[CA-213317] Enhance Medi-Cal Rescind Functionality

Issue Type:	**SCR**	Team Responsible:	**Medi-Cal/CalHEERS**	Assignee:	**Sheron Jaikumar Marialrudayasamy**
Fix Version/s:	**[25.05]**	Designer Contact:	**Sheron Jaikumar Marialrudayasamy**	Change Type (SCR):	**Enhancement**
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Reporter:	**Renee Gustafson**	Regulation Reference:		Created:	**02/04/2020 06:36 PM**
Status:	**In Assembly Test**	Impact Analysis:	**[N/A]**	Outreach Required:	**No**
Policy/Design Consortium Contact:	**Maggie Orozco-Vega**	Training Impacted:	**[N/A]**	App Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	County Action:		App Funding Source ID:	
Other Agency Cross Reference:		Counties Impacted:	**[All]**		

Current Design:

When an individual is discontinued from Medi-Cal for 'Failure to Complete Redetermination' due to not returning their Medi-Cal Renewal packet, then subsequently turns in their Medi-Cal Renewal packet before the discontinuance effective date, The System will Auto-Rescind the Medi-Cal discontinuance overnight if the user did not already start the rescission. The Auto-Rescind batch is scheduled to run on batch 10-day through the 5th calendar day of the following month. It rescinds individuals who are discontinued for 'Failure to Complete RE' and with a discontinuance date as the first of the month following MC RE Due Date to their prior eligibility based on a 'Reference EDBC'1 if the Medi-Cal renewal packet is marked 'Received' into The System with a 'Received Date' on or before the last day of the RE Due month.

The current logic to determine the 'Reference EDBC' is limited to a 'System Rescind' that happens as a result of the auto-rescind batch job.

The System functionality for a rescind online is not a true rescind; instead, it Pends the Person Application (and Program if applicable), and the user must send a new MAGI Eligibility Determination Request (EDR), wait for a new MAGI Determination of Eligibility Response (DER) and then run Medi-Cal EDBC to determine Medi-Cal eligibility. The Medi-Cal eligibility is determined based on the current case information so the result may not be the same as rescinding to the prior eligibility. If the user needs to restore to prior eligibility while waiting for additional information from the beneficiary, this requires the user to perform alternate procedures or override the EDBC to put the individual back on their prior eligibility while waiting for the beneficiary to provide the missing items.

The Auto-Rescind batch job creates EDBCs for the Rescind month and the come-up month so that the restored eligibility is high-dated. If the first month EDBC is skipped for any reason, the second month EDBC doesn't always skip for the same reason resulting in inconsistent restored eligibility or a break in aid.

Currently there is no functionality for the user to send an EDR with 'Rescind' Run Reason online. The Auto-Rescind batch job sends an EDR with Run Reason 'Rescind' and the inbound eHIT logic saves the DER with status 'Suppressed' (if the Batch Indicator 'Yes') because the Rescind EDBC uses the Reference EDBC for eligibility details and the 'Rescind' DER is ignored.

1 For the purposes of the Auto- Rescind job, a 'Reference EDBC' is defined as the most recent Regular EDBC of the Medi-Cal program for the month prior to the Discontinued benefit month.

Request:

Update Medi-Cal program to have true rescind functionality for online EDBC.
Update the Medi-Cal EDBC rules for auto-rescind to use the Reference EDBC for both benefit months being run in Batch.
Add a Batch EDBC skip to not process Medi-Cal EDBC when the last EDBC is a Rescind EDBC.

Recommendation:

1. Update the Run EDBC page to display a new 'Rescind' option on the Run Reason dropdown for the Medi-Cal program if the Med-Cal program is rescinded from a Discontinuance and at least one rescinded individual is pending for the Medi-Cal program.
2. Add a soft page validation when 'Rescind' is selected as the Medi-Cal EDBC Run Reason and the Reference EDBC meets criteria that results in the system not generating a NOA upon restoration.

3. Update the MAGI Determination List page to display a "Rescind MAGI Eligibility" checkbox if there is at least one Pending individual on a Med-Cal program from a Discontinuance Rescind.

4. Medi-Cal EDBC rules will now allow users to perform a true online rescind for discontinued individuals.

5. Update the eHIT webservice to save the 'Rescind' DER with status 'Suppressed' regardless of the EDR being sent through Batch or online.

6. Add a new Batch EDBC Skip to not process a Medi-Cal program when the last EDBC is a Rescind EDBC except when the Batch EDBC was initiated from the MAGI Auto-Renewal or Medi-Cal Auto-Discontinuance sweeps.

Outreach
Description:
Operational Impact: