CalSAWS

California Statewide Automated Welfare System

Design

	DOCUMENT APPROVAL HISTORY		
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DATE	VERSION	REVISION DESCRIPTION	AUTHOR
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CA-289265 – Delink Medical Conditions Page from WTW Program and Work Registration Status

1 OVERVIEW

Every individual is required to participate in Welfare-To Work (WTW) or Refugee Employment Program (REP) activities as a condition of eligibility for cash aid under CalWORKs unless determined exempt. An individual who has a disability is exempt from WTW/REP participation when the disability is expected to last at least 30 calendar days and the disability significantly impairs their ability to be regularly employed or participate in WTW/REP activities.

1.1 Current Design

EDBC determines some WTW/REP exemptions based on entries made in the Medical Condition Detail page.

1.2 Requests

Delink Medical Condition Detail Page from WTW/REP Program and Work Registration logic and remove any mapping between Medical Condition Detail Page and WTW automation.

All exemptions related to Medical Conditions must be manually determined by the user and entered in the WTW pages.

Disable the Disabled (EDBC determined) exemption batch that grants the 'Disabled' and 'SSDI' WTW/REP Work Registration Exempt Status Reason

Modify the 'Reevaluate/EDBC determined' exemption batch.

1.3 Overview of Recommendations

1. Apply update to WTW and REP Work Registration programs

2. Disable the current "Disabled (EDBC determined) exemption batch which grants the "Disabled (EDBC determined)" and "SSDI (EDBC determined) WTW/REP Work Registration Exempt Status Reason.

3. Modify the existing "Reevaluate (EDBC determined) exemption batch to check the WTW/REP Exempt Work Registration Expected End Date instead of the Medical Condition End Date for the following WTW/REP Exempt Status Reasons,

"Physically/Mentally Incapacitated", "Federal Soc Sec Disability Ins (SSDI)" and any existing "Disabled (EDBC determined)" and "SSDI (EDBC determined)" reasons and add a "Mandatory" WTW/REP Work Registration Status and a "Pending" WTW/REP Program Status when the exemption expires.

4. Modify the Scenario and Long Description for the "Work Registration: Exempt for 11 Months" Automated Action to remove EDBC determined exemption reasons.

5. Disable "Medical Condition: Exemption for 11 Months" Automated Action trigger checks for the End Date on the Medical Condition Detail Page

1.4 Assumptions

1. There will be no functionality change to Medical Condition types outside of SSA Blind and SSA Disabled
2. The Medical Condition Detail Page will not impact WTW/REP Exemptions from this SCR's date of implementation. It will have impact for prior months.
3. Existing WTW/REP exemptions determined by EDBC and the data in the Medical Conditions page will not be impacted by implementation of this SCR.
4. There will be no change to Work Registration Detail page
5. If a Medical Condition record is 'pending' then verification will continue to be required as per current functionality.

2   RECOMMENDATIONS

A WTW program that is determined to be Work eligible will no longer have an exclusion reason that is determined by EDBC when Medical Condition Detail Page has an existing active record. Only a case worker can exclude an individual work eligibility by reporting the exclusion reason in the WTW Status list page under work registration. With this change, the EDBC disabled exemption batch needs to be discontinued and the revaluate exemption batch will need modifications for specific WTW/REP exempt status reasons.

2.1 Work Registration: Exempt for 11 Months Automated Action Detail

2.1.1 Overview

The Automated Action "Work Registration: Exempt for 11 Months" scenario will be out of date on the release of this design. With the Disabled (EDBC

determined) batch being removed it will no longer trigger this automated action. To remedy this the Scenario will be updated to no longer include those trigger conditions.

2.1.2 Work Registration: Exempt for 11 Months Mockup

Automated Action Detail

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Action Information

Name:	**Type:**	**Status:** *
Work Registration: Exempt for 11 Months	Create Task	Active
Program(s):	**Run Date:**	**Source:**
RE, WT	1st day of each month(Mon-Sat)	Batch

Scenario:
An Exempt Work Registration with a Status Reason of 'Physically/Mentally Incapacitated' or 'Federal Soc Sec Disability Ins (SSDI)' has a Begin Date that is 11 or more months in the past and an End Date has not been entered.

Task Information

Task Type: *
Work Registration Exempt for 11 Months

Due Date:	**Default Due Date:**
Default Due Date	5 business days
Initial Assignment:	**Default Assignment:**
Default Assignment	Current Program Worker

Sibling Assignment:
No

Long Description:
An Exempt Work Registration record has a Begin Date that is 11 or more months in the past and an End Date has not been entered. Review and update the Work Registration End Date accordingly.

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Figure 2.1.1 – 2.1.2   Work Registration: Exempt for 11 Months Automated Action

2.1.3 Description of Changes

1. Update the Scenario of the Automated Action "Work Registration: Exempt for 11 Months":
   a. Before: "An Exempt Work Registration with a Status Reason of 'Physically/Mentally Incapacitated', 'Disabled (EDBC determined)', 'SSDI (EDBC determined)' or 'Federal Soc Sec Disability Ins (SSDI)' has a Begin Date that is 11 or more months in the past and an End Date has not been entered."
   b. After: "An Exempt Work Registration with a Status Reason of 'Physically/Mentally Incapacitated' or 'Federal Soc Sec Disability Ins

(SSDI)' has a Begin Date that is 11 or more months in the past and an End Date has not been entered."

2.1.4 Page Location

- **Global:** Admin Tools
- **Local:** Admin
- **Task:** Automated Actions

2.1.5 Security Updates

N/A

2.1.6 Page Mapping

Update page mapping to reflect the page changes made.

2.1.7 Accessibility

The Automated Actions should be assessed for accessibility requirements to meet Accessibility Standards.

2.1.8 Page Usage/Data Volume Impacts

N/A

2.2 EDBC rule update to Delink Medical Condition from Work Registration page

2.2.1 Overview

When a qualifying adult is determined for CW or Refugee Cash Assistance (RCA) program, the adult will need to be determined to being REP/WTW program as well. An active Medical Condition record for the active adult CW member cannot determine them as "exempt" due to exclusion reason as SSDI/Disabled. The adult member will only be exempted by the user on the WTW/REP Status list page under work registration for each specific program (REP/WTW). CalSAWS will need to delink the Medical Condition Detail Page for REP/WTW programs and not exempt an individual based on EDBC determination from the Medical Condition detail page.

2.2.2 Description of Changes

1. EDBC rule will need to be updated to not consider an active record from the Medical Condition detail page regardless of the Medical Condition type to be SSDI/Disabled (EDBC Determined) for WTW/REP programs on the work registration section from the WTW/REP status list page under the employee services tab and work registration list page under eligibility tab.
   a. An individual cannot be given a status reason of 'Disabled (EDBC determined' or 'SSDI (EDBC determined)' due to having an active record on the Medical Condition detail page.
      i. EDBC determination should not add a record on the work registration list page due to active Medical Condition record
         1. This will become a manual determination by the worker.
2. 'SSA Blind/SSA Disabled' Medical Condition type selection from the Medical Condition Detail Page will NOT exclude with reason of SSDI on the CW work eligibility section as seen below. This determination will be made from Work registration page going forward.

Work Eligible	Exclusion Reason
Excluded	SSDI
No	

   a.

Technical Note: Regression test EDBC logic for the work registration detail page to exempt for WTW/REP - EDBC functionality should remain as is when record is entered through this page.

2.2.3 Example Scenarios

Disclaimer: The below scenarios are not requirements. They are meant to help guide understanding and testing and may mention items that are not being changed by the specific language in the requirements.

An adult who is determined eligible for CalWORKs program with their child and is pending for WTW program while having an active Medical Condition type record on the Medical Condition detail page will not exclude the adult from being work exempt on the WTW Status list page work registration list page.

2.2.4 Programs Impacted

WTW
REP

2.2.5 Performance Impacts

No performance impact

2.3 Disable Disabled exemption batch PB00E190

2.3.1 Overview

Disable the current "Disabled (EDBC determined) exemption batch which grants the "Disabled (EDBC determined)" and "SSDI (EDBC determined) WTW/REP Work Registration Exempt Status Reason

2.3.2 Description of Change

1. Disable the current "Disabled (EDBC determined) exemption batch which grants the "Disabled (EDBC determined)" and "SSDI (EDBC determined) WTW/REP Work Registration Exempt Status Reason
2. Please see Data section below for BSCR

2.3.3 Execution Frequency

Turn off

2.3.4 Key Scheduling Dependencies

N/A

2.3.5 Counties Impacted

All

2.3.6 Category

Core

2.3.7 Data Volume/Performance

N/A

2.3.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc…)

2.4 Modify Reevaluate exemption batch PB00E189

2.4.1 Overview

Modify the "Reevaluate (EDBC determined) exemption batch to check the WTW/REP Exempt Work Registration Expected End Date instead of the Medical Condition End Date for certain status reasons outlined below.

2.4.2 Description of Change

1. Modify the "Reevaluate (EDBC determined) exemption batch
   a. to check the WTW/REP Exempt Work Registration Expected End Date instead of the Medical Condition End Date for the following WTW/REP Exempt Status Reasons:
      i. "Physically/Mentally Incapacitated"
      ii. "Federal Soc Sec Disability Ins (SSDI)"
      iii. "Disabled (EDBC determined)"
      iv. "SSDI (EDBC determined)"

2.4.3 Execution Frequency

No Change (Batch 10-day cutoff)

2.4.4 Key Scheduling Dependencies

No Change

2.4.5 Counties Impacted

All Counties

2.4.6 Category

Core

2.4.7 Data Volume/Performance

N/A

2.4.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc.)

