’ income type reported amount considered as unearned income by the CW and CF programs.

Add two new educational expense types that will allow users to specify different amounts deducted from non-exempt educational income for CF and CW programs.

Recommendation:

1. Add two new educational expense types (one for CF and one for CW) to the Expense Detail page.
2. Update CW and CF educational expense rule to include income type ‘Awards/Scholarships’.
3. Add new logic to deduct the new educational expense types for the applicable program.

Outreach Description:

Operational Impact:

Release Note Required: Yes

Release Note Status:

Release Note - Previous Design/ Problem:

Educational income types ‘Awards/Scholarships’ (exempted for child dependents in CW program) and ‘Student Grants, Loans - Non Needs Based’ were treated as unearned income for both CW and CF program eligibility determination and benefit calculation (EDBC). CalSAWS functionality allowed the user to enter educational income expenses such as tuition, books and fees that are deducted from the combined non-exempt educational income total for the person, which did not include the ‘Awards/Scholarships’ income type. Furthermore, the educational expense types only allowed the user to specify one amount to be deducted from both CW and CF without any educational expense options to specify different amounts for CW and CF.

Release Note - Now:

Two new educational expense types, 'School Expense – CF Exempt' and ‘School Expense – CW Exempt’, have been added to the Expense Detail page. The CW and CF educational expense rule has been updated to include income type ‘Awards/Scholarships’. New logic has been added to deduct the new educational expense types for the applicable program.

Release Note - Additional Information:

Release Note - Functional Area:	
Release Note - Page/ Forms/Reports Impacted:	