Cal**SAWS** | Enhancement Request (CER)

PPOCs: Please send the completed request to CER@CalSAWS.org and cc your RM.

Submission Date	10/24/2023
Title	Update KG Functionality to include Successor Guardian

Region #:	County Name:	
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Program(s) Impacted:

☐ Adoptive Services	☐ ARC	☐ CalFresh	☐ Cal-Learn
☐ CalWORKS / RCA	☐ CAPI	☐ Child Care	☐ CMSP
☐ Foster Care	☐ GA/GR	☐ GAIN/REP/WTW	☐ GROW
☒ Kin-GAP	☐ Medi-Cal / RMA	☐	☐
☐ Other – specify			

Area(s) Impacted:

☐ Call Center	☐ Case Assignment	☐ Central Print	☒ Client Correspondence
☒ Eligibility	☒ Fiscal / Collections	☐ Hearings	☐ Imaging
☐ Lobby Management	☐ Reports	☐ Resource Data Bank	☐ Schedule Appt
☐ Security	☐ Self Service Portal	☐ Special Investigation	☐ Task Mgmt
☐ Time Limits	☐ Training		
☐ Interface(s) - specify			
☐ County Operational (ex. Business Reply Mail (BRM), EBT Printers, Change of Address, Opt In/Out, etc.) – specify			

☐ Other – specify

Justification / Request Summary:

Issue:
Kin-GAP guardians are encouraged to identify a successor guardian that can take over as the child's guardian in the event the guardian passes away or is incapacitated. When KG payments continue to a successor guardian, the 6 months placement with the successor guardian is no longer a requirement. Successor guardian cases also allow the child to continue federally funded KG, if the child was already determined to be federally eligible in the first KG case.

Based on when the guardianship changes from the first guardian to the successor guardian, it might be necessary to issue KG payments to more than one payee in a specific month.

Currently if a new payee is entered in the middle of the month, the system does not recognize that there is a new payee and does not prorate the payment correctly or create an overpayment (if one occurred).

The system does not have a question/field to identify the case as a successor guardian case and therefor bypass the eligibility criteria that are not required with this type of case (6 months of placement with the guardian & funding).

Proposed Recommendation:
Update the Kin-GAP program to include functionality for cases with a successor guardian. The Kin-GAP Summary Detail page has a field to enter the name of the Successor Guardian (if one has been identified) but there is no field or question to complete when the case is set up with one. We should be able to identify when a case is set up with a successor guardian and have the following included:

- Continue with federal funding when child was determined to be eligible on previous KG case.

- Bypass the 6 months of placement with the guardian.

- Allow payments to more than one payee in one month. Prorate the KG rate accordingly to each payee and determine when/if an overpayment occurred.

- NOAs should be generated when a new payee is created. Previous payee should receive a discontinuance and new payee should receive an approval.

Priority/Implementation Consideration(s):

CalSAWS Response:	
CER Tracking #: (automatically generate by JIRA)	SCR #
Rejected By:	Date:
Rejection Reason(s) or other Comments:	