CalSAWS



CalSAWS Access Guide for Training Environments

Table of Contents
<u>Purpose</u>
How to access the CalSAWS Training Staging Environment2
How to access the CalSAWS Training Staging Environment for the first time3
Training Staging Environment Access Using Existing Development (non-production)
CalSAWS Credentials8
How to access the CalSAWS Training Production Environment
How to request assistance for the CalSAWS Training Staging/Training Production
Environment

Purpose

The purpose of this guide is to provide instructions for accessing and requesting assistance for the CalSAWS Training Staging Environment and CalSAWS Training Production Environment. To log in to the CalSAWS Training Staging Environment, you will use your development CalSAWS credentials for access to CalSAWS development applications. For example, the CalSAWS UAT environment is an environment that uses CalSAWS credentials for access to CalSAWS development (non-production) applications. This set of credentials are **different** from your production CalSAWS credentials.

To log in to the CalSAWS Training Production Environment, you will use generic accounts provided to your County by your Regional Managers.

To log in to the Training Staging Environment, you will need to be given permission to access this environment either by the being on the initial load list, or by sending a Service Ticket through your County.

*Please note to request assistance for either the CalSAWS Training Staging or CalSAWS Training Production environment, please submit a ServiceNow ticket through your County Help Desk.

Here is a summary of development (non-production) CalSAWS credentials versus Production CalSAWS credentials:

Development (non-production) CalSAWS credentials applications/environments:

- CalSAWS UAT environment
- CalSAWS Training Staging environment

*Please note that Development (non-production) CalSAWS global page will be distinguished with a note on the screen that says: "Dev/Test" and the buttons will be displayed in **orange**.







Production CalSAWS credentials applications/environments:

CalSAWS Learning Management System (LMS) CalSAWS Production (core) CalSAWS
 Training Production environment*Please note that the Production CalSAWS global page
 buttons will be displayed in blue.



If you don't have existing development (non-production) CalSAWS credentials, please see steps below on how to set up your development (non-production) CalSAWS credentials.

NOTE: If you have Development (non-production) CalSAWS credentials AND Production CalSAWS credentials, please note that those credentials are completely separate accounts. While you may have the same user name and password for both, updating one password will NOT update the other.





Part 1: How to access the CalSAWS Training Staging Environment

For CalSAWS users, access to the Training Staging Environment is available on all County workstations through County extranet. It is also available through App-Stream. Access to app-stream (remote access) can be requested through your Regional Managers. The CalSAWS Training Staging Environment will be available to CalSAWS Counties on managed workstations in managed Counties and on all non-managed (PoP) County workstations.

To access the CalSAWS Training Staging Environment, you will need to log in to the Training Staging Environment using your CalSAWS credentials, upon first time login. To set up your development (non-production) CalSAWS credentials for the first time, follow the instructions below.

Important Notes:

- Please use your CalSAWS username and CalSAWS password when logging into the
 CalSAWS Training Staging Environment, if you are a first time user.
 IMPORTANT NOTE for CalSAWS Users: If you have forgotten your CalSAWS password or are
 unable to successfully log in, please reach out to your County Help Desk to reset your
 password.
- If you get a Server Error message, please clear your browser's cache and try login in again. If you continue to have issues, please reach out to your County Help Desk.
- After your development (non-production) CalSAWS credentials have been authenticated using the steps detailed below, your password will expire every 60 days. It is your responsibility to reset your password.
 - As the 60-day expiration date approaches, you will receive emails from <u>support@calsaws.org</u> to inform you that it is time to reset your password. This email will be sent at the following intervals: 15 days, 4 days, 3 days, 2 days, and 1 day before your password expires. To reset your password, follow either of the methods below:
 - Check your inbox to retrieve a unique link to reset your password.
 Please follow the instructions in the email provided to reset your password.
 - 2. Reset your password by navigating directly to the password reset page <u>here</u>.

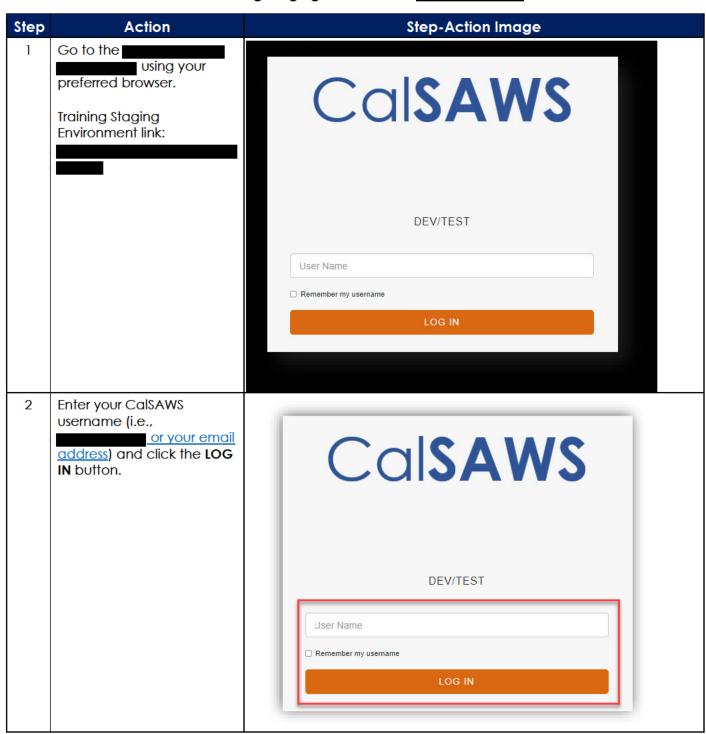
Once you reset your password, you will retain an active status in the CalSAWS system. However, you must update your CalSAWS password every 60 days for security purposes. You will receive an automated email alerts (at the same frequency as mentioned above) to remind you to reset your password.





CalSAWS Training Staging Environment Access

How to access the CalSAWS Training Staging Environment for the first time







Step	Action	Step-Action Image
3	On the next page, enter your CalsAWS password and click the LOG IN button. If you have forgotten your password, please reach out to your County's Help Desk to reset your password.	Calsaws
		LOG IN Forgot Password? If you would like to update your MFA preference please click here.
4	Accept the California – Terms and Conditions statement on the next page.	Calsaws
		California - Terms and Conditions - This is a California Statewide Automated Welfare System (SAWS) Joint Powers Authority (CalSAWS) computer system to be used exclusively for providing state and federal operations. This system is protected under state and federal privacy laws. CalSAWS monitors this system for security purposes to ensure it remains available to authorized users and to protect information in the system. By accessing this system, you are expressly consenting to monitoring activities. All unauthorized access or use of this computer system is strictly prohibited. Evidence of such acts may be disclosed to law enforcement authorities and result in prosecution. ACCEPT DECLINE





Step	Action	Step-Action Image
5	Enter your individual County or CalSAWS email address on the Email Collection page and click the LOG IN button. You will be emailed a one-time password to validate your email address. Please note that the CalSAWS Project encourages you to enter your County provided email address in the Email Address field. IMPORTANT NOTE: If you already have access to CalSAWS development (non-production) applications (i.e., UAT), enter your County provided or CalSAWS email address.	Calsaws EMAIL COLLECTION Air records indicate that you have not validated your email address. Please previole your work email address below and you will be emailed a one time preserved to validate you email address. Email Address LOG IN
6	Check the inbox of the email address you provided on the Email Collection page (step #5). You should receive an email containing an 8-digit code that is valid for 5 minutes. The screenshot to the right provides an example.	CallSAWS O support-dev@callsams.org This y it 50 PM CallSAWS Helio, Your one-time password is: 2576400 Please input this code in order to proceed.

Step Action Step-Action Image

CalSAWS



7 Enter the provided 8-digit code on the **Verification Code** page and click the **LOG IN** button. If you provide an incorrect OTP, you will be given up to five (5) chances to re-enter the code.

IMPORTANT NOTE: If you fail to enter the correct Verification Code 5 times, you will need to start the process again to log in.



8 For users with existing development (nonproduction) CalSAWS access only (i.e., access to CalSAWS UAT): Click the CONTINUE button on the next page. Please note that this page only displays for staff who already have development (nonproduction) CalSAWS access.



9 Congratulations! You have successfully authenticated your development (nonproduction) CalSAWS credentials. From this point forward, your development (non-production) CalSAWS username and password will be referred to as your development (nonproduction) CalSAWS username and password throughout this document.

