

CalSAWS Page with Images Button for Document Retrieval	Level of Document Retrieved: Case or Person	Required Imaging Security Right	CalSAWS Document Types	CalSAWS Form Names
Absent Parent List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
Action Plan	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	
Activity Agreement Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	
Activity Agreements List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	

Case Summary	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Application, Intake, or Screening Appointment Letter Authorized Rep and Release of Info CalFresh (CF) CalWORKs (CW) County Medical Services Program (CMSP) Court/Hearings Document Customer Reporting Electronic Benefit Transfer (EBT) Gen. Assistance/Gen. Relief (GA/GR) Inter-County Transfer (ICT) Interoffice Correspondence Medi-Cal (MC) Overpayment/Overissuance (OP/OI) Quality Assurance/Quality Control Cal-Learn CAPI Homeless Assistance (HA) IEVS Income Kin-GAP Language Notification/NOA TNB/SNB Welfare to Work (WTW) SIU	Unknown <Pre-OCR>
Child Care Certificate Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Child Care Sworn Statements	
Child Care Certificates List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Child Care Sworn Statements	
Child Care Payment Calculation Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Child Care Sworn Statements	
Child Care Payment Calculation List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Child Care Sworn Statements	
Child Care Program Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Child Care Sworn Statements	
Child Placement Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Child Placement List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Child Welfare Services Authority Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Citizenship Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	MEDS Related Person Verification Sworn Statements Voter Registration E-Notification Language Sponsor Related Veterans	MC 194 SSA Referral Notice MC 239 DRA-6 Unable Verify US Citizenship/ID Via SSA

Citizenship List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	MEDS Related Person Verification Sworn Statements Voter Registration E-Notification Language Sponsor Related Veterans	MC 194 SSA Referral Notice MC 239 DRA-6 Unable Verify US Citizenship/ID Via SSA
Customer Activity List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	
Customer Activity Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	
Customer Reporting Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Customer Reporting	
Customer Reporting List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Customer Reporting	
Degrees List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	

Distributed Document Search	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
Education Travel Reimbursement Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Foster Care (FC) Kin-GAP Education	
Employment Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	
Employment List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	
Expense Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Personal Expenses Sworn Statements Address/Residency Income	
Expense List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Personal Expenses Sworn Statements Address/Residency Income	
Foster Care Re-Evaluation Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Foster Care Re-Evaluation List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	

Income Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Child Support Income Sworn Statements Tax Documents	
Income List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Child Support Income Sworn Statements Tax Documents	
Individual Demographics Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	MEDS Related Person Verification Sworn Statements Voter Registration E-Notification Language Sponsor Related	MC 194 SSA Referral Notice MC 239 DRA-6 Unable Verify US Citizenship/ID Via SSA
Individual Demographics List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Person Verification Sworn Statements Voter Registration Language Sponsor Related	
Liquid Property Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info Customer Verification Forms Property Tax Documents	
Medical Condition Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	REF 100 CIV Review of Medical Disability Claim
Medical Condition List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	REF 100 CIV Review of Medical Disability Claim
Medicare Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	MC 176 QMB-3 QMB Referral
Medicare List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Military/Veteran Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	

Military/Veteran List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
Motor Vehicle Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info Customer Verification Forms Property Tax Documents	
Non Related Legal Guardianship Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Other Health Care Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Other Health Care List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Personal Property Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info Customer Verification Forms Property Tax Documents	
Placement Authority List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Pregnancy Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Pregnancy List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Probation Authority Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Property List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info Customer Verification Forms Property Tax Documents	
Protective Custody Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	

Purchase And Prepare Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact  Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
Purchase And Prepare List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact  Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
Real Property Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info Customer Verification Forms Property Tax Documents	
Recurring Special Needs Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Recurring Special Needs List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Relationship Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact  Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	

Relationship List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact  Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
Relinquishment Authority Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Residency Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact  Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
Residency List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact  Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
School Attendance Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Cal-Learn Education	
School Attendance List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person		
Self-Employment Deduction Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Personal Expenses Sworn Statements Address/Residency Income	
Seriously Emotionally Disturbed Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Service Arrangement Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Welfare to Work (WTW)	
Service Arrangements List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Welfare to Work (WTW)	



Sip Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	
Sip List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	CalFresh (CF) Cal-Learn Education GA/GR Work and Activities Income Learning Disability Documents Transportation Welfare to Work (WTW) Sworn Statements Customer Verification Forms Referrals Rights and Responsibilities Medical Reports/Records Appointment Letter	
Special Care Increment Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Support Questionnaire	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Appointment Letter Customer/Worker Contact  Child Support Veterans Interoffice Correspondence Notification/NOA Returned Mail Sworn Statements Verification Requests Personal Expenses Customer Verification Forms	
Third Party Liability Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Third Party Liability List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info County Medical Services Program (CMSP) DDSD Medical Reports/Records	
Transferred Property Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Authorized Rep and Release of Info Customer Verification Forms Property Tax Documents	

Vital Statistics Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	MEDS Related Person Verification Sworn Statements Voter Registration E-Notification Language Sponsor Related	MC 194 SSA Referral Notice MC 239 DRA-6 Unable Verify US Citizenship/ID Via SSA
Vital Statistics List	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	MEDS Related Person Verification Sworn Statements Voter Registration E-Notification Language Sponsor Related	MC 194 SSA Referral Notice MC 239 DRA-6 Unable Verify US Citizenship/ID Via SSA
Voluntary Placement Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Adoption Assistance Program (AAP) Foster Care (FC) Kin-GAP	
Special Investigation Detail	Case Level Documents	Imaging SIU View	SIU	
Resource Detail	Resource	Imaging RDB View	Vendors and Providers	
Money Management Resource Detail	Resource	Imaging RDB View	Vendors and Providers	
Foster Care Resource Detail	Resource	Imaging RDB View	Vendors and Providers	
e-Application Summary	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Application, Intake, or Screening	
Task Detail	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Address/Residency Adoption Assistance Program (AAP) Application, Intake, or Screening Appointment Letter CalFresh (CF) Cal-Learn CalWORKs (CW) CAPI CFET Child Care Child Support County Medical Services Program (CMSP) Court/Hearings Document Customer Reporting Customer Verification Forms Customer/Worker Contact DDSD Domestic Violence Education Electronic Benefit Transfer (EBT) E-Notification Family Stabilization Fiscal Foster Care (FC) GA/GR Work and Activities Gen. Assistance/Gen. Relief (GA/GR) Homeless Assistance (HA)	
Case Summary > Point of Service	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	All document types	
Distributed Documents > Images button in-line with distributed form	Case and Person Level Documents	Imaging Search Case or Imaging Search Person	Varies depending if the document is time sensitive or not. Will follow design in CA-214037.	

Retrieval Timeframe (Yellow cells changed as part of CA-272699)
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