Deny/Discontinue a Case

Update Data Collection Pages and Run EDBC

A case or program will be discontinued or denied after running EDBC when information entered in data collection pages causes the applicant/recipient to be ineligible based on program rules.

Example 1 - Over Income



A customer calls to report an increase in income. The Worker navigates to the Income pages in CalSAWS and updates the income record.

Income Detail Page



EDBC Results –Denial for Over Income

When EDBC is run the results will show the Program Status as Denied and the Program Status Reason as Over Income.

Example 2 – Failure to Provide

Case is pending Residency verification (which is mandatory for their program). Customer does not return proof of residency by the Verification Due Date.

When EDBC is run after the Residency verification due date the results will show the Program Status as Discontinued and the Status Reason as FTP Verification.



EDBC Results – Discontinuance for FTP Verification

When updating the status of a pending verification on the Verification List page, the corresponding data collection page is automatically updated with the new status value.

Deny/Discontinue a Case

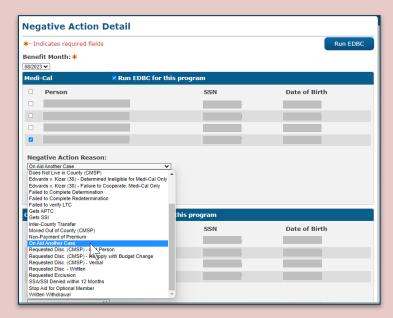
Negative Action

Run a Negative Action to deny/discontinue a program when the action is **unrelated** to information entered during data collection.

Select a Negative Action Reason

Running a Negative
Action begins by
navigating to the
Negative Action Detail
page and selecting a
Negative Action
Reason from the drop
list.

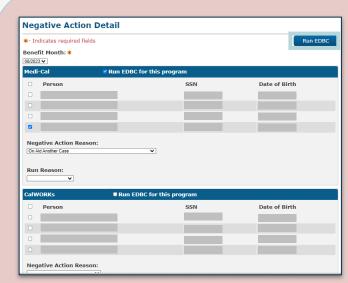
The Negative Action Reasons available for selection will vary by program.



Negative Action Reason Drop List

Note: Negative Actions can be run at the person or program level.

Run EDBC



Negative Action Detail Page

The Program Status
Reason reflects the
negative action reason
that was selected.

Once the **Negative Action Detail** page is completed,
the worker clicks the *Run EDBC* button to apply the
negative action and save
the
denial/discontinuance.



EDBC Results – On Aid Another Case