

CalWIN M&O Bi-Weekly Status Report

Reporting Period: June 19, 2023, to July 02, 2023

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1.0 Introduction

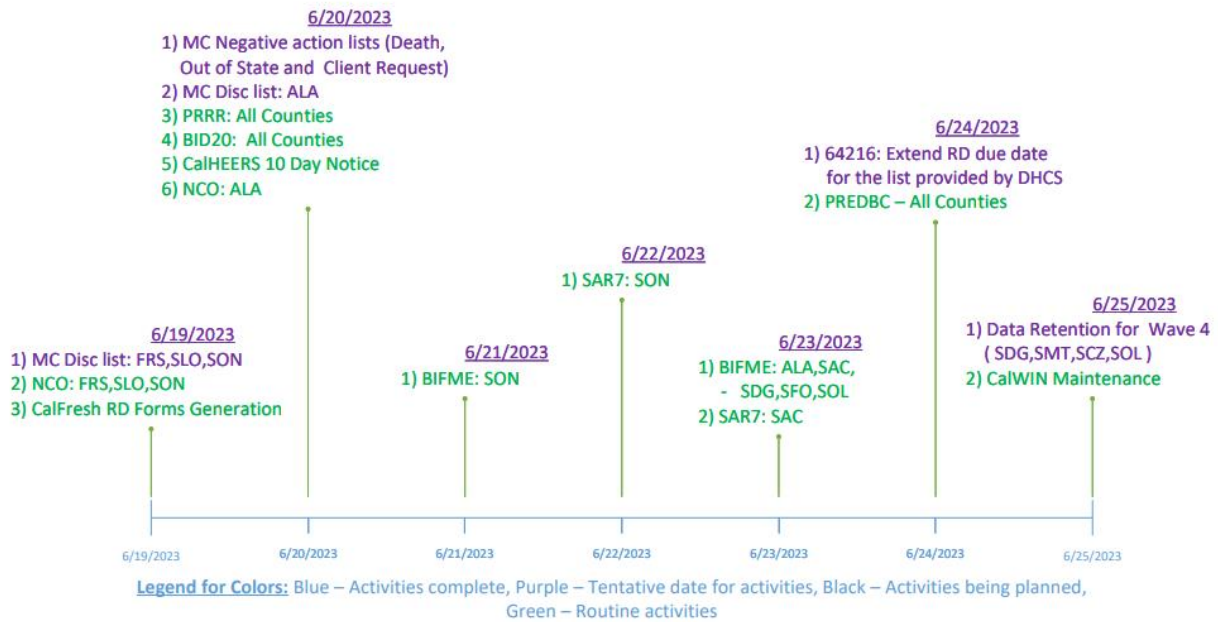
Within this report is a summary of activities and releases planned or executed during the reporting period.

Table 1.0-1 – Status Agenda Topic

STATUS REPORT SUB-SECTION	STATUS AGENDA TOPIC
2.0-1	<ul style="list-style-type: none">On June 25th, 2023, CalWIN ran Data Retention for Wave 4
2.0-2	<ul style="list-style-type: none">On June 29th, 2023, CalWIN began Wave 4-B cutover activitiesOn July 1st, 2023, CalWIN extracted Wave 4-C and delivered to the conversion team

