

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-275549

Update EBT 2259 Transactions Section to be
Dynamic - Phase 2

CalSAWS	DOCUMENT APPROVAL HISTORY	
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06/25/2024	1.0	Initial Draft	Phong Xiong, Jennifer Muna, Eric Wu
08/15/2024	2.0	Content Revision – Update section 2.4.3 to explicitly state that the variable requires translations.	Phong Xiong

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1 OVERVIEW

This effort is Phase 2 for updating the EBT 2259 with its dynamic sections.

1.1 Current Design

The Phase 1 SCR (CA-271470) updated the form to add variable population logic and make the Transactions section of the form dynamic. The form print options was updated to Print Local only.

1.2 Requests

1. Find an appropriate limit for the number of transactions allowed to be pre-populated on the EBT 2259.
2. Update the EBT 2259 to have all print options available.

1.3 Overview of Recommendations

1. Update the EBT 2259 form to limit the number of transactions pre-populated on the Transactions section of the form to 126 transactions.
2. Update the form to have all print options available.
3. Add a Generate "EBT 2259" form button on the EBT Theft Detail page.
4. Limit the transactions allowed in the EBT Theft Detail page to 126 transactions.
5. Update the BenefitsCal Forms API for EBT 2259 and EBT Theft API to allow up to 126 transactions per form submitted from the Self-Service Portal.

1.4 Assumptions

1. There are no changes to the existing functionality of the form unless otherwise specified in this design document.
2. The mailing options from section 2.4.4 are the same options available prior to the Phase 1 SCR CA-271470.
3. The EBT 2259 is mailed out in standard size envelope which allows for 10 sheets of paper to be stuffed. One of the 10 pages allowable is reserved for the GEN 1365 that is included in the envelope. The 126 transaction limit will generate a 7 page, front and back, PDF of the EBT 2259.
4. For any existing or historical EBT Theft records that exceeds the 126 transaction limit, when the EBT 2259 is generated for these records, the form will cut off at 126 transactions on the form. SCR CA-280084 will update the job aid to explain the same.
5. For any new records created in the EBT Theft Detail page, the user will not be able to add more than 126 transactions. If more transactions are required, then a new EBT Theft Record would need to be created in CalSAWS. For BenefitsCal, the customer would have to submit an additional EBT 2259.

2 RECOMMENDATIONS

2.1 EBT Theft Detail Page

2.1.1 Overview

The EBT Theft Detail page will allow users to create, edit, view a EBT Theft record. This page will contain the EBT 2259 detailed information reported by a recipient. This page also has dynamic buttons for EBT Replacement Notice generation based on the benefit transaction status and tracking the theft record.

2.1.2 EBT Theft Detail Mockup



Figure 2.1.1 – Generate EBT 2259

2.1.3 Description of Changes

1. Add a validation that states "**The total count of Food and Cash transactions exceeds 126.**" to prevent saving the record when the total count of transactions under "Food" and "Cash" sections is over 126.
2. Add a new "Generate EBT 2259" button:
 - a. This button is available when the following conditions are met:
 - i. users have "EBTTheftDetailEdit" security right.
 - ii. The page is in View mode.
 - b. Button functionality: this will generate EBT 2259 form with pre-populated data in a new pop-up window. Please see [EBT 2259 Form Variable Population](#) section for more details on form variables.

2.1.4 Page Location

- Global: Case Info
- Local: Case Summary
- Task: EBT Theft List

2.1.5 Security Updates

1. Security Rights

Security Right	Right Description	Right to Group Mapping

2. Security Groups

Security Group	Group Description	Group to Role Mapping

2.1.6 Page Mapping

No changes.

2.1.7 Accessibility

This page has been accessed for Accessibility requirements and meets the Accessibility standards.

2.1.8 Page Usage/Data Volume Impacts

No impact.

2.2 Self-Service Portal: Update EBT 2259 in Forms API

2.2.1 Overview

The Forms API is a RESTful webservice that generates a PDF of a form with the customer's answers mapped and uploads the form to the imaging solution. This section outlines the modifications to the Forms API logic for the EBT 2259 form.

2.2.2 Description of Change

1. Update the EBT 2259 endpoint logic to limit the number of transactions on the form when rendering the PDF to the imaging solution system. The Forms API will send the following error response when a EBT 2259 is received with more than 126 transactions:
 - a. 400 – Bad request
 - i. This response is returned if the request is invalid. Example: A field exceeds the maximum characters indicated in the API Swagger documentation.

2.2.3 Execution Frequency

Real Time API

2.2.4 Key Scheduling Dependencies

N/A

2.2.5 Counties Impacted

All CalSAWS Counties

2.2.6 Category

N/A

2.2.7 Data Volume/Performance

Approximately up to 5000 EBT 2259 forms are received each month throughout the system.

2.2.8 Interface Partner

Self-Service Portal

2.2.9 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.3 Self-Service Portal: Update EBT Theft API

2.3.1 Overview

The EBT Theft API is a RESTful webservice in CalSAWS that does the following:

- Retrieves the EBT 2259 form information from the Self-Service Portal and stores in the CalSAWS EBT Theft pages.
- Creates an automated Journal Entry upon receiving an electronic form of EBT 2259/EBT 2259A.
- Creates an Automated Action task for the worker upon receiving an electronic form of EBT 2259/EBT 2259A.

This section will outline the necessary modifications for EBT Theft API to send a response to the Self-Service Portal when a transaction limit is exceeded within the API.

2.3.2 Description of Change

1. Update the EBT Theft logic to limit the number of transactions when the data transfer for EBT 2259 is received from the Self-Service Portal. The EBT Theft API will send the following error response when a EBT 2259 record is received with more than 126 transactions:
 - a. 422 – Business Validation Error. CalSAWS will return the following error descriptions to the Self-Service Portal:
 - i. benefitscal-00007: The maximum number of transactions has exceeded.

2.3.3 Execution Frequency

Real Time API

2.3.4 Key Scheduling Dependencies

N/A

2.3.5 Counties Impacted

All CalSAWS Counties

2.3.6 Category

N/A

2.3.7 Data Volume/Performance

Approximately up to 5000 EBT 2259 forms are received each month throughout the system.

2.3.8 Interface Partner

Self-Service Portal

2.3.9 Failure Procedure/Operational Instructions

Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.

2.4 Update to EBT 2259 Form Recommendation

2.4.1 Overview

The EBT 2259 provides instructions to customers on how to report theft of their benefits. This effort will update the transaction table in the form to limit the number of transactions to 126.

State Form: EBT 2259 (03/24)

Current Programs: Cal-Learn, CAPI, CalWORKs, CalFresh, General Assistance/General Relief, RCA, REP, and Welfare to Work

Current Attached Form(s): None

Current Forms Category: Forms

Current Template Repository: All Counties

Current Print Options: Print Local Only

Currently Posted to SSP: Yes

Existing Languages: English, Spanish, Arabic, Armenian, Cambodian, Chinese, Farsi, Hindi, Hmong, Japanese, Korean, Lao, Mein, Punjabi, Russian, Tagalog, Thai, Ukrainian, and Vietnamese

2.4.2 Form Verbiage

The form will have the following updates to the form XDP.

Update Form XDP

1. Limit the dynamic "Transactions" section to 126 of transactions.

Note: These changes are also reflected in the EBT 2259/EBT 2259A Packet.

2.4.3 Form Variable Population Logic

The EBT 2259 will have the following updates to its variable population logic:

Variable Name	Population	Formatting	Editable* / Field Type	Template Repository Population	Populates with Form Generation
Benefit Stolen	Populates with either "Cash" or "Food" based on the benefit type that was stolen.	Arial Font Size 10	Y / Text field	Yes	Yes

	Technical Note: ACCT_TYPE_CODE = 'CA' – is "Cash". ACCT_TYPE_CODE = 'FS' – is "Food". From EBT_THFT_TYPE table.				
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Variables Requiring Translations: Benefit Stolen

See supporting document #5.

All the existing variables for the EBT 2259 are updated with "Populate with Form Generation" as "Yes". This represents variable pre-population logic for the form when generated from the generate form button. Please see design document for SCR CA-271470 for reference to the existing variables for the EBT 2259.

Notes:

1. A blank EBT 2259 generated from the Template Repository will only allow for 3 transactions to be added.
2. When generated from the EBT Theft Detail page, the number of transactions available in the page is what is pre-populated on the form. There cannot be additional rows added to the form from the pop-up. If more rows are needed, the user will have to add more transactions on the page and re-generate the form.
3. These changes are also reflected in the EBT 2259/EBT 2259A Packet.

2.4.4 Form Generation Conditions

1. Updates to Form Generation

The form will now generate as a pop-up window when the "Generate EBT 2259 Form" button is clicked on the EBT Theft Detail page. When the form displays, it will directly display the EBT 2259 form with no Document Parameters page.

Notes:

- a. Forms displayed in pop-up window will always display in English regardless of the primary language of the case. Once the form is printed from the pop-up window, the threshold language version can be viewed in the Distributed Documents page.
- b. This generation logic is only for the EBT 2259, not the EBT 2259/EBT 2259A Packet.

2. Update Form Print/Mailing Options

The EBT 2259 will follow the following print and mailing options:

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	Y	Y	Y

Mailing Options:

Mail-To (Recipient): Mail to the person displayed on the EBT Theft Detail page when generated via Generate Form button. Mail to the person selected from the dropdown on the Document Parameters page when generated from the Template Repository.

Mailed From (Return): Sending Office

Mail-back-to Address: N/A

Outgoing Envelope Type: Standard Size Envelope

Return Envelope Type: N/A

Additional Options:

Special Paper Stock: None

Enclosures: None

Electronic Signature: Yes

Electronic Signature (IVR/Text): Yes

Check to Sign: No

Post to Self Service Portal (SSP): Yes

Note: Telephonic Signature should be enabled with Electronic Signature.

2.5 Automated Regression Test

2.5.1 Overview

Create new regression test scripts based on the system test scenarios for the permanent functional changes outlined above

2.5.2 Description of Change

1. Evaluate each system test scenario for the potential of automation.
Known exclusionary criteria:

- a. Temporary or one-time changes (ex., Data Change Requests, operational batch job execution)
 - b. Technical limitations (ex., visual comparison of a static document against a template)
 - c. Security restrictions (ex., access to an external service requiring Multi-Factor Authentication)
 - d. Required manual intervention (ex., physical printing, document scanning, forced service outage)
- 2. For each scenario determined to be an automation candidate, modify the system test scenario to be executable as part of the Regression Test Suite. This may include the following:
 - a. Repeatability: The script must be able to execute multiple times between data refreshes
 - b. Targetability: The script must fully and accurately verify the actual result against the expected result of the scenario.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Interface	EBT Theft API YAML	EBTTheft.YAML
2	Interface	EBT Theft API HTML	EBTTheft.HTML
3	Interface	Forms API YAML	FormsAPI.YAML
4	Interface	Forms API HTML	FormsAPI.HTML
5	Forms	Variable translations	CA-275549 Variable Translations - Content Revision.xlsx

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.18.3.3 CAR-1239	<p>The LRS shall produce various notices, NOAs, forms, letters, stuffers, and flyers, including:</p> <ul style="list-style-type: none">a. Appointment notices;b. Redetermination, Recertification, and/or Annual Agreement notices and forms;c. Other scheduling notices (e.g., quality control, GR hearings, and appeals);d. Periodic reporting notices;e. Contact letters;f. Notices informing the applicant, participant, caregiver, sponsor or authorized representative of a change in worker, telephone hours or Local Office Site;g. Information notices and stuffers;h. Case-specific verification/referral forms;i. GR Vendor notices;k. Court-mandated notices, including Balderas notices;l. SSIAP appointment notices;m. Withdrawal forms;n. COLA notices;o. Time limit notices;p. Transitioning of aid notices;q. Interface triggered forms and notices (e.g., IFDS, IEVS);r. Non-compliance and sanction notices;s. Benefit issuance and benefit recovery forms and notices, including reminder notices;t. Corrective NOAs on State Fair Hearing decisions;	Updates to the EBT 2259 form and functionality.

	u. CSC paper ID cards with LRS-generated access information; and v. CSC PIN notices.	
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CalSAWS

California Statewide Automated Welfare System

Design Document

CA-215950

Add and Automate ABAWD Form CF 886

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Vicente Romero
	Reviewed By	[individual(s) from Build and Test teams that reviewed document]

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
07/05/2023	1.0	Initial Revision	Vicente Romero
08/14/2024	1.1	Design Clarifications on sections 2.1.1, 2.1.4.1, 2.1.4.4	Lalitha Valamarthi
08/22/2024	1.2	Content revision to update the technical note on data population and dynamic section	Lalitha Valamarthi

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1 OVERVIEW

The worker is required to send the CF 886 to CalFresh individuals that are not exempt from Work Registration or ABAWD work requirements at intake, redetermination, or if they were previously exempt from either and currently non-exempt.

1.1 Current Design

CalSAWS has the CF 377.11C which is currently available in the Template Repository and is not automated. CF 866 is currently not available in the system.

1.2 Requests

Add the State version (11/23) of the CF 886 to the Template Repository and automate via EDBC. Obsolete CF 377.11C that is currently only available in Template Repository.

1.3 Overview of Recommendations

1. Add the State version (11/23) of the CF 886 to the Template Repository and automate via EDBC.
2. Obsolete CF 377.11C to remove from Template Repository.

1.4 Assumptions

1. CA-265075 will be adding the CF 886 in Threshold Languages.
2. CA-265253 will be adding auto population when triggering the form Via Template Repository

2 RECOMMENDATIONS

2.1 Adding CF 886 Informational Notice

2.1.1 Overview

With this effort, the CF 886 is being added into the Template Repository and will be automated via EDBC. While generating via EDBC, variables will be auto populated.

State Form/NOA: CF 886 (11/23)

Program(s): CalFresh

Action Type(s): NOA_FORM_ACTION

Include NA Back 9: N

Languages: EN, SP

Forms Category: Notice

Template Repository Visibility: Visible

2.1.2 Form/NOA Verbiage

Create Fragment XDP

Form Header: Header_1

Form Title (Document List Page Displayed Name): CalFresh Notice of Work Rules

Form Number: CF 886

Include NA Back 9: N

Imaging Form Name: CF Notice of Work Rules

Imaging Document Type: CalFresh (CF)

Imaging Case/Person: Case

NOA Mockups/Examples: See Supporting Documents #1

2.1.3 Form/NOA Variable Population

1. Add Fragment Variable Population

Form will have the following variable population when the form is generated via EDBC. These Variable are not Editable when the form is generated through EDBC.

Variable Name	Population	Formatting*
Pers1, Pers2, Pers3	Populate with the non-exempt work registrant's name. #1, #2, #3 section should repeat if there are more than 3 names to accommodate additional names. First person in the list should populate with "Dear". The last name in the list should be append with "and". Form should repeat this section when more space is needed. Example 1:	Arial 10 Text Fields should not have underlines. Comas should not be visible for empty text Fields.

	<p>Dear #1, #2, and #3</p> <p>Example 2: Dear #1, #2, #3 And #4</p> <p>Technical Note: Work Registrant info can be found in EBBC_PERS_WRK_REGISTR. Names could be appended in code before passing into XDP.</p>	
Pers4, Pers5, Pers6	<p>Populate with the non-exempt work registrant's name.</p> <p>#4, #5, #6 section should repeat if there are more than 3 names to accommodate additional names. The last name in the list should be append with "and". Form should repeat this section when more space is needed.</p> <p>Example 1: Dear #4, #5, and #6</p> <p>Example 2: Dear #4, #5, #6 And #7</p> <p>Technical Note: Work Registrant info can be found in EDBC_PERS_WRK_REGISTR. Names could be appended in code before passing into XDP.</p>	<p>Arial 10 Text Fields should not have underlines.</p>
<Min Wages>	Populate with Federal Minimum Wage and multiply by 30.	Arial 10

	<p>The amount field will be rounded to two decimal places.</p> <p>Technical Note: Use the latest value for CT1727_FD for Federal Minimum Wage.</p>	Text Fields should not have underlines. Comas should not be visible for empty text Fields.
<PhoneNumber>	Populate with CalFresh worker's phone number that's populated in the header.	Arial 10 Text Fields should not have underlines.
Pers9, Pers10, Pers11	<p>Populate with non-exempt ABAWD's name.</p> <p>#9, #10, #11 section should repeat if there are more than 3 names to accommodate additional names. The last name in the list should be append with "and". Form should repeat this section when more space is needed.</p> <p>Example 1: Dear #9, #10, and #11</p> <p>Example 2: Dear #9, #10, #11 And #12</p> <p>Technical Note: Under ABAWD Requirement Summary Page, Information regarding list of people with ABAWD Status is available.</p>	Arial 10 Text Fields should not have underlines. Comas should not be visible for empty text Fields.
<ABAWDAgeLimit>	<p>Populate with the below ABAWD age criteria.</p> <p>-Effective October 1, 2023, the age of those subject to the ABAWD time limit increases to age 52.</p>	Arial 10 Text Fields should not have underlines.

	-Effective October 1, 2024, the age of those subject to the ABAWD time limit increases to age 54.	
<p><BeginDateRange></p> <p><EndDateRange></p>	<p>Should populate the ABAWD Calendar range that the benefit month falls in.</p> <p>Format Example: January 1, 2023</p> <p>Technical Note: Current Range is 2023 – 2025. After that, range is then 2026-2028. Ranges repeat in this fashion indefinitely. Using 2023 as a starting reference, determine what calendar range the EDBC benefit month was run for and then populate that range in the values.</p> <p>CT10005 has translations for benefit month</p>	<p>Arial 10</p> <p>Text Fields should not have underlines.</p>
<ED_limit>	<p>Should populate with CalFresh Elderly/ Disabled Property Limit.</p> <p>The amount field will be rounded to two decimal places.</p> <p>Technical Note: Populate with latest record found for CT335_85 refer_table_1_descr</p>	<p>Arial 10</p> <p>Text Fields should not have underlines.</p>
Pers15, Pers16, Pers17	<p>Populate variable with non-exempt Work Registrant's name.</p> <p>#15, #16, #17 section should repeat if there are more than 3 names to accommodate additional names.</p> <p>The last name in the list should be append with "and".</p> <p>Form should repeat this section when more space is needed.</p> <p>Example 1:</p>	<p>Arial 10</p> <p>Text Fields should not have underlines. Comas should not be visible for empty text Fields.</p>

	<p>Dear #15, #16, and #17</p> <p>Example 2: Dear #15, #16, #17 And #18</p> <p>Technical Note: Work Registrant info can be found in EDBC_PERS_WRK_REGISTR.</p>	
#18 <CountyName >	Value should populate with County Name	Arial 10 Text Fields should not have underlines.
#19 <PhoneNumber 2>	<p>Populate with CalFresh worker's phone number that's populated from the header.</p> <p>Technical Note: Value exists in header</p>	Arial 10 Text Fields should not have underlines.

*English only, Spanish and threshold will generate based on project standards for that language.

2.1.4 Form/NOA Generation Conditions

1. Add Fragment Generation

Form will trigger via Template Repository.

Informational notice should trigger via EDBC when the following scenarios are met:

Scenario 1

1. Is a CalFresh Program and is currently active.
2. Program was previously in pending status.
3. At least one active member on the program is a non-exempt Work Registrant or non-exempt ABAWD.

Scenario 2

1. Is a CalFresh Program and is active.
2. EDBC run is of type RE.
3. At least one active member on the program is a non-exempt Work Registrant or non-exempt ABAWD. (See Technical Note)

Scenario 3

1. Is a CalFresh Program and is active.
2. At least one currently Active member had a change in status.
 - a) Current active member had a prior status of Non-ABAWD or Exempt ABAWD and currently has a status of ABAWD.
 - b) Current active member was previously an exempt Work Registrant currently is now Mandatory.

Technical Note: ABAWD person is a person that has the status as ABAWD which is listed on the EDBC Summary page and or ABAWD Requirement Summary page. CalFresh Worker Registrant person is a person that is listed in the Worker Registrant Page under non-financial, has a type of CFWR, and has a status of Mandatory.

2. **Add Fragment Section Generation**

Section 2 and Section 3 should only be visible when they meet the conditions below

Section	Generation Conditions
Starting at: < GENERAL CALFRESH WORK RULES (WORK REGISTRATION)>	Should only be visible if the program has at least one non-exempt CalFresh Work Registrant.
Starting at: <CALFRESH EMPLOYMENT AND TRAINING> Ending at end of form	Should only be visible for counties who have a CalFresh Employment and Training (E&T) program, and if the program has at least one non-exempt CalFresh Work Registrant. See Attachment 2 for counties that have E&T Program.
Under Section WORK REQUIREMENT FOR	Should only be visible if the county has an active ABAWD Waiver. Text should be hidden otherwise.

<p>ABLE-BODIED ADULTS WITHOUT DEPENDENTS (ABAWDS), Verbiage that is in bold</p> <p>“IMPORTANT: You are living in a county where the ABAWD work requirement is waived. This means you do not have to meet the ABAWD work requirement at this time. We will let you know when the waiver ends. When the waiver ends, you must follow the rules below:”</p>	<p>Note: Currently ABAWD Waiver is turned on for all counties. Toggle On and Off per county should be implemented.</p> <p>Technical Note: Can be found in CT2620.</p>
<p>Starting at:</p> <p>< WORK REQUIREMENT FOR ABLE-BODIED ADULTS WITHOUT DEPENDENTS (ABAWDS) ></p> <p>Ending before < CALFRESH EMPLOYMENT AND TRAINING ></p>	<p>Should only be visible if the program has at least one non-exempt ABAWD.</p>

3. Add Form Control

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

4. Add Form Print Options and Mailing Requirements

Following are the available print options

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	Y	Y	Y

Mailing Requirements:

Mail-To (Recipient): Primary Applicant of the CalFresh Program

Mailed From (Return): CalFresh Program Worker's Office Address

Mail-back-to Address: N/A

Outgoing Envelope Type: Standard

Return Envelope Type: N/A

Additional Requirements:

Special Paper Stock: N

Enclosures: N

Electronic Signature: N

Electronic Signature (IVR/Text): N

Check to Sign: N

Post to Self Service Portal (SSP): Y

2.2 Obsolete CF 377.11C

2.2.1 Overview

Add a DCR to Obsolete CF 377.11C which is currently only available via template repository.

Form Title (Document List Page Displayed Name): CalFresh Time Limit for ABAWDs

Form Number: CF 377.11C

Languages: EN, SP

2.3 Automated Regression Test

2.3.1 Overview

Create new ART scripts to confirm the changes in this SCR.

2.3.2 Description of Changes

For each of the following CF ABAWD scenarios, confirm that the CF 886 generates and saves when running EDBC:

1. A Pending program becomes Active with a non-exempt member.
2. An Active program remains Active at RE with a non-exempt member.
3. An Active member changes from:
 - a. Exempt ABAWD to ABAWD
 - b. Exempt Work Registrant to Mandatory

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	NOA	CF 886 in English	CF886_EN.pdf
2		Counties with E&T	FFY 2024 Annual Plan Tracker
3	NOA	CF 886 in Spanish	CF886_SP.pdf

CalsAWS

California Statewide Automated Welfare System

Design Document

CA-242103

Update PUB 388 to Current Version in Template
Repository

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Alekhya Nagalingam
	Reviewed By	Nagesha S, P Madhan Kumar

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
06/20/2024	1.0	Initial Draft	Alekhya Nagalingam
08/22/2024	1.1	<p>1. Add central printing capability with CalSAWS standard header to the PUB 388 form.</p> <p>2. PUB 388 will be associated to CalFresh, CalWORKs, Welfare to Work, RCA, Cal-Learn and REP programs.</p> <p>3. Updating the mailing address and document parameter page to select the case number, associated programs, participant name and languages.</p>	Nagesha S

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1 OVERVIEW

The purpose of this change is to update PUB 388 to Current Version (2/24) and add new additional languages in CalSAWS Template Repository.

1.1 Current Design

Currently the PUB 388 (8/17)- California Electronic Benefit Transfer (EBT) Card Publication is available in the template repository in English, Spanish, Armenian, Cambodian, Arabic, Chinese, Farsi, Korean, Hmong, Lao, Russian, Tagalog and Vietnamese.

1.2 Requests

1. Update the PUB 388 to Current Version (2/24) in Template Repository.
Languages Include: English, Spanish, Armenian, Cambodian, Arabic, Chinese, Farsi, Korean, Hmong, Lao, Russian, Tagalog and Vietnamese.
2. Add PUB 388 (2/24) in threshold languages in Template Repository.
Languages Include: Hindi, Mien, Japanese, Punjabi, Thai and Ukrainian.
3. Add central printing capability with CalSAWS Standard header to the PUB 388 form.
Languages Include: English, Spanish, Armenian, Cambodian, Arabic, Chinese, Farsi, Korean, Hmong, Lao, Russian, Tagalog, Vietnamese, Hindi, Mien, Japanese, Punjabi, Thai and Ukrainian.

1.3 Overview of Recommendations

1. Update the PUB 388 to Current Version (2/24) in Template Repository.
Languages Include: English, Spanish, Armenian, Cambodian, Arabic, Chinese, Farsi, Korean, Hmong, Lao, Russian, Tagalog and Vietnamese.
2. Add PUB 388 (2/24) in threshold languages in Template Repository.
Languages Include: Hindi, Mien, Japanese, Punjabi, Thai and Ukrainian.
3. Add central printing capability with CalSAWS Standard header to the PUB 388 form.
Languages Include: English, Spanish, Armenian, Cambodian, Arabic, Chinese, Farsi, Korean, Hmong, Lao, Russian, Tagalog, Vietnamese, Hindi, Mien, Japanese, Punjabi, Thai and Ukrainian.
4. PUB 388 form will be associated to CalFresh, CalWORKs, Welfare to Work, RCA, Cal-Learn and REP programs.

