



[CA-266913] ACIN I-XX-23 CalFresh SSI COLA - 2024 In-Bound File from MEDS

Team Responsible:	Batch/Interfaces	Assignee:	Gabriellia Venegas-Johnson	SPG Status:	Approved
Fix Version/s:	[23.11]	Designer Contact:	Gabriellia Venegas-Johnson	Change Type (SCR):	New Policy
Minor Version:	24.01.05	Expedite Changes:	No	Estimate:	124
Reporter:	Caroline Bui	Regulation Reference:	ACIN I-XX-23	Created:	08/24/2023 03:54 PM
Status:	Approved	Impact Analysis:	[Other]	Outreach Required:	Yes
Policy/Design Consortium Contact:	Caroline Bui	Training Impacted:	[N/A]	Funding Source:	CalSAWS M&E
Project Phase (SCR):	Production	Committee:	[CalWORKs/CalFresh]	Funding Source ID:	
Consortium Review Approval:		Approved by Committee:		Other Agency Cross Reference:	
Consortium Review Approval Date:					

Non-Committee Review: Review and approved by Caroline Bui 10/5/2023

Expedite Approval:

Current Design:

The System generates and sends a file to MEDS containing CalFresh persons receiving SSI or SSI/SSP Income. After sending the file, MEDS provides a one-time response file that includes elements in the initial outbound file, as well as additional SSI and/or SSP Paid and Eligible amounts. CalSAWS processes the inbound file and update Other Program Assist (OPA) records with the new SSI or SSI/SSP amounts. CalSAWS generates an exceptions list containing records that could not be processed.

SCR CA-226308 implemented the interface.
SCR CA-243012 updated the interface to process Eligible amounts.

Request:

For CalFresh:
Generate and send a file to MEDS, for the benefit effective month of 2/2024, containing CalFresh persons receiving SSI or SSI/SSP Income. After sending the file, MEDS will provide a one-time response file that includes elements in the initial outbound file, as well as additional SSI and/or SSP Eligible and Paid amounts. CalSAWS will process the inbound file and update OPA records with the new SSI or SSI/SSP Eligible amounts.

Recommendation:

1. Create a BSCR to run PI00E425 (SSA COLA Inbound FTP) and PI00E426 (SSA COLA Reader) to update the OPA records. Ensure PI00E426 job runs for the benefit effective month of 2/2024.
2. Generate a list of cases where the OPA record was not updated due to failed validations. The listings below will be generated by the following Regions:
R1 - Alameda, Contra Costa, Marin, Monterey, Napa, San Benito, San Francisco, San Mateo, Santa Clara, Santa Cruz, Solano, Sonoma
R2 - Alpine, Amador, Calaveras, El Dorado, Mono, Nevada, Placer, Sacramento, Sierra, Sutter, Tuolumne, Yolo, Yuba
R3 - Butte, Colusa, Del Norte, Glenn, Humboldt, Lake, Lassen, Mendocino, Modoc, Plumas, Shasta, Siskiyou, Tehama, Trinity
R4 - Fresno, Inyo, Kern, Kings, Madera, Mariposa, Merced, San Joaquin, San Luis Obispo, Stanislaus, Tulare
R5 - Imperial, Orange, Riverside, San Bernardino, San Diego, Santa Barbara, Ventura
R6 - Los Angeles

List Name: Cases where OPA was not updated by CA-266913.

Note: Each region listed above will have its own list. The list name will include the region, for example, 'Region 1' will be 'List Name -R1'

List Criteria: Cases where OPA records was not updated by CA-266913.

Standard Columns:

- Case Name
- Case Number

- County
- Unit
- Unit Name
- Office Name
- Worker ID

Additional Column(s): Benefit Month, CIN #, First Name, Last Name, Middle Initial, MEDS SSI Eligible Amount, MEDS SSP Eligible Amount. MEDS SSI Paid Amount, MEDS SSP Paid Amount.

Frequency: One-time

County Action: These are cases where SSI/SSP information does not match between MEDS and CalSAWS or the SSI/SSP Eligible amounts exceed the SSI/SSP Paid amounts. The user will need to review the SSI/SSP OPA records and MEDS and manually update the SSI/SSP OPA record as appropriate.

The list will be posted at:

CalSAWs Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2023 > SCR CA-266913.

3. Create a BPCR for batch job PI00E426 to remove Placer and Yolo Counties from endDateOPACountyList batch job property. The property was used by CA-252956 to correct a wave 1 conversion issue.

