



Bi-Weekly Status Report

CalSAWS M&E

Reporting Period: December 15, 2025 – December 29, 2025

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Bi-Weekly Status – CalSAWS M&E

1 EXECUTIVE SUMMARY

As we conclude Weeks 45 and 46 of the project, progress has been made on Transition-In and M&E activities.

Transition-In Activities

The Transition-In team maintained steady progress during this reporting period, driving alignment across key workstreams and facilitating effective collaboration among Deloitte, Accenture, and Gainwell partners. Efforts centered on design and prioritization activities for multiple upcoming releases, ongoing stakeholder engagement, and advancement of major project deliverables. Weekly meetings bolstered knowledge transfer, job shadowing, and reverse job shadowing, supporting operational continuity. Deliverable submissions remained on schedule, and security and technical operations received continued focus via participation in review checkpoints.

In the upcoming reporting period, the Transition-In team will advance efforts with a focus on deliverable approvals, active engagement with stakeholders for upcoming releases, and ongoing operational process improvements.

M&E Activities

The M&E team continued to make meaningful progress across project management, maintenance and operations, and application development activities. The team remained engaged in cross-functional collaboration, participated actively in ongoing meetings, and responded to both operational and compliance priorities. Development activities advanced multiple releases in parallel, with strong attention to risk management and schedule adherence.

- Application development progressed for key releases with high stakeholder involvement and milestone achievement:
 - **Release 26.01:** 53 SCRs in various stages of planning and development
 - **Release 26.02:** 3 SCRs in test case creation and development
 - **Release 26.03:** 91 SCRs under design, approval, and development review
 - **Release 26.05:** 132 SCRs moving through design and approvals
 - **Release 26.06:** 8 SCRs moving through design and approvals

Next week, the M&E team will aim to progress SCRs through system test and approval, facilitate environment transitions, participate in operational and compliance discussions, and provide continued support for deliverables and stakeholder needs.

2 TRANSITION-IN WORKPLAN STATUS (12/15/2025 TO 12/29/2025)

The following sections provide a summary of tasks completed in this reporting period, upcoming tasks for the next reporting period, and tasks behind schedule.

2.1 Tasks Completed from the Prior Two Weeks

Highlights include:

- **Release 25.11 System Test Completion and Go-live:** Through the weeks of December 15, 2025 and December 22, 2025, monitor 25.11 for post-production incidents and tickets.
- **Release 26.01 Design and Prioritization:** Through the weeks of December 15, 2025 and December 22, 2025, continued working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on Testing, and defect discussions.
- **Release 26.03 Design and Prioritization:** Through the weeks of December 15, 2025 and December 22, 2025, continue working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design and approvals.
- **Release 26.05 Design and Prioritization:** Through the weeks of December 15, 2025 and December 22, 2025, continue working on SCRs on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design and approvals.

PMO

- **Transition-In**
 - ✦ **Conducted Weekly Deloitte/Accenture Transition Meeting:** Coordinated on remaining transition items, back shadow activities, and action item resolutions.
- **Deliverables**
 - ✦ **ME-D14 Approach to Application and Architecture Evolution FDED:** On December 16, 2025, submitted ME-D14 Approach to Application and Architecture Evolution FDED reviewer comments.
 - ✦ **ME-D07 CalSAWS Annual Strategic Plan FDEL:** On December 17, 2025, submitted ME-D07 CalSAWS Annual Strategic Plan FDEL.
 - ✦ **ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED:** On week of December 22, 2025, working on ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED.
 - ✦ **ME-D16.01 System Application Recovery Plan refresh DDEL:** On December 23, 2025, received ME-D16.01 System Application Recovery Plan refresh DDEL reviewer comments.

Application

- **Release 26.01 Design and Prioritization:** Through the weeks of December 15, 2025, and December 22, 2025, continued working on SCRs on SCRs slated for Release 26.01 and collaborated with all stakeholders on Testing, and defect discussions.
- **Release 26.03 Design and Prioritization:** Through the weeks of December 15, 2025 and December 22, 2025, continued working on SCRs on SCRs slated for Release 26.03 and collaborated with all stakeholders on prioritization, design and approvals.
- **Release 26.05 Design and Prioritization:** Through the weeks of December 15, 2025 and December 22, 2025, continued working on SCRs on SCRs slated for Release 26.05 and collaborated with all stakeholders on prioritization, design and approvals.
- **Attended the Scope Review of Upcoming Releases – Partner Coordination:** On December 15, 2025, and December 22, 2025, attended the scope review

meeting for upcoming SCRs with BenefitsCal team to align on design and release efforts.

- **Attended the Weekly Project Milestone Meeting:** On December 15, 2025, and December 22, 2025, attended the CalSAWS M&E weekly Project Milestone Meeting.
- **Attended the Weekly Release Coordination Meeting:** On December 16, 2025, and December 23, 2025, attended the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
- **Attended the Weekly M&O Call Check-In Meeting:** On December 16, 2025, December 18, 2025, and December 23, 2025, attended the CalSAWS M&E weekly M&O Call Check-in meeting.
- **Attended the CalSAWS Weekly GAGR meeting:** On December 17, 2025, attended the weekly GAGR meeting.

Delivery Integration

- **Shared Activities Prioritization and Clarification:** Through the weeks of December 15, 2025 and December 22, 2025, continued prioritizing and coordinating shared M&E and Infrastructure activities with Gainwell

Technical Operations

- **Attended Consortium Pre-CAB Security Review:** On December 16, 2025 & December 23, 2025, the team attended the Consortium Pre-CAB Security Review with the Consortium security team to understand upcoming Change Requests from different teams, providing situational awareness for our team.
- **Attended Tech CAB Meeting:** On December 23, 2025, the team attended the Tech CAB Meeting to understand approve/deny decisions on upcoming Change Requests submitted by different teams, providing situational awareness for our team.
- **Release 25.12.21 Potential Revision:** On December 21, 2025, the team supported the revised production release over the weekend.
- **Attended CalSAWS Build and Deployment Checkpoint:** The week of December 15 and December 19, 2025, the team attended the daily build and deployment checkpoint call to see what deployments occur in the evenings.

Security

- **Attended CalSAWS Incident Status Checkpoint:** On December 19, 2025, the team participated in the CalSAWS Incident Status Checkpoint to provide updates and understand next steps for outstanding incidents, including those that have transitioned to M&E.
- **Attended CalSAWS Incident Status Checkpoint:** On December 26, 2025, the team participated in the CalSAWS Incident Status Checkpoint to provide updates and understand next steps for outstanding incidents, including those that have transitioned to M&E.

2.2 Tasks Due for the Coming Two Weeks

Highlights include:

- **Release 26.01 Design and prioritization:** Through the weeks of January 6, 2025 and January 13, 2025, continue working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on design, approvals and build discussions.

- **Release 26.03 Design and prioritization:** Through the weeks of January 6, 2025 and January 13, 2025, continue working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design and approvals.
- **Release 26.05 Design and prioritization:** January 6, 2025 and January 13, 2025, continue working on SCRs on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design and approvals.

PMO

- **Transition-In**
 - ✦ **Conduct Weekly Deloitte/Accenture Transition Meeting:** Coordinate on remaining transition items, back shadow activities, and action item resolutions.
- **Deliverables**
 - ✦ **ME-D07 CalSAWS Annual Strategic Plan FDEL:** On December 26, 2025, receiving ME-D07 CalSAWS Annual Strategic Plan FDEL, reviewer comments.
 - ✦ **ME-D08 Requirements Traceability Matrix (RTM) and Report FDED:** On December 29, 2025, waiting for ME-D08 Requirements Traceability Matrix (RTM) and Report FDED comments.
 - ✦ **ME-D09 M&E General Design Document (GDD) FDED:** On December 29, 2025, waiting for ME-D09 M&E General Design Document (GDD) FDED comments.
 - ✦ **ME-D10 M&E Interface Control Document (ICD) FDED:** On December 29, 2025, waiting for ME-D10 M&E Interface Control Document (ICD) FDED comments.
 - ✦ **ME-D11 M&E Interface Agreement FDED:** On December 29, 2025, waiting for ME-D11 M&E Interface Agreement FDED comments.
 - ✦ **ME-D12 M&E Performance Test Materials Packet (Online/Batch) FDED:** On December 29, 2025, waiting for ME-D12 M&E Performance Test Materials Packet (Online/Batch) FDED comments.
 - ✦ **ME-D13 Certification of Successful Production Release FDED:** On December 29, 2025, waiting for ME-D13 Certification of Successful Production Release FDED.
 - ✦ **ME-D16.01 System Application Recovery Plan refresh FDEL:** On week of December 29, 2025, working on ME-D16.01 System Application Recovery Plan refresh FDEL reviewer comments.
 - ✦ **ME-D14 Approach to Application and Architecture Evolution FDED:** On December 29, 2025, waiting for ME-D14 Approach to Application and Architecture Evolution FDED comments.
 - ✦ **ME-D05 Project Control Document Refresh Group 2 FDEL:** On December 29, 2025, waiting for ME-D05 Project Control Document Refresh Group 2 FDEL reviewer comments.
 - ✦ **ME-D05 Project Control Document Refresh Group 3 FDEL:** On December 29, 2025, waiting for ME-D05 Project Control Document Refresh Group 3 FDEL, reviewer comments.
 - ✦ **ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED:** On January 7, 2026, submitting ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED.

Application

- **Release 26.01 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continue working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on Testing and defect discussions.
- **Release 26.03 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continue working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Release 26.05 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continue working on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Attend the Scope Review of Upcoming Releases – Partner Coordination:** On December 29, 2025, and January 5, 2026, attend the scope review meeting for upcoming SCRs with BenefitsCal team to align on design and release efforts.
- **Attend the Weekly Project Milestone Meeting:** On January 5, 2026, attend the CalSAWS M&E weekly Project Milestone Meeting.
- **Attend the Weekly Release Coordination Meeting:** On December 30, 2025, and January 6, 2026, attend the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
- **Attend the Weekly M&O Call Check-In Meeting:** On December 30, 2025, January 6, 2026, and January 8, 2026, attend the CalSAWS M&E weekly M&O Call Check-in meeting.
- **Attend the CalSAWS Weekly GAGR meeting:** On January 7, 2026, attend the weekly GAGR meeting.
- **Attend the T-4 and T-3 Readiness Meeting for 26.01 Release:** On December 29, 2025, and January 5, 2026, attend the T-4 and T-3 readiness meeting to provide updates on 26.01 release readiness.
- **Attend the 26.01 County Validation Execution and Close out week P.M. Touchpoint meeting:** Through the week of December 29, 2025, and January 5, 2026, attend the County validation execution status meeting for 26.01 baseline release.

Delivery Integration

- **Share Activities Prioritization and Clarification:** Through the weeks of December 29, 2025, and January 13, 2025, continue prioritizing and coordinating shared M&E and Infrastructure activities with Gainwell

Technical Operations

- **Release 26.01 Performance Testing:** Through January 5, 2025, and January 13, 2025, the team will conclude both batch and online performance testing for the release.

Security

- **Attend CalSAWS Incident Status Checkpoint:** On January 2, 2025, the team will participate in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.
- **Attend CalSAWS Incident Status Checkpoint:** On January 9, 2025, the team will participate in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.

2.3 Areas in the work plan which require attention (behind schedule)

- None for the reporting period.

2.4 Critical Path Analysis

Critical path analysis has been divided into cutover groups, which contain the workstreams shown in the following table.

Table 1: Critical Path Analysis: 12/15/2025 to 12/29/2025

| GROUP | WORKSTREAMS INCLUDED | CRITICAL PATH STATUS |
|-------|---------------------------------------|-------------------------|
| 1 | OCAT | None – Cutover complete |
| 2 | Production Operations | None – Cutover complete |
| 2 | Security | None – Cutover complete |
| 2 | Technology Recovery | None – Cutover complete |
| 3 | System Change Request | None – Cutover complete |
| 3 | Support Services | None – Cutover complete |
| 4 | Project Management | None – Cutover complete |
| 4 | Organizational Change Management | None – Cutover complete |
| 4 | Architecture Evolution and Innovation | None – Cutover complete |

2.5 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

2.6 Issues

This section includes enterprise-level issues related to Transition that may affect the schedule.

Table 2: Issues related to Transition: 12/15/2025 to 12/29/2025

| ISSUE# | PROJECT PHASE | ISSUE NAME | ISSUE DESCRIPTION | STATUS |
|--------|---------------|--|--|----------|
| 318 | M&O | CARES Kin-GAP and Adoption Assistance Program (AAP) conversion | The conversion approach that the CARES project has put forward assumes that enough case data for Kin-GAP and Adoption Assistance Program (AAP) programs exist in CWS/CMS or can be | 2 - Open |

| | | | | |
|-----|-----|--|---|----------|
| | | <p>approach requires significant manual data conversion and/or data entry effort by the counties</p> | <p>derived from existing data to create a shell case. Discussions to synchronize CalSAWS AAP and Kin-GAP case data that may be missing from CWS/CMS have yet to be resolved with CARES in a positive outcome, increasing the level of manual work staff will undertake to make the case whole and synchronize the data in both CARES and CalSAWS systems.</p> <p>The CARES-FCED Foster Care program conversion approach was previously approved. The initial Foster Care data extract from the CARES project was received on July 1, 2025.</p> <p>The match rate for CalSAWS cases and individuals was extremely low. CalSAWS' analysis and reconciliation of the extract indicate that the approved conversion approach for Foster Care should be revisited, as it may be more complex than initially anticipated—both for the project and potentially for county staff.</p> <p>Given that Foster Care is the primary eligibility program tracked through FCED, with more detailed data available in CWS/CMS, the low match rate highlights a misalignment in expectations regarding CARES data extraction, deduplication, and formatting.</p> | |
| 321 | M&O | <p>CARES is unable to support transmitting Vendor information to CalSAWS in a separate API until post-Production go-live</p> | <p>During development of the FCED/CARES APIs, the CalSAWS project identified a concern with the proposed approach for sharing vendor information from the CARES system. The CalSAWS approach is that vendors, which are stored in the Resource Data Bank (RDB), are designed to be entered once and then associated to cases that are using that vendor.</p> <p>CARES Vendor = CalSAWS Foster Care Resource, which becomes the Placement and payee on the Foster Care program.</p> <p>The Vendor/Resource information will be sent with placement data which will duplicate updates across all placements which that vendor/resource supports. Additionally, the existing large county automation design is dependent upon receipt of the vendor/resource information separate from the placement updates.</p> | 2 - Open |

| | | | | |
|-----|-----|---|---|----------|
| 323 | M&O | Integrated Performance Testing with CARES has unclear execution timeline, approach, and scope | <p>Integrated performance testing with CARES has a plan to utilize the existing PERF environment to execute performance and stress testing. The PERF environment is heavily used throughout each week for performance testing of new changes going into production. The scheduling of tests is very tightly controlled and requires at least 2 months of notice to effectively slot in new tests.</p> <p>The integrated test with CARES was targeted to begin on December 1, 2025. The specific environment, test plan, scope, set up, and agreed upon data being used are still unconfirmed, which prevents proper planning of the test in CalSAWS. Additionally, the CARES performance environment has been loaded with unmasked production data from CWS/CMS, which does not align with the current I-MOU between CalSAWS and CARES.</p> | 2 - Open |
|-----|-----|---|---|----------|

2.7 Risks

This section includes enterprise-level risks related to Transition that may affect the schedule.

Table 3: Risks related to Transition: 12/15/2025 to 12/29/2025

| RISK # | PROJECT PHASE | RISK NAME | RISK DESCRIPTION | STATUS |
|--------|---------------|--|--|----------|
| 317 | Transition | Updated May Revise Budget Medi-Cal Revisions effective January 1, 2026 may be at risk for Delivery | <p>As part of the State Fiscal Year 2025/2026 Revised Budget, two policy updates are expected to be implemented by January 1, 2026. These policy updates are the (1) Full-Scope Medi-Cal Enrollment Freeze for Non-Satisfactory Immigration Status and (2) Reinstatement of the Non-MAGI Medi-Cal Asset Limit Test. The Enrollment Freeze update will require coordination between the CalSAWS and CalHEERS Project. The implementation of these changes should not conflict with the SSA COLA Batch Run planned for December 2025.</p> <p>Without finalized staffing, policy, timeline, and environment plan, the delivery and implementation of these policy updates might be at risk.</p> | 2 - Open |

| RISK # | PROJECT PHASE | RISK NAME | RISK DESCRIPTION | STATUS |
|--------|---------------|--|---|----------|
| 324 | M&O | Delay in communication may impact CalSAWS participation in the Process Simulation activity prior to the pilot go-live. | <p>CARES requested CalSAWS participation and support in a Process Simulation activity prior to the pilot go-live, representing an additional scope of work. CARES implementation activities—including the Pilot, Process Simulation, Training, and Sandbox—are currently paused due to the October 1, 2025, Federal shutdown, impacting the CARES request for additional funding. CARES has confirmed that all discussions regarding the Process Simulation will remain on hold until further notice.</p> <p>This delay in coordinating Process Simulation activities have several downstream impacts, including potential effects on overall project schedule, resource allocation, joint testing, environment allocations and configuration, and funding needs to accommodate the expanded CalSAWS scope. Furthermore, funding for the CalSAWS STG6 environment is currently set to expire in May 2026 and allocated for County EUST3 testing between February and March 2025. Without clear Process Simulation timelines, there is a risk that an environment is not available and/or additional funding may be required to procure or extend environment availability in support of Process Simulation.</p> <p>Additionally, the current assumption is that Process Simulation would be conducted using unmasked production data, which is not compliant with the terms of the existing I-MOU between CalSAWS and CARES and will require resolution before Process Simulation activities can proceed.</p> | 2 - Open |
| 325 | M&O | Lack of Approved Federal Funding May Impact FCED Pilot Implementation Activities. | Due to the federal shutdown beginning on October 1, 2025, CWS-CARES has not submitted their APDU to ACF for approval. Without approved federal funding and the uncertainty surrounding the federal shutdown, work on specific implementation activities including CWS-CARES Pilot, Process Simulation, Training, | 2 - Open |

| RISK # | PROJECT PHASE | RISK NAME | RISK DESCRIPTION | STATUS |
|--------|---------------|--|--|---------|
| | | | and Sandbox will be paused while CDSS continues to assess options. CARES FCED pilot is currently scheduled between 8/28/26 – 10/9/26. The hold on Federal funding may impact planned CalSAWS support and readiness activities, including system changes, pilot planning, and training activities that are essential for a successful Pilot. | |
| 326 | M&O | Lack of timely policy guidance may impact Medi-Cal HR1 delivery schedule | Effective October 1, 2026, through January 1, 2027, House Resolution 1 (HR1) introduces several Medi-Cal policy changes, including new work requirements, moving from annual to six-month redetermination, for specific populations, an amended definition of Qualified Non-Citizens, and reduced retroactive Medi-Cal period. These changes add complexity to how individual and household details are used when determining eligibility, impacting county intake, change reporting, and renewal processes. Implementation depends on CMS guidance, which is pending. The redetermination and work requirement policy changes must be implemented by November 1, 2026 to be included in the January 2027 renewal packets. The changes above will affect several areas within CalSAWS and BenefitsCal, as well as county operations. Without timely policy guidance, project planning and delivery timelines may be affected. To help manage these risks, the following mitigation efforts have been put in place. | 1 - New |

2.8 Other areas requiring discussion

- None for the reporting period.

2.8.1 Deliverable Status

The following table outlines the due dates for deliverables from the Transition-In Work Plan. Items shaded in light blue are completed.

Table 4: Transition-In Deliverable Due Dates: 12/15/2025 to 12/29/2025

| DELIVERABLE | DDED SUBMITTED | DDED REVIEW COMPLETE | FDED SUBMITTED | FDED REVIEW COMPLETE | DDEL SUBMITTED | DDEL REVIEW COMPLETE | FDEL SUBMITTED | FDEL REVIEW COMPLETE | NOTES |
|--|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|-----------------------------|
| ME-D01 M&E Transition-In Master Plan | 8/28/24 | 9/13/24 | 9/20/24 | 1/29/25 | 2/14/25 | 3/3/25 | 3/10/25 | 4/8/25 | FDED/FDEL WAC Signed! |
| ME-D03 M&E Transition-In Work Schedule | 9/18/24 | 9/25/24 | 9/30/24 | 1/29/25 | 2/14/25 | 3/3/25 | 3/10/25 | 3/25/25 | FDED/FDEL WAC Signed! |
| ME-D04 M&E Transition-In Test and Validation Plan | 2/3/25 | 2/11/25 | 2/14/25 | 2/27/25 | 3/3/25 | 3/10/25 | 3/13/25 | 3/25/25 | FDED/FDEL WAC Signed! |
| ME-D05 M&E Project Control Document – Group 1 | 2/19/25 | 2/26/25 | 3/3/25 | 3/6/25 | 4/1/25 | 4/8/25 | 4/11/25 | 5/16/25 | FDED/FDEL WAC Signed! |
| ME-D05 M&E Project Control Document – Group 2 | N/A | N/A | N/A | N/A | 4/11/25 | 4/18/25 | 4/23/25 | 5/16/25 | FDED/FDEL WAC Signed! |
| ME-D06 M&E Work Schedule | 2/24/25 | 3/3/25 | 3/6/25 | 3/12/25 | 4/1/25 | 4/8/25 | 4/11/25 | 4/16/25 | FDED/FDEL WAC Signed! |
| ME-D02 M&E Services Plan and Operational Working Documents (Overview) | 3/19/25 | 3/26/25 | 4/1/25 | 4/11/25 | 4/30/25 | 5/8/25 | 5/13/25 | 5/19/25 | FDED/FDEL WAC Signed! |
| ME-D02 M&E Services Plan and Operational Working Documents – Group 1 | N/A | N/A | N/A | N/A | 6/6/25 | 6/13/25 | 6/18/25 | 6/24/25 | FDED/FDEL WAC Signed! |
| ME-D02 M&E Services Plan and Operational Working Documents – Group 2 | N/A | N/A | N/A | N/A | 7/9/25 | 7/16/25 | 7/21/25 | 8/13/25 | FDED/FDEL WAC Signed! |

| DELIVERABLE | DDED SUBMITTED | DDED REVIEW COMPLETE | FDED SUBMITTED | FDED REVIEW COMPLETE | DDEL SUBMITTED | DDEL REVIEW COMPLETE | FDEL SUBMITTED | FDEL REVIEW COMPLETE | NOTES |
|---|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|--|
| ME-D02 M&E Services Plan and Operational Working Documents – Group 3 | N/A | N/A | N/A | N/A | 8/6/25 | 8/13/25 | 8/19/25 | 10/6/25 | FDED/FDEL WAC Signed! |
| ME-D16 System Application Recovery Plan | 4/16/25 | 4/23/25 | 4/28/25 | 5/1/25 | 6/2/25 | 6/9/25 | 6/12/25 | 6/17/25 | FDED/FDEL WAC Signed! |
| ME-D07 CalSAWS Annual Strategic Plan | 8/8/25 | 8/15/25 | 8/22/25 | 9/2/25 | 11/21/25 | 12/10/25 | 12/17/25 | 12/26/25 | FDEL response to comments In Progress |

2.8.2 Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

As of 12/29/2025

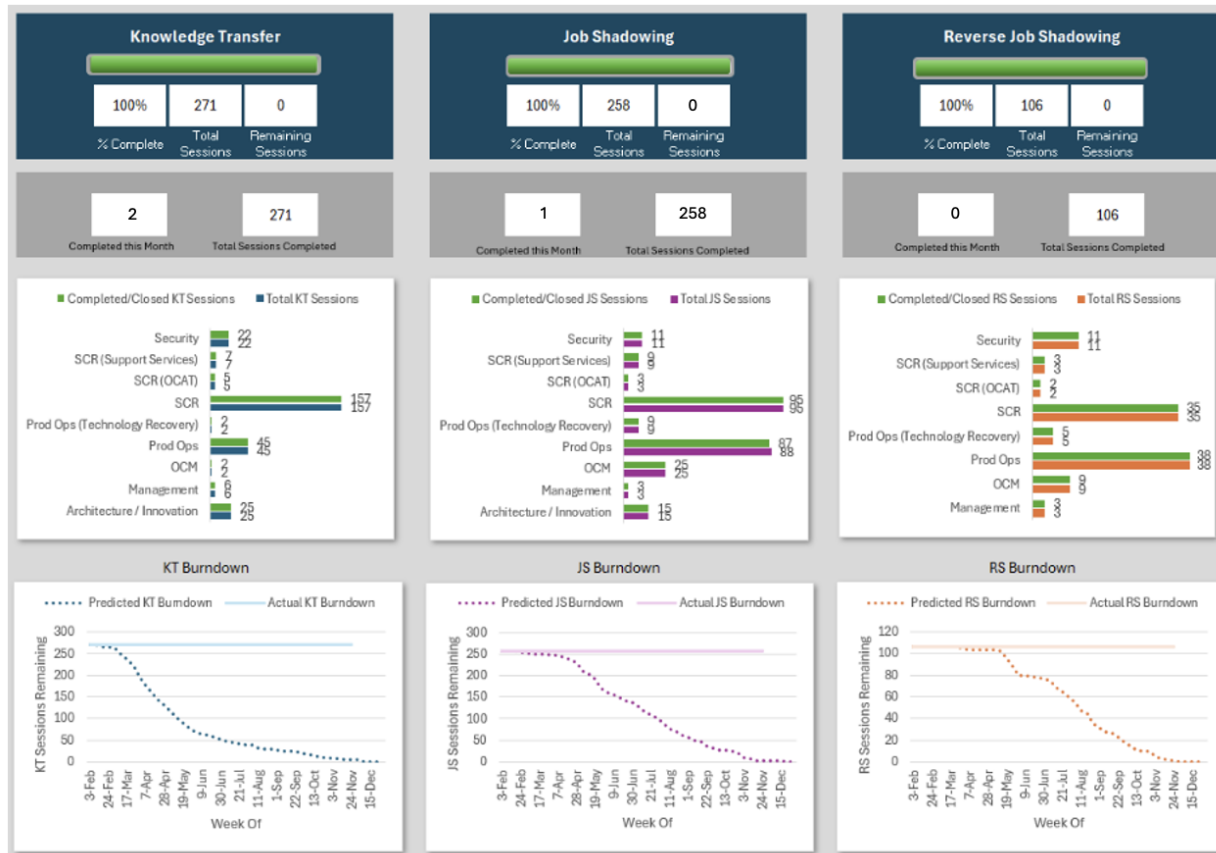


Figure 1: Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

2.8.3 Knowledge Transfer Status

- Total KT Sessions Completed this week: 0
- Total KT Sessions Completed to date: 271

