



CA-283783

Update to the Living Arrangement page
and the EW32 Transaction

CalSAWS	DOCUMENT APPROVAL HISTORY		
	Prepared By	Soundarya Ramesh, Carly Wellener, Vicente Romero, Dylan Patel	
	Reviewed By	Angela Zhao, Brian Munce, Rose Ochoa	
DATE	VERSION	REVISION DESCRIPTION	AUTHOR
08/08/2025	1.0	Initial Draft	Soundarya Ramesh, Carly Wellener, Vicente Romero
08/18/2025	1.1	BA feedback for reordering assumptions, online cosmetic changes	Soundarya Ramesh, Carly Wellener
9/15/2025	1.2	Added Medi-Cal Batch updates. Included MC RE Packet, Mixed MAGI Packet, and Non-MAGI Packet Form Sweep updates.	Dylan Patel, Vicente Romero
9/18/2025	1.3	Refined the Medi-Cal Batch updates. Added eHIT Updates.	Dylan Patel
9/24/2025	1.4	Added additional recommendations per design review feedback	Dylan Patel
09/30/2025	1.5	Update the design to include the conditions for sending EW32 transactions to MEDS	Soundarya Ramesh
10/1/2025	1.6	Updated unsuspension notice generation conditions to align when EW32 is sent.	Vicente Romero



Table of Contents

1	OVERVIEW	1
1.1	Current Design	1
1.2	Requests	1
1.3	Overview of Recommendations	2
1.4	Assumptions	2
2	RECOMMENDATIONS	3
2.1	Living Arrangements Detail	3
2.2	[Eligibility Rules Updates] - No Impact	9
2.3	MEDS Outbound EW32 Transaction	9
2.4	Update MC 0466F Form Sweep	11
2.5	Update MC 0466A Form Sweep	12
2.6	Non-MAGI RE Packet	12
2.7	Mixed Household RE Packet	13
2.8	MAGI RE Packet	14
2.9	MAGI/Mixed Medi-Cal Auto Renewal for Incarcerated Individuals	15
2.10	eHIT	16
2.11	[Data Warehouse Name] - No Impact	17
2.12	[Data Change] - No Impact	17
2.13	[Automated Regression Test] - No Impact	17
3	SUPPORTING DOCUMENTS	17
4	OUTREACH	18
5	APPENDIX	18

CA-283783 – Update to the Living Arrangement page and the EW32 Transaction

1 OVERVIEW

1.1 Current Design

Currently, users are not able to enter a date that is more than one day in the future for the Departure Date field found on the Living Arrangements Detail page as a validation will be thrown. This allowed the EW32 transaction to unsuspend benefits to be sent timely for most scenarios.

By limiting the Departure Date field to no more than one day prior to the release, if counties receive departure date further in advance, they would still be required to track the departure dates manually and update the field the day prior to the expected departure date to initiate EW32. If they do not do that in a timely manner, the members' benefits will not be activated upon release, and they can experience a barrier to care.

MC 0466F is being sent when any date is added to the departure date in living arrangement detail page. MC 0466A is being sent when an inmate is incarcerated beyond 28 days, has not received this form, and a departure date has not been added. Non-MAGI RE Packet, MAGI RE Packet, Mix-MAGI RE Packet will currently not send if all active members are incarcerated.

1.2 Requests

While the Medi-Cal Eligibility Data System (MEDS) cannot accept the departure date more than one day prior to the release, CalSAWS should allow the future departure date to be documented within the case.

EW32 should be automatically sent to MEDS as follows:

- Regardless of the departure date, if the day prior to the departure date falls on a holiday, the EW32 transaction (containing the release date) will be sent to MEDS on the next available business day.
- If the day prior to the departure date is a regular business day, the EW32 will be sent on that day.

CalSAWS should prevent changing the departure date on or after the departure date.

Update MC 0466F generation conditions to be sent when their benefits are released.

