

CalSAWS

California Statewide Automated Welfare System



Bi-Weekly Status Report

CalSAWS M&E

Reporting Period: August 25, 2025 – September 7, 2025

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Bi-Weekly Status – CalSAWS M&E

1 EXECUTIVE SUMMARY

As the M&E team concludes Weeks 30 and 31 of the project, progress has been made on Transition-in and Maintenance & Enhancements (M&E) activities.

Transition-In Activities

During the reporting period, the Transition-In team made significant progress across core workstreams, with strong collaboration among the Consortium, Deloitte, Accenture, and Gainwell. Major efforts centered on advancing knowledge transfer, job shadowing, and reverse job shadowing sessions, as well as reviewing and submitting key operational documents. The team continued to assess the existing application landscape and coordinated closely on transition logistics, deliverable reviews, and environment readiness.

Next steps will focus on continued document reviews, further knowledge transfer sessions, and preparation for upcoming environment transitions. The team will prioritize rescheduling delayed KT and JS sessions and maintain momentum on deliverable submissions and stakeholder engagement.

M&E Activities

The M&E team sustained operational stability and advanced development, compliance, and innovation initiatives. The team actively participated in release coordination, technical operations, and stakeholder meetings, while maintaining robust monitoring of environments and batch operations. Application development progressed across multiple releases, with targeted design, testing, and committee reviews.

Major highlights include:

- **Release 25.11:** 3 SCRs in design (2 TRN, 1 SSA COLA), 3 production defects under review, and new SCRs added for infrastructure and CARES.
- **Release 25.12.06/May Revise:** Priority SCRs identified, mass mailer and SSA COLA included, committee feedback implemented, and expedited build approvals documented.
- **Release 26.01:** 1 testing-only SCR, 2 training SCRs, 18 SCRs in committee review, and 22 SCRs targeted for design completion.
- **Release 26.02/26.03/26.06:** Consolidation of test SCRs, majority of 26.03 SCRs from Eligibility/Fiscal/Batch, and cross-team impact conversations initiated for 26.06.
- **Innovation:** Progress on GenAI POC, analytics modernization updates, and ongoing county feedback sessions.
- **Application Security:** Completed SAST/DAST scans for OCAT, advanced System Security Plan updates, and reviewed security/privacy SCRs.

In the coming week, the M&E team will continue work on innovation process documentation, support GenAI and analytics modernization efforts, attend key development and compliance meetings, and maintain focus on upcoming releases

and environment transitions. Application support, production operations, and security activities will remain top priorities to drive project milestones forward.

2 TRANSITION-IN WORKPLAN STATUS (8/25/2025 TO 8/31/2025)

The following sections provide a summary of tasks completed in this reporting period, upcoming tasks for the next reporting period, and tasks behind schedule.

2.1 Tasks Completed from the Prior Week

Highlights include:

During the prior week, several key deliverables were achieved. The team submitted the ME-D02 Services Plan and Operational Working Documents Group 3 FDEL on August 26, 2025, and completed the ME-D07 Annual Strategic Plan FDED comment resolutions on August 27, 2025.

■ PMO

• Transition-In

- ✦ **Conducted Weekly Deloitte/Accenture Transition Meeting:** Coordinated Knowledge Transfer, Job Shadowing, and Reverse Job Shadowing Session logistics, Document request fulfillment, and action item resolutions.

• Deliverables

- ✦ **Submitted ME-D02 Services Plan and Operational Working Documents Group 3 FDEL:** On August 26, 2025, submitted ME-D02 Services Plan and Operational Working Documents Group 3 FDEL.
- ✦ **Submitted ME-D07 Annual Strategic Plan FDED Comment Resolutions:** On August 27, 2025, submitted ME-D07 Annual Strategic Plan FDED comment resolutions received earlier the same day.

■ Application

- **Release 25.11 Design and prioritization:** Through the week of August 25, 2025, continued working on SCRs slated for Release 25.11 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Release 26.01 Design and prioritization:** Through the week of August 25, 2025, continued working on SCRs slated for Release 26.01 and collaborate with all stakeholders on prioritization and design discussions.
- **Attended the Weekly Project Milestone Meeting:** On August 25, 2025, attended the CalSAWS M&E weekly Project Milestone Meeting.
- **Attended the CalSAWS M&E DB Schema Comparison Job Shadow Session:** On August 25, 2025, attended the CalSAWS M&E DB Schema Comparison Job Shadow Session.
- **Attended the CalSAWS M&E Automated Regression Testing Job Shadow Session:** On August 25, 2025, attended the CalSAWS M&E Automated Regression Testing Job Shadow Session.

- **Attended the Weekly M&O call: Check In Meeting:** On August 26, 2025, and August 28, 2025, attended the CalSAWS M&E weekly M&O Call Check-in meeting.
- **Attended the Weekly VA Content Approval Meeting:** On August 26, 2025, attended the CalSAWS M&E weekly VA Content Approval meeting to discuss and review Virtual Assistant content.
- **Attended the CalSAWS M&E Integration Testing – Bulk Data Creation:** On August 26, 2025, attended the CalSAWS M&E Integration Testing - Bulk Data Creation to complete our understanding of Bulk Integration Testing.
- **Attended the Weekly Release Coordination Meeting:** On August 26, 2025, attended the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
- **Attended the CalSAWS Bi-weekly SCRB Meeting:** On August 26, 2025, attended the CalSAWS M&E Bi-Weekly SCRB meeting to discuss SCRs slated for SCRB/CCB.
- **Attended the CA-213363 TLM-39 Lobby Modernization Weekly Touch Point meeting:** On August 26, 2025, attended the weekly meeting for CA-213363 TLM-39 Lobby Modernization to stay updated on progress and changes on Lobby Modernization effort.
- **Attended the Weekly CW/CF Eligibility Status Meeting:** On August 27, 2025, attended the CalSAWS M&E Bi-CW/CF Eligibility Status meeting.

■ Technical Operations

- **Attended CalSAWS Build and Deployment Checkpoint:** The week of August 25, 2025, the team attended the daily build and deployment checkpoint call to see what deployments occur in the evenings.
- **Attended 25.09 County Validation Touchpoint:** The week of August 25, 2025, the release team attended the county validation meetings to understand the level of support that will be needed from Deloitte for county validation.
- **CalSAWS M&E ProdOps: JS: Rotate Application Credentials – Session 1:** On August 24, 2025, the team attended a session to walk through the process to rotate application credentials in production.
- **CalSAWS M&E ProdOps: JS: Rotate Application Credentials – Session 2:** On August 24, 2025, the team attended the second session to walk through the process to rotate application credentials in production.
- **CalSAWS M&E ProdOps: JS: Create RDS Misc DB Monthly Refresh Activities:** On August 24, 2025, the team attended a session to walk through the monthly refresh activities for the Misc DB.
- **Attended CalSAWS 25.09 Project Integrated Readiness Meeting (T-4):** On August 25, 2025, the team attended the T-4 meeting that was led by the Consortium's Release Management team. The intent was to understand the updates provided by the individual work streams associated to Deloitte.
- **CalSAWS M&E ProdOps: JS: Delphix Masking Process:** On August 26, 2025, the team attended a job shadow to walk through the Delphix Masking Process.
- **CalSAWS M&E ProdOps: RJS: CalSAWS M&E Prod Ops RJS: User and Access Management for Non-Prod Databases & DBCR New Table DDL Change Request Process:** On August 26, 2025, the team attended RJS to walk through and show our understanding of the User and Access management for Non-Production Databases and the DBCR new table change requests.

- **Attended CalSAWS Release Coordination:** On August 26, 2025, the team attended the release coordination meeting led by the Consortium. This is the forum for stakeholders to have a Q&A for the scope of the upcoming release.
- **Attended CalSAWS SCRB Meeting:** On August 27, 2025, the team attended the SCRB Meeting. The intent is to understand how SCRs are QA'ed and prepared to be presented for approval at the Change Control Board meeting (CCB).
- **Facilitated Environment Transition Discussion:** On August 27, 2025, the team facilitated a call with Gainwell and Accenture regarding the environment transition preparatory activities. The intent of this meeting is to ensure that all parties are aligned with the approach on ticketing, Jira, account access, etc for the environments that will be transitioned to Deloitte on 9/22.
- **Delivery Integration**
 - **Weekly Delivery Integration Meeting:** On August 25, 2025, met with Gainwell to finalize the OLA, and review current challenges and prioritize activities for the week.
 - **Work through RACI/OLA finalization:** On August 25, 2025, completed (per agreed upon level of detail and clarity) and shared with Gainwell the M&E – Infrastructure OLA & RACI documents for shared operational tasks.
- **Security**
 - **Attended Consortium Pre-CAB Security Review:** On August 26, 2025, the team attended the Consortium Pre-CAB Security Review with the Consortium security team to understand upcoming Change Requests from different teams, providing situational awareness for our team.
 - **Attended Tech CAB Meeting:** On August 27, 2025, the team attended the Tech CAB Meeting to understand approve/deny decisions on upcoming Change Requests submitted by different teams, providing situational awareness for our team.
 - **Attended CalSAWS M&E Security RJS: Security Monitoring and Architecture:** On August 27, 2025, the team participated in the Security Monitoring and Architecture session to demonstrate understanding and knowledge of the team's responsibilities related to monitoring and security architecture.
 - **Attended SPRMG - Security and Privacy Risk Meeting Group:** On August 28, 2025, the team attended the SPRMG - Security and Privacy Risk Meeting Group meeting to gain a better understanding and context awareness of security and privacy risks currently being tracked.

2.2 Tasks Due for the Coming Week

Highlights include:

- **Release 25.11 Design and prioritization:** Through the week of September 1, 2025, continue working on SCRs slated for Release 25.11 and collaborated with all stakeholders on prioritization, design, and approvals.
- **Release 26.01 Design and prioritization:** Through the week of September 1, 2025, continue working on SCRs slated for Release 26.01 and collaborated with all stakeholders on prioritization and design discussions.
- **Deliverables:** Looking ahead to next week, the team will focus on receiving approvals for key submissions. During the week ending September 5, 2025, the team

anticipates receiving comment approvals for both the ME-D02 Services Plan and Operational Working Documents Group 3 FDEL, as well as the ME-D07 Annual Strategic Plan FDED.