2.8.4 Job Shadowing Status

- Total JS Sessions Completed this week: 0
- Total JS Sessions Completed to date: 258

2.8.5 Reverse Job Shadowing Status

- Total RS Sessions Completed this week: 0
- Total RS Sessions Completed to date: 106

3 CALSAWS M&E: PROJECT MANAGEMENT (12/15/2025 TO 12/29/2025)

3.1 Highlights from the Reporting Period

Highlights include:

During the reporting period, the team continued compliance monitoring and progressed finance management activities by submitting the invoice projections on December 3. For the next reporting period, the team is preparing to meet key deadlines.

3.1.1 Contract Management

Activities for the Reporting Period

- Amendment Two approved for December JPA.
- Change Order Four approved for December JPA.
- Continued compliance monitoring activities.

Activities for the Next Reporting Period

- Continue compliance monitoring activities.

3.1.2 Finance Management

Activities for the Reporting Period

- December Invoice Projections – submitted December 3, 2025.
- Invoice Support backup details for November 2025 – submitted December 12, 2025.
- Integrated Workbook for December 2025 – submitted December 16, 2025.
- Work Acceptance Certification (WAC) for December 2025 - due December 22, 2026

Activities for the Next Reporting Period

- Final Invoice Package pending for December 2025 invoice period.
- January Invoice Projections – due January 6, 2025.

3.1.3 Deliverable Status

The following table outlines the due dates for deliverables from the M&E Work Schedule. Items shaded in light blue are completed.

Table 5: M&E Deliverable Due Dates: 12/15/2025 to 12/29/2025

| DELIVERABLE | DDED SUBMITTED | DDED REVIEW COMPLETE | FDED SUBMITTED | FDED REVIEW COMPLETE | DDEL SUBMITTED | DDEL REVIEW COMPLETE | FDEL SUBMITTED | FDEL REVIEW COMPLETE | NOTES |
|---|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|--------------------|
| ME-D06.01 M&E Work Schedule April 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 5/7/25 | 5/19/25 | FDEL WAC Signed |

| DELIVERABLE | DDED SUBMITTED | DDED REVIEW COMPLETE | FDED SUBMITTED | FDED REVIEW COMPLETE | DDEL SUBMITTED | DDEL REVIEW COMPLETE | FDEL SUBMITTED | FDEL REVIEW COMPLETE | NOTES |
|---|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|------------------------------------|
| ME-D06.02 M&E Work Schedule May 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 6/6/25 | 6/13/25 | FDEL WAC Signed |
| ME-D06.03 M&E Work Schedule June 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 7/8/25 | 7/15/25 | FDEL WAC Signed |
| ME-D06.04 M&E Work Schedule July 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 8/7/25 | 8/19/25 | FDEL WAC Signed |
| ME-D06.05 M&E Work Schedule August 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 9/8/25 | 9/22/25 | FDEL WAC Signed |
| ME-D06.06 M&E Work Schedule September 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 10/7/25 | 11/19/25 | FDEL WAC Signed |
| ME-D08 Requirements Traceability Matrix (RTM) and Report | 10/30/25 | 11/7/25 | 11/12/25 | 11/18/25 | TBD | TBD | TBD | TBD | FDED under Consortium review |
| ME-D09 M&E General Design Document (GDD) | 11/13/25 | 11/20/25 | 11/25/25 | 12/2/25 | TBD | TBD | TBD | TBD | FDED under Consortium review |
| ME-D10 M&E Interface Control Document (ICD) | 11/13/25 | 11/20/25 | 11/25/25 | 12/2/25 | TBD | TBD | TBD | TBD | FDED under Consortium review |
| ME-D11 M&E Interface Agreement | 11/13/25 | 11/20/25 | 11/25/25 | 12/2/25 | TBD | TBD | TBD | TBD | FDED under Consortium review |
| ME-D12 M&E Performance Test Materials Packet (Online/ Batch) | 10/30/25 | 11/6/25 | 11/13/25 | 11/18/25 | TBD | TBD | TBD | TBD | FDED under Consortium review |

| DELIVERABLE | DDED SUBMITTED | DDED REVIEW COMPLETE | FDED SUBMITTED | FDED REVIEW COMPLETE | DDEL SUBMITTED | DDEL REVIEW COMPLETE | FDEL SUBMITTED | FDEL REVIEW COMPLETE | NOTES |
|---|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|-------------------|----------------------------|--|
| ME-D13 Certification of Successful Production Release | 10/30/25 | 11/6/25 | 11/12/25 | 11/18/25 | TBD | TBD | TBD | TBD | FDED under Consortium review |
| ME-D17 M&E System Security Plan | N/A | N/A | N/A | N/A | TBD | TBD | TBD | TBD | |
| ME-D06.07 M&E Work Schedule October 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 11/7/25 | 11/25/25 | FDEL WAC Signed |
| ME-D16.01 System Application Recovery Plan | N/A | N/A | N/A | N/A | 12/1/25 | 12/8/25 | 12/11/25 | 12/16/25 | FDEL comments in progress |
| ME-D14 Approach to Application and Architecture Evolution | 12/3/25 | 12/10/25 | 12/15/25 | 12/18/25 | 2/2/26 | 2/9/26 | 2/12/26 | 2/18/26 | Received Consortium comments 12/11/2025 |
| ME-D06.08 M&E Work Schedule November 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 12/5/25 | 12/12/25 | FDEL under Consortium review |
| ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning | 1/7/26 | 1/14/26 | 1/20/26 | 1/23/26 | 3/2/26 | 3/9/26 | 3/12/26 | 3/17/26 | |
| ME-D06.09 M&E Work Schedule December 2025 | N/A | N/A | N/A | N/A | N/A | N/A | 1/8/26 | 1/15/26 | |

3.2 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

3.3 Issues

This section includes enterprise-level issues related to CalSAWS M&E Project Management that may affect the schedule.

- None for the reporting period.

3.4 Risks

This section includes enterprise-level risks related to CalSAWS M&E Project Management that may affect the schedule.

- None for the reporting period.

3.5 Deviation from Plan/Adjustments

- None to note for the reporting period.

4 CALSAWS M&E: MAINTENANCE AND OPERATIONS (12/15/2025 TO 12/29/2025)

4.1 Highlights from the Reporting Period

Highlights include:

During the prior week, several key deliverables were achieved. The team continued to work on deliverables according to schedule, supporting timely progress across all key activities.

4.2 Additional Projects

4.2.1 OCAT

Activities for the Reporting Period:

- Zero (0) unplanned outages to report in the reporting period.

The table below provides OCAT production usage statistics. OCAT Initiated Interviews for the reporting period shown below.

Table 6: User Logins

| ACTIVITY | TOTAL |
|-------------|-------|
| User Logins | 3,111 |

Table 7: Interviews

| ACTIVITY | TOTAL |
|---------------------------------------|-------|
| Interviews Completed (SAWS Initiated) | 2,984 |
| Interviews Completed (OCAT Initiated) | 11 |
| TOTAL | 2,995 |

4.2.2 Help Desk Inquiries

The table below summarizes Tier 3 help desk contact through CalSAWS Service Now during this reporting period.

- Provided Help Desk support for zero (0) OCAT users.

Table 8: Help Desk Inquiries

| REQUEST TYPE | PENDING | WAITING FOR CUSTOMER | CLOSED/RESOLVED |
|-------------------------|---------|----------------------|-----------------|
| Administrative Issue | - | - | - |
| Application Issue | - | - | - |
| Infrastructure Issue | - | - | - |
| Access Issue | - | - | - |
| Report a System Problem | - | - | - |
| Requests | - | - | - |
| Database Request | - | - | - |
| TOTAL | 0 | 0 | 0 |

Defect Summary

Table 9: Defect Summary

| # | DEFECT # | DEFECT SEVERITY | DEFECT SUMMARY | DEFECT TYPE | STATUS | LOG DATE | IMPACT | ALT. PROCEDURE | PLANNED RELEASE |
|---|----------|-----------------|--|----------------------|--|----------|--|----------------|-----------------|
| 1 | OP-2924 | Low | Solutions Tracking for ForgeRock Profile Issue (OP-2880) | FR/ User Management | Closed – Issue has not occurred since November | 11/08/22 | Login issues or ForgeRock help with GUID | N/A | TBD |
| 2 | OP-2927 | Low | Solutions Tracking for CalSAWS - OCAT User & ForgeRock Profile Issue (OP-2880/CA-254280/CA-260230) | FR / User Management | Closed – Issue has not occurred since November | 11/09/22 | Login issues or ForgeRock help with GUID | N/A | TBD |

Activities for the Next Reporting Period

- Continue to closely monitor Production for any emerging tickets or issues, taking immediate action to investigate and resolve them as necessary.