Update MC 0466A form sweep to allow the form to be sent when both arrival date and departure date are populated simultaneously. Update Non-MAGI RE Packet, MAGI RE Packet, Mix-MAGI RE Packet form sweeps to adjust how CalSAWS determines incarcerated individuals to prevent forms being sent when all active members are incarcerated.

Update the MAGI/Mixed Medi-Cal Auto Renewal for Incarcerated Individuals Batch Sweep to consider future-dated Living Arrangement records when identifying Medi-Cal Programs for the automated RE Process.

1.3 Overview of Recommendations

1. Update the Living Arrangements Detail page to not throw a validation error when a date that is more than one day in the future is input in the Departure Date field.
2. Update the Living Arrangements Detail page to not allow a change in the "Departure Date" on the day-of or any days after the listed Departure date.
3. Update the EW32 daily event streaming job PO00EM439 to report departure date information as follows:
 - Regardless of the departure date, if the day prior to the departure date falls on a holiday, the EW32 transaction (containing the release date) will be sent to MEDS on the next available business day.
 - If the day prior to the departure date is a regular business day, the EW32 will be sent on that day. This will reduce the manual workload the counties currently have.
4. Update EW32 daily job (PB00E274) to retrieve the records with departure date as per the conditions mentioned in recommendation (3) and save to an intermediate table.
5. Update MEDS EW32 utility batch job (PB00C271) to not send departure date information as per the conditions mentioned in recommendation (3).
6. Update MC 0466F generation conditions to be sent when their benefits are released.
7. Update MC 0466A form sweep to allow the form to be sent when both arrival date and departure date are populated simultaneously.
8. Update Non-MAGI RE Packet, MAGI RE Packet, Mix-MAGI RE Packet form sweeps to adjust how CalSAWS determines incarcerated individuals to prevent forms being sent when all active members are incarcerated.
9. Update the MAGI/Mixed Medi-Cal Auto Renewal for Incarcerated Individuals Batch Sweep to consider future-dated Living Arrangement records.
10. Update the eHIT functionality that populates the Incarcerated indicator in MAGI Requests.

1.4 Assumptions

1. The EW32 daily batch job for capturing departure date changes will not be implemented as an event streaming job because the trigger is not necessarily near real-time.

2. If a departure date for an incarceration period is already reported to MEDS, but the user needs to update the departure date once again to a future date, they will not be able to update that incarceration period anymore. Instead, a new incarceration period should be added with an arrival date that is one day after the original departure date and departure date that is the new future departure date.
3. If an incarceration period is added which overlaps an existing incarceration period, effective dating logic will update the records to prevent duplicate periods of incarceration. The transaction will be sent to MEDS, leading to an alert. This will need to be addressed through an online manual EW32 transaction.
4. For the purposes of this document, one day prior or next day to the departure date refers to one business day prior to or after the departure date.
5. MC 0466A & MC 0466F variable population and verbiage will not be updated as part of this SCR.
6. All changes are described in this document; all other functions are to remain unchanged unless explicitly stated.
7. Non-MAGI RE Packet, MAGI RE Packet, Mix-MAGI RE Packet verbiage and variable population will not be updated as part of this SCR.
8. In a household where all Medi-Cal participants are incarcerated, RE Packet will be suppressed. In the scenario where the incarcerated member is released after the RE Packet Form sweep has run for that period, the worker must manually generate the RE packet. For example, if RE Packet Form sweep runs on the 13th 2 months prior from the RE due date and the incarcerated individual is released between the 14th and the end of the month, the worker would manually generate the RE Packet as the batch has already ran for that month.

2 RECOMMENDATIONS

2.1 Living Arrangements Detail

2.1.1 Overview

The Living Arrangements Detail page is an existing page that allows the user to create, edit, and view a Living Arrangement Record for an individual on a case. Currently, the user can add a "Departure Date" that is after the Arrival Date up to one day greater than the current date. Dates more than one day in the future trigger a validation message that states, "Departure Date - Date cannot be more than one day greater than current date."

This SCR will update the Living Arrangement Detail page in both "Create Mode" and "Edit Mode." When the Living Arrangement Type selected is "Incarcerated," workers will be permitted to input a "Departure Date" that is more than one day greater than the current date and save the date to the Living Arrangement Record. The validation for a "Departure Date" more than one day greater than current date will not apply when the Living Arrangement Type selected is "Incarcerated."

Additionally, this SCR will update the Living Arrangement Detail page in "Edit Mode" when the Living Arrangement Type selected is "Incarcerated" and there is an existing "Departure Date" on the record. This change will make it so the user cannot change the "Departure Date" on the day-of or any days after the listed Departure Date.

2.1.2 Living Arrangement Detail Page Mockup

Living Arrangements Detail

*- Indicates required fields

Change Reason

New Change Reason: * New Reported Date: *

Change Reason: Participant Provided - Verbal Reported Date: 05/15/2025

Name: * Living Arrangement Type: *

Name of Location (Institution, Center, Shelter, Facility, etc.):

Arrival Date: * Departure Date: Expected Date of Release:

Figure 2.1.1 – Living Arrangements Detail Page (Create/Edit Mode)

Note: Reported Date should be assumed to be today's system date.
Note: In Create Mode, Living Arrangement Type will be a drop down, not static text.

Living Arrangements Detail

*** - Indicates required fields**

Next
Edit
Close

Change Reason

Change Reason:	Reported Date:
Participant Provided - Verbal	05/15/2025
	View

Name: *
 KIESER, ARVO 54F

Living Arrangement Type: *
 Incarcerated

Name of Location (Institution, Center, Shelter, Facility, etc.):
 California State Prison Los Angeles County

Arrival Date: *
 05/01/2025

Departure Date:
 07/30/2025

Expected Date of Release:

Figure 2.1.2 – Living Arrangements Detail Page (View Mode)

Note: Reported Date should be assumed to be today's system date.

Living Arrangements List

Continue

Root Questions

CalHEERS Verifications

Search Results Summary
Results 1 - 10 of 10

	Display		From:	To:	View	Add
<input type="checkbox"/>	Name	Type	Arrival Date	Departure Date		
<input type="checkbox"/>	KIESER, ARVO 54F	Incarcerated	05/01/2025	07/30/2025	Edit	View History
<input type="checkbox"/>	KIESER, ARVO 54F	Room in someone else's house	10/01/2023	04/30/2025	Edit	View History

Figure 2.1.3 – Living Arrangements List Page

Note: On the Living Arrangements List page, if the record has a Departure Date it will not show up by default. You must click "View" to satisfy the search condition and populate the Departure Dates.

Living Arrangements Detail

*- Indicates required fields

Save and Return

Cancel

- **Departure Date** - Departure Date cannot be changed on or after the listed Departure Date. A new Incarceration period is required.

Change Reason

New Change Reason: *

Participant Provided - Verbal

New Reported Date: *

07/30/2025



Change Reason:

Participant Provided - Verbal

Reported Date:

05/15/2025

View

Name: *

KIESER, ARVO 54F

Living Arrangement Type: *

Incarcerated

Name of Location (Institution, Center, Shelter, Facility, etc.):

California State Prison Los Angeles County

Arrival Date: *

05/01/2025



Departure Date:

10/30/2025



Expected Date of Release:



Figure 2.1.4 – Living Arrangements Detail Page (Create/Edit Mode)

Note: New Reported Date should be assumed to be today's system date. Assume Original Departure Date on the record was 7/30/2025.

2.1.3 Description of Changes

1. When the Living Arrangement Type is "Incarcerated" update the logic to remove the validation "Departure Date - Date cannot be more than one day greater than current date." and allow for future "Departure Date" up to the system limit for future dates.

Example

If Living Arrangement Type is "Incarcerated" and the current date is 5/15/2025, user can input a Departure Date greater than 5/16/2025. For example, they could input a date of 7/30/2025, 10/30/2025, or any other future date up to system limit.

2. When in Edit Mode where the Living Arrangement Type is "Incarcerated" and when there is already a "Departure Date" listed in the record, add a validation so that the user cannot change the "Departure Date" on the day-of or any days after the listed Departure Date. The "Departure Date" cannot be changed when System Date => Departure Date.

- a. The validation shall read: "Departure Date – Departure Date cannot be changed on or after the listed Departure Date. A new Incarceration period is required."

Example

If the system date is 07/30/2025, the Living Arrangement Type is set to "Incarcerated," and the existing record shows a Departure Date of 07/30/2025, attempting to update the Departure Date to 10/30/2025 will trigger the following validation message:

"Departure Date – Departure Date cannot be changed on or after the listed Departure Date. A new Incarceration period is required."

In this scenario, the user must create a new Living Arrangement record with an Arrival Date of 07/30/2025 and enter the updated Departure Date of 10/30/2025. This will result in a one-day adjustment through effective dating.

Notes:

1. "Arrival Date" of new Incarceration record should not be any date before the original Incarceration record's Departure Date. This could result in a MEDS alert that may need to be addressed through an online manual EW32 transaction.
2. When the system date is after the original "Departure Date", then the user should input the day after the original Departure date as the "Arrival Date" of the new record. This will restart the suspension process, after 28 days of incarceration, a suspension Notice of Action (NOA) MC466A will be sent to the customer, subsequently the EW32 MEDS Transaction will be sent 10 days later to suspend benefits.

2.1.4 Page Location

- **Global: Eligibility**
- **Local: Customer Information**
- **Task: Living Arrgmt**
 - Living Arrangements List
 - Name Hyperlink → Living Arrangements Detail (View Mode)
 - Edit Button → Living Arrangements Detail (Edit Mode)
 - Add Button → Living Arrangements Detail (Create Mode)

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

N/A

2.1.7 Accessibility

Accessibility was assessed, and no changes are needed for the Living Arrangements Detail Page.

2.1.8 Page Usage/Data Volume Impacts

N/A

2.2 [Eligibility Rules Updates] - No Impact

2.3 MEDS Outbound EW32 Transaction

2.3.1 Overview

The EW32 transaction reports new incarceration and departure dates as well as date corrections to known incarceration periods for active participants on the Medi-Cal program in the daily MEDS outbound file.

Currently, if a user adds an incarceration period or makes a correction to the incarceration or departure date of an existing incarceration period, those events are captured in near real-time by the streams job PO00EM310. The streams job filters the events for those tied to an active participant on the Medi-Cal program and sends the filtered events to the downstream consumer job PO00EM439. The consumer job consumes the event to write the data for the EW32 transaction into the MEDS_OUT_TRANSACT staging table. Finally, the nightly MEDS outbound writers POXXE440 will write the EW32 transactions to county specific files, which are sent to MEDS. Thus, the incarceration and departure date changes are currently reported to MEDS.

The departure date should be reported to MEDS as follows:

- Regardless of the departure date, if the day prior to the departure date falls on a holiday, the EW32 transaction (containing the release date) will be sent to MEDS on the next available business day.
- If the day prior to the departure date is a regular business day, the EW32 will be sent on that day.

The consumer job PO00EM439, which consumes near real-time events to write data and the interface job (PB00E274) should be updated to report departure dates as mentioned above.

2.3.2 Description of Change

1. Verify that the PB00E274 batch job retrieves records where 10 days have elapsed since the suspension notice was sent and the departure date has not already passed and update EW32 daily job (PB00E274) to retrieve the records with departure date based on the following condition
 - Regardless of the departure date, if the day prior to the departure date falls on a holiday, the EW32 transaction (containing the release date) will be sent to MEDS on the next available business day.
 - If the day prior to the departure date is a regular business day, the EW32 will be sent on that day. This will reduce the manual workload the counties currently have.and save to an intermediate table.
2. Update PO00EM439 consumer logic to stage RELEASE_DATE or CORRECT_RELEASE_DATE data elements as per the conditions mentioned above.

