

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-245440

Accelerated Enrollment (8E) from SAWS
Applications

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
04/20/2023	.01	Created Document	Cynthia Ridley
05/31/2023	.02	Reviewed with Build/Test	Cynthia Ridley
05/31/2023	.03	Reviewed with Consortium Analysts	Cynthia Ridley
06/05/2023	.04	Updated Design from Consortium Analysts review and re-submitted for Consortium Analysts review	Cynthia Ridley
06/05/2023	1.0	Submitted for Medi-Cal Committee Review	Cynthia Ridley
06/22/2023	2.0	Updated Design based on Committee comments and sent out for Committee Review	Cynthia Ridley
07/13/2023	2.1	Removed recommendation to update running Negative Action EDBC to 'Pend' an individual who is 'Conditionally Eligible' for AE since Recommendation #4 will create the 'Pending' record for an individual who meets the criteria in recommendation #4. Removed recommendation to allow Mega-Mandatory to be accepted and saved when an individual is found eligible for both 'Mega-Mandatory' and 'Conditionally Eligible' for AE as based on testing this scenario should not occur.	Cynthia Ridley
07/27/2023	2.2	Content Revision: Added Recommendation to Update MAGI Determination List and MAGI Determination Summary pages to include Household Eligibility status of 'Conditionally Eligible - AE' Updated the MAGI Emulator to use a different Life Event Code to return DERs with Conditionally Eligible - AE	Cynthia Ridley
08/08/2023	2.3	Submitted Content Revision for	Cynthia Ridley

		Build/Test Review	
08/08/2023	2.4	Submitted Content Revision for Consortium Analyst Review	Cynthia Ridley
08/21/2023	2.5	Added Design Clarifications and additional criteria for Recommendation 2.1.2.2-4 Combined 2.3.2.2 a and b MAGI Emulator updates	Cynthia Ridley
8/25/2023	2.6	Finalized Content Revision	Renee Gustafson

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1 OVERVIEW

With CalHEERS CR 216356, CalHEERS will begin granting MAGI Medi-Cal Conditionally Eligible for Accelerated Enrollment with primary aid code 8E regardless of access channel of the Medi-Cal application. An individual will be considered Conditionally Eligible for Accelerated Enrollment when verifications are outstanding, except for MEDS MEC, and would otherwise be MAGI Pending. Accelerated Enrollment is temporary eligibility and should not be considered a full MAGI Medi-Cal determination. Individuals granted Accelerated Enrollment should be considered as 'Pending' for a full MAGI Medi-Cal Determination and should not have ongoing eligibility established under aid code 8E.

CalHEERS currently only determines Accelerated Enrollment when an individual applies via the CalHEERS portal. With this change, CalHEERS will begin granting Accelerated Enrollment via the Eligibility Determination Request via eHIT from CalSAWS.

This SCR will update CalSAWS to treat individuals granted Accelerated Enrollment from CalHEERS as 'Pending' a full MAGI Medi-Cal determination.

1.1 Current Design

CalHEERS is the system that determines MAGI Medi-Cal and sends Accelerated Enrollment (8E) as the primary aid code with MAGI Conditionally Eligible in the Determination Eligibility Response (DER/DER-U) when an individual with any outstanding verifications, except for MEDS MEC... would otherwise be 'Pending' for MAGI Medi-Cal.

Medi-Cal EDBC logic will pass the MAGI budget making a person as an Active MEM with the primary aid code provided in the MAGI Determination for anyone with MAGI status of 'Eligible' or 'Conditionally Eligible'.

Accelerated Enrollment 8E is meant to be a temporary aid code and CalHEERS sends them to MEDS with their HX20 transactions. 8E is not a SAWS-managed aid code so it should not be sent to MEDS from CalSAWS.

Business process is for users to request the verification and then evaluate the applicant for final MAGI determination with the updated verification or deny for Failure to Complete Determination.

Running EDBC and making the individual an Active MEM on aid code 8E doesn't allow the opportunity to Deny the application in CalSAWS because the Program is already made Active.