4.3 Deviation from Plan/Adjustments

- None to note for the reporting period.

5 CALSAWS M&E: APPLICATION DEVELOPMENT (12/15/2025 TO 12/29/2025)

5.1 Highlights from the Reporting Period

Highlights include:

- **Release 25.11.XX and May Revise:** Total System Change Requests (SCRs): 27 SCRs
 - **25.12.13** - Delivered to production successfully.
 - **25.12.21** - Delivered to production successfully.
 - **26.01.10** - Total System Change Requests (SCRs): 5 SCR; Design in progress: 2; In Approval process: 5; In Development: 3; Testing Not Started: 5
- **Releases 26.01, 26.02 (CalHEERS), 26.03, 26.05, and 26.06 (CalHEERS)**
 - **Release 26.01:** Total System Change Requests (SCRs): 53; New: 0 Design in progress: 0; In approval process: 0; Design Approved: 53; In development: 1; System Test In progress: 35
 - **Release 26.02:** Total System Change Requests (SCRs): 3; System Test: 3; IT Testing Started.
 - **Release 26.03:** Total System Change Requests (SCRs): 91; New: 3; Design In Progress: 4; In Approval Process: 12; Design Approved: 3; In development: 45; In Assembly Test: 23; System Test In progress: 1
 - **Release 26.05:** Total System Change Requests (SCRs): 132; New: 54; Design In Progress: 36; In Approval Process: 40; Design Approved: 2; In development: 0
 - **Release 26.06:** Total System Change Requests (SCRs): 8; New: 1 (Test Only SCR); Design in Progress: 2; In approval process: 5
- **Other Updates:**
 - **Deliverables & Policy/Legislative Updates:** Continuing to review/submit per schedule, requested SIRFRAs/SCERFRAs, CPOs, and Premise Items.

5.2 Application Development

The following figure outlines the M&E Transition-In Timeline, highlighting key phases, milestones, and group-specific activities scheduled from February 2025 through March 2026 to support a structured and coordinated transition process.

M&E Transition-In Timeline

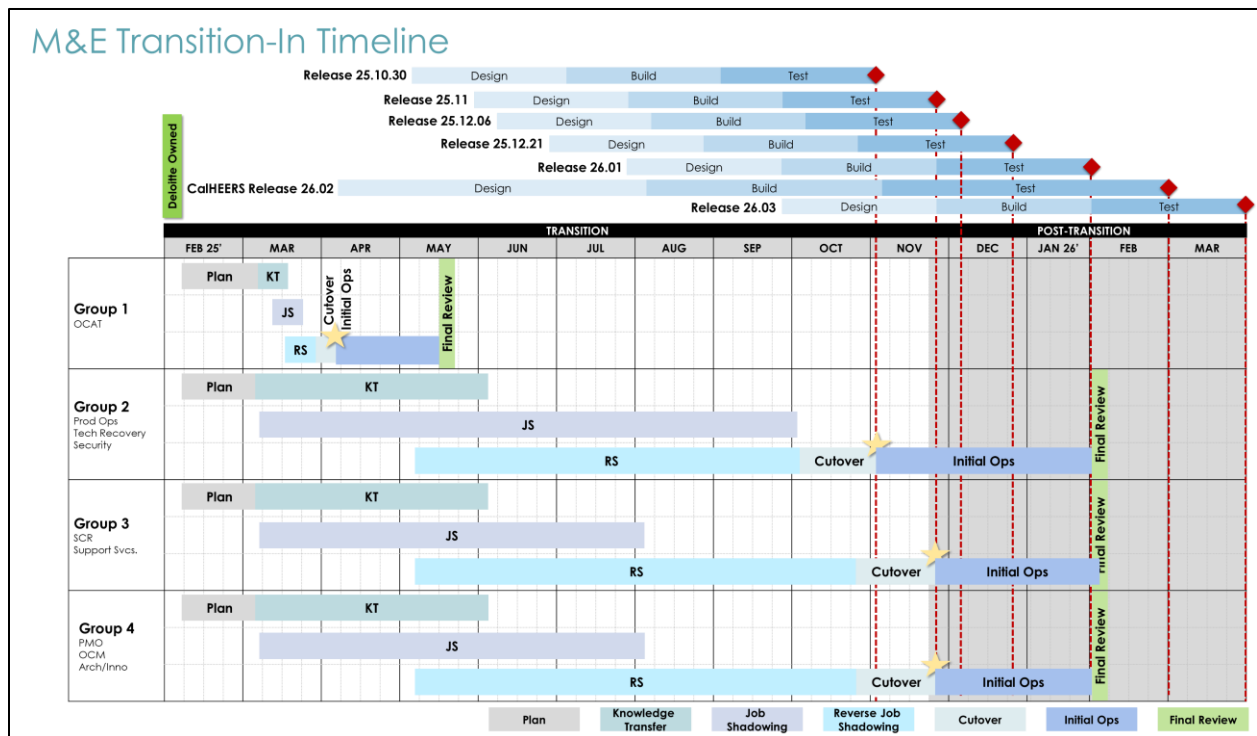


Figure 2: M&E Transition-In Timeline

Table 10: Releases

| RELEASE | SUMMARY |
|---------------------------------|---|
| 25.12.XX and May Revise: | <ul style="list-style-type: none"> Total System Change Requests (SCRs): 27 SCRs <ul style="list-style-type: none"> 25.12.13 - In Production 25.12.21 - In Production 26.01.10 - 5 SCR <ul style="list-style-type: none"> Design in progress: 2 In Approval Process: 5 In Development: 3 Testing Not Started: 5 |
| 26.01 | <ul style="list-style-type: none"> Total System Change Requests (SCRs): 53 <ul style="list-style-type: none"> New: 0 Design In Progress: 0 In approval process: 0 Design Approved: 53 In development: 1 System Testing In Progress: 35 |
| 26.02 | <ul style="list-style-type: none"> Total System Change Requests (SCRs): 3 Design Approved: 3 Development Completed: 2 <ul style="list-style-type: none"> Note: 1 SCR is Test Only (Not Applicable) System Test: 3 IT Testing Started: In progress. |

| RELEASE | SUMMARY |
|---------|--|
| 26.03 | <ul style="list-style-type: none"> ■ Total System Change Requests (SCRs): 91 <ul style="list-style-type: none"> • New: 3 • Design In Progress: 4 • In approval process: 12 • Design Approved: 3 • In development: 45 • In Assembly Test: 23 • System Testing In Progress: 1 |
| 26.05 | <ul style="list-style-type: none"> ■ Total System Change Requests (SCRs): 132 <ul style="list-style-type: none"> • New: 54 • Design In Progress: 36 • In Approval Process: 40 • Design Approved: 2 • In development: 0 |
| 26.06 | <ul style="list-style-type: none"> ■ Total System Change Requests (SCRs): 8 <ul style="list-style-type: none"> • New: 1 (Test Only SCR) • Design In Progress: 2 • In Approval Process: 5 |

5.2.1 Automated Regression Test (ART) Coverage

Table 11: Automated Regression Test (ART) Coverage

| PRODUCTION TRANSACTIONS | | | | ART COVERAGE BY PRODUCTION VOLUME | |
|-------------------------|----------|-------------|----------------|-----------------------------------|------------------|
| Tier | Distinct | Volume | Percent Volume | Distinct | Percent Coverage |
| 1 | 15 | 161,743,339 | 46.75% | 15 | 100% |
| 2 | 116 | 114,760,417 | 33.17% | 99 | 97.23% |
| 3 | 236 | 34,802,606 | 10.06% | 118 | 98.92% |
| 4 | 874 | 31,301,488 | 9.05% | 516 | 89.05% |
| 5 | 3754 | 3,379,885 | 0.97% | 825 | 47.10% |

Note: Transaction volume and coverage metrics are based on CalSAWS monthly production performance data and Automated Regression Test (ART) coverage data as of November 30, 2025. Each tier is distinct from the prior tier(s). For example, tier 2 includes all transactions that make up the top 80% of Production volume except for the fifteen tier 1 transactions. Production statistics are updated each month, and coverage statistics are updated with each major release as new automated regression scripts are developed. To date, there are 1,920 end-to-end Automated Regression Test (ART) scripts.

