CalWIN M&O Bi-Weekly Status Report

Reporting Period: May 08, 2023, to May 21, 2023
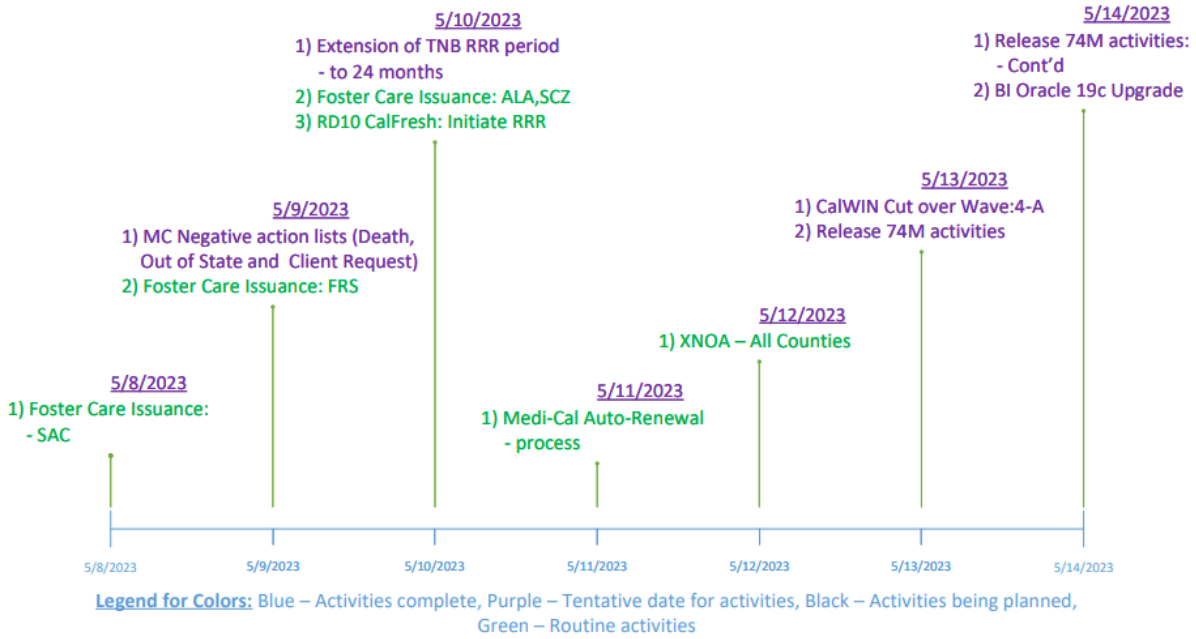
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1.0   Introduction

Within this report is a summary of activities and releases planned or executed during the reporting period.