While CalHEERS should not send APTC (X1-X9) aid codes with MAGI Eligible or Conditionally Eligible status, they sometimes do. Also, CalSAWS does not prevent running EDBC to grant MAGI with APTC aid codes if the DER did incorrectly contain this combination.

The system will display the Household Eligibility from the DER on the MAGI Determination List and MAGI Determination Summary pages.

1.2 Requests

Update the Medi-Cal EDBC rules to consider a person 'Pending' if the MAGI Determination results in a 'Conditionally Eligible' status with aid code 8E.

Update the Medi-Cal EDBC rules to no longer consider APTC aid codes in the MAGI Determination.

Update the MAGI Determination List page and MAGI Determination Summary Page to display 'Conditionally Eligible – AE' as Household Eligibility when at least one individual in the MAGI Determination is determined Conditionally Eligible to Accelerated Enrollment and no individual is MAGI Pending.

1.3 Overview of Recommendations

1. Add a hard validation on the Run EDBC and Negative Action EDBC pages to prevent a worker from running Medi-Cal EDBC when individuals in the MAGI Determination result in 'Conditional Eligible' for Accelerated Enrollment.
2. Update the Medi-Cal EDBC Rules to consider an individual's status as 'Pending' and not grant Active MEM status on the Medi-Cal program for individuals who are 'Conditionally Eligible' on the MAGI Determination for Accelerated Enrollment.

3. Update the Medi-Cal EDBC Rules to save the EDBC as a Read-Only when the MAGI Determination results in an Eligible status, and the aid code used in EDBC is an APTC Aid code.
4. Add a new Batch EDBC Skip Reason to prevent running Batch EDBC for a Medi-Cal program where any individual on the MAGI Determination are 'Conditionally Eligible' for Accelerated Enrollment.
5. Update the MAGI Determination List page and MAGI Determination Summary page to display 'Conditionally Eligible – AE' as Household Eligibility when at least one of the individuals in the MAGI Determination has MAGI Conditionally Eligible Status and primary aid code of '8E' and no individuals with MAGI Pending Status.

1.4 Assumptions

1. Accelerated Enrollment aid code is temporary, counties will continue to follow their current business process (including requesting a new MAGI determination) to finalize the Eligibility Determination when the initial determination resulted in Accelerated Enrollment.

2 RECOMMENDATIONS

2.1 MAGI Determination List and MAGI Determination Summary

2.1.1 Overview

Update the MAGI Determination List page and MAGI Determination Summary page to display 'Conditionally Eligible – AE' as Household Eligibility when at least one of the individuals in the MAGI Determination has MAGI Conditionally Eligible Status and primary aid code of '8E' and no individuals with MAGI Pending Status.

2.1.2 MAGI Determination List Page Mockup

MAGI Determination List

*- Indicates required fields

Request MAGI Determination

Begin Month: * 06/2023 End Month: * 06/2023

Program Identifier: * Medi-Cal

Life Change Event:

Bypass Primary Contact Matching Criteria

Request Lift Options

Request Negative Action Determination

Restart VLP e-Verification

Request MAGI

Display MAGI Determinations

Begin Date: End Date:

View

Search Results Summary Results 1 - 11 of 11

Benefit Month	Type	Status	Time Run	System Initiated	Household Eligibility
06/2024	Determination	Reviewed	06/12/2024 4:10 PM	CalSAWS	Conditionally Eligible - AE

Figure 2.1.1 – MAGI Determination List Page displaying Household Eligibility as 'Conditionally Eligible – AE'

MAGI Determination Summary Close

Request ID: [10019972001](#) Benefit Month: 06/2024 Date Run: 06/12/2024

Household Eligibility: **Conditionally Eligible - AE** Run Reason: Intake Requested by Batch: No

Name	Primary Aid Code	Status	Eligibility Evaluation Reasons	Negative Action Reason	Carry Forward Status
Test, One		Conditionally Eligible	Income Compatible, Current Monthly Income Used, Income Limit - Within Range		No
Test, Two		Conditionally Eligible	Current Monthly Income Used, Income Limit - Within Range		No

EDBC's Run Against this MAGI Determination

Begin Month	End Month	Type	EDBC Program Status	Date Run	EDBC Source	Disposition
No Data Found						

