

# Wave 6 Implementation Readiness Dashboard and Packet

August 11, 2023

The **Implementation Readiness Packet & Dashboard** present a **high-level view of Project Readiness** to CalWIN Counties with information related to CalWIN Migration, BenefitsCal, and Central Print. Status will include key metrics related to the overall “health” of the Implementation effort based on measurable metrics and milestones for Wave 6. Project Milestones are identified by project team leads and CalSAWS Project leadership.

The Dashboard and Packet serve to inform Project Leadership and Counties on the progression and completion of Key Project and County Milestones. The packet will be distributed to the CalWIN Counties monthly. The information contained in the document reflects data as of **August 11, 2023**

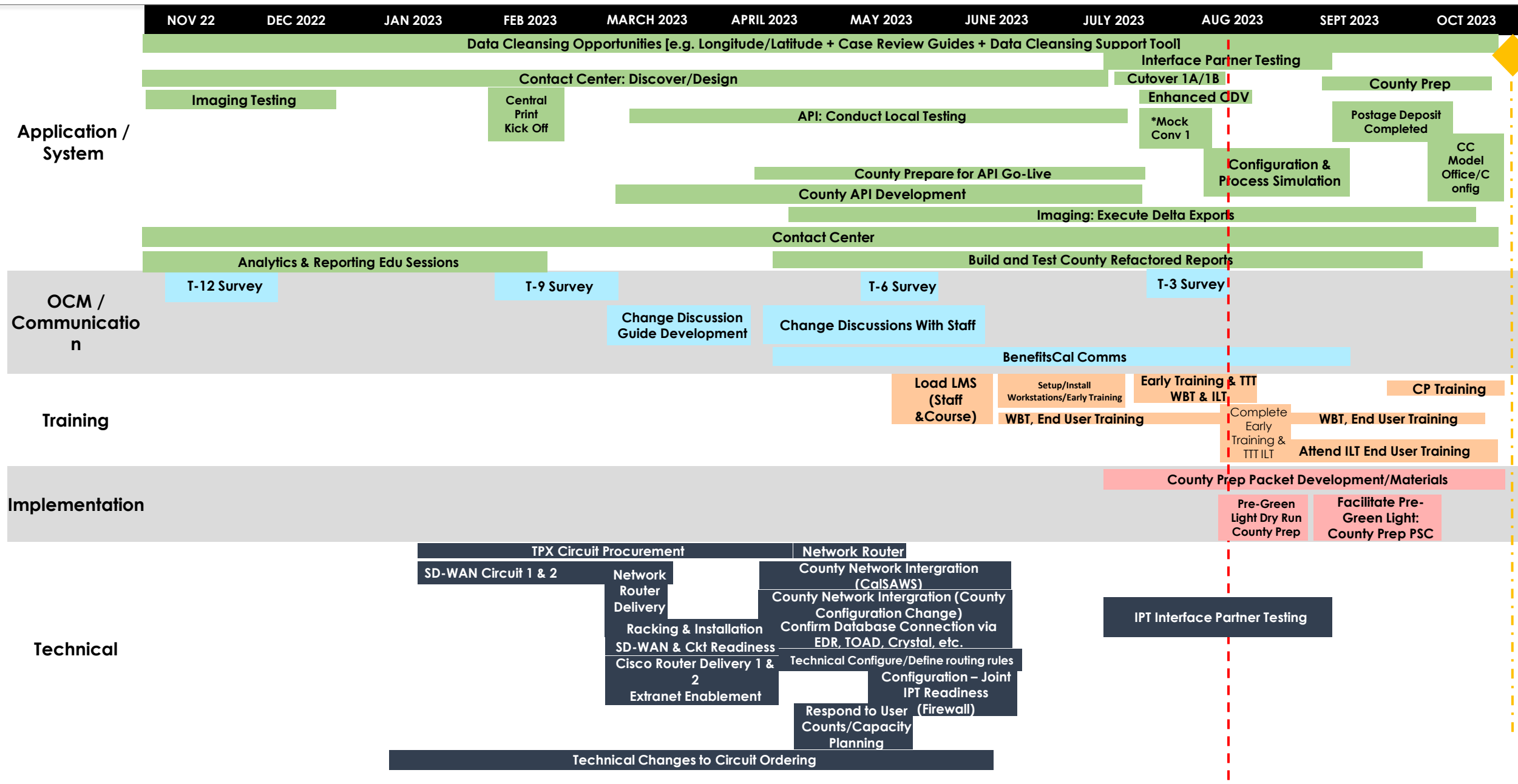


# Wave-6 Migration Timeline



# Wave 6 – Critical Path

Sacramento, San Francisco, San Luis Obispo



**We are Here**

**Mock Conversion 1 & 2**  
7/28/23-8/23/2023

**Contact Center**  
Approve CC Design 9/12/2022 – 7/21/2023  
CC Model Office 10/2/2023 – 10/20/2023  
CC Config WFM 10/2/2023 – 10/6/2023

**Process Simulation**  
8/28/23 – 9/22/23  
**Interface Partner Testing (IPT)**  
7/12/2023 – 9/1/2023

**Training**  
WBT End User Training 6/5/2023 – 10/27/2023  
Early Training & TTT WBT 7/24/23 – 8/18/2023  
Early Training TTT ILT 7/25/23 – 8/25/23  
Training Delivery End Users 8/28/23 -10/27/23

# Wave-6 Readiness: Executive Summary

## Readiness Areas and Categories

Executive readiness focuses on the critical path to completion with the associated milestones and measures used to track readiness items.

Readiness Area*		Readiness Category	Comments
Application	G	Deploy CalSAWS Releases 23.09	<ul style="list-style-type: none"> <li>In Progress (38.9% complete); Release targeted for 09/24/2023</li> </ul>
	G	Contact Center Readiness	<ul style="list-style-type: none"> <li>Wave 6 Counties are now reviewing and approving their Contact Center Design Documents (SCRs):</li> <li>Sacramento – SCR CA-240171 – Review due by 08/21/2023</li> <li>San Francisco – SCR CA-240172 – Review due by 08/18/2023</li> <li>San Luis Obispo – SCR CA-240173 – Design document is being drafted for county review</li> </ul>
	Y	Imaging Readiness	<ul style="list-style-type: none"> <li>County Export of Legacy Images in progress:</li> <li>Sacramento – Monthly Export/Import Deltas are in progress.</li> <li>San Francisco – Monthly Export/Import Deltas are in progress.</li> <li>San Luis Obispo – Monthly Export/Import Deltas are in progress.</li> </ul>
	G	BenefitsCal Readiness	<ul style="list-style-type: none"> <li>Mock Run 1 completed 08/10/23.</li> </ul>
	G	Central Print Readiness	<ul style="list-style-type: none"> <li>Configuration meetings underway for Sacramento and San Francisco Counties.</li> <li>Validation meetings underway for San Luis Obispo County.</li> </ul>
Integration	G	County Interface Partner Test (IPT) Execution	<ul style="list-style-type: none"> <li>Target Pass Rate: 28% Current Pass Rate: 32%</li> <li>Sacramento – 18% passed. 2 of 11 interfaces have passed.</li> <li>San Francisco – 33% passed. 3 of 9 interfaces have passed.</li> <li>San Luis Obispo – 50% passed. 4 of 8 interfaces have passed.</li> </ul>
	C	State Interface Partner Test (IPT) Execution	<ul style="list-style-type: none"> <li>Target Pass Rate: 44% Current Pass Rate: 100%</li> <li>8 of 8 Interfaces have passed.</li> </ul>
Conversion & Migration Planning	NS	Defects Resolution	<ul style="list-style-type: none"> <li>Not tracking yet</li> </ul>
	C	EDBC Match – Auto Review Rates	<ul style="list-style-type: none"> <li>Match Rate 69.8 % as of 8/8/2023.</li> </ul>
	G	Mock Cutover	<ul style="list-style-type: none"> <li>Mock Cutover A and B are complete. Mock 6C scheduled to be completed 8/16.</li> </ul>
	G	Cutover Window	<ul style="list-style-type: none"> <li>Cutover window will be determined after Mock Cutover results are published</li> </ul>
Technical	G	County Network Connectivity	<ul style="list-style-type: none"> <li>Response received from Sacramento and San Luis Obispo for “CRFI for Regression testing and Compliance Validation”</li> <li>Continue to track San Francisco’s response to CRFI “Regression testing and Compliance Validation”</li> <li>Retired Risk 288 to track delivery of 2<sup>nd</sup> circuit for San Francisco</li> </ul>
	G	Performance Testing	<ul style="list-style-type: none"> <li>Online Performance Testing Activities kick off in September 2023.</li> <li>58 County Batch Performance – 100% complete</li> </ul>