5.3 Application Support and Production Operations

5.3.1 Tier 3 Operations

The table below summarizes incidents received by Tier 3 Service Desk through CalSAWS Service Now during this reporting period, along with current status.

Table 1212: Help Desk Inquiries

| REQUEST TYPE | NEW | IN PROGRESS | On Hold | Problem in Diagnosis | Resolved | Total |
|--------------------------------------|-----------|-------------|------------|----------------------|------------|------------|
| Tier 3 M&E – Analytics | - | 2 | - | - | - | 2 |
| Tier 3 M&E – Batch and Interfaces | 3 | 1 | 5 | - | 18 | 27 |
| Tier 3 M&E – Batch Operations | - | 1 | - | - | - | 1 |
| Tier 3 M&E – Correspondence | - | 7 | 25 | - | 23 | 55 |
| Tier 3 M&E – Eligibility | 14 | 23 | 76 | 1 | 118 | 232 |
| Tier 3 M&E – Fiscal | 3 | 1 | 53 | - | 69 | 126 |
| Tier 3 M&E – MAGI / CalHEERS | 1 | 8 | 10 | - | 72 | 91 |
| Tier 3 M&E – OCAT | - | - | 5 | - | - | 5 |
| Tier 3 M&E – Offshore Tech Arch | 3 | - | 5 | - | - | 8 |
| Tier 3 M&E – Online | 3 | 4 | 62 | - | 48 | 117 |
| Tier 3 M&E – Reports | - | 7 | 6 | - | 11 | 24 |
| Tier 3 M&E – SCATL | - | - | 3 | - | 1 | 4 |
| Tier 3 M&E – Task Management | - | 1 | 4 | - | 2 | 7 |
| Tier 3 M&E – Tech Arch | - | 2 | 1 | - | 1 | 4 |
| Tier 3 M&E – Training | - | - | 1 | - | 5 | 6 |
| Tier 3 M&E Integration – BenefitsCal | - | - | 5 | - | 2 | 7 |
| TOTAL | 27 | 57 | 261 | 1 | 372 | 718 |

5.3.2 Batch Operations

Activities for the Reporting Period

- A few counties marked day after Christmas as a holiday. Team implemented SCRs # CA-296609 and CA-296673 related to counties holiday updates.
- Loaded pending Los Angeles and Sacramento FFM pending abstracts on 12/19.
- Implemented 26.01 BSCRs on batch performance environment.
- Implemented 2026 holiday and main payroll calendar and batch 10-day cutoff script on perf BICSuite. Team started validating the script.
- Planning to implement the 26.01 release BSCRs on batch perf2 environment.
- Complete one batch performance cycle on 26.01 code base.

- Implementing 2026 holiday and payroll calendar and batch 10-day cutoff calendar.
- Coordinating with the AppDev and CDSS teams to clean up LA and SAC counties FFM abstracts.
- Critical batch cycles 10-day cutoff and main payroll completed.
- Attended weekly consortium sync up meeting and provided updates on critical batch runs and issues.
- Team supported early batch start on Saturday 20th December and deployment activities on Sunday 21st deployment
- No Batch run on Thursday 25th December due to Christmas holiday.
- Team is planning to support early batch start and tech activities that are scheduled for 12/27/2025 and 12/28/2025.

Activities for the Next Reporting Period

- Planning to run second batch performance testing on 26.01 code base.
- Planning to finalize CAPI and SSI COLA checklist and execute checklist on batch perf2 environment.
- Planning to work on rerouting San Bernardino interface files in first week of January. SCR# CA-295491 was created for tracking this effort.
- Welfare Intercept System (WIS) sent incorrect data in last week's file. As a result, data must be cleaned, the batch job should be disabled, and coordination with the partner is required to obtain and process a new file.
- Ongoing monitoring of BPCRs and BSCRs for the 25.1.XX and 26.01 releases.
- Continue tracking nightly and daytime batch job completion and failures.
- Planning to attend the weekly Consortium Tech Ops Meeting and provide batch updates.

5.3.3 Production Performance

■ Production Batch Trends

The following figures present nightly batch completion and core batch jobs completion.

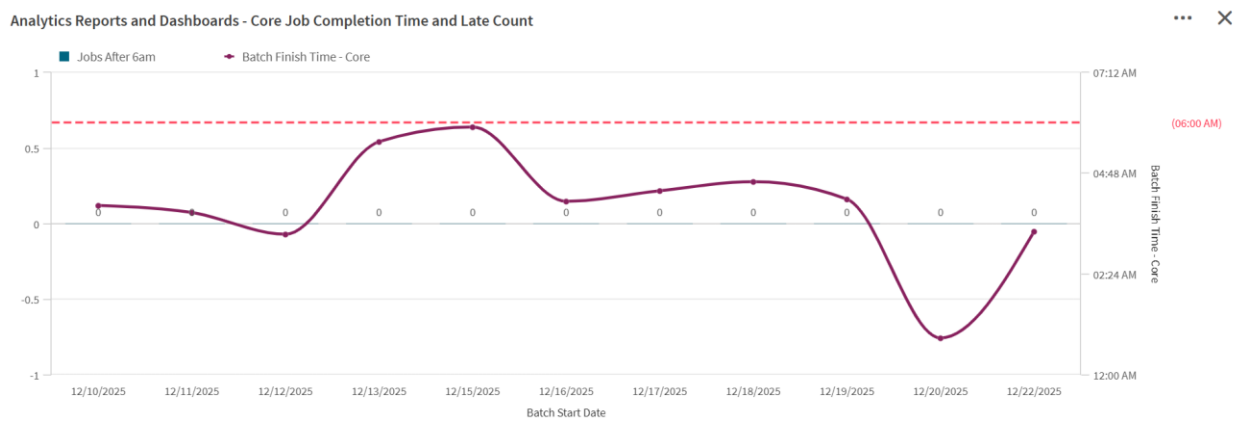


Figure 3: Analytics Reports and Dashboards – Monday – Saturday Nightly Batch Runs for the Status Reporting Period

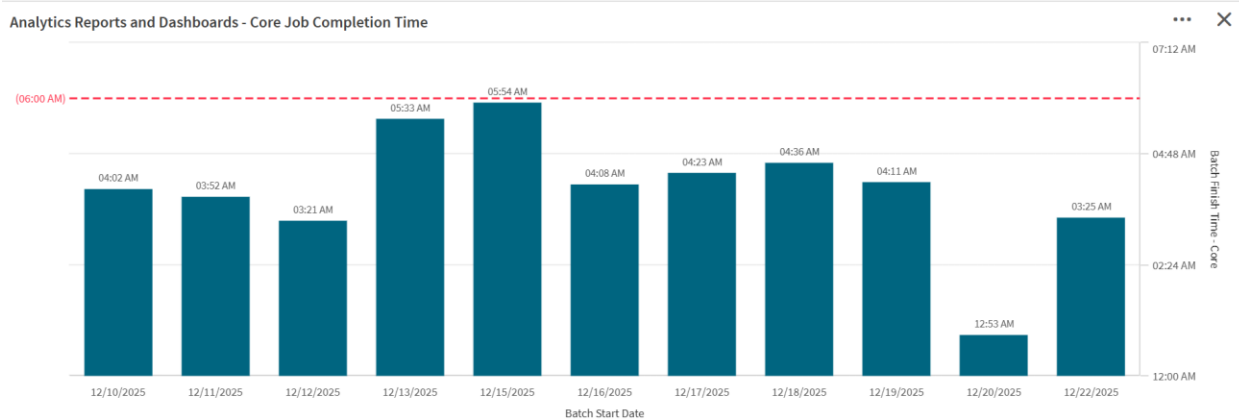


Figure 4: Analytics Reports and Dashboards – Core Job Completion Time and Late Count

5.3.4 DevOps and Database Application Support

Activities for the Reporting Period

- **CI/CD Support:**
 - **CARES Release:** Monitoring of builds and deployments for the CARES_RWR branch.
 - **25.12.21 Priority Release:** Monitoring of builds and deployments for the 25.12.21 release in the AT and STG environments.
 - **25.12.22_PR Priority Release:** Supported the creation and deployment into lower environments of the 25.12.22_PR release to resolve an open production issue.
 - **26.01 Baseline Release:** Proactive monitoring of builds and deployments for the 26.01 branch and the AT1 and UT1 environments.
 - **26.03 Baseline Release:** Proactive monitoring of builds and deployments for the 26.03 branch and the AT2 and UT2 environments.
- **Database Application Support**
 - **Password Rotation:** Completed for all 5 groups. Issues with inherited ACN scripts were identified during groups 1 and 2. Updates will be made via SCR before the next cycle.
 - **UT3 Environment:** The Gainwell team has approved the UT3 Environment. Masking is in progress, once complete, the DBA team will refresh UT3 and share it with the defect triage team.
 - **Masking Process:** The team is reviewing masking and sync times between Delphix engines to assess completion time changes after the upgrade.
 - **Release Support:** The DBA team supported manual deployments for long-running DCRs in 25.12.21 and is now working with AppDev on schema comparisons for 26.01.
 - **Production Monitoring:** The team continues to monitor long-running queries in production. Once these queries are identified, they are reviewed, and recommendations are provided to improve performance.