Close

Figure 2.1.2 – MAGI Determination Summary Page displaying Household Eligibility as ‘Conditionally Eligible – AE’

2.1.3 Description of Changes

1. Update the MAGI Determination List page and MAGI Determination Summary page to display the Household Eligibility status based on the MAGI eligibility status(es) returned in the DER.
 - a. Update the following Household Eligibility status to display when the following are true:

Household Eligibility	MAGI Eligibility Status in DER
Conditionally Eligible	<ul style="list-style-type: none"> • At least one person MAGI Conditionally Eligible, and • No person is MAGI Pending, and • No person is MAGI Conditionally Eligible to 8E

b. Add the following Household Eligibility status to display when the following are true:

Household Eligibility	MAGI Eligibility Status in DER
Conditionally Eligible – AE	<ul style="list-style-type: none">• At least one person MAGI Conditionally Eligible to 8E and• No person is MAGI Pending

2.1.4 Page Location

- **Global:** Eligibility
- **Local:** Customer Information
- **Task:** MAGI Eligibility

2.1.5 Security Updates

No Changes

2.1.6 Page Mapping

No Changes

2.1.7 Accessibility

The following Accessibility enhancements have been identified:

- Id attribute must be unique.

Note: This is out of scope for this SCR and will be updated in a future SCR.

2.1.8 Page Usage/Data Volume Impacts

No Changes

2.2 Eligibility Rules Update

2.2.1 Overview

Add a hard validation on the Run EDBC and Negative Action EDBC pages to prevent a worker from running Medi-Cal EBDC when individuals in the MAGI Determination result in 'Conditional Eligible' for Accelerated Enrollment.

Update the Medi-Cal EDBC Rules to consider an individual's status as 'Pending' and not grant Active MEM status on the Medi-Cal program for individuals who are 'Conditionally Eligible' on the MAGI Determination for Accelerated Enrollment.

Update the Medi-Cal EDBC Rules to save the EDBC as a Read-Only when the MAGI Determination results in an Eligible status, and the aid code used in EDBC is an APTC Aid code.

2.2.2 Description of Changes

1. Add the following new Program Reason Code 'Active on AE' to (CT_73).
2. Add a hard validation on the Run EDBC page to prevent the worker from running Medi-Cal EDBC on a case when all are true:
 - a. All individuals have a Requested Medi-Cal Type = 'Medi-Cal'
 - b. All Individuals on the valid DER have a combination of MAGI Eligibility Status 'Pending' with no aid code and MAGI Eligibility status, 'Conditionally Eligible' with Primary Aid Code '8E'.
OR
All individuals on the valid DER have MAGI Eligibility Status 'Conditionally Eligible' with Primary Aid Code '8E', and
 - c. ~~EDBC is run in MAGI Only Mode~~ All individuals have Customer Option: Full Medi-Cal Hierarchy set to 'No' or 'Blank'.

Validation Message: "Medi-Cal: EDBC cannot be run for this program. At least one open applicant in the valid MAGI Determination are MAGI 'Conditionally Eligible' for Accelerated Enrollment."

Note: Currently, the system saves EDBC as a 'Read-Only' when all individuals in the case have a 'Pending' Status.

3. Add a hard validation on the Negative Action EDBC page to prevent the worker from running Negative Action EDBC on a case when the following criteria is met:
 - a. All individuals have a requested Medi-Cal Type = 'Medi-Cal'
 - b. All individuals on the valid DER have Eligibility Status 'Conditionally Eligible' with Primary Aid Code '8E'.
 - c. Any Negative Action Reason below are not being applied to ~~the~~ **all** Accelerated Enrollment individuals.
 - o Inter-County Transfer
 - o Worker Initiated-Skip CalHEERS
 - o Incomplete MAGI Application
 - o Gets APTC

Note: These Negative Action Reasons allow running EDBC without requiring a Negative Action MAGI Determination.

Validation Message: "Negative Action Medi-Cal: Negative Action EDBC cannot be run for this program. At least one open applicant in the valid MAGI Determination are MAGI 'Conditionally Eligible' for Accelerated Enrollment and there is no Negative Action MAGI Determination."

