



[CA-207940] Automate Annual Re-Evaluations for Bounce Back Individuals

- Resolved: 09/07/2023 10:05 AM

Issue Type:	SCR	Team Responsible:	CalHEERS	Assignee:	Maksim Volf
Fix Version/s:	[23.09]	Designer Contact:	Cynthia Ridley	Change Type (SCR):	New Policy
Minor Version:		Expedite Changes:	No	Estimate:	170
Reporter:	Elisa Miller	Regulation Reference:	ACWDL 19-18	Created:	04/11/2019 07:24 PM
Status:	In Production	Impact Analysis:	[N/A]	Outreach Required:	No
Policy/Design Consortium Contact:	Nina Butler	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Funding Source ID:	CalHEERS		
Other Agency Cross Reference:	CH-188309				

Current Design:	<p>CalHEERS is the system that determines eligibility for MAGI Medi-Cal. CalHEERS communicates MAGI Medi-Cal eligibility to CalSAWS via a Determination Eligibility Response (DER). When an individual is eligible for MAGI Medi-Cal due to the "Bounce Back Rule," CalHEERS sends an indicator in the DER informing the individual meets the criteria to be eligible to MAGI Medi-Cal based on the "Bounce Back Rule."</p> <p>CalSAWS does not have an automated process to send re-evaluation Eligibility Determination Requests (EDR) to CalHEERS at the end of the calendar year for these individuals to have their eligibility re-determined for January of the following year.</p> <p>CalSAWS EDBC rules allow Medi-Cal Members to Discontinue from the Medi-Cal program in Batch EDBC when an Active MAGI member returns as MAGI Discontinued on a DER.</p>
Request:	<p>Automate the re-evaluation of MAGI Medi-Cal for January of the following year in which an individual is placed in MAGI Medi-Cal due to the "Bounce Back Rule."</p> <p>Allow Medi-Cal programs to skip out of Batch EDBC processing when an Active MAGI Medi-Cal individuals eligibility is MAGI Discontinued on the 'Bounce Back Rule' DER, or MAGI income is 'Pending'.</p>
Recommendation:	<ol style="list-style-type: none">1. Create a Bounce Back Rule Sweep batch job to send EDRs for individuals who are eligible on MAGI Medi-Cal due to the "Bounce Back Rule."2. Create a new 'Bounce Back Rule' Batch EDBC Sweep job to process EDBC for programs where the 'Bounce Back Rule' DER returned.3. Add a new batch EDBC skip reason to skip Medi-Cal programs from processing EDBC when the DER from 'Bounce Back Rule Re-evaluation' has income verification pending, or an Active Medi-Cal Member is MAGI Discontinued.
Outreach Description:	
Operational Impact:	