Activities for the Next Reporting Period

- **Production Monthly Refreshes:** The DBA team has planned the monthly production refreshes for January 2026.
 - **PRMRSAWS:** 12/24/2025
 - **PRMRSAWS2, STMTHPRT, GDSCDS2, PRMTSAWS:** 1/2/2026
- **PERF CARES:** The DevOps and DBA team is working to get PERF updated with the CARES capability so that PERF testing can begin.
- **STG1 Refresh:** Team is planning on initiating STG1 DB refresh on December 29th.
- **Training Refresh:** Team is planning on refreshing training environments on January 3rd.
- **Release Support:** Team will continue to collaborate with the AppDev team on schema comparison activities for the 26.01 release.
- **Database Build and Deployment Support:** Team will continue to support all database builds and deployments.
- **Production Operations Monitoring:** Continued monitoring of the production system and alerting teams if we are detect any patterns or issues.

5.3.5 Technical Architecture Application Support

Activities for the Reporting Period

- **ME-D14:** During weeks of December 15 and December 22, the team continued drafting inputs for application evolution approach in support of DDEL ME-14 due early 2026. Additionally, the team responded to comments received and submitted FDED on December 16.
- **Annual Strategic Plan:** The team worked with Consortium CTO and to other stakeholders to address comments in support of the final submission Annual Strategic Plan that took place on December 17, 2025.

Activities for the Next Reporting Period

- **ME-D14:** During week of January 5, the team will continue efforts for the DDEL Application Evolution Approach in support of the submission walkthrough late January 2026.
- **Annual Strategic Plan:** The team will respond to any additional feedback received regarding the Annual Strategic Plan, anticipated during the weeks of December 29 and January 5, 2026.

5.3.6 Innovation

Activities for the Reporting Period

- **ME-D15:** Completed drafting and internal reviews of ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED.
- Concluded the GenAI Pilot on December 17, 2025 and share results from the pilot with the broader community.
- Completed the retrospective for the PoC-1 completed last month on December 17, 2025.
- Began working on deploying Amazon Q more broadly and supporting the change management aspects of the rollout.

- Began configuring Bedrock and related tools to explore Agentic GenAI capabilities and lay the foundation for the GenAI-enabled SDLC pipeline.

Activities for the Next Reporting Period

- **ME-D15:** During the weeks of January 5, the team will work towards submission of DDED for M&E Approach to Automation, Artificial Intelligence, and Machine Learning.
- Team will continue working on deploying Amazon Q more broadly and supporting the change management aspects of the rollout.
- Team will continue configuration of Bedrock and related tools to explore Agentic GenAI capabilities and lay the foundation for the GenAI-enabled SDLC pipeline.

5.3.7 Security Support

Activities for the Reporting Period

- **System Security Plan:** Reviewed and submitted comments on control responses for ME-D17 deliverable on December 18, 2025.
- **Operational Working Documents:** Group 3 OWDs are pending review and comments from Consortium Security.
- **Application Security:** Completed SAST, SCA, DAST, and API security scans for 26.01 on 12/19.
- **Security and Privacy SCR Review:** Completed 9 SCR/SIA reviews.

Activities for the Next Reporting Period

- **System Security Plan:** Receive Consortium feedback for SSP submission by 1/8 and address comments received from the Consortium review.
- **Operational Working Documents:** Address Group 3 OWDs comments received from the Consortium review.
- **Application Security:** Continue working on the security defect remediation plan for the 26.01 release.
- **Security and Privacy SCR Review:** Continue to support security and privacy review against new SCRs.

5.3.8 SIRFRA/SCERFRA Items

Activities for the Reporting Period

- **Submitted SCERFRAs/SIRFRAs for Review:** Submitted SIRFRA 4034 – CalSAWS Screens for Completing CalWORKs Deprivation Questions on SAWS 2 Plus, SIRFRA 4036 – CA 237 HA Detailed Reporting Logic, SIRFRA 1457- Expansion Freeze Messaging, SCERFRA 25-539 – HR 1 ABAWD Impacts, SCERFRA 25-540 – Request for Production Simulation Environment to Support FCED API Testing, and SIRFRA 4037 Keeping Cases Open.
- **Participated in the CalSAWS/CalFresh HR 1 Workgroup Meeting:** On December 16 and 23, 2025, participated in the CalSAWS/CalFresh HR 1 Workgroup weekly meeting with the Consortium, CDSS, CWDA, and Accenture to discuss CalFresh policy updates impacting HR 1 implementation efforts.

- **Participated in the CWDA Legislative Committee December Training Meeting:** On December 17, 2025, participated in CWDA's Legislative Committee meeting with the Consortium to review the state's legislative process.
- **Participated in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On December 18, 2025, participated in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participated in the Medi-Cal Immigration Focused County Workgroup:** On December 22, 2025, participate in DHCS' Medi-Cal Immigration Focused County Workgroup with the Consortium, CWDA, and counties to discuss implementation of state and federal policy impacting Medi-Cal for the immigrant population.

Table 13: Summary of SIRFRA/SCERFRA

| STATUS | TOTAL |
|-----------------------|------------|
| New | 0 |
| Reopened | 0 |
| Assigned | 3 |
| Completed | 121 |
| Duplicate | 0 |
| In review | 1 |
| Withdrawn | 7 |
| Rejected | 3 |
| Pending Clarification | 0 |
| Ready for Review | 0 |
| TOTAL | 134 |

Note: Table displays SIRFRA (non-query, non-recurring)/SCERFRA requests from March 1, 2025 through the end of the reporting period.

Table 1413: List of SIRFRA/SCERFRA

| ID | DESCRIPTION | STATUS | DUE DATE |
|------------|--|-----------|------------|
| CA-295891 | SIRFRA 4034 – CalSAWS Screens for Completing CalWORKs Deprivation Questions on SAWS 2 Plus | Completed | 12/19/2025 |
| CA- 296318 | SIRFRA 1457- Expansion Freeze Messaging | Completed | 12/22/2025 |
| CA-296608 | SCERFRA 25-539 – HR 1 – ABAWD Impacts | Completed | 12/26/2025 |
| CA-296431 | SIRFRA 4036 – CA 237 HA Detailed Reporting Logic | Completed | 12/29/2025 |
| CA-296644 | SCERFRA 25-540 – Request for Production Simulation Environment to Support FCED API Testing | In Review | 12/29/2025 |
| CA-296530 | SIRFRA 4037 – Keeping Case Open – Zero | Assigned | 12/30/2025 |
| CA-296726 | SCERFRA 25-541 – CFAP Eligibility Update – Parolees and Parole Duration Requirement | Assigned | 12/31/2025 |
| CA-296589 | SIRFRA 4038 – Online Fraudulent CalFresh and CalWORKs Applications | Assigned | 1/9/2026 |

- Note: Completed records (2+ weeks) from the table above have been removed. Additional details can be found in JIRA.

Activities for the Next Reporting Period

- **Submit SCERFRAs/SIRFRAs for Review:** SCERFRA 25-541 – CFAP Eligibility Update – Parolees and Parole Duration Requirement and SIRFRA 4038 – Online Fraudulent CalFresh and CalWORKs Applications.
- **Participate in the CalSAWS/CalFresh HR 1 Workgroup Meeting:** On December 30, 2025, participate in the CalSAWS/CalFresh HR 1 Workgroup weekly meeting with the Consortium, CDSS, CWDA, and Accenture to discuss CalFresh policy updates impacting HR 1 implementation efforts.
- **Participate in the DHCS CalSAWS Touchpoint Meeting:** On January 7, 2026, participate in the bi-weekly DHCS CalSAWS Touchpoint meeting with the Consortium, DHCS, Gainwell, and Accenture.
- **Participate in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On January 8, 2026, participate in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.
- **Participate in the CalSAWS SIRFRA/SCERFRA/CRPC Meeting:** Participate in the CDSS' CalSAWS SIRFRA/SCERFRA/CRPC meeting with the Consortium, CDSS, Gainwell, and Accenture if agenda items are added.

5.3.9 County Purchase Orders (CPOs)

Activities for the Reporting Period

The following table outlines the current County Purchase Orders.