4. Update Medi-Cal EDBC rules to save person status as 'Pending' with status reason 'Active on AE' and Role of 'FRI' and Role Reason 'Active on AE' on the 'MAGI' budget on the Medi-Cal EDBC Summary page when all are true:
 - a. The individual has a Requested Medi-Cal Type = 'Medi-Cal'.
 - b. The individual has **MAGI** Eligibility Status in the valid DER = 'Conditionally Eligible' with Primary Aid Code = '8E'.

Note: If at least one person has Full Medi-Cal Hierarchy = Yes, the current Medi-Cal Hierarchy rules will allow EDBC to run starting with Mega Mandatory. When every person is determined Medi-Cal Pending, the EDBC will be 'Read-Only' with reason 'Pending MC Program Created'.

Medi-Cal EDBC Summary Close

Begin Month	End Month	Run Date	Run Status	Accepted By
08/2023		07/09/2023	Accepted - Saved	Cynthia Ridley

EDBC Information

Type: Regular
 Recalculation: No
 EDBC Ran for MAGI Only: Yes

Program Configuration

System Determination
 EDBC Source: Online EDBC Rules
 Program Status: Active

Note: Overridden rows are in bold.

Name	DOB	Role	Role Reason	Status	Status Reason	Elected Benefit
Jackson, Jennifer 3F	08/15/2020	MEM		Pending	Active on AE	
Jackson, Helen 23F	05/15/2000	MEM		Active		

Reporting Configuration

Medi-Cal Summary

Note: Overridden rows are in bold.

Eligible Budgets for MEDS

Test	Result	SOC	% Oblig	FBU	Aid Code	Members Tested	Role	Role Reason
MAGI	Pass	\$0	0.00	1	M3	Jackson, Helen 23F Jackson, Jennifer 3F	MEM FRI	Active on AE

Figure 2.1 Medi-Cal EDBC Summary page for Accelerated Enrollment individual.

5. Update the following columns in Aid Code (CT_184) to no longer be available as follows:

CODE NUM IDENTIF	ID	Column	Value
8E	108181	Valid for Override (19)	'No'
		Valid for OPA (29)	'No'
		Valid for Manual EDBC (30)	'No'

6. Add new Type Reason 'Aid Code in Determination is not a MAGI aid code' to (CT_502)
7. Update Medi-Cal EDBC rules to make the EDBC a Read-Only with Type Reason from 2.1.2.8 when the MAGI Medi-Cal Determination status is 'Eligible', and the Primary Aid Code provided is one of the below APTC aid codes:

CODE NUM IDENTIF	SHORT_DECODE_NAME
X1	X1 - Covered CA Subsidized (APTC and/or State Subsidy) greater than 250%FPL
X2	X2 - Covered CA Subsidized 100-150%
X3	X3 - Covered CA Subsidized 151-200%
X4	X4 - Covered CA Subsidized 201-250%
X5	X5 - Covered CA Cost Sharing Waiver 100-300%
X6	X6 - Covered CA AI/AN CSR Only No Income Test
X7	X7 - Covered CA Unsub Coverage or Ineligible for Subsidies Above 600%
X8	X8 - Covered CA Lawful Present/MC Ineligible Under 100%
X9	X9 - Covered CA State Subsidy Eligible 400-600%

Note: Worker will need to request a new MAGI Determination to attempt to get a MAGI aid code or open a CalHEERS ticket if unable to get the correct aid code.

2.2.3 Programs Impacted

Medi-Cal

2.2.4 Performance Impacts

N/A

2.3 Batch EDBC

2.3.1 Overview

Add a new Batch EDBC Skip Reason to prevent running Batch EDBC for a Medi-Cal program where any individual on the MAGI Determination are 'Conditionally Eligible' for Accelerated Enrollment.

2.3.2 Description of Change

1. Add the following Skip Reason 'Active on Accelerated Enrollment with Aid Code 8E' to (CT_707)
2. Update Batch EDBC to skip the Medi-Cal program from batch processing when all the following criteria is met:
 - a. Any individual in the valid DER has a MAGI status of 'Conditionally Eligible' with Primary Aid Code '8E'.
 - ~~b. Any individual in the valid DER with Primary Aid Code '8E'.~~

2.3.3 Execution Frequency

N/A

2.3.4 Key Scheduling Dependencies

N/A

2.3.5 Counties Impacted

All Counties

2.3.6 Category

N/A

2.3.7 Data Volume/Performance

N/A

2.3.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc...)

2.4 MAGI Emulator

2.4.1 Overview

Update the MAGI Emulator to return MAGI Determinations with individuals with a 'Conditionally Eligible' status and Primary Aid code of '8E'.

2.4.2 Description of Change

1. Return 'Conditionally Eligible' status with Primary Aid Code '8E' for all individuals in the MAGI Determination with the following criteria:
 - If the life event code is ~~'Other Qualifying Event'~~ 'Released from incarceration', return a MAGI Determination with 'Conditionally Eligible' status and Primary Aid Code of '8E'.
2. Return 'Conditionally Eligible' status with Primary Aid Code '8E' for an individual in the MAGI Determination with the following criteria:
 - The life event code is blank and the
 - Second digit of the SSN is a '1', and the
 - Last digit of the SSN is '1'.

~~then return a MAGI Determination with 'Conditionally Eligible' and Primary Aid Code of '8E'.~~

2.5 Automated Regression Test

2.5.1 Overview

Create new automated regression test scripts to verify the hard validation on the Run EDBC and Negative Action Detail pages, the granting of Aid Code 8E in various household compositions (ex., 8E plus other MAGI; 8E plus Mega Mandatory), the Role and Role Reason values on the Medi-Cal EDBC Summary page when Aid Code 8E is granted, and the unavailability of the Elected Benefit option in an Accelerated Enrollment plus Mega Mandatory scenario.

2.5.2 Description of Change

Create new regression scripts to verify each of the following:

1. The hard validation message displays on the Run EDBC page when all Medi-Cal applicants meet the Accelerated Enrollment criteria.
2. The hard validation message displays on the Negative Action EDBC page when all Medi-Cal applicants meet the Accelerated Enrollment criteria.

3. Regular Medi-Cal EDBC can be run, accepted, and saved in the Intake month for a household with at least 1 applicant meeting the Accelerated Enrollment criteria and at least 1 other applicant who is MAGI Eligible on the valid DER for the intake month. The Accelerated Enrollment applicant's status is 'Pending' with the applicable status reason at the program level, with Role 'FRI' and the applicable role reason on the MAGI budget.
 - Secondary scope: Verify that running regular EDBC for the next month generates a Read-Only result.
4. Negative Action Medi-Cal EDBC can be run, accepted, and saved in the Intake month for a household with at least 1 applicant meeting the Accelerated Enrollment criteria, and at least 1 other applicant who is MAGI Eligible on the valid DER for the intake month, neither of whom are selected for Denial via Negative Action. The Accelerated Enrollment applicant's status is 'Pending' with the applicable status reason at the program level, with Role 'FRI' and the applicable role reason on the MAGI budget.
 - Secondary scope: Verify that running regular EDBC for the next month generates a Read-Only result.
5. Regular Medi-Cal EDBC can be run, accepted, and saved in the Intake month for a household with at least 1 applicant meeting the Accelerated Enrollment criteria and at least 1 other applicant who is eligible to a Mega Mandatory program. The Accelerated Enrollment applicant's status is 'Pending' with the applicable status reason at the program level, with Role 'FRI' and the applicable role reason on the MAGI budget.
6. Negative Action Medi-Cal EDBC can be run, accepted, and saved in the Intake month for a household with at least 1 applicant meeting the Accelerated Enrollment criteria, and at least 1 other applicant who is eligible to a Mega Mandatory program, neither of whom are selected for Denial via Negative Action. The Accelerated Enrollment applicant's status is 'Pending' with the applicable status reason at the program level, with Role 'FRI' and the applicable role reason on the MAGI budget.
7. Aid code 8E is not available for selection in the following Medi-Cal scenarios / pages:
 - Other Program Assistance
 - Override of Regular EDBC
 - Manual EDBC