■ PMO

• Transition-In

- ✦ **Conduct Weekly Deloitte/Accenture Transition Meeting:** Coordinate Knowledge Transfer, Job Shadowing, and Reverse Job Shadowing Session logistics, Document request fulfillment, and action item resolutions.

• Deliverables

- ✦ **Receive ME-D02 Services Plan and Operational Working Documents Group 3 FDEL Comment Approvals:** The week ending September 5, 2025, receive ME-D02 Services Plan and Operational Working Documents Group 3 FDEL comment approvals.
- ✦ **Receive ME-D07 Annual Strategic Plan FDED Comment Approvals:** The week ending September 5, receive ME-D07 Annual Strategic Plan FDED comment approvals.

■ Application

- **Release 25.11 Design and prioritization:** Through the week of September 1, 2025, continue working on SCRs slated for Release 25.11 and collaborated with all stakeholders on prioritization, design, and approvals.
- **Release 26.01 Design and prioritization:** Through the week of September 1, 2025, continue working on SCRs slated for Release 26.01 and collaborated with all stakeholders on prioritization and design discussions.
- **Attend the Weekly Release Coordination Meeting:** On September 2, 2025, attend the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
- **Attend the Bi-Weekly Tech Stakeholder Meeting for County Domain Changes:** On September 2, 2025, attend the CalSAWS M&E bi-weekly Tech Stakeholder meeting to discuss County Domain Changes.
- **Attend the Weekly M&O call: Check In Meeting:** On September 2, 2025, and September 4, 2025, attend the CalSAWS M&E weekly M&O Call Check-in meeting.
- **Attend the CA-213363 TLM-39 Lobby Modernization Weekly Touch Point meeting:** On September 2, 2025, attend the weekly meeting for CA-213363 TLM-39 Lobby Modernization to stay updated on progress and changes on Lobby Modernization effort.
- **Attend the Weekly CW/CF Eligibility Status Meeting:** On September 3, 2025, attend the CalSAWS M&E Bi-CW/CF Eligibility Status meeting.

■ Delivery Integration

- **Weekly Delivery Integration Meeting:** On September 2, 2025, meet with Gainwell to review current challenges and prioritize activities for the week.

■ Technical Operations

- **Attend CalSAWS Build and Deployment Checkpoint:** The week of September 1, 2025, the team will be attending the daily build and deployment checkpoint call to see what deployments occur in the evenings.
- **Attend CalSAWS Release Coordination:** On September 2, 2025, the team will be attending the release coordination meeting led by the Consortium. This is the forum for stakeholders to have a Q&A for the scope of the upcoming release.
- **Attend CalSAWS 25.09 Project Integrated Readiness Meeting (T-3):** On September 2, 2025, the team will be attending the T-3 meeting that led by the Consortium's Release Management team. The intent was to understand the updates provided by the individual work streams associated to Deloitte.
- **Attend CalSAWS 25.09 Release Webcast:** On September 2, 2025, the team will be attending the release webcast meeting that is facilitated by the Consortium's Release Management team. The intent is to understand the material presented at the release webcast.
- **CalSAWS M&E ProdOps: JS: Release Management and Communications Part 2:** On September 3, 2025, the team will attend the part two job shadow session to walk through the process for release management and communications.
- **Attend CalSAWS Change Control Board (CCB) Meeting:** On September 4, 2025, the team will be attending the CCB meeting. The intent is to understand the official approval process for SCRs.
- **CalSAWS M&E ProdOps: JS: Training Refresh:** On September 5, 2025, the team will attend the Job Shadow session for the training refresh to understand the process.
- **Security**
 - **Attend Consortium Pre-CAB Security Review:** On September 2, 2025, the team will attend the Consortium Pre-CAB Security Review with the Consortium security team to understand upcoming Change Requests from different teams, providing situational awareness for our team.
 - **Attend Tech CAB Meeting:** On September 3, 2025, the team will attend the Tech CAB Meeting to understand approve/deny decisions on upcoming Change Requests submitted by different teams, providing situational awareness for our team.

2.3 Areas in the work plan which require attention (behind schedule)

- One (1) JS session is currently delayed. Deloitte is working with stakeholders to reschedule accordingly.
 - JS Session: Release Management and Communications Part 2
- Five (5) RS sessions are currently delayed. Deloitte is working with stakeholders to reschedule accordingly.
 - RS Session: Data Model Management
 - RS Session: Delphix Masking Process
 - RS Session: Performance Monitoring and Alerts
 - RS Session: Production Batch Monitoring
 - RS Session: Delphix VDB Refresh Process for UT ENV

2.4 Critical Path Analysis

Critical path analysis has been divided into cutover groups, which contain the workstreams shown in the following table.

Table 1: Critical Path Analysis: 8/25/2025 to 8/31/2025

GROUP	WORKSTREAMS INCLUDED	CRITICAL PATH STATUS
1	OCAT	None – Cutover complete
2	Production Operations	No expected change to the cutover date
2	Security	No expected change to the cutover date
2	Technology Recovery	No expected change to the cutover date
3	System Change Request	No expected change to the cutover date
3	Support Services	Support Services: Legislative and Policy Changes cutover complete
4	Project Management	No expected change to the cutover date
4	Organizational Change Management	No expected change to the cutover date
4	Architecture Evolution and Innovation	No expected change to the cutover date

2.5 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

2.6 Issues

This section includes enterprise-level issues that may affect the schedule.

- None for the reporting period.

2.7 Risks

This section includes enterprise-level risks, including those that may affect the schedule.

Table 2: Risks: 8/25/2025 to 8/31/2025

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
317	Transition	Updated May Revise Budget	As part of the State Fiscal Year 2025/2026 Revised Budget, two policy updates are expected to be implemented by January 1, 2026. These policy updates are the (1) Full-Scope Medi-Cal	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
		Medi-Cal Revisions effective January 1, 2026 may be at risk for Delivery	Enrollment Freeze for Non-Satisfactory Immigration Status and (2) Reinstatement of the Non-MAGI Medi-Cal Asset Limit Test. The Enrollment Freeze update will require coordination between the CalSAWS and CalHEERS Project. The implementation of these changes should not conflict with the SSA COLA Batch Run planned for December 2025. Without finalized staffing, policy, timeline, and environment plan, the delivery and implementation of these policy updates might be at risk.	
319	Transition	Delays in the CARES conversion approach may impact CalSAWS transition activities	The transition of CalSAWS FCED responsibilities to the Deloitte team originally had a plan for the conversion logic to be fully vetted for requirements, designed and built prior to handing it over. As part of the plan the testing and execution pieces have always been planned to be transitioned. Due to the delays in finalizing the approach of the conversion effort, the design and build are more likely to be a part of the transition process.	2 - Open

2.8 Other areas requiring discussion

- None for the reporting period.

2.8.1 Deliverable Status

The following table outlines the due dates for deliverables from the Transition-In Work Plan. Items shaded in light blue are completed.

Table 3: Transition-In Deliverable Due Dates: 8/25/2025 to 8/31/2025

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D01 M&E Transition-In Master Plan	8/28/24	9/13/24	9/20/24	1/29/25	2/14/25	3/3/25	3/10/25	4/8/25	FDDED/FDEL WAC Signed!
ME-D03 M&E Transition-In Work Schedule	9/18/24	9/25/24	9/30/24	1/29/25	2/14/25	3/3/25	3/10/25	3/25/25	FDDED/FDEL WAC Signed!

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D04 M&E Transition-In Test and Validation Plan	2/3/25	2/11/25	2/14/25	2/27/25	3/3/25	3/10/25	3/13/25	3/25/25	FDED/FDEL WAC Signed!
ME-D05 M&E Project Control Document – Group 1	2/19/25	2/26/25	3/3/25	3/6/25	4/1/25	4/8/25	4/11/25	5/16/25	FDED/FDEL WAC Signed!
ME-D05 M&E Project Control Document – Group 2	N/A	N/A	N/A	N/A	4/11/25	4/18/25	4/23/25	5/16/25	FDED/FDEL WAC Signed!
ME-D06 M&E Work Schedule	2/24/25	3/3/25	3/6/25	3/12/25	4/1/25	4/8/25	4/11/25	4/16/25	FDED/FDEL WAC Signed!
ME-D02 M&E Services Plan and Operational Working Documents (Overview)	3/19/25	3/26/25	4/1/25	4/11/25	4/30/25	5/8/25	5/13/25	5/19/25	FDED WAC Signed!
ME-D02 M&E Services Plan and Operational Working Documents – Group 1	N/A	N/A	N/A	N/A	6/6/25	6/13/25	6/18/25	6/24/25	Completed Group 1 comment review
ME-D02 M&E Services Plan and Operational Working Documents – Group 2	N/A	N/A	N/A	N/A	7/9/25	7/16/25	7/21/25	8/13/25	Completed Group 2 comment review
ME-D02 M&E Services Plan and Operational Working Documents – Group 3	N/A	N/A	N/A	N/A	8/6/25	8/13/25	8/19/25	9/2/25	FDEL under Consortium review FDEL WAC to be submitted after Group 3 approval

DELIVERABLE	DDDED SUBMITTED	DDDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D16 System Application Recovery Plan	4/16/25	4/23/25	4/28/25	5/1/25	6/2/25	6/9/25	6/12/25	6/17/25	FDED/FDEL WAC Signed!
ME-D07 CalSAWS Annual Strategic Plan	8/8/25	8/15/25	8/22/25	9/5/25	11/3/25	11/10/25	11/18/25	11/25/25	FDED WAC Signed!

2.8.2 Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

As of 08/29/2025



Figure 1: Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

2.8.3 Knowledge Transfer Status

- Total KT Sessions Completed this week: 3
- Total KT Sessions Completed to date: 246

- Previously delayed Knowledge Transfer sessions have either been scheduled, or an agreement has been met with the relevant session provider to postpone the session.

2.8.4 Job Shadowing Status

- **Total JS Sessions Completed this week:** 4
- **Total JS Sessions Completed to date:** 205
- Previously delayed Job Shadow sessions have either been scheduled, or an agreement has been met with the relevant session provider to postpone the session.

2.8.5 Reverse Job Shadowing Status

- **Total RS Sessions Completed this week:** 4
- **Total RS Sessions Completed to date:** 83
- Previously delayed Reverse Job Shadow sessions have either been scheduled, or an agreement has been met with the relevant session provider to postpone the session.

3 TRANSITION-IN WORKPLAN STATUS (9/1/2025 TO 9/7/2025)

The following sections provide a summary of tasks completed in this reporting period, upcoming tasks for the next reporting period, and tasks behind schedule.

3.1 Tasks Completed from the Prior Week

Highlights include:

- **Release 25.11 Design and prioritization:** Through the week of September 1, 2025, continued working on SCRs slated for Release 25.11 and collaborated with all stakeholders on prioritization, design, and approvals.
- **Release 26.01 Design and prioritization:** Through the week of September 1, 2025, continued working on SCRs slated for Release 26.01 and collaborated with all stakeholders on prioritization and design discussions.
- **Merged Infrastructure and Application Innovation Plans:** The week of September 1, 2025, the team attended the daily build and deployment checkpoint call to see what deployments occur in the evenings.
- **Deliverables:** This week, the team received ME-D02 Services Plan and Operational Working Documents Group 3 FDEL comments on September 3, 2025, obtained FDED approval for the ME-D07 CalSAWS Annual Strategic Plan on September 2, 2025, and received the signed WAC for ME-D07 CalSAWS Annual Strategic Plan FDED on September 5, 2025.

-
- **PMO**
 - **Transition-In**

- ✦ **Conducted Weekly Deloitte/Accenture Transition Meeting:** Coordinated Knowledge Transfer, Job Shadowing, and Reverse Job Shadowing Session logistics, Document request fulfillment, and action item resolutions.
- **Deliverables**
 - ✦ **Received ME-D07 CalSAWS Annual Strategic Plan FDED Approval:** On September 2, 2025, received ME-D07 CalSAWS Annual Strategic Plan FDED approval.
 - ✦ **Received and Addressed ME-D02 Services Plan and Operational Working Documents Group 3 FDEL Comments:** On September 3, 2025, received ME-D02 Services Plan and Operational Working Documents Group 3 FDEL comments, which were addressed on the same day.
 - ✦ **Received signed WAC for ME-D07 CalSAWS Annual Strategic Plan FDED:** On September 5, 2025, received the signed WAC for ME-D07 CalSAWS Annual Strategic Plan FDED.
- **Application**
 - **Release 25.11 Design and prioritization:** Through the week of September 1, 2025, continued working on SCRs slated for Release 25.11 and collaborated with all stakeholders on prioritization, design, and approvals.
 - **Release 26.01 Design and prioritization:** Through the week of September 1, 2025, continued working on SCRs slated for Release 26.01 and collaborated with all stakeholders on prioritization and design discussions.
 - **Attended the Weekly Release Coordination Meeting:** On September 2, 2025, attend the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
 - **Attended the Bi-Weekly Tech Stakeholder Meeting for County Domain Changes:** On September 2, 2025, attended the CalSAWS M&E bi-weekly Tech Stakeholder meeting to discuss County Domain Changes.
 - **Attend the Weekly M&O call: Check In Meeting:** On September 2, 2025, and September 4, 2025, attended the CalSAWS M&E weekly M&O Call Check-in meeting.
 - **Attended the CA-213363 TLM-39 Lobby Modernization Weekly Touch Point meeting:** On September 2, 2025, attended the weekly meeting for CA-213363 TLM-39 Lobby Modernization to stay updated on progress and changes on Lobby Modernization effort.
 - **Attended the Weekly CW/CF Eligibility Status Meeting:** On September 3, 2025, attend the CalSAWS M&E Bi-CW/CF Eligibility Status meeting.
- **Delivery Integration**
 - **Weekly Delivery Integration Meeting:** On September 2, 2025, shared completion of OLA/RACI documentation with Consortium.
- **Innovation**
 - **Merged Infrastructure and Application Innovation Plans:** The week of September 1, 2025, the team attended the daily build and deployment checkpoint call to see what deployments occur in the evenings.
- **Technical Operations**
 - **Attended CalSAWS Build and Deployment Checkpoint:** The week of September 1, 2025, the team attended the daily build and deployment checkpoint call to see what deployments occur in the evenings.

- **Attend CalSAWS 25.09 Project Integrated Readiness Meeting (T-3):** On September 2, 2025, the team attended the T-3 meeting that led by the Consortium's Release Management team. The intent was to understand the updates provided by the individual work streams associated to Deloitte.
- **Attend CalSAWS 25.09 Release Webcast:** On September 2, 2025, the team attended the release webcast meeting that is facilitated by the Consortium's Release Management team. The intent is to understand the material presented at the release webcast.
- **CalSAWS M&E ProdOps: JS: Release Management and Communications Part 2:** On September 3, 2025, the team attended the part two job shadow session to walk through the process for release management and communications.
- **Environment Transition Weekly Touchpoint:** On September 3, 2025, the team attended the 2nd environment transition weekly touchpoint with Gainwell, Accenture, and Deloitte counterparts. This meeting series is to ensure that all parties are in alignment with activities and access that is needed prior to the first batch of environments that is scheduled to be transitioned to Deloitte on September 22, 2025.
- **CalSAWS M&E ProdOps: JS: Training Refresh:** On September 5, 2025, the team attended the Job Shadow session for the training refresh to understand the process.

■ **Security**

- **Attended Consortium Pre-CAB Security Review:** On September 2, 2025, the team attended the Consortium Pre-CAB Security Review with the Consortium security team to understand upcoming Change Requests from different teams, providing situational awareness for our team.
- **Attended Tech CAB Meeting:** On September 3, 2025, the team attended the Tech CAB Meeting to understand approve/deny decisions on upcoming Change Requests submitted by different teams, providing situational awareness for our team.
- **Attended M&E Security/QA Team Weekly Connect:** On September 3, 2025, the team attended the M&E Security/QA Team Weekly Sync to discuss Reverse Job Shadowing Sessions and understand next steps.

3.2 Tasks Due for the Coming Week

Highlights include:

- **Release 25.11 Design and prioritization:** Through the week of September 8, 2025, continue working on SCRs slated for Release 25.11 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Release 26.01 Design and prioritization:** Through the week of September 8, 2025, continue working on SCRs slated for Release 26.01 and collaborate with all stakeholders on prioritization and design discussions.
- **Deliverables:** Looking ahead to next week, the team will focus on receiving the comment validation for the ME-D02 Services Plan and Operational Working Documents Group 3 FDEL during the week of September 12, 2025.

- **PMO**
 - **Transition-In**
 - ✦ **Conduct Weekly Deloitte/Accenture Transition Meeting:** Coordinate Knowledge Transfer, Job Shadowing, and Reverse Job Shadowing Session logistics, Document request fulfillment, and action item resolutions.
 - **Deliverables**
 - ✦ **Receive ME-D02 Services Plan and Operational Working Documents FDEL Group 3 Comment Validation:** On week of September 12, 2025, receive comment validation for ME-D02 Services Plan and Operational Working Documents Group 3 FDEL.
- **Application**
 - **Attend the Weekly Project Milestone Meeting:** On September 8, 2025, attend the CalSAWS M&E weekly Project Milestone Meeting.
 - **Attend the Weekly Release Coordination Meeting:** On September 9, 2025, attend the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
 - **Attend the Weekly M&O Call: Check In Meeting:** On September 9 and 11, 2025, attend the CalSAWS M&E weekly M&O Call Check-in meeting.
 - **Attend the CalSAWS Bi-weekly SCRB Meeting:** On September 9, 2025, attend the CalSAWS M&E Bi-Weekly SCRB meeting to discuss SCRs slated for SCRB/CCB.
 - **Attend the CA-213363 TLM-39 Lobby Modernization Weekly Touch Point meeting:** On September 9, 2025, attend the weekly meeting for CA-213363 TLM-39 Lobby Modernization to stay updated on progress and changes on Lobby Modernization effort.
 - **Attend the Weekly CW/CF Eligibility Status Meeting:** On September 10, 2025, attend the CalSAWS M&E Bi-CW/CF Eligibility Status meeting.
 - **Attend the CalSAWS Caseload Management Workgroup meeting:** On September 10, 2025, attend the Caseload Management Workgroup meeting.
 - **Attend the CalSAWS Weekly GAGR meeting:** On September 10, attend the GAGR meeting.
 - **Release 25.11 Design and prioritization:** Through the week of September 8, 2025, continue working on SCRs slated for Release 25.11 and collaborate with all stakeholders on prioritization, design, and approvals.
 - **Release 26.01 Design and prioritization:** Through the week of September 8, 2025, continue working on SCRs slated for Release 26.01 and collaborate with all stakeholders on prioritization and design discussions.
- **Delivery Integration**
 - **Weekly Delivery Integration Meeting:** On September 8, 2025, will meet with Gainwell to review current challenges and prioritize activities for the week.
- **Technical Operations**
 - **Attend CalSAWS Build and Deployment Checkpoint:** The week of September 8, 2025, the team will be attending the daily build and deployment checkpoint call to see what deployments occur in the evenings.

- **Attend 25.09 Project Integrated Readiness T-2 Integrated Readiness Status:** On September 8, 2025, the team will join the T-2 status call to clarify the contributions required from Deloitte across various workstreams for status updates.
 - **Attend CalSAWS Release Coordination Meeting:** On September 9, 2025, the team will be attending the release coordination meeting that's facilitated by the Consortium's Release Management team. The intent is to collaborate with the Consortium on the upcoming 25.11 and answer any/all questions pertaining to the baseline release.
 - **Attend Joint Release/Maintenance Checklist Review:** On September 10, the team will be attending the joint release/maintenance checklist review with Gainwell. The intent is to understand the contribution needed from Deloitte for the upcoming releases.
 - **Environment Transition Weekly Touchpoint:** On September 10, 2025, the team will be attending the 3rd environment transition weekly touchpoint with Gainwell, Accenture, and Deloitte counterparts. This meeting series is to ensure that all parties are in alignment with activities and access that's needed prior to the first batch of environments that is scheduled to be transitioned to Deloitte on 9/22.
- **Security**
 - **Attend Consortium Pre-CAB Security Review:** On September 9, 2025, the team will attend the Consortium Pre-CAB Security Review with the Consortium security team to understand upcoming Change Requests from different teams, providing situational awareness for our team.
 - **Attend Tech CAB Meeting:** On September 10, 2025, the team will attend the Tech CAB Meeting to understand approve/deny decisions on upcoming Change Requests submitted by different teams, providing situational awareness for our team.

3.3 Areas in the work plan which require attention (behind schedule)

- Four (4) RS sessions are currently delayed. Deloitte is working with stakeholders to reschedule accordingly.
 - RS Session: Data Model Management
 - RS Session: Performance Monitoring and Alerts
 - RS Session: Production Batch Monitoring
 - RS Session: Delphix VDB Refresh Process for UT ENV

3.4 Critical Path Analysis

Critical path analysis has been divided into cutover groups, which contain the workstreams shown in the following table.

Table 4: Critical Path Analysis: 8/25/2025 to 9/7/2025

GROUP	WORKSTREAMS INCLUDED	CRITICAL PATH STATUS
1	OCAT	None – Cutover complete
2	Production Operations	No expected change to the cutover date

GROUP	WORKSTREAMS INCLUDED	CRITICAL PATH STATUS
2	Security	No expected change to the cutover date
2	Technology Recovery	No expected change to the cutover date
3	System Change Request	No expected change to the cutover date
3	Support Services	Support Services: Legislative and Policy Changes cutover completed early
4	Project Management	No expected change to the cutover date
4	Organizational Change Management	No expected change to the cutover date
4	Architecture Evolution and Innovation	No expected change to the cutover date

3.5 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

3.6 Issues

This section includes enterprise-level issues that may affect the schedule.

- None for the reporting period.

3.7 Risks

This section includes enterprise-level risks, including those that may affect the schedule.

Table 5: Risks: 8/25/2025 to 9/7/2025

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
317	Transition	Updated May Revise Budget Medi-Cal Revisions effective January 1, 2026 may be at risk for Delivery	As part of the State Fiscal Year 2025/2026 Revised Budget, two policy updates are expected to be implemented by January 1, 2026. These policy updates are the (1) Full-Scope Medi-Cal Enrollment Freeze for Non-Satisfactory Immigration Status and (2) Reinstatement of the Non-MAGI Medi-Cal Asset Limit Test. The Enrollment Freeze update will require coordination between the CalSAWS and CalHEERS Project. The implementation of these changes should not conflict with the SSA COLA Batch Run planned for December 2025.	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			Without finalized staffing, policy, timeline, and environment plan, the delivery and implementation of these policy updates might be at risk.	
319	Transition	Delays in the CARES conversion approach may impact CalSAWS transition activities	The transition of CalSAWS FCED responsibilities to the Deloitte team originally had a plan for the conversion logic to be fully vetted for requirements, designed and built prior to handing it over. As part of the plan the testing and execution pieces have always been planned to be transitioned. Due to the delays in finalizing the approach of the conversion effort, the design and build are more likely to be a part of the transition process.	2 - Open

3.8 Other areas requiring discussion

- None for the reporting period.

3.8.1 Deliverable Status

The following table outlines the due dates for deliverables from the Transition-In Work Plan. Items shaded in light blue are completed.

Table 6: Transition-In Deliverable Due Dates: 8/25/2025 to 9/7/2025

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D01 M&E Transition-In Master Plan	8/28/24	9/13/24	9/20/24	1/29/25	2/14/25	3/3/25	3/10/25	4/8/25	FDED/FDEL WAC Signed!
ME-D03 M&E Transition-In Work Schedule	9/18/24	9/25/24	9/30/24	1/29/25	2/14/25	3/3/25	3/10/25	3/25/25	FDED/FDEL WAC Signed!
ME-D04 M&E Transition-In Test and Validation Plan	2/3/25	2/11/25	2/14/25	2/27/25	3/3/25	3/10/25	3/13/25	3/25/25	FDED/FDEL WAC Signed!
ME-D05 M&E Project Control Document – Group 1	2/19/25	2/26/25	3/3/25	3/6/25	4/1/25	4/8/25	4/11/25	5/16/25	FDED/FDEL WAC Signed!

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D05 M&E Project Control Document – Group 2	N/A	N/A	N/A	N/A	4/11/25	4/18/25	4/23/25	5/16/25	FDED/FDEL WAC Signed!
ME-D06 M&E Work Schedule	2/24/25	3/3/25	3/6/25	3/12/25	4/1/25	4/8/25	4/11/25	4/16/25	FDED/FDEL WAC Signed!
ME-D02 M&E Services Plan and Operational Working Documents (Overview)	3/19/25	3/26/25	4/1/25	4/11/25	4/30/25	5/8/25	5/13/25	5/19/25	FDED WAC Signed!
ME-D02 M&E Services Plan and Operational Working Documents – Group 1	N/A	N/A	N/A	N/A	6/6/25	6/13/25	6/18/25	6/24/25	Completed Group 1 comment review
ME-D02 M&E Services Plan and Operational Working Documents – Group 2	N/A	N/A	N/A	N/A	7/9/25	7/16/25	7/21/25	8/13/25	Completed Group 2 comment review
ME-D02 M&E Services Plan and Operational Working Documents – Group 3	N/A	N/A	N/A	N/A	8/6/25	8/13/25	8/19/25	9/2/25	Finalizing FDEL comments
ME-D16 System Application Recovery Plan	4/16/25	4/23/25	4/28/25	5/1/25	6/2/25	6/9/25	6/12/25	6/17/25	FDED/FDEL WAC Signed!
ME-D07 CalSAWS Annual Strategic Plan	8/8/25	8/15/25	8/22/25	9/2/25	11/21/25	12/02/25	12/09/25	12/16/25	FDED WAC signed!

3.8.2 Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

As of 09/05/2025

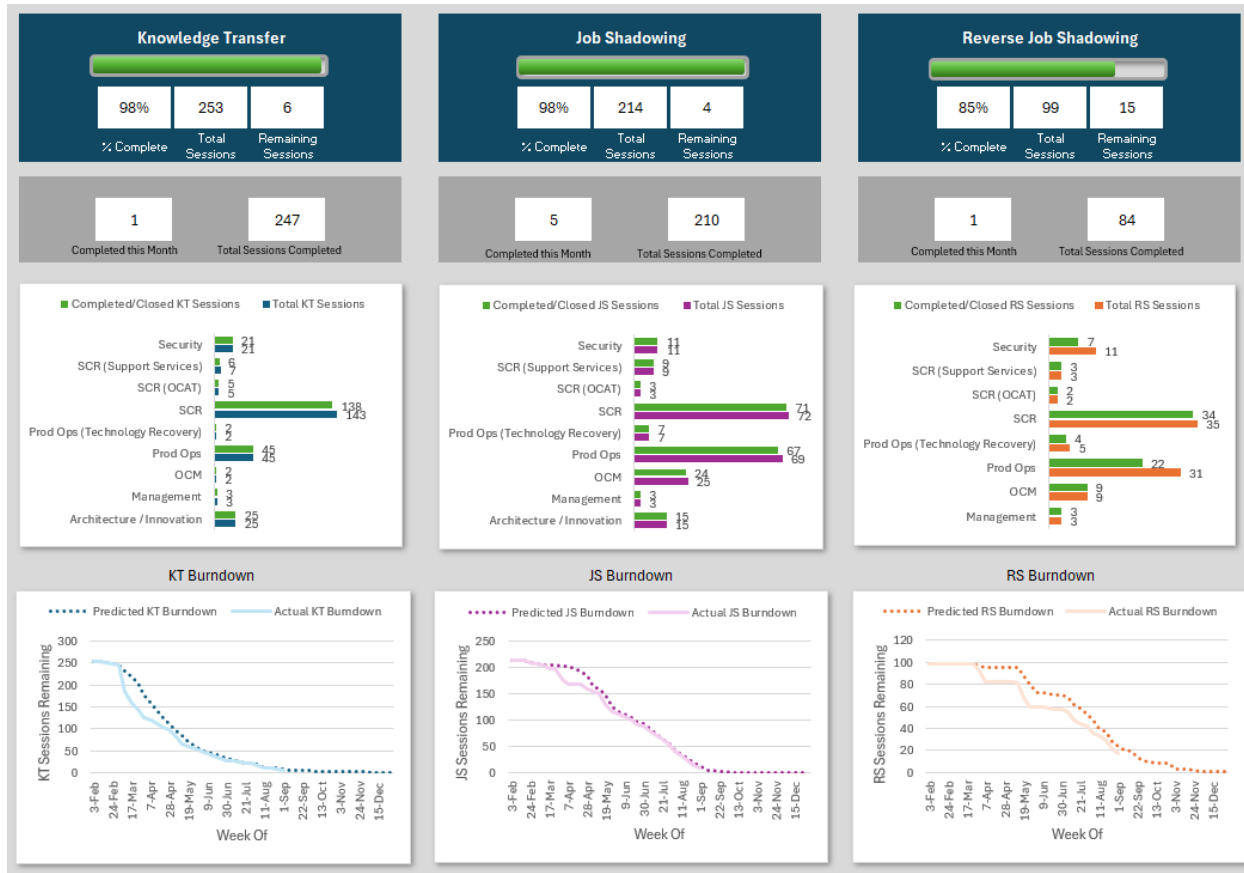


Figure 2: Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

3.8.3 Knowledge Transfer Status

- **Total KT Sessions Completed this week: 1**
- **Total KT Sessions Completed to date: 247**
- Previously delayed Knowledge Transfer sessions have either been scheduled, or an agreement has been met with the relevant session provider to postpone the session.

3.8.4 Job Shadowing Status

- **Total JS Sessions Completed this week: 5**
- **Total JS Sessions Completed to date: 210**
- Previously delayed Job Shadow sessions have either been scheduled, or an agreement has been met with the relevant session provider to postpone the session.

3.8.5 Reverse Job Shadowing Status

- **Total RS Sessions Completed this week: 1**
- **Total RS Sessions Completed to date: 84**

- Previously delayed Reverse Job Shadow sessions have either been scheduled, or an agreement has been met with the relevant session provider to postpone the session.

4 CALSAWS M&E: PROJECT MANAGEMENT (8/25/2025 TO 9/7/2025)

4.1 Highlights from the Reporting Period

Highlights include:

During the reporting period, the team advanced contract management by developing Change Order 1 and maintained compliance monitoring. August invoice packages were submitted, and key deliverable milestones were met as scheduled.

4.1.1 Contract Management

Activities for the Reporting Period

- Development of upcoming Change Order 1 with Premise and County Purchase Orders (CPOs).
- Continued compliance monitoring activities.

Activities for the Next Reporting Period

- Continue compliance monitoring activities.

4.1.2 Finance Management

Activities for the Reporting Period

- August Month End Invoice Packages Submitted
- September 4th Invoice Projections in progress

Activities for the Next Reporting Period

- Integrated Workbook for September period – upcoming
- Invoice Support backup details for September invoice period – upcoming
- Work Acceptance Certificate (WAC) for September invoice period – upcoming
- Final Invoice Package submission for September period – upcoming

4.1.3 Deliverable Status

The following table outlines the due dates for deliverables from the M&E Work Schedule. Items shaded in light blue are completed.

Table 7: M&E Deliverable Due Dates: 8/25/2025 to 9/7/2025

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D06.01 M&E Work Schedule April 2025	N/A	N/A	N/A	N/A	N/A	N/A	5/7/25	5/19/25	FDEL WAC Signed
ME-D06.02 M&E Work Schedule May 2025	N/A	N/A	N/A	N/A	N/A	N/A	6/6/25	6/13/25	FDEL WAC Signed
ME-D06.03 M&E Work Schedule June 2025	N/A	N/A	N/A	N/A	N/A	N/A	7/8/25	7/15/25	FDEL WAC Signed
ME-D06.04 M&E Work Schedule July 2025	N/A	N/A	N/A	N/A	N/A	N/A	8/7/25	8/19/25	FDEL WAC Signed
ME-D06.05 M&E Work Schedule August 2025	N/A	N/A	N/A	N/A	N/A	N/A	9/8/25	9/15/25	
ME-D06.06 M&E Work Schedule September 2025	N/A	N/A	N/A	N/A	N/A	N/A	10/7/25	10/15/25	
ME-D17 M&E System Security Plan	7/24/25	7/31/25	8/5/25	8/8/25	12/18/25	1/7/26	1/14/26	1/22/26	
ME-D06.07 M&E Work Schedule October 2025	N/A	N/A	N/A	N/A	N/A	N/A	11/7/25	11/17/25	
ME-D16.01 System Application Recovery Plan	N/A	N/A	N/A	N/A	12/1/25	12/8/25	12/11/25	12/16/25	
ME-D14 Approach to Application and Architecture Evolution	12/3/25	12/10/25	12/15/25	12/18/25	2/2/26	2/9/26	2/12/26	2/18/26	
ME-D06.08 M&E Work Schedule November 2025	N/A	N/A	N/A	N/A	N/A	N/A	12/5/25	12/12/25	

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning	1/7/26	1/14/26	1/20/26	1/23/26	3/2/26	3/9/26	3/12/26	3/17/26	
ME-D06.09 M&E Work Schedule December 2025	N/A	N/A	N/A	N/A	N/A	N/A	1/8/26	1/15/26	

4.2 M&E Work Schedule – Project Activities Summary

M&E Work Schedule – Project Activities Summary has been included for the upcoming releases and project activities in the following table.

Table 8: M&E Work Schedule – Project Activities Summary: Data current as of 07/31/2025 and as reported in ME-D06.04 M&E Work Schedule

NAME	% WORK COMPLETE	BASELINE START	START	START VARIANCE	BASELINE FINISH	FINISH	FINISH VARIANCE
CalSAWS ME-D06 M&E Work Schedule - Project Activities	8%	Mon 3/17/25	Mon 3/17/25	0 days	Mon 9/28/26	Mon 9/28/26	0 days
Start Project	100%	Mon 3/17/25	Mon 3/17/25	0 days	Mon 3/17/25	Mon 3/17/25	0 days
Releases	7%	Mon 5/5/25	Mon 5/5/25	0 days	Mon 9/28/26	Mon 9/28/26	0 days
Start Releases	100%	Mon 5/5/25	Mon 5/5/25	0 days	Mon 5/5/25	Mon 5/5/25	0 days
Release 25.11	18%	Tue 5/27/25	Tue 5/27/25	0 days	Mon 12/1/25	Mon 12/1/25	0 days
2026 COLA Releases (TBD)	0%	Mon 12/8/25	Mon 12/8/25	0 days	Mon 1/5/26	Mon 1/5/26	0 days
Release 26.01	2%	Mon 7/28/25	Mon 7/28/25	0 days	Mon 2/2/26	Mon 2/2/26	0 days
Release 26.02 (CalHEERS)	12%	Mon 5/5/25	Mon 5/5/25	0 days	Mon 2/23/26	Mon 2/23/26	0 days
Release 26.03	8%	Tue 5/27/25	Tue 5/27/25	0 days	Mon 3/30/26	Mon 3/30/26	0 days
Release 26.05	0%	Mon 12/1/25	Mon 12/1/25	0 days	Tue 5/26/26	Tue 5/26/26	0 days
Release 26.07	0%	Mon 2/2/26	Mon 2/2/26	0 days	Mon 7/27/26	Mon 7/27/26	0 days
Release 26.09	9%	Tue 5/27/25	Tue 5/27/25	0 days	Mon 9/28/26	Mon 9/28/26	0 days

NAME	% WORK COMPLETE	BASELINE START	START	START VARIANCE	BASELINE FINISH	FINISH	FINISH VARIANCE
Releases Complete	0%	Mon 9/28/26	Mon 9/28/26	0 days	Mon 9/28/26	Mon 9/28/26	0 days
Deliverables	21%	Mon 3/17/25	Mon 3/17/25	0 days	Thu 3/19/26	Thu 3/19/26	0 days
Start Deliverables	100%	Mon 3/17/25	Mon 3/17/25	0 days	Mon 3/17/25	Mon 3/17/25	0 days
ME-D06 M&E Work Schedule Monthly Updates	36%	Thu 4/24/25	Thu 4/24/25	0 days	Wed 1/28/26	Wed 1/28/26	0 days
ME-D14 Approach to Application and Architecture Evolution	0%	Tue 11/25/25	Tue 11/25/25	0 days	Fri 2/20/26	Fri 2/20/26	0 days
ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning	0%	Tue 12/30/25	Tue 12/30/25	0 days	Thu 3/19/26	Thu 3/19/26	0 days
ME-D16 System Application Recovery Plan Semi-Annual Updates	0%	Fri 10/31/25	Fri 10/31/25	0 days	Thu 12/18/25	Thu 12/18/25	0 days
ME-D17 M&E System Security Plan	18%	Thu 10/30/25	Fri 7/18/25	-72 days	Mon 1/26/26	Mon 1/26/26	0 days
Deliverables Complete	0%	Thu 3/19/26	Thu 3/19/26	0 days	Thu 3/19/26	Thu 3/19/26	0 days
Project Close	0%	Mon 9/28/26	Mon 9/28/26	0 days	Mon 9/28/26	Mon 9/28/26	0 days
Close Work Plan	0%	Mon 9/28/26	Mon 9/28/26	0 days	Mon 9/28/26	Mon 9/28/26	0 days
Close Project	0%	Mon 9/28/26	Mon 9/28/26	0 days	Mon 9/28/26	Mon 9/28/26	0 days

4.3 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

4.4 Issues

This section includes enterprise-level issues that may affect the schedule.

- None for the reporting period.

4.5 Risks

This section includes enterprise-level risks, including those that may affect the schedule.

Table 9: Risks: 8/25/2025 to 9/7/2025

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
315	M&O	Absence of a Finalized 2026 CalHEERS release schedule may create challenges for CalSAWS to deliver CalHEERS-designated changes	<p>Every year, California Healthcare Eligibility, Enrollment and Retention System (CalHEERS) and CalSAWS Project performs an annual review of the prioritized changes for the upcoming year. This process facilitates planning and coordination of upcoming changes to accommodate Joint Application Design, Build, and Test activities within a 12-month timeframe. Three (3) integrated CalSAWS/CalHEERS releases are planned for 2026: 26.2, 26.6, and 26.9.</p> <p>Requested 2026 CalHEERS changes, with CalSAWS impacts, was larger than historical years. In addition, DHCS requested an additional release to support Verify Lawful Presence Service changes.</p> <p>DHCS, CalHEERS, CalSAWS are conducting sessions to plan out the entirety of 2026 taking in consideration CalSAWS M&E Transition, CMS Requirements, and on-going DHCS policy prioritization.</p> <p>CalSAWS' ability to deliver 2026 CalHEERS designated changes may be at risk without a finalized CalHEERS release schedule</p>	2 - Open
320	M&O	Failure to provide M&E team timely access for M&E may impact M&E release delivery - CalSAWS Environment for Releases	<p>Deloitte staff may be unable to perform certain SDLC activities timely for the M&E releases beginning with 25.11 without access to releases specific CalSAWS environments and tools.</p>	2 - Open
321	M&O	Uncertainty on approach for transmitting Vendor information to CalSAWS may impact	<p>During development of the FCED/CARES APIs, the CalSAWS project identified a concern with the proposed approach for sharing vendor information from the CARES system. The CalSAWS approach is that vendors, which are stored in the Resource Data Bank (RDB), are designed to be entered once and then associated to cases that are using that vendor.</p>	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
		large county automation	<p>CARES Vendor = CalSAWS Foster Care Resource, which becomes the Placement and payee on the Foster Care program.</p> <p>The CARES project approach is to store vendor information at the case level, which will duplicate data across cases that use the same vendor. The approach would require county staff to coordinate updates to RBD across all placements that utilize it. This could mean coordination across offices within a single county or coordination across multiple counties if a CalSAWS Foster Care Resource is servicing multiple cases across counties</p> <p>The CalSAWS FCED team suggested creating a separate Vendor API to share vendor information separate from the Placement data. This approach would prevent vendor data for the same resource being sent for each case that uses it. The CARES project has yet to agree to a Vendor API approach which puts the development of large county automation at risk due to the uncertain final design of the logic.</p> <p>Additionally, the lack of final approach makes it increasingly likely that the CalSAWS Deloitte team will be getting the automation logic half completed during transition instead of complete, as planned.</p> <p>If the Vendor API fails to be built prior to initial implementation of the FCED interface, counties will be required to take significant manual steps to create the vendor in Resource Data Bank (RDB) prior to processing any placement information from CARES. Beyond the manual effort, this could delay benefits to customers while the manual processing of resource data takes place.</p>	
322	M&O	Shared environments between Accenture and Deloitte may impact M&E 25.11	As we transition to CalSAWS release environments and tools, certain environments and tools may need to be jointly accessed and used by both Accenture and Deloitte teams. This shared access/usage may potentially lead to code conflicts, unauthorized data changes, application	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
		release delivery	issues, security and performance issues due to increased user load, system outages in production or lower environments impacting productivity/delivery timeframes. This can impact the M&E release 25.11.	
323	M&O	Inaccurate performance metrics from the CARES to CalSAWS interface will have a negative impact on performance planning	<p>Conversations with the CARES project about performance test planning included schedule, approach, and metrics. During the discussion of performance metrics, the volume of assumed CARES to CalSAWS transactions was identified to be inaccurate.</p> <p>The CARES team had based estimates on the 10-year high of created Foster Care cases in CWS/CMS. That number failed to account for daily system updates, Kin-GAP, or AAP cases. The lack of accurate numbers prevents the performance team from creating performance test plans in anticipation of the performance test with CARES, currently targeted for an end of November start date.</p>	0 - Draft

4.6 Deviation from Plan/Adjustments

- None to note for the reporting period.

