

 **[CA-283189] Enhance Imaging Appending to Consider Barcodes**

Issue Type:	SCR	Team Responsible:	Imaging	Assignee:	Andrew Wheeler
Fix Version/s:	[25.03]	Designer Contact:	Robyn Anderson	Change Type (SCR):	System Operational Enhancement
Minor Version:		Expedite Changes:	No	App Team Estimate Total:	45
Reporter:	Rhiannon Chin	Regulation Reference:		Created:	09/30/2024 06:12 PM
Status:	Committee Review	Impact Analysis:	[Imaging]	Outreach Required:	No
Policy/Design Consortium Contact:	Rhiannon Chin	Training Impacted:	[Job Aid]	App Funding Source:	CalSAWS M&E
Project Phase (SCR):	Production	County Action:		App Funding Source ID:	
Other Agency Cross Reference:					

Current Design: Append logic only accounts for:
Case/Person UID
Case Number/CIN
Case/Person Name
Form Number
Form Name
Applicable Date
Received Date

Request: Update the append logic to also consider barcodes.

Recommendation: Update the append/merge logic in the CalSAWS_MergeDocuments and CalSAWS_UpdateOnArchive to check the barcode field, in addition to existing fields, when merging documents.

Updated login will only merge documents when all of the following Document and Custom Properties are the same:
Case/Person UID
Case Number/CIN
Case/Person Name
Barcode
Form Number
Form Name
Applicable Date
Received Date

Outreach Description:
Operational Impact: