

Distribution Date	September 29, 2025
To	PPOC.All, Committee.MediCal_CMSP.All
CC	Consortium.RegionalManagers.All; Consortium.SectionDirectors
CIT Name	List for CA-287958: 2025/2026 Family Members Base Allocation Amount Update

PPOCs, please forward to the appropriate impacted staff in your county:

☐ General

☒ Policy

☐ CW

☐ CF

☒ MC

☐ CMSP

☐ FC/KG/AAP

☐ Child Care

☐ WtW

☐ Other Program(s)_____

☐ BenefitsCal

☐ Customer Correspondence

☐ OCAT

☐ Other_____

☐ Reports

☐ Fiscal

☐ Caseload Movement

☐ Management

☐ Batch and Interfaces

☐ Fiscal

☐ GA/GR

☒ Help Desk

☐ Imaging

☐ Security

☐ Task Management

☐ Technical

☒ Training

Description	Purpose The purpose of this CIT is to notify CalSAWS counties that a one-time list is posted for SCR CA-287958 ACWDL 25-11 2025/2026 Family Members Base Allocation (FMBA) Amount. Background ACWDL 25-11 updated the FMBA amount. The FMBA amount is used to determine how much income the institutionalized spouse or Home and Community Based Services (HCBS) spouse may allocate to family members. Effective July 1, 2025, through June 30, 2026, the FMBA amount for a family member living with the community spouse of an institutionalized spouse or HCBS spouse increased to \$2,644.
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Additional Information

SCR CA-287958 was created to update the FMBA amount and went into production in the 25.09 release with an effective date of July 1, 2025.

A list has been generated that contains Medi-Cal cases meeting the following criteria on or after July 1, 2025:

- The Medi-Cal program status is Active or Ineligible
- There is at least one Long-Term Care (LTC) member active on a LTC Aid code with a Share of Cost greater than zero or at least one HCBS waiver individual active on HCBS/Home and Community-Based Alternatives (HCBA)/ HCBS Waiver for the Developmentally Disabled (HCBS-DD)/ Multipurpose Senior Services Program (MSSP) (includes MN and HCBS aid codes) aid code with a Share of Cost greater than zero
- The LTC or HCBS waiver individual has at least one family member in the home with status as "In the Home"
- Has a Spouse (Spouse or RDP) and a related family member (Not Spouse, RDP, nor Unrelated)
- The FMBA amount used in the LTC and HCBS budget is the previous year's FMBA amount (\$2,555.00)
- Exclude Hidden/Duplicate Individuals

The list is available on the CalSAWS Web Portal at the following location:

List Name: Active LTC or HCBS Individuals with previous FMBA value

List to include the following columns:

- Case Name
- Case Number
- County
- Unit
- Unit Name
- Office Name
- Worker ID

Additional Column:

- Benefit Month - The Benefit Month is derived from the EDBC that meets the defined conditions.

County Action:

Review each case on the list to determine if the share of cost needs to be adjusted based on the updated FMBA amount. If appropriate, run EDBC for 07/2025 benefit month and forward to adjust the SOC.

Copy your Regional Manager(s) on any questions you might send to the Primary or Backup Project Contact.

Primary Project Contact	Nina Butler ButlerN@CalSAWS.org
Backup Project Contact	Laura Alba AlbaLA@CalSAWS.org
Attachments	CIT 0121-25 ACWDL 25-11.pdf
Web Portal Link	 OR You may also retrieve the CIT document and attachments by following these steps: 1. Click on the CRFIs & CITs link at the top of the page. 2. Click on the "CalSAWS Information Transmittal (CIT)" folder. 3. Click on the "2025" folder. 4. Click on the appropriate CIT # folder.