1.4 Assumptions

1. There is no variable population with this effort. (aside from the standard header and footer information).
2. All fields (blank or prepopulated) will be editable.
3. Supporting Documents section references attachments found on Jira.
4. PUB 388 will updated in the RE Packets with SCR CA-271153.

2 RECOMMENDATIONS

2.1 Update the PUB 388 to Current version (2/24) in English and threshold languages.

2.1.1 Overview

This effort will update the PUB 388 to Current Version (2/24)) in English and threshold languages.

State Form: PUB 388 (2/24)

Programs: CalFresh, CalWORKs, Welfare to Work, RCA, Cal-Learn and REP

Attached Forms: N/A

Form Number: PUB 388

Forms Category: Forms

Template Repository Visibility: All Counties

Form Title (Document List Page Displayed Name): California Electronic Benefit Transfer (EBT) Card

Template Description: California Electronic Benefit Transfer (EBT) Card

Existing Languages: English, Spanish, Armenian, Cambodian, Arabic, Chinese, Farsi, Korean, Hmong, Lao, Russian, Tagalog and Vietnamese.

2.1.2 Form Verbiage

Update PUB 388 XDP

Existing PUB 388 xdps will be updated for the PUB 388 (2/24) in English and threshold languages.

Threshold Languages: English, Spanish Armenian, Cambodian, Arabic, Chinese*, Farsi, Korean, Hmong, Lao, Russian, Tagalog and Vietnamese.

*One translation is provided to support the three Chinese threshold languages: Cantonese, Chinese and Mandarin

Form Header: CalSAWS Standard Header (HEADER_1_EN)

Include NA Back 9: No

Imaging Form Name: CA EBT CARD PUBLICATION

Imaging Document Type: Electronic Benefit Transfer (EBT)

Imaging Case/Person: Case

Form Mockups/Examples: See supporting document #1

2.1.3 Form Variable Population

N/A

2.1.4 Form Generation Conditions

The PUB 388 (2/24) can be generated via Template Repository.

Required Document Parameters: Customer Name, Case Number, Program, Language

Form Control

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

Form Print Options and Mailing Requirements

The following are the print and mailing requirements for PUB 388 (2/24)

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	Y	Y	Y

Mailing Options:

Mailing Options	Option for PUB 388
Mail-To (Recipient)	Applicant selected on the document parameters page.
Mailed From (Return)	Worker's Office Address
Mail-back-to Address	N/A
Outgoing Envelope Type	Standard
Return Envelope Type	N/A
Special Paper Stock	N/A
Mail Priority	Same Day Priority

Additional Options:

Requirement	Option for PUB 388 Form
Post to Self-Service Portal	Y

2.2 Add PUB 388 (2/24) in threshold languages.

2.2.1 Overview

This effort will add additional languages to the PUB 388 (2/24) in all threshold languages.

State Form: PUB 388 (2/24)

Programs: CalFresh, CalWORKs, Welfare to Work, RCA, Cal-Learn and REP

Attached Forms: N/A

Form Number: PUB 388

Forms Category: Forms

Template Repository Visibility: All Counties

Form Title (Document List Page Displayed Name): California Electronic Benefit Transfer (EBT) Card

Template Description: California Electronic Benefit Transfer (EBT) Card Publication

Languages: Hindi, Mien, Japanese, Punjabi, Thai and Ukrainian

2.2.2 Form Verbiage

Create PUB 388 XDP

New XDP will be created for PUB 388 (2/24) in threshold languages.

Threshold Languages: Hindi, Mien, Japanese, Punjabi, Thai and Ukrainian.

Form Header: CalSAWS Standard Header (HEADER_1_EN)

Include NA Back 9: No

Imaging Form Name: CA EBT CARD PUBLICATION

Imaging Document Type: Electronic Benefit Transfer (EBT)

Imaging Case/Person: Case

Form Mockups/Examples: See supporting document #2

2.2.3 Form Variable Population

Field Mappings: Use the same field mappings as the English Form for population logic.

2.2.4 Form Generation Conditions

Add PUB 388 (2/24) to Template Repository

PUB 388 (2/24) can be generated via Template Repository in Hindi, Mien, Japanese, Punjabi, Thai and Ukrainian languages.

Add Form Control

Add an imaging barcode for PUB 388.

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

Add Form Print Options and Mailing Requirements

The following are the print and mailing requirements for PUB 388 (2/24)

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	Y	Y	Y

Mailing Options:

Mailing Options	Option for PUB 388
Mail-To (Recipient)	Applicant selected on the document parameters page.
Mailed From (Return)	Worker's Office Address
Mail-back-to Address	N/A
Outgoing Envelope Type	Standard
Return Envelope Type	N/A
Special Paper Stock	N/A
Mail Priority	Same Day Priority

Additional Options:

Requirement	Option for PUB 388 Form
Post to Self-Service Portal	Y

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Forms	PUB 388 (2/24)	PUB 388_EN.pdf PUB 388_SP.pdf PUB 388_AE.pdf PUB 388_AR.pdf PUB 388_CA.pdf PUB 388_CH.pdf PUB 388_FA.pdf PUB 388_KO.pdf

			PUB 388_HM.pdf PUB 388_LA.pdf PUB 388_RU.pdf PUB 388_TG.pdf PUB 388_VI.pdf
2	Forms	PUB 388 (2/24)	PUB 388_HI.pdf PUB 388_MI.pdf PUB 388_JA.pdf PUB 388_PU.pdf PUB 388_TH.pdf PUB 388_UK.pdf

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.18.3.3 CAR-1239	<p>The LRS shall produce various notices, NOAs, forms, letters, stuffers and flyers, including:</p> <ul style="list-style-type: none"> a. Appointment notices; b. Redetermination, Recertification and/or Annual Agreement notices and forms; c. Other scheduling notices (e.g., quality control, GR hearings and appeals); d. Periodic reporting notices; e. Contact letters; f. Notices informing the applicant, participant, caregiver, sponsor or authorized representative of a change in worker, telephone hours or Local Office Site; g. Information notices and stuffers; h. Case-specific verification/referral forms; i. GR Vendor notices; k. Court-mandated notices, including Balderas notices; l. SSIAP appointment notices; m. Withdrawal forms; n. COLA notices; o. Time limit notices; p. Transitioning of aid notices; q. Interface triggered forms and notices (e.g., IFDS, IEVS); r. Non-compliance and sanction notices; 	<ul style="list-style-type: none"> • PUB 388 is being updated with latest version for the existing languages and added in additional 6 new languages. • PUB 388 is being updated with central printing capability with CalSAWS Standard header.

	<p>s. Benefit issuance and benefit recovery forms and notices, including reminder notices;</p> <p>t. Corrective NOAs on State Fair Hearing decisions;</p> <p>u. CSC paper ID cards with LRS-generated access information; and</p> <p>v. CSC PIN notices.</p>	
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CalSAWS

California Statewide Automated Welfare System

Design Document

CA-264616

ACL 22-67 - STAT 47 updates to match CalFresh
E&T rule (Reports Component)

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Susanna Martinez
	Reviewed By	Ravneet Bhatia, Jeric Derama, Thao Ta

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
05/01/2023	1	Initial Document	Susanna Martinez
8/14/2024	2	Content Revision 1: <ul style="list-style-type: none"> Update definition of Line 53 item in sections 2.1.3.3.I and 2.2.3.1.d Update the STAT 47 Part F Backup Report template to add new columns in section 2.2 Cosmetic update to STAT 47 template for PART C Item 13a and 13b 	Susanna Martinez
8/19/2024	3	Content Revision 1 update: <ul style="list-style-type: none"> Update STAT 47 Part F Backup Report template to add new column in section 2.2 Update STAT 47 Part F Backup Report template to add filters to the sheet 	Susanna Martinez
8/26/2024	4	Content Revision 1 update: <ul style="list-style-type: none"> Update definition of Line 53 item in sections 2.1.3.3.I and 2.2.3.1.d Add assumption #4, #11, and #12 Added notes to Appendix item 	Susanna Martinez

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1 OVERVIEW

As a result of the Employment & Training (E&T) Final Rule, ACL 22-67, and ACL 22-67E were published to update the STAT 47 report to align with new CalFresh employment and training program components. Such changes affect the following areas:

- Qualifying CalFresh E&T components and activities that meet the ABAWD work requirement
- CalFresh E&T work experience component definition
- Reporting requirements

SCR CA-230837 updated the system to remove and introduce the new customer activities to align with the new CalFresh E&T components per ACL 22-26, 22-41, 22-67 and 22-67E. This SCR, CA-264616, will update the STAT 47 and STAT 47 Part F Backup Report to implement the CFET components updated in SCR CA-230837 and GROW activities updated in SCR CA-254559 to align with the CalFresh E&T components changes per ACL 22-67 and ACL 22-67E.

A CalFresh E&T component is defined as a service, activity, or program designed to help CalFresh recipients gain skills, training, or work experience. Multiple activities may exist under each component. The STAT 47 report counts both CalFresh E&T (CFET) components and GROW activities towards the CalFresh E&T components listed in the report. Both the CFET components and GROW activities that are captured under each of the CFET components on the STAT 47 are defined by customer activities within the CalSAWS system.

1.1 Current Design

The STAT 47 and STAT 47 Part F Backup Report currently use the CalFresh E&T components (CFET components) listed below and considers other components offered by the county:

- Job Search
- Job Club
- Workfare
- Self-Initiated Workfare
- Work Experience
- Vocational Training
- Education
- Job Retention

1.2 Requests

1. Update the STAT 47 to align with new CalFresh E&T program components changes outlined in ACL 22-67 and ACL 22-67E.

1.3 Overview of Recommendations

1. Update the STAT 47 state report template to adhere to standards per ACL 22-67 and ACL 22-67E.
2. Update the STAT 47 state report logic to account for the removal of current CalFresh E&T components and addition of new CalFresh E&T components per ACL 22-67 and ACL 22-67E. The updated customer activities done under SCR CA-230837 will be used to map to the new CalFresh E&T components.
3. Update the current GROW customer activities counted in the STAT 47 and new GROW customer activities (SCR CA-254559) to map to the new CalFresh E&T components.
4. Update the STAT 47 Part F Backup Report template to accommodate changes per ACL 22-67 and ACL 22-67E.
5. Update the STAT 47 Part F Backup Report logic to accommodate changes per ACL 22-67 and ACL 22-67E.

1.4 Assumptions

1. The updated customer activities done under SCR CA-230837 will be used to map to the new CFET components.
2. SCR CA-230837 provided the counties with a case list of affected cases having activities that need to be end-dated and added to a new activity countable towards one of the new CFET components on the STAT 47. This was provided to assist the counties in editing cases needing to be remapped to one of the updated activities, ensuring they are captured at the time of the next STAT 47 report generation following the updates made per this SCR, CA-264616. "CIT 0079-24 New CFET Activities and CA-230837 Lists of CFET Activities and Resources with Services Removed" was shared with the counties to address this.
3. The mapping of GROW customer activities to the new CFET components depends on the completion of changes to the GROW customer activities done under SCR CA-254559.
4. The new GROW activities added under CA-254559 will be deployed in the system in a disabled state and will not be selectable/available to the user. These new GROW activities will be enabled under SCR CA-281036. This SCR, CA-264616, will still complete the changes to map the new GROW activities to the new CFET components but the new GROW activities will not be present in the report until SCR CA-281036 gets deployed into the system. This affects the following GROW activities:
 - a. Activity #1 - EDU
 - b. Activity #2 - EDU
 - c. Activity #3 - EDU
 - d. Activity #4- WEP
 - e. Activity #5- WEP
 - f. Activity #6- WEP
 - g. Activity #7-WEP
 - h. Activity #8-SJS
 - i. Activity #9-SJS

- j. Activity #10- SET
- k. Apprenticeship
- l. Assessment
- m. Career Exploration Month #1
- n. Career Exploration Month #2
- o. Career Exploration Month #3
- p. Careers for a Cause (C4C)
- q. CFET Retention Services
- r. Community College
- s. Entrepreneurship
- t. Financial Literacy
- u. GROW Transition-Age Youth Employment Program (GTEP)
- v. GROW Youth Employment Program (GYEP)
- w. License/Certificate/Exam (LCE)
- x. Life Skills
- y. Ready, Set, START!
- z. RightWay
- aa. START Learning
- bb. START ORIENTATION
- cc. Subsidized Employment
- dd. TAYPortunity Program
- ee. TAYPortunity Transitional Subsidized Employment
- ff. Unsubsidized Employment
- gg. Vocational Assessment
- hh. Workfare

5. SCR CA-280180 will address and implement the 90-day lookback criteria per ACL 22-67E.
6. SCR CA-266312 updated the ABAWD age limit and added exemptions for homeless individuals, veterans, and Foster Care individuals. These changes are being picked up by the STAT 47.
7. The user should select the 'EDU Prog. Basic (EPB)' component if the participant is in ABE, HSD and GED, in order to be counted towards the Education Program Basic (EPB) CFET component on the STAT 47.
8. The user should select the 'EDU Prog. Career (EPC)' component if the participant is in CTE and Vocational Training, in order to be counted towards the Education Program Career (EPC) CFET component on the STAT 47.
9. The user should select the 'EDU Prog. English Language (EPEL)' component if the participant is in ESL and ELL, in order to be counted towards the Education Program English Language (EPEL) CFET component on the STAT 47.
10. The user should select the 'EDU Prog. Integrated (EPI)' component if the participant is in Bridge Programs, in order to be counted towards the Education Program Integrated (EPI) CFET component on the STAT 47.
11. A CFET program to a CFET program person is a one-to-one relationship.
12. GROW activities are currently not counted in the PART B item 4 population.

2 RECOMMENDATIONS

2.1 STAT 47

2.1.1 Overview

The STAT 47 is formerly known as the 'Non-Assistance CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report' and will be re-named to 'CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report'. It is a state report that provides data on CalFresh recipients, monthly caseload data, the ABAWD population, and the work registrant population both in county-administered ET programs and non-ET counties. This quarterly report is available on the second business day in January, April, July and October.

The STAT 47 will need to be updated to adhere to cosmetic standards and CalFresh E&T components (CFET components) changes per ACL 22-67 and ACL 22-67E.

2.1.2 STAT 47 Mockup

STATE OF CALIFORNIA - HEALTH AND HUMAN SERVICES AGENCY		CALIFORNIA DEPARTMENT OF SOCIAL SERVICES DATA SYSTEMS AND SURVEY DESIGN BUREAU			
Non-Assistance CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report STAT 47					
COUNTY NAME San Bernardino		VERSION <input type="checkbox"/> INITIAL <input type="checkbox"/> REVISED		REPORT QUARTER Jul. - Sep.	
		REPORT YEAR 2022/2023			
DOWNLOAD REPORT FORM FROM: http://www.cdss.ca.gov/dssdb E-MAIL REPORT FORM TO: admstat47@dss.ca.gov					
PART A. WORK REGISTRANT AND ABAWD INFORMATION (All Counties) Count each work registrant and ABAWD in only one month during FFY.					
	Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)	
1. Unduplicated new work registrants during the quarter.....	1,574	2,608	1,948	6,130	
2. Unduplicated new ABAWDs during the quarter (Include in Item 1).....	744	1,123	859	2,726	
3. ABAWDs exempt under the 15% criteria during the quarter.....	0	0	0	0	
PART B. NEW INDIVIDUAL E&T PARTICIPANTS (E&T Counties Only) Count each participant in only one month during FFY.					
	Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)	
4. New individuals who participated in E&T during the quarter (Items 4a plus 4b).....	28	5	1	34	
a. Unduplicated ABAWD participants.....	15	0	0	15	
b. Unduplicated non-ABAWD participants.....	13	5	1	19	
PART C. NEW E&T COMPONENT PLACEMENTS (E&T Counties Only) For each component placement, count the participants in only one month during FFY.					
	Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)	
5. New job search participants placed during the quarter (Items 5a plus 5b).....	10	3	0	13	
a. ABAWD placements.....	6	0	0	6	
b. Non-ABAWD placements.....	4	3	0	7	
6. New job club participants placed during the quarter (Items 6a plus 6b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
7. New workforce participants placed during the quarter (Items 7a plus 7b).....	18	3	1	22	
a. ABAWD participants.....	9	3	1	13	
b. Non-ABAWD placements.....	9	0	0	9	
8. New self-initiated workforce participants placed during the quarter (Items 8a plus 8b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
9. New work experience (on-the-job training OJT) participants placed during the quarter (Items 9a plus 9b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
10. New vocational training participants placed during the quarter (Items 10a plus 10b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
11. New education participants placed during the quarter (Items 11a plus 11b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
12. New job retention participants placed during the quarter (Items 12a plus 12 b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
13. New participants placed in other components offered by the county during the quarter (Items 13a plus 13b).....	0	0	0	0	
a. ABAWD placements (List components in Item 13a/13b explanation box).....	0	0	0	0	
b. Non-ABAWD placements (List components in Item 13a/13b explanation box).....	0	0	0	0	
14. Total of new unduplicated placements in all component categories during the quarter (Items 14a plus 14b).....	28	6	1	35	
a. ABAWD placements.....	15	0	0	15	
b. Non-ABAWD placements.....	13	6	1	20	
PART D. NEW AND CONTINUING PROGRAM PARTICIPANTS (E&T Counties Only) Count each participant in each applicable month each quarter.					
	Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)	
15. Job search participants by month during the quarter (Items 15a plus 15b).....	26	24	19	69	
a. ABAWD placements.....	16	13	11	40	
b. Non-ABAWD placements.....	10	11	8	29	
16. Job club participants by month during the quarter (Items 16a plus 16b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
17. Workforce participants by month during the quarter (Items 17a plus 17b).....	50	45	41	136	
a. ABAWD placements.....	28	24	22	74	
b. Non-ABAWD placements.....	22	21	19	62	
18. Self-initiated workforce participants by month during the quarter (Items 18a plus 18b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
19. Work experience (OJT) participants by month during the quarter (Items 19a plus 19b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
20. Vocational training participants by month during the quarter (Items 20a plus 20b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
21. Education participants by month during the quarter (Items 21a plus 21b).....	0	0	0	0	
a. ABAWD placements.....	0	0	0	0	
b. Non-ABAWD placements.....	0	0	0	0	
22. Job retention participants by month during the quarter (Items 22a plus 22b).....	1	1	1	3	
a. ABAWD placements.....	1	1	1	3	
b. Non-ABAWD placements.....	0	0	0	0	
23. Participants in other components offered by the county by month during the quarter (Items 23a plus 23b).....	0	0	0	0	
a. ABAWD placements (List components in Item 23a/23b explanation box).....	0	0	0	0	
b. Non-ABAWD placements (List components in Item 23a/23b explanation box).....	0	0	0	0	
PART E. E&T TOTALS FOR THE FNS 583 (Automatically calculated)					
	Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)	
24. ABAWDs that participated in a qualifying E&T component by month during the quarter (Sum of Items 17a through 23a).....	28	25	23	76	
25. ABAWDs that participated in a non-qualifying E&T component by month during the quarter (Items 15a plus 16a).....	16	13	11	40	
26. Non-ABAWDs that participated in an E&T component by month during the quarter (Sum of Items 15b through 23b).....	33	32	27	92	
27. E&T participants who are not ABAWDs in qualifying components by month during the quarter (Items 25 plus 26).....	49	45	38	132	
PART F. POINT-IN-TIME WORK REGISTRANT AND ABAWD COUNTS (All Counties) The review period for Items 28 and 29 is October 1. Complete when submitting the Oct-Dec quarter. Leave blank during the Jan-Mar, Apr-Jun and Jul-Sep quarters.					
28. Work registrants on October 1.....				769	
29. ABAWDs on October 1 (Include in Item 28).....				770	
COMMENTS:					
REVISED REPORT EXPLANATION					
ITEMS 13a/13b NEW PARTICIPANTS PLACED IN OTHER COMPONENTS EXPLANATION (Complete if Cells 121-132 are not all zero)					
ITEMS 23a/23b PERSONS PARTICIPATING IN OTHER COMPONENTS EXPLANATION (Complete if Cells 241-252 are not all zero)					
CONTACT PERSON		TELEPHONE	EXTENSION	FAX	
JOB TITLE/CLASSIFICATION		E-MAIL	DATE SUBMITTED		

Figure 2.1.2.1 – STAT 47 Summary Sheet Mockup Before Changes

STATE OF CALIFORNIA - HEALTH AND HUMAN SERVICES AGENCY				CALIFORNIA DEPARTMENT OF SOCIAL SERVICES DATA SYSTEMS AND SURVEY DESIGN BUREAU			
CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report STAT 47				DOWNLOAD REPORT FORM FROM: http://www.cdss.ca.gov/dssdb E-MAIL REPORT FORM TO: admstat47@dss.ca.gov			
COUNTY NAME San Bernardino	VERSION <input type="checkbox"/> INITIAL <input type="checkbox"/> REVISED	REPORT QUARTER Oct. - Dec.	REPORT YEAR 2023/2024				
PART A. WORK REGISTRANT AND ABAWD INFORMATION (All Counties) Count each work registrant and ABAWD in only one month during FFY.		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)		
1. Unduplicated new work registrants during the quarter.....		1	2	3	4	0	
2. Unduplicated new ABAWDs during the quarter (Include in Item 1).....		5	6	7	8	0	
3. Total number of discretionary exemptions used during the quarter.....		9	10	11	12	0	
PART B. NEW INDIVIDUAL CALFRESH E&T PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in only one month during FFY.		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)		
4. New individuals who participated in a CalFresh E&T activity, including orientation/assessment during the quarter (Items 4a plus 4b).....		13	14	15	16	0	
a. Unduplicated ABAWD participants.....		17	18	19	20	0	
b. Unduplicated non-ABAWD participants.....		21	22	23	24	0	
PART C. NEW CALFRESH E&T COMPONENT PLACEMENTS (CalFresh E&T Counties Only) For each component placement, count the participants in only one month during FFY.		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)		
5. New Orientation/Assessment (OA) participants placed during the quarter (Items 5a plus 5b).....		25	26	27	28	0	
a. ABAWD placements.....		29	30	31	32	0	
b. Non-ABAWD placements.....		33	34	35	36	0	
6. New Supervised Job Search (SJS) participants placed during the quarter (Items 6a plus 6b plus 6c).....		37	38	39	40	0	
a. ABAWD in qualifying component placements (WIOA and Veterans Programs).....		41	42	43	44	0	
b. Non-ABAWD placements.....		45	46	47	48	0	
c. ABAWD in non-qualifying component placements.....		49	50	51	52	0	
7. New Workfare (W) participants placed during the quarter (Items 7a plus 7b).....		53	54	55	56	0	
a. ABAWD participants.....		57	58	59	60	0	
b. Non-ABAWD placements.....		61	62	63	64	0	
8. New Self-Employment Training (SET) participants placed during the quarter (Items 8a plus 8b).....		65	66	67	68	0	
a. ABAWD placements.....		69	70	71	72	0	
b. Non-ABAWD placements.....		73	74	75	76	0	
9. New Job Retention (JR) participants placed during the quarter (Items 9a plus 9b).....		77	78	79	80	0	
a. ABAWD placements.....		81	82	83	84	0	
b. Non-ABAWD placements.....		85	86	87	88	0	
Education Components							
10. New Education Program Basic (EPB) participants placed during the quarter (includes ABE, HSD and GED) (Items 10a plus 10b).....		89	90	91	92	0	
a. ABAWD placements.....		93	94	95	96	0	
b. Non-ABAWD placements.....		97	98	99	100	0	
11. New Education Program Career (EPC) participants placed during the quarter (includes CTE and Vocational training) (Items 11a plus 11b).....		101	102	103	104	0	
a. ABAWD placements.....		105	106	107	108	0	
b. Non-ABAWD placements.....		109	110	111	112	0	
12. New Education Program English Language (EPEL) participants placed during the quarter (includes ESL and ELL) (Items 12a plus 12b).....		113	114	115	116	0	
a. ABAWD placements.....		117	118	119	120	0	
b. Non-ABAWD placements.....		121	122	123	124	0	
13. New Education Program Integrated (EPI) participants placed during the quarter (includes Bridge Programs) (Items 13a plus 13b).....		125	126	127	128	0	
a. ABAWD placements.....		129	130	131	132	0	
b. Non-ABAWD placements.....		133	134	135	136	0	
14. New Education Program Work Readiness Training (EPWRT) participants placed during the quarter (Items 14a plus 14b).....		137	138	139	140	0	
a. ABAWD placements.....		141	142	143	144	0	
b. Non-ABAWD placements.....		145	146	147	148	0	

