Cal**SAWS** | **Notes from WTW Committee**

Date:	July 21, 2022
Time:	09:00am-11:00am
Meeting Called by:	Gingko Luna

Notes Location:	Microsoft Teams
Meeting Materials:	Web Portal

Attendees:

Region	**County**	**Attendee(s)**
1	Contra Costa	Teri Howe
	Monterey	Amber Minana
	Napa	Shanna Gardner – Voter
	Solano	Aisha Teal
2	Placer	Jamie Pellow
	Sacramento	Jasmin Perrigo
	Sutter	Melissa Cress - Voter
	Sacramento	Kim Casalta
3	Humboldt	Colleen Ridlon – Voter
	Siskiyou	Susan Morris
	Shasta	Holly Weld
4	Fresno	Roselinda Rolph
	Kern	Connie Shinn – Voter
	San Joaquin	Marlissa Davis – Voter
	Fresno	Maria Santos
	Stanislaus	Robert Hemsley
5	Riverside	Bounlee Lor
	Orange	Wendy Marshell – Voter
	San Bernardino	Rosario Arguelles – Voter
	San Diego	Linda Sevilla
	Santa Barbara	Mark Laurel- Esther Herrera
6	Los Angeles	Heidy Murillo
		Jacqueline Bustos
		Lorraine Sinelkoff – Voter Monica Nguyen
		Magin Argueta - Voter
		Patricia Gonzalez – Voter Leo Brambila
	State Partners	Shawn Mainville - CDSS, Tommy Huang - CDSS
		Dan Brown - OSI
	Consortium	Matthew Lower, Ron Quinn, Lien Phan, Veronica Lara, Kibby Stahl, Jacob Dorame

Topic	**Important Points**
• OCAT Appraisal Initiation Discussion:	**Presentation – New OCAT initiation process post OCAT go-live in November 2021:** • Demographic information auto populates • Uploads ASRs into CalWIN/CalSAWS

Topic	Important Points

	• OCAT Resources:
	  OCAT Help Desk Page
	    • CalSAWS LMS System
	    • OCAT Online Service Desk
	
	  CalSAWS Web Portal - Web Portal >Training>OCAT Training>OCAT WTW Presentation
	    • OCAT Audit Log Report Analysis
	    • OCAT Training Materials Introduction
	
	Reviewed Trends of OCATs initiated in OCAT and those initiated from the "source" (CalWIN/CalSAWS system)
	
	• PowerPoint presentation will be shared/posted.

• **Open Topics**	• OCAT Referrals not being initiated in CalSAWS
	  o PPOCs receive a report every other week on OCATS initiated in OCAT and initiated in the CalWIN or CalSAWS system.
	  o Administrators can access via the *Reports* tab in OCAT. Refer to the **OCAT Audit Log Report Analysis**.
	• Contact Regional Managers with county-specific questions
	• WTW Attendance Forms CSF 124 & 125
	  o CRFI 022-061 for CalWIN counties to opt in/out prior to migration
	  o After any opt in/out decision is implemented, CalSAWS & CalWIN counties can change opt in/out decision via CER. Requires 6-8 weeks on average after CER submission and there is no cost for opt in/out change

#	Action Item	Assigned To	Assigned Date	Due Date	Status
1					
2					

#	Decision Made	Who Made the Decision	Date