



California Statewide Automated Welfare System

Design Document

CA-242763

Batch EDBC to apply 2024 SSA Cost of Living
Adjustments (COLA)

CalSAWS	DOCUMENT APPROVAL HISTORY	
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1 OVERVIEW

Per ACIN No. I-64-23 and ACWDL 23-26, Social Security Administration (SSA) income will increase by 3.2 percent for 2024.

Per ACWDL 23-25, the monthly Medicare Part B Supplemental Medical Insurance Base premium increased to \$174.70.

Run Batch EDBC to correctly apply the 2024 SSA COLA values.

1.1 Current Design

CalSAWS stores the customer's SSA income and uses the information to evaluate eligibility for any program. If a customer is paying the Medicare Part B premium, EDBC uses this amount as a deduction for certain budgets. CA-242762 updated the SSA income and Medicare Part B Premium records as per the 2024 SSA COLA ACWDL 23-25, ACWDL 23-26, and ACIN I-64-23.

1.2 Requests

CA-242762 updated the SSA income and Medicare Part B Premium records as per the 2024 SSA COLA ACWDL 23-25, ACWDL 23-26, ACWDL 23-27, and ACIN I-64-23. Any 2024 EDBC run prior to the update used the previous 2023 values in the EDBC budget. Run Batch EDBC to correctly apply the 2024 SSA COLA values.

1.3 Overview of Recommendations

1. Run Batch EDBC for the targeted Populations starting on 12/09/2023.
2. Generate lists to aid the counties after Batch EDBC completes.

1.4 Assumptions

1. In CalSAWS, a standard Journal Entry will be created automatically based on the Sub Type code = 'CT942-SA' – Annual SSA COLAs and Related Changes when the batch is run.
2. In CalSAWS, when records are inserted in SYS_TRANSACT_COLA in 'All Programs' mode with same Run Reason during Batch Run, 'SSA COLA' Run Reason will display only for one program record instead of all the program records.
3. Due to the Public Health Crisis/Natural Disaster (PHE), Medi-Cal EDBC with an adverse action may be saved as 'Read-Only' with a Read-Only Reason of "Protection due to Public Health Crisis/Natural Disaster" if the case has not gone through a renewal post the Continuous Coverage Unwinding (CCU).
4. Cases that have a yellow banner requiring case review as a result of the benefit match process will skip if a worker has not processed EDBC since conversion. These cases will show on the Batch eligibility Report with a reason of "EDBC has not been run since conversion".

5. CA-257597 will run Batch EDBC for February 2024 Benefit Month for OPA records that were updated with the 2024 SSI COLA values under CA-266913.

2 RECOMMENDATIONS

2.1 Batch EDBC

2.1.1 Overview

CA-242762 updated the SSA income and Medicare Part B Premium records as per the 2024 SSA COLA ACWDL 23-25, ACWDL 23-26, ACWDL 23-27, and ACIN I-64-23. Run Batch EDBC to correctly apply the 2024 SSA COLA values.

2.1.2 Description of Change

1. Insert records into SYS_TRANSACT_COLA from FC COLA Batch Sweep PB00C203 to be processed by Batch EDBC with the following criteria:
 - a. RUN_RSN = 'SSA COLA'
 - b. RUN_TYPE_CODE = 'Single Program'
 - c. SUB_TYPE_CODE = 'CT942-SA' to create the following Journal entry:

Short Description: Batch EDBC ran for <month, year>
Long Description: Batch EDBC Ran for <Effective Month, Year>. Batch EDBC processed for the <Program Name> program for following reasons: 'Annual SSA COLAs and Related Changes'.
- d. EFF_DATE = 01/01/2024
- e. CREATED_BY = Staff ID '242763'
- f. UPDATED_BY = Staff ID '242763'
2. Insert records into SYS_TRANSACT_COLA from SSI COLA Batch Sweep PB00C202 to be processed by Batch EDBC with the following criteria:
 - a. RUN_RSN = 'SSA COLA'
 - b. RUN_TYPE_CODE = 'All Programs'
 - c. SUB_TYPE_CODE = 'CT942-SA' to create the following Journal entry:

Short Description: Batch EDBC ran for <month, year>
Long Description: Batch EDBC Ran for <Effective Month, Year>. Batch EDBC processed for the <Program Name> program for following reasons: 'Annual SSA COLAs and Related Changes'.
- d. EFF_DATE = 01/01/2024

- e. CREATED_BY = Staff ID '242763'
- f. UPDATED_BY = Staff ID '242763'

3. Generate lists to aid the counties after batch EDBC completes. Refer to section 4 'Outreach' for further details.

2.1.3 Execution Frequency

On demand to run SSA COLA Batch Sweep jobs, starting on 12/09/2023

2.1.4 Key Scheduling Dependencies

Refer to 2.1.6 Operational Instructions.

2.1.5 Data Volume/Performance




There will be approximately 2 million programs processed in CalSAWS. The exceptions from the batch run will be available online through the 'On Request' "Batch Eligibility Report". Users can run the "Batch Eligibility Report" to see list of cases processed by batch EDBC the previous night.

2.1.6 Operational Instructions

1. **12/9/2023:** Run the new SSA COLA batch sweep job for FC and KG programs from (SCR CA-242763 SSA COLA) to insert records into SYS_TRANSACT_COLA for Foster Care and KinGap programs for the 01/2024 benefit month.
2. Run SSA COLA Batch EDBC for the Foster Care and KinGap Programs.
3. **12/9/2023:** Run the new SSA COLA batch sweep for **remaining** SSA population from (SCR CA-242763 SSA COLA) to insert records into SYS_TRANSACT_COLA for targeted programs for the 01/2024 benefit month.
4. Run SSA COLA Batch EDBC for the remaining SSA population by counties listed below:
 - a) **12/09/2023:** Alpine, Amador, Butte, Calaveras, Colusa, Del Norte, El Dorado, Glenn, Humboldt, Imperial, Inyo, Kern, Kings, Lake, Lassen, Madera, Marin, Mariposa, Mendocino, Merced, Modoc, Mono, Monterey, Napa, Nevada, Plumas, Riverside, San Benito, San Bernardino, San Joaquin, Shasta, Sierra, Siskiyou, Stanislaus, Sutter, Tehama, Trinity, Tuolumne, Yuba.
 - b) **12/10/2023:** Los Angeles, Orange, San Diego, Sacramento
 - c) **12/11/2023:** Alameda, Fresno, San Francisco, Santa Clara,
 - d) **12/12/2023:** Contra Costa, Placer, San Mateo, Santa Barbara, Santa Cruz, San Luis Obispo, Solano, Sonoma, Tulare, Ventura, Yolo.

*Operational Note: The Order of the steps mentioned above matters.
Allow each step to complete before moving to the next step.*

3 SUPPORTING DOCUMENTS

Num ber	Functional Area	Description	Attachment
1	Eligibility	ACWDL 23-25	 ACWDL 23-25.pdf
2	Eligibility	ACWDL 23-26	 ACWDL 23-26.pdf
2	Eligibility	ACIN No. I-64-23 Social Security Administration Cost of Living Adjustment – Effective January 01, 2024	Uploaded in JIRA
3	Enclosures	Enclosure 1 2024 SSI-SSP Payment Standards	Included with ACWDL 23-27
4	Enclosures	Enclosure 2 The 2024 In-Kind Support and Maintenance Values for Computing	Included with ACWDL 23-27
5	Enclosures	Enclosure 3 The 2023 Pickle Disregard Computation Chart	Included with ACWDL 23-27
6	Eligibility	ACWDL 23-27	 ACWDL 23-27.pdf

4 OUTREACH

4.1 Lists

Generate lists to aid the counties after Batch EDBC completes.

All lists will have the standard list columns to display on the listings.

Standard Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

1. **List Name:** Cases with Programs Closed by Batch

List Criteria: Cases where this Batch EDBC process closed a program.