Work Experience Components						
15. New Work Activity (WA) participants placed during the quarter (Items 15a plus 15b)	149	0	150	0	151	0
a. ABAWD placements	153	0	154	0	155	0
b. Non-ABAWD placements	157	0	158	0	159	0
16. New Work-Based Learning Internship (WBLI) participants placed during the quarter (Items 16a plus 16b)	161	0	162	0	163	0
a. ABAWD placements	165	0	166	0	167	0
b. Non-ABAWD placements	169	0	170	0	171	0
17. New Work-Based Learning Internship Subsidized (WBLI-SUB) participants placed during the quarter (Items 17a plus 17b)	173	0	174	0	175	0
a. ABAWD placements	177	0	178	0	179	0
b. Non-ABAWD placements	181	0	182	0	183	0
18. New Work-Based Learning On-the-Job Training (WBLOJT) participants placed during the quarter (Items 18a plus 18b)	185	0	186	0	187	0
a. ABAWD placements	189	0	190	0	191	0
b. Non-ABAWD placements	193	0	194	0	195	0
19. New Work-Based Learning Pre-apprenticeship (WBLPA) participants placed during the quarter (Items 19a plus 19b)	197	0	198	0	199	0
a. ABAWD placements	201	0	202	0	203	0
b. Non-ABAWD placements	205	0	206	0	207	0
20. New Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB) participants placed during the quarter (Items 20a plus 20b)	209	0	210	0	211	0
a. ABAWD placements	213	0	214	0	215	0
b. Non-ABAWD placements	217	0	218	0	219	0
21. New Work-Based Learning Apprenticeship (WBLA) participants placed during the quarter (Items 21a plus 21b)	221	0	222	0	223	0
a. ABAWD placements	225	0	226	0	227	0
b. Non-ABAWD placements	229	0	230	0	231	0
22. New Work-Based Learning Apprenticeship Subsidized (WBLA-SUB) participants placed during the quarter (Items 22a plus 22b)	233	0	234	0	235	0
a. ABAWD placements	237	0	238	0	239	0
b. Non-ABAWD placements	241	0	242	0	243	0
23. New Work-Based Learning Transitional Jobs (WBLTJ) participants placed during the quarter (Items 23a plus 23b)	245	0	246	0	247	0
a. ABAWD placements	249	0	250	0	251	0
b. Non-ABAWD placements	253	0	254	0	255	0
24. New Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB) participants placed during the quarter (Items 24a plus 24b)	257	0	258	0	259	0
a. ABAWD placements	261	0	262	0	263	0
b. Non-ABAWD placements	265	0	266	0	267	0
25. New Work-Based Learning Other (WBLO) participants placed during the quarter (Items 25a plus 25b)	269	0	270	0	271	0
a. ABAWD placements	273	0	274	0	275	0
b. Non-ABAWD placements	277	0	278	0	279	0
26. New Work-Based Learning Other Subsidized (WBLO-SUB) participants placed during the quarter (Items 26a plus 26b)	281	0	282	0	283	0
a. ABAWD placements	285	0	286	0	287	0
b. Non-ABAWD placements	289	0	290	0	291	0
PART D. NEW AND CONTINUING PROGRAM PARTICIPANTS						
(CalFresh E&T Counties Only)						
Count each participant in each applicable month each quarter.						
	Month 1		Month 2		Month 3	Quarter Total
	(A)		(B)		(C)	(D)
27. Supervised Job Search (SJS) participants by month during the quarter (Items 27a plus 27b plus 27c)	293	0	294	0	295	0
a. ABAWD in qualifying component placements (WIOA and Veterans Programs)	297	0	298	0	299	0
b. Non-ABAWD placements	301	0	302	0	303	0
c. ABAWD in non-qualifying component placements	305	0	306	0	307	0
28. Workfare (W) participants by month during the quarter (Items 28a plus 28b)	309	0	310	0	311	0
a. ABAWD placements	313	0	314	0	315	0
b. Non-ABAWD placements	317	0	318	0	319	0
29. Self-Employment Training (SET) participants by month during the quarter (Items 29a plus 29b)	321	0	322	0	323	0
a. ABAWD placements	325	0	326	0	327	0
b. Non-ABAWD placements	329	0	330	0	331	0
30. Job Retention (JR) participants by month during the quarter (Items 30a plus 30b)	333	0	334	0	335	0
a. ABAWD placements	337	0	338	0	339	0
b. Non-ABAWD placements	341	0	342	0	343	0
Education Components						
31. Education Program Basic (EPB) participants placed by month during the quarter (includes ABE, HSD and GED) (Items 31a plus 31b)	345	0	346	0	347	0
a. ABAWD placements	349	0	350	0	351	0
b. Non-ABAWD placements	353	0	354	0	355	0
32. Education Program Career (EPC) participants by month during the quarter (includes CTE and Vocational training) (Items 32a plus 32b)	357	0	358	0	359	0
a. ABAWD placements	361	0	362	0	363	0
b. Non-ABAWD placements	365	0	366	0	367	0
33. Education Program English Language (EPEL) participants by month during the quarter (includes ESL and ELL) (Items 33a plus 33b)	369	0	370	0	371	0
a. ABAWD placements	373	0	374	0	375	0
b. Non-ABAWD placements	377	0	378	0	379	0
34. Education Program Integrated (EPI) participants by month during the quarter (includes Bridge Programs) (Items 34a plus 34b)	381	0	382	0	383	0
a. ABAWD placements	385	0	386	0	387	0
b. Non-ABAWD placements	389	0	390	0	391	0
35. Education Program Work Readiness Training (EPWRT) participants by month during the quarter (Items 35a plus 35b)	393	0	394	0	395	0
a. ABAWD placements	397	0	398	0	399	0
b. Non-ABAWD placements	401	0	402	0	403	0

Work Experience Components							
36. Work Activity (WA) participants by month during the quarter (Items 36a plus 36b).....	405	0	406	0	407	0	408
a. ABAWD placements.....	409	0	410	0	411	0	412
b. Non-ABAWD placements.....	413	0	414	0	415	0	416
37. Work-Based Learning Internship (WBLI) participants by month during the quarter (Items 37a plus 37b).....	417	0	418	0	419	0	420
a. ABAWD placements.....	421	0	422	0	423	0	424
b. Non-ABAWD placements.....	425	0	426	0	427	0	428
38. Work-Based Learning Internship Subsidized (WBLI-SUB) participants by month during the quarter (Items 38a plus 38b).....	429	0	430	0	431	0	432
a. ABAWD placements.....	433	0	434	0	435	0	436
b. Non-ABAWD placements.....	437	0	438	0	439	0	440
39. Work-Based Learning On-the-Job Training (WBLOJT) participants by month during the quarter (Items 39a plus 39b).....	441	0	442	0	443	0	444
a. ABAWD placements.....	445	0	446	0	447	0	448
b. Non-ABAWD placements.....	449	0	450	0	451	0	452
40. Work-Based Learning Pre-apprenticeship (WBLPA) participants by month during the quarter (Items 40a plus 40b).....	453	0	454	0	455	0	456
a. ABAWD placements.....	457	0	458	0	459	0	460
b. Non-ABAWD placements.....	461	0	462	0	463	0	464
41. Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB) participants by month during the quarter (Items 41a plus 41b).....	465	0	466	0	467	0	468
a. ABAWD placements.....	469	0	470	0	471	0	472
b. Non-ABAWD placements.....	473	0	474	0	475	0	476
42. Work-Based Learning Apprenticeship (WBLA) participants by month during the quarter (Items 42a plus 42b).....	477	0	478	0	479	0	480
a. ABAWD placements.....	481	0	482	0	483	0	484
b. Non-ABAWD placements.....	485	0	486	0	487	0	488
43. Work-Based Learning Apprenticeship Subsidized (WBLA-SUB) participants by month during the quarter (Items 43a plus 43b).....	489	0	490	0	491	0	492
a. ABAWD placements.....	493	0	494	0	495	0	496
b. Non-ABAWD placements.....	497	0	498	0	499	0	500
44. Work-Based Learning Transitional Jobs (WBLTJ) participants by month during the quarter (Items 44a plus 44b).....	501	0	502	0	503	0	504
a. ABAWD placements.....	505	0	506	0	507	0	508
b. Non-ABAWD placements.....	509	0	510	0	511	0	512
45. Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB) participants by month during the quarter (Items 45a plus 45b).....	513	0	514	0	515	0	516
a. ABAWD placements.....	517	0	518	0	519	0	520
b. Non-ABAWD placements.....	521	0	522	0	523	0	524
46. Work-Based Learning Other (WBLO) participants by month during the quarter (Items 46a plus 46b).....	525	0	526	0	527	0	528
a. ABAWD placements.....	529	0	530	0	531	0	532
b. Non-ABAWD placements.....	533	0	534	0	535	0	536
47. Work-Based Learning Other Subsidized (WBLO-SUB) participants by month during the quarter (Items 47a plus 47b).....	537	0	538	0	539	0	540
a. ABAWD placements.....	541	0	542	0	543	0	544
b. Non-ABAWD placements.....	545	0	546	0	547	0	548

PART E. E&T TOTALS FOR THE FNS 583 (Automatically calculated)		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)
48. ABAWDs that participated in a qualifying CalFresh E&T component by month during the quarter (Sum of Items 27a through 47a).....	549	0	550	0	551
49. ABAWDs that participated in a non-qualifying CalFresh E&T component by month during the quarter (Count of Item 27c).....	553	0	554	0	555
50. CalFresh E&T participants who are not ABAWDs in a component by month during the quarter (Sum of Items 27b through 47b plus the count of Item 49).....	557	0	558	0	559

PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS The review period for Items 51, 52 and 53 is October 1. Complete when submitting the Oct-Dec quarter. Leave blank during the Jan-Mar, Apr-Jun and Jul-Sep quarters.		October 1
51. Work registrants on October 1.....	561	0
52. ABAWDs on October 1 (Include total ABAWD count in cell 561).....	562	0
53. CalFresh E&T Participants on October 1 (CalFresh E&T Counties Only).....	563	0
COMMENTS:		
REVISED REPORT EXPLANATION		
CONTACT PERSON	TELEPHONE	EXTENSION FAX
JOB TITLE/CLASSIFICATION	E-MAIL	
SUPERVISOR	TELEPHONE	EXTENSION FAX
JOB TITLE/CLASSIFICATION	E-MAIL	
DATE SUBMITTED		

Figure 2.1.2.2 – STAT 47 Summary Sheet Mockup After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

STATE OF CALIFORNIA - HEALTH AND HUMAN SERVICES AGENCY									
Non-Assistance CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report STAT 47									

Figure 2.1.2.3 – STAT 47 Summary Sheet Mockup Before Title Changes

STATE OF CALIFORNIA - HEALTH AND HUMAN SERVICES AGENCY									
CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report STAT 47									

Figure 2.1.2.4 – STAT 47 Summary Sheet Mockup After Title Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

PART A. WORK REGISTRANT AND ABAWD INFORMATION (All Counties) Count each work registrant and ABAWD in only one month during FFY.									
1. Unduplicated new work registrants during the quarter.....									
2. Unduplicated new ABAWDs during the quarter (Include in Item 1).....									
3. ABAWDs exempt under the 15% criteria during the quarter.....									

Figure 2.1.2.5– STAT 47 Summary Sheet Item 3 Before Changes

PART A. WORK REGISTRANT AND ABAWD INFORMATION (All Counties) Count each work registrant and ABAWD in only one month during FFY.									
1. Unduplicated new work registrants during the quarter.....									
2. Unduplicated new ABAWDs during the quarter (Include in Item 1).....									
3. Total number of discretionary exemptions used during the quarter.....									

Figure 2.1.2.6 – STAT 47 Summary Sheet Item 3 After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

PART B. NEW INDIVIDUAL E&T PARTICIPANTS (E&T Counties Only) Count each participant in only one month during FFY.	
4. New individuals who participated in E&T during the quarter (Items 4a plus 4b).....	
a. Unduplicated ABAWD participants.....	
b. Unduplicated non-ABAWD participants.....	

Figure 2.1.2.7 – STAT 47 Summary Sheet PART B Before Changes

PART B. NEW INDIVIDUAL CALFRESH E&T PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in only one month during FFY.	
4. New individuals who participated in a CalFresh E&T activity, including orientation/assessment during the quarter (Items 4a plus 4b).....	
a. Unduplicated ABAWD participants.....	
b. Unduplicated non-ABAWD participants.....	

Figure 2.1.2.8 – STAT 47 Summary Sheet PART B After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

PART C. NEW E&T COMPONENT PLACEMENTS (E&T Counties Only) For each component placement, count the participants in only one month during FFY.		Month 1	Month 2	Month 3	Quarter Total
		(A)	(B)	(C)	(D)
5. New job search participants placed during the quarter (Items 5a plus 5b).....	55	10	3	0	13
a. ABAWD placements.....	59	6	0	0	6
b. Non-ABAWD placements.....	63	4	3	0	7
6. New job club participants placed during the quarter (Items 6a plus 6b).....	67	0	0	0	0
a. ABAWD placements.....	71	0	0	0	0
b. Non-ABAWD placements.....	75	0	0	0	0
7. New workfare participants placed during the quarter (Items 7a plus 7b).....	79	18	3	1	22
a. ABAWD participants.....	83	2	0	0	9
b. Non-ABAWD placements.....	87	9	3	1	13
8. New self-initiated workfare participants placed during the quarter (Items 8a plus 8b).....	91	0	0	0	0
a. ABAWD placements.....	95	0	0	0	0
b. Non-ABAWD placements.....	99	0	0	0	0
9. New work experience (on-the-job training OJT) participants placed during the quarter (Items 9a plus 9b).....	103	0	0	0	0
a. ABAWD placements.....	107	0	0	0	0
b. Non-ABAWD placements.....	111	0	0	0	0
10. New vocational training participants placed during the quarter (Items 10a plus 10b).....	115	0	0	0	0
a. ABAWD placements.....	119	0	0	0	0
b. Non-ABAWD placements.....	123	0	0	0	0
11. New education participants placed during the quarter (Items 11a plus 11b).....	127	0	0	0	0
a. ABAWD placements.....	131	0	0	0	0
b. Non-ABAWD placements.....	135	0	0	0	0
12. New job retention participants placed during the quarter (Items 12a plus 12 b).....	139	0	0	0	0
a. ABAWD placements.....	143	0	0	0	0
b. Non-ABAWD placements.....	147	0	0	0	0
13. New participants placed in other components offered by the county during the quarter (Items 13a plus 13b).....	151	0	0	0	0
a. ABAWD placements (List components in Item 13a/13b explanation box).....	155	0	0	0	0
b. Non-ABAWD placements (List components in Item 13a/13b explanation box).....	159	0	0	0	0
14. Total of new unduplicated placements in all component categories during the quarter (Items 14a plus 14b).....	163	28	6	1	35
a. ABAWD placements.....	167	15	0	0	15
b. Non-ABAWD placements.....	171	13	6	1	20

Figure 2.1.2.9 – STAT 47 Summary Sheet PART C Before Changes

PART C. NEW CALFRESH E&T COMPONENT PLACEMENTS (CalFresh E&T Counties Only) For each component placement, count the participants in only one month during FFY.		Month 1 (A)	Month 2 (B)	Month 3 (C)	Quarter Total (D)
5. New Orientation/Assessment (OA) participants placed during the quarter (Items 5a plus 5b).....	25	0	0	0	0
a. ABAWD placements.....	29	0	0	0	0
b. Non-ABAWD placements.....	31	0	0	0	0
6. New Supervised Job Search (SJS) participants placed during the quarter (Items 6a plus 6b plus 6c).....	37	0	0	0	0
a. ABAWD in qualifying component placements (WIOA and Veterans Programs).....	41	0	0	0	0
b. Non-ABAWD placements.....	45	0	0	0	0
c. ABAWD in non-qualifying component placements.....	49	0	0	0	0
7. New Workfare (W) participants placed during the quarter (Items 7a plus 7b).....	53	0	0	0	0
a. ABAWD participants.....	57	0	0	0	0
b. Non-ABAWD placements.....	61	0	0	0	0
8. New Self-Employment Training (SET) participants placed during the quarter (Items 8a plus 8b).....	65	0	0	0	0
a. ABAWD placements.....	69	0	0	0	0
b. Non-ABAWD placements.....	73	0	0	0	0
9. New Job Retention (JR) participants placed during the quarter (Items 9a plus 9b).....	77	0	0	0	0
a. ABAWD placements.....	81	0	0	0	0
b. Non-ABAWD placements.....	85	0	0	0	0
Education Components					
10. New Education Program Basic (EPB) participants placed during the quarter (includes ABE, HSD and GED) (Items 10a plus 10b).....	89	0	0	0	0
a. ABAWD placements.....	93	0	0	0	0
b. Non-ABAWD placements.....	97	0	0	0	0
11. New Education Program Career (EPC) participants placed during the quarter (includes CTE and Vocational training) (Items 11a plus 11b).....	101	0	0	0	0
a. ABAWD placements.....	105	0	0	0	0
b. Non-ABAWD placements.....	109	0	0	0	0
12. New Education Program English Language (EPEL) participants placed during the quarter (includes ESL and ELL) (Items 12a plus 12b).....	113	0	0	0	0
a. ABAWD placements.....	117	0	0	0	0
b. Non-ABAWD placements.....	121	0	0	0	0
13. New Education Program Integrated (EPI) participants placed during the quarter (includes Bridge Programs) (Items 13a plus 13b).....	125	0	0	0	0
a. ABAWD placements.....	129	0	0	0	0
b. Non-ABAWD placements.....	133	0	0	0	0
14. New Education Program Work Readiness Training (EPWRT) participants placed during the quarter (Items 14a plus 14b).....	137	0	0	0	0
a. ABAWD placements.....	141	0	0	0	0
b. Non-ABAWD placements.....	145	0	0	0	0
Work Experience Components					
15. New Work Activity (WA) participants placed during the quarter (Items 15a plus 15b).....	149	0	0	0	0
a. ABAWD placements.....	153	0	0	0	0
b. Non-ABAWD placements.....	157	0	0	0	0
16. New Work-Based Learning Internship (WBLI) participants placed during the quarter (Items 16a plus 16b).....	161	0	0	0	0
a. ABAWD placements.....	165	0	0	0	0
b. Non-ABAWD placements.....	169	0	0	0	0
17. New Work-Based Learning Internship Subsidized (WBLI-SUB) participants placed during the quarter (Items 17a plus 17b).....	173	0	0	0	0
a. ABAWD placements.....	177	0	0	0	0
b. Non-ABAWD placements.....	181	0	0	0	0
18. New Work-Based Learning On-the-Job Training (WBLOJT) participants placed during the quarter (Items 18a plus 18b).....	185	0	0	0	0
a. ABAWD placements.....	189	0	0	0	0
b. Non-ABAWD placements.....	193	0	0	0	0
19. New Work-Based Learning Pre-apprenticeship (WBLPA) participants placed during the quarter (Items 19a plus 19b).....	197	0	0	0	0
a. ABAWD placements.....	201	0	0	0	0
b. Non-ABAWD placements.....	205	0	0	0	0
20. New Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB) participants placed during the quarter (Items 20a plus 20b).....	209	0	0	0	0
a. ABAWD placements.....	213	0	0	0	0
b. Non-ABAWD placements.....	217	0	0	0	0
21. New Work-Based Learning Apprenticeship (WBLA) participants placed during the quarter (Items 21a plus 21b).....	221	0	0	0	0
a. ABAWD placements.....	225	0	0	0	0
b. Non-ABAWD placements.....	229	0	0	0	0
22. New Work-Based Learning Apprenticeship Subsidized (WBLA-SUB) participants placed during the quarter (Items 22a plus 22b).....	233	0	0	0	0
a. ABAWD placements.....	237	0	0	0	0
b. Non-ABAWD placements.....	241	0	0	0	0
23. New Work-Based Learning Transitional Jobs (WBLTJ) participants placed during the quarter (Items 23a plus 23b).....	245	0	0	0	0
a. ABAWD placements.....	249	0	0	0	0
b. Non-ABAWD placements.....	253	0	0	0	0
24. New Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB) participants placed during the quarter (Items 24a plus 24b).....	257	0	0	0	0
a. ABAWD placements.....	261	0	0	0	0
b. Non-ABAWD placements.....	265	0	0	0	0
25. New Work-Based Learning Other (WBLO) participants placed during the quarter (Items 25a plus 25b).....	269	0	0	0	0
a. ABAWD placements.....	273	0	0	0	0
b. Non-ABAWD placements.....	277	0	0	0	0
26. New Work-Based Learning Other Subsidized (WBLO-SUB) participants placed during the quarter (Items 26a plus 26b).....	281	0	0	0	0
a. ABAWD placements.....	285	0	0	0	0
b. Non-ABAWD placements.....	289	0	0	0	0

Figure 2.1.2.10 – STAT 47 Summary Sheet PART C After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

PART D. NEW AND CONTINUING PROGRAM PARTICIPANTS (E&T Counties Only) Count each participant in each applicable month each quarter.		Month 1	Month 2	Month 3	Quarter Total
		(A)	(B)	(C)	(D)
15. Job search participants by month during the quarter (Items 15a plus 15b).....	245	26	24	19	69
a. ABAWD placements.....	249	16	13	11	40
b. Non-ABAWD placements.....	253	10	11	8	29
16. Job club participants by month during the quarter (Items 16a plus 16b).....	257	0	0	0	0
a. ABAWD placements.....	261	0	0	0	0
b. Non-ABAWD placements.....	265	0	0	0	0
17. Workfare participants by month during the quarter (Items 17a plus 17b).....	269	50	45	41	136
a. ABAWD placements.....	273	28	24	22	74
b. Non-ABAWD placements.....	277	22	21	19	62
18. Self-initiated workfare participants by month during the quarter (Items 18a plus 18b).....	281	0	0	0	0
a. ABAWD placements.....	285	0	0	0	0
b. Non-ABAWD placements.....	289	0	0	0	0
19. Work experience (OJT) participants by month during the quarter (Items 19a plus 19b).....	293	0	0	0	0
a. ABAWD placements.....	297	0	0	0	0
b. Non-ABAWD placements.....	301	0	0	0	0
20. Vocational training participants by month during the quarter (Items 20a plus 20b).....	305	0	0	0	0
a. ABAWD placements.....	309	0	0	0	0
b. Non-ABAWD placements.....	313	0	0	0	0
21. Education participants by month during the quarter (Items 21a plus 21b).....	317	0	0	0	0
a. ABAWD placements.....	321	0	0	0	0
b. Non-ABAWD placements.....	325	0	0	0	0
22. Job retention participants by month during the quarter (Items 22a plus 22b).....	329	1	1	1	3
a. ABAWD placements.....	333	1	1	1	3
b. Non-ABAWD placements.....	337	0	0	0	0
23. Participants in other components offered by the county by month during the quarter (Items 23a plus 23b).....	341	0	0	0	0
a. ABAWD placements (List components in Item 23a/23b explanation box).....	345	0	0	0	0
b. Non-ABAWD placements (List components in Item 23a/23b explanation box).....	349	0	0	0	0

Figure 2.1.2.11 – STAT 47 Summary Sheet PART D Before Changes

PART D. NEW AND CONTINUING PROGRAM PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in each applicable month each quarter.		Month 1	Month 2	Month 3	Quarter Total
		(A)	(B)	(C)	(D)
27. Supervised Job Search (SJS) participants by month during the quarter (Items 27a plus 27b plus 27c).....	293	0	0	0	0
a. ABAWD in qualifying component placements (WIOA and Veterans Programs).....	297	0	0	0	0
b. Non-ABAWD placements.....	301	0	0	0	0
c. ABAWD in non-qualifying component placements.....	305	0	0	0	0
28. Workfare (W) participants by month during the quarter (Items 28a plus 28b).....	309	0	0	0	0
a. ABAWD placements.....	313	0	0	0	0
b. Non-ABAWD placements.....	317	0	0	0	0
29. Self-Employment Training (SET) participants by month during the quarter (Items 29a plus 29b).....	321	0	0	0	0
a. ABAWD placements.....	325	0	0	0	0
b. Non-ABAWD placements.....	329	0	0	0	0
30. Job Retention (JR) participants by month during the quarter (Items 30a plus 30b).....	333	0	0	0	0
a. ABAWD placements.....	337	0	0	0	0
b. Non-ABAWD placements.....	341	0	0	0	0
Education Components					
31. Education Program Basic (EPB) participants placed by month during the quarter (includes ABE, HSD and GED) (Items 31a plus 31b).....	345	0	0	0	0
a. ABAWD placements.....	349	0	0	0	0
b. Non-ABAWD placements.....	353	0	0	0	0
32. Education Program Career (EPC) participants by month during the quarter (includes CTE and Vocational training) (Items 32a plus 32b).....	357	0	0	0	0
a. ABAWD placements.....	361	0	0	0	0
b. Non-ABAWD placements.....	365	0	0	0	0
33. Education Program English Language (EPEL) participants by month during the quarter (includes ESL and ELL) (Items 33a plus 33b).....	369	0	0	0	0
a. ABAWD placements.....	373	0	0	0	0
b. Non-ABAWD placements.....	377	0	0	0	0
34. Education Program Integrated (EPI) participants by month during the quarter (includes Bridge Programs) (Items 34a plus 34b).....	381	0	0	0	0
a. ABAWD placements.....	385	0	0	0	0
b. Non-ABAWD placements.....	389	0	0	0	0
35. Education Program Work Readiness Training (EPWRT) participants by month during the quarter (Items 35a plus 35b) a. ABAWD placements.....	393	0	0	0	0
b. Non-ABAWD placements.....	397	0	0	0	0
	401	0	0	0	0