5 CALSAWS M&E: MAINTENANCE AND OPERATIONS (8/25/2025 TO 9/7/2025)

5.1 Highlights from the Reporting Period

Highlights include:

During the prior week, several key deliverables were achieved. The team continued to work on deliverables according to schedule, supporting timely progress across all key activities.

5.2 Additional Projects

5.2.1 OCAT

Activities for the Reporting Period:

- Zero (0) unplanned outages to report in the reporting period.
- The table below provides OCAT production usage statistics. OCAT Initiated Interviews for the reporting period shown below.

Table 10: User Logins

ACTIVITY	TOTAL
User Logins	3,995

Table 11: Interviews

ACTIVITY	TOTAL
Interviews Completed (SAWS Initiated)	3,782
Interviews Completed (OCAT Initiated)	13
TOTAL	3,795

Help Desk Inquiries

The table below summarizes Tier 3 help desk contact through CalSAWS ServiceNow during this reporting period.

- Provided Help Desk support for zero (0) OCAT users.

Table 12: Help Desk Inquiries

REQUEST TYPE	PENDING	WAITING FOR CUSTOMER	CLOSED/RESOLVED
Administrative Issue	-	-	-
Application Issue	-	-	-
Infrastructure Issue	-	-	-
Access Issue	-	-	-
Report a System Problem	-	-	-
Requests	-	-	-
Database Request	-	-	-
TOTAL	0	0	0

Defect Summary

Table 13: Defect Summary

#	DEFECT #	DEFECT SEVERITY	DEFECT SUMMARY	DEFECT TYPE	STATUS	LOG DATE	IMPACT	ALT. PROCEDURE	PLANNED RELEASE
1	OP-2924	Low	Solutions Tracking for ForgeRock Profile Issue (OP-2880)	FR/ User Management	Closed – Issue has not occurred since November	11/08/22	Login issues or ForgeRock help with GUID	N/A	TBD
2	OP-2927	Low	Solutions Tracking for CalSAWS - OCAT User & ForgeRock Profile Issue (OP-2880/CA-254280/CA-260230)	FR / User Management	Closed – Issue has not occurred since November	11/09/22	Login issues or ForgeRock help with GUID	N/A	TBD

Activities for the Next Reporting Period

- Continue to closely monitor Production for any emerging tickets or issues, taking immediate action to investigate and resolve them as necessary.

5.3 Deviation from Plan/Adjustments

- None to note for the reporting period.

6 CALSAWS M&E: APPLICATION DEVELOPMENT (8/25/2025 TO 9/7/2025)

6.1 Highlights from the Reporting Period

Highlights include:

- **Releases 25.11**
 - **Release 25.11:** 3 SCR are Design In progress, which includes 2 TRN SCR and 1 SSA COLA SCR. SSA COLA SCR (CA-290449) target design completion date is September 5, 2025. 3 Production Defect added and under review. 1 New SCR added for Infra Team (CA-294069), team reviewing it for Impact. 1 CARES SCR (CA-293282) owned by Accenture.
- **Release 25.11.XX and May Revise:**
 - **25.12.06:** Must go SCR before December 10, 2025 cut off. SSA COLA and ABAWD Waiver mass mailer included. H.R. 1 SCR are added recently to this priority release list. Update WIS Interface with 2025 STS Calendar Cycle Numbers; newly added SCR.
 - **25.12.21:** On August 27, 2025, Committee meeting completed and minor feedback received.
 - ✦ On August 29, 2025, feedback implemented and design shared with the Committee.
 - ✦ Final Committee Feedback due September 8, 2025. SCR are Expedited Build Approved by Consortium Leadership and documented in JIRA. 3-in-a-box completed.
 - ✦ Integration Testing Dates allocated for tracking. The environment needs are under discussion for an early development start. Added an SCR from December 30, 2025 release to December 21, 2025 release.
- **CalHEERS Releases 26.01, 26.02, 26.03, and 26.06:**
 - **Release 26.01:** 1 Testing only SCR, 2 Training SCR. 2 new SCR tagged to this release. 3 SCR moved out of release. 18 SCR in Committee Review/ Ready for Committee Review. 22 SCR targeted to have design completed by end of this week. 4 SCR have design target dates by mid Sept. 1 SCR has design target date in early October.
 - **Release 26.02:** 2 SAWS Impact and rest testing only. Test only SCR rolled down into 1 SCR for all testing.
 - **Release 26.03:** ~85% SCR are from Eligibility, CC, Fiscal, Batch & Interfaces and Reports. 5 Reports SCR out 8 SCR are related to MEDS Alerts. Consolidation may happen after analysis.

- **Release 26.06:** R26.06 timeline published and shared with Consortium. 6 SAWS Impacting SCR with schema changes and 1 Testing only SCR. Initiated Cross Team Impact conversations. Two newly added HR1 SCRs scheduled to start BR Refinement as of September 2, 2025.

■ Other Updates

- **Architecture Updates:** Technical Architecture efforts included assessment of the application landscape and preparation for strategic planning workshops.
- **Innovation Updates:** Innovation activities advanced with process documentation, GenAI POC tracking, and analytics modernization updates.
- **Deliverables & Policy/Legislative Updates:** Continuing to review/submit per schedule, requested SIRFRAs/SCERFRAs, CPOs, and Premise Items.

6.2 Application Development

The following figure outlines the M&E Transition-In Timeline, highlighting key phases, milestones, and group-specific activities scheduled from February 2025 through March 2026 to support a structured and coordinated transition process.

M&E Transition-In Timeline

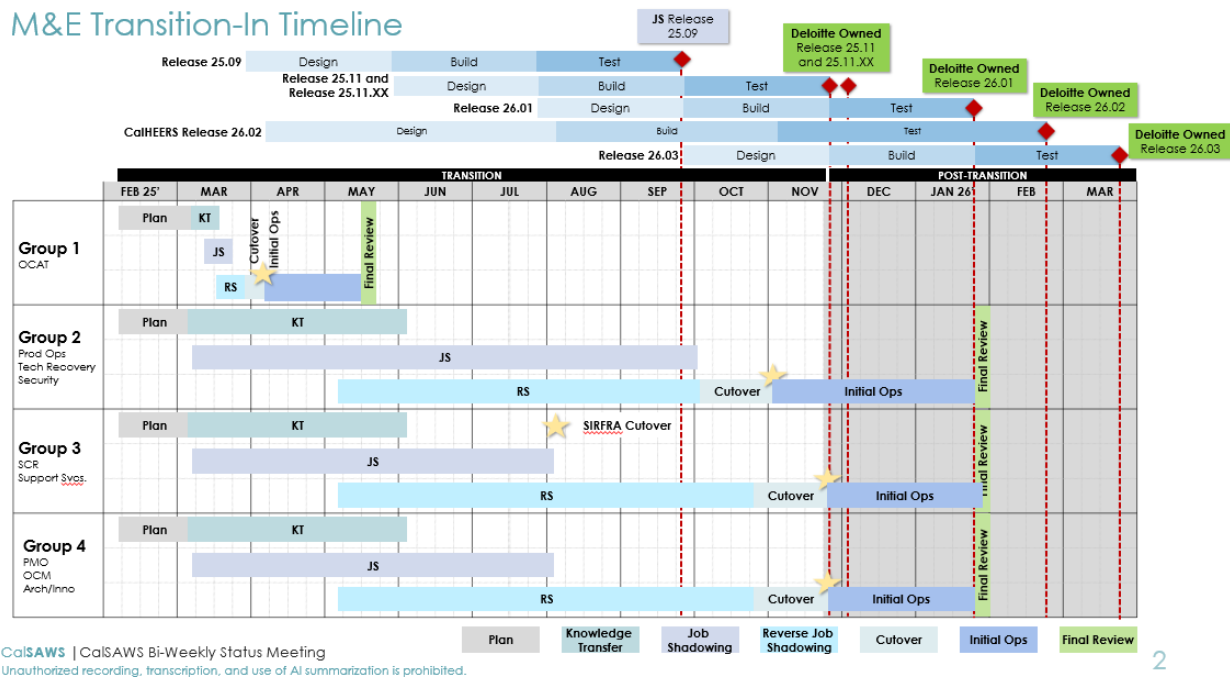


Figure 3: M&E Transition-In Timeline

Table 14: Releases

RELEASE	SUMMARY
25.11	<ul style="list-style-type: none"> ■ 3 SCRs are Design In progress, which includes 2 TRN SCRs and 1 SSA COLA SCR. SSA COLA SCR (CA-290449) target design completion date is September 5, 2025. ■ 3 Production Defect added and under review. ■ 1 New SCR added for Infra Team (CA-294069), team reviewing it for Impact.

