



[CA-267897] Interim process for Stable Income auto-renewal Phase II

Issue Type:	SCR	Team Responsible:	CalHEERS	Assignee:	Unassigned
Fix Version/s:	[23.11]	Designer Contact:	Tisha Mutreja	Change Type (SCR):	Data Change
Minor Version:	23.11.xx	Expedite Changes:	Production Deployment	Estimate:	38
Reporter:	Tisha Mutreja	Regulation Reference:	MEDIL I 23-42	Created:	09/14/2023 05:40 PM
Status:	Approved	Impact Analysis:	[Business Process]	Outreach Required:	No
Policy/Design Consortium Contact:	Elisa Miller	Training Impacted:	[N/A]	Funding Source:	Premise
Project Phase (SCR):	Production	Funding Source ID:	PHE		
Other Agency Cross Reference:					

Current Design: There are no automated processes to auto-renew Non-MAGI-only programs with Stable Income.

Current Medi-Cal EDBC rules will advance the RE Due Date 12 months from the EDBC benefit month unless the program is MAGI only.

Request: DHCS requested for CalSAWS to have a monthly automated process that will advance the renewal for Non-MAGI-only programs that have Stable Income as specified by DHCS criteria.

Recommendation: Until CA-267729 can be implemented, create an interim process.

1. Create one-time Data Change Request to advance RE Due Date by a year for identified Non-MAGI Only January 2024 RE cases that meet the below Stable Income criteria:
 - Non-MAGI without Share-of-Cost
 - LTC with or without SOC, and
 - Stable income as the only countable income on record for the household (i.e., a Non-MAGI household of two married members where one spouse has stable income and the other has employment income would not be included), and
 - Income is not end-dated in future (expected to end)

Stable income are income types that are expected to continue indefinitely and generally do not fluctuate. Sources included for automation:

- Title II (Disability, Retirement, Survivors)
- Pension income
- All other retirement income such as annuities, deferred compensation, etc.
- All other permanent disability payments such as worker's compensation or private disability
- Non-retirement fixed annuities, distributions of dividends or interest
- Alimony or child support payments
- All income types approved by DHCS in the attached spreadsheet highlighted in yellow
- Households reporting no income

2. Schedule Batch Job PB00C995 to Run on Nov 9th, 2023.
(Technical Note: Repurposing the Stored Procedure from CA-226465 to add data change criteria in Recommendation 1)

3. Insert a journal entry for a case where at least one Medi-Cal program was identified in the population identified in Recommendation 1 to indicate the Medi-Cal Renewal was advance by a year by the one-time data change for Non-MAGI Stable Income. There will be one journal entry per case.

Journal Category: All

Journal Type: Activity

Short Description: Non-MAGI Stable Income Renewal for January'24 REs

Long Description: CMS approved Stable Income and Asset Test waivers (Section 1902(e)(14)(A)) were used when processing the Medi-Cal continuous coverage unwinding renewal through auto ex parte.

Assumptions:

- No Notices will be generated for the interim solution.

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- EDBC will not be run on identified cases to prevent cases being discontinued from any adverse actions.

Outreach

Description:

Operational Impact: