



Design

CA-289071

Addressing Downstream Impacts of Disposition Transactions

CalSAWS		DOCUMENT APPROVAL HISTORY	
		Prepared By	Jacob Smith
		Reviewed By	Amitkumar Hundekari, Tisha Mutreja, Romil Ranjan, Somya Gupta, Edgars Reinholds, Rajesh Rudra, Vijit Bansal, Guillermo Vizcardo, Vicente Romero, Terri Chandler, and Michael Haffner
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CA-289071 – Addressing Downstream Impacts of Disposition Transactions

1 OVERVIEW

A new Eligibility Evaluation Reason Code (EERC) will be received from CalHEERS to inform County Eligibility Workers that the latest Disposition is utilized for a period of 72 hours any time a Non-MAGI Medi-Cal Minimum Essential Coverage (MEC) aid code is included. The Non-MAGI Medi-Cal MEC aid code is used for 72 hours to allow MEDS to process the Disposition transaction; accounting for weekends, holidays, etc.

1.1 Current Design

Currently, CalHEERS does not provide an Eligibility Evaluation Reason Code (EERC) to notify County Eligibility Workers when a Non-MAGI Medi-Cal MEC aid code is issued on the Disposition and used for 72 hours to prevent dual eligibility. If a Non-MAGI Medi-Cal MEC beneficiary reports a change that falls within MAGI program limits, County Eligibility Workers receive a DER/DER-U response indicating dual eligibility. Moving forward, when a Non-MAGI Medi-Cal MEC beneficiary reports a change within MAGI program limits, the DER/DER-U response will indicate an Ineligible/Discontinued status for MAGI if the change is reported within 72 hours of the Non-MAGI Medi-Cal MEC Disposition being sent. CalSAWS will also receive a new EERC to inform County Eligibility Workers of the specific reason why the MAGI program is marked as Ineligible/Discontinued.

1.2 Requests

As part of release 26.2 CalHEERS CR 273150, a new Eligibility Evaluation Reason Code (EERC) “NM” will be received when a Non-MAGI Medi-Cal MEC aid code from the latest Disposition is utilized for the next 72 hours to prevent dual eligibility.

The EERC “NM” will be decoded as “Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition” for CalSAWS to display on the below screens.

- a. MAGI Determination Summary
- b. MAGI Determination Detail
- c. MAGI Referral Detail

For Example:

There is an existing CalSAWS two-member parent – child case where the parent and child are Eligible for MAGI Medi-Cal.

- The parent attests to being disabled via Report A Change (RAC) through CalHEERS access channel and is Potentially Eligible for Non-MAGI Medi-Cal MEC.
- CEW receives DER-U from CalHEERS, reviews case and grants Non-MAGI Medi-Cal MEC eligibility for Member 1 and confirms Member 2's MAGI Medi-Cal eligibility and disposition has been sent to CalHEERS.

- CalHEERS receives Disposition. CalHEERS Business Rules Engine (BRE) is triggered and Non-MAGI Medi-Cal MEC eligibility is established.
- CEW reports a slight increase in income within CalSAWS for Member 1 to 180% FPL within 72 hours and requests MAGI.
- CalHEERS shall ignore MEDS/Franchise Tax Board (FTB) verification response and will use the Non-MAGI Medi-Cal MEC eligibility received in the Disposition, since the RAC was sent within 72 hours and it takes 72 hours for benefits to post to MEDS.
- Non-MAGI Medi-Cal MEC eligibility and EERC "NM" are received in the DER/DER-U and mapped to MAGI Determination Summary, MAGI Determination Detail, and MAGI Referral Detail screens.

1.3 Overview of Recommendations

Add the following Eligibility Evaluation Reason (EERC) to code table (CT_466).

- NM

1.4 Assumptions

1. CalSAWS will only be consuming and displaying a new Eligibility Evaluation Reason to inform County Eligibility Workers that a high-dated Non-MAGI Medi-Cal MEC Disposition is present.
2. All existing functionalities will remain unchanged unless called out as part of the design.

2 RECOMMENDATIONS

CalSAWS will receive a new EERC "NM" to notify County Eligibility Workers that a high-dated Non-MAGI Medi-Cal MEC Disposition is present.

The EERC "NM" will be decoded as "Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition" for CalSAWS to display on the below screens.

- MAGI Determination Summary
- MAGI Determination Detail
- MAGI Referral Detail

2.1 Page – No Impact

2.2 Eligibility Rules Updates – No Impact

2.3 Batch – No Impact

2.4 Interface - No Impact

2.5 eHIT

2.5.1 Overview

A new Eligibility Evaluation Reason Code (EERC) will be received through eHIT inbound transactions on the DER/DER-U for CalSAWS to process. The EERC “NM” will be received from CalHEERS to inform CalSAWS County Eligibility Workers anytime a high-dated Non-MAGI Medi-Cal MEC Disposition is present.

2.5.2 Description of Change

1. Add the new Eligibility Evaluation Reason (CT_466) as follows:

CODE_NUM_IDENTIF	SHORT_DECODE	LONG_DECODE	BEG_DATE	END_DATE
NM	Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition	Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition	01/01/1000	12/31/9999

2.5.3 Page Mockups – MAGI Determination Summary, MAGI Determination Detail, and MAGI Referral Detail

MAGI Determination Summary						
					Dispositions	Close
Request ID: 10276729183	Benefit Month: 05/2025	Date Run: 04/15/2025				
Household Eligibility: Ineligible	Run Reason: Continuing	Requested by Batch: No				
Name	Primary Aid Code	Status	Eligibility Evaluation Reasons	Negative Action Reason	Carry Forward Status	
Doe, John		Ineligible	Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition		No	

Figure 1: Eligibility Evaluation Reason (EERC) received as “NM” in the DER/DER-U and displayed on the MAGI Determination Summary page as “Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition” under Eligibility Evaluation Reasons.

Eligibility		
Enrollment Period: No	Documents: No	Change Timeframe: No
Primary Aid Code: M1	Secondary Aid Code:	Tertiary Aid Code:
Eligibility Evaluation Reasons: Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition	Consumer Protection Program:	Income Proof Required:

Figure 2: Eligibility Evaluation Reason (EERC) received as “NM” in the DER/DER-U and displayed on the MAGI Determination Detail page as “Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition” under Eligibility Evaluation Reasons.

▼ MAGI					
RE Month:			Begin Month: 05/01/2025		
Name	Status	Primary Aid Code	Soft Pause Lift	Negative Action Reason	Eligibility Evaluation Reasons
Doe, John 36M	Ineligible		No		Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition

Figure 3: Eligibility Evaluation Reason (EERC) received as “NM” in the DER/DER-U and displayed on the MAGI Referral Detail page as “Ineligible/Discontinued due to high-dated Non-MAGI Medi-Cal MEC Disposition” under Eligibility Evaluation Reasons.

2.5.4 Interface Partner

CalHEERS

2.5.5 eHIT Schema Version

N/A

2.6 Form/NOA – No Impact

2.7 Report – No Impact

2.8 Data Warehouse – No Impact

2.9 Data Change – No Impact

2.10 Automated Regression Test - No Impact

3 SUPPORTING DOCUMENTS

N/A

4 OUTREACH

N/A

5 APPENDIX

For reference, here is a list of Non-MAGI Medi-Cal MEC aid codes: 14, 16, 1H, 1X, 24, 26, 2H, 34, 36, 38, 39, 54, 59, 64, 66, 6A, 6C, 6G, 6H, 6J, 6V, 6X, 76, 7J, 82, and 86.