A list of affected cases will be posted to the CalSAWs Web Portal in the following location:

CalSAWs Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2023 > SCR CA-266913.

None.

Outreach Description:

Alternative Procedure Description:

Operational Impact:

Estimate: 124

Automated Test :	0	Batch/Interfaces :	80	Batch Operations :	0
BenefitsCal :	0	Bots :	0	CalHEERS :	0
CalHEERS Test :	0	Client Correspondence :	0	Contact Center :	0
Conversion :	0	DBA :	0	Design :	0
Eligibility :	0	Fiscal :	0	Forms Test :	0
Imaging :	0	IVR/CC :	0	Network :	0
Online :	0	Performance :	0	Pod :	0
Release Communication Support :	5	Reports :	0	Reports Test :	0
Security :	0	Special Project :	0	System Test Support :	23
Tech Arch :	0	Tech ForgeRock :	0	Tech Support :	0
Tech Ops :	0	Training :	0	Translation :	0
Virtual Assistant :	0				

Content Revision Status-1: Pending SCRB

Content Revision Description-1:

1. Recommendation Change:
Before:
2. Generate a list of cases where the OPA record was not updated due to failed validations. The listings below will be generated by the following Regions:
R1 - Alameda, Contra Costa, Marin, Monterey, Napa, San Benito, San Francisco, San Mateo, Santa Clara, Santa Cruz, Solano, Sonoma
R2 - Alpine, Amador, Calaveras, El Dorado, Mono, Nevada, Placer, Sacramento, Sierra, Sutter, Tuolumne, Yolo, Yuba
R3 - Butte, Colusa, Del Norte, Glenn, Humboldt, Lake, Lassen, Mendocino, Modoc, Plumas, Shasta, Siskiyou, Tehama, Trinity
R4 - Fresno, Inyo, Kern, Kings, Madera, Mariposa, Merced, San Joaquin, San Luis Obispo, Stanislaus, Tulare
R5 - Imperial, Orange, Riverside, San Bernardino, San Diego, Santa Barbara, Ventura
R6 - Los Angeles

List Name: Cases where OPA was not updated by CA-266913.

Note: Each region listed above will have its own list. The list name will include the region, for example, 'Region 1' will be 'List Name -R1'

List Criteria: Cases where OPA records was not updated by CA-266913.

Standard Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

Additional Column(s): Benefit Month, CIN #, First Name, Last Name, Middle Initial, MEDS SSI Eligible Amount, MEDS SSP Eligible Amount. MEDS SSI Paid Amount, MEDS SSP Paid Amount.

Frequency: One-time

County Action: These are cases where SSI/SSP information does not match between MEDS and CalSAWS or the SSI/SSP Eligible amounts exceed the SSI/SSP Paid amounts. The user will need to review the SSI/SSP OPA records and MEDS and manually update the SSI/SSP OPA record as appropriate.

The list will be posted at:

CalSAWs Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2023 > SCR CA-266913.

After:

2. Generate a list of cases where the OPA record was not updated due to failed validations.

List Name: Cases where OPA was not updated by CA-266913.

List Criteria: Cases where OPA records was not updated by CA-266913.

Standard Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

Additional Column(s): Benefit Month, CIN #, First Name, Last Name, Middle Initial, MEDS SSI Eligible Amount, MEDS SSP Eligible Amount. MEDS SSI Paid Amount, MEDS SSP Paid Amount.

Frequency: One-time

County Action: These are cases where SSI/SSP information does not match between MEDS and CalSAWS or the SSI/SSP Eligible amounts exceed the SSI/SSP Paid amounts. The user will need to review the SSI/SSP OPA records and MEDS and manually update the SSI/SSP OPA record as appropriate.

The list will be posted at:

CalSAWs Sharepoint > Web Portal > System Changes > SCR and SIR Lists > 2023 > SCR CA-266913.

2. Estimate Change:

Before:

B&I 80
System Test 24
Technical Infrastructure Support 6
Total 124

After:

B&I 66
System Test 23
Technical Infrastructure Support 4
Total 107

3. Release Change: N/A
Before: N/A
After: N/A

4. Funding Source Change: N/A
Before: N/A
After: N/A

**Content Revision
Status-2:
Content Revision
Description-2:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-3:
Content Revision
Description-3:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After:

**Content Revision
Status-4:
Content Revision
Description-4:**

1. Recommendation Change:
Before:
After:

2. Estimate Change:
Before:
After:

3. Release Change:
Before:
After:

4. Funding Source Change:
Before:
After: