

# CalSAWS

California Statewide Automated Welfare System

## **Design Document**

CA-266755

CalFresh Batch after CAPI  
Approval/Discontinuance/Change

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Edgars Reinholds
	Reviewed By	Howard Suksanti, Caroline Bui, Adelaide Mendoza, Dennis Kong, Carlos Albances, Himanshu Jain, Narender Sabbani

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
12/11/2023	1.0	Initial version	Edgars Reinholds
12/28/2023	1.1	BA Review Comments	Edgars Reinholds

## Table of Contents

1	Overview .....	4
	1.1 Current Design.....	4
	1.2 Requests.....	4
	1.3 Overview of Recommendations.....	4
	1.4 Assumptions .....	4
2	Recommendations .....	5
	2.1 CAPI / CalFresh Sync Batch EDBC Sweep .....	5
	2.1.1 Overview .....	5
	2.1.2 Description of Change.....	5
	2.1.3 Execution Frequency.....	6
	2.1.4 Key Scheduling Dependencies .....	6
	2.1.5 Counties Impacted .....	6
	2.1.6 Category .....	6
	2.1.7 Data Volume/Performance.....	6
	2.1.8 Failure Procedure/Operational Instructions.....	7
3	SUPPORTING DOCUMENTS .....	8
4	Requirements .....	8
	4.1 Project Requirements.....	8

# 1 OVERVIEW

---

This SCR will introduce a new EDBC sweep to synchronize CalFresh after CAPI program EDBC.

## 1.1 Current Design

Cash Assistance Program for Immigrants (CAPI) benefits are included as unearned income in the CalFresh budget. CAPI is only processed by a few counties, while the CalFresh is processed/held in the-participant county of residence. Previously, all CAPI Counties were CalWIN Counties, so the CAPI County and CalFresh County had to manually coordinate the benefit amount between the CAPI issuing County and the CalFresh County to ensure that the CAPI amount was included in the CalFresh budget.

## 1.2 Requests

Create a CalFresh batch that will run CalFresh in the Participant's County of residence for any CAPI EDBC that has been accepted by the CAPI issuing county. This will include CAPI approvals, discontinuances, and changes in allotment.

CAPI benefits are included in the CalFresh budget. CalFresh should be reevaluated daily before the 10-day cutoff.

## 1.3 Overview of Recommendations

1. Create CAPI/CalFresh Synchronization batch EDBC sweep.
2. The new Batch EDBC Sweep will run daily even after 10-day date.

## 1.4 Assumptions

1. Active CAPI and CalFresh programs will be in different counties for the same participant.
2. If CAPI and CalFresh are both Active in the same county, (i.e. Sacramento, San Mateo), then they will not be picked up.
3. Standard batch EDBC skips apply and will be available on the Batch Eligibility Report.
4. CAPI programs run through batch EDBC will be picked up on the next day's batch run by the new Synchronization sweep.
5. CAPI participants in the same household could be having their own separate CAPI program but could be on the same CalFresh program in the county of residence.

## 2 RECOMMENDATIONS

---

### 2.1 CAPI / CalFresh Sync Batch EDBC Sweep

#### 2.1.1 Overview

Create a CAPI/CalFresh Synchronization batch EDBC Sweep. Active CAPI and CalFresh programs will be in different counties for the same participant. If CAPI and CalFresh are both Active in the same county, (i.e., Sacramento, San Mateo), then they will not be picked up. This SCR applies only to Consortium administered CAPI programs (Sacramento and San Mateo Counties).

#### 2.1.2 Description of Change

1. Create a CAPI/CalFresh Synchronization batch EDBC Sweep that will sweep in Active CalFresh Programs when CAPI program EDBC was run in Sacramento and San Mateo Counties since the last batch run.

Batch EDBC Sweep	Description
New/Update	New
Sub Type Code	CAPI/CalFresh Synchronization
Trigger Conditions	<ol style="list-style-type: none"> <li>1. CAPI Program EDBC was run since last batch run and is Regular and, Accepted and Saved.</li> <li>2. Person is Active as on both CAPI and CalFresh programs for the same months that CAPI EDBC was run.</li> <li>3. CAPI program is Active in Sacramento or San Mateo Counties.</li> <li>4. CalFresh Program is Active in any of the other counties highlighted in the supporting document, but not in administering Sacramento and San Mateo Counties.</li> </ol>
Batch EDBC Mode	Targeted Program – List: FS:NB:SNB
Run RSN Code	N/A.
Negative Action Code	N/A.
Benefit Months	1. Same as CAPI EDBC effective months. If CAPI EDBC is high dated, then run up to come-up month.

Note: Existing Cases	Daily batch will pick up new changes going forward.
----------------------	---

2. Standard Batch EDBC Journal Entry.

Journal Entry	Description
New/Update	<i>New</i>
Journal Category	<i>All</i>
Journal Type	<i>Batch EDBC</i>
Short Description	<i>Batch EDBC ran for &lt;Month Year&gt;.</i>
Long Description	<i>Batch EDBC ran for &lt;Month Year&gt;. Batch EDBC processed for the CF/NB program for following reasons: CAPI/CalFresh Synchronization</i>
Trigger Condition	<i>When an EDBC is ran for CalFresh/NB case</i>

3. Create a BPCR and BSCR to schedule the job to run daily.

**2.1.3 Execution Frequency**

Daily – Mon-Sat.

**2.1.4 Key Scheduling Dependencies**

Successor – Batch EDBC.

**2.1.5 Counties Impacted**

See supporting documents for the list of counties.

**2.1.6 Category**

Core.


**2.1.7 Data Volume/Performance**

Estimated average is 30 records daily.

### **2.1.8 Failure Procedure/Operational Instructions**

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc...)

### 3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Counties Impacted	List of Impacted Counties.	 CAPI County list - Consortiums.pdf

### 4 REQUIREMENTS

#### 4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.8.1.1	The LRS shall fully automate and perform all aspects of the eligibility determination process and benefit level calculations for all categories of public assistance in a single pass without manual intervention.	CalFresh/NB EDBC is triggered when CAPI EDBC was run.