Table 1.0-1 – Status Agenda Topic

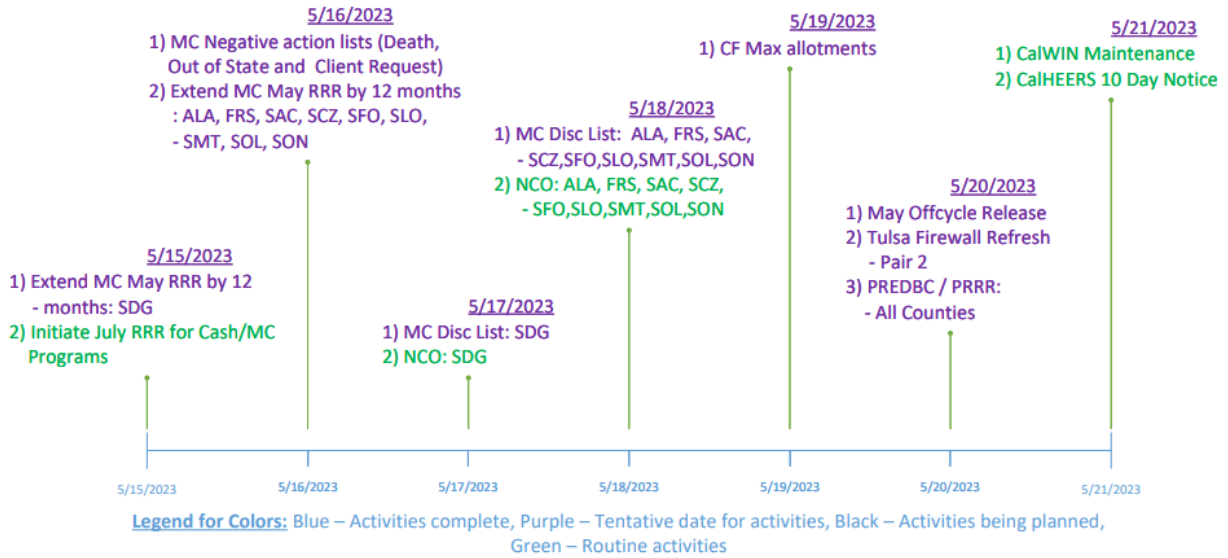| STATUS REPORT SUB-SECTION	STATUS AGENDA TOPIC
2.0-1	• On May 13th, 2023, CalWIN completed Wave 4-A cutover activities • On May 14th, 2023, CalWIN completed the BI Oracle 19c Upgrade
2.0-2	• On May 15th, 2023, CalWIN implemented the 74M Release • On May 19th, 2023, CalWIN ran CF Max Allotments • On May 20th, 2023, CalWIN completed the Tulsa Firewall Refresh • On May 20th, 2023, CalWIN began activities for the May Off-Cycle Release

2.0   Recent Activities

Image 2.0-1 - Weekly timeline of CalWIN Activities 5.08.23 – 5.14.23

5/10/2023
1) Extension of TNB RRR period
   - to 24 months
2) Foster Care Issuance: ALA,SCZ
3) RD10 CalFresh: Initiate RRR

5/14/2023
1) Release 74M activities:
   - Cont'd
2) BI Oracle 19c Upgrade

5/9/2023
1) MC Negative action lists (Death,
   Out of State and Client Request)
2) Foster Care Issuance: FRS

5/13/2023
1) CalWIN Cut over Wave:4-A
2) Release 74M activities

5/12/2023
1) XNOA – All Counties

5/8/2023
1) Foster Care Issuance:
   - SAC

5/11/2023
1) Medi-Cal Auto-Renewal
   - process

5/8/2023   5/9/2023   5/10/2023   5/11/2023   5/12/2023   5/13/2023   5/14/2023

Legend for Colors: Blue – Activities complete, Purple – Tentative date for activities, Black – Activities being planned, Green – Routine activities

- On May 13th, 2023, CalWIN completed Wave 4-A cutover activities
- On May 14th, 2023, CalWIN completed the BI Oracle 19c Upgrade

Image 2.0-2 - Weekly timeline of CalWIN Activities 5.15.23 – 5.21.23

5/16/2023
1) MC Negative action lists (Death, Out of State and Client Request)
2) Extend MC May RRR by 12 months
  : ALA, FRS, SAC, SCZ, SFO, SLO,
  - SMT, SOL, SON

5/19/2023
1) CF Max allotments

5/21/2023
1) CalWIN Maintenance
2) CalHEERS 10 Day Notice

5/18/2023
1) MC Disc List: ALA, FRS, SAC,
  - SCZ,SFO,SLO,SMT,SOL,SON
2) NCO: ALA, FRS, SAC, SCZ,
  - SFO,SLO,SMT,SOL,SON

5/20/2023
1) May Offcycle Release
2) Tulsa Firewall Refresh
  - Pair 2
3) PREDBC / PRRR:
  - All Counties

5/15/2023
1) Extend MC May RRR by 12
  - months: SDG
2) Initiate July RRR for Cash/MC Programs