2.5 Modify Work Registration: Exempt for 11 Months Automated Action PB00A277

2.5.1 Overview

Modify the "Work Registration: Exempt for 11 Months" Automated Action to remove EDBC determined exemption reasons.

2.5.2 Description of Change

1. Modify the "Work Registration: Exempt for 11 Months" Automated Action to only look for Status Reasons of
   a. 04 ('Physically/Mentally Incapacitated') or
   b. 28 ('Federal Soc Sec Disability Ins (SSDI)')
   c. Remove other EDBC determined exemption reasons.
      i. 44 (Disabled (EDBC determined))
      ii. 46 (SSDI (EDBC determined))

2.5.3 Execution Frequency

No Change

2.5.4 Key Scheduling Dependencies

No Change

2.5.5 Counties Impacted

All

2.5.6 Category

Core

2.5.7 Data Volume/Performance

N/A

2.5.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc…)

2.6 Disable Medical Condition: Exempt for 11 Months Automated Action PB00A278

2.6.1 Overview

Disable the " Medical Condition: Exempt for 11 Months" Automated Action.

2.6.2 Description of Change

1. Disable the "Medical Condition: Exempt for 11 Months" Automated Action to only look for Status Reasons of
   a. Please see Data section below to turn off the job

2.6.3 Execution Frequency

Turn off

2.6.4 Key Scheduling Dependencies

N/A

2.6.5 Counties Impacted

All

2.6.6 Category

Core

2.6.7 Data Volume/Performance

N/A

2.6.8 Failure Procedure/Operational Instructions

Batch Support Operations staff will evaluate transmission errors and failures and determine the appropriate resolution (i.e., manually retrieving the file from the directory and contacting the external partner if there is an account or password issue, etc…)

2.7 [Interface Name] - No Impact

2.8 [eHIT] - No Impact

2.9 [Form/NOA Name] - No Impact

2.10 [Report Name] - No Impact

2.11 [Data Warehouse Name]- No Impact

2.12 BSCR – Turn off PB00E190

2.12.1 Overview

Turn off PB00E190 - "Disabled (EDBC determined) exemption batch

2.12.2 Description of Change

1. Create BSCR to turn off PB00E190 - "Disabled (EDBC determined) exemption batch which grants the "Disabled (EDBC determined)" and "SSDI (EDBC determined) WTW/REP Work Registration Exempt Status Reason

2.12.3 Estimated Number of Records Impacted/Performance

N/A

2.13 BSCR – Turn off PB00A278

2.13.1 Overview

Turn off PB00A278 - Medical Condition Exemption For 11 Months Automated Action

2.13.2 Description of Change

2. Create BSCR to turn off PB00A278 - Medical Condition Exemption For 11 Months Automated Action

2.13.3 Estimated Number of Records Impacted/Performance

N/A

2.14 DCR – Update PB00A278 to Unavailable

2.14.1 Overview

Update auto_task to make "PB00A278 - Medical Condition Exemption For 11 Months Automated Action" Unavailable.

2.14.2 Description of Change

1. Update status code in auto_task table to make "PB00A278 - Medical Condition Exemption For 11 Months Automated Action" Unavailable

2.14.3 Estimated Number of Records Impacted/Performance

N/A

2.15 CTCR– End Date PB00A278

2.15.1 Overview

End date PB00A278 - Medical Condition Exemption For 11 Months Automated Action

2.15.2 Description of Change

1. End date PB00A278 - Medical Condition Exemption For 11 Months Automated Action in category 399

2.15.3 Estimated Number of Records Impacted/Performance

N/A

2.16 [Automated Regression Test]

2.16.1 Overview

Update existing regression tests to add testing for the recommendations listed above.

2.16.2 Description of Change

1. Evaluate each system test scenario for the potential of automation. Known exclusionary criteria:
   a. Temporary or one-time changes (ex., Data Change Requests, operational batch job execution)
   b. Technical limitations (ex., visual comparison of a static document against a template)
   c. Security restrictions (ex., access to an external service requiring Multi-Factor Authentication)
   d. Required manual intervention (ex., physical printing, document scanning, forced service outage)
2. For each scenario determined to be an automation candidate, modify the system test scenario to be executable as part of the Regression Test Suite. This may include the following:
   a. Repeatability: The script must be able to execute multiple times between data refreshes
3. Targetability: The script must fully and accurately verify the actual result against the expected result of the scenario

3 SUPPORTING DOCUMENTS

N/A

4 OUTREACH

4.1 Lists – No Impact

5 APPENDIX

N/A