

CalSAWS | Notes from Management Reports Committee Meeting

Date: May 28, 2024	Location: Conference Call
Time: 1:00 pm – 2:00 pm	Meeting Called by: Facilitator
Attendees: Region 1: Ashley Taylor, Chidambaram Subramanian, Danielle Niemi, Elizabeth Ayala Region 2: Laurie Darby, Sarah Heard, Tom Frink, William Wren-Rodriguez Region 3: Brannon Hill, Steven Sauer Region 4: Jese Hernandez, Rhonda Young Region 5: Antonio Tejada for Alejandra Gutierrez, Matthew Rendon, Nancy De Casas, Nhat-Tan Tran Region 6: Javier Corral, Latrice Anderson, Magin Argueta, Ricardo Olivo State Partners: Va Tyndall (DHCS)	

Topic

Important Points

Discussion on Management Reports

- Counties collectively expressed the need for documentation on how reports are pulling data.
- Upcoming Functional Design Documents per **SCR CA-276625**
 - Expedited Services Management Report
 - CA 237 FC
 - Integrated Payroll Benefit Issuance Detail Claiming Report
 - Integrated Payroll Benefit Issuance Detail Claiming Report by Case
- CA-222974 Update Pending Applications Report to Account for Rescinded Applications and Restoration of Aid Waiver (CA-221232 rejected as Duplicate)
 - Original meeting draft agenda changed, CA-222974 previously targeted release 24.11 now TBD due to project direction shifting.

Upcoming Fixes



- CA-275441 [Case Activity] Pending Applications report showing non pending records. 24.05.
- CA-275983 [Administrative] Task Report shows error when selecting Office OCPC. 24.07.

Top 5 Prioritized Items / Management Reports

SCR #	Summary	Committee Priority
CA-232876	Create GIS shape data for 58 Counties - phase 1	1
CA-222974	Update Pending Applications Report to Account for Rescinded Applications and Restoration of Aid Waiver	2
CA-54031	CALFRESH Solicitation Outcome Report	3

CA-54719	Modification to LRS Reports Utilized by FOD (Fiscal Operations Division)	4
CA-264165	On Request or Scheduled Report or Dashboard– Homeless Cases/Clients	5
CA-204552	WTW/REP Caseload Activity Report	5.1

(Optional Items)

#	Action Item	Assigned To	Assigned Date	Due Date	Status
1	Ravneet to share CalSAWS Analytics Inventory List. Web Portal:  CalSAWS Analytics Inventory SharePoint:  CalSAWS Analytics Inventory	Ravneet Bhatia	05/28/24	05/28/24	Complete

2

#	Decision Made	Who Made the Decision	Date
1			
2			

