



## Bi-Weekly Status Report

### CalSAWS M&E

Reporting Period: December 30, 2025 – January 11, 2025

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# Bi-Weekly Status – CalSAWS M&E

## 1 EXECUTIVE SUMMARY

As we conclude Weeks 47 and 48 of the project, progress has been made on Transition-In and M&E activities.

### Transition-In Activities

The Transition-In team maintained steady progress during this reporting period, driving alignment across key workstreams and facilitating effective collaboration among Deloitte, Accenture, and Gainwell partners. Efforts centered on design and prioritization activities for multiple upcoming releases, ongoing stakeholder engagement, and advancement of major project deliverables. Deliverable submissions remained on schedule, and security and technical operations continued focus via participation in review checkpoints.

In the upcoming reporting period, the team will advance efforts with a focus on deliverable approvals, active engagement with stakeholders for upcoming releases, and ongoing operational process improvements.

### M&E Activities

The M&E team continued to make meaningful progress across project management, maintenance and operations, and application development activities. The team remained engaged in cross-functional collaboration, participated actively in ongoing meetings, and responded to both operational and compliance priorities. Development activities advanced multiple releases in parallel, with strong attention to risk management and schedule adherence.

Application development progressed for key releases with high stakeholder involvement and milestone achievement:

- **Release 26.01:** 53 SCRs in various stages of planning and development
- **Release 26.02:** 3 SCRs in test case creation and development
- **Release 26.03:** 98 SCRs under design, approval, and development review
- **Release 26.05:** 129 SCRs moving through design and approvals
- **Release 26.06:** 8 SCRs moving through design and approvals

Next week, the M&E team will aim to progress SCRs through system test and approval, facilitate environment transitions, participate in operational and compliance discussions, and provide continued support for deliverables and stakeholder needs.

## 2 TRANSITION-IN WORKPLAN STATUS (12/29/2025 TO 1/11/2026)

The following sections provide a summary of tasks completed in this reporting period, upcoming tasks for the next reporting period, and tasks behind schedule.

## 2.1 Tasks Completed from the Prior Two Weeks

Highlights include:

- **Release 26.01 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continued working on SCRs slated for Release 26.01 and collaborate with all stakeholders on Testing and defect discussions.
  - **Release 26.03 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continued working on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design, and approvals.
  - **Release 26.05 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continued working on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design, and approvals.
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### PMO

- **Transition-In**
  - ✦ **Conducted Weekly Deloitte/Accenture Transition Meeting:** Coordinated on remaining transition items, back shadow activities, and action item resolutions.
- **Deliverables**
  - ✦ **ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED:** On January 7, 2026, submitted ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED.
  - ✦ **ME-D16.01 System Application Recovery Plan refresh FDEL:** On January 5, 2026, submitted ME-D16.01 System Application Recovery Plan refresh FDEL.
  - ✦ **ME-D07 CalSAWS Annual Strategic Plan FDEL:** On January 6, 2026, received ME-D07 CalSAWS Annual Strategic Plan FDEL reviewer comments.
  - ✦ **ME-D16.01 System Application Recovery Plan refresh FDEL:** On January 7, 2026, received ME-D16.01 System Application Recovery Plan refresh FDEL approval.
  - ✦ **ME-D12 M&E Performance Test Materials Packet (Online/Batch): 25.11 FDED:** On January 9, 2026, received ME-D12 M&E Performance Test Materials Packet (Online/Batch): 25.11 FDED approval.
  - ✦ **ME-D13 Certification of Successful Production Release: 25.11 FDED:** On January 9, 2026, received ME-D13 Certification of Successful Production Release: 25.11 FDED approval.
  - ✦ **ME-D14 Approach to Application and Architecture Evolution FDED:** On January 9, 2026, received ME-D14 Approach to Application and Architecture Evolution FDED reviewer comments.
  - ✦ **ME-D11 M&E Interface Agreement: 25.11 FDED:** On January 11, 2026, waiting for ME-D11 M&E Interface Agreement: 25.11 FDED reviewer comments.
  - ✦ **ME-D09 M&E General Design Document (GDD): 25.11 FDED:** On January 11, 2026, waiting for ME-D09 M&E General Design Document (GDD): 25.11 FDED reviewer comments.
  - ✦ **ME-D08 Requirements Traceability Matrix (RTM) and Report: 25.11 FDED:** On January 11, 2026, waiting for ME-D08 Requirements Traceability Matrix (RTM) and Report: 25.11 FDED reviewer comments.

- ✱ **ME-D10 M&E Interface Control Document (ICD): 25.11 FDED:** On January 11, 2026, waiting for ME-D10 M&E Interface Control Document (ICD): 25.11 FDED reviewer comments.

## Application

- **Release 26.01 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continued working on SCRs slated for Release 26.01 and collaborate with all stakeholders on Testing and defect discussions.
- **Release 26.03 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continued working on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Release 26.05 Design and Prioritization:** Through the weeks of December 29, 2025, and January 5, 2026, continued working on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Attended the Scope Review of Upcoming Releases – Partner Coordination:** On December 29, 2025, and January 5, 2026, attended the scope review meeting for upcoming SCRs with BenefitsCal team to align on design and release efforts.
- **Attend the Weekly Project Milestone Meeting:** On January 5, 2026, attended the CalSAWS M&E weekly Project Milestone Meeting.
- **Attend the Weekly Release Coordination Meeting:** On December 30, 2025, and January 6, 2026, attended the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
- **Attend the Weekly M&O Call Check-In Meeting:** On December 30, 2025, January 6, 2026, and January 8, 2026, attended the CalSAWS M&E weekly M&O Call Check-in meeting.
- **Attend the CalSAWS Weekly GAGR meeting:** On January 7, 2026, attended the weekly GAGR meeting.
- **Attend the T-4 and T-3 Readiness Meeting for 26.01 Release:** On December 29, 2025, and January 5, 2026, attended the T-4 and T-3 readiness meeting to provide updates on 26.01 release readiness.
- **Attend the 26.01 County Validation Execution and Close out week P.M. Touchpoint meeting:** Through the week of December 29, 2025, and January 5, 2026, attended the County validation execution status meeting for 26.01 baseline release.

## Delivery Integration

- **Share Activities Prioritization and Clarification:** Through the weeks of December 29, 2025, and January 5, 2026, continued prioritizing and coordinating shared M&E and Infrastructure activities with Gainwell.

## Technical Operations

- **Release 26.01 Performance Testing:** Through December 29, 2025, and January 5, 2026 the team concluded both batch and online performance testing for the release.

## Security

- **Attended CalSAWS Incident Status Checkpoint:** On January 2, 2026, the team participated in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.



- **Attended CalSAWS Incident Status Checkpoint:** On January 9, 2026, the team participated in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.

## 2.2 Tasks Due for the Coming Two Weeks

Highlights include:

- **Release 26.01 Design and prioritization:** Through the weeks of January 12, 2026 and January 19, 2026, continue working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on design, approvals and build discussions.
- **Release 26.03 Design and prioritization:** Through the weeks of January 12, 2026 and January 19, 2026, continue working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design and approvals.
- **Release 26.05 Design and prioritization:** Through the weeks of January 12, 2026 and January 19, 2026, continue working on SCRs on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design and approvals.

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### PMO

- **Transition-In**
  - ✦ **Conduct Weekly Deloitte/Accenture Transition Meeting:** Coordinate on remaining transition items, back shadow activities, and action item resolutions.
- **Deliverables**
  - **ME-D07 CalSAWS Annual Strategic Plan FDEL:** On January 12, 2026, submitting ME-D07 CalSAWS Annual Strategic Plan FDEL responses.
  - ✦ **ME-D09 M&E General Design Document (GDD) FDED:** On January 14, 2026, waiting for ME-D09 M&E General Design Document (GDD) FDED, reviewer comments.
  - ✦ **ME-D10 M&E Interface Control Document (ICD) FDED:** On January 14, 2026, waiting for ME-D10 M&E Interface Control Document (ICD) FDED, reviewer comments.
  - ✦ **ME-D11 M&E Interface Agreement FDED:** On January 14, 2026, waiting for ME-D11 M&E Interface Agreement FDED, reviewer comments.
  - ✦ **ME-D14 Approach to Application and Architecture Evolution FDED:** On January 14, 2026, submitting ME-D14 Approach to Application and Architecture Evolution FDED, responses.
  - ✦ **ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED:** On January 14, 2026, waiting for ME-D15 M&E Approach to Automation, Artificial Intelligence and Machine Learning DDED, reviewer comments.
  - ✦ **ME-D08 Requirements Traceability Matrix (RTM) and Report FDED:** On January 16, 2026, waiting for ME-D08 Requirements Traceability Matrix (RTM) and Report FDED, reviewer comments.
  - ✦ **ME-D05 Project Control Document Refresh Group 3 FDEL:** On January 19, 2026, waiting for ME-D05 Project Control Document Refresh Group 3 FDEL, reviewer comments.

## Application

- **Release 26.01 Design and Prioritization:** Through the weeks of January 12, 2026, and January 19, 2026, continue working on SCRs on SCRs slated for Release 26.01 and collaborate with all stakeholders on Testing and defect discussions.
- **Release 26.03 Design and Prioritization:** Through the weeks of January 12, 2026, and January 19, 2026, continue working on SCRs on SCRs slated for Release 26.03 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Release 26.05 Design and Prioritization:** Through the weeks of January 12, 2026, and January 19, 2026, continue working on SCRs slated for Release 26.05 and collaborate with all stakeholders on prioritization, design, and approvals.
- **Attend the Scope Review of Upcoming Releases – Partner Coordination:** On January 12, 2026, and January 19, 2026, attend the scope review meeting for upcoming SCRs with BenefitsCal team to align on design and release efforts.
- **Attend the Weekly Project Milestone Meeting:** On January 12, 2026, and January 19, 2026, attend the CalSAWS M&E weekly Project Milestone Meeting.
- **Attend the Weekly Release Coordination Meeting:** On January 13, 2026, and January 20, 2026, attend the CalSAWS M&E weekly release coordination meeting to discuss estimation and prioritization for upcoming SCRs.
- **Attend the Weekly M&O Call Check-In Meeting:** On January 13, 2025, January 15, 2026, and January 20, 2026, and January 22, 2026 attend the CalSAWS M&E weekly M&O Call Check-in meeting.
- **Attend the CalSAWS Weekly GAGR meeting:** On January 14, 2026, and January 21, 2026 attend the weekly GAGR meeting.
- **Attend the T-2 and T-1 Readiness Meeting for 26.01 Release:** On January 12, 2026, and January 19, 2026 attend the T-4 and T-3 readiness meeting to provide updates on 26.01 release readiness.
- **Attend the 26.01 County Validation Execution and Close out week P.M. Touchpoint meeting:** Through the week of January 12, 2025, and January 19, 2026, attend the County validation execution status meeting for 26.01 baseline release.

## Delivery Integration

- **Share Activities Prioritization and Clarification:** Through the weeks of January 12, 2026, and January 19, 2026, plan to continue prioritizing and coordinating shared M&E and Infrastructure activities with Gainwell.

## Technical Operations

- **Finalization of 26.01 Release:** Starting the week of January 11, 2026, team will begin final perpetrations and validations for the upcoming 26.01 Baseline Release.
- **Finalization of SSI/CAPI COLA:** On January 10, 2026, team will monitor deployments and begin validations for the SSI/CAPI COLA January release.

## Security

- **Attend CalSAWS Incident Status Checkpoint:** On January 16, 2025, the team will participate in the CalSAWS Incident Status Checkpoint to provide updates and understand the next steps for outstanding incidents, including those that have transitioned to M&E.
- **Attend CalSAWS Incident Status Checkpoint:** On January 23, 2025, the team will participate in the CalSAWS Incident Status Checkpoint to provide updates and



understand the next steps for outstanding incidents, including those that have transitioned to M&E.

## 2.3 Areas in the work plan which require attention (behind schedule)

- None for the reporting period.

## 2.4 Critical Path Analysis

Critical path analysis has been divided into cutover groups, which contain the workstreams shown in the following table.

Table 1: Critical Path Analysis: 12/29/2025 TO 1/11/2026

GROUP	WORKSTREAMS INCLUDED	CRITICAL PATH STATUS
1	Ocat	None – Cutover complete
2	Production Operations	None – Cutover complete
2	Security	None – Cutover complete
2	Technology Recovery	None – Cutover complete
3	System Change Request	None – Cutover complete
3	Support Services	None – Cutover complete
4	Project Management	None – Cutover complete
4	Organizational Change Management	None – Cutover complete
4	Architecture Evolution and Innovation	None – Cutover complete

## 2.5 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

## 2.6 Issues

This section includes enterprise-level issues related to Transition that may affect the schedule.

Table 2: Issues related to Transition: 12/29/2025 TO 1/11/2026

ISSUE#	PROJECT PHASE	ISSUE NAME	ISSUE DESCRIPTION	STATUS
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318	M&O	CARES Kin-GAP and Adoption Assistance Program (AAP) conversion approach requires significant manual data conversion and/or data entry effort by the counties	<p>The conversion approach that the CARES project has put forward assumes that enough case data for Kin-GAP and Adoption Assistance Program (AAP) programs exist in CWS/CMS or can be derived from existing data to create a shell case. Discussions to synchronize CalSAWS AAP and Kin-GAP case data that may be missing from CWS/CMS have yet to be resolved with CARES in a positive outcome, increasing the level of manual work staff will undertake to make the case whole and synchronize the data in both CARES and CalSAWS systems.</p> <p>The CARES-FCED Foster Care program conversion approach was previously approved. The initial Foster Care data extract from the CARES project was received on July 1, 2025.</p> <p>The match rate for CalSAWS cases and individuals was extremely low. CalSAWS' analysis and reconciliation of the extract indicate that the approved conversion approach for Foster Care should be revisited, as it may be more complex than initially anticipated—both for the project and potentially for county staff.</p> <p>Given that Foster Care is the primary eligibility program tracked through FCED, with more detailed data available in CWS/CMS, the low match rate highlights a misalignment in expectations regarding CARES data extraction, deduplication, and formatting.</p>	4 - Closed
321	M&O	CARES is unable to support transmitting Vendor information to CalSAWS in a separate API until post-Production go-live	<p>During development of the FCED/CARES APIs, the CalSAWS project identified a concern with the proposed approach for sharing vendor information from the CARES system. The CalSAWS approach is that vendors, which are stored in the Resource Data Bank (RDB), are designed to be entered once and then associated to cases that are using that vendor.</p> <p>CARES Vendor = CalSAWS Foster Care Resource, which becomes the Placement and payee on the Foster Care program.</p> <p>The Vendor/Resource information will be sent with placement data which will duplicate updates across all placements which that vendor/resource supports.</p>	2 - Open

			Additionally, the existing large county automation design is dependent upon receipt of the vendor/resource information separate from the placement updates.	
323	M&O	Integrated Performance Testing with CARES has unclear execution timeline, approach, and scope	<p>Integrated performance testing with CARES has a plan to utilize the existing PERF environment to execute performance and stress testing. The PERF environment is heavily used throughout each week for performance testing of new changes going into production. The scheduling of tests is very tightly controlled and requires at least 2 months of notice to effectively slot in new tests.</p> <p>The integrated test with CARES is now targeted to begin on April, 2026. The specific environment, test plan, scope, set up, and agreed upon data being used are still unconfirmed, which prevents proper planning of the test in CalSAWS. Additionally, the CARES performance environment has been loaded with unmasked production data from CWS/CMS, which does not align with the current I-MOU between CalSAWS and CARES.</p>	2 - Open

## 2.7 Risks

This section includes enterprise-level risks related to Transition that may affect the schedule.

