

CalSAWS

California Statewide Automated Welfare System



CA-287199

CalOAR - Update logic for PAR_ACT
(Variable #40) - condition 1b

DOCUMENT APPROVAL HISTORY

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DATE	VERSION	REVISION DESCRIPTION	AUTHOR
02/12/2025	1	Initial Draft	Eric Delaney
03/12/2025	1.1	Updated overview and added full variable names	Eric Delaney

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CA-287199 – CalOAR - Update logic for PAR_ACT (Variable #40) - condition 1b

1 OVERVIEW

PAR_ACT (variable #40 - Participated in First Activity) in Cal-OAR 19B identifies individuals who did or did not participate (with actual, verified attendance hours) in their first WTW or FS plan activity in the measurement month. PAR_ACT is the numerator of the first activity attendance rate.

Update CalOAR logic for PAR_ACT (Variable #40 - Participated in First Activity) - condition 1b.

1.1 Current Design

Existing CalOAR logic for PAR_ACT (Variable #40 - Participated in First Activity) follows the below criteria:

Note: Dependent on population of SCH_PACT (Variable #39 - Scheduled to Participate in First Activity)

1. SCH_PACT (Variable #39 - Scheduled to Participate in First Activity) = 02 and Activity meets one of the following status conditions, then PAR_ACT (Variable #40 - Participated in First Activity) = 02, otherwise 01:

a. Status = 'Active' and Status Reason = 'Attending'

b. Status = 'Closed' and Status Reason = 'Interrupted', 'Off Aid After Start Date', 'Transferred to Another Activity', 'Unsatisfactory Performance*', 'Drop out**', 'Moved**', 'Non-Compliance**', 'Exempt**', 'Good Cause**', 'Assigned to Different Provider**' AND the activity has the previous activity Status = 'Active' and Status Reason = 'Attending' at any point in time in the measurement period.

c. Status = 'Completed' and Status Reason = 'Completed Satisfactory', 'Employed'

2. Individual has a WTW/REP program in the measurement month

Note: (*) indicates Type is available in C-IV system only. (**) indicates Type is available in Los Angeles system only.

Note: Since all counties are now under one system, the status reasons for status 'Closed' will apply to all counties ('Unsatisfactory Performance' removed).

Response Options:

01 -Does not meet all criteria

02 - Meets all criteria

99 - Individual does not have a WTW/REP program in the measurement month

1.2 Requests

Update CalOAR PAR_ACT (Variable #40 - Participated in First Activity) condition 1b to remove the checking for ' at any point in time in the measurement period'.

1.3 Overview of Recommendations

1. Update CalOAR PAR_ACT (Variable #40 - Participated in First Activity) condition 1b.

1.4 Assumptions

1. All existing functionalities will remain unchanged unless called out as part of this SCR.

2 RECOMMENDATIONS

2.1 CalOAR – Update Criteria of PAR_ACT (Variable #40)

2.1.1 Overview

PAR_ACT (variable #40 - Participated in First Activity) in Cal-OAR 19B identifies individuals who did or did not participate (with actual, verified attendance hours) in their first WTW or FS plan activity in the measurement month. PAR_ACT is the numerator of the first activity attendance rate.

Update CalOAR logic for PAR_ACT (Variable #40 - Participated in First Activity) - condition 1b.

2.1.2 Description of Change

1. Update CalOAR PAR_ACT (Variable #40 - Participated in First Activity) condition 1b to remove the checking for ' at any point in time in the measurement period'.

Example 1:

Assume SCH_PACT (Variable #39 - Scheduled to Participate in First Activity) returns 02 for report month of September 2024. Say the activity has the following statuses:

- 'Active – Attending' with a begin date of 9/1/2024 and an end date of 9/15/2024
- 'Closed – Interrupted' with a begin date of 9/16/2024

For the September 2024 report, PAR_ACT = 02.

Example 2:

Assume SCH_PACT (Variable #39 - Scheduled to Participate in First Activity) returns 02 for report month of September 2024. Say the activity has the following statuses:

- 'Active – Attending' with a begin date of 8/15/2024 and an end date of 8/31/2024
- 'Closed – Interrupted' with a begin date of 9/1/2024

For the September 2024 report, PAR_ACT = 02.

2.1.1 Partner Integration Testing

Yes.

After programming changes are made, CalSAWS will generate outbound Cal-OAR 19B test files for the report month of September 2024 which will be sent to CDSS. CDSS will review the files and send to a small cohort of counties to review and validate that the data is satisfactory.

2.1.2 Execution Frequency

No change.

2.1.3 Key Scheduling Dependencies

No change.

2.1.4 Counties Impacted

All counties.

2.1.5 Category

No change.

2.1.6 Data Volume/Performance

No change.

2.1.7 Interface Partner

California Department of Social Services (CDSS).

2.1.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc).

3 SUPPORTING DOCUMENTS

Number	Functional Area	Description	Attachment
1	Cal-OAR	Criteria tracker for Cal-OAR, with updates for PAR_ACT	CA-287199 Cal-OAR Data Element Specifications Tracker.xlsx