Additional Column(s): Program Type, Program Closure Reason

County Action: These are likely the result of the household changes or ongoing data collection which was not yet processed through EDBC by the user. Since the purpose of this Batch EDBC process was not to close households, review these cases to verify the closure was accurate.

2. **List name:** Cases with Person Closed by Batch

List Criteria: Cases with Active programs where this Batch EDBC closed a person.

Additional Column(s): CIN #, Person Name, DOB, Program Type, Person Closure Reason

County Action: These are likely the result of household changes or ongoing data collection which was not yet processed through EDBC by the user. Since the purpose of this Batch EDBC process was not to close persons, review these cases to verify the closure was accurate.

3. **List Name:** Cases with Read-Only EDBCs by Batch

List Criteria: Cases where this Batch EDBC resulted in a Read-Only EDBC with all the Read-Only Reasons except the Read-Only Reason of "Protection due to Public Health Crisis/Natural Disaster".

Additional Column(s): Program Type, Read-Only Reason

County Action: Since Batch EDBC could not automatically apply the intended change to these cases, users may process EDBC to apply intended changes, if applicable.

4. **List Name:** Medi-Cal Cases with FPL \$1 under limit

List Criteria: Cases that have a passed Medi-Cal FPL program with a person receiving SSA whose net income is one dollar under the FPL limit.

County Action: These cases could have passed the FPL program in error due to rounding in the 'Back Out' process. Counties can use this list to verify that the income test results are correct and take action if needed.

5. **List Name:** Cases Skipped by Batch

List Criteria: Cases skipped in the Batch EDBC run including cases with a skip reason of 'EDBC has not been run since conversion'.

Additional Column(s): Program Type, Skip Reason

County Action: Since Batch EDBC did not automatically apply the intended change to these cases, users may process EDBC to apply intended changes, if applicable.

6. **List Name:** 'SSA COLA Stats by County Report'

List Criteria: EDBC Count for each program included in the COLA by County.

Additional Column(s):

- <program> EDBC Counts
- <program> EDBC Processed
- <program> EDBC Skipped (Exception)
- <program> EDBC Read Only
- <program> EDBC Stack Trace (UEID)
- <program> Success %
- Total EDBC Count
- Total EDBC Processed
- Total EDBC Skipped (Exception)
- Total EDBC Read Only
- Total EDBC Stack Trace (UEID)
- Overall Success Rate %
- Total NOAs Generated

Note: The 'Total' and 'Overall Success' fields above will include all programs in the COLA.

	A	B	C	D	E	F	G	H
	County	CalWORKs EDBC Counts	CW EDBC Processed	CW EDBC Skipped(Exception)	CW Success Rate %	CalFresh EDBC Counts	CF EDBC Processed	CF EDBC Skipped(Exception)
1								
2	02 - Alpine	4	4	0	100.00%	90	90	0
3	03 - Amador	154	154	0	100.00%	2,108	2,108	0
4	04 - Butte	1,578	1,571	7	99.56%	20,636	20,636	0
5	05 - Calaveras	185	185	0	100.00%	3,119	3,119	0
6	06 - Colusa	100	100	0	100.00%	1,206	1,206	0
7	07 - Contra Costa	4,840	4,840	0	100.00%	45,457	45,457	0
8	08 - Del Norte	405	405	0	100.00%	3,056	3,056	0
9	09 - El Dorado	565	565	0	100.00%	7,523	7,523	0
10	11 - Glenn	249	249	0	100.00%	1,787	1,787	0
11	12 - Humboldt	1,102	1,102	0	100.00%	15,559	15,559	0
12	13 - Imperial	2,709	2,709	0	100.00%	18,808	18,806	2
13	14 - Inyo	43	43	0	100.00%	1,036	1,036	0
14	15 - Kern	13,740	13,740	0	100.00%	71,604	71,603	1
15	16 - Kings	1,940	1,940	0	100.00%	10,946	10,946	0
16	17 - Lake	640	640	0	100.00%	8,512	8,512	0
17	18 - Lassen	310	310	0	100.00%	1,820	1,820	0

Figure 4.1.6 – SSA COLA Stats by County Report Example