⊠ CalSAWS M&E	CalWIN Migration
Distribution Date:	May 31, 2023
То:	PPOC.48,Consortium.RegionalManagers.All,Committee.Medical_CMSP.All,
CIT Name:	Lists for CA-252970: 2023 Medicare Catastrophic Coverage Act Spousal Impoverishment Caps
From:	CalSAWS Project
PPOCs, please forward General Policy CF MC CMSP FC/KG/A Child Car WtW Other Pro BenefitsCal Customer Corre	e
The beautiful be	rpose e purpose of this CIT is to notify CalSAWS counties that the one-time lists have en posted for CA-252970: 2023 Medicare Catastrophic Coverage Act Spousal poverishment Caps. ckground n May 30, 2023, per ACWDL 23-01, SCR CA-252970 updated the 2023 income and operty values for the Medicare Catastrophic Coverage Act Spousal poverishment Caps. The values were updated as follows: Community Spouse Resource Allowance (CSRA): Effective 01/01/2023 the CSRA was updated to \$148,620.00. Maximum spousal income allocation/Minimum Monthly Maintenance Needs Allowance (MMMNA): Effective 01/01/2023 the MC LTC Community Spouse Needs Allowance was updated to \$3,716.00.

One-time lists have been generated to assist the counties in identifying persons possibly affected by the 2023 income and property value updates of the Medicare Catastrophic Coverage Act Spousal Impoverishment Caps. Each list contains the standard columns plus any additional columns as listed below.

County Action:

Counties should review each list and follow the County Action, as appropriate:

The lists are posted at following locations:

1. <u>List Name: 2023 Denied/Discontinued LTC for Over Resources</u>

A list of cases that have a Long-Term Care (LTC) person who was denied or discontinued for over resources, but their non-exempt property is under the new CSRA value from 01/01/2023 through the date of implementation for this SCR.

Additional Column(s): Benefit Month

County Action: Counties should review the cases and determine if the denied/discontinued cases should be rescinded and re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2023, therefore any EDBCs run starting with 01/01/2023 will apply the new amounts.

Note: List was removed as there were no cases that met the list criteria (no cases on the list).

2. List Name: 2023 LTC with Share of Cost

A list of MC programs where an EDBC was run for the benefit month of 01/2023 through the date of implementation of this SCR, which includes a LTC budget with a share-of-cost and a spousal income allocation was performed.

Additional Column(s): Benefit Month(s)

Note: Benefit Month(s) will list each EDBC benefit month in the same row, separated by a comma. For EDBCs that span multiple months, the begin month will display.

County Action: Counties should review the cases and determine if the cases should be rescinded and/or re-evaluated with the new values. The new values were updated in CalSAWS effective 01/01/2023, therefore any EDBCs run starting with 01/01/2023 will apply the new amounts.

If you have questions on this CIT, please reach out to the Primary Contact listed below and cc your Regional Managers.

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Primary Project Contact:	Nina Butler ButlerN@CalSAWS.org
Backup Project Contact:	Maggie Orozco-Vega Orozco-VegaM@CalSAWS.ora
Attachments:	ACWDL 23-01.pdf

Web Portal Link:

OR

You may also retrieve the CIT document and attachments by following these steps:

- 1. Click on the CRFIs & CITs link at the top of the page.
- 2. Click on the "CalSAWS Information Transmittal (CIT)" folder.
- 3. Click on the "2023" folder.
- 4. Click on the appropriate CIT # folder.

