

# Design

# **CA-282331** ACL 24-74 Cal-Learn SB 521

|                   | DOCUMENT APPROVAL HISTORY |                            |                               |  |
|-------------------|---------------------------|----------------------------|-------------------------------|--|
| CalSAWS           | Prepared By               | Connor O'Donnell           |                               |  |
|                   | Reviewed By               | Erika Kusnadi, Gingko Luna |                               |  |
|                   |                           |                            |                               |  |
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|                   |                           |                            | Connor                        |  |

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# CA-282331 – ACL 24-74 Cal-Learn SB 521

# **1 OVERVIEW**

This SCR will include the Online updates to the Cal-Learn Status Detail page with new Status Reasons for the 'Exempt' Status. A validation will also be added to limit the dates at which these new Status Reasons can be selected.

# 1.1 Current Design

The Cal-Learn exemption reasons in CalSAWS do not fit any of the reasons outlined in ACL 24-74.

# 1.2 Requests

As of January 1, 2024, in addition to the Cal-Learn exemption reasons described in MPP Section 42-763.2, a participant in Cal-Learn may request an exemption from the program if the participant is in a situation or is experiencing a crisis that destabilizes their family, including but not limited to:

- 1) Homelessness or imminent risk of homelessness.
- 2) A lack of safety due to domestic violence.
- 3) Untreated or undertreated behavioral and mental health needs.
- 4) The misuse of controlled substances or alcohol

# **1.3 Overview of Recommendations**

- 1. Update the Cal-Learn Status Detail page to add 4 new Status Reasons for an Exempt Status Reason.
  - a. Add the following new options to the 'Status Reason' drop-down field when for an 'Exempt' status (Status field):
    - i. Homelessness or imminent risk of homelessness.
    - ii. A lack of safety due to domestic violence.
    - iii. Untreated or undertreated behavioral and mental health needs.
    - iv. The misuse of controlled substances or alcohol
- 2. Add a new validation that will be trigger when user clicks on the 'Save and Return' button and the Status Reason is one of the following new 4 options added and the Begin Month is prior to January 1, 2024

# 1.4 Assumptions

- 1. The newly added status reasons will not impact the STAT 45 since it has not been updated to include the new exemption reasons.
- 2. The Progress page will remain available, but workers should not be adding a sanction.
- 3. No updates to the CL 3 will be done via this SCR. A future SCR will be created when the updates to the CL 3 are provided by the state.

4. Fiscal changes related to these new status reasons will be addressed separately in CA-288946

# 2 **RECOMMENDATIONS**

# 2.1 Cal-Learn Status Detail

#### 2.1.1 Overview

The Cal-Learn Status Detail page is where statuses for the Cal-Learn program are added and updated. This change will add four new Status Reasons that will appear when the Status of 'Exempt' is selected.

## 2.1.2 Cal-Learn Status Detail Mockup

| *- Indicates required fields   |  | Save and Return | Cancel |
|--|--|-----------------|--------|
| Status: *<br>Exempt V  | Status Reason: *<br>- Select -  - Select -   |                 |        |
| Begin Month: *<br>03/2025  | Expelled<br>Support serv unavailable<br>Medical Reason<br>Funding related problems<br>CalWORKs-FC  |                 |        |
| This <u>Type 1</u> page took 0.7   | Homelessness or imminent risk of homelessness<br>A lack of safety due to domestic violence<br>Untreated or undertreated behavioral and mental health needs | Save and Return | Cancel |
| The second s | The misuse of controlled substances or alcohol<br>Figure 2.1.1 - Cal-Learn Status  | Detail Mockup   |        |

## 2.1.3 Description of Changes

- 1. Add the following values to the Status Reason dropdown list. These values will only appear when the Status field has been set to 'Exempt':
  - a. 'Homelessness or imminent risk of homelessness'
  - b. 'A lack of safety due to domestic violence'
  - c. 'Untreated or undertreated behavioral and mental health needs'
  - d. 'The misuse of controlled substances or alcohol'
- 2. Add the following validation to the page
  - Validation: The user saves the page when one of the four status reasons listed above are selected and the Begin Month is prior to January 1<sup>st</sup>, 2024
  - b. Message: 'Begin Month The Begin Month for this Status Reason must be 01/2024 or later'

### 2.1.4 Page Location

- Global: Eligibility
- Local: Customer Information
- Task: Cal-Learn

### 2.1.5 Security Updates

N/A

### 2.1.6 Page Mapping

NA

#### 2.1.7 Accessibility

No accessibility updates needed.

## 2.1.8 Page Usage/Data Volume Impacts

N/A