Technical Note 1: Since the event streaming jobs run 24x7, and the batch window starts at 8pm, the cut-off for one day prior is not necessarily midnight. The last success date of the outbound writer job should be used as a reference point to compare the departure date to future dates.

Technical Note 2: One event may comprise both an update to the incarceration date as well as the departure date. If the departure date is more than one day in the future, the incarceration date change must still be reported to MEDS the day that it is updated.

Example: On June 2, 2025, the user adds a new incarceration period with incarceration date June 1, 2025, and departure date July 31, 2025. A EW32 transaction will be sent out the evening of July 9, 2025 reporting only an incarceration date of June 1, 2025 to MEDS. It will not report the departure date. The departure date will be reported on July 30, 2025.

3. Update MEDS EW32 utility batch job (PB00C271) to send departure date information as per the conditions mentioned above.

2.3.3 Partner Integration Testing

N/A

2.3.4 Execution Frequency

Daily

2.3.5 Key Scheduling Dependencies

No Change.

2.3.6 Counties Impacted

All Counties

2.3.7 Category

Core-Off Prime

2.3.8 Data Volume/Performance

No Change.

2.3.9 Interface Partner

MEDS

2.3.10 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.4 Update MC 0466F Form Sweep

2.4.1 Overview

MC 0466F is currently triggered via batch to be sent to incarcerated individuals to notify them of their benefits being reactivated.

State Form: MC 0466F

Current Programs: Medi-Cal

Current Attached Form(s): N/A

Current Forms Category: NOA

Current Template Repository Visibility: ALL

Existing Languages: Cambodian, Armenian, Hmong, Lao, Russian, Arabic, Farsi, Vietnamese, English, Korean, Tagalog, Filipino, Chinese, Spanish

2.4.2 Form/NOA Verbiage

N/A

2.4.3 Form/NOA Variable Population

N/A

2.4.4 Form/NOA Generation Conditions

Update MC 0466F form sweep to be **sent a day before the departure date** listed in Living arrangement detail page. If the day prior to the departure date falls on a holiday, MC 0466F will be sent on the next available business day.

Existing Conditions will not change and are as follows:

1. The current program is Medi-Cal.
2. The incarcerated individual is in Medi-Cal program.
3. An inmate was incarcerated and the suspension NOA was sent to the individual.
4. The MC 0466F form has not been sent to the incarcerated individual upon release for the incarceration record on Living Arrangement Page.

Technical Note: Batch should not check if departure date is high dated.

2.5 Update MC 0466A Form Sweep

2.5.1 Overview

MC 0466A is currently triggered via batch to be sent to incarcerated individuals to notify them of their benefits are being suspended.

State Form: MC 0466A

Current Programs: Medi-Cal

Current Attached Form(s): N/A

Current Forms Category: NOA

Current Template Repository Visibility: ALL

Existing Languages: Cambodian, Armenian, Hmong, Lao, Russian, Arabic, Farsi, Vietnamese, English, Korean, Tagalog, Filipino, Chinese, Spanish

2.5.2 Form/NOA Verbiage

N/A

2.5.3 Form/NOA Variable Population

N/A

2.5.4 Form/NOA Generation Conditions

Update MC 0466A form sweep to allow the form to be sent when both arrival date and departure date are populated simultaneously. The values are available on the Living arrangement detail page. All other existing Conditions will not change and are as follows:

1. Medi-Cal program is active.
2. The incarcerated individual is in Medi-Cal program with active member status.
3. The inmate should have been incarcerated for more than 28 days.
4. The MC 0466A form has not been sent to the incarcerated individual for the corresponding incarceration record on Living Arrangement Page.

Technical Note: Batch Date should be more than 28 days from the arrival date and before the departure date.

2.6 Non-MAGI RE Packet

2.5.5 Overview

The Non-MAGI RE Packet is not sent if all active members are receiving a Non-MAGI aid code are incarcerated. Currently an individual is considered incarcerated if there is no Departure Date listed in the Living Arrangement Detail page for an Incarcerated Living Arrangement Type. Update the sweep to consider someone as incarcerated if the departure date is greater than or equal to the batch date to suppress the packet.

