[CA-273818] Update Batch MAGI Skips for MC Cases with Multiple MC Program Blocks

Issue Type:	**SCR**	Team Responsible:	**Medi-Cal/CalHEERS**	Assignee:	**Tisha Mutreja**
Fix Version/s:	**[26.03]**	Designer Contact:	**Krystal Nicholas**	Change Type (SCR):	**Policy**
Minor Version:		Expedite Changes:	**Start Build**	App Team Estimate Total:	**301**
Reporter:	**Renee Gustafson**	Regulation Reference:	**ACWDL 22-33**	Created:	**02/06/2024 06:16 PM**
Status:	**In Development**	Impact Analysis:	**[N/A]**	Outreach Required:	
Policy/Design Consortium Contact:	**Nina Butler**	Training Impacted:	**[N/A]**	App Funding Source:	**CalSAWS M&E**
Project Phase (SCR):	**Production**	County Action:	**[No County Action Needed]**	App Funding Source ID:	
Other Agency Cross Reference:		Counties Impacted:			

Current Design:

SCR CA-210180 allowed CalSAWS to process MAGI renewals (and other automated Batch MAGI sweeps) when there is more than one active Medi-Cal program block.
The sweep job will send the EDR based on the program assigned in the latest EDR or DER.

When the program assigned to the latest EDR or DER is closed, future sweeps may still identify the other Medi-Cal programs on the case for processing but assigns the Program ID from the latest EDR or DER.
When the Batch MAGI attempts to process the program, the program is skipped for 'Denied/Discontinued/Ineligible Program Case' (CT707_DS) and/or 'Missing Worker Assignment' (CT707_WA) because the Program ID is associated to a closed program and/or no worker is assigned.

This scenario was not accounted for in the original design for CA-210180.

Sending the EDR with a new Program ID is not considered in Batch because that could update the Primary Applicant in CalHEERS.

Request:

1. Add new functionality to allow the MAGI Redetermination Sweep (PB00CH203) to use the active Medi-Cal Program ID when the Program ID associated to the latest EDR or DER is closed.
2. Add a new Batch MAGI Skip to skip a Medi-Cal program when the Primary Applicant on the active Medi-Cal program is not the same as the Primary Applicant associated to the Medi-Cal Program on the latest EDR or DER.

Recommendation:

1. Update the MAGI Redetermination Sweep (PB00CH203) logic to use the Medi-Cal Program ID associated to the active Medi-Cal program when all the following are true:
    a. The Medi-Cal Program ID associated to the latest valid EDR or DER is for a closed program.
    b. The latest Regular, Accepted and Saved EDBC for the active program has at least one Active MEM on a MAGI Aid Code.
        i. The MAGI population includes aid code 38 defined in CA-279370.
2. Add a new Batch Skip Reason (CT707) effective MIN_DATE to HIGH_DATE:
    a. Short Decode Name: Latest EDR or DER is for closed program with a different Primary Applicant.
    b. Long Decode Name: The latest EDR or DER is for a closed program with a different Primary Applicant.
3. Update the Batch MAGI Skip logic to skip a program for 'Latest EDR or DER is for closed program with a different Primary Applicant' when the following conditions are met:
    a. The Medi-Cal program was swept by the MAGI Redetermination Sweep (PB00CH203)
    b. The Medi-Cal Program ID associated to the latest valid EDR or DER is for a closed program and the Medi-Cal Program ID swept has a different Primary Applicant than the Primary Applicant associated to the Medi-Cal Program on the latest EDR or DER.

Outreach Description:

Operational Impact:

Release Note Required: Yes

Release Note Status:

Release Note - Previous Design/ Problem: CalSAWS allows MAGI renewals (and other automated Batch MAGI sweeps) to be processed when there is more than one active Medi-Cal program block. When the program assigned to the latest EDR or DER is closed, future sweeps may still identify the other Medi-Cal programs on the case for processing but assigns the Program ID from

	the latest EDR or DER resulting in a Batch MAGI Skip because the Program ID is associated to a closed program and/or no worker is assigned.
Release Note - Now:	New functionality was added to allow the MAGI Redetermination Sweep (PB00CH203) to use the active Medi-Cal Program ID when the Program ID associated to the latest EDR or DER is closed. A new Batch MAGI Skip reason was added to skip a Medi-Cal program when the Primary Applicant on the active Medi-Cal program is not the same as the Primary Applicant associated to the Medi-Cal Program on the latest EDR or DER.
Release Note - Additional Information:	
Release Note - Functional Area:	
Release Note - Page/ Forms/Reports Impacted:	