Table 3: Risks related to Transition: 12/29/2025 TO 1/11/2026

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
317	Transition	Updated May Revise Budget Medi-Cal Revisions effective January 1, 2026 may be at risk for Delivery	As part of the State Fiscal Year 2025/2026 Revised Budget, two policy updates are expected to be implemented by January 1, 2026. These policy updates are the (1) Full-Scope Medi-Cal Enrollment Freeze for Non-Satisfactory Immigration Status and (2) Reinstatement of the Non-MAGI Medi-Cal Asset Limit Test. The Enrollment Freeze update will require coordination between the CalSAWS and CalHEERS Project. The implementation of these changes should	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			not conflict with the SSA COLA Batch Run planned for December 2025. Without finalized staffing, policy, timeline, and environment plan, the delivery and implementation of these policy updates might be at risk.	
318	M&O	CARES conversion approach may require significant manual data conversion and/or data entry effort by the counties	The conversion approach that the CARES project has put forward assumes that all case data for CARES-FCED programs exists in CWS/CMS or can be derived from existing data. Discussions to synchronize CalSAWS AAP and Kin-Gap case data that may be missing from CWS/CMS have been rejected thus far.	2 - Open
324	M&O	Delay in communication may impact CalSAWS participation in the Process Simulation activity prior to the pilot go-live.	CARES requested CalSAWS participation and support in a Process Simulation activity prior to the pilot go-live, representing an additional scope of work. CARES implementation activities—including the Pilot, Process Simulation, Training, and Sandbox—are currently paused due to the October 1, 2025, Federal shutdown, impacting the CARES request for additional funding. CARES has confirmed that all discussions regarding the Process Simulation will remain on hold until further notice.  This delay in coordinating Process Simulation activities has several downstream impacts, including potential effects on overall project schedule, resource allocation, joint testing, environment allocations and configuration, and funding needs to accommodate the expanded CalSAWS scope. Furthermore, funding for the CalSAWS STG6 environment is currently set to expire in May 2026 and allocated for County EUST3 testing between February and March 2025. Without clear Process Simulation timelines, there is a risk that an environment is not available and/or additional funding may be required to procure or extend environment availability in support of Process Simulation.  Additionally, the current assumption is that Process Simulation would be conducted using unmasked production	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			data, which is not compliant with the terms of the existing I-MOU between CalSAWS and CARES and will require resolution before Process Simulation activities can proceed.	
325	M&O	Lack of Approved Federal Funding May Impact FCED Pilot Implementation Activities.	<p>Due to the federal shutdown beginning on October 1, 2025, CWS-CARES has not submitted their APDU to ACF for approval. Without approved federal funding and the uncertainty surrounding the federal shutdown, work on specific implementation activities including CWS-CARES Pilot, Process Simulation, Training, and Sandbox will be paused while CDSS continues to assess options.</p> <p>CARES FCED pilot is currently scheduled between 8/28/26 – 10/9/26. The hold on Federal funding may impact planned CalSAWS support and readiness activities, including system changes, pilot planning, and training activities that are essential for a successful Pilot.</p>	2 - Open
326	M&O	Lack of timely policy guidance may impact Medi-Cal HR1 delivery schedule	<p>Effective October 1, 2026, through January 1, 2027, House Resolution 1 (HR1) introduces several Medi-Cal policy changes, including new work requirements, moving from annual to six-month redetermination, for specific populations, an amended definition of Qualified Non-Citizens, and reduced retroactive Medi-Cal period. These changes add complexity to how individual and household details are used when determining eligibility, impacting county intake, change reporting, and renewal processes. Implementation depends on CMS guidance, which is pending. The redetermination and work requirement policy changes must be implemented by November 1, 2026 to be included in the January 2027 renewal packets.</p> <p>The changes above will affect several areas within CalSAWS and BenefitsCal, as well as county operations.</p> <p>Without timely policy guidance, project planning and delivery timelines may be affected. To help manage these risks, the</p>	2 - Open

RISK #	PROJECT PHASE	RISK NAME	RISK DESCRIPTION	STATUS
			following mitigation efforts have been put in place.	

## 2.8 Other areas requiring discussion

- None for the reporting period.

### 2.8.1 Deliverable Status

The following table outlines the due dates for deliverables from the Transition-In Work Plan. Items shaded in light blue are completed.

Table 4: Transition-In Deliverable Due Dates: 12/29/2025 TO 1/11/2026

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
<b>ME-D01</b> M&E Transition-In Master Plan	8/28/24	9/13/24	9/20/24	1/29/25	2/14/25	3/3/25	3/10/25	4/8/25	FDED/FDEL WAC Signed!
<b>ME-D03</b> M&E Transition-In Work Schedule	9/18/24	9/25/24	9/30/24	1/29/25	2/14/25	3/3/25	3/10/25	3/25/25	FDED/FDEL WAC Signed!
<b>ME-D04</b> M&E Transition-In Test and Validation Plan	2/3/25	2/11/25	2/14/25	2/27/25	3/3/25	3/10/25	3/13/25	3/25/25	FDED/FDEL WAC Signed!
<b>ME-D05</b> M&E Project Control Document – Group 1	2/19/25	2/26/25	3/3/25	3/6/25	4/1/25	4/8/25	4/11/25	5/16/25	FDED/FDEL WAC Signed!
<b>ME-D05</b> M&E Project Control Document – Group 2	N/A	N/A	N/A	N/A	4/11/25	4/18/25	4/23/25	5/16/25	FDED/FDEL WAC Signed!
<b>ME-D06</b> M&E Work Schedule	2/24/25	3/3/25	3/6/25	3/12/25	4/1/25	4/8/25	4/11/25	4/16/25	FDED/FDEL WAC Signed!



DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
<b>ME-D02</b> M&E Services Plan and Operational Working Documents (Overview)	3/19/25	3/26/25	4/1/25	4/11/25	4/30/25	5/8/25	5/13/25	5/19/25	FDED/FDEL WAC Signed!
<b>ME-D02</b> M&E Services Plan and Operational Working Documents – Group 1	N/A	N/A	N/A	N/A	6/6/25	6/13/25	6/18/25	6/24/25	FDED/FDEL WAC Signed!
<b>ME-D02</b> M&E Services Plan and Operational Working Documents – Group 2	N/A	N/A	N/A	N/A	7/9/25	7/16/25	7/21/25	8/13/25	FDED/FDEL WAC Signed!
<b>ME-D02</b> M&E Services Plan and Operational Working Documents – Group 3	N/A	N/A	N/A	N/A	8/6/25	8/13/25	8/19/25	10/6/25	FDED/FDEL WAC Signed!
<b>ME-D16</b> System Application Recovery Plan	4/16/25	4/23/25	4/28/25	5/1/25	6/2/25	6/9/25	6/12/25	6/17/25	FDED/FDEL WAC Signed!
<b>ME-D07</b> CalSAWS Annual Strategic Plan	8/8/25	8/15/25	8/22/25	9/2/25	11/21/25	12/10/25	12/17/25	12/26/25	

## 2.8.2 Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

As of 01/07/2026

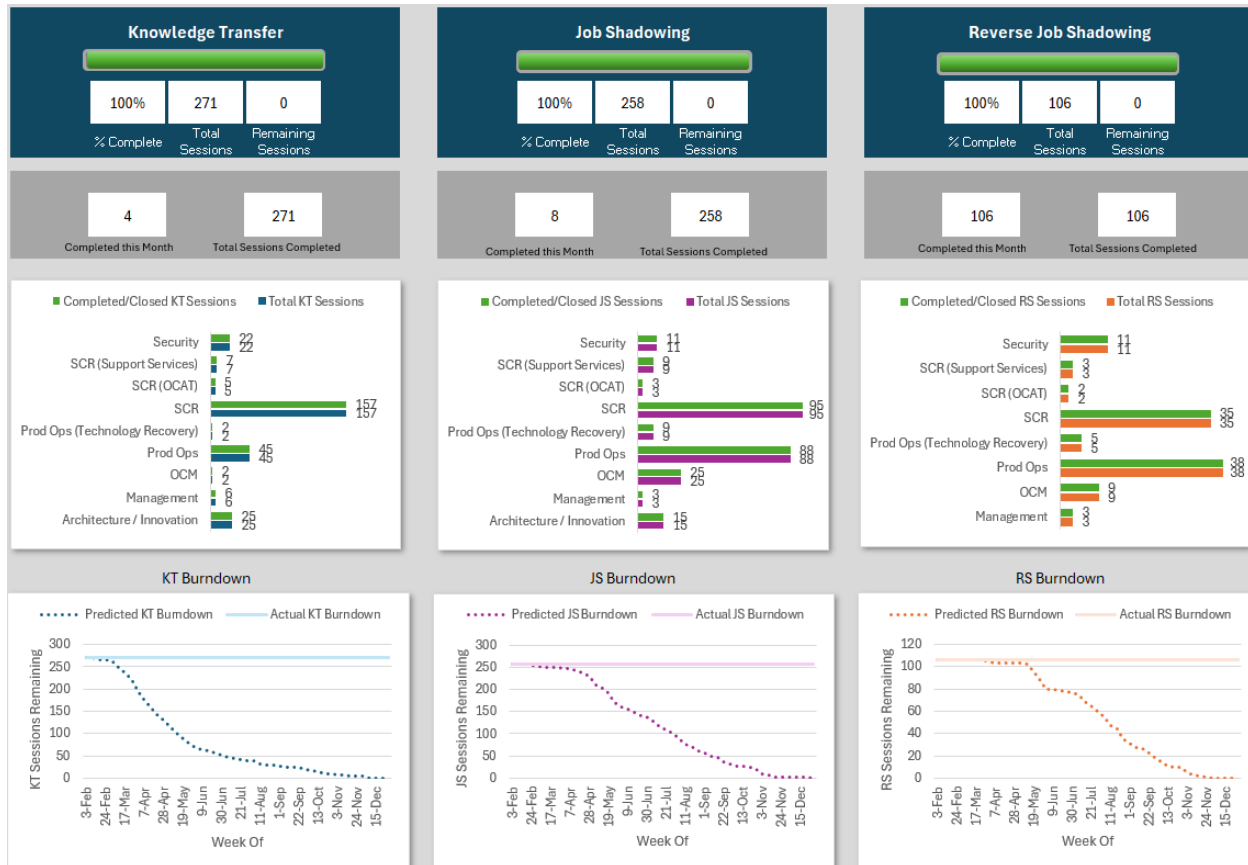


Figure 1: Knowledge Transfer/Job Shadowing/Reverse Shadowing Status

## 2.8.3 Knowledge Transfer Status

Total KT Sessions Completed this week: 0

Total KT Sessions Completed to date: 271

## 2.8.4 Job Shadowing Status

Total JS Sessions Completed this week: 0

Total JS Sessions Completed to date: 258

## 2.8.5 Reverse Job Shadowing Status

Total RS Sessions Completed this week: 0

Total RS Sessions Completed to date: 106

### 3 CALSAWS M&E: PROJECT MANAGEMENT (12/29/2025 TO 1/11/2026)

#### 3.1 Highlights from the Reporting Period

Highlights include:

During the reporting period, the team continued compliance monitoring and progressed finance management activities by submitting the invoice projections on December 3. For the next reporting period, the team is preparing to meet key deadlines.

##### 3.1.1 Contract Management

###### Activities for the Reporting Period

- Change Order Five in development for submission in January JPA.
- Continued compliance monitoring activities.

###### Activities for the Next Reporting Period

- Continue compliance monitoring activities.

##### 3.1.2 Finance Management

###### Activities for the Reporting Period

December Invoice Projections – submitted January 6, 2026.  
Final Invoice Package pending for December 2025 invoice period.

###### Activities for the Next Reporting Period

Invoice Support backup details for December 2025 – due January 15, 2026.  
Integrated Workbook for December 2025 – due January 20, 2026.  
Work Acceptance Certification (WAC) for December 2025 - due January 23, 2026.

##### 3.1.3 Deliverable Status

The following table outlines the due dates for deliverables from the M&E Work Schedule. Items shaded in light blue are completed.

Table 5: M&E Deliverable Due Dates: 12/29/2025 TO 1/11/2026

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
ME-D06.01 M&E Work Schedule April 2025	N/A	N/A	N/A	N/A	N/A	N/A	5/7/25	5/19/25	FDEL WAC Signed

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
<b>ME-D06.02</b> M&E Work Schedule May 2025	N/A	N/A	N/A	N/A	N/A	N/A	6/6/25	6/13/25	FDEL WAC Signed
<b>ME-D06.03</b> M&E Work Schedule June 2025	N/A	N/A	N/A	N/A	N/A	N/A	7/8/25	7/15/25	FDEL WAC Signed
<b>ME-D06.04</b> M&E Work Schedule July 2025	N/A	N/A	N/A	N/A	N/A	N/A	8/7/25	8/19/25	FDEL WAC Signed
<b>ME-D06.05</b> M&E Work Schedule August 2025	N/A	N/A	N/A	N/A	N/A	N/A	9/8/25	9/22/25	FDEL WAC Signed
<b>ME-D06.06</b> M&E Work Schedule September 2025	N/A	N/A	N/A	N/A	N/A	N/A	10/7/25	11/19/25	FDEL WAC Signed
<b>ME-D08</b> Requirements Traceability Matrix (RTM) and Report	10/30/25	11/7/25	11/12/25	11/18/25	TBD	TBD	TBD	TBD	FDED under Consortium review
<b>ME-D09</b> M&E General Design Document (GDD)	11/13/25	11/20/25	11/25/25	12/2/25	TBD	TBD	TBD	TBD	FDED under Consortium review
<b>ME-D10</b> M&E Interface Control Document (ICD)	11/13/25	11/20/25	11/25/25	12/2/25	TBD	TBD	TBD	TBD	FDED under Consortium review
<b>ME-D11</b> M&E Interface Agreement	11/13/25	11/20/25	11/25/25	12/2/25	TBD	TBD	TBD	TBD	FDED under Consortium review
<b>ME-D12</b> M&E Performance Test Materials Packet (Online/ Batch)	10/30/25	11/6/25	11/13/25	11/18/25	TBD	TBD	TBD	TBD	FDED under Consortium review

DELIVERABLE	DDED SUBMITTED	DDED REVIEW COMPLETE	FDED SUBMITTED	FDED REVIEW COMPLETE	DDEL SUBMITTED	DDEL REVIEW COMPLETE	FDEL SUBMITTED	FDEL REVIEW COMPLETE	NOTES
<b>ME-D13</b> Certification of Successful Production Release	10/30/25	11/6/25	11/12/25	11/18/25	TBD	TBD	TBD	TBD	FDED under Consortium review
<b>ME-D17</b> M&E System Security Plan	N/A	N/A	N/A	N/A	TBD	TBD	TBD	TBD	
<b>ME-D06.07</b> M&E Work Schedule October 2025	N/A	N/A	N/A	N/A	N/A	N/A	11/7/25	11/25/25	FDEL WAC Signed
<b>ME-D16.01</b> System Application Recovery Plan	N/A	N/A	N/A	N/A	12/1/25	12/8/25	12/11/25	12/16/25	FDEL comments in progress
<b>ME-D14</b> Approach to Application and Architecture Evolution	12/3/25	12/10/25	12/15/25	12/18/25	2/2/26	2/9/26	2/12/26	2/18/26	Received Consortium comments 12/11/2025
<b>ME-D06.08</b> M&E Work Schedule November 2025	N/A	N/A	N/A	N/A	N/A	N/A	12/5/25	12/12/25	FDEL under Consortium review
<b>ME-D15</b> M&E Approach to Automation, Artificial Intelligence and Machine Learning	1/7/26	1/14/26	1/20/26	1/23/26	3/2/26	3/9/26	3/12/26	3/17/26	DDED under Consortium review
<b>ME-D06.09</b> M&E Work Schedule December 2025	N/A	N/A	N/A	N/A	N/A	N/A	1/8/26	1/15/26	FDEL under Consortium review

## 3.2 Suggested Changes to Maintain Schedule Timelines

This section includes any changes suggested to the work plan for the purpose of remaining on schedule.

- None for the reporting period.

### 3.3 Issues

This section includes enterprise-level issues related to CalSAWS M&E Project Management that may affect the schedule.

- None for the reporting period.

### 3.4 Risks

This section includes enterprise-level risks related to CalSAWS M&E Project Management that may affect the schedule.

- None for the reporting period.

### 3.5 Deviation from Plan/Adjustments

- None to note for the reporting period.

## 4 CALSAWS M&E: MAINTENANCE AND OPERATIONS (12/29/2025 TO 1/11/2026)

### 4.1 Highlights from the Reporting Period

Highlights include:

During the prior week, several key deliverables were achieved. The team continued to work on deliverables according to schedule, supporting timely progress across all key activities.

### 4.2 Additional Projects

#### 4.2.1 OCAT

##### Activities for the Reporting Period:

Zero (0) unplanned outages to report in the reporting period.

The table below provides OCAT production usage statistics. OCAT Initiated Interviews for the reporting period shown below.

Table 6: User Logins

ACTIVITY	TOTAL
User Logins	3,067

Table 7: Interviews

ACTIVITY	TOTAL
Interviews Completed (SAWS Initiated)	2,915
Interviews Completed (OCAT Initiated)	10
TOTAL	2,925



## 4.2.2 Help Desk Inquiries

The table below summarizes Tier 3 help desk contact through CalSAWS Service Now during this reporting period.

Provided Help Desk support for zero (0) OCAT users.