RELEASE	SUMMARY
	<ul style="list-style-type: none"> 1 CARES SCR (CA-293282) owned by Incumbent vendor.
Release 25.12.06 and May Revise	<ul style="list-style-type: none"> Must go SCRs before December 10, 2025 day cut off SSA COLA and ABAWD Waiver mass mailer included H.R. 1 SCRs are added recently to this priority release list Update WIS Interface with 2025 STS Calendar Cycle Numbers; newly added SCR
25.12.21	<p>May Revise SCRs:</p> <ul style="list-style-type: none"> Committee Meeting Completed – 8/27 and Minor Feedback received Feedback implemented and design shared back with Committee on 8/29 Final Committee Feedback due 9/8 SCRs are Expedited Build Approved by Consortium Leadership and documented in JIRA 3-in-a-box completed Integration Testing Dates allocated for tracking The environment needs are under discussion for an early development start. Added an SCR from 12/30 release to 12/21 release.
26.01	<ul style="list-style-type: none"> 1 Testing only SCR, 2 Training SCR. 2 new SCRs tagged to this release 3 SCR moved out of release 18 SCRs in Committee Review/ Ready for Committee Review 22 SCRs targeted to have design completed by end of this week 4 SCRs have design target dates by mid Sept 1 SCR has design target date in early Oct
26.02	<ul style="list-style-type: none"> 2 SAWS Impact and rest testing only. Test only SCRs rolled down into 1 SCR for all testing
26.03	<ul style="list-style-type: none"> 85% SCRs are from Eligibility, CC, Fiscal, Batch & Interfaces and Reports 5 Reports SCRs out 8 SCRs are related to MEDS Alerts. Consolidation may happen after analysis.
26.06	<ul style="list-style-type: none"> R26.06 timeline published and shared with Consortium 6 SAWS Impacting SCR with schema changes and 1 Testing only SCR Initiated Cross Team Impact conversations Two newly added HR1 SCRs scheduled to start BR Refinement as of 9/2

6.3 Application Support and Production Operations

6.3.1 Environment Transition Roadmap

The following figure presents the Environment Transition Roadmap, outlining ownership transitions across key environments from April 2025 through November 2025, with clear delineation of responsibilities between Accenture, Deloitte, and Consortium/Gainwell.

Environment Transition Roadmap

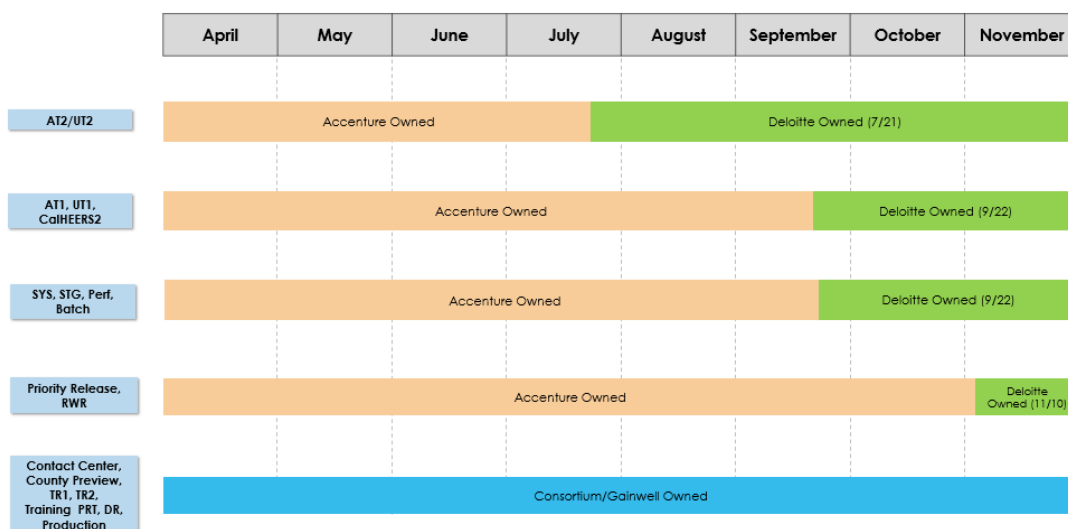


Figure 4: Environment Transition Roadmap

6.3.2 Batch Operations

Activities for the Reporting Period:

- **CalSAWS M&E Batch Ops: JS: CW/CF COLA meeting:** On August 25th, 2025, the team attended the CW/CF COLA job shadow session to go over pre-COLA activities, support and post COLA activities.
- **CalSAWS M&E Batch Ops: JS: Holiday Back up file processing:** On September 3rd, 2025, the team attended the holiday back up shadow session to go over holiday batch run and how to run the holiday received files.
- **Batch Changes Review & Monitoring**
 - Team approved several BSCRs/BPCRs for 25.09_Deloitte and 25.11 release
 - On September 3rd, team attended a meeting with DHCS to discuss enabling the Asset Verification File process and reviewed PAT timelines.
 - Continued to coordinate with consortium on 2026 holiday and payroll details.
 - The team started working on building process of all operational year end SCR's.
 - The offshore and onshore team started monitoring the nightly batch and tracking all issues and failures.
 - The onshore team coordinated with the incumbent batch operations team and established a weekly recurring session to review and understand issues and failures identified during batch monitoring.

■ **BICSuite Familiarization**

- The offshore team started monitoring nightly batch and tracking all issues and failures.
- The onshore team started monitoring daytime batch jobs and tracking all issues and failures.
- The team started pulling small reports based on BICSuite.

Activities for the Next Reporting Period

- Planning to attend production batch monitor and support job shadow session scheduled for next week.
- Planning to attend CW/CF COLA checklist shadow session scheduled for next week
- Continue to monitor of 25.09_Deloitte and 25.11 release BPCRs and BSCRs requests.
- Continue to monitor nightly and daytime batch jobs and track batch job completion and failure.
- Continue to review forecast and execution reports and will start preparing daily batch summary emails.
- Continue to learn and understand the BICSuite and SDMS scripts and BSCR implementation.

6.3.3 Database Application Support

Activities for the Reporting Period

- Continue to monitor the of Release 25.11 to review and approve DBCR and CTCRs requests.
- Continue monitoring the database build jobs for the AT7 and AT2 environments and collaborate with the DevOps team to address any build failures.
- Perform database masking to prepare the golden virtual database to get ready for database refresh post 2509 release.
- Team will be attending Job shadow session on Training database refresh on Sep 05th to get the knowledge on steps that ME DBA will be performing post transition to our team.

Activities for the Next Reporting Period

- **Environment Transition:** Team will continue to have weekly meetings to facilitate handover and transition of the next set of database environments
- Continue with the database masking process to prepare the golden virtual database to get ready for database refresh post 2509 release.

6.3.4 DevOps

Activities for the Reporting Period

- **Continuous Build and Deployment monitoring AT2:** Proactive monitoring of builds and deployments for the 25.11 branch and the AT2 and UT2 environments. There is currently only one deployment a day to support Consortium Testers in this environment.
- **Continuous Build and Deployment monitoring AT7:** Monitoring of builds and deployments for the 25.12.22 branch for AT7 environment.
- **Release Readiness:** Working with Accenture as their team is currently working on a baseline beyond 25.09 with 25.11_CARES.

Activities for the Next Reporting Period

- **Environment Transition:** Team will continue to have weekly meetings to facilitate handover and transition of the next set of environments.
- **Release Readiness:** Continuing meetings with Accenture as they are currently working on at release past 25.09 with 25.11_CARES.
- **Access Request:** TIER3 SNOW Queue access is not established for the Deloitte DevOps and DBA team. Team is currently working with Accenture DevOps and DBA team over email to act on TIER3 tickets that need to be completed by the Deloitte team.

6.3.5 Technical Architecture Application Support

Activities for the Reporting Period

- **Continued assessment of existing application landscape:** Reviewing KT recordings, received documentation (OWD and other ad-hoc SOPs) for core CalSAWS services, as well as source code repositories, to document the existing application architecture and technology landscape in preparation of application evolution roadmap.
- **Preparation for Workshop:** Began preparation for business visioning workshops to support upcoming sessions in efforts towards the development of the Annual Strategic Plan document.

Activities for the Next Reporting Period

- **Assessing the existing application landscape:** Reviewing KT recordings, received documentation (OWD and other ad-hoc SOPs) for non-core CalSAWS services, as well as source code repositories, to document the existing application architecture and technology landscape in preparation of application evolution roadmap.
- **Host first CalSAWS Annual Strategic Plan Workshop:** The week of September 9, plan to work with Consortium CTO on business visioning workshops to support development of the Annual Strategic Plan document.

6.3.6 Innovation

Activities for the Reporting Period

- **County Feedback on Analytics Modernization:** On August 25 - 27, 2025, held discovery calls with stakeholders from Madera, Glenn, Plumas, and San Benito County facilitated by the Consortium Data & Reporting lead. We used this time to share our roadmap and features for proposed Analytics Modernization and received valuable feedback that will help to inform high-level requirements and the county migration process.
- **Bi-weekly M&E Innovation Update:** On August 26, 2025, met with Consortium CTO to provide an innovation update.
- **Analytics Modernization Updates to Consortium CTO:** On August 28 and September 3, 2025, met with Consortium CTO to provide status updates on Data Lakehouse POC progress.
- **Innovation Workshop Review:** On September 2, 2025, review plans for Application Innovation workshop with the Consortium.

- **POC Tracking:** On September 2, began work on developing JIRA project to track end to end process for POCs.
- **Infrastructure & Application Innovation Process:** On September 3, 2025, completed draft of merged infrastructure and application innovation process in support of
- **Demoed work on JUnit Generation:** On September 4, Demoed Junit generation and new approach to document dissemination to Consortium CTO's core GenAI teams – Consortium, Clearbest, Gainwell, and Accenture.
- **Ongoing GenAI POC request:** On September 3, 2025, we split ongoing GenAI efforts to focus on one POC (narrowed from 3 to 1), and began drafting SCR for the Pilot.
- **Initiated work on Innovation Process Document:** Began working with ClearBest, and Gainwell to finalize Innovation processes and document.