Work Experience Components							
36. Work Activity (WA) participants by month during the quarter (Items 36a plus 36b).....	405	0	406	0	407	0	408
a. ABAWD placements.....	409	0	410	0	411	0	412
b. Non-ABAWD placements.....	413	0	414	0	415	0	416
37. Work-Based Learning Internship (WBLI) participants by month during the quarter (Items 37a plus 37b).....	417	0	418	0	419	0	420
a. ABAWD placements.....	421	0	422	0	423	0	424
b. Non-ABAWD placements.....	425	0	426	0	427	0	428
38. Work-Based Learning Internship Subsidized (WBLI-SUB) participants by month during the quarter (Items 38a plus 38b).....	429	0	430	0	431	0	432
a. ABAWD placements.....	433	0	434	0	435	0	436
b. Non-ABAWD placements.....	437	0	438	0	439	0	440
39. Work-Based Learning On-the-Job Training (WBL-OJT) participants by month during the quarter (Items 39a plus 39b).....	441	0	442	0	443	0	444
a. ABAWD placements.....	445	0	446	0	447	0	448
b. Non-ABAWD placements.....	449	0	450	0	451	0	452
40. Work-Based Learning Pre-apprenticeship (WBLPA) participants by month during the quarter (Items 40a plus 40b).....	453	0	454	0	455	0	456
a. ABAWD placements.....	457	0	458	0	459	0	460
b. Non-ABAWD placements.....	461	0	462	0	463	0	464
41. Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB) participants by month during the quarter (Items 41a plus 41b).....	465	0	466	0	467	0	468
a. ABAWD placements.....	469	0	470	0	471	0	472
b. Non-ABAWD placements.....	473	0	474	0	475	0	476
42. Work-Based Learning Apprenticeship (WBLA) participants by month during the quarter (Items 42a plus 42b).....	477	0	478	0	479	0	480
a. ABAWD placements.....	481	0	482	0	483	0	484
b. Non-ABAWD placements.....	485	0	486	0	487	0	488
43. Work-Based Learning Apprenticeship Subsidized (WBLA-SUB) participants by month during the quarter (Items 43a plus 43b).....	489	0	490	0	491	0	492
a. ABAWD placements.....	493	0	494	0	495	0	496
b. Non-ABAWD placements.....	497	0	498	0	499	0	500
44. Work-Based Learning Transitional Jobs (WBLTJ) participants by month during the quarter (Items 44a plus 44b).....	501	0	502	0	503	0	504
a. ABAWD placements.....	505	0	506	0	507	0	508
b. Non-ABAWD placements.....	509	0	510	0	511	0	512
45. Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB) participants by month during the quarter (Items 45a plus 45b).....	513	0	514	0	515	0	516
a. ABAWD placements.....	517	0	518	0	519	0	520
b. Non-ABAWD placements.....	521	0	522	0	523	0	524
46. Work-Based Learning Other (WBLO) participants by month during the quarter (Items 46a plus 46b).....	525	0	526	0	527	0	528
a. ABAWD placements.....	529	0	530	0	531	0	532
b. Non-ABAWD placements.....	533	0	534	0	535	0	536
47. Work-Based Learning Other Subsidized (WBLO-SUB) participants by month during the quarter (Items 47a plus 47b).....	537	0	538	0	539	0	540
a. ABAWD placements.....	541	0	542	0	543	0	544
b. Non-ABAWD placements.....	545	0	546	0	547	0	548

Figure 2.1.2.12 – STAT 47 Summary Sheet PART D After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

PART E. E&T TOTALS FOR THE FNS 583 (Automatically calculated)		Month 1	Month 2	Month 3	Quarter Total
		(A)	(B)	(C)	(D)
24. ABAWDs that participated in a qualifying E&T component by month during the quarter (Sum of Items 17a through 23a).....	253	28 ²⁵⁴	25 ²⁵⁵	23 ²⁵⁶	76
25. ABAWDs that participated in a non-qualifying E&T component by month during the quarter (Items 15a plus 16a).....	257	16 ²⁵⁸	13 ²⁵⁹	11 ²⁶⁰	40
26. Non-ABAWDs that participated in an E&T component by month during the quarter (Sum of Items 15b through 23b).....	261	33 ²⁶²	32 ²⁶³	27 ²⁶⁴	92
27. E&T participants who are not ABAWDs in qualifying components by month during the quarter (Items 25 plus 26).....	265	49 ²⁶⁶	45 ²⁶⁷	38 ²⁶⁸	132

Figure 2.1.2.13 – STAT 47 Summary Sheet PART E Before Changes

PART E. E&T TOTALS FOR THE FNS 583 (Automatically calculated)		Month 1	Month 2	Month 3	Quarter Total
		(A)	(B)	(C)	(D)
48. ABAWDs that participated in a qualifying CalFresh E&T component by month during the quarter (Sum of Items 27a through 47a).....	549	0 ⁵⁵⁰	0 ⁵⁵¹	0 ⁵⁵²	0
49. ABAWDs that participated in a non-qualifying CalFresh E&T component by month during the quarter (Count of Item 27c).....	553	0 ⁵⁵⁴	0 ⁵⁵⁵	0 ⁵⁵⁶	0
50. CalFresh E&T participants who are not ABAWDs in a component by month during the quarter (Sum of Items 27b through 47b plus the count of item 49).....	557	0 ⁵⁵⁸	0 ⁵⁵⁹	0 ⁵⁶⁰	0

Figure 2.1.2.14 – STAT 47 Summary Sheet PART E After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

PART F. POINT-IN-TIME WORK REGISTRANT AND ABAWD COUNTS (All Counties)		October 1	
The review period for Items 28 and 29 is October 1. Complete when submitting the Oct-Dec quarter. Leave blank during the Jan-Mar, Apr-Jun and Jul-Sep quarters.			
28. Work registrants on October 1.....	269		0
29. ABAWDs on October 1 (Include in Item 28).....	270		0

Figure 2.1.2.15 – STAT 47 Summary Sheet PART F Before Changes

PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS		October 1	
The review period for Items 51, 52 and 53 is October 1. Complete when submitting the Oct-Dec quarter. Leave blank during the Jan-Mar, Apr-Jun and Jul-Sep quarters.			
51. Work registrants on October 1.....	561		0
52. ABAWDs on October 1 (Include total ABAWD count in cell 561).....	562		0
53. CalFresh E&T Participants on October 1 (CalFresh E&T Counties Only).....	563		0

Figure 2.1.2.16 – STAT 47 Summary Sheet PART F After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

COMMENTS:			
REVISED REPORT EXPLANATION			
ITEMS 13a/13b NEW PARTICIPANTS PLACED IN OTHER COMPONENTS EXPLANATION (Complete if Cells 121-132 are not all zero)			
ITEMS 23a/23b PERSONS PARTICIPATING IN OTHER COMPONENTS EXPLANATION (Complete if Cells 241-252 are not all zero)			
CONTACT PERSON	TELEPHONE	EXTENSION	FAX
JOB TITLE/CLASSIFICATION	E-MAIL	DATE SUBMITTED	

Figure 2.1.2.17 – STAT 47 Summary Sheet Comment Section Before Changes

COMMENTS:			
REVISED REPORT EXPLANATION			
CONTACT PERSON	TELEPHONE	EXTENSION	FAX
JOB TITLE/CLASSIFICATION	E-MAIL		
SUPERVISOR	TELEPHONE	EXTENSION	FAX
JOB TITLE/CLASSIFICATION	E-MAIL		
			DATE SUBMITTED

Figure 2.1.2.18 – STAT 47 Summary Sheet Comment Section After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

CalSAWS		STAT 47					
San Bernardino							
Run Date: OCT-02-23 09:10 PM							
Quarter: Jul. - Sep.							
PART A. WORK REGISTRANT AND ABAWD INFORMATION - Line 3 ABAWDs exempt under the 15% criteria during the quarter							
	Part A totals:	Month 1	Month 2	Month 3	Total		
	Line 3 – ABAWDs	0	0	0	0		Total
					Work Registration		
Month	ABAWD	Case Number	Case Name	Person Name	Begin Date	Status	Type
-	-	-	-	-	-	-	-

Figure 2.1.2.19 – STAT 47 PART A Line 3 Sheet Before Changes

CalSAWS		STAT 47					
San Bernardino							
Run Date: JAN-28-24 05:01 PM							
Quarter: Oct. - Dec.							
PART A. WORK REGISTRANT AND ABAWD INFORMATION - Line 3 Total number of discretionary exemptions used during the quarter							
Part A totals:		Month 1	Month 2	Month 3	Total		
Line 3 – ABAWDs		0	0	0	0	Total	
						Work Registration	
Month	ABAWD	Case Number	Case Name	Person Name	Begin Date	Status	Type
-	-	-	-	-	-	-	-

Figure 2.1.2.20 – STAT 47 PART A Line 3 Sheet After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

CalSAWS		STAT 47				
San Bernardino						
Run Date: OCT-02-23 09:10 PM						
Quarter: Jul. - Sep.						
PART B. NEW INDIVIDUAL E&T PARTICIPANTS						
	PART B Totals	Month 1	Month 2	Month 3	Total	
	ABAWDs	15	0	0		15
	Non-ABAWDs	13	5	1		19
	Total	28	5	1		34
Line	Activity	Month	ABAWD	Case Number	Case Name	
1	W-16	1	X	6100700	WILLIE MCRAE	

Figure 2.1.2.21 – STAT 47 PART B Sheet Before Changes

CalSAWS		STAT 47			
San Bernardino					
Run Date: JAN-28-24 05:01 PM					
Quarter: Oct. - Dec.					
PART B. NEW INDIVIDUAL CALFRESH E&T PARTICIPANTS					
	PART B Totals	Month 1	Month 2	Month 3	Total
	ABAWDs	1	0	0	1
	Non-ABAWDs	1	0	0	1
	Total	2	0	0	2
Line	Activity	Month	ABAWD	Case Number	Case Name

Figure 2.1.2.22 – STAT 47 PART B Sheet After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

CalSAWS		STAT 47			
San Bernardino					
Run Date: OCT-02-23 09:10 PM					
Quarter: Jul. - Sep.					
PART C. NEW E&T COMPONENT PLACEMENTS					
	PART C Totals	Month 1	Month 2	Month 3	Total
	ABAWDs	15	0	0	15
	Non-ABAWDs	13	6	1	20
	Total	28	6	1	35
Line	Activity	Month	ABAWD	Case Number	Case Name

Figure 2.1.2.23 – STAT 47 PART C Sheet Before Changes

CalSAWS		STAT 47			
San Bernardino					
Run Date: JAN-28-24 05:01 PM					
Quarter: Oct. - Dec.					
PART C. NEW CALFRESH E&T COMPONENT PLACEMENTS					
	PART C Totals	Month 1	Month 2	Month 3	Total
	ABAWDs	1	0	0	1
	Non-ABAWDs	1	0	0	1
	Total	2	0	0	2
Line	Activity	Month	ABAWD	Case Number	Case Name

Figure 2.1.2.24 – STAT 47 PART C Sheet After Changes

Note: See the STAT 47 mockup in the Supporting Documents section for the full template

2.1.3 Description of Change

1. Update the STAT 47 state report template to adhere to standards per ACL 22-67E
 - a. Remove the word 'Non-Assistance' from the title in the template
 - i. Title before: 'Non-Assistance CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and

Employment and Training (E&T) Program Quarterly
Statistical Report STAT 47'

- ii. Title after: 'CalFresh Work Registrants, Able-Bodied Adults Without Dependents (ABAWD), and Employment and Training (E&T) Program Quarterly Statistical Report STAT 47'
- b. Rename item 3 in 'PART A: WORK REGISTRANT AND ABAWD INFORMATION (All Counties)'
 - i. Item 3 before: 'ABAWDs exempt under the 15% criteria during the quarter'
 - ii. Item 3 after: 'Total number of discretionary exemptions used during the quarter'
- c. Rename the PART B. title
 - i. Title before: 'PART B: NEW INDIVIDUAL E&T PARTICIPANTS (E&T Counties Only) Count each participant in only one month during FFY.'
 - ii. Title after: 'PART B: NEW INDIVIDUAL CALFRESH E&T PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in only one month during FFY.'
- d. Rename item 4 in 'PART B: NEW INDIVIDUAL CALFRESH E&T PARTICIPANTS (CalFresh E&T Counties Only)'
 - i. Item 4 before: 'New individuals who participated in E&T during the quarter (Items 4a plus 4b)'
 - ii. Item 4 after: 'New individuals who participated in a CalFresh E&T activity, including orientation/assessment during the quarter (Items 4a plus 4b)'
- e. Rename the PART C. title
 - i. Title before: 'PART C: NEW E&T COMPONENT PLACEMENTS (E&T Counties Only) For each component placement, count the participants in only one month during FFY.'
 - ii. Title after: 'PART C: NEW CALFRESH E&T COMPONENT PLACEMENTS (CalFresh E&T Counties Only) For each component placement, count the participants in only one month during FFY.'
- f. Rename item 7 in 'PART C: NEW CALFRESH E&T COMPONENT PLACEMENTS (CalFresh E&T Counties Only)'
 - i. Item 7 before: 'New workfare participants placed during the quarter (Items 7a plus 7b)'
 - ii. Item 7 after: 'New Workfare (W) participants placed during the quarter (Items 7a plus 7b)'
- g. Rename item 12 and change its item number to item 9 in 'PART C: NEW CALFRESH E&T COMPONENT PLACEMENTS (CalFresh E&T Counties Only)'
 - i. Item 12 before: 'New job retention participants placed during the quarter (Items 12a plus 12 b)'
 - ii. Item 9 after: 'New Job Retention (JR) participants placed during the quarter (Items 9a plus 9b)'

- h. Remove the following items in 'PART C: NEW CALFRESH E&T COMPONENT PLACEMENTS (CalFresh E&T Counties Only)'
 - i. Item 5: New job search participants placed during the quarter (Items 5a plus 5b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - ii. Item 6: New job club participants placed during the quarter (Items 6a plus 6b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - iii. Item 8: New self-initiated workfare participants placed during the quarter (Items 8a plus 8b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - iv. Item 9: New work experience (on-the-job training OJT) participants placed during the quarter (Items 9a plus 9b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - v. Item 10: New vocational training participants placed during the quarter (Items 10a plus 10b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - vi. Item 11: New education participants placed during the quarter (Items 11a plus 11b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - vii. Item 13: New participants placed in other components offered by the county during the quarter (Items 13a plus 13b)
 - 1. Item a: ABAWD placements (List components in Item 13a/13b explanation box)
 - 2. Item b: Non-ABAWD placements (List components in Item 13a/13b explanation box)
 - viii. Item 14: Total of new unduplicated placements in all component categories during the quarter (Items 14a plus 14b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- i. Add the following items to 'PART C: NEW CALFRESH E&T COMPONENT PLACEMENTS (CalFresh E&T Counties Only)'
 - i. Item 5: New Orientation/Assessment (OA) participants placed during the quarter (Items 5a plus 5b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - ii. Item 6: New Supervised Job Search (SJS) participants placed during the quarter (Items 6a plus 6b plus 6c)
 - 1. Item a: ABAWD in qualifying component placements (WIOA and Veterans Programs)

- 2. Item b: Non-ABAWD placements
 - 3. Item c: ABAWD in non-qualifying component placements
- iii. Item 8: New Self-Employment Training (SET) participants placed during the quarter (Items 8a plus 8b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- iv. Add a section header titled 'Education Components'
- v. Item 10: New Education Program Basic (EPB) participants placed during the quarter (includes ABE, HSD and GED) (Items 10a plus 10b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- vi. Item 11: New Education Program Career (EPC) participants placed during the quarter (includes CTE and Vocational training) (Items 11a plus 11b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- vii. Item 12: New Education Program English Language (EPEL) participants placed during the quarter (includes ESL and ELL) (Items 12a plus 12b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- viii. Item 13: New Education Program Integrated (EPI) participants placed during the quarter (includes Bridge Programs) (Items 13a plus 13b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- ix. Item 14: New Education Program Work Readiness Training (EPWRT) participants placed during the quarter (Items 14a plus 14b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- x. Add a section header titled 'Work Experience Components'
- xi. Item 15: New Work Activity (WA) participants placed during the quarter (Items 15a plus 15b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xii. Item 16: New Work-Based Learning Internship (WBLI) participants placed during the quarter (Items 16a plus 16b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xiii. Item 17: New Work-Based Learning Internship Subsidized (WBLI-SUB) participants placed during the quarter (Items 17a plus 17b)
 - 1. Item a: ABAWD placements

- 2. Item b: Non-ABAWD placements
- xiv. Item 18: New Work-Based Learning On-the-Job Training (WBLOJT) participants placed during the quarter (Items 18a plus 18b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xv. Item 19: New Work-Based Learning Pre-apprenticeship (WBLPA) participants placed during the quarter (Items 19a plus 19b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xvi. Item 20: New Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB) participants placed during the quarter (Items 20a plus 20b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xvii. Item 21: New Work-Based Learning Apprenticeship (WBLA) participants placed during the quarter (Items 21a plus 21b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xviii. Item 22: New Work-Based Learning Apprenticeship Subsidized (WBLA-SUB) participants placed during the quarter (Items 22a plus 22b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xix. Item 23: New Work-Based Learning Transitional Jobs (WBLTJ) participants placed during the quarter (Items 23a plus 23b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xx. Item 24: New Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB) participants placed during the quarter (Items 24a plus 24b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xxi. Item 25: New Work-Based Learning Other (WBLO) participants placed during the quarter (Items 25a plus 25b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xxii. Item 26: New Work-Based Learning Other Subsidized (WBLO-SUB) participants placed during the quarter (Items 26a plus 26b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- j. Rename the PART D. title

- i. Title before: 'PART D: NEW AND CONTINUING PROGRAM PARTICIPANTS (E&T Counties Only) Count each participant in each applicable month each quarter.'
 - ii. Title after: PART D: NEW AND CONTINUING PROGRAM PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in each applicable month each quarter.'
- k. Rename item 17 and change item number to item 28 in 'PART D: NEW AND CONTINUING PROGRAM PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in each applicable month each quarter.'
 - i. Item 17 before: 'Workfare participants by month during the quarter (Items 17a plus 17b)'
 - ii. Item 28 after: 'Workfare (W) participants by month during the quarter (Items 28a plus 28b)'
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- l. Rename item 22 and change item number to item 30 in 'PART D: NEW AND CONTINUING PROGRAM PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in each applicable month each quarter.'
 - i. Item 22 before: 'Job retention participants by month during the quarter (Items 22a plus 22b)'
 - ii. Item 30 after: 'Job Retention (JR) participants by month during the quarter (Items 30a plus 30b)'
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- m. Remove the following items in 'PART D: NEW AND CONTINUING PROGRAM PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in each applicable month each quarter.'
 - i. Item 15: Job search participants by month during the quarter (Items 15a plus 15b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - ii. Item 16: Job club participants by month during the quarter (Items 16a plus 16b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - iii. Item 18: Self-initiated workfare participants by month during the quarter (Items 18a plus 18b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - iv. Item 19: Work experience (OJT) participants by month during the quarter (Items 19a plus 19b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - v. Item 20: Vocational training participants by month during the quarter (Items 20a plus 20b)
 - 1. Item a: ABAWD placements

- 2. Item b: Non-ABAWD placements
- vi. Item 21: Education participants by month during the quarter (Items 21a plus 21b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- vii. Item 23: Participants in other components offered by the county by month during the quarter (Items 23a plus 23b)
 - 1. Item a: ABAWD placements (List components in Item 23a/23b explanation box)
 - 2. Item b: Non-ABAWD placements (List components in Item 23a/23b explanation box)
- n. Add the following items to 'PART D: NEW AND CONTINUING PROGRAM PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in each applicable month each quarter.'
 - i. Item 27: Supervised Job Search (SJS) participants by month during the quarter (Items 27a plus 27b plus 27c)
 - 1. Item a: ABAWD in qualifying component placements (WIOA and Veterans Programs)
 - 2. Item b: Non-ABAWD placements
 - 3. Item c: ABAWD in non-qualifying component placements
 - ii. Item 29: Self-Employment Training (SET) participants by month during the quarter (Items 29a plus 29b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - iii. Add a section header titled 'Education Components'
 - iv. Item 31: Education Program Basic (EPB) participants placed by month during the quarter (includes ABE, HSD and GED) (Items 31a plus 31b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - v. Item 32: Education Program Career (EPC) participants by month during the quarter (includes CTE and Vocational training) (Items 32a plus 32b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - vi. Item 33: Education Program English Language (EPEL) participants by month during the quarter (includes ESL and ELL) (Items 33a plus 33b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
 - vii. Item 34: Education Program Integrated (EPI) participants by month during the quarter (includes Bridge Programs) (Items 34a plus 34b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements

- viii. Item 35: Education Program Work Readiness Training (EPWRT) participants by month during the quarter (Items 35a plus 35b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- ix. Add a section header titled 'Work Experience Components'
- x. Item 36: Work Activity (WA) participants by month during the quarter (Items 36a plus 36b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xi. Item 37: Work-Based Learning Internship (WBLI) participants by month during the quarter (Items 37a plus 37b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xii. Item 38: Work-Based Learning Internship Subsidized (WBLI-SUB) participants by month during the quarter (Items 38a plus 38b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xiii. Item 39: Work-Based Learning On-the-Job Training (WBLOJT) participants by month during the quarter (Items 39a plus 39b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xiv. Item 40: Work-Based Learning Pre-apprenticeship (WBLPA) participants by month during the quarter (Items 40a plus 40b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xv. Item 41: Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB) participants by month during the quarter (Items 41a plus 41b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xvi. Item 42: Work-Based Learning Apprenticeship (WBLA) participants by month during the quarter (Items 42a plus 42b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xvii. Item 43: Work-Based Learning Apprenticeship Subsidized (WBLA-SUB) participants by month during the quarter (Items 43a plus 43b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements

- xviii. Item 44: Work-Based Learning Transitional Jobs (WBLTJ) participants by month during the quarter (Items 44a plus 44b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xix. Item 45: Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB) participants by month during the quarter (Items 45a plus 45b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xx. Item 46: Work-Based Learning Other (WBLO) participants by month during the quarter (Items 46a plus 46b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- xxi. Item 47: Work-Based Learning Other Subsidized (WBLO-SUB) participants by month during the quarter (Items 47a plus 47b)
 - 1. Item a: ABAWD placements
 - 2. Item b: Non-ABAWD placements
- o. Rename item 24 and change its item number to item 48 in 'PART E. E&T TOTALS FOR THE FNS 583'
 - i. Item 24 before: 'ABAWDs that participated in a qualifying E&T component by month during the quarter (Sum of Items 17a through 23a)'
 - ii. Item 48 after: 'ABAWDs that participated in a qualifying CalFresh E&T component by month during the quarter (Sum of Items 27a through 47a)'
- p. Rename item 25 and change its item number to item 49 in 'PART E. E&T TOTALS FOR THE FNS 583'
 - i. Item 25 before: 'ABAWDs that participated in a non-qualifying E&T component by month during the quarter (Sum of Items 15a through 16a)'
 - ii. Item 49 after: 'ABAWDs that participated in a non-qualifying CalFresh E&T component by month during the quarter (Count of Item 27c)'
- q. Remove the following items in 'PART E. E&T TOTALS FOR THE FNS 583'
 - i. Item 26: Non-ABAWDs that participated in an E&T component by month during the quarter (Sum of Items 15b plus 23b)
 - ii. Item 27: 'E&T participants who are not ABAWDs in qualifying components by month during the quarter (Items 25 plus 26)
- r. Add the following item in 'PART E. E&T TOTALS FOR THE FNS 583'
 - i. Item 50: 'CalFresh E&T participants who are not ABAWDs in a component by month during the quarter (Sum of Items 27b through 47b plus the count of item 49)'
- s. Rename the PART F. title

- i. Title before: 'PART F. POINT-IN-TIME WORK REGISTRANT AND ABAWD COUNTS (All Counties) The review period for Items 28 and 29 is October 1. Complete when submitting the Oct-Dec quarter. Leave blank during the Jan-Mar, Apr-Jun and Jul-Sep quarters.'
 - ii. Title after: 'PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS The review period for Items 51, 52 and 53 is October 1. Complete when submitting the Oct-Dec quarter. Leave blank during the Jan-Mar, Apr-Jun and Jul-Sep quarters.'
- t. Change item 28 'Work registrants on October 1' to be item 51 in 'PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS'
- u. Rename item 29 and change to item 52 in 'PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS'
 - i. Item 29 before: 'ABAWDs on October 1 (Include in Item 28)'
 - ii. Item 52 after: 'ABAWDs on October 1 (Include total ABAWD count in cell 561)'
- v. Add the following item to 'PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS'
 - i. Item 53: 'CalFresh E&T Participants on October 1 (CalFresh E&T Counties Only)'
- w. Remove the following lines from the explanation notes section of the template:
 - i. 'ITEMS 13a/13b NEW PARTICIPANTS PLACED IN OTHER COMPONENTS EXPLANATION (Complete if Cells 121-132 are not all zero)'
 - ii. 'ITEMS 23a/23b PERSONS PARTICIPATING IN OTHER COMPONENTS EXPLANATION (Complete if Cells 241-252 are not all zero)'
- x. Revise the contact information section of the template to include an entry for Supervisor information
- y. Update the cell numbering on the 'Summary' sheet to adhere to the cell numbering in the mockup 'Summary' sheet found in the Supporting Documents section
 - i. The cell shading shall adhere to the cell shading in the report mockup 'Summary' sheet
- z. The hyperlinks on the 'Summary' sheet for newly added items in sections 'PART C' and 'PART D' will continue to link to the corresponding 'PART C' and 'PART D' detail sheets. See the report mockup in the Supporting Documents section for 'Summary' sheet to corresponding detail sheet hyper linkage.
- aa. Update sheet titles in the following detail sheets
 - i. Part A Line 3

1. Sheet title before: 'PART A. WORK REGISTRANT AND ABAWD INFORMATION - Line 3 ABAWDs exempt under the 15% criteria during the quarter'
 2. Sheet title after: 'PART A. WORK REGISTRANT AND ABAWD INFORMATION - Line 3 Total number of discretionary exemptions used during the quarter'
- ii. Part B
 1. Sheet title before: 'PART B. NEW INDIVIDUAL E&T PARTICIPANTS'
 2. Sheet title after: 'PART B. NEW INDIVIDUAL CALFRESH E&T PARTICIPANTS'
- iii. Part C
 1. Sheet title before: 'PART C. NEW E&T COMPONENT PLACEMENTS'
 2. Sheet title after: 'PART C. NEW CALFRESH E&T COMPONENT PLACEMENTS'
2. Update the STAT 47 state report logic to remove the restriction to those individuals that are Non-Assistance CalFresh (NACF) only.
 - a. The entire report logic will remove the condition that filters for Non-Assistance CalFresh (NACF) individuals only.
 - b. The base population will now count all CalFresh individuals regardless if they are Non-Assistance CalFresh (NACF) or Public-Assistance (PACF).

