

☒ CalSAWS M&E ☐ CalWIN Migration

Distribution Date:	June 12, 2024
To:	PPOC.40: Consortium.RegionalManagers.All
CIT Name:	CalSAWS Case Data Removal Schedule For 2024; Case Data Removal June Reports Completed
From:	CalSAWS Project

PPOCs, please forward to the appropriate impacted staff in your county:

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| <input checked="" type="checkbox"/> General                                | <input type="checkbox"/> Reports                         |
| <input type="checkbox"/> Policy  | <input type="checkbox"/> Fiscal                          |
| <input type="checkbox"/> CW  | <input type="checkbox"/> Caseload Movement               |
| <input type="checkbox"/> CF  | <input type="checkbox"/> Management                      |
| <input type="checkbox"/> MC  | <input type="checkbox"/> Fiscal                          |
| <input type="checkbox"/> CMSP  | <input type="checkbox"/> Security                        |
| <input type="checkbox"/> FC/KG/AAP   | <input checked="" type="checkbox"/> Batch and Interfaces |
| <input type="checkbox"/> Child Care  | <input type="checkbox"/> Imaging                         |
| <input type="checkbox"/> WtW   | <input type="checkbox"/> Migration                       |
| <input type="checkbox"/> Other Program(s) _____                            | <input type="checkbox"/> Conversion                      |
| <input type="checkbox"/> BenefitsCal                                       | <input type="checkbox"/> Technical                       |
| <input type="checkbox"/> Customer Correspondence                           | <input type="checkbox"/> Training                        |
| <input checked="" type="checkbox"/> Other <u>CalSAWS Case Data Removal</u> | <input checked="" type="checkbox"/> Help Desk            |

Description:	<p><b>Purpose</b></p> <p>████████ CIT 0401-23 informed counties of the CalSAWS Case Data Removal Schedule for 2024. The purpose of this CIT is to update the Counties on phase 2 of the CalSAWS Data Retention Policy (CDRP) program batch execution run for 2024. <b>This only affects Los Angeles County and the previous C-IV Counties.</b></p> <p><b>Background</b></p> <p>Approved by the JPA Board in 2019, the CDRP provides guidelines for how long to retain case data in CalSAWS once a case has been closed. The series of batch programs that implements this policy was last run in CalSAWS in 2022. See CIT 0088-22 ██████████ for reference. The CalSAWS Data Retention Policy is scheduled to occur on an annual basis.</p> <p>The case review period occurred <b>January 9<sup>th</sup>, 2024, through May 2<sup>nd</sup>, 2024. SCR CA-247899; CalSAWS Case Data Removal 2024 Run Cases Identification &amp; Validation</b> has completed.</p> <p><b>Additional Information</b></p> <p><b>The Case Data Removal Identification Report, Case Data Removal Override Report, and Case Data Removal Completion reports have generated. The Report Date is 05/01/2024 and Run Date is 06/12/2024.</b></p>
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	<p><b>County Action</b></p> <p>Follow your counties business process to reconcile the reports. Log a Service Now ticket and assign to Batch for any discrepancies.</p> <p>If you have questions on this CIT, please reach out to the Primary Contact and cc your Regional Managers.</p>
Primary Project Contact:	<p>Frederick Gains</p> <p><a href="mailto:gainsf@CalSAWS.org">gainsf@CalSAWS.org</a></p>
Backup Project Contact:	<p>Henry Arcangel</p> <p><a href="mailto:arcangelh@CalSAWS.org">arcangelh@CalSAWS.org</a></p>
Attachments:	None
Web Portal Link:	<p>██████████</p> <p>OR</p> <p>You may also retrieve the CIT document and attachments by following these steps:</p> <ol style="list-style-type: none"> <li>1. Click on the CRFIs &amp; CITs link at the top of the page.</li> <li>2. Click on the "CalSAWS Information Transmittal (CIT)" folder.</li> <li>3. Click on the "2024" folder.</li> <li>4. Click on the appropriate CIT # folder.</li> </ol>