State Form: Non-MAGI RE Packet (1/24)

Current Programs: Medi-Cal

Current Attached Forms: None

Current Forms Category: Form

Current Template Repository Visibility: All County

Existing Languages: Arabic, Armenian, Cambodian, Chinese, English, Farsi, Hindi, Hmong, Japanese, Korean, Lao, Mien, Punjabi, Russian, Spanish, Tagalog/Filipino, Thai, Ukrainian, Vietnamese

2.5.6 Form/NOA Verbiage

N/A

2.5.7 Form/NOA Variable Population

N/A

2.5.8 Form/NOA Generation Conditions

Non-MAGI RE Packet is not sent if all active members receiving Non-MAGI aid code are incarcerated. Currently an individual is considered incarcerated if there is no Departure Date listed in the Living Arrangement Detail page for an Incarcerated Living Arrangement Type. Update the sweep to consider someone as incarcerated if the departure date is greater than or equal to the batch date to suppress the packet.

Non-MAGI RE Packet batch job: PB00R608

Technical Note: Incarcerated records with an END_DATE >= Batch_Date

2.6 Mixed Household RE Packet

2.6.1 Overview

The Mixed-MAGI RE Packet is not sent if all active members are incarcerated and at least one individual is receiving Non-MAGI aid code and at least one individual is receiving MAGI aid code. Currently an individual is considered incarcerated if there is no Departure Date listed in the Living Arrangement Detail page for an Incarcerated Living Arrangement Type. Update the sweep to

consider someone as incarcerated if the departure date is greater than or equal to the batch date to suppress the packet.

State Form: Mixed Household RE Packet (1/24)

Current Programs: Medi-Cal

Current Attached Forms: None

Current Forms Category: Form

Current Template Repository Visibility: All County

Existing Languages: Arabic, Armenian, Cambodian, Chinese, English, Farsi, Hindi, Hmong, Japanese, Korean, Lao, Mien, Punjabi, Russian, Spanish, Tagalog/Filipino, Thai, Ukrainian, Vietnamese

2.6.2 Form/NOA Verbiage

N/A

2.6.3 Form/NOA Variable Population

N/A

2.6.4 Form/NOA Generation Conditions

Mixed-MAGI RE Packet is not sent if all active members are incarcerated and at least one individual is receiving a Non-MAGI aid code and at least one individual is receiving MAGI aid code. Currently an individual is considered incarcerated if there is no Departure Date listed in the Living Arrangement Detail page for an Incarcerated Living Arrangement Type. Update the sweep to consider someone as incarcerated if the departure date is greater than or equal to the batch date to suppress the packet.

Mixed-MAGI RE Packet batch job: PB00R609

Technical Note: Incarcerated records with an END_DATE >= Batch_Date

2.7 MAGI RE Packet

2.7.1 Overview

The MAGI RE Packet is not sent if all active members receiving a MAGI aid code and are incarcerated. Currently an individual is considered incarcerated if there is no Departure Date listed in the Living Arrangement Detail page for an Incarcerated Living Arrangement Type. Update the sweep to consider someone as incarcerated if the departure date is greater than or equal to the batch date to suppress the packet.

State Form: MAGI RE Packet (10/20)
Current Programs: Medi-Cal
Current Attached Forms: None
Current Forms Category: Form
Current Template Repository Visibility: All County
Existing Languages: Arabic, Armenian, Cambodian, Chinese, English, Farsi, Hindi, Hmong, Japanese, Korean, Lao, Mien, Punjabi, Russian, Spanish, Tagalog/Filipino, Thai, Ukrainian, Vietnamese

2.7.2 Form/NOA Verbiage

N/A

2.7.3 Form/NOA Variable Population

N/A

2.7.4 Form/NOA Generation Conditions

MAGI RE Packet is not sent if all active members receiving a MAGI aid code and are incarcerated. Currently an individual is considered incarcerated if there is no Departure Date listed in the Living Arrangement Detail page for an Incarcerated Living Arrangement Type. Update the sweep to consider someone as incarcerated if the departure date is greater than or equal to the batch date to suppress the packet.