Tech Note: The STAT 47 PySpark logic currently identifies those as being NACF through the following logic and shall be removed:

- AC.PUBLIC_ASSIST_IND = 'N'
 - This is looking at the PUBLIC_ASSIST_IND from the AID_CODE table.
 - NA_PA = 'NA'
 - NA_PA is a manually created column in the logic used to distinguish those who are CalFresh without CalWORKs individuals (NACF) versus those who are CalFresh with CalWORKs individuals (PACF).
3. Update the STAT 47 state report logic to account for the removal of current CalFresh E&T components and addition of new CalFresh E&T components per ACL 22-67 and ACL 22-67E. The mapping of customer components/activities for the CFET and GROW programs will be updated in respect to SCRs CA-230837 (CFET components) and CA-254559 (GROW activities).
 - a. CFET components which are to be removed and no longer countable on the STAT 47
 - i. Education
 - ii. Job Club
 - iii. Job Search
 - iv. Self-Initiated Workfare
 - v. Vocational Training
 - vi. Work Experience

Note: Work Experience and Education will be removed as standalone components but will be expanded into various subcomponents listed and described later in this design.

- b. CFET components remaining as countable on the STAT 47
 - i. Job Retention
 - ii. Workfare
- c. New CFET components being added and to be countable on the STAT 47
 - i. EDU Prog. Basic (EPB)
 - ii. EDU Prog. Career (EPC)
 - iii. EDU Prog. English Language (EPEL)
 - iv. EDU Prog. Integrated (EPI)
 - v. EDU Prog. Work Readiness Training (EPWRT)
 - vi. Orientation/Assessment (OA)
 - vii. Self-Employment Training (SET)
 - viii. Supv. Job Search (Non-Qualifying)
 - ix. Supv. Job Search (WIOA and Veterans)
 - x. Work Activity (WA)
 - xi. WBL Internship (WBLI)
 - xii. WBL Internship Subs. (WBLI-SUB)
 - xiii. WBL On-the-Job Training (WBLOJT)
 - xiv. WBL Other (WBLO)
 - xv. WBL Other Subs. (WBLO-SUB)
 - xvi. WBL Pre-apprenticeship (WBLPA)
 - xvii. WBL Pre-apprenticeship Subs. (WBLPA-SUB)
 - xviii. WBL Apprenticeship (WBLA)
 - xix. WBL Apprenticeship Subs. (WBLA-SUB)
 - xx. WBL Transitional Jobs (WBLTJ)
 - xxi. WBL Transitional Jobs Subs. (WBLTJ-SUB)
- d. GROW activities which are to be removed and no longer countable towards a CFET component on the STAT 47
 - i. Non-Custodial Parent
 - ii. Post Employment Services
 - iii. Youth
- e. GROW activities remaining and being remapped to a new CFET component on the STAT 47
 - i. Career Opportunities Resources & Employment
 - ii. Computer Application Class
 - iii. Education & Training
 - iv. GED
 - v. Intensive Case Management
 - vi. Job Fair
 - vii. Job Readiness Training
 - viii. Job Readiness Training for Youth
 - ix. Literacy
 - x. Office Occupations
 - xi. One-Stop

- xii. Pathways to Success
- xiii. Security Office Training
- xiv. Self-Initiated Program
- xv. Short-Term Training
- f. New GROW activities to be mapped to a CFET component on the STAT 47

Note: These new GROW activities will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail.

 - i. Activity #1 - EDU
 - ii. Activity #2 - EDU
 - iii. Activity #3 - EDU
 - iv. Activity #4- WEP
 - v. Activity #5- WEP
 - vi. Activity #6- WEP
 - vii. Activity #7-WEP
 - viii. Activity #8-SJS
 - ix. Activity #9-SJS
 - x. Activity #10- SET
 - xi. Apprenticeship
 - xii. Assessment
 - xiii. Career Exploration Month #1
 - xiv. Career Exploration Month #2
 - xv. Career Exploration Month #3
 - xvi. Careers for a Cause (C4C)
 - xvii. CFET Retention Services
 - xviii. Community College
 - xix. Entrepreneurship
 - xx. Financial Literacy
 - xxi. GROW Transition-Age Youth Employment Program (GTEP)
 - xxii. GROW Youth Employment Program (GYEP)
 - xxiii. License/Certificate/Exam (LCE)
 - xxiv. Life Skills
 - xxv. Ready, Set, START!
 - xxvi. RightWay
 - ~~xxvii. START Connect~~
 - xxviii. START Learning
 - xxix. START ORIENTATION
 - xxx. Subsidized Employment
 - xxxi. TAYPortunity Program
 - xxxii. TAYPortunity Transitional Subsidized Employment
 - xxxiii. Unsubsidized Employment
 - xxxiv. Vocational Assessment
 - xxxv. Workfare
- g. Logic updates to items in 'PART B: NEW INDIVIDUAL CALFRESH E&T PARTICIPANTS (CalFresh E&T Counties Only)'

- i. Item 4 'New individuals who participated in a CalFresh E&T activity, including orientation/assessment during the quarter'

Note: GROW activities are currently not counted in the item 4 population

1. Remove the following components/activities from being counted in the population for item 4
 - a. Education
 - b. Job Club
 - c. Job Search
 - d. Self-Initiated Workfare
 - e. Vocational Training
 - f. Work Experience
 2. Add the following components/activities to be counted in the population for item 4
 - a. EDU Prog. Basic (EPB)
 - b. EDU Prog. Career (EPC)
 - c. EDU Prog. English Language (EPEL)
 - d. EDU Prog. Integrated (EPI)
 - e. EDU Prog. Work Readiness Training (EPWRT)
 - f. Orientation/Assessment (OA)
 - g. Self-Employment Training (SET)
 - h. Supv. Job Search (Non-Qualifying)
 - i. Supv. Job Search (WIOA and Veterans)
 - j. Work Activity (WA)
 - k. WBL Internship (WBLI)
 - l. WBL Internship Subs. (WBLI-SUB)
 - m. WBL On-the-Job Training (WBLOJT)
 - n. WBL Other (WBLO)
 - o. WBL Other Subs. (WBLO-SUB)
 - p. WBL Pre-apprenticeship (WBLPA)
 - q. WBL Pre-apprenticeship Subs. (WBLPA-SUB)
 - r. WBL Apprenticeship (WBLA)
 - s. WBL Apprenticeship Subs. (WBLA-SUB)
 - t. WBL Transitional Jobs (WBLTJ)
 - u. WBL Transitional Jobs Subs. (WBLTJ-SUB)
 3. The following components/activities will remain as countable in the population for item 4
 - a. Job Retention
 - b. Workfare
- h. Logic updates to items in 'PART C: NEW CALFRESH E&T COMPONENT PLACEMENTS (CalFresh E&T Counties Only) For each component placement, count the participants in only one month during FFY.' and 'PART D: NEW AND CONTINUING PROGRAM PARTICIPANTS (CalFresh E&T Counties Only) Count each participant in each applicable month each quarter.'

Note:

- The PART C and PART D existing base logic will remain in place, what is changing in these sections is the components/activities that are counted in the base population.
 - See section **5.1 Component/Activity to CFET Component Mapping** in the **Appendix** for the complete mapping of components/activities to CFET Components.
 - **Bolded** activities indicate a **GROW activity**.
Note: New GROW activities added under CA-254559 will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail and list of affected GROW activities.
- i. Item 5 'New Orientation/Assessment (OA) participants placed during the quarter (Items 5a plus 5b)'
 1. (5a) This population will count new ABAWD participants with a component/activity type of 'Orientation/Assessment (OA)', '**START ORIENTATION**' or '**Assessment**'
 2. (5b) This population will count new non-ABAWD participants with a component/activity type of 'Orientation/Assessment (OA)', '**START ORIENTATION**' or '**Assessment**'
 3. Items 5a plus 5b will sum up to item 5
 - ii. Item 6 'New Supervised Job Search (SJS) participants placed during the quarter (Items 6a plus 6b plus 6c)' and Item 27 'Supervised Job Search (SJS) participants by month during the quarter (Items 27a plus 27b plus 27c)'
 1. (a) 'ABAWD in qualifying component placements (WIOA and Veterans Programs)'
 - a. This population will count ABAWD participants with a component/activity type of 'Supv. Job Search (WIOA and Veterans)' or '**One-Stop**'
 2. (b) 'Non-ABAWD placements'
 - a. This population will count Non-ABAWD participants with a component/activity type of 'Supv. Job Search (Non-Qualifying)', '**One-Stop**', '**Activity #8-SJS**', '**Activity #9-SJS**', '**Career Exploration Month #1**', '**Career Exploration Month #2**', '**Career Exploration Month #3**', '**Career Opportunities Resources & Employment**', '**Intensive Case Management**', '**Job Fair**', '**Job Readiness Training**', '**Job Readiness Training for Youth**', '**Pathways to Success**', or '**RightWay**'

3. (c) 'ABAWD in non-qualifying component placements'
 - a. This population will count ABAWD participants with a component/activity type of 'Supv. Job Search (Non-Qualifying)', '**Activity #8-SJS**', '**Activity #9-SJS**', '**Career Exploration Month #1**', '**Career Exploration Month #2**', '**Career Exploration Month #3**', '**Career Opportunities Resources & Employment**', '**Intensive Case Management**', '**Job Fair**', '**Job Readiness Training**', '**Job Readiness Training for Youth**', '**Pathways to Success**', or '**RightWay**'
 4. Items 6a plus 6b plus 6c will sum up to item 6 and items 27a plus 27b plus 27c will sum up to item 27
- iii. Item 7 'New Workfare (W) participants placed during the quarter (Items 7a plus 7b)' and Item 28 'Workfare (W) participants by month during the quarter (Items 28a plus 28b)'
 1. (a) These items will continue to count ABAWD participants with the existing component/activity type of 'Workfare'
 2. (b) These items will continue to count non-ABAWD participants with the existing component/activity type of 'Workfare'
 3. Items 7a plus 7b will sum up to item 7 and items 28a and 28b will sum up to item 28.
 4. The Workfare component/activity will belong to both the GROW and CFET service categories on the 'Select Activity' page and will be distinguished by the program the component/activity is assigned under, CFET or GROW. In the scenario the customer has a Workfare component/activity for both CFET and GROW, the report will pick the latest component/activity the customer was placed in for the quarter. This will prevent double counting the Workfare component/activity for both the CFET and GROW programs.
Tech Note: The latest Workfare component/activity will be chosen by taking the activity with the most recent Begin Date (CUST_ACTIV.BEG_DATE)
- iv. Item 8 'New Self-Employment Training (SET) participants placed during the quarter (Items 8a plus 8b)' and Item 29 'Self-Employment Training (SET) participants by month during the quarter (Items 29a plus 29b)'

1. (a) These populations will count ABAWD participants with a component/activity type of 'Self-Employment Training (SET)', '**Activity #10- SET**', or '**Entrepreneurship**'
 2. (b) These populations will count non-ABAWD participants with a component/activity type of 'Self-Employment Training (SET)', '**Activity #10- SET**', or '**Entrepreneurship**'
 3. Items 8a plus 8b will sum up to item 8 and items 29a and 29b will sum up to item 29.
- v. Item 9 'New Job Retention (JR) participants placed during the quarter (Items 9a plus 9b)' and Item 30 'Job Retention (JR) participants by month during the quarter (Items 30a plus 30b)'
1. (a) These items will continue to count ABAWD participants with the existing component/activity type of 'Job Retention' and will additionally count '**CFET Retention Services**'
 2. (b) These items will continue to count non-ABAWD participants with the existing component/activity type of 'Job Retention' and will additionally count '**CFET Retention Services**'
 3. Items 9a plus 9b will sum up to item 9 and items 30a and 30b will sum up to item 30.
- vi. Item 10 'New Education Program Basic (EPB) participants placed during the quarter (includes ABE, HSD and GED) (Items 10a plus 10b)' and Item 31 'Education Program Basic (EPB) participants by month during the quarter (includes ABE, HSD and GED) (Items 31a plus 31b)'
- Note:** User should select the 'EDU Prog. Basic (EPB)' component if the participant is in ABE, HSD and GED, in order to be counted towards the Education Program Basic (EPB) CFET component on the STAT 47.
1. (a) These populations will count ABAWD participants with a component/activity type of 'EDU Prog. Basic (EPB)', '**Financial Literacy**', '**Ready, Set, START!**', '**Life Skills**' or '**Literacy**'
 2. (b) These populations will count non-ABAWD participants with a component/activity type of 'EDU Prog. Basic (EPB)', '**Financial Literacy**', '**Ready, Set, START!**', '**Life Skills**' or '**Literacy**'
 3. Items 10a plus 10b will sum up to item 10 and items 31a and 31b will sum up to item 31.
- vii. Item 11 'New Education Program Career (EPC) participants placed during the quarter (includes CTE and Vocational training) (Items 11a plus 11b)' and Item 32 'Education Program Career (EPC) participants by month

during the quarter (includes CTE and Vocational training) (Items 32a plus 32b)'

Note: User should select the 'EDU Prog. Career (EPC)' component if the participant is in CTE and Vocational Training, in order to be counted towards the Education Program Career (EPC) CFET component on the STAT 47.

1. (a) These populations will count ABAWD participants with a component/activity type of 'EDU Prog. Career (EPC)', '**Activity #1 – EDU**', '**Activity #2 – EDU**', '**Activity #3 – EDU**', '**Careers for a Cause (C4C)**', '**Community College**', '**License/Certificate/Exam (LCE)**', '**Computer Application Class**', '**GED**', '**Office Occupations**', '**Security Officer Training**', '**Self-Initiated Program**', '**Short-Term Training**', or '**Vocational Assessment**'
 2. (b) These populations will count non-ABAWD participants with a component/activity type of 'EDU Prog. Career (EPC)', '**Activity #1 – EDU**', '**Activity #2 – EDU**', '**Activity #3 – EDU**', '**Careers for a Cause (C4C)**', '**Community College**', '**License/Certificate/Exam (LCE)**', '**Computer Application Class**', '**GED**', '**Office Occupations**', '**Security Officer Training**', '**Self-Initiated Program**', '**Short-Term Training**', or '**Vocational Assessment**'
 3. Items 11a and 11b will sum up to item 11 and items 32a and 32b will sum up to item 32.
- viii. Item 12 'New Education Program English Language (EPEL) participants placed during the quarter (includes ESL and ELL) (Items 12a plus 12b)' and Item 33 'Education Program English Language (EPEL) participants by month during the quarter (includes ESL and ELL) (Items 33a plus 33b)'
- Note:** User should select the 'EDU Prog. English Language (EPEL)' component if the participant is in ESL and ELL, in order to be counted towards the Education Program English Language (EPEL) CFET component on the STAT 47.
1. (a) These populations will count ABAWD participants with a component type of 'EDU Prog. English Language (EPEL)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'EDU Prog. English Language (EPEL)'
 3. Items 12a plus 12b will sum up to item 12 and items 33a and 33b will sum up to item 33.
- ix. Item 13 'New Education Program Integrated (EPI) participants placed during the quarter (includes Bridge Programs) (Items 13a plus 13b)' and Item 34 'Education Program Integrated (EPI) participants by month during

the quarter (includes Bridge Programs) (Items 34a plus 34b)'

Note: User should select the 'EDU Prog. Integrated (EPI)' component if the participant is in Bridge Programs, in order to be counted towards the Education Program Integrated (EPI) CFET component on the STAT 47.

1. (a) These populations will count ABAWD participants with a component type of 'EDU Prog. Integrated (EPI)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'EDU Prog. Integrated (EPI)'
 3. Items 13a plus 13b will sum up to item 13 and items 34a and 34b will sum up to item 34.
- x. Item 14 'New Education Program Work Readiness Training (EPWRT) participants placed during the quarter (Items 14a plus 14b)' and Item 35 'Education Program Work Readiness Training (EPWRT) participants by month during the quarter (Items 35a plus 35b)'
1. (a) These populations will count ABAWD participants with a component/activity type of 'EDU Prog. Work Readiness Training (EPWRT)', **'START Learning', 'RightWay' or 'Education & Training'**
 2. (b) These populations will count non-ABAWD participants with a component/activity type of 'EDU Prog. Work Readiness Training (EPWRT)', **'START Learning', 'RightWay' or 'Education & Training'**
 3. Items 14a plus 14b will sum up to item 14 and items 35a and 35b will sum up to item 35.
- xi. Item 15 'New Work Activity (WA) participants placed during the quarter (Items 15a plus 15b)' and Item 36 'Work Activity (WA) participants by month during the quarter (Items 36a plus 36b)'
1. (a) These populations will count ABAWD participants with a component type of 'Work Activity (WA)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'Work Activity (WA)'
 3. Items 15a plus 15b will sum up to item 15 and items 36a plus 36b will sum up to item 36.
- xii. Item 16 'New Work-Based Learning Internship (WBLI) participants placed during the quarter (Items 16a plus 16b)' and Item 37 'Work-Based Learning Internship (WBLI) participants by month during the quarter (Items 37a plus 37b)'

1. (a) These populations will count ABAWD participants with a component type of 'WBL Internship (WBLI)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'WBL Internship (WBLI)'
 3. Items 16a plus 16b will sum up to item 16 and items 37a and 37b will sum up to item 37.
- xiii. Item 17 'New Work-Based Learning Internship Subsidized (WBLI-SUB) participants placed during the quarter (Items 17a plus 17b)' and Item 38 'Work-Based Learning Internship Subsidized (WBLI-SUB) participants by month during the quarter (Items 38a plus 38b)'
1. (a) These populations will count ABAWD participants with a component type of 'WBL Internship Subs. (WBLI-SUB)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'WBL Internship Subs. (WBLI-SUB)'
 3. Items 17a plus 17b will sum up to item 17 and items 38a plus 38b will sum up to item 38.
- xiv. Item 18 'New Work-Based Learning On-the-Job Training (WBLOJT) participants placed during the quarter (Items 18a plus 18b)' and Item 39 'Work-Based Learning On-the-Job Training (WBLOJT) participants by month during the quarter (Items 39a plus 39b)'
1. (a) These populations will count ABAWD participants with a component type of 'WBL On-the-Job Training (WBLOJT)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'WBL On-the-Job Training (WBLOJT)'
 3. Items 18a plus 18b will sum up to item 18 and items 39a plus 39b will sum up to item 39.
- xv. Item 19 'New Work-Based Learning Pre-apprenticeship (WBLPA) participants placed during the quarter (Items 19a plus 19b)' and Item 40 'Work-Based Learning Pre-apprenticeship (WBLPA) participants by month during the quarter (Items 40a plus 40b)'
1. (a) These populations will count ABAWD participants with a component type of 'WBL Pre-apprenticeship (WBLPA)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'WBL Pre-apprenticeship (WBLPA)'
 3. Items 19a plus 19b will sum up to item 19 and items 40a plus 40b will sum up to item 40.

- xvi. Item 20 'New Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB) participants placed during the quarter (Items 20a plus 20b)' and Item 41 'Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB) participants by month during the quarter (Items 41a plus 41b)'
 - 1. (a) These populations will count ABAWD participants with a component type of 'WBL Pre-apprenticeship Subs. (WBLPA-SUB)'
 - 2. (b) These populations will count non-ABAWD participants with a component type of 'WBL Pre-apprenticeship Subs. (WBLPA-SUB)'
 - 3. Items 20a plus 20b will sum up to item 20 and items 41a and 41b will sum up to item 41.
- xvii. Item 21 'New Work-Based Learning Apprenticeship (WBLA) participants placed during the quarter (Items 21a plus 21b)' and Item 42 'Work-Based Learning Apprenticeship (WBLA) participants by month during the quarter (Items 42a plus 42b)'
 - 1. (a) These populations will count ABAWD participants with a component type of 'WBL Apprenticeship (WBLA)'
 - 2. (b) These populations will count non-ABAWD participants with a component type of 'WBL Apprenticeship (WBLA)'
 - 3. Items 21a plus 21b will sum up to item 21 and items 42a and 42b will sum up to item 42.
- xviii. Item 22 'New Work-Based Learning Apprenticeship Subsidized (WBLA-SUB) participants placed during the quarter (Items 22a plus 22b)' and Item 43 'Work-Based Learning Apprenticeship Subsidized (WBLA-SUB) participants by month during the quarter (Items 43a plus 43b)'
 - 1. (a) These populations will count ABAWD participants with a component/activity type of 'WBL Apprenticeship Subs. (WBLA-SUB)', or **'Apprenticeship'**
 - 2. (b) These populations will count non-ABAWD participants with a component/activity type of 'WBL Apprenticeship Subs. (WBLA-SUB)', or **'Apprenticeship'**
 - 3. Items 22a plus 22b will sum up to item 22 and items 43a plus 43b will sum up to item 43.
- xix. Item 23 'New Work-Based Learning Transitional Jobs (WBLTJ) participants placed during the quarter (Items 23a plus 23b)' and Item 44 'Work-Based Learning Transitional Jobs (WBLTJ) participants by month during the quarter (Items 44a plus 44b)'

1. (a) These populations will count ABAWD participants with a component/activity type of 'WBL Transitional Jobs (WBLTJ)', or **'Unsubsidized Employment'**
 2. (b) These populations will count non-ABAWD participants with a component/activity type of 'WBL Transitional Jobs (WBLTJ)', or **'Unsubsidized Employment'**
 3. Items 23a plus 23b will sum up to item 23 and items 44a plus 44b will sum up to item 44.
- xx. Item 24 'New Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB) participants placed during the quarter (Items 24a plus 24b)' and Item 45 'Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB) participants by month during the quarter (Items 45a plus 45b)'
1. (a) These populations will count ABAWD participants with a component/activity type of 'WBL Transitional Jobs Subs. (WBLTJ-SUB)', **'Activity #4- WEP', 'Activity #5- WEP', 'Activity #6- WEP', 'Activity #7-WEP', 'Subsidized Employment', 'TAYPortunity Program', 'TAYPortunity Transitional Subsidized Employment', 'GROW Transition-Age Youth Employment Program (GTEP)', 'GROW Youth Employment Program (GYEP)', or 'One-Stop'**
 2. (b) These populations will count non-ABAWD participants with a component/activity type of 'WBL Transitional Jobs Subs. (WBLTJ-SUB)', **'Activity #4- WEP', 'Activity #5- WEP', 'Activity #6- WEP', 'Activity #7-WEP', 'Subsidized Employment', 'TAYPortunity Program', 'TAYPortunity Transitional Subsidized Employment', 'GROW Transition-Age Youth Employment Program (GTEP)', 'GROW Youth Employment Program (GYEP)', or 'One-Stop'**
 3. Items 24a plus 24b will sum up to item 24 and items 45a plus 45b will sum up to item 45.
- xxi. Item 25 'New Work-Based Learning Other (WBLO) participants placed during the quarter (Items 25a plus 25b)' and Item 46 'Work-Based Learning Other (WBLO) participants by month during the quarter (Items 46a plus 46b)'
1. (a) These populations will count ABAWD participants with a component type of 'WBL Other (WBLO)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'WBL Other (WBLO)'

3. Items 25a plus 25b will sum up to item 25 and items 46a plus 46b will sum up to item 46.
- xxii. Item 26 'New Work-Based Learning Other Subsidized (WBLO-SUB) participants placed during the quarter (Items 26a plus 26b)' and Item 47 'Work-Based Learning Other Subsidized (WBLO-SUB) participants by month during the quarter (Items 47a plus 47b)'
 1. (a) These populations will count ABAWD participants with a component type of 'WBL Other Subs. (WBLO-SUB)'
 2. (b) These populations will count non-ABAWD participants with a component type of 'WBL Other Subs. (WBLO-SUB)'
 3. Items 26a plus 26b will sum up to item 26 and items 47a plus 47b will sum up to item 47.
- i. Update detail sheets 'Part C' and 'Part D' 'Line' column mapping to account for the removal and addition of CFET components
 - i. See change **2.1.3.2.e** for the component/activities mapped to each item number. The item number will provide the 'Line' column value which is to be displayed for the respective component/activity.
 1. Using change **2.1.3.2.e.iv** as an example, possible 'Line' column values for component/activities 'Self-Employment Training (SET)', 'Activity #10- SET', or 'Entrepreneurship' would be 'Line 8a' or 'Line 8b' on the 'Part C' detail sheet, or 'Line 29a' or 'Line 29b' on the 'Part D' detail sheet.
 - ii. For 'Part C' detail sheet, possible 'Line' column values will range from item 5a/b – 26a/b
 - iii. For 'Part D' detail sheet, possible 'Line' column values will range from item 27a/b – 47a/b
- j. Update the population for detail sheets 'Part B', 'Part C' and 'Part D' to include those belonging to the updated CFET components
- k. Update the logic for section 'PART E. E&T TOTALS FOR THE FNS 583' to account for the removal and addition of CFET components

Note: This section is automatically calculated using the sum of counts from section 'PART D. NEW AND CONTINUING PROGRAM PARTICIPANTS (CalFresh E&T Counties Only)'

- i. Item 48 'ABAWDs that participated in a qualifying CalFresh E&T component by month during the quarter'
 1. These counts will be updated to take the sum of items 27a through 47a for the respective 'Month 1 (A)', 'Month 2 (B)', 'Month 3 (C)' and 'Quarter Total (D)' columns

- ii. Item 49 'ABAWDs that participated in a non-qualifying CalFresh E&T component by month during the quarter'
 - 1. These counts will be updated to take the count of item 27c for the respective 'Month 1 (A)', 'Month 2 (B)', 'Month 3 (C)' and 'Quarter Total (D)' columns
- iii. Item 50 'CalFresh E&T Participants who are not ABAWDs in a component by month during the quarter'
 - 1. These counts will be updated to take the sum of items 27b through 47b plus the count of item 49 for the respective 'Month 1 (A)', 'Month 2 (B)', 'Month 3 (C)' and 'Quarter Total (D)' columns
- iv. Item 26 on the prior STAT 47 report template has been removed but this population is captured in what is now item 50 'CalFresh E&T Participants who are not ABAWDs in a component by month during the quarter'
- I. Update the logic for section 'PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, AND E&T PARTICIPANT COUNTS' to add new item 53
 - i. Item 53: 'CalFresh E&T Participants on October 1 (CalFresh E&T Counties Only)'. This population will be the count of all CalFresh E&T participants in a CFET component carried forward to October 1 of the reporting period.
 - 1. This entails the participant is a work registrant as of 9/30 and is participating in a component/activity (those components/activities counted towards the CFET components in sections PART C and PART D) that is not ended before 10/01.