Activities for the Next Reporting Period

- **Upcoming County Feedback on Analytics Modernization:** On September 8, 2025 to September 18, 2025, will hold meetings with stakeholders from San Diego, Santa Barbara, Santa Cruz, Alpine, and San Mateo County facilitated by the Consortium Data & Reporting lead to provide overview of the upcoming Analytics Modernization efforts.
- **Bi-weekly M&E Innovation Update:** On September 9, 2025, we plan to meet with Consortium CTO to provide an innovation update.
- **Weekly GenAI Innovation Update:** On September 10, 2025, we plan to meet with the Consortium CTO to provide GenAI specific updates.
- **Analytics Modernization Updates to Consortium CTO:** On September 10, 2025 and September 17, 2025, will meet with Consortium CTO to provide status updates on Data Lakehouse POC progress.
- **POC Tracking:** Attend upcoming POC review meeting scheduled for September 9, 2025 to discuss status on in progress POCs. In addition, the team will continue working towards development on JIRA project to track end to end process for POCs and share draft of POC for review on September 12, 2025.
- **Continue to work on SCR for GenAI:** The week of September 8, plan to continue working through the draft GenAI SCR and review with GenAI team on September 10, 2025.
- **Continue work on Innovation Process Document:** The week of September 8, plan to work with ClearBest, and Gainwell to finalize Innovation processes and document.

6.3.7 Application Security Support

Activities for the Reporting Period

- **OCAT:** Successfully integrated the OCAT application into security tools. Completed both static application security testing (SAST) and dynamic application security testing (DAST) scan for OCAT application; the draft report summarizing findings is in progress.
- **Operational Working Document Development:** Reviewed and addressed Consortium comments on Group 1 OWDs.
- **System Security Plan (SSP):** Continued developing updates to System Security Plan and prepare for next control family submission due on September 5, 2025.
- **Security and Privacy SCR Review:** Reviewed 4 SCR's and SIA's for Release 26.01.
- **Application Security:** Reviewed results from Accenture's Scan 1 for Release 25.09.

Activities for the Next Reporting Period

- **System Security Plan:** Continue to develop SSP responses and prepare for control family submission due September 30, 2025.
- **Operational Working Document Development:** Submit OWD for Consortium review.
- **OCAT Testing:** Prepare for OCAT scans leveraging the Security tools.
- **Security and Privacy SCR Review:** Continue to support security and privacy review against new SCRs.
- **Application Security:** Review results from Accenture's Scan 2 for Release 25.09.

6.3.8 SIRFRA/SCERFRA Items

Activities for the Reporting Period

- **Submitted SCERFRAs/SIRFRAs for Review:** Over the reporting period, submitted the following SCERFRAs/SIRFRAs for review: SIRFRA 1452 – Application of Student Earned Income Exclusion for Medi-Cal; SCERFRA 25-522 – CalFresh E&T Notice Section on CF886 Removal from CalSAWS; SIRRA 4026 – IEVS Costs and CAPI; Revised SCERFRA 25-918 – AB 969 – CalWORKs: Family Violence Option and Gender-based Violence Information; SIRFRA 4025 – CAPI Automation in CalSAWS and Linkages to Forms SOC 814, 804, and 45; SIRFRA 1453 – Automation of Updated Member Address; SIRFRA 4027 – CalFresh Recertification Processing, and Reoccurring SIRFRA 1402 – Va NorCal Veterans Medi-Cal Data.
- **Participated in the Medi-Cal Immigration Focused County Workgroup Meeting:** On August 25, 2025, participated in the Medi-Cal Immigration Focused County Workgroup Meeting with the Consortium, DHCS, CWDA, and counties to continue discussion on changes to Medi-Cal policy impacting immigration populations.
- **Participated in the CalSAWS/CalFresh HR 1 Workgroup Meeting:** On August 26 and September 2, 2025, participated in the CalSAWS/CalFresh HR 1 Workgroup weekly meeting with the Consortium, CDSS, CWDA, and Accenture to discuss CalFresh policy updates impacting HR 1 implementation efforts.
- **Participated in the CalSAWS SIRFRA/SCERFRA/CRPC Meeting:** On August 27, 2025, participated in the CalSAWS SIRFRA/SCERFRA/CRPC meeting with the Consortium, CDSS, CWDA, and Accenture to discuss open external requests received by CDSS.
- **Participated in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On August 28 and September 4, 2025, participated in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participated in the DHCS CalSAWS Touchpoint Meeting:** On September 3, 2025, participated in the bi-weekly DHCS CalSAWS Touchpoint meeting with the Consortium, DHCS, Gainwell, and Accenture.

The following tables outline the current Statewide Automated Welfare System (SAWS) Cost Estimation Request for Research and Analysis (SCERFRA) and SAWS Information Request for Research and Analysis (SIRFRA).

Table 15: Summary of SIRFRA/SCERFRA

STATUS	TOTAL
New	0
Reopened	0
Assigned	3

STATUS	TOTAL
Completed	79
Duplicate	0
In review	0
Withdrawn	7
Rejected	0
Pending Clarification	0
Ready for Review	0
TOTAL	89

Note: Table displays SIRFRA (non-query, non-recurring)/SCERFRA requests from March 1, 2025 through the end of the reporting period.

Table 16:List of SIRFRA/SCERFRA

ID	DESCRIPTION	STATUS	DUE DATE
CA-293670	SIRFRA 1452 - Application of the Student Earned Income Exclusion for Medi-Cal	Completed	8/26/2025
CA-293695	SCERFRA 25-522 - CalFresh E&T Notice Section on CF886 Removal from CalSAWS	Completed	8/27/2025
CA-293758	SIRFRA 4026 - IEVS Costs and CAPI	Completed	8/29/2025
CA-288441	Revised SCERFRA 25-918 – AB 969 - CalWORKs: Family Violence Option and Gender-based Violence Information	Completed	8/29/2025
CA-293808	SIRFRA 1453 - Automation of Updated Member Address	Completed	9/1/2025
CA-283491	Reoccurring SIRFRA 1402 – Va NorCal Veterans Medi-Cal Data	Completed	9/5/2025
CA-294028	SIRFRA 4027 – CalFresh Recertification Processing	Completed	9/9/2025
CA-294045	SCERFRA 25-523 – BenefitsCal Income Verification Service	Withdrawn	9/9/2025
CA-291794	Revised SCERFRA 25-512 – CalFresh Impact Analysis – HR 1	Assigned	9/15/2025
CA-288427	Revised SCERFRA 25-916 – AB 1324 - CalWORKs	Assigned	9/15/2025
CA-294094	SCERFRA 25-524 – Revised CW 105 Form	Assigned	9/19/2025

- Note: Completed records (2+ weeks) from the table above have been removed. Additional details can be found in JIRA.

Activities for the Next Reporting Period

- **Attend the SCERFRA 24-526: Work Number Discussion:** On September 8, 2025, attend the CDSS Work Number Discussion meeting with the Consortium, CDSS, and Accenture to discuss potential solutions to automate requests from the Work Number.
- **Participate in the CalSAWS/CalFresh HR 1 Workgroup Meeting:** On September 9, 2025, participate in the CalSAWS/CalFresh HR 1 Workgroup weekly meeting with the

Consortium, CDSS, CWDA, and Accenture to discuss CalFresh policy updates impacting HR 1 implementation efforts.

- **Participate in the All Partner HR 1 CalFresh Implementation Advisory Group Kickoff Meeting:** On September 9, 2025, participate in the CDSS HR 1 CalFresh Implementation Advisory Group Kickoff Meeting with the Consortium and CWDA to discuss
- **Participate in the CalSAWS SIRFRA/SCERFRA/CRPC Meeting:** On September 10, 2025, participate in the CDSS' CalSAWS SIRFRA/SCERFRA/CRPC meeting with the Consortium, CDSS, Gainwell, and Accenture.
- **Participate in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On September 11, 2025, participate in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Submit SCERFRAs/SIRFRAs for Review:** Over the week of September 15, 2025, submit the following SCERFRAs for review: Revised SCERFRA 25-512 – CalFresh Impact Analysis – HR 1, Revised SCERFRA 25-916 – AB 1324 – CalWORKs, and SCERFRA 25-524 – Revised CW 105 Form.

6.3.9 County Purchase Orders (CPOs)

Activities for the Reporting Period

The following table outlines the current County Purchase Orders.

Table 17: List of County Purchase Orders

JIRA ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
CA-57104	ME-LA-01-2025 GR Self Employment Expenses Calculations	Pending County Approval	N/A	4/28/2025	8/29/2025
CA-285528	ME-SD-01-2025 San Diego Opt In FC Placement Verification	County Approved	6/14/2025	6/30/2025	8/31/2025
CA-281036	ME-LA-02-2025 General Relief Opportunities for Work (GROW) Program New Non-Compliance Reason Code	Pending County Approval	N/A	4/28/2025	7/25/2025
CA-266740	ME-SD-02-2025 Update GAGR Change Case Level to Individual Level for Ineligible Spouse	With CPMO for approval	8/1/2025	8/15/2025	9/30/2025
CA-284174	ME-LA-03-2025 Phase I - Automated Processing of Payment Verification System Abstract Data	In Progress for CPMO	7/17/2025	8/08/2025	9/30/2025
CA-263020	ME-SH-01-2025 GA-GR Automated Solution	Pending County Approval	2/20/2025	3/05/2025	9/30/2025
CA-293934	ME-SAC-01-2025 County Medically Indigent Services Program	In Progress for CPMO	8/21/2025	Pending	Pending

Activities for the Next Reporting Period

- Continue CPO activities with analysis, submission, and approvals.

6.3.10 Premise Items

Activities for the Reporting Period

The following table outlines the additional premise items.

Table 18: Premise Items

PREMISE NAME	STATUS	JIRA PHASE	PROGRESS/UPDATES
CalFresh Minimum Nutrition Benefit	On Time	Pending Approval	CA-264783 planned for 25.11 Release
Mass Mailer for Counties Losing their ABAWD Waiver	On-Time	Design in Progress	CA-291366 planned for 25.12.18 Release
Reinstatement of Asset Limits for Non-MAGI Programs	On-Time	Design in Progress	CA-291144 planned for 25.11 Release
Medi-Cal Expansion Freeze for those with Unsatisfactory Immigration Status	On-Time	Design in Progress	CA-291142 planned for 25.11 Release

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

6.4 Deviation from Plan/Adjustments

- None to note for the reporting period.