Step-Action Image

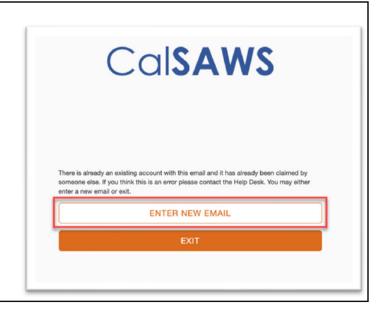
Step

Action





If you encounter the following 10 error message, click the **ENTER NEW EMAIL** button and repeat steps #5-8 to enter and validate a new email address that is exclusively yours. Otherwise, contact your County's Help Desk for assistance. Please note this page only displays for users who entered an email address on the **Email Collection** page that has already been validated and is associated with an existing CalSAWS account.



After you have successfully created your development (non-production) CalSAWS Credentials:









2 Enter your development (non-production)
CalSAWS password in the **Password** field, then click the **Log In** button.

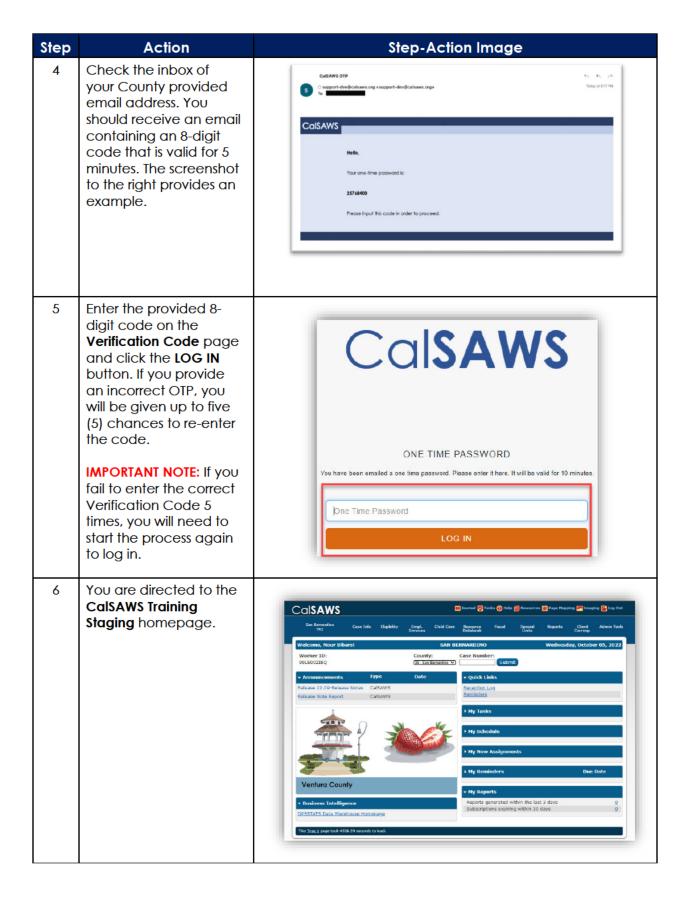


3 Click the **Accept** button on the Terms and Conditions page.













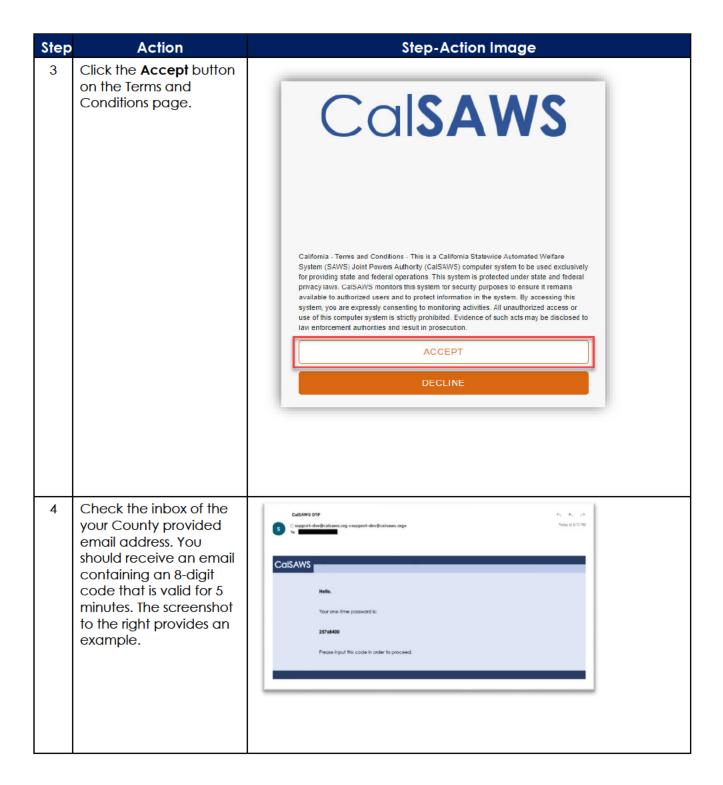
CalSAWS Training Staging Environment Access Using Existing Development (nonproduction) CalSAWS Credentials