Table 8: Help Desk Inquiries

REQUEST TYPE	PENDING	WAITING FOR CUSTOMER	CLOSED/RESOLVED
Administrative Issue	-	-	-
Application Issue	-	-	-
Infrastructure Issue	-	-	-
Access Issue	-	-	-
Report a System Problem	-	-	-
Requests	-	-	-
Database Request	-	-	-
<b>TOTAL</b>	0	0	0

## Defect Summary

Table 9: Defect Summary

#	DEFECT #	DEFECT SEVERITY	DEFECT SUMMARY	DEFECT TYPE	STATUS	LOG DATE	IMPACT	ALT. PROCEDURE	PLANNED RELEASE
1	OP-2924	Low	Solutions Tracking for ForgeRock Profile Issue (OP-2880)	FR/ User Management	Closed – Issue has not occurred since November	11/08/22	Login issues or ForgeRock help with GUID	N/A	TBD
2	OP-2927	Low	Solutions Tracking for CalSAWS - OCAT User & ForgeRock Profile Issue (OP-2880/CA-254280/CA-260230)	FR / User Management	Closed – Issue has not occurred since November	11/09/22	Login issues or ForgeRock help with GUID	N/A	TBD

## Activities for the Next Reporting Period

- Continue to closely monitor Production for any emerging tickets or issues, taking immediate action to investigate and resolve them as necessary.

## 4.3 Deviation from Plan/Adjustments

- None to note for the reporting period.

## 5 CALSAWS M&E: APPLICATION DEVELOPMENT (12/29/2025 TO 1/11/2026)

### 5.1 Highlights from the Reporting Period

Highlights include:

- **Releases 26.01, 26.02 (CalHEERS), 26.03, 26.05, and 26.06 (CalHEERS)**
  - **Release 26.01:** Total System Change Requests (SCRs): 53; New: 0 Design in progress: 0; In approval process: 0; Design Approved: 53; In development: 0; System Test In progress: 8
  - **Release 26.02:** Total System Change Requests (SCRs): 3; System Test: 3; IT Testing In progress.
  - **Release 26.03:** Total System Change Requests (SCRs): 98; New: 7; Design In Progress: 8; In Approval Process: 7; Design Approved: 2; In development: 31; In Assembly Test: 41; System Test In progress: 2
  - **Release 26.05:** Total System Change Requests (SCRs): 129; New: 35; Design In Progress: 46; In Approval Process: 46; Design Approved: 2; In development: 0
  - **Release 26.06:** Total System Change Requests (SCRs): 8; New: 1 (Test Only SCR); Design in Progress: 2; In approval process: 5

**Other Updates:**

- **Deliverables & Policy/Legislative Updates:** Continuing to review/submit per schedule, requested SIRFRAs/SCERFRAs, CPOs, and Premise Items.

### 5.2 Application Development

The following figure outlines the M&E Transition-In Timeline, highlighting key phases, milestones, and group-specific activities scheduled from February 2025 through March 2026 to support a structured and coordinated transition process.

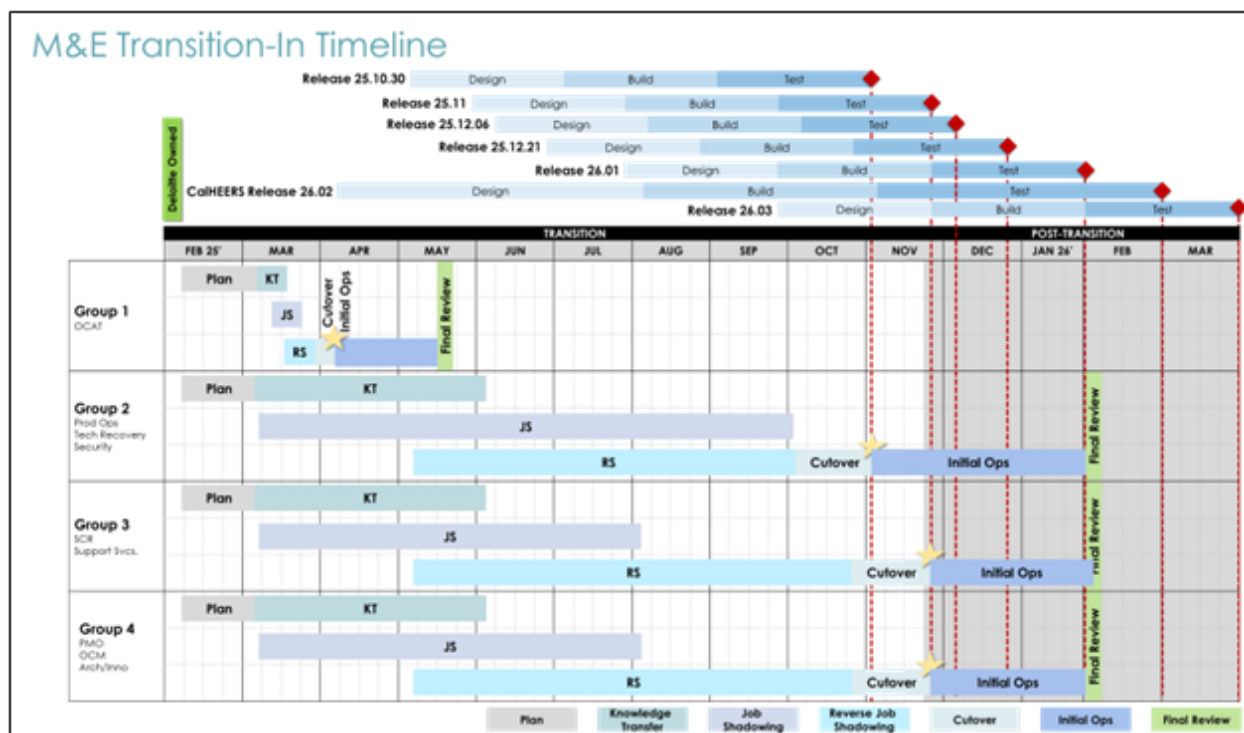


Figure 2: M&E Transition-In Timeline

Table 10: Releases

RELEASE	SUMMARY
<b>26.01</b>	Total System Change Requests (SCRs): 53 <ul style="list-style-type: none"> <li>• New: 0</li> <li>• Design In Progress: 0</li> <li>• In approval process: 0</li> <li>• Design Approved: 53</li> <li>• In development: 0</li> <li>• System Testing In Progress: 8</li> </ul>
<b>26.02</b>	Total System Change Requests (SCRs): 3 <ul style="list-style-type: none"> <li>• Design Approved: 3</li> <li>• Development Completed: 2</li> <li>• Note: 1 SCR is Test Only (Not Applicable)</li> <li>• System Test: 3</li> <li>• IT Testing Started: In progress.</li> </ul>
<b>26.03</b>	Total System Change Requests (SCRs): 98 <ul style="list-style-type: none"> <li>• New: 7</li> <li>• Design In Progress: 8</li> <li>• In approval process: 7</li> <li>• Design Approved: 2</li> <li>• In development: 31</li> <li>• In Assembly Test: 41</li> <li>• System Testing In Progress: 2</li> </ul>

RELEASE	SUMMARY
26.05	Total System Change Requests (SCRs): 129 <ul style="list-style-type: none"> <li>• New: 35</li> <li>• Design In Progress: 46</li> <li>• In Approval Process: 46</li> <li>• Design Approved: 2</li> <li>• In development: 0</li> </ul>
26.06	Total System Change Requests (SCRs): 8 <ul style="list-style-type: none"> <li>• New: 1 (Test Only SCR)</li> <li>• Design Completed: 7</li> <li>• In Approval Process: 3</li> </ul>

### 5.2.1 Automated Regression Test (ART) Coverage

Table 11: Automated Regression Test (ART) Coverage

PRODUCTION TRANSACTIONS				ART COVERAGE BY PRODUCTION VOLUME	
Tier	Distinct	Volume	Percent Volume	Distinct	Percent Coverage
1	15	161,743,339	46.75%	15	100%
2	116	114,760,417	33.17%	99	97.23%
3	236	34,802,606	10.06%	118	98.92%
4	874	31,301,488	9.05%	516	89.05%
5	3754	3,379,885	0.97%	825	47.10%

**Note:** Transaction volume and coverage metrics are based on CalSAWS monthly production performance data and Automated Regression Test (ART) coverage data as of November 30, 2025. Each tier is distinct from the prior tier(s). For example, tier 2 includes all transactions that make up the top 80% of Production volume except for the fifteen tier 1 transactions. Production statistics are updated each month, and coverage statistics are updated with each major release as new automated regression scripts are developed. To date, there are 1,920 end-to-end Automated Regression Test (ART) scripts.