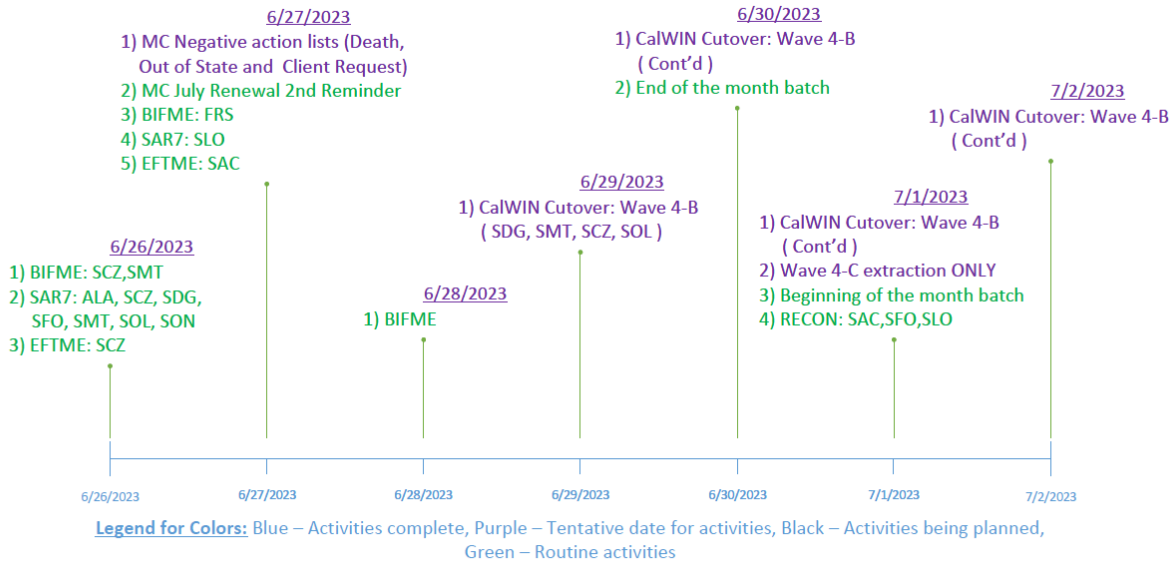
2.0 Recent Activities

Image 2.0-1 - Weekly timeline of CalWIN Activities 6.05.23 – 6.11.23



- On June 25th, 2023, CalWIN ran Data Retention for Wave 4

Image 2.0-2 - Weekly timeline of CalWIN Activities 6.12.23 – 6.18.23



- On June 29th, 2023, CalWIN began Wave 4-B cutover activities
- On July 1st, 2023, CalWIN extracted Wave 4-C and delivered to the conversion team

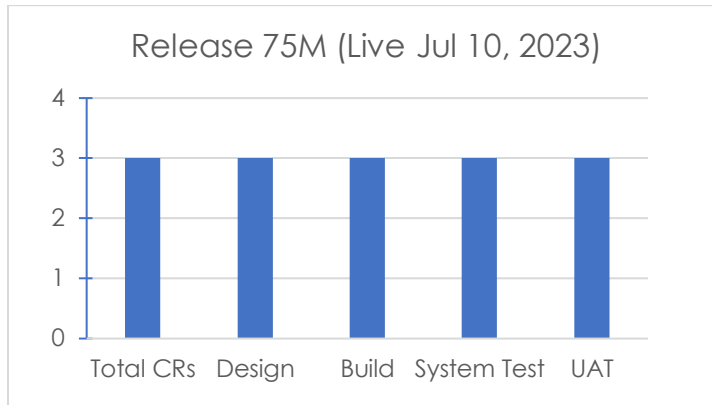
3.0 Release Overview

3.1 Non-Release / Off cycle Projects

No major updates during this reporting period

3.2 Release 75M (07/10/2023)

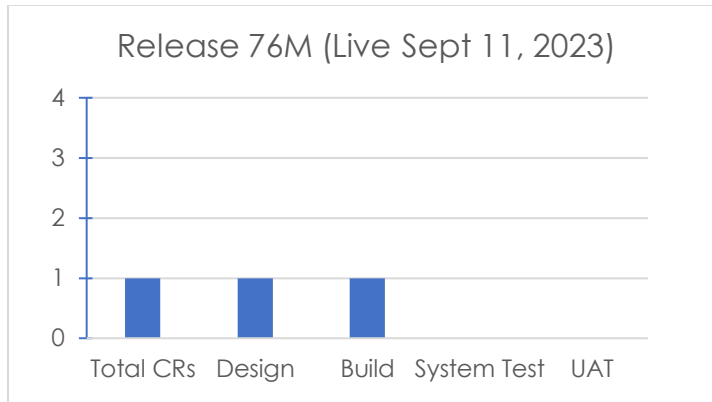
Table 3.3-1 - Release 75M



- ▶ Currently 3 CalWIN change assigned to this release, no change since last report

