



## [CA-247105] Remove CAPI OPA and Unearned Income Records Associated to CAPI Administered by San Mateo County

Issue Type:	<b>SCR</b>	Team Responsible:	<b>Eligibility</b>	Assignee:	<b>Unassigned</b>
Fix Version/s:	<b>[23.05]</b>	Designer Contact:	<b>Yale Yee</b>	Change Type (SCR):	<b>Enhancement</b>
Minor Version:	<b>23.07.07</b>	Expedite Changes:	<b>No</b>	Estimate:	<b>349</b>
Reporter:	<b>Jason M. Francis</b>	Regulation Reference:		Created:	<b>06/24/2022 04:17 PM</b>
Status:	<b>Pending Approval</b>	Impact Analysis:	<b>[N/A]</b>	Outreach Required:	<b>Yes</b>
Policy/Design Consortium Contact:	<b>Adelaide Mendoza</b>	Training Impacted:	<b>[N/A]</b>	Funding Source:	<b>CalSAWS M&amp;E</b>
Project Phase (SCR):	<b>Migration</b>	Funding Source ID:			
Other Agency Cross Reference:					

### Current Design:

CAPI Consortium is a group of counties that have jointly agreed to have the CAPI program in each individual county administered by a single lead county within the group. San Mateo is a lead county that administers CAPI program for other counties.

San Mateo administers CAPI for the following counties:

- Alameda

o Note: Alameda County is scheduled for Wave 5 of conversion. CA-257158 was created to apply the changes of this SCR to Alameda County.

- Contra Costa
- Marin
- Merced
- Monterey
- San Mateo
- Santa Cruz
- Solano
- Sonoma

o Note: Sonoma County is scheduled for Wave 5 of conversion. CA-257158 was created to apply the changes of this SCR to Sonoma County.

- Stanislaus

Until San Mateo is converted into CalSAWS, the C-IV/CalSAWS counties San Mateo administered CAPI enter an Other Program Assistance (OPA) record of CAPI benefits to be used in the CalFresh (CF) EDBC determination.

Until San Mateo is converted into CalSAWS, the CalWIN counties San Mateo administered CAPI enter an Unearned Income record that is used in the CF EDBC determination.

### Request:

When San Mateo is converted into CalSAWS, the CF EDBC will consider the Other Program Assistance record as receiving duplicate aid or count the Unearned Income record in the CF budget (resulting in the CAPI grant being counted twice and may discontinue the CF program for over-income). If the Unearned Income record does not result in an Over Income, the CF program will reduce benefits.

1. Apply a data change to remove the CAPI OPA records for all members in an active CAPI program for a county with CAPI administered by San Mateo County.
2. Add a journal entry if the data change removed a OPA record for CAPI.
3. Apply a data change to remove the Unearned Income record for CAPI for all members in an active CAPI program for a county with CAPI administered by San Mateo County.
4. Add a journal entry if the data change removed an Unearned Income Record for CAPI.
5. Provide a list of case where the CF program was run between the Wave Go Live date and the implementation of this SCR.

### Recommendation:

1. A data change will be applied to remove the OPA records for a county with CAPI administered by San Mateo County.
2. A data change will be applied to remove the Unearned Income records for a county with CAPI administered by San Mateo County.
3. A journal entry will be created for the cases the data change was applied.
4. A list of cases will be provided if a CF case was run in a specific timeframe.

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Please refer to the attached design document for further details.

**Outreach  
Description:**

A list of cases will be provided where a CF EDBC was run between the Wave 4 Go-Live date and the implementation date of this SCR.

The list will be posted to the following location:

CalSAWS CalSAWS Web Portal>System Changes>SCR and SIR Lists>2023>CA-247105

A CIT will be provided.

**Operational Impact:**