## 5.3 Application Support and Production Operations

### 5.3.1 Tier 3 Operations

The table below summarizes incidents received by Tier 3 Service Desk through CalSAWS Service Now during this reporting period, along with current status.

Table 1212: Help Desk Inquiries

REQUEST TYPE	NEW	IN PROGRESS	On Hold	Problem in Diagnosis	Resolved	Total
Tier 3 M&E – Analytics	-	2	-	-	-	2
Tier 3 M&E – Batch and Interfaces	-	3	7	-	10	20
Tier 3 M&E – Batch Operations	-	1	-	-	-	1
Tier 3 M&E – Correspondence	-	4	30	-	22	56
Tier 3 M&E – DBA	-	1	-	-	-	1
Tier 3 M&E – Eligibility	-	11	93	-	55	159
Tier 3 M&E – Fiscal	2	2	58	-	29	91
Tier 3 M&E – MAGI / CalHEERS	16	3	14	-	35	68
Tier 3 M&E – OCAT	-	-	5	-	-	5
Tier 3 M&E – Offshore Tech Arch	-	3	5	-	-	5
Tier 3 M&E – Online	3	6	59	-	38	106
Tier 3 M&E – Reports	1	4	8	-	13	26
Tier 3 M&E – SCATL	-	-	3	-	1	4
Tier 3 M&E – Task Management	-	-	6	-	3	9
Tier 3 M&E – Tech Arch	-	6	1	-	-	7
Tier 3 M&E – Tech Ops	-	-	-	-	1	1
Tier 3 M&E – Training	1	2	1	-	5	9
Tier 3 M&E Integration – BenefitsCal	-	1	1	-	3	6
<b>TOTAL</b>	<b>23</b>	<b>49</b>	<b>291</b>	<b>-</b>	<b>216</b>	<b>579</b>

### 5.3.2 Batch Operations

#### Activities for the Reporting Period

- SSI and CAPI COLA activities are executed on Production on 10<sup>th</sup> Saturday 2026.
- Team executed the SSI and CAPI COLA activities on batch perf2 environment and shared the results with consortium
- Monthly AVP batch jobs were turned on. As per the DHCS and consortium directions, we processed the November and December files on batch perf2 environment for consortium validation.
- No Batch run on Thursday 1<sup>st</sup> January 2026 due to New year.
- Prepared 2026 batch calendar and 2026 batch and interface batch job list and uploaded to Web portal.
- Glenn county has not transferred daily warrant files during the holiday season. Team coordinated with the county and processed all the backlog files.
- Case purge batch jobs

- Welfare Intercept System (WIS) sent incorrect data in last week's file. Team cleaned up incorrect files from AWS S3.
- Completed second batch cycle batch performance testing on 26.01 release code.

### Activities for the Next Reporting Period

- November and December AVP files will be processed once consortium validation is completed.
- Team will support the 26.01 release pre and post deployment activities
- Implement the 26.01 release BSCRs on performance and production environments.
- Preparing 26.01 release batch performance reports
- Planning to work on rerouting San Bernardino interface files in third week of January. SCR# CA-295491 was created for tracking this effort.
- Ongoing monitoring of BPCRs and BSCRs for the 25.01.XX and 26.03 releases.
- Continue tracking nightly and daytime batch job completion and failures.
- Planning to attend the weekly Consortium Tech Ops Meeting and provide batch updates.

### 5.3.3 Production Performance

#### Production Batch Trends

The following figures present nightly batch completion and core batch jobs completion.

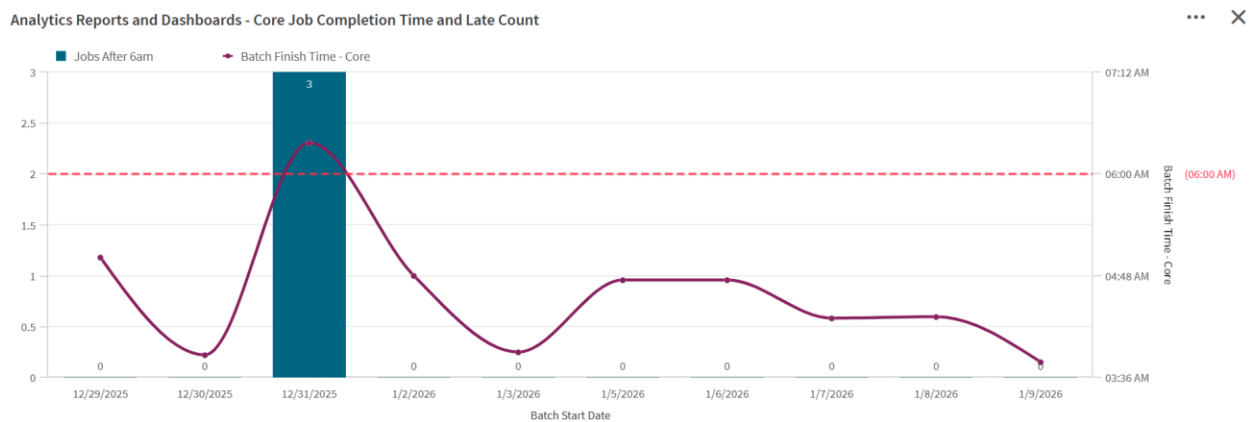


Figure 3: Analytics Reports and Dashboards – Monday – Saturday Nightly Batch Runs for the Status Reporting Period



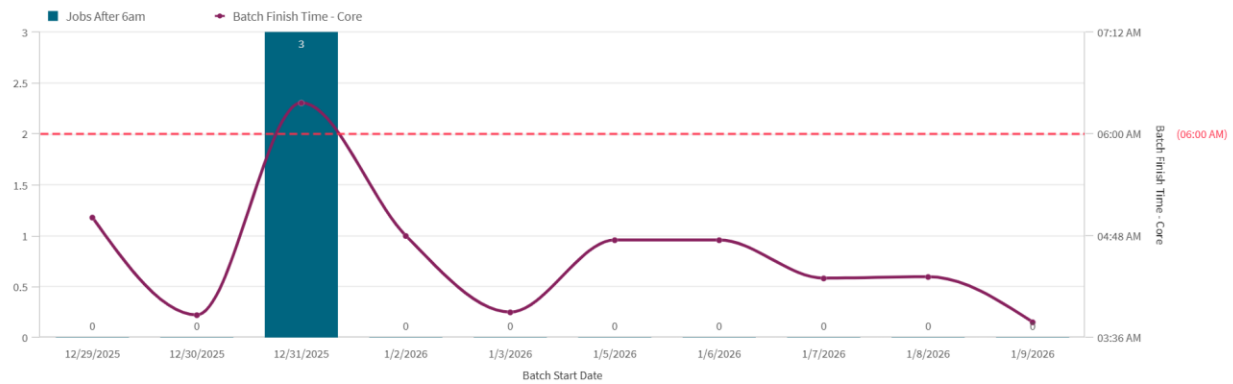


Figure 4: Analytics Reports and Dashboards – Core Job Completion Time and Late Count

### 5.3.4 DevOps and Database Application Support

#### Activities for the Reporting Period

- **CI/CD Support:**
  - **CARES Release:** Monitoring of builds and deployments for the CARES\_RWR branch.
  - **26.01.15 Priority Release Support:** Proactive monitoring of builds for the upcoming 26.01.15 release.
  - **26.01 Baseline Release:** Proactive monitoring of builds and deployments for the 26.01 branch and the AT1 and UT1 environments.
  - **26.02\_CH Release:** Proactive monitoring of builds and deployments for the 26.02\_CH branch into AT3 and CH2 environments.
  - **26.03 Baseline Release:** Proactive monitoring of builds and deployments for the 26.03 branch and the AT2 and UT2 environments.
  - **26.03\_ORACLE Gainwell Testing:** Monitoring of the builds and deployments of the 26.03\_ORACLE release to support Gainwell and the Oracle update being testing in ONE.
  - **26.05 Baseline Release:** Proactive monitoring of builds for the upcoming 26.05 release.
- **Database Application Support**
  - **Masking Process:** Team has made improvements to the scripts of masking process, and masking for the 2601 release is now underway.
  - **CAPI COLA Support:** The DBA team is supporting the SSI/CAPI COLA run by applying manual DCRs and capturing database snapshots.
  - **Production Monitoring:** The team has identified, reviewed, and recommended enhancements to improve the performance of long-running production queries.
  - **Production Monthly Refreshes:** The DBA team has completed the following production monthly refreshes
    - **PRMRSAWS, STMTHPRT, GDSCDS2, PRMTSAWS:** 1/2/2025
    - **PRMRSAWS2:** 1/7/2026
  - **Training Refresh:** Team successfully refreshed training environments on January 3<sup>rd</sup>.

