

CalSAWS

California Statewide Automated Welfare System



CA-284054

Run Batch EDBC with 2025 FPL Values COLA

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CA-284054 Run Batch EDBC with 2025 FPL Values COLA

1 OVERVIEW

With release 25.02.13, The System was updated with the 2025 Federal Poverty Level (FPL) values based on ACWDL 25-01. Any 2025 Medi-Cal EDBC run prior to the update used the previous 2024 Federal Poverty Level (FPL) values. This SCR will automate re-running Medi-Cal EDBC for 2025 benefit months to update the budget to use the 2025 values per the directive in the ACWDL.

1.1 Current Design

With CA-284056:

CalSAWS recently updated the 2025 FPL values based on ACWDL 25-01. Any 2025 Medi-Cal EDBC run prior to the update used the 2024 FPL values per ACWDL 24-02.

For FPL COLA – Current Batch EDBC functionality allows Batch EDBC with Sub-Type Code 'PL' to automatically add a standard Journal Entry to cases processed by Batch EDBC with:

Short Description: Batch EDBC ran for [MONTH/YEAR].

Long Description: Batch EDBC ran for [MONTH/YEAR]. Batch EDBC processed for the Medi-Cal program for the following reasons: Annual FPL Limit Changes.

For SSA COLA- A standard Journal Entry will be created automatically based on the Sub Type Code = 'CT942-SA' – Annual SSA COLAs and Related Changes when the batch is run.

EDBC Batch Skip Reason 'Not all Applicants are in the Determination' has criteria to check certain conditions are met for the Medi-Cal program before the program skips from being processed by EDBC. Currently, the logic checks to confirm that there is at least one Active member who has a requested Medi-Cal Type of 'Medi-Cal' selected, if all open applicants in the Medi-Cal program are in the valid DER, and EDBC was not initiated by the Auto-Rescind EDBC reason of 'RS'. If any of these conditions are present, EDBC will not skip the Medi-Cal program from processing in EDBC. However, the skip logic does not first check to confirm if there is a valid DER on the case prior to checking if all open applicants are on the DER which is resulting in Medi-Cal programs that do not require a DER to skip from EDBC processing.

1.2 Requests

1. Run Batch EDBC for Medi-Cal cases in accordance with ACWDL 25-01 so that the new FPL values are correctly applied. The effective date of the 2025 FPL values vary as follows:
 - Effective retroactively to January 01, 2025

- Applicants and recipients in Specified Low-Income Medicare Beneficiary (SLMB) who do not receive Title II – Retirement, Survivors and Disability Insurance (RSDI) income.
 - Effective retroactively to March 01, 2025
 - Applicants and recipients in SLMB who are receiving Title II – RSDI Income
 - Effective April 01, 2025
 - Applicants in an active, Non-MAGI program not included in the group above.
2. Provide lists of cases to the county when a case or individual is discontinued from Medi-Cal, a Medi-Cal EDBC is Read-Only, a case is not processed through Batch EDBC for any skip reason.
 3. Update the EDBC Skip Reason 'Not all Applicants are on the Determination' skip logic to include criteria to check if a DER required for the Medi-Cal program being processed in EDBC.

1.3 Overview of Recommendations

1. On March 01, 2025, after scheduled batch completes run Batch EDBC to apply updated FPL COLA values to Medi-Cal programs. Generate lists to aid the counties after Batch EDBC complete.

1.4 Assumptions

1. Batch EDBC will use the existing MAGI Determination which is relevant to the benefit month and will not trigger a new Eligibility Determination Request (EDR) to CalHEERS.
2. Batch EDBC process will skip any overridden budgets.
3. Cases that have a yellow banner requiring case review as a result of the benefit match process will skip if a worker has not processed EDBC since conversion. These cases will show on the Batch Eligibility Report with a reason of "EDBC has not been run since conversion".
4. CA-286596 will update the Batch Sweep Job (PB00C207) with the 2025 FPL COLA information.

2 RECOMMENDATIONS

2.1 Run Batch EDBC to apply FPL COLA values to Medi-Cal Programs

2.1.1 Overview

1. Identify cases for which Batch EDBC must run for 2025 benefit months as described in Section 1.2 Requests to apply the updated amounts. Insert the identified cases into SYS_TRANSACT_COLA for Batch EDBC processing.
2. Operationally execute Batch EDBC. Batch EDBC will run only for cases identified.
3. Update the Batch EDBC Skip logic for 'Not all Applicants are in determination' (CT707_MA).

2.1.2 Description of Change

1. Insert cases into SYS_TRANSACT_COLA from FPL COLA Batch Sweep PB00C207 to be processed by EDBC with the following criteria:
 - a. RUN_RSN: 'Medi-Cal FPL COLA'
 - b. RUN_TYPE_CODE: 'Targeted Program Mode – Medi-Cal'
 - c. SUB_TYPE_CODE: 'PL'
 - d. EFF_DATE = '04/01/2025'
 - e. CREATED_BY = Staff ID '1229628'
 - f. UPDATED_BY = Staff ID '1229628'
2. Generate lists to aid the counties after batch EDBC completes. Refer to section 4 'Outreach' for further details.
3. Update the Batch EDBC skip logic for 'Not all Applicants are in determination' (CT707_MA) to skip when:
 - a. At least one Active MEM individual has Requested Medi-Cal Type = Medi-Cal
 - b. At least one individual on the case is receiving MAGI benefits. Assumption: If someone is on MAGI Benefits there will be a Valid DER for the case.
 - c. At least one open applicant in the Medi-Cal program (excluding Duplicate and MC Declined eligible) is not in the valid DER,
 - d. EDBC was not initiated by:
 - i. Auto-Rescind (EDBC Run Reason 'RS')

2.1.3 Execution Frequency

One Time Change only.

2.1.4 Key Scheduling Dependencies

Expected start of Batch EDBC processing is on March 01, 2025 during Regular Batch Operation hours.

2.1.5 Data Volume/Performance


Batch EDBC will run approximately below mentioned Medi-Cal EDBCs for the months of January 2025 through April 2025 for the 2025 FPL COLA updates.

Benefit Month	Processed MC EDBCs
January 2025	3,151
February 2025	3,194
March 2025	168,408
April 2025	1,373,674
Total	1,548,427

2.1.6 Operational Instructions

Operationally execute Batch EDBC processing.

3 SUPPORTING DOCUMENTS

NUMBER	FUNCTIONAL AREA	DESCRIPTION	ATTACHMENT
01	Eligibility	ACWDL 25-01 with 2025 FPL Charts attached	 25-01.pdf

4 OUTREACH

4.1 Lists

Generate lists to aid the counties after batch EDBC completes.

All lists will have the standard list columns to display on the listings.

Standard Columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

1. **List Name: Closed Program**

Generate a list of cases in which Batch EDBC resulted in the closure of the Medi-Cal program. Counties can use this list to verify that the program's discontinuance is appropriate. If available, display the closure reason (for example: Over Income).

Additional Column(s): Closure Reason, Benefit Month, Deceased only Case.

Note: the "Deceased only Case" column will be populated with "Y" when all individuals who were eligible prior to the batch EDBC run are closed with the person closure reason as "Deceased", and the Program Closure reason is "No Eligible member".

County Action: These are likely the result of household changes or ongoing data collection which was not yet processed through EDBC by the user. Since the purpose of this Batch EDBC process was not to close households, review these cases to verify the closure was accurate.

2. **List Name: Closed Individual**

Generate a list of cases in which Batch EDBC resulted in an individual being discontinued from Medi-Cal but the Medi-Cal program remains open. Counties can use this list to verify that the individual's discontinuance is appropriate. If available, display the closure reason.

Additional Column(s): Individual Name, CIN, Closure Reason, Benefit Month

County Action: These are likely the result of household changes or ongoing data collection which was not yet processed through EDBC by the user. Since the purpose of this Batch EDBC process was not to close individuals, review these cases to verify the closure was accurate.

3. **List name: Read-Only EDBC**

Generate a list of cases in which Batch EDBC resulted in a Read-Only Medi-Cal EDBC with all the Read-Only Reasons. Counties can use this list to run Medi-Cal EDBC for those cases and take the appropriate action.

Additional Column(s): Read-Only Reason, Benefit Month

County Action: Since Batch EDBC couldn't automatically apply the intended change to these cases, users may process EDBC to apply intended changes if applicable.

4. **List Name: Batch EDBC skipped with a reason**

Generate a list of cases skipped in the Batch EDBC. These cases will be the responsibility of the worker to address.

Additional Column(s): Skip Reason, Benefit Month

County Action: Batch could not process these cases because of the skip reasons listed in the list. Review each case and take appropriate action based on the skip reason.

5. **List Name: Denials and Discontinuance for January – April 2025**

Generate a list of cases for individuals that were denied or discontinued prior to the FPL value updates although may be eligible with the latest updated 2025 FPL values.

Additional Column(s): Individual Name, CIN, Benefit Month

County Action: Review all denials and discontinuances and re-evaluate eligibility based on the 2025 FPL values.

Criteria:

- i. Medi-Cal EDBC was processed prior to the updated 2025 FPL Values (CA-284056) being deployed.
- ii. One of the following failed income budgets exists in the EDBC for January-April 2025:
 - a. QMB
 - b. SLMB
 - c. QI-1
- iii. One of the following failed income budgets exists in the EDBC for April 2025:
 - a. ABD FPL
 - b. 250% Working Disabled
- iv. There is a denied or discontinued individual who is also in one of the failed income budgets identified above.
- v. The income value of the failed budget is less than the 2025 FPL value for the appropriate effective month. (Refer to the Technical Note)
- vi. The latest EDBC processed was for the denied or discontinued individual for any of the months January through April 2025. (Refer to the Technical Note for budget type corresponding to the benefit month).

Technical Note:

The "Total net non-exempt income" value of the failed budget is less than the 2025 FPL "Maintenance Need" value.

Refer to recommendation in CA-286596 for corresponding benefit month and criteria (For example, RSDI income, Budget type)

Budget Type – FPL % reference

QMB – 100% FPL

SLMB – 120% FPL

QI-1 – 135% FPL

ABD FPL – 138% FPL

250% Working Disabled – 250% FPL

6. **List Name: 'FPL COLA Stats by County Report'**

List Criteria: EDBC Count for each program included in the COLA by County.

Additional Column(s):

- <program> EDBC Counts
- <program> EDBC Processed
- <program> EDBC Skipped (Exception)
- <program> EDBC Read Only
- <program> EDBC Stack Trace (UEID)
- <program> Success %
- Total EDBC Count
- Total EDBC Processed
- Total EDBC Skipped (Exception)
- Total EDBC Read Only
- Total EDBC Stack Trace (UEID)
- Overall Success Rate %
- Total NOAs Generated

Note: The 'Total' and 'Overall Success' fields above will include all programs in the COLA.

The lists will be posted to the following location: CalSAWS Web Portal>System Changes>SCR and SIR Lists>2025>CA-284054