□ CalSAWS M&E

| Distribution Date: | July 11, 2024 | |
|--------------------|--|--|
| To: | PPOC.All; ContactCenter.Mgmt.All;, Committee.IVR_ContactCenter.All | |
| CIT Name: | Change in eGain Scheduled Reports for eGain R21 | |
| From: | CalSAWS Project | |

PPOCs, please forward to the appropriate impacted staff in your county:

| General Policy | Reports Fiscal |
|-------------------------|----------------------|
| CW | Caseload Movement |
| □CF | Management |
| | ☐ Fiscal |
| □ CMSP | ☐ Security |
| □FC/KG/AAP | Batch and Interfaces |
| Child Care | ☐ Imaging |
| | |
| Other Program(s) | Conversion |
| ■ BenefitsCal | ☐ Technical |
| Customer Correspondence | |
| OCAT | ☐ Help Desk |
| OtherContact Center/RCC | |

| Description: | Purpose The purpose of this CIT is to inform counties of the upcoming shift from eGain V17 to V21 and the impact on scheduled reports. |
|--------------|---|
| | Background eGain V17 will be phased out on July 15, 2024 and scheduled reports created in eGain V17 will cease to be emailed. The eGain quick link in eCCP was updated to the eGain R21 link in April 2024 and counties have been utilizing R21 since then. |
| | County Action |
| | Users will need to schedule reports in eGain R21 to ensure scheduled reports are emailed without disruption. |
| | Additional Information: Link to eGain R21 - (note this link is currently available in AWS Console Quick Links) |
| | eGain R21 user documentation and release notes are available on the CalSAWS County SharePoint site here - |

| Primary Project Contact: | Yogesh Patel PatelY@CalSAWS.org |
|-----------------------------|---|
| Backup Project Contact: | Logan Pratt PrattL@CalSAWS.org |
| Attachments: | N/A |
| Web Portal Link: | OR You may also retrieve the CIT document and attachments by following these steps: 1. Click on the CRFIs & CITs link at the top of the page. 2. Click on the "CalSAWS Information Transmittal (CIT)" folder. 3. Click on the "2024" folder. 4. Click on the appropriate CIT # folder. |