☒ **CalSAWS M&E**

Distribution Date:	August 09, 2024
To:	PPOC.All; Consortium.RegionalManagers.All; Committee.Medical_CMSP.All
CIT Name:	**CA-276499 - Spousal Support Agreement/Modification Date**
From:	CalSAWS Project

PPOCs, please forward to the appropriate impacted staff in your county:

☒ General
☐ Policy
    ☐ CW
    ☐ CF
    ☒ MC
    ☐ CMSP
    ☐ FC/KG/AAP
    ☐ Child Care
    ☐ WtW
    ☐ Other Program(s)_____
☐ BenefitsCal
☐ Customer Correspondence
☐ OCAT
☐ Other_____

☐ Reports
    ☐ Fiscal
    ☐ Caseload Movement
    ☐ Management
☐ Fiscal
☐ Security
☐ Batch and Interfaces
☐ Imaging
☐ Migration
☐ Conversion
☐ Technical
☐ Training
☐ Help Desk

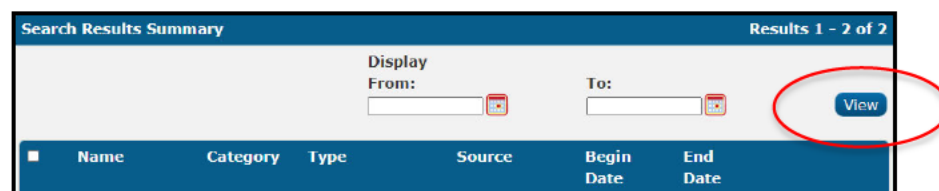| Description:	**Purpose** The purpose of this CIT is to notify counties that a one-time list has been posted for SCR CA-276499 List of Active MC Programs with Spousal Support Income missing Agreement Date and provide instructions on how to update these records. **Background** On February 16, 2020 SCR CA-206994 was implemented to add Spousal Support Agreement/Modification Date to the Income and Expenses Detail pages. When sending an Eligibility Determination Request (EDR) to CalHEERS, this date is required and will trigger a page validation error not allowing the MAGI request to be sent. **Additional Information** If the Spousal Support Agreement/Modification Date is missing on either the Income detail page or the Expense detail page, users will get a Validation message when making a MAGI request on the MAGI Determination List page. As part of SCR CA-2066994 the cases will not skip during batch processing. **Note: CalSAWS can still send the EDR. CalHEERS will interpret a missing 'Spousal Support Agreement/Modification Date' as 12/31/2018.**

County Action

The one-time list of active cases where the Spousal Support Agreement/Modification Date is missing has been posted to the CalSAWS Web Portal. This list is being provided to assist counties in identifying cases that will need the Spousal Support Agreement/Modification Date to be added.

The list is available on the Web Portal at the following location:

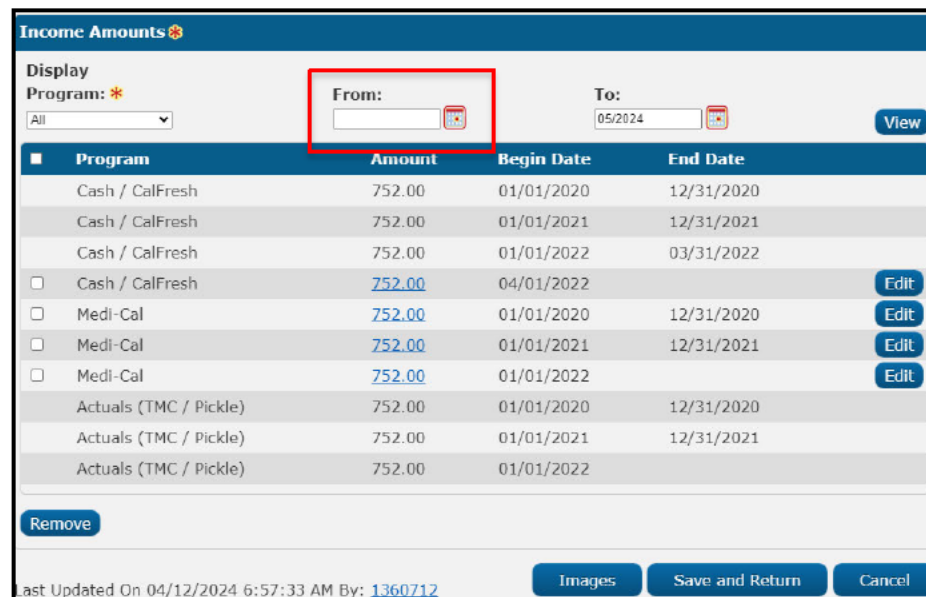Counties should review each case on the list.

Below are the steps to update the Income records. Navigate to the **Income list** page:

- Click the **View Button** in the **Search Results Summary** section.

Search Results Summary						Results 1 - 2 of 2
		Display From:		To:		View
■	Name	Category	Type	Source	Begin Date	End Date

- Select the **Edit** button for the Income Record that reflects **Child/Spousal Support**
- Select **All** from the Display Program Drop down.
- Remove date in the **From** box, and select the **View** button (This will show all income entries for all programs)
- Review each income amount hyper link for a Spousal Support Agreement/Modification Date.

Income Amounts ✿

Display Program: ✱ [All ▾]   From: [_____]   To: [05/2024]   [View]

■	Program	Amount	Begin Date	End Date	
	Cash / CalFresh	752.00	01/01/2020	12/31/2020	
	Cash / CalFresh	752.00	01/01/2021	12/31/2021	
	Cash / CalFresh	752.00	01/01/2022	03/31/2022	
☐	Cash / CalFresh	752.00	04/01/2022		Edit
☐	Medi-Cal	752.00	01/01/2020	12/31/2020	Edit
☐	Medi-Cal	752.00	01/01/2021	12/31/2021	Edit
☐	Medi-Cal	752.00	01/01/2022		Edit
	Actuals (TMC / Pickle)	752.00	01/01/2020	12/31/2020	
	Actuals (TMC / Pickle)	752.00	01/01/2021	12/31/2021	
	Actuals (TMC / Pickle)	752.00	01/01/2022		

[Remove]

Last Updated On 04/12/2024 6:57:33 AM By: 1360712   [Images] [Save and Return] [Cancel]

- Select the **Edit** button on each hyperlink (including Cash/CalFresh link) and confirm a date is entered in the **Spousal Support Agreement/Modification Date** section of the **Detail** page. If there is no date, enter the applicable date.

▸ Average Calculator

Reported Amount: *   Unreported Amount:
752.00   0.00

Spousal Support Agreement/Modification Date:
[   ] 📅

Begin Date: *   End Date:
04/01/2022 📅   [   ] 📅

Verified: *
Verified ⌄   [View]

- Select the **Save and Return** button
- Journal all actions.

Below are the steps for updating the expense records.
Navigate to the Expense List page:

- Click the **View Button** in the **Search Results Summary** section.
- Select the **Edit Button** for the Expense records with an expense Category of **Child/Spousal Support – Court Ordered and/or MAGI Expense with Expense Type of Spousal Support - Court Ordered.**
- In the **Amounts** section select the Edit button.

Amounts

■	Amount	Amount Paid by Others	Begin Date	End Date	
☐	752.00	0.00	01/01/2020		Edit

[Remove]   [Add]

- Enter **Spousal Support Agreement/Modification Date** in the appropriate field.

Change Reason

New Change Reason: *   New Reported Date: *
Intake ⌄   01/01/2019 📅

Change Reason: Reported Date:
Intake   01/01/2019   [View]

Amount: *   Amount Paid by Others:
752.00   0.00

Name of Others who Paid:
Case Person

Spousal Support Agreement/Modification Date:
[   ] 📅

Begin Date: *   End Date:
01/01/2020 📅   [   ] 📅

Verified: *
Verified ⌄   [View]

	• Select the **Save and Return** button • Journal All actions. Note: In a future release, SCR CA-276500 will add a validation message that includes a hyperlink to the MAGI Determination List when the Income or Expense is missing a date in the **Spousal Support Agreement/Modification Date** field. The hyperlink will bring the user directly to the Income or Expense record that is missing the Spousal Support Agreement/Modification Date. Release date is TBD. If you have questions on this CIT, please reach out to the Primary Contact and cc your Regional Managers.
Primary Project Contact: (Name and email address)	Laura Alba albala@CalSAWS.org
Backup Project Contact: (Name and email address)	Nina Butler ButlerN@CalSAWS.org
Attachments:	N/A
Web Portal Link:	████████ OR You may also retrieve the CIT document and attachments by following these steps: 1. Click on the CRFIs & CITs link at the top of the page. 2. Click on the "CalSAWS Information Transmittal (CIT)" folder. 3. Click on the "2024" folder. 4. Click on the appropriate CIT # folder.