Not Started

On Schedule

<14 Days Late

>=14 Days Late

Complete

\*The status should be reflective of the readiness category trending at the time of reporting period.



# Wave-6 Readiness: Executive Summary

## Readiness Areas and Categories

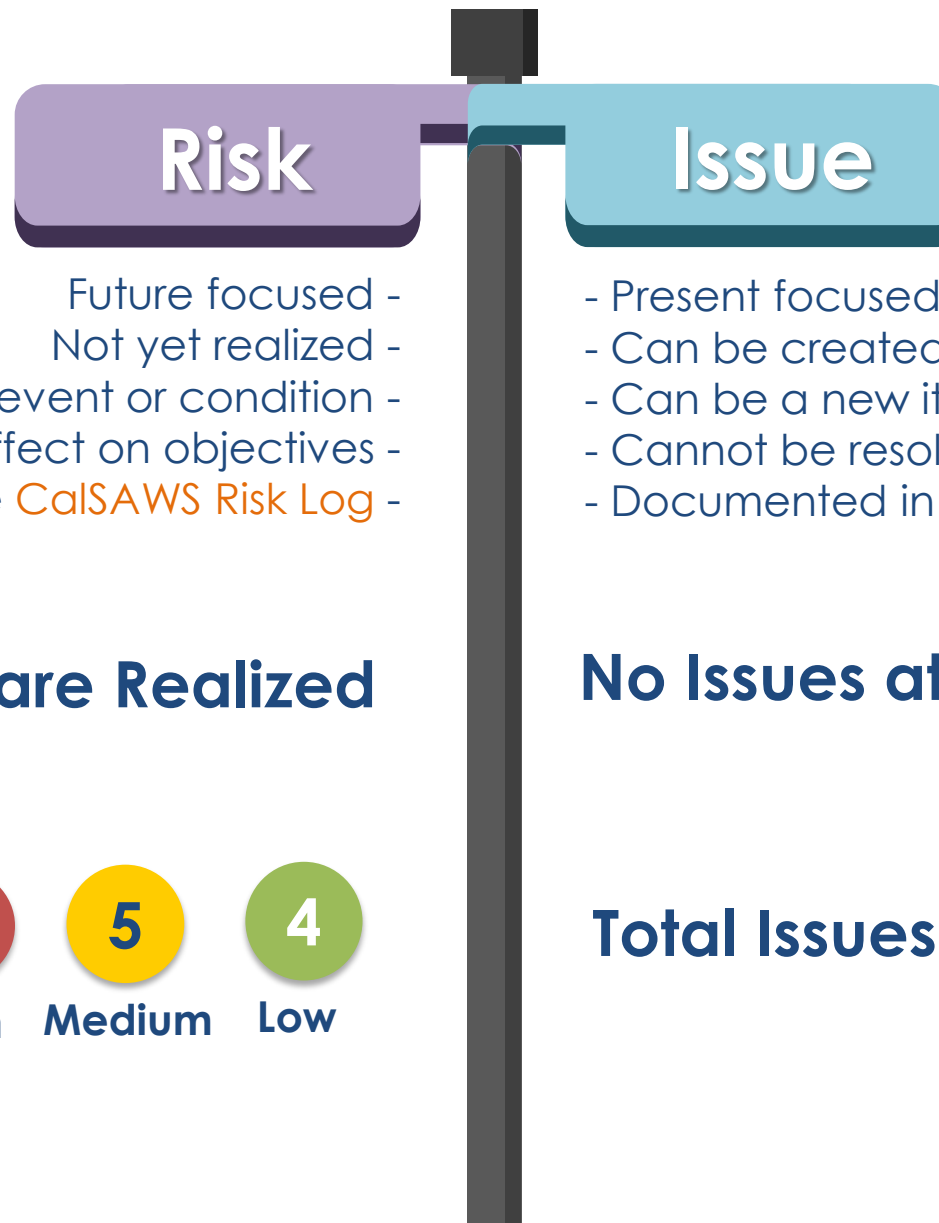
Executive readiness focuses on the critical path to completion with the associated milestones and measures used to track readiness items.

Readiness Area*		Readiness Category	Comments
Training	C	FDEL 8 Master Training Plan	<ul style="list-style-type: none"> <li>Master Training Plan approved</li> <li>Monthly updates are ongoing</li> <li>County Training Plans approved</li> </ul>
	C	ILT Training Curriculum Complete	<ul style="list-style-type: none"> <li>Core curriculum complete</li> <li>County-specific ILT curriculum walkthroughs complete</li> <li>County tailoring complete and materials distributed</li> </ul>
	G	Wave 6 County Classroom Set-Up	<ul style="list-style-type: none"> <li>Classroom set-up and connectivity testing complete ET/TTT</li> <li>Planned for 8/21 – 9/1/2023 for End-User Training</li> </ul>
	G	WBT Training Delivery	<ul style="list-style-type: none"> <li>WBTs started 5/15/2023 for Early Training &amp; TTT participants</li> <li>WBTs started 6/5/2023 for all staff – 69% complete</li> </ul>
	G	ILT Training Delivery	<ul style="list-style-type: none"> <li>ILTs started 7/25/2023 for Early Training &amp; TTT participants</li> <li>ILTs start 9/6/2023 for all staff</li> </ul>
Organization	C	Change Discussion Guides (CDGs)	<ul style="list-style-type: none"> <li>Change Discussion Guides Complete</li> </ul>
	G	Communications	<ul style="list-style-type: none"> <li>Infographics for August – on schedule</li> <li>T-3 Readiness Survey targeted for 8/21/23 - 9/1/23.</li> </ul>
	C	Business Process Reengineering	<ul style="list-style-type: none"> <li>BPR Complete</li> </ul>
	G	Configuration	<ul style="list-style-type: none"> <li>Working sessions complete for all Wave 5 Counties.</li> </ul>
	NS	Process Simulation	<ul style="list-style-type: none"> <li>Process Sim execution targeted for</li> <li>08/28/23 for Sacramento</li> <li>09/11/23 for San Luis Obispo</li> <li>08/28/23 for San Francisco</li> </ul>
Implementation	G	Implementation Planning	<ul style="list-style-type: none"> <li>TOSS meetings ongoing</li> </ul>
	NS	County Prep	<ul style="list-style-type: none"> <li>Kickoff targeted for 08/17/23 and 08/18/23.</li> </ul>
	G	Pre and Post Implementation Support	<ul style="list-style-type: none"> <li>County Profile drafts complete, initial escalation model planned.</li> </ul>
	G	Help Desk	<ul style="list-style-type: none"> <li>Hosted Helpdesk Kickoff on 3/14</li> <li>Delegated Admin training hosted on 4/18</li> <li>Tier 1 Fulfiller Training sessions hosted week of 6/5</li> <li>Refresher Training scheduled for 8/24/23</li> </ul>
	Y	County Ad Hoc Reports	<ul style="list-style-type: none"> <li>Sacramento has identified 16 reports that need to be refactored by go live.</li> <li>San Francisco has identified 49 reports that need to be refactored and 22 are needed by go live.</li> <li>San Luis Obispo has identified 33 reports that need to be refactored and 6 are needed by go live.</li> </ul>