If you already have access to CalSAWS development (non-production) applications, such as the CalSAWS UAT environment, **please use the same credentials** for accessing the CalSAWS Training Staging Environment.











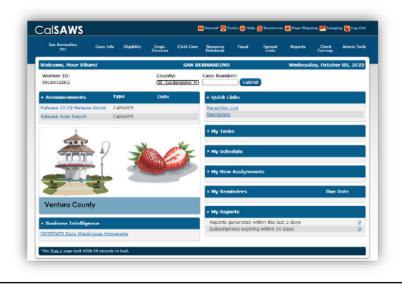


5 Enter the provided 8-digit code on the **Verification Code** page and click the **LOG IN** button. If you provide an incorrect OTP, you will be given up to five (5) chances to reenter the code.

IMPORTANT NOTE: If you fail to enter the correct Verification Code 5 times, you will need to start the process again to log in.



6 You are directed to the CalSAWS Training Staging homepage.





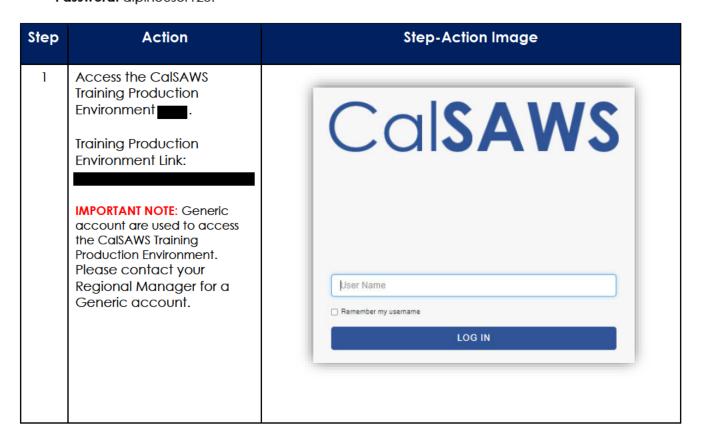


Part 2: How to access the CalSAWS Training Production Environment

For CalSAWS users, access to the Training Production Environment is available through App-Stream, CalSAWS VPN and your County extranet. Access to app-stream (remote access) can be accessed through your Regional Managers. The CalSAWS Training Production Environment will be available to Counties on managed workstations in managed Counties. The CalSAWS Training Production Environment will be available to Counties on all non-managed (PoP) workstations.

To access the CalSAWS Training Production Environment, you will **not** be using your personal CalSAWS credentials. Instead, you will need to use a generic account provided to you by your Regional Managers. An example of a generic account is below:

Username: Alpine.User1 **Password:** alpineuser123!



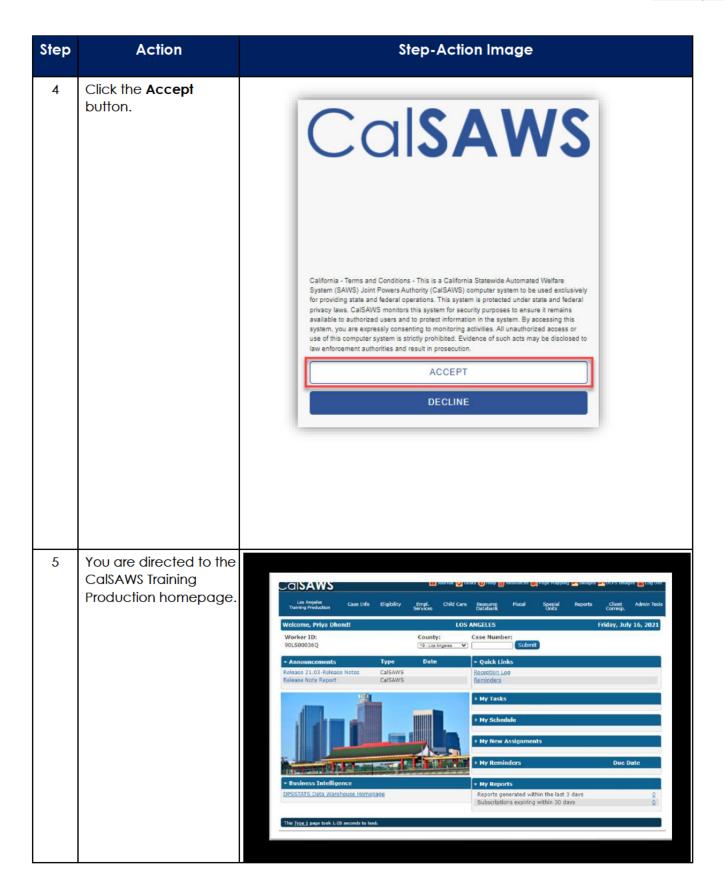




Step	Action	Step-Action Image
2	Enter your generic account username in the User Name field. Then click the LOG IN button. IMPORTANT NOTE: User name is case sensitive.	Calsaws Jser Name Remember my username Log IN
3	Enter your generic account password on the next screen, then click the LOG IN button. IMPORTANT NOTE: Password is case sensitive.	Calsaws Enter password. If you have forgotten your password please reach out to county help desk to reset your password. Password LOG IN











Part 3: How to request assistance for the CalSAWS Training Staging and/or CalSAWS Training Production Environment using ServiceNow

Step	Action	Step-Action Image
1	Navigate to the Report an Issue page by clicking the Report an Issue link on the CalSAWS ServiceNow homepage. You can access the CalSAWS ServiceNow homepage by following this link:	CalsAWS Report an issue Report an issue Request a Service Share an idea
2	On the Report an Issue page, enter your email address in the Email field.	:nd User Information Email Email of affected end-user
3	After entering your email address, you will notice that the County, End User Classification, First Name, Last Name, and Phone fields will be automatically populated. If you are CalSAWS Project Staff, the County field will display Statewide.	Journey Statewide First Name Priya Roor Location Street Tity State 2hone ZIP/Postal Code





Step	Action	Step-Action Image
4	You may enter the email addresses of additional people who you would like to receive ticket notifications about by entering their email address(es) in the Watchlist field. If you would like to add more than one person to the Watchlist, separate their email addresses by a comma.	AlvaradoL@CalSAWS.org
5	Enter a short description of the issue in the Short description of the issue field.	*Snort description of the issue
6	Enter more details about the issue (such as which page the issue was found on and steps to navigate to that page) in the Describe the issue in more detail field.	*Describe the issue in more detail
7	Search for and select CalSAWS Application/Related Systems from the Category (Level 0) drop list.	*Category (Level 0) G CalSAWS Application/Related Systems ** ** ** ** ** ** ** ** ** **
8	Select Training Staging or Training Production from the Category (Level 1) drop list.	*Category (Level 1) CalSAWS Application/Related Systems > Training Staging CalSAWS Application/Related Systems > Training Production





Select the type of issue *Category (Level 2) from the **Category** (Level 2) drop list. The selection in the Category (Level 1) CalSAWS Application/Related Systems > Training Production > Access Issue drop list determines the CalSAWS Application/Related Systems > Training Production > Error Encountered options you have to choose from in the Category (Level 2) drop list. If you would like to request access for a user to be added to the Training Staging environment, you must use a different form. More information about this form will be provided postmigration. 10 Select the type of Lategory (Level 3) issue from the Category (Level 3) drop list. If you selected Error **Encountered** from the CalSAWS Application/Related Systems > Training Staging > Access Issue > Kicked out of Category (Level 2) drop list, you do not CalSAWS Application/Related Systems > Training Staging > Access Issue > Login Issue need to choose a CalSAWS Application/Related Systems > Training Staging > Access Issue > Other type of issue from the Category (Level 3) drop list. If you selected Access Issue from the **Category** (Level 2) drop list, you need to choose an option from Category (Level 3).

CalSAWS



required fields, click the **Submit** button on the top right side of the page to submit the ticket. After submitting a ticket, you will receive a confirmation email with the ticket number, that you can use to follow up on the status of the ticket.