3.3 Release 76M (09/11/2023)

Table 3.4-1 - Release 76M



- ▶ Currently 1 CalWIN change assigned to this release, no change since last report

4.0 CalWIN County Direct Requests – Pending Approval

- ▶ Currently there are 18 CalWIN County Direct proposals
 - 5 proposals were Approved during this reporting period
 - 2 proposals are Pending Approval
 - 2 proposals are In Progress
 - 9 proposals are TBD

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CalWIN M&O County Directs				
PPM ID	Description	County	Status	Expected Approval Date
62291	CD ALA County Option to Transfer & Store all Client Correspondence	Alameda	TBD	TBD
62303	CD CCS County Option to Transfer & Store all Client Correspondence	Contra Costa	TBD	TBD
62292	CD FRS County Option to Transfer & Store all Client Correspondence	Fresno	TBD	TBD
62293	CD SAC County Option to Transfer & Store all Client Correspondence	Sacramento	TBD	TBD
62258	CD SFO County Option to Transfer & Store all Client Correspondence	San Francisco	TBD	TBD
63099	63099 SMT Ad Hoc Report Refactoring (Wave 4)	San Mateo	Approved	6/5/2023
63568	63568 CD ALA Ad Hoc Report Refactoring (Wave 4)	Alameda	In Progress	6/15/2023
64053	CD CCS Gainwell Assistance with Refactoring Ad Hoc Reports (Phase 2)	Contra Costa	Approved	6/5/2023
64187	CD SFO Gainwell Assistance with Refactoring Ad Hoc Reports (Wave 6)	San Francisco	TBD	TBD
64077	CD SCZ Gainwell Assistance with Ad Hoc Report Refactoring (Wave 4)	Santa Cruz	Approved	6/5/2023
64283	CD SLO Gainwell Assistance with Ad Hoc Report Refactoring (Wave 6)	San Luis Obispo	TBD	TBD
64393	CD SFO Suspended Claims Clean-Up SQL – CalSAWS Migration (Wave 5)	San Francisco	Approved	5/16/2023
64230	CD ALA Update Suspended Claims SQL - CalSAWS Migration (Wave 5)	Alameda	Pending Approval	6/20/2023
63833	CD SDG Request to Establish CalWIN PoP for SDG	San Diego	Approved	5/2/2023
64698	CD SON Gainwell Assistance with Refactoring Ad Hoc Reports (Wave 5)	Sonoma	TBD	TBD
64371	CD SAC Gainwell Assistance With Refactoring Ad Hoc Reports (Wave 6)	Sacramento	TBD	TBD
64483	CD SMT Suspended Claims Clean-Up SQL – CalSAWS Migration (Wave 4)	San Mateo	Pending Approval	6/7/2023
64606	CD SDG Send CalWIN Collection File for SDG Ancillary Conversion (CalSAWS Wave 4)	San Diego	In Progress	TBD

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CalWIN M&O County Directs				
PPM ID	Description	County	Status	Expected Approval Date
64186	CD Gainwell Assistance with Ventura E2 Lite Reports Refactor	Ventura	Cancelled	Cancelled
64393	CD SFO Suspended Claims Clean-Up SQL – CalSAWS Migration (Wave 5)	San Francisco	Pending Approval	5/19/2023
64230	CD ALA Update Suspended Claims SQL - CalSAWS Migration (Wave 5)	Alameda	In Progress	TBD
63873	CD SLO Change Order Request: RT Updates Support for Banking changes	San Luis Obispo	Approved	4/30/2023
64099	CD ALA Change Order Request: RT Updates Support for Banking changes	Alameda	Approved	3/28/2023
63833	CD SDG Request to Establish CalWIN PoP for SDG	San Diego	Pending Approval	4/25/2023
64340	CD SDG Update Pending Issuances SQL	San Diego	Approved	4/28/2023
63494	CD SDG Caseload Transfer to Family Resource Centers (FRC) based on Zip Code – SQL	San Diego	Approved	5/5/2023