CalSAWS | Notes from CAPI SCR Review and voting Meeting

Date:	Nov 09,2023	Notes Location:	[Filename or file path]
Time:	2:00 pm – 5:00pm	Meeting Materials:	[Document Name or file path]
Meeting Called by:	Adelaide Mendoza		[Document Name or file path]
Attendees:	Adelaide Mendoza, Dennis Kong, Frederick Gains		

Attendees:
Adelaide Mendoza, Dennis Kong, Frederick Gains
Region 1 Elizabeth Ayala,
Region 2 Dana Lawrence, Elvia Leyva for Shawna Hernandez
Region 3 Karina Nunez, Terry Ramos
Region 4 Monica Garcia, Tammie Allison, Mary Switalski, Claudia Cantu
Region 5 Brandi Weaver, Rosario Arguelles, Leopoldo Huerta, Elizabeth Chavez for Margarita Cabra,
Region 6 Cyl Cervantes, Litit Afrikyan, Mercedes Kurdoghlian, Heriberto Gutierrez for Darshana Stillman, Yvonne Portillo, Celeste Mora

Topic	Important Points
Roll Call	• No quorum on call. Must have minimum of 5 regions to submit votes & 7 approval votes are needed to move an SCR forward. •
SCR Review and Vote • SCR CA-266824 • SCR CA-268614	• (Release 24.3) CAPI claimant who resides with an ineligible spouse SOC 452 column B not automated. Recommend to add new status reason FRI Ineligible Spouse & will update CAPI EDBC to calculate SOC 452 column B. Ineligible spouse role reason is person level & is included in the income & resource calculation. Is in the home, not applying or eligible to CAPI & not applying or eligible for SSI/SSP. Self support plan exclusion amount not currently captured in CalSAWS. Worker will need to manually calculate & override EDBC or create manual EDBC. CDSS pointed out Footnote 3 on SOC 452. Will be addressed on SCR CA 269797 Region 1 & 3 not present. Region 2, 4, 5 & 6 votes yes to approve. No quorum. Will have to send out by email. • (Release 23.3) CAPI couple cases property limit should be calculated for Assistance Unit (AU)of 2. Will provide a list of active CAPI couple's cases where the property amount is over $2000 but less than $3000 in that they were discontinued or denied for being over $2000. • Region 1 & 3 not present. Region 2, 4, 5 & 6 votes yes to approve. No quorum. Will have to send out by email. •

Topic	Important Points
Review CAPI Memorandum • Batch Memorandum for 2024 CAPI COLA	Batch Memorandum provide expectations & outcomes. Final Memorandum Will be sent out as CIT. Have not received final ACIN yet but amounts are confirmed. Will send out once ACIN number is received. Will have some batch date changes. CA 243003 – on Thursday December 7, 2023 will update latest 2024 payment standards & ISM PMV amounts. CA 243004 – on Saturday December 9, 2023 will process batch EDBC to apply the 2024 CAPI COLA. Date may change due to other COLAs. Possibly moved to Friday December 8, 2023. Batch run will apply to CAPI only cases first & then CAPI with CalFresh. Exclusions will apply on certain criterias. Journal entry will be included for batch runs. NOAs will generate. Statistical reports will be generated & include counts, processed, skipped, success rates. Lists will be posted to aid counties to review cases to verify accurate actions. Will be generated by Regions. Will not include yellow banner cases. Those will be on Qlik dashboard. Looking at 15,000 CAPI cases & 3300 with CalFresh. •
Open Discussion	• Ventura asked how counties are pulling date for SOC 808 which is quarterly report due to the state. Is it an ad hoc report or another way? Fresno will have to take it back & find out. No other counties answered. Margarita directed to send question to CAPI committee. Adelaide recalls someone else asking & sent to reports team. Frederick Gains states CA 808 is in production & believes it is a compatible report. Sacramento also would like the answer. It is a regularly scheduled report. Path will be provided. States it is on right side in reports. Can type in SOC to select the one you want. Or go to calendar & enter date. Ventura was able to locate it by following directions given.

(Optional Items)

#	Action Item	Assigned To	Assigned Date	Due Date	Status
1					

2

#	Decision Made	Who Made the Decision	Date
1			
2			