# Readiness Dashboard



# Risks and Issues



## Monitoring - No Risks are Realized

### Total Risks



## No Issues at this Time

### Total Issues



# Risk and Issues: Wave 6

## Project Readiness for CalWIN Cutover to CalSAWS Risks

Risk	Risk Name	Status
258	The CalWIN Conversion Cutover Window is at risk of completing past the 84-hour cutover window	Low
279	CalWIN Counties may not be prepared to reconcile Fiscal and submit State Reports, timely, as they migrate to CalSAWS	Medium
280	Unresolved high priority conversion defects not resolved prior to Go Live could impact County Case Worker business post go live	Medium
285	Preparing CalWIN Counties to operationalize CalSAWS after go-live	Low

## CalWIN Counties Cutover Readiness Needs Risks

Risk	Risk Name	Status
262	The CalWIN Counties may not be fully prepared for go-live if they do not have sufficient or timely information	Low
264	CalWIN County waves may not complete their imaging migration readiness activities by their designated wave go-live dates	Medium
269	CalWIN Counties may not have enough development and testing timeline to Refactor their Ad-Hoc Reports and Ancillary System before go-live	Medium
288	Wave 6 San Francisco County – Delays in Circuit delivery	Medium
289	Transition from CalWIN Lite to CalSAWS/BenefitsCal/Child Care Portal for external partners	Low



# Wave-6: Key County Milestones & Tasks

Milestone/Task	Status	Target Start Date	Target End Date	Percent Complete
Training – Install LMS, Load Courses, Test Reports	Complete	11/14/22	12/16/22	100%
Wave 6 County Data Validation	Not Started	08/14/23	08/25/23	0%
User Acceptance Test (UAT): Group 1	Complete	06/27/22	07/22/22	100%
User Acceptance Test (UAT): Group 2	Complete	07/25/22	08/19/22	100%
Process Simulation Execution with Counties	Not Started	08/28/23	09/28/23	0%
State Interface Testing	Complete	07/13/23	09/15/23	100%
CalWIN County Interface Testing	In Progress	07/13/23	09/15/23	32%
T-12 Readiness Survey Distribution	Complete	11/28/22	12/09/22	100%
T-9 Readiness Survey Distribution	Complete	02/13/23	02/28/23	100%
T-6 Readiness Survey Distribution	Complete	05/15/23	05/26/23	100%
T-3 Readiness Survey Distribution	Not Started	08/21/23	09/01/23	0%
Application Development and System Test 23.09	In Progress	07/31/23	09/20/23	39%
County Preparation Phase Kick Off	Not Started	08/17/23	08/18/23	0%
County Preparation Phase	Not Started	09/18/23	10/26/23	0%
County Networking Connectivity	In Progress	03/01/23	08/18/23	99%
Contact Center Model Office Simulation	Not Started	10/02/23	10/20/23	0%
End-User Training	Not Started	08/28/23	10/27/23	0%
Pre and Post Deployment Support	Not Started	09/18/23	12/29/23	0%
Wave 6 CalSAWS Go-Live	Not Started	10/30/23	10/30/23	0%

## Wave 6 – County Readiness Summary

Readiness Area	Status	Sacramento	Status	San Francisco	Status	San Luis Obispo
<b>Application</b>	<b>G</b>	County is reviewing Contact Center Design Document (SCR CA-240171). ETA completion 8/21/23.	<b>G</b>	County is reviewing Contact Center Design Document (SCR CA-240172). ETA completion 8/18/23.	<b>G</b>	Contact Center Design Document (SCR CA-240173) is being drafted and prepared for County review.
<b>Integration</b>	<b>G</b>	IPT Execution for Wave 6 counties in progress.  Interface development is complete.	<b>G</b>	IPT Execution for Wave 6 counties in progress.  Interface development is complete.	<b>G</b>	IPT Execution for Wave 6 counties in progress.  Interface development is complete.
<b>Conversion</b>	<b>G</b>	Ongoing data cleansing activities. CDV targeted to begin August 14, 2023	<b>G</b>	Ongoing data cleansing activities. CDV targeted to begin August 14, 2023	<b>G</b>	Ongoing data cleansing activities. CDV targeted to begin August 14, 2023
<b>Technical</b>	<b>C</b>	Networking connectivity complete	<b>G</b>	Networking connectivity on track at 98% complete	<b>C</b>	Networking connectivity complete
<b>Training</b>	<b>G</b>	WBTs ongoing. ILTs begin 09/06/23.	<b>G</b>	WBTs ongoing. ILTs begin 09/06/23.	<b>G</b>	WBTs ongoing. ILTs begin 09/06/23.
<b>Implementation</b>	<b>G</b>	TOSS meetings are ongoing.	<b>G</b>	TOSS meetings are ongoing.	<b>G</b>	TOSS meetings are ongoing.
<b>Organizational</b>	<b>G</b>	T-3 Readiness Survey targeted for 08/21/23	<b>G</b>	T-3 Readiness Survey targeted for 08/21/23	<b>C</b>	Readiness Surveys complete.

NS	Not Started	<b>G</b>	On Schedule	<b>Y</b>	<14 Days Late	<b>R</b>	>=14 Days Late
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# County Readiness Summary – Tasks by Category and Status as of 08/11/23

## County Readiness – Task Breakdown

### Sacramento County

Implementation Readiness Category	IN PROGRESS	NOT STARTED	COMPLETED	T:
Application Readiness	1	13	33	47
BenefitsCal	0	14	0	14
Change Readiness	0	6	43	49
Conversion Readiness	17	2	0	19
Implementation Readiness	21	27	54	102
Technical Readiness	8	2	34	44
Training Readiness	1	5	35	41
None	1	0	0	1
<b>Total Unique Issues:</b>	<b>49</b>	<b>69</b>	<b>199</b>	<b>317</b>

### San Francisco County

Implementation Readiness Category	IN PROGRESS	NOT STARTED	COMPLETED	T:
Application Readiness	3	15	31	49
BenefitsCal	0	14	0	14
Change Readiness	0	9	40	49
Conversion Readiness	8	3	8	19
Implementation Readiness	18	28	56	102
Technical Readiness	2	2	36	40
Training Readiness	2	5	38	45
<b>Total Unique Issues:</b>	<b>33</b>	<b>76</b>	<b>209</b>	<b>318</b>

### San Luis Obispo County

Implementation Readiness Category	IN PROGRESS	NOT STARTED	COMPLETED	T:
Application Readiness	3	14	32	49
BenefitsCal	0	14	0	14
Change Readiness	0	6	40	46
Conversion Readiness	17	1	0	18
Implementation Readiness	20	24	58	102
Technical Readiness	4	2	35	41
Training Readiness	2	5	38	45
<b>Total Unique Issues:</b>	<b>46</b>	<b>66</b>	<b>203</b>	<b>315</b>

Note: The Implementation Readiness Dashboard and Packet is reflective of a point in time reporting (as of August 11, 2023). The County readiness task status may not be reflective of the task completion as a result of the date the report is compiled.

# Contact Information

THE  
POWER  
OF 58

WHEN SAN FRANCISCO COLLABORATES WITH NAPA.  
WHEN LOS ANGELES TEAMS UP WITH SAN BERNARDINO.  
WHEN WE ALL WORK TOGETHER,

THE RESULTS  
ARE POWERFUL.

CalSAWS

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