MAGI RE Packet batch job: PB00R607

Technical Note: Incarcerated records with an END_DATE >= Batch_Date

2.8 MAGI/Mixed Medi-Cal Auto Renewal for Incarcerated Individuals

2.8.1 Overview

The 'MAGI/Mixed Medi-Cal Auto Renewal for Incarcerated Individuals' EDBC Batch Sweep (PB00E269) identifies Medi-Cal Programs where all non-incarcerated Active MEM on MAGI Aid codes are MAGI Eligible or Conditionally Eligible without soft pause in the RE DER returned from the 'Batch MAGI Redetermination EDR' (PB00CH203) sweep, and all Incarcerated individuals are either on a Non-MAGI Aid code or MAGI Eligible or Conditionally Eligible without Soft Pause. The 'MAGI/Mixed Medi-Cal Auto Renewal for Incarcerated Individuals' EDBC Batch Sweep does not consider Incarcerated Individuals who have a future-dated Departure Date.

2.8.2 Description of Changes

1. Update the 'MAGI/Mixed Medi-Cal Auto Renewal for Incarcerated Individuals' (PB00E269) to pick up Medi-Cal Programs where the RE DER returned from the 'Batch MAGI Redetermination EDR' (PB00CH203) sweep had the Incarcerated indicator set to "Y".
2. When identifying the MAGI Determination tied to the RE EDR, update the logic to check that the latest Status for the RE DER is 'Reviewed' (CT450_RV) or 'Completed Manually' (CT450_MN).
3. Remove the functionality that checks for a 'Incarceration' Living Arrangement record.

2.8.3 Partner Integration Testing

N/A

2.8.4 Execution Frequency

Daily

2.8.5 Key Scheduling Dependencies

No Change.

2.8.6 Counties Impacted

All Counties

2.8.7 Data Volume/Performance

No Change.

2.8.8 Interface Partner

N/A

2.8.9 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.9 eHIT

2.9.1 Overview

Update eHIT functionality that populates the Incarcerated indicator to consider an individual incarcerated when the Departure Date is in the month prior to the

EDR Benefit Month when the EDR is being initiated by the 'Batch MAGI Redetermination EDR' (PB00CH203) sweep.

Update eHIT functionality to set the Incarcerated indicator to the same value in the RE EDR initiated by 'Batch MAGI Redetermination EDR' (PB00CH203) when the EDR is being initiated by the 'MC-RE Discontinuance' (PB00CH204) sweep.

Update eHIT logic to consider an individual incarcerated when the Incarceration Living Arrangement record's 'Departure Date' is on or after the first day of the EDR Benefit Month.

2.9.2 Description of Changes

1. Add new eHIT logic to populate the Incarcerated indicator as "Yes" when all the following are true:
 - a. The EDR is being initiated by 'Batch MAGI Redetermination EDR' (PB00CH203).
 - b. The 'Incarceration' Living Arrangement record has a 'Departure Date' that is the month prior to the Effective Month or later.
2. Add new eHIT logic to set the Incarcerated indicator to the same value sent in the Batch RE EDR when the EDR is being initiated by 'MC-RE Discontinuance' (PB00CH204).
3. Update the existing eHIT logic that populates the Incarcerated indicator to consider an individual incarcerated if the Incarceration Living Arrangement record has a 'Departure Date' on or after the first day of the EDR Benefit Month.

2.9.3 Interface Partner

CalHEERS

2.9.4 EHIT Schema Version

Version 23.0

2.10 [Data Warehouse Name] - No Impact

2.11 [Data Change] - No Impact

2.12 [Automated Regression Test] - No Impact

3 SUPPORTING DOCUMENTS

N/A

4 OUTREACH

N/A

5 APPENDIX

N/A