- **Release Support:** Team collaborated with the AppDev team on schema comparison activities for the 26.01 release.

#### Activities for the Next Reporting Period

- **Sonoma County Domain Change:** The DBA team will be supporting the Sonoma Email domain change activities on 1/10.
- **CAPI COLA Support:** The DBA team will continue to assist with the SSI/CAPI COLA run on 1/10 by applying manual DCRs and capturing database snapshots.
- **Exadata Migration:** Working with Gainwell infra-DBA team on assessing the impact of ME DBA activities.
- **2601 Refresh Plan:** The DBA team has released the plan for the 2601 release database refreshes starting on 1/22.
- **Masking Process:** Team will continue with the masking process for the 2601 release.
- **PERF CARES:** The DevOps and DBA team is working to get PERF updated with the CARES capability so that PERF testing can begin.
  - **Database Build and Deployment Support:** Team will continue to support all database builds and deployments.
  - **Production Monitoring:** The team continues to monitor long-running queries in production. Once these queries are identified, they are reviewed, and recommendations are provided to improve performance.
  - **Jenkins Upgrade Support:** DevOps team will test and verify the upgrade in the Jenkins Sandbox Instance.
  - **AL2023 Support:** DevOps team will support the testing and validation for the AL2023 AMI upgrade.

### 5.3.5 Technical Architecture Application Support

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#### Activities for the Reporting Period

- **ME-D14:** During week of January 5, 2026 the team continued efforts for the DDEL Application Evolution Approach in support of the submission walkthrough late January 2026.
- **ME-D07 Annual Strategic Plan:** During the week of January 5, 2026 the team responded to additional feedback received regarding the Annual Strategic Plan. Waiting for final approval of the deliverable.

#### Activities for the Next Reporting Period

- **ME-D14:** During week of January 12, 2026 the team will continue to drive efforts for the development of DDEL Application Evolution Approach in support of the draft walkthrough during the week of January 26, 2026. Awaiting any FDED comments and will submit responses as needed.
- **ME-D07 Annual Strategic Plan:** Awaiting final approval of the deliverable anticipated during January 12, 2026.

### 5.3.6 Innovation

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#### Activities for the Reporting Period

- **ME-D15:** On Jan 07, 2025, the team submitted the DDED for *M&E Approach to Automation, Artificial Intelligence, and Machine Learning*.
- Updated tickets submitted for the deployment of Amazon Q more broadly on Jan 07, 2025, and supporting the change management aspects of the rollout.
- Team continued configuration of Bedrock and related tools to explore Agentic GenAI capabilities and lay the foundation for the GenAI-enabled SDLC pipeline.

#### Activities for the Next Reporting Period

- Complete Amazon Q rollout to all developers.
- Share updated AI-DLC plan.
- Continue work on 3 ongoing POCs.

### 5.3.7 Security Support

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#### Activities for the Reporting Period

- **System Security Plan:** Received Consortium feedback for SSP submission on Jan 08 and addressed comments received from the Consortium review.
- **Operational Working Documents:** Group 3 OWDs pending review and comments from Consortium Security.
- **Application Security:** Completed 26.01 Round 1 scans, and shared findings with AppDev team.
- **Security and Privacy SCR Review:** Completed 2 SCR/SIA reviews.

#### Activities for the Next Reporting Period

- **System Security Plan:** Continue responding to Consortium comments from our submission System Description - CalSAWS NIST 800-53 Revision 5 SSP pending Consortium comments.
- **Operational Working Documents:** Address Group 3 OWDs comments received from the Consortium review.
- **Application Security:** Finalize remediation plan for 26.01 release and legacy defects. Preparation for Scan 2 of 26.01 is underway.
- **Security and Privacy SCR Review:** Continue to support security and privacy review against new SCRs.

### 5.3.8 SIRFRA/SCERFRA Items

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#### Activities for the Reporting Period

- **Submitted SCERFRAs/SIRFRAs for Review:** SCERFRA 25-541 – CFAP Eligibility Update – Parolees and Parole Duration Requirement, SIRFRA 4037 – Keeping Case Open – Zero, Recurring SIRFRA 1402 – Va NorCal Veterans Medi-Cal Data, SIRFRA 4038 – Online Fraudulent CalFresh and CalWORKs Applications, Recurring SIRFRA 1186 – CMS Unwinding E&E Monthly Report, and (Reopened) SCERFRA 25-540 – Request for Production Simulation Environment to Support FCED API Testing.
- **Participated in the DHCS CalSAWS Touchpoint Meeting:** On January 7, 2026, participate in the bi-weekly DHCS CalSAWS Touchpoint meeting with the Consortium, DHCS, Gainwell, and Accenture.
- **Participated in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On January 8, 2026, participate in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.

Table 13: Summary of SIRFRA/SCERFRA

STATUS	TOTAL
New	0
Reopened	0
Assigned	3
Completed	127
Duplicate	0
In review	0
Withdrawn	7
Rejected	3
Pending Clarification	0
Ready for Review	0
<b>TOTAL</b>	<b>140</b>

Note: Table displays SIRFRA (non-query, non-recurring)/SCERFRA requests from March 1, 2025 through the end of the reporting period.

Table 1413: List of SIRFRA/SCERFRA

ID	DESCRIPTION	STATUS	DUE DATE
CA-296530	SIRFRA 4037 – Keeping Case Open – Zero	Completed	12/30/2025
CA-296726	SCERFRA 25-541 – CFAP Eligibility Update – Parolees and Parole Duration Requirement	Completed	12/31/2025
CA-283491	Recurring SIRFRA 1402 – Va NorCal Veterans Medi-Cal Data	Completed	1/4/2026
CA-243496	Reoccurring SIRFRA 1186 – CMS Unwinding Eligibility and Enrollment Data – Monthly Reporting	Completed	1/7/2026
CA-296589	SIRFRA 4038 – Online Fraudulent CalFresh and CalWORKs Applications	Completed	1/9/2026
CA-296644	(Reopened) SCERFRA 25-540 – Request for Production Simulation Environment to Support FCED API Testing	Completed	1/14/2026
CA-296897	SIRFRA 1458 – Negative Action Reasons	Assigned	1/20/2026
CA-296960	Expedite: SIRFRA 4039 – AB 1049 – California Food Assistance Program – Sponsor Deeming Data	Assigned	1/15/2026
CA-296995	Expedite: SCERFRA 26-500 – EBT Benefit Theft Automation – EBT 2259, EBT 2259A, TEMP 2214	Assigned	1/15/2026

**Note:** Completed records (2+ weeks) from the table above have been removed. Additional details can be found in JIRA.

### Activities for the Reporting Period

- **Submit SCERFRAs/SIRFRAs for Review:** SIRFRA 1458 – Negative Action Reasons, Expedite: SIRFRA 4039 – AB 1049 – California Food Assistance Program: Sponsor Deeming Data, and Expedite: SCERFRA 26-500 – EBT Benefit Theft Automation – EBT 2259, EBT 2295A, TEMP 2214.

- **Participate in the CalSAWS/CalFresh HR 1 Workgroup Meeting:** On January 13 and 20, 2026, participate in the CalSAWS/CalFresh HR 1 Workgroup weekly meeting with the Consortium, CDSS, CWDA, and Accenture to discuss CalFresh policy updates impacting HR 1 implementation efforts.
- **Participate in the Cal-OAR CDSS/CalSAWS Development – Monthly Meeting:** On January 13, 2026, participate in the Cal-OAR CDSS/CalSAWS Development monthly meeting with the Consortium, CDSS, & CWDA to discuss updates to Cal-OAR and impacts to CalSAWS.
- **Participate in the All Partner HR 1 CalFresh Implementation Advisory Group:** On January 13, 2026, participate in the All Partner HR 1 CalFresh Implementation Advisory Group meeting with the Consortium, CDSS, CWDA, counties, and stakeholders to discuss HR 1 CalFresh implementation.
- **Participate in the CalSAWS SCERFRA/SIRFRAs Weekly Status Review Meeting:** On January 15, 2026, participate in the weekly SCERFRA/SIRFRA status review meeting with the Consortium, Gainwell, and Accenture.

