

# CalSAWS | Enhancement Request (CER)

**sociPPOCs: Please send the completed request to CER@CalSAWS.org and cc your RM.**

<b>Submission Date</b>	04/29/2024
<b>Title</b>	Update RSDI income types

<b>Region #: 2</b>	<b>County Name: Placer</b>	
<b>Submitter:</b> Elizabeth Dessert	<b>Email:</b>	<b>Phone:</b>

<b>Program(s) Impacted:</b>			
<input type="checkbox"/> Adoptive Services	<input type="checkbox"/> ARC	<input checked="" type="checkbox"/> CalFresh	<input type="checkbox"/> Cal-Learn
<input checked="" type="checkbox"/> CalWORKS / RCA	<input type="checkbox"/> CAPI	<input type="checkbox"/> Child Care	<input type="checkbox"/> CMSP
<input type="checkbox"/> Foster Care	<input type="checkbox"/> GA/GR	<input checked="" type="checkbox"/> GAIN/REP/WTW	<input type="checkbox"/> GROW
<input type="checkbox"/> Kin-GAP	<input checked="" type="checkbox"/> Medi-Cal / RMA	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Other – specify			

<b>Area(s) Impacted:</b>			
<input type="checkbox"/> Call Center	<input type="checkbox"/> Case Assignment	<input type="checkbox"/> Central Print	<input type="checkbox"/> Client Correspondence
<input checked="" type="checkbox"/> Eligibility	<input type="checkbox"/> Fiscal / Collections	<input type="checkbox"/> Hearings	<input type="checkbox"/> Imaging
<input type="checkbox"/> Lobby Management	<input type="checkbox"/> Reports	<input type="checkbox"/> Resource Data Bank	<input type="checkbox"/> Schedule Appt
<input type="checkbox"/> Security	<input type="checkbox"/> Self Service Portal	<input type="checkbox"/> Special Investigation	<input type="checkbox"/> Task Mgmt
<input type="checkbox"/> Time Limits	<input type="checkbox"/> Training		
<input type="checkbox"/> Interface(s) - specify			
<input type="checkbox"/> County Operational (ex. Business Reply Mail (BRM), EBT Printers, Change of Address, Opt In/Out, etc.) – specify			
<input type="checkbox"/> Other – specify			

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## Justification / Request Summary:

Update Social Security income types

### Issue:

CalSAWS does not mirror Social Security Income Types when the Income Category is Social Security. This leads to eligibility problems for CFET Work Registration.

Social Security provides the following Income Types:

- Retirement
- Disability
- Spouse's/Dependent Children
- Survivors

CalSAWS only allows for the following Social Security Income Types:

- Retirement
- Disability
- Survivors

When the income received is from 'Spouse's/Dependent Children' (income based off a spouse, parent's or child's disability) there is no equivalent entry in CalSAWS.

Because the Income Type drives the CFET Work Registration:

We are unable to use Social Security- Disability for the non-disabled spouse because it will cause the CFWR to reflect Exempt due to disability.

▼ Work Registration		
Name	Status	Status Reason
Sutton, [REDACTED] F	Exempt	Child under 16
Sutton, [REDACTED]	Exempt	Unfit for Employment - Medically Verified
Sutton, [REDACTED] 7F	Exempt	Unfit for Employment - Medically Verified
Sutton, [REDACTED] 4M	Exempt	Child under 16

We also cannot use the income Type: Social Security Retirement or Social Security Survivors because this is not a true representation of the income that is received.

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## Proposed Recommendation:

When the Income Category is Social Security, and the Type is Social Security Disability, add an additional social security income Drop down option 'Received By' to indicate if the income is received for the Disabled Individual or for the Spouse/Dependent Child(ren) of the Disabled Individual.

1. If the income is received by the individual, then the Work Registration will map as Exempt.
2. If the income is received by the Spouse, then the Work Registration will map as Mandatory.
3. If the income is received by the Dependent Child, then the Work Registration will map as
  - a. Exempt if under 16
  - b. Exempt if 16-17 and attending school
  - c. Mandatory if over 16 and not found Exempt

## Income Detail

\*- Indicates required fields

Save and Add Another

Save and Return

Cancel

Name: \*

- Select -

Retrieve Information

Category:

Social Security

Type: \*

Social Security Disability

Received By: \*

- Select -

- Select -

Individual

Spouse

Child

Source:

SSA

Frequency: \*

Monthly

Description:

Received for Parent's disability

Provide an additional dropdown that will allow the worker to indicate that this Social Security Disability is paid to the Disabled Individual, the Spouse or Child of the disabled person. This indicator should then map the Work Registration accordingly for CFWR

When the 'Received By' option is selected, CalSAWS should only determine that the individual is Exempt from CFWR if that person is actually disabled or underage.

Work Registration		
Name	Status	Status Reason
Sutton, [REDACTED] F	Exempt	Child under 16
Sutton, [REDACTED] 6M	Exempt	Unfit for Employment - Medically Verified
Sutton, [REDACTED] 7F	Mandatory	
Sutton, [REDACTED] 14M	Exempt	Child under 16

## Priority/Implementation Consideration(s):

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CalSAWS Response:	
CER Tracking #: (automatically generate by JIRA)	SCR #
Rejected By:	Date:
Rejection Reason(s) or other Comments:	