5/17/2023
1) MC Disc List: SDG
2) NCO: SDG

5/15/2023 · 5/16/2023 · 5/17/2023 · 5/18/2023 · 5/19/2023 · 5/20/2023 · 5/21/2023

Legend for Colors: Blue – Activities complete, Purple – Tentative date for activities, Black – Activities being planned, Green – Routine activities

- On May 15th, 2023, CalWIN implemented the 74M Release
- On May 19th, 2023, CalWIN ran CF Max Allotments
- On May 20th, 2023, CalWIN completed the Tulsa Firewall Refresh
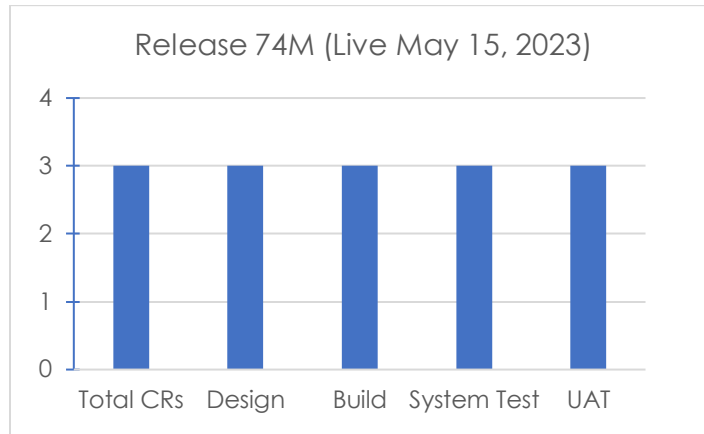- On May 20th, 2023, CalWIN began activities for the May Off-Cycle Release

3.0   Release Overview

3.1   Non-Release / Off cycle Projects

No major updates during this reporting period
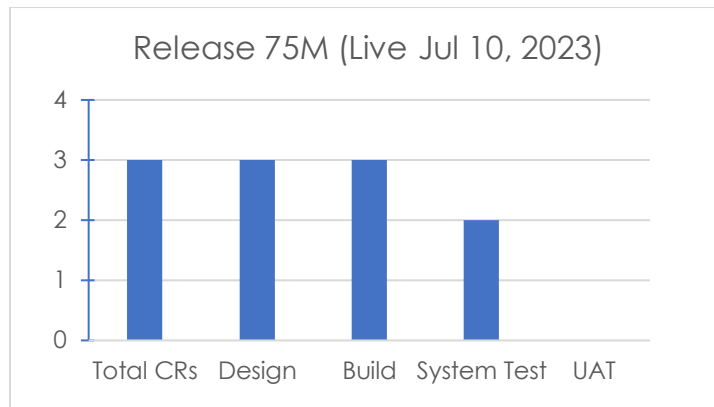
3.2   Release 74M (05/15/2023)

Table 3.2-1 - Release 74M

Release 74M (Live May 15, 2023)

► On May 15th, 2023, CalWIN implemented the 74M Release

3.3   Release 75M (07/10/2023)

Table 3.3-1 - Release 75M

Release 75M (Live Jul 10, 2023)
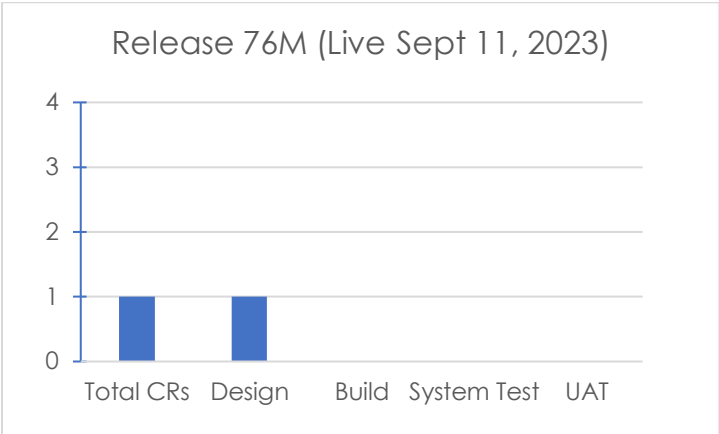
► Currently 3 CalWIN change assigned to this release, no change since last report