### 5.3.9 County Purchase Orders (CPOs)

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#### Activities for the Reporting Period

The following table outlines the current County Purchase Orders.

Table 1514: List of County Purchase Orders

JIRA ID	M&E County Purchase ID	DESCRIPTION	INTERNAL STATUS	DATE REQUESTED	DATE SUBMITTED TO CPMO	COUNTY DEADLINE
CA-57104	ME-LA-01-2025	GR Self Employment Expense Calculations	On Hold – LA County is evaluating whether an Amendment to County Ordinances is required	N/A	5/13/2025 5/08/2025 4/28/2025	8/29/2025
CA-281036	ME-LA-02-2025	General Relief Opportunities for Work (GROW) Program New Non-Compliance Reason Code	On Hold – LA County is evaluating whether an Amendment to County Ordinances is required	N/A	5/13/2025 5/08/2025 4/28/2025	7/25/2025
CA-293018	ME-LA-03-2025	Process Improvement Ideas for CalFresh Error Rate	CPO Signed (Fully Approved)	7/17/2025	8/28/2025 8/8/2025	9/30/2025
CA-293934	ME-SAC-01-2025	County Medically Indigent Services Program	On Hold	8/21/2025	Pending	10/24/2025
CA-263946	ME-SB-01-2025	Update San Bernardino County's Office Routing Rules for eApps	On Hold	On Hold	On Hold	On Hold
CA-285528 CA-276157	ME-SD-01-2025	San Diego County Opt in FC Placement Verification	CPO Signed (Fully Approved)	6/14/2025	7/22/2025 6/30/2025	8/31/2025
CA-266740	ME-SD-02-2025	Update GAGR Change Case Level to Individual Level for Ineligible Spouse	CPO Signed (Fully Approved)	8/1/2025	9/04/2025 8/28/2025 8/15/2025	10/10/2025
CA-294727 CA-294778	ME-SF-01-2025	SF GA/GR 2025 COLA and In-Kind Updates	CPO Signed (Fully Approved)	9/30/2025	11/12/2025	11/21/2025
CA-263020	ME-SH-01-2025	GA-GR Automated Solution	CPO Signed (Fully Approved)	2/20/2025	3/5/2025	10/31/2025 9/30/2025
CA-295192	ME-FR-01-2025	PBDS Transition	Pending County Approval	9/30/2025	11/06/2025	11/26/2025
CA-295194	ME-LA-04-2025	PBDS Transition	Pending County Approval	10/03/2025	11/06/2025	11/26/2025
CA-295195	ME-SD-03-2025	PBDS Transition	County and Consortium Approved, ready for JPA	10/03/2025	11/06/2025	11/26/2025
CA-273348	ME-SF-02-2025	Request Automated Functionality for GA/GR Intake Interview No-Shows	County Approved – APD Pending	10/28/2025	11/17/2025	12/19/2025
CA-289282	ME-SF-03-2025	Update GA/GR Failure due to CW Time Limit	County Approved – APD Pending	10/28/2025	11/18/2025	12/22/2025
CA-291726	ME-CC-01-2025	Work Registration-Conditionally Employable Request	Pending Consortium Approval	10/28/2025	12/11/2025	TBD



CA-249943	ME-KR-01-2025	Opt In for GA/GR Automated Solution - Kern	Pending Consortium Approval	10/22/2025	12/11/2025	TBD
CA-249967	ME-SJ-01-2025	Opt In for GA/GR Automated Solution - San Joaquin	Pending Consortium Approval	10/27/2025	12/11/2025	TBD

### Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

### 5.3.10 Premise Items

#### Activities for the Reporting Period

The following table outlines the additional premise items.

Table 1615: Premise Items

SCR	PREMISE NAME	STATUS	JIRA PHASE	PLANNED RELEASE
CA-295029	Online Help: Updates to OLH for ACWDL 25-13: Medi-Cal Adult Expansion Freeze CA-291142	On-Time	System Test	26.01
CA-294660	H. R. 1 ACL 25-68 Add Energy Assistance Payments Made Under State Law Income Type	On-Time	System Test	26.01
CA-294575	ACL 25-50 H.R. 1 Changes to ABAWD Exemptions and Expiration of Statewide Waiver	On-Time	Design in Progress	26.05
CA-294365	Online Help: Update Issuance Detail OLH page- CA-292335	On-Time	In Production	25.11
CA-293598	Medi-Cal Expansion Freeze Notices Update from Full Scope to Full Scope Without Dental	On-Time	Design in Progress	26.05
CA-293533	Auto update addresses from Return Mail verified source	On-Time	Committee Review	26.05
CA-293524	Create CalSAWS Auditor Access Profile for DHCS External Auditors	On-Time	Committee Review	26.05
CA-293332	Phase 2 - Automated Processing of Payment Verification System-Batch EDBC	On-Time	In Development	26.03
CA-292967	CalHEERS Interface Testing Support R26.2	On-Time	System Test	26.02
CA-292503	ACL 25-01 DCR to Issue Minimum Nutrition Benefits and Generate CF 378A	On-Time	In Production	25.11
CA-292335	SB 600 - ACL 25-01 - CalFresh Minimum Benefit Adequacy Act of 2023	On-Time	In Production	25.11
CA-291366	H.R. 1 - ACL 25-74 CF 886 to Inform CalFresh Households About Their Work Registrant and ABAWD Status	On-Time	Approved	26.05
CA-291144	ACWDL 25-14: Reinstatement of Asset Limit Test for Non-MAGI Medi-Cal	On-Time	In Production	25.11
CA-291142	ACWDL 25-13: Medi-Cal Adult Expansion Freeze for 19 and Older without Satisfactory Immigration Status	On-Time	In Production	25.11
CA-290537	Add California Residency Verification	On-Time	System Test	26.02
CA-290532	Update CF 377.10 in Threshold languages for both NOAs and Forms	On-Time	In Development	26.03
CA-290526	RMP Mid-Period Indicator Change Updates	On-Time	In Development	26.03
CA-290336	Reduction of the Refugee Medical Assistance Period and Termination of Categorical Parole Programs	On-Time	New	26.05
CA-289103	ACWDL 5-2-2025 - Update RCA and TCVAP Cash Assistance Time on Aid from 12 Months to 4 Months	On-Time	System Test	26.01
CA-288946	Fiscal Updates for ACL 24-74 Cal-Learn SB 521	On-Time	In Assembly Test	26.03
CA-286680	Online Help: Update JA Restaurant Meals Program (RMP) CA-219304 and CA-290526	On-Time	Approved	26.03

CA-286482	Add CF 303 in Thai	On-Time	Ready for Committee	26.05
CA-285230	Develop CARES-FCED OCM Plan	On-Time	Test Complete	26.01
CA-284705	CalWORKs Add Additional NOAs for Non-Compliance Page	On-Time	Design in Progress	26.05
CA-284174	Phase I - Automated Processing of Payment Verification System Abstract Data	On-Time	In Development	26.03
CA-283783	Update to the Living Arrangements page and the EW32 Transaction	On-Time	System Test	26.01
CA-268498	ACL 23-78 - Add Trigger Condition to Pregnancy Special Needs (PSN) NOAs	On-Time	System Test	26.01
CA-265635	ACL 23-29 NEW POLICY REFERRING FAMILIES W/ A CHILD IN FOSTER CARE TO CHILD SUPPORT AGENCIES	On-Time	Ready for Committee	26.05
CA-265363	Add Additional Forms to the TNB RE Packet	On-Time	New	26.05
CA-260566	CCPU dues deductions from child care payments reports	On-Time	Ready for Committee	26.05
CA-246737	ACL 21-45EII - Revised M40-107I 60th Month On Aid notice	On-Time	System Test	26.01
CA-237040	ACL 21-140 - Update CalWORKs Pregnancy Verification and PSN Rules	On-Time	System Test	26.01
CA-234917	ACL 21-110 Add CF 377.9 CalFresh Supplement NOA	On-Time	In Development	26.03
CA-233675	ACL 21-103 - Add 9Y Aid Code for child in treatment facility with parent	On-Time	Ready for Committee	26.03

### Activities for the Next Reporting Period

- Continue premise items activities with analysis, submission, and approvals.

## 5.4 Deviation from Plan/Adjustments

None to note for the reporting period.