Table 1514: List of County Purchase Orders

| JIRA ID | M&E County Purchase ID | DESCRIPTION | INTERNAL STATUS | DATE REQUESTED | DATE SUBMITTED TO CPMO | COUNTY DEADLINE |
|------------------------|------------------------------|---|---|-------------------|-------------------------------------|-------------------------|
| CA-57104 | ME-LA-01-2025 | GR Self Employment Expense Calculations | On Hold – LA County is evaluating whether an Amendment to County Ordinances is required | N/A | 5/13/2025 5/08/2025 4/28/2025 | 8/29/2025 |
| CA-281036 | ME-LA-02-2025 | General Relief Opportunities for Work (GROW) Program New Non-Compliance Reason Code | On Hold – LA County is evaluating whether an Amendment to County Ordinances is required | N/A | 5/13/2025 5/08/2025 4/28/2025 | 7/25/2025 |
| CA-293018 | ME-LA-03-2025 | Process Improvement Ideas for CalFresh Error Rate | CPO Signed (Fully Approved) | 7/17/2025 | 8/28/2025 8/8/2025 | 9/30/2025 |
| CA-293934 | ME-SAC-01-2025 | County Medically Indigent Services Program | On Hold | 8/21/2025 | Pending | 10/24/2025 |
| CA-263946 | ME-SB-01-2025 | Update San Bernardino County's Office Routing Rules for eApps | On Hold | On Hold | On Hold | On Hold |
| CA-285528/CA-276157 | ME-SD-01-2025 | San Diego County Opt in FC Placement Verification | CPO Signed (Fully Approved) | 6/14/2025 | 7/22/2025 6/30/2025 | 8/31/2025 |
| CA-266740 | ME-SD-02-2025 | Update GAGR Change Case Level to Individual Level for Ineligible Spouse | CPO Signed (Fully Approved) | 8/1/2025 | 9/04/2025 8/28/2025 8/15/2025 | 10/10/2025 |
| CA-294727 CA-294778 | ME-SF-01-2025 | SF GA/GR 2025 COLA and In-Kind Updates | CPO Signed (Fully Approved) | 9/30/2025 | 11/12/2025 | 11/21/2025 |
| CA-263020 | ME-SH-01-2025 | GA-GR Automated Solution | CPO Signed (Fully Approved) | 2/20/2025 | 3/5/2025 | 10/31/2025 9/30/2025 |
| CA-295192 | ME-FR-01-2025 | PBDS Transition | Pending County Approval | 9/30/2025 | 11/06/2025 | 11/26/2025 |
| CA-295194 | ME-LA-04-2025 | PBDS Transition | Pending County Approval | 10/03/2025 | 11/06/2025 | 11/26/2025 |
| CA-295195 | ME-SD-03-2025 | PBDS Transition | Pending County Approval | 10/03/2025 | 11/06/2025 | 11/26/2025 |
| CA-273348 | ME-SF-02-2025 | Request Automated Functionality for GA/GR Intake Interview No-Shows | County Approved – APD Pending | 10/28/2025 | 11/17/2025 | 12/19/2025 |
| CA-289282 | ME-SF-03-2025 | Update GA/GR Failure due to CW Time Limit | Pending County Approval | 10/28/2025 | 11/18/2025 | TBD |
| CA-291726 | ME-CC-01-2025 | Work Registration-Conditionally Employable Request | Pending Consortium Approval | 10/28/2025 | 12/11/2025 | TBD |

| | | | | | | |
|-----------|---------------|---|-----------------------------|------------|------------|-----|
| CA-249943 | ME-KR-01-2025 | Opt In for GA/GR Automated Solution - Kern | Pending Consortium Approval | 10/22/2025 | 12/11/2025 | TBD |
| CA-249967 | ME-SJ-01-2025 | Opt In for GA/GR Automated Solution - San Joaquin | Pending Consortium Approval | 10/27/2025 | 12/11/2025 | TBD |

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

5.3.10 Premise Items

Activities for the Reporting Period

The following table outlines the additional premise items.

Table 1615: Premise Items

| SCR | PREMISE NAME | STATUS | JIRA PHASE | PLANNED RELEASE |
|-----------|---|---------|--------------------|-----------------|
| CA-295029 | Online Help: Updates to OLH for ACWDL 25-13: Medi-Cal Adult Expansion Freeze CA-291142 | On-Time | System Test | 26.01 |
| CA-294660 | H. R. 1 ACL 25-68 Add Energy Assistance Payments Made Under State Law Income Type | On-Time | System Test | 26.01 |
| CA-294575 | ACL 25-50 H.R. 1 Changes to ABAWD Exemptions and Expiration of Statewide Waiver | On-Time | Design in Progress | 26.05 |
| CA-294365 | Online Help: Update Issuance Detail OLH page- CA-292335 | On-Time | In Production | 25.11 |
| CA-293598 | Medi-Cal Expansion Freeze Notices Update from Full Scope to Full Scope Without Dental | On-Time | Design in Progress | 26.05 |
| CA-293533 | Auto update addresses from Return Mail verified source | On-Time | Committee Review | 26.05 |
| CA-293524 | Create CalSAWS Auditor Access Profile for DHCS External Auditors | On-Time | Committee Review | 26.05 |
| CA-293332 | Phase 2 - Automated Processing of Payment Verification System-Batch EDBC | On-Time | In Development | 26.03 |
| CA-292967 | CalHEERS Interface Testing Support R26.2 | On-Time | System Test | 26.02 |
| CA-292503 | ACL 25-01 DCR to Issue Minimum Nutrition Benefits and Generate CF 378A | On-Time | In Production | 25.11 |
| CA-292335 | SB 600 - ACL 25-01 - CalFresh Minimum Benefit Adequacy Act of 2023 | On-Time | In Production | 25.11 |
| CA-291366 | H.R. 1 - ACL 25-74 CF 886 to Inform CalFresh Households About Their Work Registrant and ABAWD Status | On-Time | Approved | 26.05 |
| CA-291144 | ACWDL 25-14: Reinstatement of Asset Limit Test for Non-MAGI Medi-Cal | On-Time | In Production | 25.11 |
| CA-291142 | ACWDL 25-13: Medi-Cal Adult Expansion Freeze for 19 and Older without Satisfactory Immigration Status | On-Time | In Production | 25.11 |
| CA-290537 | Add California Residency Verification | On-Time | System Test | 26.02 |
| CA-290532 | Update CF 377.10 in Threshold languages for both NOAs and Forms | On-Time | In Development | 26.03 |
| CA-290526 | RMP Mid-Period Indicator Change Updates | On-Time | In Development | 26.03 |
| CA-290336 | Reduction of the Refugee Medical Assistance Period and Termination of Categorical Parole Programs | On-Time | New | 26.05 |
| CA-289103 | ACWDL 5-2-2025 - Update RCA and TCVAP Cash Assistance Time on Aid from 12 Months to 4 Months | On-Time | System Test | 26.01 |
| CA-288946 | Fiscal Updates for ACL 24-74 Cal-Learn SB 521 | On-Time | In Assembly Test | 26.03 |
| CA-286680 | Online Help: Update JA Restaurant Meals Program (RMP) CA-219304 and CA-290526 | On-Time | Approved | 26.03 |

| | | | | |
|-----------|---|---------|---------------------|-------|
| CA-286482 | Add CF 303 in Thai | On-Time | Ready for Committee | 26.05 |
| CA-285230 | Develop CARES-FCED OCM Plan | On-Time | Test Complete | 26.01 |
| CA-284705 | CalWORKs Add Additional NOAs for Non-Compliance Page | On-Time | Design in Progress | 26.05 |
| CA-284174 | Phase I - Automated Processing of Payment Verification System Abstract Data | On-Time | In Development | 26.03 |
| CA-283783 | Update to the Living Arrangements page and the EW32 Transaction | On-Time | System Test | 26.01 |
| CA-268498 | ACL 23-78 - Add Trigger Condition to Pregnancy Special Needs (PSN) NOAs | On-Time | System Test | 26.01 |
| CA-265635 | ACL 23-29 NEW POLICY REFERRING FAMILIES W/ A CHILD IN FOSTER CARE TO CHILD SUPPORT AGENCIES | On-Time | Ready for Committee | 26.05 |
| CA-265363 | Add Additional Forms to the TNB RE Packet | On-Time | New | 26.05 |
| CA-260566 | CCPU dues deductions from child care payments reports | On-Time | Ready for Committee | 26.05 |
| CA-246737 | ACL 21-45EII - Revised M40-107I 60th Month On Aid notice | On-Time | System Test | 26.01 |
| CA-237040 | ACL 21-140 - Update CalWORKs Pregnancy Verification and PSN Rules | On-Time | System Test | 26.01 |
| CA-234917 | ACL 21-110 Add CF 377.9 CalFresh Supplement NOA | On-Time | In Development | 26.03 |
| CA-233675 | ACL 21-103 - Add 9Y Aid Code for child in treatment facility with parent | On-Time | Ready for Committee | 26.03 |

Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

5.4 Deviation from Plan/Adjustments

- None to note for the reporting period.