3.4 Release 76M (09/11/2023)

Table 3.4-1 - Release 76M

Release 76M (Live Sept 11, 2023)

[Bar chart with y-axis 0 to 4. Total CRs: 1, Design: 1, Build: 0, System Test: 0, UAT: 0]

► Currently 1 CalWIN change assigned to this release, no change since last report

4.0 CalWIN County Direct Requests – Pending Approval

► Currently there are 23 CalWIN County Direct proposals
- o 7 proposals were Approved during this reporting period
- o 3 proposals are Pending Approval
- o 4 proposals are In Progress
- o 7 proposals are TBD
- o 2 proposals were cancelled

		CalWIN M&O County Directs		
PPM ID	Description	County	Status	Expected Approval Date
62291	CD ALA County Option to Transfer & Store all Client Correspondence	Alameda	TBD	TBD
62303	CD CCS County Option to Transfer & Store all Client Correspondence	Contra Costa	TBD	TBD
62292	CD FRS County Option to Transfer & Store all Client Correspondence	Fresno	TBD	TBD
62293	CD SAC County Option to Transfer & Store all Client Correspondence	Sacramento	TBD	TBD
62258	CD SFO County Option to Transfer & Store all Client Correspondence	San Francisco	TBD	TBD
63099	63099 SMT Ad Hoc Report Refactoring (Wave 4)	San Mateo	In Progress	5/26/2023
63611	63611 CD Sacramento NoHo Child Care Data Migration into CalWIN	Sacramento	Approved	4/20/2023
63577	63577 CD SON Additional IDR Informatica Licenses	Sonoma	Cancelled	N/A
63568	63568 CD ALA Ad Hoc Report Refactoring (Wave 4)	Alameda	In Progress	5/31/2023
64053	CD CCS Gainwell Assistance with Refactoring Ad Hoc Reports (Phase 2)	Contra Costa	In Progress	5/12/2023
64187	CD SFO Gainwell Assistance with Refactoring Ad Hoc Reports (Wave 6)	San Francisco	TBD	TBD
63914	CD SDG Gainwell Assistance with Ad Hoc Report Refactoring (Wave 4)	San Diego	Approved	5/3/2023
64077	CD SCZ SDG Gainwell Assistance with Ad Hoc Report Refactoring (Wave 4)	Santa Cruz	Pending Approval	5/26/2023
63871	CD SOL SDG Gainwell Assistance with Ad Hoc Report Refactoring (Wave 4)	Solano	Approved	5/3/2023
64283	CD SLO Gainwell Assistance with Ad Hoc Report Refactoring (Wave 6)	San Luis Obispo	TBD	TBD

	CalWIN M&O County Directs			
PPM ID	Description	County	Status	Expected Approval Date
64186	CD Gainwell Assistance with Ventura E2 Lite Reports Refactor	Ventura	Cancelled	Cancelled
64393	CD SFO Suspended Claims Clean-Up SQL – CalSAWS Migration (Wave 5)	San Francisco	Pending Approval	5/19/2023
64230	CD ALA Update Suspended Claims SQL - CalSAWS Migration (Wave 5)	Alameda	In Progress	TBD
63873	CD SLO Change Order Request: RT Updates Support for Banking changes	San Luis Obispo	Approved	4/30/2023
64099	CD ALA Change Order Request: RT Updates Support for Banking changes	Alameda	Approved	3/28/2023
63833	CD SDG Request to Establish CalWIN PoP for SDG	San Diego	Pending Approval	4/25/2023
64340	CD SDG Update Pending Issuances SQL	San Diego	Approved	4/28/2023
63494	CD SDG Caseload Transfer to Family Resource Centers (FRC) based on Zip Code – SQL	San Diego	Approved	5/5/2023