Tech Note:

For CFET activities:

- The begin date (CUST_ACTIV.BEG_DATE) of the latest component/activity will have a begin date prior to Oct 1 and the end date (CUST_ACTIV.END_DATE) of the component/activity is greater than or equal to Oct 1.
- The latest activity status is Active:
CUST_ACTIV_DETL.STAT_CODE = 'AC'
- The activity status reason is Attending:
CUST_ACTIV_DETL.STAT_RSN_CODE = 'AT'
- The begin date (CUST_ACTIV_DETL.BEG_DATE) of the component/activity's status will have a begin date prior to Oct 1 and the end date (CUST_ACTIV_DETL.END_DATE) of the component/activity is greater than or equal to Oct 1.

For GROW activities:

- The begin date (CUST_ACTIV.BEG_DATE) of the latest component/activity will have a begin date prior to Oct 1 and the end date (CUST_ACTIV.END_DATE) of the component/activity is greater than or equal to Oct 1.
- The latest activity status is Active:
CUST_ACTIV_DETL.STAT_CODE = 'AC'
- The activity status reason is Attending or Processing:
CUST_ACTIV_DETL.STAT_RSN_CODE in ('AT', 'PR')
- The begin date (CUST_ACTIV_DETL.BEG_DATE) of the component/activity's status will have a begin date prior to Oct 1 and the end date (CUST_ACTIV_DETL.END_DATE) of the component/activity is greater than or equal to Oct 1.

2. For CFET activities the participant must be in an Active or Ineligible CFET program as of 10/1

Tech Note:

- PGM.PGM_CODE = 'FT'
- PGM_DETL.STAT_CODE in ('AC', 'IN')
- The program will have a PGM_DETL.BEG_DATE prior to Oct 1 and the PGM_DETL.END_DATE of the program is greater than or equal to Oct 1
- PGM_PERS will need to be linked to the PGM_CUST_ACTIV table where
PGM_PERS.ID = PGM_CUST_ACTIV.PGM_PERS_ID and
CUST_ACTIV.ID = PGM_CUST_ACTIV.CUST_ACTIV_ID
 - PGM linkage will then be derived from PGM_PERS

3. For GROW activities the participant must be in an Active or Ineligible GROW program as of 10/1

Tech Note:

- PGM.PGM_CODE = 'GW'
- PGM_DETL.STAT_CODE in ('AC', 'IN')
- The program will have a PGM_DETL.BEG_DATE prior to Oct 1 and the

PGM_DETL.END_DATE of the program is greater than or equal to Oct 1

- PGM_PERS will need to be linked to the PGM_CUST_ACTIV table where
PGM_PERS.ID =
PGM_CUST_ACTIV.PGM_PERS_ID and
CUST_ACTIV.ID =
PGM_CUST_ACTIV.CUST_ACTIV_ID
 - PGM linkage will then be derived from PGM_PERS

4. The participant is an Active or Ineligible member in an Active or Ineligible CalFresh program as of 10/1

Tech Note:

- PGM.PGM_CODE = 'FS'
- PGM_DETL.STAT_CODE in ('AC', 'IN')
- Oct 1 will be between the PGM_DETL.BEG_DATE and the PGM_DETL.END_DATE of the program
- PGM_PERS_DETL.STAT_CODE in ('AC', 'IN')
- Oct 1 will be between the PGM_PERS_DETL.BEG_DATE and the PGM_PERS_DETL.END_DATE
- PGM_PERS_DETL.ROLE_CODE = 'ME'

5. The participant is not an Active member or Ineligible on a CalWORKs program as of 10/1

Tech Note:

- PGM.PGM_CODE = 'CW'
- Oct 1 will be between the PGM_PERS_DETL.BEG_DATE and the PGM_PERS_DETL.END_DATE
- PGM_PERS_DETL.STAT_CODE = 'AC'
 - a. And PGM_PERS_DETL.ROLE_CODE = 'ME'
 - b. And PGM_PERS_DETL.CREATED_ON is prior to Oct 1

OR PGM_PERS_DETL.STAT_CODE = 'IN'

6. No new individuals counted in sections PART A and PART B shall be counted in item 53 as carried forward and vice versa.

- The STAT 47 and STAT 47 Part F Backup Report share the same PySpark report code for Part F information. The 'PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS' information shall reconcile between the STAT 47 and STAT 47 Part F Backup Report. The STAT 47 report

currently takes the data generated in the STAT 47 Part F Backup Report to populate its 'PART F' section during the January report generation for the October quarter.

2.1.4 Report Location

- **Global: Reports**
- **Local: Scheduled**
- **Task: State**

2.1.5 Counties Impacted

All counties will be impacted by the changes outlined in this SCR.

2.1.6 Security Updates

1. Security Rights

Security Right	Right Description	Right to Group Mapping
N/A	N/A	N/A

2. Security Groups

Security Group	Group Description	Group to Role Mapping
N/A	N/A	N/A

2.1.7 Report Usage/Performance

No significant performance impact or report usage changes are expected.

2.2 STAT 47 Part F Backup Report

2.2.1 Overview

The STAT 47 Part F Backup Report contains detail information for the formerly named 'PART F. POINT-IN-TIME WORK REGISTRANT AND ABAWD COUNTS (All Counties)' section that provides Work Registrant and ABAWD details carried forward on October 1st. This report will be updated to all for reconciliation with the STAT 47 Part F section after the addition of item 53

'CalFresh E&T Participants on October 1 (CalFresh E&T Counties only)'. The section will be renamed to the 'PART F. POINT-IN-TIME WORK REGISTRANT< ABAWD, AND E&T PARTICIPANT COUNTS (All Counties)' and will now also provide E&T participant details carried forward on October 1st in addition to Work Registrant and ABAWD details. The STAT 47 report currently takes the data generated in the STAT 47 Part F Backup Report to populate its 'PART F' section during the January report generation for the October quarter.

2.2.2 STAT 47 Part F Backup Report Mockup

CalSAWS STAT 47 Part F Backup Report									
San Bernardino									
Run Date: JAN-28-24 05:01 PM									
Report Year: 2023/2024									
PART F. POINT-IN-TIME WORK REGISTRANT AND ABAWD COUNTS									
PART F Totals:		Total							
Line 28. Work registrants on October 1			2						
Line 29. ABAWDs on October 1			0					Total	2
				Work Registration			CalFresh		
ABAWD	Case Number	Case Name	Person Name	Begin Date	Status	Type	Status	Begin Date	End Date
N	0014231	Case Name	Person Name	09/15/2022	Mandatory	CFWR	Active	09/01/2023	-
N	0106188	Case Name	Person Name	02/26/2018	Mandatory	CFWR	Active	11/01/2021	-

Figure 2.2.1 – STAT 47 Part F Backup Report Mockup Before Changes

CalSAWS STAT 47 Part F Backup Report									
San Bernardino									
Run Date: JAN-28-24 05:01 PM									
Report Year: 2023/2024									
PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS									
PART F Totals:		Total							
Line 51. Work registrants on October 1			4						
Line 52. ABAWDs on October 1			1					Total	4
Line 53. CalFresh E&T Participants on October 1			3						
				Work Registration			CalFresh		
ABAWD	Case Number	Case Name	Person Name	Begin Date	Status	Type	Status	Begin Date	End Date
N	0014231	Case Name	Person Name	09/15/2022	Mandatory	CFET	Active	09/01/2023	-
N	0106188	Case Name	Person Name	02/26/2018	Mandatory	CFET	Active	11/01/2021	-
N	0288258	Case Name	Person Name	04/01/2023	Mandatory	CFWR	Active	10/01/2023	-
Y	0305560	Case Name	Person Name	01/01/2023	Mandatory	CFET	Active	11/01/2021	-
							Activity		
							Type	Begin Date	End Date
							Job Retention	09/01/2023	10/01/2023
							Job Retention	09/01/2023	10/01/2023
							-	-	-
							Job Retention	09/01/2023	10/01/2023

Figure 2.2.2 – STAT 47 Part F Backup Report Mockup After Changes

2.2.3 Description of Change

1. Update the STAT 47 Part F Backup report to add new Totals information for new item 53 'CalFresh E&T Participants on October 1 (CalFresh E&T Counties Only)' being added to the STAT 47.

The Part F population will automatically include those that are CalFresh E&T participants on October 1 of the reporting period as this is a subset of item 51 'Work registrants on October 1'

- a. This population is the count of all CalFresh E&T participants in a CFET component carried forward to October 1 of the reporting period.
 - i. This entails the participant is a work registrant as of 9/30 and is participating in a component/activity (those components/activities counted towards the CFET components in sections PART C and PART D) that is not ended before 10/01.

Tech Note:

For CFET activities:

- The begin date (CUST_ACTIV.BEG_DATE) of the latest component/activity will have a begin date prior to Oct 1 and the end date (CUST_ACTIV.END_DATE) of the component/activity is greater than or equal to Oct 1.
- The latest activity status is Active: CUST_ACTIV_DETL.STAT_CODE = 'AC'
- The activity status reason is Attending: CUST_ACTIV_DETL.STAT_RSN_CODE = 'AT'
- The begin date (CUST_ACTIV_DETL.BEG_DATE) of the component/activity's status will have a begin date prior to Oct 1 and the end date (CUST_ACTIV_DETL.END_DATE) of the component/activity is greater than or equal to Oct 1.

For GROW activities:

- The begin date (CUST_ACTIV.BEG_DATE) of the latest component/activity will have a begin date prior to Oct 1 and the end date (CUST_ACTIV.END_DATE) of the component/activity is greater than or equal to Oct 1.
- The latest activity status is Active: CUST_ACTIVE_DETL.STAT_CODE = 'AC'
- The activity status reason is Attending or Processing: CUST_ACTIVE_DETL.STAT_RSN_CODE in ('AT', 'PR')
- The begin date (CUST_ACTIV_DETL.BEG_DATE) of the component/activity's status will have a begin date prior to Oct 1 and the end date (CUST_ACTIV_DETL.END_DATE) of the

component/activity is greater than or equal to Oct 1.

- ii. For CFET activities the participant must be in an Active or Ineligible CFET program as of 10/1

Tech Note:

- PGM.PGM_CODE = 'FT'
- PGM_DETL.STAT_CODE in ('AC', 'IN')
- The program will have a PGM_DETL.BEG_DATE prior to Oct 1 and the PGM_DETL.END_DATE of the program is greater than or equal to Oct 1
- PGM_PERS will need to be linked to the PGM_CUST_ACTIV table where PGM_PERS.ID = PGM_CUST_ACTIV.PGM_PERS_ID and CUST_ACTIV.ID = PGM_CUST_ACTIV.CUST_ACTIV_ID
 - PGM linkage will then be derived from PGM_PERS

- iii. For GROW activities the participant must be in an Active or Ineligible GROW program as of 10/1

Tech Note:

- PGM.PGM_CODE = 'GW'
- PGM_DETL.STAT_CODE in ('AC', 'IN')
- The program will have a PGM_DETL.BEG_DATE prior to Oct 1 and the PGM_DETL.END_DATE of the program is greater than or equal to Oct 1
- PGM_PERS will need to be linked to the PGM_CUST_ACTIV table where PGM_PERS.ID = PGM_CUST_ACTIV.PGM_PERS_ID and CUST_ACTIV.ID = PGM_CUST_ACTIV.CUST_ACTIV_ID
 - PGM linkage will then be derived from PGM_PERS

- iv. The participant is an Active or Ineligible member in an Active or Ineligible CalFresh program as of 10/1

Tech Note:

- PGM.PGM_CODE = 'FS'
- PGM_DETL.STAT_CODE in ('AC', 'IN')
- Oct 1 will be between the PGM_DETL.BEG_DATE and the PGM_DETL.END_DATE of the program
- PGM_PERS_DETL.STAT_CODE in ('AC', 'IN')
- Oct 1 will be between the PGM_PERS_DETL.BEG_DATE and the PGM_PERS_DETL.END_DATE
- PGM_PERS_DETL.ROLE_CODE = 'ME'

- v. The participant is not an Active member or Ineligible on a CalWORKs program as of 10/1

Tech Note:

- PGM.PGM_CODE = 'CW'
- Oct 1 will be between the PGM_PERS_DETL.BEG_DATE and the PGM_PERS_DETL.END_DATE
- PGM_PERS_DETL.STAT_CODE = 'AC'
 - a. And PGM_PERS_DETL.ROLE_CODE = 'ME'
 - b. And PGM_PERS_DETL.CREATED_ON is prior to Oct 1

OR PGM_PERS_DETL.STAT_CODE = 'IN'

- vi. No new individuals counted in sections PART A and PART B shall be counted as carried forward in item 53 and vice versa.
- The STAT 47 and STAT 47 Part F Backup Report share the same PySpark report code for Part F information. The 'PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS' information shall reconcile between the STAT 47 and STAT 47 Part F Backup Report. The STAT 47 report currently takes the data generated in the STAT 47 Part F Backup Report to populate its 'PART F' section during the January report generation for the October quarter.
- b. Update the title of the detail sheet to match what is in the STAT 47
- i. Title name before: 'PART F. POINT-IN-TIME WORK REGISTRANT AND ABAWD COUNTS'
 - ii. Title name after: 'PART F. POINT-IN-TIME WORK REGISTRANT, ABAWD, and E&T PARTICIPANT COUNTS'
- c. Update the 'PART F Totals:' section to rename field totals
- i. Total field before: 'Line 28. Work registrants on October 1'
 - ii. Total field after: 'Line 51. Work registrants on October 1'
 - iii. Total field before: 'Line 29. ABAWDs on October 1'
 - iv. Total field after: 'Line 52. ABAWDs on October 1'
- d. Update the 'PART F Totals:' section to include a new total field for item 53 'CalFresh E&T Participants on October 1 (CalFresh E&T Counties Only)
- i.

Total Field	Total Field Description
Line 53. CalFresh E&T Participants on October 1	This population is the count of all CalFresh E&T participants in a CFET component carried

	<p>forward to October 1 of the reporting period. This entails the participant is a work registrant as of 9/30 and is participating in a component/activity (those components/activities counted towards the CFET components in sections PART C and PART D) that is not ended before 10/01. No individuals counted in sections PART A and PART B shall be counted in item 53 and vice versa. This is equal to the count for item 53, cell 563 on the STAT 47.</p> <p>Tech Note:</p> <p>The begin date (CUST_ACTIV.BEG_DATE) of the component/activity will have a begin date prior to Oct 1 and the end date (CUST_ACTIV.END_DATE) of the component/activity is greater than or equal to Oct 1.</p>
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ii. This total field will go below the total for 'Line 52. ABAWDs on October 1'

e. Update the sheet to add ~~two~~ **three** new columns for the Activity 'Begin Date', and Activity 'End Date' and 'Type'.

Column Name	Column Description
Type	<p>This is the type of CalFresh E&T component/activity the CalFresh E&T participant is participating in as of October 1st. This can be a CFET or GROW activity.</p> <p>Note: this can be blank for records where the individual is not participating in a CalFresh E&T component/activity.</p> <p>Tech Note: CODE_DET.L.SHORT_DECODE_NAME where CODE_DET.L.CATGRY_ID = 56 AND</p>

	CODE DETL.CODE_NUM_IDENTIF = CUST_ACTIV.TYPE_CODE
Activity Begin Date	<p>This will be the Begin Date of the latest component/activity for which the CalFresh E&T participant is enrolled in as of October 1st.</p> <p>Format: mm/dd/yyyy</p> <p>Note: this can be blank for records where the individual is not participating in a CalFresh E&T component/activity.</p> <p>Tech Note: The begin date (CUST_ACTIV.BEG_DATE) of the component/activity will have a begin date prior to Oct 1.</p>
Activity End Date	<p>This will be the End Date of the latest activity for which the CalFresh E&T participant is enrolled in as of October 1st.</p> <p>Format: mm/dd/yyyy</p> <p>Note: this can be blank for records where the individual is not participating in a CalFresh E&T component/activity or the end date has not been determined.</p> <p>Tech Note: The end date (CUST_ACTIV.END_DATE) of the component/activity is greater than or equal to Oct 1.</p>

f. Add filters to the sheet.

i. When the filters are applied, the dynamic 'Total' count on the right of the sheet shall dynamically update as well depending on the filters selected.

2.2.4 Report Location

- Global: Reports
- Local: Scheduled
- Task: State

2.2.5 Counties Impacted

All counties will be impacted by the changes outlined in this SCR.

2.2.6 Security Updates

3. Security Rights

Security Right	Right Description	Right to Group Mapping
N/A	N/A	N/A



4. Security Groups

Security Group	Group Description	Group to Role Mapping
N/A	N/A	N/A

2.2.7 Report Usage/Performance

No significant performance impact or report usage is expected.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Reports	STAT 47 Mockup	 STAT 47 Mockup.xlsx
2	Reports	STAT 47 Part F Backup Report Mockup	 STAT 47 Part F Backup Report Mocku

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.24.1.11	The CalSAWS shall support all reports required by federal, State, and local laws, rules, regulations, ordinances, guidelines, directives, policies, and procedures, including statistical, operational, workload, and fiscal reports.	The STAT 47 and STAT 47 Part F Backup reports will be updated to adhere to CalFresh E&T Rule policy updates per ACL 22-67 and ACL 22-67E.

4.2 Migration Requirements

DDID #	REQUIREMENT TEXT	Contractor Assumptions	How Requirement Met
N/A	N/A	N/A	N/A

5 APPENDIX

5.1 Component/Activity to CFET Component Mapping

Component/Activity (Short Decode Value)	CFET Component Listed on STAT 47	New/ Existing Component	Line Item
CFET Components			
Orientation/Assessment (OA) <ul style="list-style-type: none">CUST_ACTIV.TYPE_CODE = 'OA'CT 56	Orientation/Assessment (OA)	New	5
Supv. Job Search (Non-Qualifying) <ul style="list-style-type: none">CUST_ACTIV.TYPE_CODE = 'NQF'CT 56	Supervised Job Search (SJS)	New	6b, 27b, 6c, 27c
Supv. Job Search (WIOA and Veterans) <ul style="list-style-type: none">CUST_ACTIV.TYPE_CODE = 'WAV'CT 56	Supervised Job Search (SJS)	New	6a, 27a

Workfare <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'WF' • CT 56 Note: This activity belongs to both the CFET and GROW program. In the scenario the participant has a Workfare activity under both the CFET and GROW programs, to avoid double counting we will take the Workfare activity record with the latest Begin Date (CUST_ACTIV.BEG_DATE)	Workfare (W)	Existing	7, 28
Self-Employment Training (SET) <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'SET' • CT 56 	Self-Employment Training (SET)	New	8, 29
Job Retention <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'FR' • CT 56 	Job Retention (JR)	Existing	9, 30
EDU Prog. Basic (EPB) <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'EPB' • CT 56 	Education Program Basic (EPB)	New	10, 31
EDU Prog. Career (EPC) <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'EPC' • CT 56 	Education Program Career (EPC)	New	11, 32
EDU Prog. English Language (EPEL) <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'EPE' • CT 56 	Education Program English Language (EPEL)	New	12, 33
EDU Prog. Integrated (EPI) <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'EPI' • CT 56 	Education Program Integrated (EPI)	New	13, 34
EDU Prog. Work Readiness Training (EPWRT) <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'EPW' • CT 56 	Education Program Work Readiness Training (EPWRT)	New	14, 35
Work Activity (WA) <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'WA' • CT 56 	Work Activity (WA)	New	15, 36
WBL Internship (WBLI) <ul style="list-style-type: none"> • CUST_ACTIV.TYPE_CODE = 'WBL' 	Work-Based Learning Internship (WBLI)	New	16, 37

<ul style="list-style-type: none"> CT 56 			
WBL Internship Subs. (WBLI-SUB) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WBI' CT 56 	Work-Based Learning Internship Subsidized (WBLI-SUB)	New	17, 38
WBL On-the-Job Training (WBLOJT) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WBJ' CT 56 	Work-Based Learning On-the-Job Training (WBLOJT)	New	18, 39
WBL Pre-apprenticeship (WBLPA) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WBP' CT 56 	Work-Based Learning Pre-apprenticeship (WBLPA)	New	19, 40
WBL Pre-apprenticeship Subs. (WBLPA-SUB) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WAS' CT 56 	Work-Based Learning Pre-apprenticeship Subsidized (WBLPA-SUB)	New	20, 41
WBL Apprenticeship (WBLA) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WLA' CT 56 	Work-Based Learning Apprenticeship (WBLA)	New	21, 42
WBL Apprenticeship Subs. (WBLA-SUB) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WAU' CT 56 	Work-Based Learning Apprenticeship Subsidized (WBLA-SUB)	New	22, 43
WBL Transitional Jobs (WBLTJ) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WTJ' CT 56 	Work-Based Learning Transitional Jobs (WBLTJ)	New	23, 44
WBL Transitional Jobs Subs. (WBLTJ-SUB) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WTS' CT 56	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
WBL Other (WBLO) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WBO' CT 56 	Work-Based Learning Other (WBLO)	New	25, 46
WBL Other Subs. (WBLO-SUB) <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WBS' CT 56 	Work-Based Learning Other Subsidized (WBLO-SUB)	New	26, 47
GROW Activities			

Intensive Case Management <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G12' CT 56 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
Job Fair <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G15' CT 56 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
One-Stop <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G34' CT 56 	Supervised Job Search (SJS) (WIOA and Veterans)	New	6a, 27a
	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
Job Readiness Training <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G04' CT 56 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
Job Readiness Training for Youth <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G05' CT 56 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
Pathways to Success <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G06' CT 56 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
Career Opportunities Resources & Employment <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G07' CT 56 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
Education & Training <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G08' CT 56 	Education Program Work Readiness Training (EPWRT)	New	14, 35
Security Office Training <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G30' 	Education Program Career (EPC)	New	11, 32

<ul style="list-style-type: none"> CT 56 			
Office Occupations <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G32' CT 56 	Education Program Career (EPC)	New	11, 32
Computer Application Class <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G33' CT 56 	Education Program Career (EPC)	New	11, 32
Short-Term Training <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'ST' CT 56 	Education Program Career (EPC)	New	11, 32
GED <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G09' CT 56 	Education Program Career (EPC)	New	11, 32
Literacy <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'G10' CT 56 	Education Program Basic (EPB)	New	10, 31
Self-Initiated Program <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'SP' CT 56 	Education Program Career (EPC)	New	11, 32
Activity #1 – EDU <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Education Program Career (EPC)	New	11, 32
Activity #2 – EDU	Education Program Career (EPC)	New	11, 32

<ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 			
<p>Activity #3 – EDU</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Education Program Career (EPC)	New	11, 32
<p>Activity #4- WEP</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
<p>Activity #5- WEP</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
<p>Activity #6- WEP</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45

into the system. See Assumption #4 for more detail.			
Activity #7-WEP <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
Activity #8-SJS <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
Activity #9-SJS <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
Activity #10- SET <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Self-Employment Training (SET)	New	8, 29
Apprenticeship <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 	Work-Based Learning Apprenticeship Subsidized (WBLA-SUB)	New	22, 43

<ul style="list-style-type: none"> This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 			
<p>Assessment</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Orientation/Assessment (OA)	New	5
<p>Career Exploration Month #1</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
<p>Career Exploration Month #2</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
<p>Career Exploration Month #3</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
Careers for a Cause (C4C)	Education Program Career (EPC)	New	11, 32

<ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 			
<p>Community College</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Education Program Career (EPC)	New	11, 32
<p>Entrepreneurship</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Self-Employment Training (SET)	New	8, 29
<p>Financial Literacy</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Education Program Basic (EPB)	New	10, 31
<p>License/Certificate/Exam (LCE)</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed 	Education Program Career (EPC)	New	11, 32

into the system. See Assumption #4 for more detail.			
<p>Ready, Set, START!</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Education Program Basic (EPB)	New	10, 31
<p>RightWay</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Supervised Job Search (SJS) (Non-Qualifying)	New	6b, 27b, 6c, 27c
	Education Program Work Readiness Training (EPWRT)	New	14, 35
<p>START Learning</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Education Program Work Readiness Training (EPWRT)	New	14, 35
<p>START ORIENTATION</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Orientation/Assessment (OA)	New	5
<p>Subsidized Employment</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45

<ul style="list-style-type: none"> This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 			
Unsubsidized Employment <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Work-Based Learning Transitional Jobs (WBLTJ)	New	23, 44
TAYPortunity Program <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
TAYPortunity Transitional Subsidized Employment <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
Workfare <ul style="list-style-type: none"> CUST_ACTIV.TYPE_CODE = 'WF' CT 56 Note: This activity belongs to both the CFET and GROW program. In the scenario the participant has a Workfare activity under both the CFET and GROW programs, to avoid double counting we will take the Workfare	Workfare (W)	Existing	7, 28

<p>activity record with the latest Begin Date (CUST_ACTIV.BEG_DATE)</p> <p>This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail.</p>			
<p>CFET Retention Services</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Job Retention (JR)	Existing	9, 30
<p>GROW Transition-Age Youth Employment Program (GTEP)</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
<p>GROW Youth Employment Program (GYEP)</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Work-Based Learning Transitional Jobs Subsidized (WBLTJ-SUB)	New	24, 45
<p>Life Skills</p> <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed 	Education Program Basic (EPB)	New	10, 31

into the system. See Assumption #4 for more detail.			
Vocational Assessment <ul style="list-style-type: none"> Code value to be determined by developer working on SCR CA-254559 This new GROW activity will not be present in the report until SCR CA-281036 gets deployed into the system. See Assumption #4 for more detail. 	Education Program Career (EPC)	New	11, 32

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-273724

Update Telephonic Signature Capture Code
Logic

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Gerald Limbrick
	Reviewed By	Raji Sanuvala, Jared Kuester

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
6/24/2024	1.0	Initial - Draft	G. Limbrick
7/24/2024	1.1	<ol style="list-style-type: none"> Added clarification that the eCCP will trigger the Sent status based on the Start button/icon not based on pasting the Capture Code and The checkbox next to the Person row (used to select the person for removal), will be hidden/removed when/if the record is in "Sent" status 	G. Limbrick
08/25/2024	2.0	Content Revision: <ul style="list-style-type: none"> Remove the requirement #8.a from Section 2.2.3. Add requirement #9 in Section 2.2.3 to add new buttons and a soft validation on the Electronic Signature page. Added additional mockups to Section 2.2.2. to match the new requirements that are being added to Section 2.2.3. Figure 2.2.2.1 was updated to match the changes to the page that are being done as part of another SCR. Remove the Accessibility requirement #1 from Section 2.2.7 as this is an accessibility issue on the Task Navigation and not on the Electronic Signature page (Task Navigation Accessibility is being track under a separate SCR). 	Kusnadi.E

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1 OVERVIEW

This SCR will prevent the removal/update of an Electronic Signature record while the associated Telephonic Signature call is in process.

1.1 Current Design

The Electronic Signature page allows you to request a signature for up to 2 participants (Persons) whose intent is to electronically sign a document, or a collection of up to 25 documents, when using the Telephonic 'Signature Method'.

Currently, for Telephonic type Electronic Signatures, CalSAWS users can update the Person(s) signing or update the collection of documents being signed at any time before the signature process is completed. Updating either the Person(s) or document(s) associated with a Telephonic signature causes any previously saved signature details to be discarded and a new Capture Code to be generated and associated to the signature request.

When a signature request is sent to the IVR (Interactive Voice Response application), from the CalSAWS application, CalSAWS updates the signature request's details to include the "Sent" status. Signature Requests can also be "pulled" into the IVR thru the eCCP (enhanced Call Control Panel) by pasting/typing a Capture Code into the eCCP. When details of a signature request are "pulled" into the IVR using a Capture Code, the "Sent" status is bypassed (the IVR will update the signature details with either the "Received" or the "Incorrect Response" status).

Updating Person(s) or Documents, (and causing a new Capture Code to be generated) also causes an error with any associated IVR call that is in process when the update occurs; the Capture Code, Person(s) and Document(s) are unique to each signature and must remain unchanged during a Telephonic Signature IVR or eCCP call.

1.2 Requests

Updates to associated Telephonic Signature request details, while the Telephonic Signature IVR call is in process, causes an error. Update CalSAWS to prevent modifications to Person(s), Document(s) or Capture Code(s) while a Telephonic Signature IVR call is in process.

1.3 Overview of Recommendations

1. Update the eCCP so that it puts a Telephonic Signature in "Sent" status when the Start button/icon is pressed for a related Capture Code
Note: AWS (Amazon Web Services) is already, later, changing the status to either "Received" or "Incorrect Response".
2. Update CalSAWS to prevent the Associated Document(s), Person(s), or Capture Code(s) from being changed during a Telephonic Signature call.

1.4 Assumptions

1. Fields and functionality not mentioned will not be changed.

2 RECOMMENDATIONS

2.1 eCCP Application

2.1.1 Overview

When a signature request is sent to the IVR (Interactive Voice Response application), from the CalSAWS application, CalSAWS updates the signature request's details to the "Sent" status. Signature Requests can also be "pulled" into the IVR thru the eCCP (enhanced Call Control Panel) by pasting/typing a saved Capture Code into the eCCP. When details of a signature request are "pulled" into the IVR using a Capture Code, the "Sent" status is bypassed; the IVR will update the signature details to either the "Received" or the "Incorrect Response" status.

Update the eCCP so that it puts a Telephonic Signature in "Sent" status when the Capture Code is validated.

2.1.2 IVR Application Mockup

N/A

2.1.3 Description of Changes

1. Update the eCCP so that when the Start button/icon is pressed, after validating a Capture Code:

- a. It puts the CalSAWS record in "Sent" status and
- b. The signature history is updated

Note: Existing logic sets the status after the call is over and the audio is processed.

Note: The record will remain in "Sent" status even if the Stop button/icon is pressed, because the IVR application needs the record to remain unchanged, until **both** the call has ended **and** the link to the trimmed recording has been posted to CalSAWS (Pressing the Start button more than once will not add more than one "Sent" status.)

2.1.4 Page Location

N/A

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

N/A

2.1.7 Accessibility

Not Assessed

2.1.8 Page Usage/Data Volume Impacts

None

2.2 Electronic Signature Page

2.2.1 Overview

When a signature request is sent to the IVR (Interactive Voice Response application), from the CalSAWS application, CalSAWS updates the signature request's details to include the "Sent" status. Signature Requests can also be "pulled" into the IVR thru the eCCP (enhanced Call Control Panel) by pasting/typing a Capture Code into the eCCP.

This SCR will update the eCCP so that it places a signature request in the "Sent" status when validating the related Capture Code, instead of bypassing the Sent status (see the eCCP Application section above).

Updating Person(s) or Documents, (and causing a new Capture Code to be generated) causes an error with any associated eCCP/IVR call that is in process when the update occurs.

Update CalSAWS to prevent the Associated Document(s), Person(s), or Capture Code(s) from being changed while a Telephonic Signature call is in "Sent" status.

2.2.2 Electronic Signature Page Mockup

Electronic Signature

*- Indicates required fields

Read all the information below very carefully. When you are done, press **Save** on the bottom to indicate that all the information provided on the application is accurate. You can still change the information on the application now.

Language:

Generate Form

Signature Method: *

Telephonic

Number of Signatures: *

2

Worker Name:

Stitch Mouse

Worker ID:

90AS008V6Q

Associated Documents

Date	Document Name	Number	Program	Status	Viewed Via Self-Service Portal
08/27/2024 11:43 AM	Application for CalFresh, Cash Aid, And/Or Medi-Cal/Health Care Programs (ENG)	SAWS 2 PLUS	CalFresh	Printed Locally	

Select Read Rights and Responsibilities in the Telephonic Signature IVR: *

Medi-Cal

<input type="checkbox"/> Person *	Date of Birth	Capture Code	Value	Status
<input checked="" type="checkbox"/> Doe, John 50M	04/13/1974	20845440 Copy	012 345 6789 ext. <input type="text"/>	Sent Call
<input type="checkbox"/> Doe, Yolanda 48F	06/14/1976	20845427 Copy	012 345 6789 ext. <input type="text"/>	Not Sent Call

Remove

Audio and Transcript

Doe, John 50M

Press the Save or Cancel buttons, after the call ends to view and edit a text transcript of the call audio.

[Incorrect Response](#)

Doe, Yolanda 48F

Press the Save or Cancel buttons, after the call ends to view and edit a text transcript of the call audio.

Signature History - SAWS 2 PLUS

Save

Cancel

Figure 2.2.2.1 - Electronic Signature Page

Electronic Signature

*- Indicates required fields

Read all the information below very carefully. When you are done, press **Save** on the bottom to indicate that all the information provided on the application is accurate. You can still change the information on the application now.

Language:

Generate Form

Signature Method: * Telephonic Number of Signatures: * 1 Worker Name: Stitch Mouse Worker ID: 90AS001900

Associated Documents

<input type="checkbox"/>	Date	Document Name	Number	Program	Status	Viewed Via Self-Service Portal
<input type="checkbox"/>	08/23/2024 7:56 AM	Application for CalFresh, Cash Aid, And/Or Medi-Cal/Health Care Programs (ENG)	SAWS 2 PLUS	CalWORKs	Printed Locally	

Remove

Add Document(s)

Select Read Rights and Responsibilities in the Telephonic Signature IVR: *

Medi-Cal

<input type="checkbox"/>	Person *	Date of Birth	Capture Code	Value	Status
<input type="checkbox"/>	Doe, Yolanda 48F	06/14/1976	20845427 <input type="button" value="Copy"/>	<input type="text"/> 012 345 6789 ext. <input type="text"/>	Not Sent <input type="button" value="Call"/>

Remove

Audio and Transcript

Doe, Yolanda 48F

Press the Save or Cancel buttons, after the call ends to view and edit a text transcript of the call audio.

Signature History - SAWS 2 PLUS

Remove Signature Request

Save

Cancel

Figure 2.2.2.2 - Electronic Signature Page with new button

Electronic Signature

*- Indicates required fields

- **Cancel** - Please click Cancel as the request to remove the signature request will permanently remove the signature request record. Click Override if you would like to proceed with removing the signature request.

Read all the information below very carefully. When you are done, press **Save** on the bottom to indicate that all the information provided on the application is accurate. You can still change the information on the application now.

Language:

English ▼ Generate Form

Signature Method: * **Number of Signatures:** * **Worker Name:** **Worker ID:**
Telephonic ▼ 1 ▼ Stitch Mouse 90AS001900

Associated Documents

<input type="checkbox"/>	Date	Document Name	Number	Program	Status	Viewed Via Self-Service Portal
<input type="checkbox"/>	08/23/2024 7:56 AM	Application for CalFresh, Cash Aid, And/Or Medi-Cal/Health Care Programs (ENG)	SAWS 2 PLUS	CalWORKs	Printed Locally	

Remove

Add Document(s)

Select Read Rights and Responsibilities in the Telephonic Signature IVR: *

Medi-Cal ▼

<input type="checkbox"/>	Person *	Date of Birth	Capture Code	Value	Status
<input type="checkbox"/>	Doe, Yolanda 48F	06/14/1976	20845427 Copy	012 345 6789 ext. <input type="text"/>	Not Sent Call

Remove

Audio and Transcript

Doe, Yolanda 48F

Press the Save or Cancel buttons, after the call ends to view and edit a text transcript of the call audio.

▸ Signature History - SAWS 2 PLUS

Override

Cancel

Figure 2.2.2.32 - Electronic Signature Page with soft validation

2.2.3 Description of Changes

1. Update the "Associated Documents" panel: When any record is in "Sent" status, hide the checkboxes used to select a document for removal.
2. Update the 'Remove' button's logic, in the 'Associated Documents' panel: Hide this button when any signature request is in Sent status.
3. Update the 'Add Document(s)' button's logic: Hide this button when any signature request is in Sent status.
4. Update the 'Call' buttons' logic: Hide these buttons when their related signature request is in "Sent" status.
5. Update the 'Incorrect Response' button's logic: Show this button when the related signature request is in "Sent" status
Note: This will prevent a signature record from being "stuck" in "Sent" status, if an eCCP worker wishes to modify the associated documents after pressing the Start button/icon but before the end of the call (and/or before the signature audio processing is complete).
6. Update the logic on the 'Save' and 'Call' buttons:
 - a. Show a validation message if any/either Person/signer was removed while the Person's/signer's "Telephonic" signature request was in "Sent" status e.g., if removed by changing the 'Number of Signatures' dropdown:
 - i. Show the validation message as: "Number of Signatures - A Person cannot be removed while their Telephonic signature request is in Sent status."
 - ii. Clicking a link on this message will put focus on the 'Number of Signatures' dropdown
7. Update the page logic to remove/hide the checkbox next to the Person row (used to select the person for removal), when/if the record is in "Sent" status
8. Update the 'Save' button's logic:
 - a. ~~When all associated documents and/or all Persons/signers were removed, update the signature request's status to Canceled~~
 - b. When/if the 'Signature Method' is not "Telephonic", validate that there is not a "Telephonic" signature request in Sent status, if there is:
 - i. Reload the page, updating the 'Signature Method' to "Telephonic" **Technical Note:** Reloading the page will update the dropdown based on the previously saved data.
 - ii. Show a validation message as "Signature Method – The Signature Method cannot be changed while a signature request is in Sent status. To cancel the signature request, use the 'Incorrect Response' button." Clicking a link on this message will put focus on the 'Signature Method' dropdown
9. Add a new button titled "Remove Signature Request".
 - a. Button will display when the Signature Method is equal to "Telephonic" and the Status is in "Not Sent".

- i. When there's two signatures, both statuses need to be in "Not Sent" status for the "Remove Signature Request" button to display.
- b. Clicking the "Remove Signature Request" button will refresh the page and it will display the soft validation message "Cancel - Please click Cancel as the request to remove the signature request will permanently remove the signature request record. Click Override if you would like to proceed with removing the signature request." and the following two buttons will display on the page "Override" and "Cancel" (the "Save" button will not display).
 - i. Clicking the "Override" button will remove the Telephonic signature request record and user will be redirected back to the Document Detail page.
 1. Information for the Telephonic signature request will no longer be available and will not be display on the Signature History section on the Electronic Signature page.
 - ii. Clicking the "Cancel" button will cancel the request and user will be redirected back to the Document Detail page. Note: "Cancel" button will work the same way as current functionality.
 - iii. When the "Remove Signature Request" button is click but the latest telephonic signature request is not in "Not Sent" display the existing Optimistic Lock message (an example of this scenario is when the user uses the option to copy the capture code and go through the process of completing the signature request through the eCCP application instead of using the "Call" button feature on the page. As such the Electronic Signature page will have the status still in "Not Sent" but in the data base the status will be updated to "Sent").

2.2.4 Page Location

- **Global: Client Corresp.**
- **Local: Distributed Documents**
- **Task: Distributed Documents Search**

2.2.5 Security Updates

N/A

2.2.6 Page Mapping

N/A

2.2.7 Accessibility

The page was assessed for accessibility issues and the following deficiencies were identified:

1. ~~DIV element with id="taskNavContainer" has role "tab list" and certain children elements do not have role "tab"~~
2. A validation message on the 'Call' button ("This Call was just started. Please click Cancel or Save to reload the page and try again.") has a list item () with no containing list e.g., . This may hinder screen reader/accessibility tool behavior. Contain this message, when displayed, in a list.
3. Active elements' IDs should be unique:
 - a. There are multiple active elements with ID= "Call"
 - b. There are multiple active elements with ID= "firstIncorrectResponseButton"

2.2.8 Page Usage/Data Volume Impacts

N/A

3 REQUIREMENTS

3.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
3.5.1.12	12. The LRS shall be able to capture, store, and display electronic signatures and signature dates.	This SCR Prevents a signature request from being altered while the signature call is "in-process". This contributes to the ability to store the details of that "in-process" signature.

3.2 Migration Requirements

N/A



California Statewide Automated Welfare System

Design Document

CA-276128

Update the Property Limits for the Automated
Solution Counties

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Tom Lazio
	Reviewed By	

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
04/11/2024	1.0	Initial Draft	Tom Lazio
07/19/2024	2.0	Revised design based on R1 feedback	Tom Lazio
07/22/2024	3.0	Update to Tulare's 2HH Personal Property and Liquid Asset limit per County feedback	Tom Lazio
08/14/2024	4.0	Removed Vehicle Limit Changes for Alameda County as all vehicles are exempt from counting as resource.	Tom Lazio
08/20/2024	5.0	Updated Section 2.1.2.29 with appropriate County Code for Yolo '57'.	Tom Lazio

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1 OVERVIEW

This SCR will update GA/GR Automated Solution countable resource limits for requesting counties who provided resource limit values to CalSAWS.

1.1 Current Design

The GA/GR Automated Solution resource limits are incorrect for the counties listed in this SCR.

1.2 Requests

The GA/GR Automated Solution resource limits need to be updated for the counties listed below who provided resource limit values to CalSAWS:

- Alameda
- Contra Costa
- Orange
- Placer
- Sacramento
- San Diego
- San Francisco
- San Luis Obispo
- San Mateo
- Santa Barbara
- Santa Clara
- Santa Cruz
- Solano
- Sonoma
- Tulare
- Ventura
- Yolo

1.3 Overview of Recommendations

1. CTCRs to set the 'end date' for existing, incorrect Liquid Asset, Real Property, Vehicle Property, and Personal Property limits for the counties mentioned in Section 1.2 (Request).
2. CTCRs to add new Liquid Asset, Real Property, Vehicle Property, and Personal Property limits for the counties mentioned in Section 1.2 (Request).

1.4 Assumptions

1. No resource amount changes needed for Fresno County.
2. No resource amount changes needed for 1HH in San Mateo, Santa Cruz, Sonoma, and Ventura counties.
3. Logic updates using cumulative income totals will be implemented as part of future SCR CA-270919.

4. Alameda currently exempts all vehicles so there will be no change to Vehicle resource limits.
5. Update to the vehicle exemption logic will be implemented in future SCR CA-278842 for Solano County.

2 RECOMMENDATIONS

2.1 GA/GR Automated Solution Property and Resource Limit Updates

2.1.1 Overview

Apply CTCR to end date existing resource limit amounts and add new resource limit amounts for the amounts and counties mentioned in Section 2.1.2 below.

2.1.2 Description of Changes

1. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Alameda County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
L7	Liquid Asset	01/01/1000	12/31/9999	01	1	0	LA
6A	Real Property Limit	01/01/1000	12/31/9999	01	1	0	RP

2. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Contra Costa County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
7A	Real Property Limit	01/01/1000	12/31/9999	07	1	0	RP

3. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Placer County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
5N	Vehicle Property Limit	01/01/1000	12/31/9999	31	1	1500	VP
1B	Real Property Limit	01/01/1000	12/31/9999	31	1	0	RP

4. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Sacramento County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
2B	Real Property Limit	01/01/1000	12/31/9999	34	1	1000	RP

5. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for San Diego County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
X1	Personal Property Limit	01/01/1000	12/31/9999	37	1	250	PP
7N	Vehicle Property Limit	01/01/1000	12/31/9999	37	1	1500	VP

6. Set the End Date to **06/30/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for San Francisco County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
8N	Vehicle Property Limit	01/01/1000	12/31/9999	38	2	9500	VP

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
9N	Vehicle Property Limit	01/01/1000	12/31/9999	38	1	9501	VP
4B	Real Property Limit	01/01/1000	12/31/9999	38	1	0	RP

7. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for San Luis Obispo County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
M8	Liquid Asset	01/01/1000	12/31/9999	40	2	3000	LA
M9	Liquid Asset	01/01/1000	12/31/9999	40	1	2000	LA
X4	Personal Property Limit	01/01/1000	12/31/9999	40	2	3000	PP
X5	Personal Property Limit	01/01/1000	12/31/9999	40	1	2000	PP
7B	Real Property Limit	01/01/1000	12/31/9999	40	1	0	RP
1O	Vehicle Property Limit	01/01/1000	12/31/9999	40	2	9500	VP
2O	Vehicle Property Limit	01/01/1000	12/31/9999	40	1	9501	VP

8. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Santa Barbara County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
X7	Personal Property Limit	01/01/1000	12/31/9999	42	1	500	PP

9. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Santa Clara County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
8B	Real Property Limit	01/01/1000	12/31/9999	43	1	99999	RP
M5	Liquid Asset	01/01/1000	12/31/9999	43	1	0	LA

10. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Solano County:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
1C	Real Property Limit	01/01/1000	12/31/9999	48	1	359	RP
7O	Vehicle Property Limit	01/01/1000	12/31/9999	48	1	359	VP
N4	Liquid Asset	01/01/1000	12/31/9999	48	1	0	LA
Y1	Personal Property Limit	01/01/1000	12/31/9999	48	1	359	PP

11. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Tulare County:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
9O	Vehicle Property Limit	01/01/1000	12/31/9999	54	1	25483	VP
N6	Liquid Asset	01/01/1000	12/31/9999	54	1	0	LA
Y3	Personal Property Limit	01/01/1000	12/31/9999	54	1	0	PP

12. Set the End Date to **08/31/2023** on the following resource amount records in the CT10664 (GA GR Resource Limit) table for Yolo County:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
5C	Real Property Limit	01/01/1000	12/31/9999	57	1	500	RP
N8	Liquid Asset	01/01/1000	12/31/9999	57	1	0	LA

13. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Alameda County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
L7	Liquid Asset	09/01/2023	12/31/9999	01	1	1000	LA
6A	Real Property Limit	09/01/2023	12/31/9999	01	1	999999	RP
TBD*	Liquid Asset	09/01/2023	12/31/9999	01	2	1000	LA
TBD*	Personal Property Limit	09/01/2023	12/31/9999	01	2	1000	PP
TBD*	Real Property Limit	09/01/2023	12/31/9999	01	2	999999	RP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

14. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Contra Costa County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
7A	Real Property Limit	09/01/2023	12/31/9999	07	1	500	RP
TBD*	Real Property Limit	09/01/2023	12/31/9999	07	2	500	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	07	2	500	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	07	2	500	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	07	2	4500	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

15. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Orange County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
TBD*	Real Property Limit	09/01/2023	12/31/9999	30	2	5000	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	30	2	1000	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	30	2	1000	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	30	2	4650	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

16. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Placer County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
5N	Vehicle Property Limit	09/01/2023	12/31/9999	31	1	75	VP
1B	Real Property Limit	09/01/2023	12/31/9999	31	1	75	RP
TBD*	Real Property Limit	09/01/2023	12/31/9999	31	2	75	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	31	2	75	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	31	2	75	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	31	2	75	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

17. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Sacramento County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
2B	Real Property Limit	09/01/2023	12/31/9999	34	1	0	RP
TBD*	Real Property Limit	09/01/2023	12/31/9999	34	2	0	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	34	2	250	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	34	2	20	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	34	2	2000	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

18. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for San Diego County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
X1	Personal Property Limit	09/01/2023	12/31/9999	37	1	1500	PP
7N	Vehicle Property Limit	09/01/2023	12/31/9999	37	1	4650	VP
TBD*	Real Property Limit	09/01/2023	12/31/9999	37	2	0	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	37	2	1500	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	37	2	50	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	37	2	4650	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH

19. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for San Francisco County effective as of **dates** shown in the table below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
8N	Vehicle Property Limit	07/01/2023	06/30/2024	38	2	32045	VP
9N	Vehicle Property Limit	07/01/2023	06/30/2024	38	1	32045	VP
8N	Vehicle Property Limit	07/01/2024	12/31/9999	38	2	32968	VP
9N	Vehicle Property Limit	07/01/2024	12/31/9999	38	1	32968	VP
4B	Real Property Limit	09/01/2023	12/31/9999	38	1	2000	RP
TBD*	Real Property Limit	09/01/2023	12/31/9999	38	2	3000	RP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

20. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for San Luis Obispo County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
M8	Liquid Asset	09/01/2023	12/31/9999	40	2	1000	LA
M9	Liquid Asset	09/01/2023	12/31/9999	40	1	1000	LA
X4	Personal Property Limit	09/01/2023	12/31/9999	40	2	1000	PP
X5	Personal Property Limit	09/01/2023	12/31/9999	40	1	1000	PP
7B	Real Property Limit	09/01/2023	12/31/9999	40	1	1000	RP
TBD*	Real Property Limit	09/01/2023	12/31/9999	40	2	1000	RP
1O	Vehicle Property Limit	09/01/2023	12/31/9999	40	2	1000	VP
2O	Vehicle Property Limit	09/01/2023	12/31/9999	40	1	1000	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

21. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for San Mateo County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
TBD*	Real Property Limit	09/01/2023	12/31/9999	41	2	1464	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	41	2	1464	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	41	2	1464	LA

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	41	2	1464	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

22. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Santa Barbara County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
X7	Personal Property Limit	09/01/2023	12/31/9999	42	1	50	PP
TBD*	Real Property Limit	09/01/2023	12/31/9999	42	2	5000	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	42	2	50	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	42	2	50	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	42	2	1500	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

23. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Santa Clara County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
8B	Real Property Limit	09/01/2023	12/31/9999	43	1	500	RP
M5	Liquid Asset	09/01/2023	12/31/9999	43	1	500	LA
TBD*	Real Property Limit	09/01/2023	12/31/9999	43	2	500	RP

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
TBD*	Personal Property Limit	09/01/2023	12/31/9999	43	2	500	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	43	2	500	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	43	2	4650	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

24. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Santa Cruz County effective as of **09/01/2023** as shown below:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
TBD*	Real Property Limit	09/01/2023	12/31/9999	44	2	25000	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	44	2	200	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	44	2	300	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	44	2	9300	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

25. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Solano County effective as of **09/01/2023** as shown below:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
1C	Real Property Limit	09/01/2023	12/31/9999	48	1	429	RP
7O	Vehicle Property Limit	09/01/2023	12/31/9999	48	1	0	VP
N4	Liquid Asset	09/01/2023	12/31/9999	48	1	429	LA

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
Y1	Personal Property Limit	09/01/2023	12/31/9999	48	1	429	PP
TBD*	Real Property Limit	09/01/2023	12/31/9999	48	2	697	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	48	2	697	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	48	2	697	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	48	2	0	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

26. Insert new resource amount records in CT10664 (GA GR Resource Limit)
table for Sonoma County effective as of **09/01/2023** as shown below:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
TBD*	Real Property Limit	09/01/2023	12/31/9999	49	2	500	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	49	2	500	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	49	2	50	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	49	2	2500	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

27. Insert new resource amount records in CT10664 (GA GR Resource Limit)
table for Tulare County effective as of **09/01/2023** as shown below:

Code_Num _Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
9O	Vehicle Property Limit	09/01/2023	12/31/9999	54	1	32968	VP
N6	Liquid Asset	09/01/2023	12/31/9999	54	1	262	LA

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
Y3	Personal Property Limit	09/01/2023	12/31/9999	54	1	262	PP
TBD*	Real Property Limit	09/01/2023	12/31/9999	54	2	0	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	54	2	429	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	54	2	429	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	54	2	32968	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

28. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Ventura County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
TBD*	Real Property Limit	09/01/2023	12/31/9999	56	2	1000	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	56	2	1000	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	56	2	100	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	56	2	1500	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

29. Insert new resource amount records in CT10664 (GA GR Resource Limit) table for Yolo County effective as of **09/01/2023** as shown below:

Code_Num_Identif	Short Decode Name	Begin Date	End Date	County Code	Household Size	Resource Limit	GA GR Resource Limit Categories
5C	Real Property Limit	09/01/2023	12/31/9999	57	1	1000	RP
N8	Liquid Asset	09/01/2023	12/31/9999	57	1	1000	LA
TBD*	Real Property Limit	09/01/2023	12/31/9999	57	2	1000	RP
TBD*	Personal Property Limit	09/01/2023	12/31/9999	57	2	1000	PP
TBD*	Liquid Asset	09/01/2023	12/31/9999	57	2	1000	LA
TBD*	Vehicle Property Limit	09/01/2023	12/31/9999	57	2	4650	VP

TBD* - Code_Num_Identif to be determined in development as these will be new codes for 2HH.

2.1.3 Programs Impacted

GA/GR Automated Solution

3 REQUIREMENTS

3.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.8.2.11	The LRS shall treat income and resources based on program-specific rules.	This SCR will update GA/GR Automated Solution resource limits based on county provided input.

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-277518

ACL 11-80 - Add the M44-350A/E/G into the Template
Repository

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Aishwarya Shankar
	Reviewed By	

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
05/24/2024	1.0	Initial Draft	Aishwarya Shankar
06/17/2024	2.0	2 nd Draft post-discussion with BA	Aishwarya Shankar
07/22/2024	3.0	Update to form titles' formatting (capitalization)	Aishwarya Shankar
08/20/2024	4.0	Content Revision – Updating Form Variable Population sections and Required Document Parameters for M44-350A,E,and G, and clarifying form number/version	Aishwarya Shankar

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1 OVERVIEW

The effort of this SCR will be to add the M44-350A/E/G into the Template Repository.

1.1 Current Design

The M44-350A/E/G were implemented as NOA fragments with SCR CA-214165 in release 21.11.

1.2 Requests

Add the M44-350A into the Template Repository in English, Spanish, Chinese, Russian, and Vietnamese. Add the M44-350E and M44-350G into the Template Repository in English.

1.3 Overview of Recommendations

1. Add the M44-350A into the Template Repository
2. Add the M44-350E into the Template Repository
3. Add the M44-350G into the Template Repository

1.4 Assumptions

1. SCR CA-278549 will implement the rest of the threshold languages once provided by CDSS.
2. The M44-350A is implemented in only English, Spanish, Chinese, Russian, and Vietnamese with this SCR and not Cambodian, as its attached NA 275 page has not been provided in Cambodian by CDSS.
3. The M44-350E and M44-350G are implemented only in English with this SCR, as their corresponding budget pages (NA 279 and NA 280, respectively) have not been provided in any threshold languages by CDSS.
4. There are no changes to any current functionality of these notices/NOA fragments unless specified in the recommendation of this design document.
5. CA-277519 will add the NA 274J to generate with automated OP NOAs and add it to the Template Repository. The NA 274J will be used for overpayments occurring on or after 6-1-2022. The NA 274I is used for overpayments occurring between 6-1-2021 and 5-31-2022. For the purposes of the mockups associated with this SCR, the NA 274I is used.

2 RECOMMENDATIONS

2.1 Add the M44-350A into the Template Repository

2.1.1 Overview

This recommendation is to add the M44-350A – Overpayment Adjustment into the Template Repository.

State Form: M44-350A (11/11)

Programs: CalWORKs

Attached Forms: NA 274I, NA 275

Forms Category: NOA

Template Repository Visibility: All Counties

Languages: English, Spanish, Chinese, Vietnamese, and Russian

2.1.2 Form Verbiage

Create M44-350A Form XDP

The XDP of the M44-350A form will be based off of the XDPs for the reason, action, and message fragments created for the M44-350A as part of SCR CA-214165.

The template that is used is the NA 200 (excluding the NA 200 budget page, as the NA 274I and NA 275 are used instead).

***TECHNICAL NOTE:** These fragments are:

CW_CH_OVERPAY_ADJUSTMENT_A400, CW_CH_ACTION10, and CW_CH_MESSAGE5.

Form Header: CalSAWS Standard Header (HEADER_1)

Form Title: NOTICE OF ACTION CALWORKS CHANGE - Overpayment Adjustment

- **Title listed on Template Repository:** NOTICE OF ACTION CALWORKS CHANGE - Overpayment Adjustment

Form Number: M44-350A (11/11)

Include NA Back 9: Yes

- **Includes standard NA Back 9 variable population:** Yes

Imaging Form Name: Overpayment Adjustment

Imaging Document Type: Overpayment/Overissuance (OP/OI)

Imaging Case/Person: Case

Form Mockups/Examples: See Supporting Documents #1

*Note: The form footer will be written as M44-350A (11/11) / NA 200 due to the fact that the NA 200 template is being used as part of the form.

2.1.3 Form Variable Population

The only variable population for this form is the standard header information.

2.1.4 Form Generation Conditions

1. Add Form to Template Repository

M44-350A will be added to the template repository with the following document parameters:

Required Document Parameters: Case Number, Customer Name, Program, Language, **Recovery Account**

2. Add Form Control

The M44-350A will have the following form control:

Tracking Barcode	BRM Barcode	Imaging Barcode
No	No	Yes

3. Add Form Print Options and Mailing Requirements

Blank Template	Print Local Without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Yes	Yes	Yes	Yes	Yes	Yes

Mailing Options:

Mail-To (Recipient): Customer name selected from dropdown in the document parameters page

Mailed From (Return): Sending Office

Mail-back-to Address: None

Outgoing Envelope Type: Standard Mail

Return Envelope Type: None

Additional Options:

Special Paper Stock: No

Enclosures: None

Electronic Signature: No

Electronic Signature (IVR/Text): No

Check to Sign: No

Post to Self Service Portal (SSP): Yes

2.2 Add the M44-350E into the Template Repository

2.2.1 Overview

This recommendation is to add the M44-350E - Excess Property O/P and Adjustment((W/O Good Faith) into the Template Repository.

State Form: M44-350E (11/11)

Programs: CalWORKs

Attached Forms: NA 280, NA 275

Forms Category: NOA

Template Repository Visibility: All Counties

Languages: English

2.2.2 Form Verbiage

Create M44-350E Form XDP

The XDP of the M44-350E form will be based off of the XDPs for the reason, action, and message fragments created for the M44-350E as part of SCR CA-214165.

The template that is used is the NA 200 (excluding the NA 200 budget page, as the NA 280 and the NA 275 are used instead).

***TECHNICAL NOTE:** These fragments are:

CW_CH_OVERPAY_RSN_PROP_NOT_GOOD_FAITH_A401,
CW_CH_ACTION7, and CW_CH_MESSAGE6.

Form Header: CalSAWS Standard Header (HEADER_1)

Form Title: NOTICE OF ACTION CALWORKS CHANGE – Excess Property O/P and Adjustment

- **Title listed on Template Repository:** NOTICE OF ACTION CALWORKS CHANGE - Excess Property O/P and Adjustment

Form Number: M44-350E (11/11)

Include NA Back 9: Yes

- **Includes standard NA Back 9 variable population:** Yes

Imaging Form Name: Excess Property O/P and Adjustment

Imaging Document Type: Overpayment/Overissuance (OP/OI)

Imaging Case/Person: Case

Form Mockups/Examples: See Supporting Documents #2

*Note: The form footer will be written as M44-350E (11/11) / NA 200 due to the fact that the NA 200 template is being used as part of the form.

2.2.3 Form Variable Population

The only variable population for this form is the standard header information.

2.2.4 Form Generation Conditions

1. Add Form to Template Repository

M44-350E will be added to the template repository with the following

document parameters:

Required Document Parameters: Case Number, Customer Name, Program, Language, **Recovery Account**

2. Add Form Control

The M44-350E will have the following form control:

Tracking Barcode	BRM Barcode	Imaging Barcode
No	No	Yes

3. Add Form Print Options and Mailing Requirements

Blank Template	Print Local Without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Yes	Yes	Yes	Yes	Yes	Yes

Mailing Options:

Mail-To (Recipient): Customer name selected from dropdown in the document parameters page

Mailed From (Return): Sending Office

Mail-back-to Address: None

Outgoing Envelope Type: Standard Mail

Return Envelope Type: None

Additional Options:

Special Paper Stock: No

Enclosures: None

Electronic Signature: No

Electronic Signature (IVR/Text): No

Check to Sign: No

Post to Self Service Portal (SSP): Yes

2.3 Add the M44-350G into the Template Repository

2.3.1 Overview

This recommendation is to add the M44-350G - Excess Prop O/P Adjustment (With Good Faith) into the Template Repository.

State Form: M44-350G (11/11)

Programs: CalWORKs

Attached Forms: NA 279, NA 275

Forms Category: NOA

Template Repository Visibility: All Counties

Languages: English

2.3.2 Form Verbiage

Create M44-350G Form XDP

The XDP of the M44-350G form will be based off of the XDPs for the reason, action, and message fragments created for the M44-350G as part of SCR CA-214165.

The template that is used is the NA 200 (excluding the NA 200 budget page, as the NA 279 and the NA 275 are used instead).

***TECHNICAL NOTE:** These fragments are:

CW_CH_OVERPAY_RSN_PROP_GOOD_FAITH_A404, CW_CH_ACTION7, and CW_CH_MESSAGE6.

Form Header: CalSAWS Standard Header (HEADER_1)

Form Title: NOTICE OF ACTION CALWORKS CHANGE – Excess Prop O/P Adjustment (With Good Faith)

- **Title listed on Template Repository:** NOTICE OF ACTION CALWORKS CHANGE - Excess Prop O/P Adjustment (With Good Faith)

Form Number: M44-350G (11/11)

Include NA Back 9: Yes

- **Includes standard NA Back 9 variable population:** Yes

Imaging Form Name: Excess Prop O/P Adjust (W/ Good Faith)

Imaging Document Type: Overpayment/Overissuance (OP/OI)

Imaging Case/Person: Case

Form Mockups/Examples: See Supporting Documents #3

*Note: The form footer will be written as M44-350G (11/11) / NA 200 due to the fact that the NA 200 template is being used as part of the form.

2.3.3 Form Variable Population

The only variable population for this form is the standard header information.

2.3.4 Form Generation Conditions

1. Add Form to Template Repository

M44-350G will be added to the template repository with the following document parameters:

Required Document Parameters: Case Number, Customer Name, Program, Language, ~~Recovery Account~~

2. Add Form Control

The M44-350G will have the following form control:

Tracking Barcode	BRM Barcode	Imaging Barcode
No	No	Yes

3. Add Form Print Options and Mailing Requirements

Blank Template	Print Local Without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Yes	Yes	Yes	Yes	Yes	Yes

Mailing Options:

Mail-To (Recipient): Customer name selected from dropdown in the document parameters page

Mailed From (Return): Sending Office

Mail-back-to Address: None

Outgoing Envelope Type: Standard Mail

Return Envelope Type: None

Additional Options:

Special Paper Stock: No

Enclosures: None

Electronic Signature: No

Electronic Signature (IVR/Text): No

Check to Sign: No

Post to Self Service Portal (SSP): Yes

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Forms	M44-350A Mockup	M44-350A_EN.pdf
2	Forms	M44-350E Mockup	M44-350E_EN.pdf
3	Forms	M44-350G Mockup	M44-350G_EN.pdf

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
CAR-1242	The LRS shall produce notices, NOAs, forms, letters, stuffers, and flyers, either generated by the LRS or initiated by COUNTY-specified Users, that may be sent to an applicant, participant, caregiver, sponsor, authorized representative, Vendor, landlord, and/or any other public or private individual or agency.	This SCR adds the M44-350A, E, and G to the Template Repository.

CalsAWS

California Statewide Automated Welfare System

Design Document

CA-277672

Add MC 239 TMC-1 and MC 239 TMC -2 to the
Template Repository

CalSAWS	DOCUMENT APPROVAL HISTORY	
	Prepared By	Navyasri Yalamanchili
	Reviewed By	Nagesha S

DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
06/24/2024	1.0	Initial Draft	Navyasri Yalamanchili

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1 OVERVIEW

The purpose of this SCR is to add MC 239 TMC-1 (05/07) and MC 239 TMC -2 (05/07) latest forms to the CalSAWS Template Repository.

1.1 Current Design

Currently CalSAWS does not have the MC 239 TMC-1 (05/07) and MC 239 TMC -2 (05/07) in the Template Repository.

1.2 Requests

1. Add the MC 239 TMC-1 (05/07) - TRANSITIONAL MEDI-CAL (TMC) APPROVAL FOR FULL OR RESTRICTED BENEFITS to the CalSAWS Template Repository.
Languages Include: English and Spanish
2. Add the MC 239 TMC-2 (05/07) - Transitional Medi-Cal (TMC) Denial or Discontinuance of Benefits to the CalSAWS Template Repository.
Languages Include: English and Spanish
3. Update MC 239 TMC-1 and MC 239 TMC-2 related NOAs regulation.

1.3 Overview of Recommendations

1. Add the MC 239 TMC-1 (05/07) - TRANSITIONAL MEDI-CAL (TMC) APPROVAL FOR FULL OR RESTRICTED BENEFITS to the CalSAWS Template Repository.
Languages Include: English and Spanish
2. Add the MC 239 TMC-2 (05/07) - Transitional Medi-Cal (TMC) Denial or Discontinuance of Benefits to the CalSAWS Template Repository.
Languages Include: English and Spanish
3. Update MC 239 TMC-1 and MC 239 TMC-2 related NOAs regulation.

1.4 Assumptions

1. No variables will be populated on the new MC 239 TMC-1 and MC 239 TMC -2 (aside from the standard header and footer information).
2. All fields (blank or prepopulated) will be editable.
3. Supporting Documents section references attachments found on Jira.

2 RECOMMENDATIONS

2.1 Add MC 239 TMC-1 to the CalSAWS Template Repository.

2.1.1 Overview

This effort will add the MC 239 TMC-1 (05/07) in English and Spanish in CalSAWS.

State Form: MC 239 TMC-1 (05/07)

Programs: Medi-Cal

Attached Forms: N/A

Template Description: TRANSITIONAL MEDI-CAL (TMC) APPROVAL FOR FULL OR RESTRICTED BENEFITS

Forms Category: NOA

Template Repository Visibility: All Counties

Languages: English and Spanish

2.1.2 Form Verbiage

Create MC 239 TMC-1 XDP

A new XDP will be created for the MC 239 TMC-1 in English and Spanish

Form Header: CalSAWS Standard Header (HEADER_1_EN)

Form Title (Document List Page Displayed Name): TRANSITIONAL MEDI-CAL (TMC) APPROVAL FOR FULL OR RESTRICTED BENEFITS

Form Number: MC 239 TMC-1

Include NA Back 9: Yes

Imaging Form Name: TMC Approval Full Or Restricted Benefits

Imaging Document Type: Medi-Cal (MC)

Imaging Case/Person: Case

Form Mockups/Examples: See supporting document #1

2.1.3 Form/NOA Variable Population

N/A

2.1.4 Form Generation Conditions

1. Add MC 239 TMC-1 to Template Repository

The MC 239 TMC-1 can be generated via Template Repository.

Required Document Parameters: Customer Name, Case Number, Program, Language

2. Add Form Control

Add an imaging barcode for MC 239 TMC-1

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

3. Add Form Print Options and Mailing Requirements

The following are the print and mailing requirements for MC 239 TMC-1

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	Y	Y	Y

Mailing Options:

Mailing Options	Option for MC 239 TMC-1
Mail-To (Recipient)	Applicant selected on the document parameters page.
Mailed From (Return)	Worker's Office Address
Mail-back-to Address	N/A
Outgoing Envelope Type	Standard
Return Envelope Type	N/A
Special Paper Stock	N/A
Mail Priority	Same Day Priority

Additional Options:

Requirement	Option for MC 239 TMC-1
Post to Self-Service Portal	Y

2.2 Add MC 239 TMC-2 to the CalSAWS Template Repository

2.2.1 Overview

This effort will add the MC 239 TMC -2 (05/07) in English and Spanish in CalSAWS.

State Form: MC 239 TMC-2 (05/07)

Programs: Medi-Cal

Attached Forms: N/A

Template Description: Transitional Medi-Cal (TMC) Denial or Discontinuance of Benefits

Forms Category: NOA

Template Repository Visibility: All Counties

Languages: English and Spanish

2.2.2 Form Verbiage

Create MC 239 TMC-2 XDP

A new XDP will be created for the MC 239 TMC-2 (05/07) in English and Spanish.

Form Header: CalSAWS Standard Header (HEADER_1_EN)

Form Title (Document List Page Displayed Name): Transitional Medi-Cal (TMC) Denial or Discontinuance of Benefits

Form Number: MC 239 TMC-2

Include NA Back 9: Yes

Imaging Form Name: TMC Denial or Discontinuance of Benefits

Imaging Document Type: Medi-Cal (MC)

Imaging Case/Person: Case

Form Mockups/Examples: See supporting document #2

2.2.3 Form/NOA Variable Population

N/A

2.2.4 Form Generation Conditions

4. Add MC 239 TMC-2 to Template Repository

The MC 239 TMC-1 can be generated via Template Repository.

Required Document Parameters: Customer Name, Case Number, Program, Language

5. Add Form Control

Add an imaging barcode for MC 239 TMC-2

Tracking Barcode	BRM Barcode	Imaging Barcode
N	N	Y

6. Add Form Print Options and Mailing Requirements

The following are the print and mailing requirements for MC 239 TMC-2

Blank Template	Print Local without Save	Print Local and Save	Print Central and Save	Reprint Local	Reprint Central
Y	Y	Y	Y	Y	Y

Mailing Options:

Mailing Options	Option for MC 239 TMC-2
Mail-To (Recipient)	Applicant selected on the document parameters page.
Mailed From (Return)	Worker's Office Address
Mail-back-to Address	N/A
Outgoing Envelope Type	Standard
Return Envelope Type	N/A
Special Paper Stock	N/A
Mail Priority	Same Day Priority

Additional Options:

Requirement	Option for MC 239 TMC-2 Form
Post to Self-Service Portal	Y

2.3 Update MC 239 TMC-1 and MC 239 TMC-2 Regulation

2.3.1 Overview

This effort will update the NOA's existing regulations.

Reason Fragment Name and ID:

MC_AP_TMC_FULL_1ST_6_MONTH_M166(ID = 6575)

MC_AP_TMC_RESTRICT_1ST_6_MONTH_M167(ID = 6576)

MC_AP_TMC_ADDITIONAL_6_MONTH_M168(ID = 6577)
MC_TN_TMC_GROSS_INC_EXD_LIMIT_M170(ID = 6579)
MC_TN_TMC_PWE_NOT_EMPLOYED_M171(ID = 6580)
~~MC_TN_FAIL_RETURN_STATUS_REPORT_M342(ID = 6630)~~

2.3.2 NOA Verbiage

There are no changes to the verbiage.

2.3.3 NOA Variable Population

1.) Variable Population

There are no variables in this fragment.

2.) Fragment Regulation

Update the reason's regulations to be:

English:

W&I Code §14005.8

Spanish:

W&I Codigo §14005.8

3.) NOA Title / Footer Reference

There are no changes to the NOA Title / Footer reference.

2.3.4 NOA Generation Conditions

1.) Fragment Generation Conditions

There are no changes to the generation conditions.

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Correspondence	MC 239 TMC-1 (05/07)	MC_239_TMC-1_EN.pdf MC_239_TMC-1_SP.pdf
2	Correspondence	MC 239 TMC-2 (05/07)	MC_239_TMC-2_EN.pdf MC_239_TMC-2_SP.pdf

4 REQUIREMENTS

4.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.18.3.3 CAR-1239	<p>The LRS shall produce various notices, NOAs, forms, letters, stuffers and flyers, including:</p> <ul style="list-style-type: none">a. Appointment notices;b. Redetermination, Recertification and/or Annual Agreement notices and forms;c. Other scheduling notices (e.g., quality control, GR hearings and appeals);d. Periodic reporting notices;e. Contact letters;f. Notices informing the applicant, participant, caregiver, sponsor or authorized representative of a change in worker, telephone hours or Local Office Site;g. Information notices and stuffers;h. Case-specific verification/referral forms;i. GR Vendor notices;k. Court-mandated notices, including Balderas notices;l. SSIAP appointment notices;m. Withdrawal forms;n. COLA notices;o. Time limit notices;p. Transitioning of aid notices;q. Interface triggered forms and notices (e.g., IFDS, IEVS);r. Non-compliance and sanction notices;s. Benefit issuance and benefit recovery forms and notices, including reminder notices;t. Corrective NOAs on State Fair Hearing decisions;u. CSC paper ID cards with LRS-generated access information; andv. CSC PIN notices.	MC 239 TMC-1 and MC 239 TMC-2 are being added in English and Spanish.

CalSAWS

California Statewide Automated Welfare System

Design Document

CA-278733

CalSAWS to MEDS transactions to send
individual's Physical Address

CalSAWS	DOCUMENT APPROVAL HISTORY	
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DATE	DOCUMENT VERSION	REVISION DESCRIPTION	AUTHOR
08/19/2024	1.0	Initial Revision	Howard Suksanti

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1 OVERVIEW

Update CalSAWS logic to send the individual physical and mailing address on MEDS transactions.

1.1 Current Design

CalSAWS sends the Primary Applicant's physical and mailing addresses in the RC20 and FR20 transactions, instead of each individual's physical address.

1.2 Requests

Update CalSAWS logic to send the individual physical and mailing address.

1.3 Overview of Recommendations

The following Data Element fields should be pulled from the individual's Physical "Address Detail" page for MEDS AP18, EW05, EW12, EW20, FX20, FR20, and RC20:

0360 RESIDENCE_STREET
0320 RESIDENCE_CITY
0322 RESIDENCE_STATE
0325 RESIDENCE_ZIP_CODE
0326 RESIDENCE_ZIP_SUFFIX

The following Data Element fields should be pulled from the individual's Mailing "Address Detail" page for MEDS AP18, EW05, EW12, EW20, FX20, FR20, and RC20:

2710 MAILING_STREET
2721 MAILING_CITY
2722 MAILING_STATE
2723 MAILING_ZIP_CODE
2724 MAILING_ZIP_SUFFIX

Please refer to section 2.1.2 for more details.

1.4 Assumptions

1. N/A.

2 RECOMMENDATIONS

2.1 Update CalSAWS MEDS AP18, EW05, EW12, EW20, FX20, FR20, RC20

2.1.1 Overview

Update CalSAWS logic to send the individual physical and mailing address based on the table in section 2.1.2

2.1.2 Description of Change

1. Update CalSAWS MEDS physical and mailing address logic based on the table below.

Transaction#	Physical Address	Mailing Address	If Physical Address is not available	If Mailing address is not available	If both addresses are not available
AP18	Individual address	Individual address	Mailing address will be sent	Mailing address will not be sent	Primary Applicant address will be sent.
EW12	Individual address	Individual address	Mailing address will be sent	Mailing address will not be sent	Primary Applicant address will be sent.
EW20	Individual address	Individual address	Mailing address will be sent	Mailing address will not be sent	Primary Applicant address will be sent.
FX20	Individual address	Individual address	Mailing address will be sent	Mailing address will not be sent	Primary Applicant address will be sent.

EW05	Individual address	Individual address	Mailing address will be sent	Mailing address will not be sent	Primary Applicant address will be sent.
RC20	Individual address	Individual address	Mailing address will be sent	Mailing address will not be sent	Primary Applicant address will be sent.
FR20	Individual address	Individual address	Mailing address will be sent	Mailing address will not be sent	Primary Applicant address will be sent.

2.1.3 Partner Integration Testing

No

2.1.4 Execution Frequency

No Change.

2.1.5 Key Scheduling Dependencies

No Change.

2.1.6 Counties Impacted

All Counties.

2.1.7 Category

Core-Off Prime).

2.1.8 Data Volume/Performance

N/A.

2.1.9 Interface Partner

MEDS.

2.1.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc...).

3 REQUIREMENTS

3.1 Project Requirements

REQ #	REQUIREMENT TEXT	How Requirement Met
2.20.1.1	The LRS shall provide for the support of system interfaces and integration necessary for the coordination of services with other federal, State, and COUNTY agencies and other external agencies, for the purposes of reducing paperwork, verification of LRS Data, and preventing the duplication of LRS Data entry.	The SCR will update the physical and mailing address logic on MEDS transactions.